	STATE RETIREMENT AMENDMENTS	
,	2020 GENERAL SESSION	
	STATE OF UTAH	
	Chief Sponsor: Daniel Hemmert	
	House Sponsor: Joel Ferry	
	LONG TITLE	
	General Description:	
	This bill modifies provisions of the Utah State Retirement and Insurance Benefit Act.	
	Highlighted Provisions:	
	This bill:	
	<ul> <li>provides that reemployment as a part-time appointed or elected board member is not</li> </ul>	
	subject to postretirement reemployment restrictions under certain circumstances;	
	<ul> <li>provides that a member is not required to cease service as a part-time appointed or</li> </ul>	
	elected board member of a participating employer under certain circumstances to be	
	eligible to retire; and	
	<ul> <li>imposes minimum age requirements on certain retirees.</li> </ul>	
	Money Appropriated in this Bill:	
	None	
	Other Special Clauses:	
	This bill provides a special effective date of July 1, 2020.	
	<b>Utah Code Sections Affected:</b>	
	AMENDS:	
	49-11-1202, as enacted by Laws of Utah 2016, Chapter 310 and last amended by	
	Coordination Clause, Laws of Utah 2016, Chapter 310	
	49-11-1203, as enacted by Laws of Utah 2016, Chapter 310	
	49-11-1205, as last amended by Laws of Utah 2018, Chapter 328	
	49-12-401, as last amended by Laws of Utah 2016, Chapter 310	
	49-13-401, as last amended by Laws of Utah 2016, Chapter 310	

49-14-401, as last amended by Laws of Utah 2016, Chapter 310
49-15-401, as last amended by Laws of Utah 2016, Chapter 310
49-16-401, as last amended by Laws of Utah 2016, Chapter 310
49-22-304, as last amended by Laws of Utah 2016, Chapter 310
49-23-303, as last amended by Laws of Utah 2016, Chapter 310
Be it enacted by the Legislature of the state of Utah:
Section 1. Section 49-11-1202 is amended to read:
49-11-1202. Definitions.
As used in this part:
(1) (a) "Affiliated emergency services worker" means a person who:
(i) is employed by a participating employer;
(ii) performs emergency services for another participating employer that is a different
agency;
(iii) is trained in techniques and skills required for the emergency service;
(iv) continues to receive regular training required for the service;
(v) is on the rolls as a trained affiliated emergency services worker of the participating
employer; and
(vi) provides ongoing service for a participating employer, which service may include
service as a volunteer firefighter, reserve law enforcement officer, search and rescue worker,
emergency medical technician, ambulance worker, park ranger, or public utilities worker.
(b) "Affiliated emergency services worker" does not include a person who performs
work or service but does not meet the requirements of Subsection (1)(a).
(2) "Amortization rate" means the amortization rate, as defined in Section 49-11-102,
to be applied to the system that would have covered the retiree if the retiree's reemployed
position were deemed to be an eligible, full-time position within that system.
(3) "Part-time appointed or elected board member" means an individual who:
(a) serves in a position:

S.B. 217

**Enrolled Copy** 

58	(i) as a member of a board, commission, council, committee, panel, or other body of a
59	participating employer; and
60	(ii) that is designated in the participating employer's governing statute, charter, creation
61	document, or similar document;
62	(b) is appointed or elected to the position for a definite and fixed term of office by
63	official and duly recorded action of the participating employer;
64	(c) except for the service in the position, does not perform other work or service for
65	compensation for the participating employer, whether as an employee or under a contract; and
66	(d) retires from a participating employer that is different than the participating
67	employer with the position in which the person serves.
68	[(3)] (4) (a) "Reemployed," "reemploy," or "reemployment" means work or service
69	performed for a participating employer after retirement, in exchange for compensation.
70	(b) Reemployment includes work or service performed on a contract for a participating
71	employer if the retiree is:
72	(i) listed as the contractor; or
73	(ii) an owner, partner, or principal of the contractor.
74	[ <del>(4)</del> ] <u>(5)</u> "Retiree":
75	(a) means a person who:
76	(i) retired from a participating employer; and
77	(ii) begins reemployment on or after July 1, 2010, with a participating employer; and
78	(b) does not include a person:
79	(i) (A) who was reemployed by a participating employer before July 1, 2010; and
80	(B) whose participating employer that reemployed the person under Subsection
81	(4)(b)(i)(A) was dissolved, consolidated, merged, or structurally changed in accordance with
82	Section 49-11-621 on or after July 1, 2010; or
83	(ii) who is working under a phased retirement agreement in accordance with Title 49,
84	Chapter 11, Part 13, Phased Retirement.
85	Section 2. Section 49-11-1203 is amended to read:

86	49-11-1203. Applicability.
87	(1) (a) This part does not apply to employment as an elected official if the elected
88	official's position is not full time as certified by the participating employer.
89	(b) The provisions of this part apply to an elected official whose elected position is full
90	time as certified by the participating employer.
91	(2) (a) This part does not apply to employment as a part-time appointed board member
92	who does not receive any remuneration, stipend, or other benefit for the part-time appointed
93	board member's service.
94	(b) For purposes of this Subsection (2), remuneration, stipend, or other benefit does not
95	include receipt of per diem and travel expenses up to the amounts established by the Division
96	of Finance in:
97	(i) Section 63A-3-106;
98	(ii) Section 63A-3-107; and
99	(iii) rules made by the Division of Finance according to Sections 63A-3-106 and
100	63A-3-107.
101	(3) This part does not apply to a person who is reemployed as an active senior judge or
102	an active senior justice court judge as described by Utah State Court Rules, appointed to hear
103	cases by the Utah Supreme Court in accordance with Article VIII, Section 4, Utah Constitution.
104	(4) An exemption under this section from the provisions of this part is available only
105	for a member who, at the time of retirement, is at least:
106	(a) 50 years old, if the member is retiring from a public safety system or firefighter
107	retirement system; or
108	(b) 55 years old.
109	Section 3. Section 49-11-1205 is amended to read:
110	49-11-1205. Postretirement reemployment restriction exceptions.
111	(1) (a) The office may not cancel the retirement allowance of a retiree who is
112	reemployed with a participating employer within one year of the retiree's retirement date if:
113	(i) the retiree is not reemployed by a participating employer for a period of at least 60

days from the retiree's retirement date;

- (ii) upon reemployment after the break in service under Subsection (1)(a)(i), the retiree does not receive any employer paid benefits, including:
  - (A) retirement service credit or retirement-related contributions;
- 118 (B) medical benefits;
- (C) dental benefits;

115

116

117

124

125

126

127

129

130

131

132

133

134

135

136

137

138

139

140

- (D) other insurance benefits except for workers' compensation as provided under Title 34A, Chapter 2, Workers' Compensation Act, Title 34A, Chapter 3, Utah Occupational Disease Act, and withholdings required by federal or state law for social security, Medicare, and unemployment insurance; or
  - (E) paid time off, including sick, annual, or other type of leave; and
    - (iii) (A) the retiree does not earn in any calendar year of reemployment an amount in excess of the lesser of \$15,000 or one-half of the retiree's final average salary upon which the retiree's retirement allowance is based; or
- (B) the retiree is reemployed as a judge as defined under Section 78A-11-102.
  - (b) Beginning January 1, 2013, the board shall adjust the amounts under Subsection (1)(a)(iii) by the annual change in the Consumer Price Index during the previous calendar year as measured by a United States Bureau of Labor Statistics Consumer Price Index average as determined by the board.
  - (2) A retiree shall be considered as having completed the one-year separation from employment with a participating employer required under Section 49-11-1204, if the retiree:
  - (a) before retiring:
  - (i) was employed with a participating employer as a public safety service employee as defined in Section 49-14-102, 49-15-102, or 49-23-102;
    - (ii) and during the employment under Subsection (2)(a)(i), suffered a physical injury resulting from external force or violence while performing the duties of the employment, and for which injury the retiree would have been approved for total disability in accordance with the provisions under Chapter 21, Public Employees' Long-Term Disability Act, if years of

1 10	•	
142	service are not	considered:

(iii) had less than 30 years of service credit but had sufficient service credit to retire, with an unreduced allowance making the public safety service employee ineligible for long-term disability payments under Chapter 21, Public Employees' Long-Term Disability Act, or a substantially similar long-term disability program; and

- (iv) does not receive any long-term disability benefits from any participating employer; and
  - (b) is reemployed by a different participating employer.
- (3) (a) The office may not cancel the retirement allowance of a retiree who is employed as an affiliated emergency services worker within one year of the retiree's retirement date if the affiliated emergency services worker does not receive any compensation, except for:
- (i) a nominal fee, stipend, discount, tax credit, voucher, or other fixed sum of money or cash equivalent payment not tied to productivity and paid periodically for services;
  - (ii) a length-of-service award;
- (iii) insurance policy premiums paid by the participating employer in the event of death of an affiliated emergency services worker or a line-of-duty accidental death or disability; or
  - (iv) reimbursement of expenses incurred in the performance of duties.
- (b) For purposes of Subsections (3)(a)(i) and (ii), the total amount of any discounts, tax credits, vouchers, and payments to an affiliated emergency services worker may not exceed \$500 per month.
- (c) Beginning January 1, 2016, the board shall adjust the amount under Subsection (3)(b) by the annual change in the Consumer Price Index during the previous calendar year as measured by a United States Bureau of Labor Statistics Consumer Price Index average as determined by the board.
- (4) (a) The office may not cancel the retirement allowance of a retiree employed as a part-time appointed or elected board member within one year after the retiree's retirement date if the part-time appointed or elected board member does not receive any compensation exceeding the amount described in this Subsection (4).

170	(b) A retiree who is a part-time appointed or elected board member for one or more
171	boards, commissions, councils, committees, panels, or other bodies of participating employers:
172	(i) may receive an aggregate amount of compensation, remuneration, a stipend, or other
173	benefit for service on a single or multiple boards, commissions, councils, committees, panels,
174	or other bodies of no more than \$5,000 per year; and
175	(ii) may not receive an employer paid retirement service credit or retirement-related
176	contribution.
177	(c) For purposes of Subsection (4)(b)(i):
178	(i) a part-time appointed or elected board member's compensation includes:
179	(A) an amount paid for the part-time appointed or elected board member's coverage in
180	a group insurance plan provided by the participating employer; and
181	(B) the part-time appointed or elected board member's receipt of any other benefit
182	provided by the participating employer; and
183	(ii) the part-time appointed or elected board member's compensation does not include:
184	(A) an amount the participating employer pays for employer-matching employment
185	taxes, if the participating employer treats the part-time appointed or elected board member as
186	an employee for federal tax purposes; or
187	(B) an amount that the part-time appointed or elected board member receives for per
188	diem and travel expenses for up to 12 approved meetings or activities of the government board
189	per year, if the per diem and travel expenses do not exceed the amounts established by the
190	Division of Finance under Sections 63A-3-106 and 63A-3-107 or by rules made by the
191	Division of Finance according to Sections 63A-3-106 and 63A-3-107.
192	(d) Beginning January 1, 2021, the board shall adjust the amount under Subsection
193	(4)(b)(i) by the annual change in the Consumer Price Index during the previous calendar year
194	as measured by a United States Bureau of Labor Statistics Consumer Price Index average, as
195	determined by the board.
196	[4] (a) If a retiree is reemployed under the provisions of Subsection (1) or (4), the
197	termination date of the reemployment, as confirmed in writing by the participating employer, is

198	considered the retiree's retirement date for the purpose of calculating the separation
199	requirement under Section 49-11-1204.
200	(b) The office shall cancel the retirement allowance of a retiree for the remainder of the
201	calendar year if the reemployment with a participating employer exceeds the limitation under
202	Subsection $(1)(a)(iii) [or]_2(3)(b)$ , or $(4)(b)$ .
203	Section 4. Section 49-12-401 is amended to read:
204	49-12-401. Eligibility for an allowance Date of retirement Qualifications.
205	(1) A member is qualified to receive an allowance from this system when:
206	(a) except as provided under Subsection (3), the member ceases actual work for every
207	participating employer that employs the member before the member's retirement date and
208	provides evidence of the termination;
209	(b) the member has submitted to the office a retirement application form that states the
210	member's proposed retirement date; and
211	(c) one of the following conditions is met as of the member's retirement date:
212	(i) the member has accrued at least four years of service credit and has attained an age
213	of 65 years;
214	(ii) the member has accrued at least 10 years of service credit and has attained an age
215	of 62 years;
216	(iii) the member has accrued at least 20 years of service credit and has attained an age
217	of 60 years; or
218	(iv) the member has accrued at least 30 years of service credit.
219	(2) (a) The member's retirement date:
220	(i) shall be the 1st or the 16th day of the month, as selected by the member;
221	(ii) shall be on or after the date of termination; and
222	(iii) may not be more than 90 days before or after the date the application is received by
223	the office.
224	(b) Except as provided under Subsection (3), a member may not be employed by a
225	participating employer in the system established by this chapter on the retirement date selected

226 under Subsection (2)(a)(i
-------------------------------

227

228

229

230

231

232

233

234

235

236

237

238

239

240

241

242

243

244

245

(3) (a) A member who is employed by a participating employer and who is also an elected official is not required to cease service as an elected official to be qualified to receive an allowance under Subsection (1), unless the member is retiring from service as an elected official.

- (b) A member who is employed by a participating employer and who is also a part-time appointed board member, as described in Subsection 49-11-1203(2), is not required to cease service as a part-time appointed board member to be qualified to receive an allowance under Subsection (1).
- (c) A member who is employed by a participating employer, who is also an affiliated emergency services worker as defined in Section 49-11-1202 for a different agency, is not required to cease service as an affiliated emergency services worker to be qualified to receive an allowance under Subsection (1).
- (d) A member who is employed by a participating employer and who is also a part-time appointed or elected board member, as defined in Section 49-11-1202, for a different agency is not required to cease service as a part-time appointed or elected board member to be qualified to receive an allowance under Subsection (1).
- (4) An exemption from the requirement to cease service and remain qualified to receive an allowance as provided in Subsection (3) is available only for a member who, at the time of retirement, is at least:
- 246 (a) 50 years old, if the member is retiring from a public safety system or firefighter
  247 system; or
- 248 (b) 55 years old.
- Section 5. Section **49-13-401** is amended to read:
- 250 49-13-401. Eligibility for an allowance -- Date of retirement -- Qualifications.
- 251 (1) A member is qualified to receive an allowance from this system when:
- 252 (a) except as provided under Subsection (3), the member ceases actual work for every participating employer that employs the member before the member's retirement date and

provides evidence of the termination;

255

256

257

260

261

264

267

268

269

272

273

274

275

276

277

278

279

280

- (b) the member has submitted to the office a retirement application form that states the member's proposed retirement date; and
  - (c) one of the following conditions is met as of the member's retirement date:
- 258 (i) the member has accrued at least four years of service credit and has attained an age 259 of 65 years;
  - (ii) the member has accrued at least 10 years of service credit and has attained an age of 62 years;
- 262 (iii) the member has accrued at least 20 years of service credit and has attained an age 263 of 60 years;
  - (iv) the member has accrued at least 30 years of service credit; or
- 265 (v) the member has accrued at least 25 years of service credit, in which case the 266 member shall be subject to the reduction under Subsection 49-13-402(2)(b).
  - (2) (a) The member's retirement date:
  - (i) shall be the 1st or the 16th day of the month, as selected by the member;
  - (ii) shall be on or after the date of termination; and
- 270 (iii) may not be more than 90 days before or after the date the application is received by 271 the office.
  - (b) Except as provided under Subsection (3), a member may not be employed by a participating employer in the system established by this chapter on the retirement date selected under Subsection (2)(a)(i).
  - (3) (a) A member who is employed by a participating employer and who is also an elected official is not required to cease service as an elected official to be qualified to receive an allowance under Subsection (1), unless the member is retiring from service as an elected official.
  - (b) A member who is employed by a participating employer and who is also a part-time appointed board member, as described in Subsection 49-11-1203(2), is not required to cease service as a part-time appointed board member to be qualified to receive an allowance under

282	Subsection (1).
283	(c) A member who is employed by a participating employer, who is also an affiliated
284	emergency services worker as defined in Section 49-11-1202 for a different agency, is not
285	required to cease service as an affiliated emergency services worker to be qualified to receive
286	an allowance under Subsection (1).
287	(d) A member who is employed by a participating employer and who is also a part-time
288	appointed or elected board member, as defined in Section 49-11-1202, for a different agency is
289	not required to cease service as a part-time appointed or elected board member to be qualified
290	to receive an allowance under Subsection (1).
291	(4) An exemption from the requirement to cease service and remain qualified to
292	receive an allowance as provided in Subsection (3) is available only for a member who, at the
293	time of retirement, is at least:
294	(a) 50 years old, if the member is retiring from a public safety system or firefighter
295	system; or
296	(b) 55 years old.
297	Section 6. Section 49-14-401 is amended to read:
298	49-14-401. Eligibility for service retirement Date of retirement
299	Qualifications.
300	(1) A member is qualified to receive an allowance from this system when:
301	(a) except as provided under Subsection (3), the member ceases actual work for every
302	participating employer that employs the member before the member's retirement date and
303	provides evidence of the termination;
304	(b) the member has submitted to the office a retirement application form that states the
305	member's proposed retirement date; and
306	(c) one of the following conditions is met as of the member's retirement date:
307	(i) the member has accrued at least 20 years of service credit;
308	(ii) the member has accrued at least 10 years of service credit and has attained an age

309

of 60 years; or

310	(iii) the member has accrued at least four years of service credit and has attained an age
311	of 65 years.
312	(2) (a) The member's retirement date:
313	(i) shall be the 1st or the 16th day of the month, as selected by the member;
314	(ii) shall be on or after the date of termination; and
315	(iii) may not be more than 90 days before or after the date the application is received by
316	the office.
317	(b) Except as provided under Subsection (3), a member may not be employed by a
318	participating employer in the system established by this chapter on the retirement date selected
319	under Subsection (2)(a)(i).
320	(3) (a) A member who is employed by a participating employer and who is also an
321	elected official is not required to cease service as an elected official to be qualified to receive
322	an allowance under Subsection (1), unless the member is retiring from service as an elected
323	official.
324	(b) A member who is employed by a participating employer and who is also a part-time
325	appointed board member, as described in Subsection 49-11-1203(2), is not required to cease
326	service as a part-time appointed board member to be qualified to receive an allowance under
327	Subsection (1).
328	(c) A member who is employed by a participating employer, who is also an affiliated
329	emergency services worker as defined in Section 49-11-1202 for a different agency, is not
330	required to cease service as an affiliated emergency services worker to be qualified to receive
331	an allowance under Subsection (1).
332	(d) A member who is employed by a participating employer and who is also a part-time
333	appointed or elected board member, as defined in Section 49-11-1202, for a different agency is
334	not required to cease service as a part-time appointed or elected board member to be qualified
335	to receive an allowance under Subsection (1).

(4) An exemption from the requirement to cease service and remain qualified to

receive an allowance as provided in Subsection (3) is available only for a member who, at the

336

338	time of retirement, is at least:
339	(a) 50 years old, if the member is retiring from a public safety system or firefighter
340	system; or
341	(b) 55 years old.
342	Section 7. Section 49-15-401 is amended to read:
343	49-15-401. Eligibility for service retirement Date of retirement
344	Qualifications.
345	(1) A member is qualified to receive an allowance from this system when:
346	(a) except as provided under Subsection (3), the member ceases actual work for every
347	participating employer that employs the member before the member's retirement date and
348	provides evidence of the termination;
349	(b) the member has submitted to the office a retirement application form that states the
350	member's proposed retirement date; and
351	(c) one of the following conditions is met as of the member's retirement date:
352	(i) the member has accrued at least 20 years of service credit;
353	(ii) the member has accrued at least 10 years of service credit and has attained an age
354	of 60 years; or
355	(iii) the member has accrued at least four years of service and has attained an age of 65
356	years.
357	(2) (a) The member's retirement date:
358	(i) shall be the 1st or the 16th day of the month, as selected by the member;
359	(ii) shall be on or after the date of termination; and
360	(iii) may not be more than 90 days before or after the date the application is received by
361	the office.
362	(b) Except as provided under Subsection (3), a member may not be employed by a
363	participating employer in the system established by this chapter on the retirement date selected
364	under Subsection (2)(a)(i).
365	(3) (a) A member who is employed by a participating employer and who is also an

366 elected official is not required to cease service as an elected official to be qualified to receive 367 an allowance under Subsection (1), unless the member is retiring from service as an elected 368 official. 369 (b) A member who is employed by a participating employer and who is also a part-time appointed board member, as described in Subsection 49-11-1203(2), is not required to cease 370 371 service as a part-time appointed board member to be qualified to receive an allowance under 372 Subsection (1). 373 (c) A member who is employed by a participating employer, who is also an affiliated 374 emergency services worker as defined in Section 49-11-1202 for a different agency, is not 375 required to cease service as an affiliated emergency services worker to be qualified to receive 376 an allowance under Subsection (1). 377 (d) A member who is employed by a participating employer and who is also a part-time appointed or elected board member, as defined in Section 49-11-1202, for a different agency is 378 379 not required to cease service as a part-time appointed or elected board member to be qualified 380 to receive an allowance under Subsection (1). 381 (4) An exemption from the requirement to cease service and remain qualified to receive an allowance as provided in Subsection (3) is available only for a member who, at the 382 383 time of retirement, is at least: 384 (a) 50 years old, if the member is retiring from a public safety system or firefighter 385 system; or 386 (b) 55 years old. 387 Section 8. Section **49-16-401** is amended to read: 49-16-401. Eligibility for service retirement -- Date of retirement --388 389 Qualifications. 390 (1) A member is qualified to receive an allowance from this system when: 391 (a) except as provided under Subsection (3), the member ceases actual work for every

participating employer that employs the member before the member's retirement date and

392

393

provides evidence of the termination;

394 (b) the member has submitted to the office a retirement application form that states the 395 member's proposed retirement date; and 396 (c) one of the following conditions is met as of the member's retirement date: 397 (i) the member has accrued at least 20 years of service credit; (ii) the member has accrued at least 10 years of service credit and has attained an age 398 399 of 60 years; or 400 (iii) the member has accrued at least four years of service credit and has attained an age 401 of 65 years. 402 (2) (a) The member's retirement date: 403 (i) shall be the 1st or the 16th day of the month, as selected by the firefighter service 404 employee; 405 (ii) shall be on or after the date of termination; and 406 (iii) may not be more than 90 days before or after the date the application is received by the office. 407 408 (b) Except as provided under Subsection (3), a member may not be employed by a 409 participating employer in the system established by this chapter on the retirement date selected 410 under Subsection (2)(a)(i). (3) (a) A member who is employed by a participating employer and who is also an 411 412 elected official is not required to cease service as an elected official to be qualified to receive 413 an allowance under Subsection (1), unless the member is retiring from service as an elected 414 official. 415 (b) A member who is employed by a participating employer and who is also a part-time 416 appointed board member, as described in Subsection 49-11-1203(2), is not required to cease 417 service as a part-time appointed board member to be qualified to receive an allowance under 418 Subsection (1). 419 (c) A member who is employed by a participating employer, who is also an affiliated

emergency services worker as defined in Section 49-11-1202 for a different agency, is not

required to cease service as an affiliated emergency services worker to be qualified to receive

420

422	an allowance under Subsection (1).
423	(d) A member who is employed by a participating employer and who is also a part-time
424	appointed or elected board member, as defined in Section 49-11-1202, for a different agency is
425	not required to cease service as a part-time appointed or elected board member to be qualified
426	to receive an allowance under Subsection (1).
427	(4) An exemption from the requirement to cease service and remain qualified to
428	receive an allowance as provided in Subsection (3) is available only for a member who, at the
429	time of retirement, is at least:
430	(a) 50 years old, if the member is retiring from a public safety system or firefighter
431	system; or
432	(b) 55 years old.
433	Section 9. Section 49-22-304 is amended to read:
434	49-22-304. Defined benefit eligibility for an allowance Date of retirement
435	Qualifications.
436	(1) A member is qualified to receive an allowance from this system when:
437	(a) except as provided under Subsection (3), the member ceases actual work for every
438	participating employer that employs the member before the member's retirement date and
439	provides evidence of the termination;
440	(b) the member has submitted to the office a retirement application form that states the
441	member's proposed retirement date; and
442	(c) one of the following conditions is met as of the member's retirement date:
443	(i) the member has accrued at least four years of service credit and has attained an age
444	of 65 years;
445	(ii) the member has accrued at least 10 years of service credit and has attained an age
446	of 62 years;
447	(iii) the member has accrued at least 20 years of service credit and has attained an age
448	of 60 years; or
449	(iv) the member has accrued at least 35 years of service credit.

	• •
450	(2) (a) The member's retirement date:
451	(i) shall be the 1st or the 16th day of the month, as selected by the member;
452	(ii) shall be on or after the date of termination; and
453	(iii) may not be more than 90 days before or after the date the application is received by
454	the office.
455	(b) Except as provided under Subsection (3), a member may not be employed by a
456	participating employer in the system established by this chapter on the retirement date selected
457	under Subsection (2)(a)(i).
458	(3) (a) A member who is employed by a participating employer and who is also an
459	elected official is not required to cease service as an elected official to be qualified to receive
460	an allowance under Subsection (1), unless the member is retiring from service as an elected
461	official.
462	(b) A member who is employed by a participating employer and who is also a part-time
463	appointed board member, as described in Subsection 49-11-1203(2), is not required to cease
464	service as a part-time appointed board member to be qualified to receive an allowance under
465	Subsection (1).
466	(c) A member who is employed by a participating employer, who is also an affiliated
467	emergency services worker as defined in Section 49-11-1202 for a different agency, is not
468	required to cease service as an affiliated emergency services worker to be qualified to receive
469	an allowance under Subsection (1).
470	(d) A member who is employed by a participating employer and who is also a part-time
471	appointed or elected board member, as defined in Section 49-11-1202, for a different agency is
472	not required to cease service as a part-time appointed or elected board member to be qualified
473	to receive an allowance under Subsection (1).
474	(4) An exemption from the requirement to cease service and remain qualified to

(a) 50 years old, if the member is retiring from a public safety system or firefighter

receive an allowance as provided in Subsection (3) is available only for a member who, at the

475

476

477

time of retirement, is at least:

478	system; or
479	(b) 55 years old.
480	Section 10. Section 49-23-303 is amended to read:
481	49-23-303. Defined benefit eligibility for an allowance Date of retirement
482	Qualifications.
483	(1) A member is qualified to receive an allowance from this system when:
484	(a) except as provided under Subsection (3), the member ceases actual work for every
485	participating employer that employs the member before the member's retirement date and
486	provides evidence of the termination;
487	(b) the member has submitted to the office a retirement application form that states the
488	member's proposed retirement date; and
489	(c) one of the following conditions is met as of the member's retirement date:
490	(i) the member has accrued at least four years of service credit and has attained an age
491	of 65 years;
492	(ii) the member has accrued at least 10 years of service credit and has attained an age
493	of 62 years;
494	(iii) the member has accrued at least 20 years of service credit and has attained an age
495	of 60 years; or
496	(iv) the member has accrued at least 25 years of service credit.
497	(2) (a) The member's retirement date:
498	(i) shall be the 1st or the 16th day of the month, as selected by the member;
499	(ii) shall be on or after the date of termination; and
500	(iii) may not be more than 90 days before or after the date the application is received by
501	the office.
502	(b) Except as provided under Subsection (3), a member may not be employed by a
503	participating employer in the system established by this chapter on the retirement date selected
504	under Subsection (2)(a)(i).
505	(3) (a) A member who is employed by a participating employer and who is also an

elected official is not required to cease service as an elected official to be qualified to receive an allowance under Subsection (1), unless the member is retiring from service as an elected official.

- (b) A member who is employed by a participating employer and who is also a part-time appointed board member, as described in Subsection 49-11-1203(2), is not required to cease service as a part-time appointed board member to be qualified to receive an allowance under Subsection (1).
- (c) A member who is employed by a participating employer, who is also an affiliated emergency services worker as defined in Section 49-11-1202 for a different agency, is not required to cease service as an affiliated emergency services worker to be qualified to receive an allowance under Subsection (1).
- (d) A member who is employed by a participating employer and who is also a part-time appointed or elected board member, as defined in Section 49-11-1202, for a different agency is not required to cease service as a part-time appointed or elected board member to be qualified to receive an allowance under Subsection (1).
- (4) An exemption from the requirement to cease service and remain qualified to receive an allowance as provided in Subsection (3) is available only for a member who, at the time of retirement, is at least:
- 524 (a) 50 years old, if the member is retiring from a public safety system or firefighter
  525 system; or
- 526 (b) 55 years old.

506

507

508

509

510

511

512

513

514

515

516

517

518

519

520

521

522

- Section 11. Effective date.
- This bill takes effect on July 1, 2020.