1	SCHOOL ACCOUNTABILITY AMENDMENTS
2	2021 GENERAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: Lincoln Fillmore
5	House Sponsor:
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7	LONG TITLE
8	General Description:
9	This bill amends provisions related to school overall ratings under the school
10	accountability system.
11	Highlighted Provisions:
12	This bill:
13	removes the requirement on the State Board of Education to use a letter grade when
14	assigning a school overall rating;
15	 amends provisions related to school turnaround and leadership development that
16	reference letter grades under the school accountability system; and
17	 makes technical and conforming changes.
18	Money Appropriated in this Bill:
19	None
20	Other Special Clauses:
21	None
22	Utah Code Sections Affected:
23	AMENDS:
24	53E-3-511, as last amended by Laws of Utah 2019, Chapter 186
25	53E-5-204, as last amended by Laws of Utah 2020, Chapter 266
26	53E-5-301, as last amended by Laws of Utah 2020, Chapters 146 and 408
27	53E-5-306, as last amended by Laws of Utah 2020, Chapters 146 and 408



	53E-5-309, as last amended by Laws of Utah 2020, Chapter 408
	53G-5-503, as last amended by Laws of Utah 2020, Chapters 192 and 408
В	e it enacted by the Legislature of the state of Utah:
	Section 1. Section 53E-3-511 is amended to read:
	53E-3-511. Student Achievement Backpack Utah Student Record Store.
	(1) As used in this section:
	(a) "Authorized LEA user" means a teacher or other person who is:
	(i) employed by an LEA that provides instruction to a student; and
	(ii) authorized to access data in a Student Achievement Backpack through the Utah
S	tudent Record Store.
	(b) "Statewide assessment" means the same as that term is defined in Section
5	3E-4-301.
	(c) "Student Achievement Backpack" means, for a student from kindergarten through
g	rade 12, a complete learner profile that:
	(i) is in electronic format;
	(ii) follows the student from grade to grade and school to school; and
	(iii) is accessible by the student's parent or an authorized LEA user.
	(d) "Utah Student Record Store" means a repository of student data collected from
L	EAs as part of the state's longitudinal data system that is:
	(i) managed by the state board;
	(ii) cloud-based; and
	(iii) accessible via a web browser to authorized LEA users.
	(2) (a) The state board shall use the state board's robust, comprehensive data collection
S	ystem, which collects longitudinal student transcript data from LEAs and the unique student
ic	lentifiers as described in Section 53E-4-308, to allow the following to access a student's
S	tudent Achievement Backpack:
	(i) the student's parent; and
	(ii) each LEA that provides instruction to the student.
	(b) The state board shall ensure that a Student Achievement Backpack:
	(i) provides a uniform, transparent reporting mechanism for individual student

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- (ii) provides a complete learner history for postsecondary planning;
 - (iii) provides a teacher with visibility into a student's complete learner profile to better inform instruction and personalize education;
 - (iv) assists a teacher or administrator in diagnosing a student's learning needs through the use of data already collected by the state board;
 - (v) facilitates a student's parent taking an active role in the student's education by simplifying access to the student's complete learner profile; and
 - (vi) serves as additional disaster mitigation for LEAs by using a cloud-based data storage and collection system.
 - (3) Using existing information collected and stored in the state board's data warehouse, the state board shall create the Utah Student Record Store where an authorized LEA user may:
- 71 (a) access data in a Student Achievement Backpack relevant to the user's LEA or school; or
 - (b) request student records to be transferred from one LEA to another.
 - (4) The state board shall implement security measures to ensure that:
- 75 (a) student data stored or transmitted to or from the Utah Student Record Store is 76 secure and confidential pursuant to the requirements of the Family Educational Rights and 77 Privacy Act, 20 U.S.C. Sec. 1232g; and
 - (b) an authorized LEA user may only access student data that is relevant to the user's LEA or school.
 - (5) A student's parent may request the student's Student Achievement Backpack from the LEA or the school in which the student is enrolled.
- 82 (6) An authorized LEA user may access student data in a Student Achievement 83 Backpack, which shall include the following data, or request that the data be transferred from 84 one LEA to another:
 - (a) student demographics;
- 86 (b) course grades;
- (c) course history; and
- (d) results of a statewide assessment.
- 89 (7) An authorized LEA user may access student data in a Student Achievement

90 Backpack, which shall include the data listed in Subsections (6)(a) through (d) and the 91 following data, or request that the data be transferred from one LEA to another: 92 (a) section attendance; 93 (b) the name of a student's teacher for classes or courses the student takes; 94 (c) teacher qualifications for a student's teacher, including years of experience, degree, 95 license, and endorsement; 96 (d) results of statewide assessments; 97 (e) a student's writing sample that is written for a writing assessment administered 98 pursuant to Section 53E-4-303; 99 (f) student growth scores on a statewide assessment, as applicable: 100 (g) a school's [grade assigned pursuant to] overall rating assigned in accordance with 101 Chapter 5, Part 2, School Accountability System; 102 (h) results of benchmark assessments of reading administered pursuant to Section 103 53E-4-307; and 104 (i) a student's reading level at the end of grade 3. 105 (8) No later than June 30, 2017, the state board shall ensure that data collected in the 106 Utah Student Record Store for a Student Achievement Backpack is integrated into each LEA's 107 student information system and is made available to a student's parent and an authorized LEA 108 user in an easily accessible viewing format. 109 Section 2. Section 53E-5-204 is amended to read: 110 53E-5-204. Rating schools. (1) Except as provided in Subsection (3), and in accordance with this part, the state 111 board shall annually assign to each school [an overall rating using an A through F letter grading 112 113 scale where, one of the following overall ratings based on the school's performance level on 114 the indicators described in Subsection (2): 115 (a) [an A grade represents an] exemplary [school]: 116 (b) [a B grade represents a] commendable [school]; 117 (c) [a C grade represents a] typical [school]: 118 (d) [a D grade represents a] developing [school]; and

(2) A school's overall rating described in Subsection (1) shall be based on the school's

(e) [an F grade represents a] critical needs [school].

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- 122 (a) Section 53E-5-205, for an elementary school or a middle school; or
- 123 (b) Section 53E-5-206, for a high school.
- (3) (a) For a school year in which the state board determines it is necessary to establish, due to a transition to a new assessment, a new baseline to determine student growth described in Section 53E-5-210, the state board is not required to assign an overall rating described in
- Subsection (1) to a school to which the new baseline applies.
 - (b) For the 2017-2018, 2018-2019, and 2019-2020 school years, the state board:
 - (i) shall evaluate a school based on the school's performance level on the indicators described in Subsection (2) and in accordance with this part; and
- (ii) is not required to assign a school an overall rating described in Subsection (1).
- Section 3. Section **53E-5-301** is amended to read:
- 133 **53E-5-301. Definitions.**
- 134 As used in this part:

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- 135 (1) "Charter school authorizer" means the same as that term is defined in Section 136 53G-5-102.
- 137 (2) "Cohort" means all district schools and charter schools identified as low performing schools based on school [accountabilty] accountability results from the same school year.
 - (3) "Educator" means the same as that term is defined in Section 53E-6-102.
 - (4) "Final remedial year" means the second or third school year following the initial remedial year, as determined by the state board.
 - (5) "Independent school turnaround expert" or "turnaround expert" means a person identified by the state board under Section 53E-5-305.
 - (6) "Initial remedial year" means the school year a district school or charter school is designated as a low performing school under Section 53E-5-302.
 - (7) "LEA governing board" means a local school board or charter school governing board.
 - (8) "Low performing school" means a district school or charter school that has been designated a low performing school by the state board because the school is:
- 150 (a) for two consecutive school years in the lowest performing 3% of schools statewide 151 according to the percentage of possible points earned under the school accountability system;

152	and
153	(b) a low performing school according to other outcome-based measures as may be
154	defined in rules made by the state board in accordance with Title 63G, Chapter 3, Utah
155	Administrative Rulemaking Act.
156	(9) "School accountability system" means the school accountability system established
157	in Part 2, School Accountability System.
158	[(10) "School grade" or "grade" means the letter grade assigned to a school as the
159	school's overall rating under the school accountability system.]
160	[(11)] (10) "School turnaround committee" means a committee established under:
161	(a) for a district school, Section 53E-5-303; or
162	(b) for a charter school, Section 53E-5-304.
163	[(12)] (11) "School turnaround plan" means a plan described in:
164	(a) for a district school, Section 53E-5-303; or
165	(b) for a charter school, Section 53E-5-304.
166	Section 4. Section 53E-5-306 is amended to read:
167	53E-5-306. Implications for failing to improve school performance.
168	(1) As used in this section, "high performing charter school" means [a charter school
169	that:] the same as that term is defined in Section 53G-5-502.
170	[(a) satisfies all requirements of state law and state board rules made in accordance
171	with Title 63G, Chapter 3, Utah Administrative Rulemaking Act;]
172	[(b) meets or exceeds standards for student achievement established by the charter
173	school's charter school authorizer; and]
174	[(c) has received at least a B grade under the school accountability system in the
175	previous two school years.]
176	(2) (a) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act,
177	the state board shall make rules establishing:
178	(i) the final remedial year for a cohort;
179	(ii) exit criteria for a low performing school;
180	(iii) criteria for granting a school an extension as described in Subsection (3); and
181	(iv) implications for a low performing school that does not meet exit criteria after the
182	school's final remedial year or the last school year of the extension period described in

183	Subsection	(3)	١.

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(b) In establishing exit criteria for a low performing school identified based on school accountability results from the 2018-19 school year and later, the state board shall:

- (i) determine for each low performing school the number of points awarded under the school accountability system that represent a substantive improvement over the number of points awarded under the school accountability system in the school year immediately preceding the initial remedial year; and
 - (ii) establish a method to provide a target for each low performing school.
- (c) The state board shall through a competitively awarded contract engage a third party with expertise in school accountability and assessments to verify the exit criteria adopted under Subsections (2)(a)(i) and (ii).
- (3) (a) A low performing school may petition the state board for an extension to continue school improvement efforts for up to two years if the low performing school does not meet the exit criteria established by the state board as described in Subsection (2).
- (b) A school that has been granted an extension under this Subsection (3) is eligible for:
 - (i) continued funding under Section 53E-5-305; and
 - (ii) the school teacher recruitment and retention incentive under Section 53E-5-308.
- (4) If a low performing school does not meet exit criteria after the school's final remedial year or the last school year of the extension period, the state board may intervene by:
 - (a) restructuring a district school, which may include:
- 204 (i) contract management;
 - (ii) conversion to a charter school; or
- 206 (iii) state takeover;
- (b) restructuring a charter school by:
- 208 (i) terminating a school's charter agreement;
- 209 (ii) closing a charter school; or
- 210 (iii) transferring operation and control of the charter school to:
- 211 (A) a high performing charter school; or
- (B) the school district in which the charter school is located; or
- (c) other appropriate action as determined by the state board.

214	Section 5. Section 53E-5-309 is amended to read:
215	53E-5-309. School Leadership Development Program.
216	(1) As used in this section, "school leader" means a school principal or assistant
217	principal.
218	(2) There is created the School Leadership Development Program to increase the
219	number of highly effective school leaders capable of:
220	(a) initiating, achieving, and sustaining school improvement efforts; and
221	(b) forming and sustaining community partnerships as described in Section 53F-5-402.
222	(3) The state board shall identify one or more providers, through a request for
223	proposals process, to develop or provide leadership development training for school leaders
224	that:
225	(a) may provide in-depth training in proven strategies to turn around low performing
226	schools;
227	(b) may emphasize hands-on and job-embedded learning;
228	(c) aligns with the state's leadership standards established by state board rule;
229	(d) reflects the needs of a school district or charter school where a school leader serves;
230	(e) may include training on using student achievement data to drive decisions;
231	(f) may develop skills in implementing and evaluating evidence-based instructional
232	practices;
233	(g) may develop skills in leading collaborative school improvement structures,
234	including professional learning communities; and
235	(h) includes instruction on forming and sustaining community partnerships as
236	described in Section 53F-5-402.
237	(4) Subject to legislative appropriations, the state board shall provide incentive pay to a
238	school leader who:
239	(a) completes leadership development training under this section; and
240	(b) agrees to work, for at least five years, in a school that [received an F grade or D
241	grade] was designated as a low performing school under the school accountability system in the
242	school year previous to the first year the school leader:
243	(i) completes leadership development training; and
244	(ii) begins to work, or continues to work, in a school described in this Subsection

245	(4)(b).
246	(5) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the
247	state board shall make rules specifying:
248	(a) eligibility criteria for a school leader to participate in the School Leadership
249	Development Program;
250	(b) application procedures for the School Leadership Development Program;
251	(c) criteria for selecting school leaders from the application pool; and
252	(d) procedures for awarding incentive pay under Subsection (4).
253	Section 6. Section 53G-5-503 is amended to read:
254	53G-5-503. Termination of a charter agreement.
255	(1) Subject to the requirements of Subsection (3), a charter school authorizer may
256	terminate a school's charter agreement for any of the following reasons:
257	(a) failure of the charter school to meet the requirements stated in the charter
258	agreement;
259	(b) failure to meet generally accepted standards of fiscal management;
260	(c) (i) designation as a low performing school under Title 53E, Chapter 5, Part 3,
261	School Turnaround and Leadership Development; and
262	(ii) failure to improve the school's [grade] performance under the conditions described
263	in Title 53E, Chapter 5, Part 3, School Turnaround and Leadership Development;
264	(d) violation of requirements under this chapter or another law; or
265	(e) other good cause shown.
266	(2) (a) The authorizer shall notify the following of the proposed termination in writing
267	state the grounds for the termination, and stipulate that the charter school governing board may
268	request an informal hearing before the authorizer:
269	(i) the charter school governing board; and
270	(ii) if the charter school is a qualifying charter school with outstanding bonds issued in
271	accordance with Part 6, Charter School Credit Enhancement Program, the Utah Charter School
272	Finance Authority.
273	(b) Except as provided in Subsection (2)(e), the authorizer shall conduct the hearing in
274	accordance with Title 63G, Chapter 4, Administrative Procedures Act, within 30 days after
275	receiving a written request under Subsection (2)(a).

276 (c) If the authorizer, by majority vote, approves a motion to terminate a charter school, 277 the charter school governing board may appeal the decision to the state board. 278 (d) (i) The state board shall hear an appeal of a termination made pursuant to 279 Subsection (2)(c). 280 (ii) The state board's action is final action subject to judicial review. 281 (e) (i) If the authorizer proposes to terminate the charter agreement of a qualifying 282 charter school with outstanding bonds issued in accordance with Part 6, Charter School Credit 283 Enhancement Program, the authorizer shall conduct a hearing described in Subsection (2)(b) 284 120 days or more after notifying the following of the proposed termination: 285 (A) the charter school governing board of the qualifying charter school; and 286 (B) the Utah Charter School Finance Authority. 287 (ii) Prior to the hearing described in Subsection (2)(e)(i), the Utah Charter School 288 Finance Authority shall meet with the authorizer to determine whether the deficiency may be remedied in lieu of termination of the qualifying charter school's charter agreement. 289 290 (3) An authorizer may not terminate the charter agreement of a qualifying charter 291 school with outstanding bonds issued in accordance with Part 6, Charter School Credit 292 Enhancement Program, without mutual agreement of the Utah Charter School Finance 293 Authority and the authorizer. 294 (4) (a) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, 295 the state board shall make rules that require a charter school to report any threats to the health, 296 safety, or welfare of its students to the State Charter School Board in a timely manner. 297 (b) The rules under Subsection (4)(a) shall also require the charter school report to 298 include what steps the charter school has taken to remedy the threat. 299 (5) Subject to the requirements of Subsection (3), the authorizer may terminate a 300 charter agreement immediately if good cause has been shown or if the health, safety, or welfare 301 of the students at the school is threatened.

- 302 (6) If a charter agreement is terminated, the following entities may apply to the charter 303 school's authorizer to assume operation of the school:
 - (a) the school district where the charter school is located;
 - (b) the charter school governing board of another charter school;
- 306 (c) a private management company; or

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307	(d) the governing board of a nonprofit corporation.
308	(7) (a) If a charter agreement is terminated, a student who attended the school may
309	apply to and shall be enrolled in another public school under the enrollment provisions of
310	Chapter 6, Part 3, School District Residency, subject to space availability.
311	(b) Normal application deadlines shall be disregarded under Subsection (7)(a).