1	TITLE 36 RECODIFICATION AND REVISIONS
2	2022 GENERAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: James A. Dunnigan
5	Senate Sponsor: Lincoln Fillmore
6 7	LONG TITLE
8	General Description:
9	This bill recodifies and revises current provisions of Title 36, Legislature.
10	Highlighted Provisions:
11	This bill:
12	 recodifies and revises provisions of current Title 36, Legislature;
13	 transfers the responsibility for setting salary ranges and pay rates for full-time and
14	part-time House and Senate employees;
15	 eliminates the House Management Committee and the Senate Management
16	Committee;
17	 clarifies the scope of the Legislative Management Committee's powers;
18	 modifies statutes governing the legislative auditor to clarify powers and access to
19	records;
20	 clarifies the responsibilities of the director of the Office of Legislative Research and
21	General Counsel and the legislative general counsel;
22	 modifies certain requirements of the legislative fiscal analyst;
23	eliminates obsolete or unused statutory provisions; and
24	makes technical and conforming changes.
25	Money Appropriated in this Bill:
26	None
27	Other Special Clauses:



28	None
29	Utah Code Sections Affected:
30	AMENDS:
31	4-21-106, as last amended by Laws of Utah 2021, Chapters 84 and 345
32	9-7-203, as last amended by Laws of Utah 2017, Chapter 48
33	9-9-104.6, as last amended by Laws of Utah 2021, Chapters 184 and 282
34	11-13-316, as enacted by Laws of Utah 2021, Second Special Session, Chapter 7
35	11-13-603, as last amended by Laws of Utah 2021, Second Special Session, Chapter 7
36	20A-9-407, as last amended by Laws of Utah 2021, Second Special Session, Chapter 6
37	20A-9-408, as last amended by Laws of Utah 2021, Second Special Session, Chapter 6
38	20A-20-201, as last amended by Laws of Utah 2021, Chapter 344
39	26-7-2.5, as last amended by Laws of Utah 2020, Chapter 236
40	32B-2-211, as enacted by Laws of Utah 2017, Chapter 455
41	35A-14-202, as enacted by Laws of Utah 2017, Chapter 375
42	49-11-406, as last amended by Laws of Utah 2021, Chapters 64, 282, 344, and 382
43	51-10-201, as enacted by Laws of Utah 2015, Chapter 319
44	51-10-204, as enacted by Laws of Utah 2015, Chapter 319
45	52-4-103, as last amended by Laws of Utah 2019, Chapters 25 and 246
46	53-1-102, as last amended by Laws of Utah 2021, Chapters 349 and 360
47	53-3-109, as last amended by Laws of Utah 2020, Chapter 428
48	53-9-121, as enacted by Laws of Utah 2013, First Special Session, Chapter 3
49	53B-1-404, as last amended by Laws of Utah 2020, Chapters 352, 373 and renumbered
50	and amended by Laws of Utah 2020, Chapter 365 and last amended by
51	Coordination Clause, Laws of Utah 2020, Chapters 352, and 373
52	53B-7-708, as enacted by Laws of Utah 2017, Chapter 365
53	53E-3-202, as last amended by Laws of Utah 2019, Chapter 186
54	53F-5-601, as last amended by Laws of Utah 2019, Chapters 186 and 246
55	53F-5-604, as last amended by Laws of Utah 2020, Chapter 269
56	58-60-405, as last amended by Laws of Utah 2020, Fifth Special Session, Chapter 4
57	59-1-403.1, as last amended by Laws of Utah 2021, Chapters 367 and 382
58	62A-4a-207, as last amended by Laws of Utah 2021, Chapter 262

59	63A-5b-1107, as last amended by Laws of Utah 2020, Chapter 354 and renumbered and
60	amended by Laws of Utah 2020, Chapter 152
61	63A-14-202, as last amended by Laws of Utah 2019, Chapter 363
62	63A-15-201, as last amended by Laws of Utah 2019, Chapter 363
63	63A-17-301, as last amended by Laws of Utah 2021, Chapter 382 and renumbered and
64	amended by Laws of Utah 2021, Chapter 344
65	63B-25-101, as last amended by Laws of Utah 2020, Chapter 152
66	63C-9-301, as last amended by Laws of Utah 2021, Chapters 382 and 405
67	63C-9-402, as last amended by Laws of Utah 2015, Chapter 314
68	63E-1-401, as last amended by Laws of Utah 2019, Chapter 363
69	63E-1-404, as last amended by Laws of Utah 2019, Chapter 363
70	63E-2-104, as last amended by Laws of Utah 2003, Chapter 8
71	63G-2-305, as last amended by Laws of Utah 2021, Chapters 148, 179, 231, 353, 373,
72	and 382
73	63G-3-501, as last amended by Laws of Utah 2021, Chapter 437
74	63G-6a-107.8, as enacted by Laws of Utah 2020, Chapter 257
75	63G-6a-204, as last amended by Laws of Utah 2020, Chapters 257 and 354
76	63G-12-210, as enacted by Laws of Utah 2011, Chapter 18
77	63G-23-102, as enacted by Laws of Utah 2018, Chapter 67
78	63H-4-108, as last amended by Laws of Utah 2021, Chapters 84 and 345
79	63H-5-108, as last amended by Laws of Utah 2021, Chapters 84 and 345
80	63I-1-236, as last amended by Laws of Utah 2021, Chapter 194
81	63I-2-236, as last amended by Laws of Utah 2021, Second Special Session, Chapter 8
82	63J-1-904, as enacted by Laws of Utah 2021, Chapter 421
83	67-1-16, as enacted by Laws of Utah 2008, Chapter 10
84	67-1b-102, as enacted by Laws of Utah 2021, Chapter 394
85	76-8-503, as last amended by Laws of Utah 2014, Chapter 167
86	ENACTS:
87	36-2a-104, Utah Code Annotated 1953
88	36-2a-301 , Utah Code Annotated 1953
89	36-3a-402, Utah Code Annotated 1953

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             36-4a-101, Utah Code Annotated 1953
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             36-4a-102, Utah Code Annotated 1953
 92
             36-4a-103, Utah Code Annotated 1953
 93
             36-4a-302, Utah Code Annotated 1953
 94
             36-4a-303, Utah Code Annotated 1953
 95
             36-4a-305, Utah Code Annotated 1953
96
             36-6a-101, Utah Code Annotated 1953
97
             36-7a-101, Utah Code Annotated 1953
98
             36-7a-302, Utah Code Annotated 1953
             36-7a-303, Utah Code Annotated 1953
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100
             36-7a-304, Utah Code Annotated 1953
101
             36-7a-402, Utah Code Annotated 1953
102
             36-7a-403, Utah Code Annotated 1953
103
      RENUMBERS AND AMENDS:
104
             11-65-101, (Renumbered from 36-11a-102, as enacted by Laws of Utah 2019, Chapter
105
      363)
106
             11-65-201, (Renumbered from 36-11a-201, as enacted by Laws of Utah 2019, Chapter
      363)
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108
             11-65-202, (Renumbered from 36-11a-202, as enacted by Laws of Utah 2019, Chapter
109
      363)
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             11-65-203, (Renumbered from 36-11a-203, as enacted by Laws of Utah 2019, Chapter
111
      363)
112
             11-65-301, (Renumbered from 36-11a-301, as enacted by Laws of Utah 2019, Chapter
113
      363)
114
             11-65-302, (Renumbered from 36-11a-302, as enacted by Laws of Utah 2019, Chapter
115
      363)
116
             11-65-303, (Renumbered from 36-11a-303, as enacted by Laws of Utah 2019, Chapter
117
      363)
118
             36-1a-101, (Renumbered from 36-1-101.1, as last amended by Laws of Utah 2021,
119
      Second Special Session, Chapter 11)
120
             36-1a-102, (Renumbered from 36-1-101.5, as last amended by Laws of Utah 2021,
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121 Second Special Session, Chapter 11) 122 36-1a-103, (Renumbered from 36-1-102, as last amended by Laws of Utah 2021, 123 Second Special Session, Chapter 11) 124 36-1a-104, (Renumbered from 36-1-103, as last amended by Laws of Utah 2021, 125 Second Special Session, Chapter 11) 126 36-1a-105, (Renumbered from 36-1-103.2, as last amended by Laws of Utah 2021, 127 Second Special Session, Chapter 11) 128 36-1a-106, (Renumbered from 36-1-104, as last amended by Laws of Utah 2021, 129 Second Special Session, Chapter 11) 130 36-1a-107, (Renumbered from 36-1-105, as last amended by Laws of Utah 2021, 131 Second Special Session, Chapter 11) 132 36-1a-201, (Renumbered from 36-1-201.1, as last amended by Laws of Utah 2021, 133 Second Special Session, Chapter 5) 134 36-1a-202, (Renumbered from 36-1-201.5, as last amended by Laws of Utah 2021, 135 Second Special Session, Chapter 5) 136 36-1a-203, (Renumbered from 36-1-202, as last amended by Laws of Utah 2021, 137 Second Special Session, Chapter 5) 138 36-1a-204, (Renumbered from 36-1-202.2, as last amended by Laws of Utah 2021, Second Special Session, Chapter 5) 139 140 36-1a-205, (Renumbered from 36-1-203, as last amended by Laws of Utah 2021, 141 Second Special Session, Chapter 5) 142 36-1A-206, (Renumbered from 36-1-204, as last amended by Laws of Utah 2021, 143 Second Special Session, Chapter 5) 144 36-2a-101, (Renumbered from 36-3-201, as enacted by Laws of Utah 2020, Chapter 145 383) 146 36-2a-102, (Renumbered from 36-3-301, as renumbered and amended by Laws of Utah 147 2020, Chapter 383) 36-2a-103, (Renumbered from 36-3-306, as renumbered and amended by Laws of Utah 148 149 2020, Chapter 383) 150 36-2a-105, (Renumbered from 36-12-17, as last amended by Laws of Utah 1985, 151 Chapter 47)

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152
             36-2a-106, (Renumbered from 36-12-21, as enacted by Laws of Utah 2019, Chapter
153
      246)
154
             36-2a-107, (Renumbered from 36-19-1, as enacted by Laws of Utah 1992, Chapter 100)
155
             36-2a-108, (Renumbered from 36-12-9.5, as enacted by Laws of Utah 2014, Chapter
156
      167)
157
             36-2a-201, (Renumbered from 36-27-102, as enacted by Laws of Utah 2011, Chapter
158
      390)
159
             36-2a-202, (Renumbered from 36-27-103, as enacted by Laws of Utah 2011, Chapter
160
      390)
161
             36-2a-203, (Renumbered from 36-27-104, as enacted by Laws of Utah 2011, Chapter
162
      390)
163
             36-2a-302, (Renumbered from 36-2-4, as last amended by Laws of Utah 2021, Chapter
164
      382)
             36-2a-303, (Renumbered from 36-2-5, as last amended by Laws of Utah 2010, Chapter
165
166
      133)
             36-2a-304, (Renumbered from 36-2-3, as last amended by Laws of Utah 2016, Chapter
167
168
      61)
169
             36-2a-401, (Renumbered from 36-5-1, as last amended by Laws of Utah 2015, Chapter
170
      314)
171
             36-2a-501, (Renumbered from 36-12-19, as last amended by Laws of Utah 1989,
172
      Chapter 174)
173
             36-3a-101. (Renumbered from 36-12-1, as last amended by Laws of Utah 2000.
174
      Chapter 104)
175
             36-3a-102, (Renumbered from 36-12-3, as last amended by Laws of Utah 2002,
176
      Chapter 39)
177
             36-3a-201, (Renumbered from 36-12-6, as last amended by Laws of Utah 2016,
178
      Chapter 403)
179
             36-3a-202, (Renumbered from 36-12-7, as last amended by Laws of Utah 2020,
180
      Chapter 343)
181
             36-3a-301, (Renumbered from 36-12-8, as last amended by Laws of Utah 2016,
182
      Chapter 403)
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183
              36-3a-401, (Renumbered from 36-12-10, as last amended by Laws of Utah 2006,
184
       Chapter 14)
              36-3a-501, (Renumbered from 36-12-11, as last amended by Laws of Utah 1989,
185
186
       Chapter 174)
187
              36-3a-502, (Renumbered from 36-12-9, as last amended by Laws of Utah 2013, First
188
       Special Session, Chapter 1)
189
              36-4a-201, (Renumbered from 36-12-13, as last amended by Laws of Utah 2021,
190
       Chapters 254 and 421)
191
              36-4a-301, (Renumbered from 36-12-15, as last amended by Laws of Utah 2021,
192
       Chapter 421)
193
              36-4a-304, (Renumbered from 36-12-15.1, as last amended by Laws of Utah 2021,
194
       Chapter 331)
195
              36-5a-101, (Renumbered from 36-14-1, as last amended by Laws of Utah 2013, First
196
       Special Session, Chapter 1)
197
              36-5a-201, (Renumbered from 36-14-2, as last amended by Laws of Utah 2014,
198
       Chapter 339)
199
              36-5a-202, (Renumbered from 36-14-3, as last amended by Laws of Utah 2013, First
200
       Special Session, Chapter 1)
201
              36-5a-301, (Renumbered from 36-14-4, as enacted by Laws of Utah 1989, Chapter 174)
202
              36-5a-401, (Renumbered from 36-14-5, as last amended by Laws of Utah 2013, First
203
       Special Session, Chapter 1)
204
              36-5a-402, (Renumbered from 36-14-6, as enacted by Laws of Utah 1989, Chapter 174)
205
              36-6a-201, (Renumbered from 36-17-1, as last amended by Laws of Utah 1994,
206
       Chapter 212)
207
              36-6a-202, (Renumbered from 36-17-2, as enacted by Laws of Utah 1991, Chapter 164)
208
              36-6a-301, (Renumbered from 36-32-102, as enacted by Laws of Utah 2020, Chapter
209
       154)
210
              36-6a-302, (Renumbered from 36-32-201, as enacted by Laws of Utah 2020, Chapter
211
       154)
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              36-6a-303, (Renumbered from 36-32-202, as enacted by Laws of Utah 2020, Chapter
213
       154)
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214	36-6a-304, (Renumbered from 36-32-203, as enacted by Laws of Utah 2020, Chapter
215	154)
216	36-6a-305, (Renumbered from 36-32-204, as enacted by Laws of Utah 2020, Chapter
217	154)
218	36-6a-306, (Renumbered from 36-32-205, as enacted by Laws of Utah 2020, Chapter
219	154)
220	36-6a-307, (Renumbered from 36-32-206, as enacted by Laws of Utah 2020, Chapter
221	154)
222	36-6a-308, (Renumbered from 36-32-207, as enacted by Laws of Utah 2020, Chapter
223	154)
224	36-6a-401 , (Renumbered from 36-23-101.5, as last amended by Laws of Utah 2019,
225	Chapter 276)
226	36-6a-402, (Renumbered from 36-23-102, as last amended by Coordination Clause,
227	Laws of Utah 2018, Chapter 307)
228	36-6a-403, (Renumbered from 36-23-103, as last amended by Laws of Utah 2013,
229	Chapter 323)
230	36-6a-404, (Renumbered from 36-23-104, as last amended by Laws of Utah 2014,
231	Chapter 387)
232	36-6a-405, (Renumbered from 36-23-105, as last amended by Coordination Clause,
233	Laws of Utah 2018, Chapter 307)
234	36-6a-406, (Renumbered from 36-23-106, as last amended by Laws of Utah 2018,
235	Chapter 281 and last amended by Coordination Clause, Laws of Utah 2018, Chapter
236	307)
237	36-6a-407, (Renumbered from 36-23-107, as last amended by Coordination Clause,
238	Laws of Utah 2018, Chapter 307)
239	36-6a-408, (Renumbered from 36-23-108, as enacted by Laws of Utah 1999, Chapter
240	152)
241	36-6a-409, (Renumbered from 36-23-109, as last amended by Coordination Clause,
242	Laws of Utah 2018, Chapter 307)
243	36-6a-501, (Renumbered from 36-22-1, as last amended by Laws of Utah 2020,
244	Chapter 232)

245 36-6a-502, (Renumbered from 36-22-2, as last amended by Laws of Utah 2018, 246 Chapter 415) **36-6a-503**, (Renumbered from 36-22-3, as enacted by Laws of Utah 1995, Chapter 143) 247 248 36-7a-201, (Renumbered from 36-28-102, as last amended by Laws of Utah 2021, 249 Chapter 78) 250 36-7a-202, (Renumbered from 36-28-103, as enacted by Laws of Utah 2014, Chapter 251 150) 252 36-7a-203, (Renumbered from 36-28-104, as enacted by Laws of Utah 2014, Chapter 253 150) 254 36-7a-301, (Renumbered from 36-29-108, as enacted by Laws of Utah 2021, Chapter 255 194) 256 36-7a-401, (Renumbered from 36-29-107.5, as enacted by Laws of Utah 2021, Chapter 257 250) 258 36-7a-501, (Renumbered from 36-29-201, as enacted by Laws of Utah 2021, Chapter 259 205) 260 36-7a-502, (Renumbered from 36-29-202, as last amended by Laws of Utah 2021, 261 Second Special Session, Chapter 8) 262 36-7a-503, (Renumbered from 36-29-203, as last amended by Laws of Utah 2021, 263 Second Special Session, Chapter 8) 264 36-7a-601, (Renumbered from 36-12-20, as last amended by Laws of Utah 2018, 265 Chapter 33) 266 67-1c-101, (Renumbered from 36-11-102, as last amended by Laws of Utah 2021, 267 Chapter 20) 268 67-1c-102, (Renumbered from 36-11-103, as last amended by Laws of Utah 2020, 269 Chapters 22 and 394) 270 67-1c-103, (Renumbered from 36-11-106, as last amended by Laws of Utah 2019, 271 Chapter 339) 272 67-1c-201, (Renumbered from 36-11-201, as last amended by Laws of Utah 2015, 273 Chapter 296) 274 67-1c-301, (Renumbered from 36-11-301, as enacted by Laws of Utah 1991, Chapter 275 280)

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276
              67-1c-302, (Renumbered from 36-11-302, as enacted by Laws of Utah 1991, Chapter
277
       280)
              67-1c-303, (Renumbered from 36-11-303, as enacted by Laws of Utah 1991, Chapter
278
279
       280)
280
              67-1c-304, (Renumbered from 36-11-304, as last amended by Laws of Utah 2015,
281
       Chapters 32 and 188)
282
              67-1c-305, (Renumbered from 36-11-304.5, as enacted by Laws of Utah 2015, Chapter
283
       264)
284
              67-1c-306, (Renumbered from 36-11-305, as last amended by Laws of Utah 2018,
285
       Chapter 139)
286
              67-1c-307, (Renumbered from 36-11-305.5, as enacted by Laws of Utah 2014, Chapter
287
       335)
              67-1c-308, (Renumbered from 36-11-306, as enacted by Laws of Utah 2007, Chapter
288
289
       233)
290
              67-1c-309, (Renumbered from 36-11-307, as last amended by Laws of Utah 2021,
291
       Chapter 344)
292
              67-1c-401, (Renumbered from 36-11-501, as enacted by Laws of Utah 2019, Chapter
293
       339)
294
              67-1c-501, (Renumbered from 36-11-401, as last amended by Laws of Utah 2020,
295
       Chapter 394)
296
              67-1c-502, (Renumbered from 36-11-403, as enacted by Laws of Utah 1991, Chapter
297
       280)
298
              67-1c-503, (Renumbered from 36-11-404, as last amended by Laws of Utah 2019,
299
       Chapter 339)
300
              67-1c-504, (Renumbered from 36-11-405, as enacted by Laws of Utah 1991, Chapter
301
       280)
302
       REPEALS:
303
              36-2-1, as last amended by Laws of Utah 2015, Chapter 71
304
              36-2-2, as last amended by Laws of Utah 2010, Chapter 133
305
              36-11-101, as enacted by Laws of Utah 1991, Chapter 280
306
              36-11a-101, as enacted by Laws of Utah 2019, Chapter 363
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	36-12-2, as last amended by Laws of Utah 1998, Chapter 226
	36-12-4, as last amended by Laws of Utah 1988, Chapter 6
	36-12-5, as last amended by Laws of Utah 2013, Chapter 177
	36-12-8.1, as last amended by Laws of Utah 2018, Chapter 254
	36-12-12, as last amended by Laws of Utah 2003, Chapter 92
	36-12-16, as enacted by Laws of Utah 1975, Chapter 109
	36-12-18, as last amended by Laws of Utah 2007, Chapter 121
	36-12-22, as last amended by Laws of Utah 2020, Chapter 154
	36-13-1, as last amended by Laws of Utah 1987, Chapter 130
	36-21-1, as last amended by Laws of Utah 2020, Chapter 365
	36-23-101, as enacted by Laws of Utah 1999, Chapter 152
	36-27-101, as enacted by Laws of Utah 2011, Chapter 390
	36-28-101, as last amended by Laws of Utah 2018, Chapter 39
	36-29-101 , as last amended by Laws of Utah 2021, Chapter 205
=	36-32-101, as enacted by Laws of Utah 2020, Chapter 154 te it enacted by the Legislature of the state of Utah:
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=	e it enacted by the Legislature of the state of Utah:
= <i>B</i>	te it enacted by the Legislature of the state of Utah: Section 1. Section 4-21-106 is amended to read:
В	se it enacted by the Legislature of the state of Utah: Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements.
= B	se it enacted by the Legislature of the state of Utah: Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from:
= B	Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from: (a) Title 51, Chapter 5, Funds Consolidation Act;
	Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from: (a) Title 51, Chapter 5, Funds Consolidation Act; (b) Title 63A, Utah Government Operations Code;
	Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from: (a) Title 51, Chapter 5, Funds Consolidation Act; (b) Title 63A, Utah Government Operations Code; (c) Title 63G, Chapter 6a, Utah Procurement Code, but the council shall adopt
	Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from: (a) Title 51, Chapter 5, Funds Consolidation Act; (b) Title 63A, Utah Government Operations Code; (c) Title 63G, Chapter 6a, Utah Procurement Code, but the council shall adopt rocedures to ensure that the council makes purchases:
	Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from: (a) Title 51, Chapter 5, Funds Consolidation Act; (b) Title 63A, Utah Government Operations Code; (c) Title 63G, Chapter 6a, Utah Procurement Code, but the council shall adopt rocedures to ensure that the council makes purchases: (i) in a manner that provides for fair competition between providers; and
	Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from: (a) Title 51, Chapter 5, Funds Consolidation Act; (b) Title 63A, Utah Government Operations Code; (c) Title 63G, Chapter 6a, Utah Procurement Code, but the council shall adopt rocedures to ensure that the council makes purchases: (i) in a manner that provides for fair competition between providers; and (ii) at competitive prices;
	Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from: (a) Title 51, Chapter 5, Funds Consolidation Act; (b) Title 63A, Utah Government Operations Code; (c) Title 63G, Chapter 6a, Utah Procurement Code, but the council shall adopt rocedures to ensure that the council makes purchases: (i) in a manner that provides for fair competition between providers; and (ii) at competitive prices; (d) Title 63J, Chapter 1, Budgetary Procedures Act; and
	Section 1. Section 4-21-106 is amended to read: 4-21-106. Exemption from certain operational requirements. (1) The council is exempt from: (a) Title 51, Chapter 5, Funds Consolidation Act; (b) Title 63A, Utah Government Operations Code; (c) Title 63G, Chapter 6a, Utah Procurement Code, but the council shall adopt rocedures to ensure that the council makes purchases: (i) in a manner that provides for fair competition between providers; and (ii) at competitive prices; (d) Title 63J, Chapter 1, Budgetary Procedures Act; and (e) Title 63A, Chapter 17, Utah State Personnel Management Act.

338	(c) Section 67-3-12;
339	(d) Title 63G, Chapter 2, Government Records Access and Management Act;
340	(e) other Utah Code provisions not specifically exempted under Subsection
341	4-21-106(1); and
342	(f) audit by the state auditor pursuant to Title 67, Chapter 3, Auditor, and by the
343	legislative auditor pursuant to Section $[\frac{36-12-15}{2}]$ $\underline{36-4a-301}$.
344	Section 2. Section 9-7-203 is amended to read:
345	9-7-203. Division duties.
346	The division shall:
347	(1) establish, operate, and maintain a state publications collection, a digital library of
348	state publications, a bibliographic control system, and depositories as provided in this part;
349	(2) cooperate with:
350	(a) other agencies to facilitate public access to government information through
351	electronic networks or other means;
352	(b) other state or national libraries or library agencies; and
353	(c) the federal government or agencies in accepting federal aid whether in the form of
354	funds or otherwise;
355	(3) receive bequests, gifts, and endowments of money and deposit the funds with the
356	state treasurer to be placed in the State Library Donation Fund, which funds shall be held for
357	the purpose, if any, specifically directed by the donor; [and]
358	(4) receive bequests, gifts, and endowments of property to be held, used, or disposed
359	of, as directed by the donor, with the approval of the Division of Finance; and
360	(5) ensure that the facilities of the state library and other libraries maintained by the
361	state are available for use by legislators and legislative staff.
362	Section 3. Section 9-9-104.6 is amended to read:
363	9-9-104.6. Participation of state agencies in meetings with tribal leaders
364	Contact information.
365	(1) For at least three of the joint meetings described in Subsection 9-9-104.5(2)(a), the
366	division shall coordinate with representatives of tribal governments and the entities listed in
367	Subsection (2) to provide for the broadest participation possible in the joint meetings.
368	(2) The following may participate in all meetings described in Subsection (1):

369	(a) the chairs of the Native American Legislative Liaison Committee created in Section
370	[36-22-1] <u>36-6a-501</u> ;
371	(b) the governor or the governor's designee;
372	(c) the American Indian-Alaska Native Health Liaison appointed in accordance with
373	Section 26-7-2.5;
374	(d) the American Indian-Alaska Native Public Education Liaison appointed in
375	accordance with Section 53F-5-604; and
376	(e) a representative appointed by the chief administrative officer of the following:
377	(i) the Department of Human Services;
378	(ii) the Department of Natural Resources;
379	(iii) the Department of Workforce Services;
380	(iv) the Governor's Office of Economic Opportunity;
381	(v) the State Board of Education; and
382	(vi) the Utah Board of Higher Education.
383	(3) (a) The chief administrative officer of the agencies listed in Subsection (3)(b) shall:
384	(i) designate the name of a contact person for that agency that can assist in coordinating
385	the efforts of state and tribal governments in meeting the needs of the Native Americans
386	residing in the state; and
387	(ii) notify the division:
388	(A) who is the designated contact person described in Subsection (3)(a)(i); and
389	(B) of any change in who is the designated contact person described in Subsection
390	(3)(a)(i).
391	(b) This Subsection (3) applies to:
392	(i) the Department of Agriculture and Food;
393	(ii) the Department of Cultural and Community Engagement;
394	(iii) the Department of Corrections;
395	(iv) the Department of Environmental Quality;
396	(v) the Department of Public Safety;
397	(vi) the Department of Transportation;
398	(vii) the Office of the Attorney General;
399	(viii) the State Tax Commission; and

400	(ix) any agency described in Subsections (2)(c) through (e).
401	(c) At the request of the division, a contact person listed in Subsection (3)(b) may
402	participate in a meeting described in Subsection (1).
403	(4) (a) A participant under this section who is not a legislator may not receive
404	compensation or benefits for the participant's service, but may receive per diem and travel
405	expenses as allowed in:
406	(i) Section 63A-3-106;
407	(ii) Section 63A-3-107; and
408	(iii) rules made by the Division of Finance according to Sections 63A-3-106 and
409	63A-3-107.
410	(b) Compensation and expenses of a participant who is a legislator are governed by
411	Section 36-2-2 and Legislative Joint Rules, Title 5, Legislative Compensation and Expenses.
412	Section 4. Section 11-13-316 is amended to read:
413	11-13-316. Project entity oversight.
414	(1) Notwithstanding any other provision of law, a project entity is a political
415	subdivision that:
416	(a) pursuant to Utah Constitution, Article VI, Section 33, is subject to the authority of
417	the legislative auditor to conduct audits of any funds, functions, and accounts in any political
418	subdivision of this state; and
419	(b) is subject to the requirement to provide the Office of the Legislative Auditor
420	General with all records, documents, and reports necessary for the legislative auditor general or
421	the office to fulfill the duties described in Subsection (1)(a).
422	(2) Subsection (1) takes precedence over Section [36-12-15] <u>36-4a-301</u> .
423	Section 5. Section 11-13-603 is amended to read:
424	11-13-603. Taxed interlocal entity.
425	(1) Except for purposes of an audit, examination, or review by the Office of the
426	Legislative Auditor General as described in Subsection (8) and notwithstanding any other
427	provision of law:
428	(a) the use of an asset by a taxed interlocal entity does not constitute the use of a public
429	asset;
430	(b) a taxed interlocal entity's use of an asset that was a public asset before the taxed

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- 431 interlocal entity's use of the asset does not constitute a taxed interlocal entity's use of a public 432 asset; 433 (c) an official of a project entity is not a public treasurer; and 434 (d) a taxed interlocal entity's governing board shall determine and direct the use of an 435 asset by the taxed interlocal entity. 436 (2) A taxed interlocal entity is not subject to the provisions of Title 63G, Chapter 6a, 437 Utah Procurement Code. 438 (3) (a) A taxed interlocal entity is not a participating local entity as defined in Section 439 67-3-12. 440 (b) For each fiscal year of a taxed interlocal entity, the taxed interlocal entity shall 441 provide: 442 (i) the taxed interlocal entity's financial statements for and as of the end of the fiscal 443 year and the prior fiscal year, including: 444 (A) the taxed interlocal entity's statement of net position as of the end of the fiscal year 445 and the prior fiscal year, and the related statements of revenues and expenses and of cash flows 446 for the fiscal year; or 447 (B) financial statements that are equivalent to the financial statements described in 448 Subsection (3)(b)(i)(A) and, at the time the financial statements were created, were in 449 compliance with generally accepted accounting principles that are applicable to taxed interlocal 450 entities; and 451 (ii) the accompanying auditor's report and management's discussion and analysis with 452 respect to the taxed interlocal entity's financial statements for and as of the end of the fiscal 453 year. 454 (c) The taxed interlocal entity shall provide the information described in Subsection 455 (3)(b) within a reasonable time after the taxed interlocal entity's independent auditor delivers to 456 the taxed interlocal entity's governing board the auditor's report with respect to the financial
 - (d) Notwithstanding Subsections (3)(b) and (c) or a taxed interlocal entity's compliance with one or more of the requirements of Title 63A, Chapter 3, Division of Finance:
 - (i) the taxed interlocal entity is not subject to Title 63A, Chapter 3, Division of Finance; and

statements for and as of the end of the fiscal year.

(ii) the information described in Subsection (3)(b)(i) or (ii) does not constitute public financial information as defined in Section 67-3-12.

- (4) (a) A taxed interlocal entity's governing board is not a governing board as defined in Section 51-2a-102.
- 466 (b) A taxed interlocal entity is not subject to the provisions of Title 51, Chapter 2a, 467 Accounting Reports from Political Subdivisions, Interlocal Organizations, and Other Local 468 Entities Act.
- 469 (5) Notwithstanding any other provision of law, a taxed interlocal entity is not subject to the following provisions:
- 471 (a) Part 4, Governance;

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- (b) Part 5, Fiscal Procedures for Interlocal Entities;
- 473 (c) Subsection 11-13-204(1)(a)(i) or (ii)(J);
- 474 (d) Subsection 11-13-206(1)(f);
- 475 (e) Subsection 11-13-218(5)(a);
- 476 (f) Section 11-13-225;
- 477 (g) Section 11-13-226; or
- 478 (h) Section 53-2a-605.
 - (6) (a) In addition to having the powers described in Subsection 11-13-204(1)(a)(ii), a taxed interlocal entity may, for the regulation of the entity's affairs and conduct of its business, adopt, amend, or repeal bylaws, policies, or procedures.
 - (b) Nothing in Part 4, Governance, or Part 5, Fiscal Procedures for Interlocal Entities, may be construed to limit the power or authority of a taxed interlocal entity.
 - (7) (a) A governmental law enacted after May 12, 2015, and on or before November 10, 2021, is not applicable to, is not binding upon, and does not have effect on a taxed interlocal entity that is a project entity unless the governmental law expressly states the section of governmental law to be applicable to and binding upon the taxed interlocal entity with the following words: "[Applicable section or subsection number] constitutes an exception to Subsection 11-13-603(7)(a) and is applicable to and binding upon a taxed interlocal entity."
 - (b) A governmental law enacted after May 12, 2015, is not applicable to, is not binding upon, and does not have effect on a taxed interlocal entity that is an energy services interlocal entity unless the governmental law expressly states the section of governmental law to be

493	applicable to and binding upon the energy services interlocal entity with the following words:
494	"[Applicable section or subsection number] constitutes an exception to Subsection
495	11-13-603(7)(a) and is applicable to and binding upon an energy services interlocal entity."
496	(c) Sections 11-13-601 through 11-13-608 constitute an exception to Subsections (7)(a)
497	and (7)(b) and are applicable to and binding upon a taxed interlocal entity.
498	(8) (a) Notwithstanding any other provision of law, a taxed interlocal entity that is a
499	project entity is a political subdivision that:
500	(i) pursuant to Utah Constitution, Article VI, Section 33, is subject to the authority of
501	the legislative auditor to conduct audits of any funds, functions, and accounts in any political
502	subdivision of this state; and
503	(ii) is subject to the requirement to provide the Office of the Legislative Auditor
504	General with all records, documents, and reports necessary of the legislative auditor general or
505	the office to fulfill the duties described in Subsection (8)(a)(i).
506	(b) Subsection (8)(a) takes precedence over Section [36-12-15] 36-4a-301.
507	Section 6. Section 11-65-101, which is renumbered from Section 36-11a-102 is
508	renumbered and amended to read:
509	CHAPTER 65. LOCAL GOVERNMENT AND BOARD OF EDUCATION LOBBYIST
510	DISCLOSURE AND REGULATION ACT
511	Part 1. General Provisions
512	[36-11a-102]. <u>11-65-101.</u> Definitions.
513	As used in this chapter:
514	(1) "Aggregate daily expenditures" means:
515	(a) for a single lobbyist, principal, or government officer, the total of all expenditures
516	made within a calendar day by the lobbyist, principal, or government officer for the benefit of
517	an individual local official or education official;
518	(b) for an expenditure made by a member of a lobbyist group, the total of all
519	expenditures made within a calendar day by every member of the lobbyist group for the benefit
520	of an individual local official or education official; or
521	(c) for a multiclient lobbyist, the total of all expenditures made by the multiclient
522	lobbyist within a calendar day for the benefit of an individual local official or education
523	official, regardless of whether the expenditures were attributed to different clients.

524	(2) "Board of education" means:
525	(a) a local school board described in Title 53G, Chapter 4, School Districts;
526	(b) the State Board of Education;
527	(c) the State Charter School Board created under Section 53G-5-201; or
528	(d) a charter school governing board described in Title 53G, Chapter 5, Charter
529	Schools.
530	(3) (a) "Compensation" means anything of economic value, however designated, that is
531	paid, loaned, granted, given, donated, or transferred to an individual for the provision of
532	services or ownership before any withholding required by federal or state law.
533	(b) "Compensation" includes:
534	(i) a salary or commission;
535	(ii) a bonus;
536	(iii) a benefit;
537	(iv) a contribution to a retirement program or account;
538	(v) a payment includable in gross income, as defined in Section 62, Internal Revenue
539	Code, and subject to social security deductions, including a payment in excess of the maximum
540	amount subject to deduction under social security law;
541	(vi) an amount that the individual authorizes to be deducted or reduced for salary
542	deferral or other benefits authorized by federal law; or
543	(vii) income based on an individual's ownership interest.
544	(4) "Compensation payor" means a person who pays compensation to a local official or
545	education official in the ordinary course of business:
546	(a) because of the local official's or education official's ownership interest in the
547	compensation payor; or
548	(b) for services rendered by the local official or education official on behalf of the
549	compensation payor.
550	(5) "Education action" means:
551	(a) a resolution, policy, or other official action for consideration by a board of
552	education;
553	(b) a nomination or appointment by an education official or a board of education;
554	(c) an administrative action taken by a vote of a board of education;

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555	(d) an adjudicative proceeding over which an education official has direct or indirect
556	control;
557	(e) a purchasing or contracting decision;
558	(f) drafting or making a policy, resolution, or rule;
559	(g) determining a rate or fee; or
560	(h) making an adjudicative decision.
561	(6) "Education official" means:
562	(a) a member of a board of education;
563	(b) an individual appointed to or employed in a position under a board of education if
564	that individual:
565	(i) occupies a policymaking position or makes purchasing or contracting decisions;
566	(ii) drafts resolutions or policies or drafts or makes rules;
567	(iii) determines rates or fees; or
568	(iv) makes adjudicative decisions; or
569	(c) an immediate family member of an individual described in Subsection (6)(a) or (b).
570	(7) "Event" means entertainment, a performance, a contest, or a recreational activity
571	that an individual participates in or is a spectator at, including a sporting event, an artistic
572	event, a play, a movie, dancing, or singing.
573	(8) (a) "Expenditure" means any of the items listed in this Subsection (8)(a) when
574	given to or for the benefit of a local official or education official unless consideration of equal
575	or greater value is received:
576	(i) a purchase, payment, or distribution;
577	(ii) a loan, gift, or advance;
578	(iii) a deposit, subscription, or forbearance;
579	(iv) services or goods;
580	(v) money;
581	(vi) real property;
582	(vii) a ticket or admission to an event; or
583	(viii) a contract, promise, or agreement, whether or not legally enforceable, to provide
584	any item listed in Subsections (8)(a)(i) through (vii).
585	(b) "Expenditure" does not mean:

586	(1) a commercially reasonable loan made in the ordinary course of business;
587	(ii) a campaign contribution:
588	(A) reported in accordance with Title 20A, Chapter 11, Campaign and Financial
589	Reporting Requirements, Section 10-3-208 or Section 17-16-6.5, or an applicable ordinance
590	described in Subsection $10-3-208[\frac{(5)}{(6)}]$ or Subsection $17-16-6.5(1)$; or
591	(B) lawfully given to a person that is not required to report the contribution under a law
592	or ordinance described in Subsection (8)(b)(ii)(A);
593	(iii) printed informational material that is related to the performance of the recipient's
594	official duties;
595	(iv) a devise or inheritance;
596	(v) any item listed in Subsection (8)(a) if:
597	(A) given by a relative;
598	(B) given by a compensation payor for a purpose solely unrelated to the local official's
599	or education official's position as a local official or education official;
600	(C) the item is food or beverage with a value that does not exceed the food
601	reimbursement rate, and the aggregate daily expenditures for food and beverage do not exceed
602	the food reimbursement rate; or
603	(D) the item is not food or beverage, has a value of less than \$10, and the aggregate
604	daily expenditures do not exceed \$10;
605	(vi) food or beverage that is provided at an event, a tour, or a meeting to a local official
606	or education official who is:
607	(A) giving a speech at the event, tour, or meeting;
608	(B) participating in a panel discussion at the event, tour, or meeting; or
609	(C) presenting or receiving an award at the event, tour, or meeting;
610	(vii) a plaque, commendation, or award that:
611	(A) is presented in public; and
612	(B) has the name of the individual receiving the plaque, commendation, or award
613	inscribed, etched, printed, or otherwise permanently marked on the plaque, commendation, or
614	award;
615	(viii) a publication having a cash value not exceeding \$30;
616	(ix) admission to or attendance at an event, a tour, or a meeting, the primary purpose of

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617	which	1S:

- (A) to solicit a contribution that is reportable under 2 U.S.C. Sec. 434, Title 20A,
- Chapter 11, Campaign and Financial Reporting Requirements, Section 10-3-208 or Section
- 620 17-16-6.5, or an applicable ordinance described in Subsection 10-3-208[(5)](6) or Subsection
- 621 17-16-6.5(1);

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- (B) to solicit a campaign contribution that a person is not required to report under a law or ordinance described in Subsection (8)(b)(ix)(A); or
 - (C) charitable solicitation, as defined in Section 13-22-2;
- 625 (x) notwithstanding Subsection (8)(a)(vii), admission to, attendance at, or travel to or 626 from an event, a tour, or a meeting for a local official or education official:
 - (A) that is sponsored by a governmental entity, a public school, a charter school, or an organization that represents only local governmental entities, public schools, or charter schools, including the Utah Association of Counties, the Utah League of Cities and Towns, the Utah Association of Special Districts, the Utah Association of Public Charter Schools, the Utah School Boards Association, or the Utah School Superintendents Association; or
 - (B) that is widely attended and related to a governmental duty of the local official or education official; or
 - (xi) travel to a widely attended tour or meeting related to a governmental duty of a local official or education official if that travel results in a financial savings to the local government or board of education to which the local official or education official belongs.
 - (9) "Food reimbursement rate" means the total amount set by the director of the Division of Finance, by rule, under Section 63A-3-107, for in-state meal reimbursement, for an employee of the executive branch, for an entire day.
 - (10) (a) "Government officer" means:
 - (i) an individual elected to a position in state or local government, when acting in the capacity of the state or local government position;
 - (ii) an individual elected to a board of education, when acting in the capacity of a member of a board of education;
 - (iii) an individual appointed to fill a vacancy in a position described in Subsection (10)(a)(i) or (ii), when acting in the capacity of the position; or
- (iv) an individual appointed to or employed in a full-time position by state government,

648 local government, or board of education, when acting in the capacity of the individual's 649 appointment or employment. 650 (b) "Government officer" does not mean a member of the legislative branch of state 651 government. 652 (11) "Immediate family" means: 653 (a) a spouse; 654 (b) a child residing in the household; or 655 (c) an individual claimed as a dependent for tax purposes. 656 (12) "Lobbying" means communicating with a local official or education official for 657 the purpose of influencing a local action or education action. 658 (13) (a) "Lobbyist" means: 659 (i) an individual who is employed by a principal; or 660 (ii) an individual who contracts for economic consideration, other than reimbursement 661 for reasonable travel expenses, with a principal to lobby a local official or education official. 662 (b) "Lobbyist" does not include: 663 (i) a government officer; 664 (ii) a member or employee of the legislative branch of state government; 665 (iii) a person participating on or appearing before an advisory or study task force, 666 commission, board, or committee, constituted by a local government or board of education; 667 (iv) a representative of a political party; 668 (v) an individual representing a bona fide church solely for the purpose of protecting 669 the right to practice the religious doctrines of the church, unless the individual or church makes 670 an expenditure that confers a benefit on a local official or education official; (vi) a newspaper, television station or network, radio station or network, periodical of 671 672 general circulation, or book publisher for the purpose of publishing news items, editorials, 673 other comments, or paid advertisements that directly or indirectly urge local action or education 674 action; 675 (vii) an individual who appears on the individual's own behalf before a board of 676 education, the governing body of a local government, or a committee of a local government or

board of education, solely for the purpose of testifying in support of or in opposition to local

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action or education action; or

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679	(viii) an individual representing a business, entity, or industry, who:
680	(A) interacts with a local official or education official, in the local official's or
681	education official's capacity as a local official or education official, while accompanied by a
682	lobbyist who is lobbying in relation to the subject of the interaction; and
683	(B) does not make an expenditure for, or on behalf of, a local official or education
684	official in relation to the interaction or during the period of interaction.
685	(14) "Lobbyist group" means two or more lobbyists, principals, government officers, or
686	any combination of lobbyists, principals, and government officers, who each contribute a
687	portion of an expenditure made to benefit a local official or education official or member of the
688	local official's or education official's immediate family.
689	(15) "Local action" means:
690	(a) an ordinance or resolution for consideration by a local government;
691	(b) a nomination or appointment by a local official or a local government;
692	(c) an administrative action taken by a vote of a local government's legislative body;
693	(d) an adjudicative proceeding over which a local official has direct or indirect control;
694	(e) a purchasing or contracting decision;
695	(f) drafting or making a policy, resolution, or rule;
696	(g) determining a rate or fee; or
697	(h) making an adjudicative decision.
698	(16) "Local government" means:
699	(a) a county, city, town, or metro township;
700	(b) a local district governed by Title 17B, Limited Purpose Local Government Entities
701	- Local Districts;
702	(c) a special service district governed by Title 17D, Chapter 1, Special Service District
703	Act;
704	(d) a community reinvestment agency governed by Title 17C, Limited Purpose Local
705	Government Entities - Community Reinvestment Agency Act;
706	(e) a conservation district governed by Title 17D, Chapter 3, Conservation District Act;
707	(f) a redevelopment agency; or

(g) an interlocal entity or a joint or cooperative undertaking governed by Title 11,

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Chapter 13, Interlocal Cooperation Act.

710	(17) "Local official" means:
711	(a) an elected member of a local government;
712	(b) an individual appointed to or employed in a position in a local government if that
713	individual:
714	(i) occupies a policymaking position or makes purchasing or contracting decisions;
715	(ii) drafts ordinances or resolutions or drafts or makes rules;
716	(iii) determines rates or fees; or
717	(iv) makes adjudicative decisions; or
718	(c) an immediate family member of an individual described in Subsection (17)(a) or
719	(b).
720	(18) "Meeting" means a gathering of people to discuss an issue, receive instruction, or
721	make a decision, including a conference, seminar, or summit.
722	(19) "Multiclient lobbyist" means a single lobbyist, principal, or government officer
723	who represents two or more clients and divides the aggregate daily expenditure made to benefit
724	a local official or education official or member of the local official's or education official's
725	immediate family between two or more of those clients.
726	(20) "Principal" means a person that employs an individual to perform lobbying, either
727	as an employee or as an independent contractor.
728	(21) "Quarterly reporting period" means the three-month period covered by each
729	financial report required under Section [36-11a-201] 11-65-201.
730	(22) "Related person" means a person, agent, or employee who knowingly and
731	intentionally assists a lobbyist, principal, or government officer in lobbying.
732	(23) "Relative" means:
733	(a) a spouse;
734	(b) a child, parent, grandparent, grandchild, brother, sister, parent-in-law,
735	brother-in-law, sister-in-law, nephew, niece, aunt, uncle, or first cousin; or
736	(c) a spouse of an individual described in Subsection (23)(b).
737	(24) "Tour" means the visit of a location by a local official or education official, for a
738	purpose relating to the duties of the local official or education official, and not primarily for
739	entertainment, including:
740	(a) viewing a facility;

741	(h) rivering the right of a natural disastern on
741	(b) viewing the sight of a natural disaster; or
742	(c) assessing a circumstance in relation to which a local official or education official
743	may need to take action within the scope of the local official's or education official's duties.
744	(25) "Type of public official" means a notation to identify whether an individual is:
745	(a) a local official, including a notation of the type of local government for which the
746	individual is a local official;
747	(b) an education official, including a notation of the type of board of education for
748	which the individual is an education official; or
749	(c) an immediate family member of an individual described in Subsection (6)(a),
750	(6)(b), (17)(a), or (17)(b).
751	Section 7. Section 11-65-201, which is renumbered from Section 36-11a-201 is
752	renumbered and amended to read:
753	Part 2. Disclosure of Expenditures
754	[36-11a-201]. <u>11-65-201.</u> Lobbyist, principal, and government officer
755	financial reporting requirements Prohibition for related person to make expenditures.
756	(1) (a) (i) Except as provided in Subsection (1)(a)(ii), a lobbyist shall file financial
757	reports with the lieutenant governor on or before the due dates specified in Subsection (2).
758	(ii) A lobbyist who has not made an expenditure during a quarterly reporting period is
759	not required to file a quarterly financial report for that quarterly reporting period.
760	(iii) A lobbyist who is not required to file any quarterly reports under this section for a
761	calendar year shall, on or before January 10 of the following year, file a financial report listing
762	the amount of the expenditures for the entire preceding year as "none."
763	(b) Except as provided in Subsection (1)(c), a government officer or principal that
764	makes an expenditure during any of the quarterly reporting periods under Subsection (2)(a)
765	shall file a financial report with the lieutenant governor on or before the date that a report for
766	that quarter is due.
767	(c) (i) As used in this Subsection (1)(c), "same local government type" means:
768	(A) for a county government, another county government;
769	(B) for a municipal government, another municipal government;
770	(C) for a local board of education, another local board of education;
771	(D) for a local district, another local district or a special service district; or

- (E) for a special service district, another special service district or a local district.
- 773 (ii) A government officer or local official is not required, under this section, to report 774 an expenditure made by the government officer or local official to another government officer 775 or local official if the government officer or local official making the expenditure is of the 776 same local government type as the government officer or local official receiving the 777 expenditure.
 - (2) (a) A financial report is due quarterly on the following dates:
- (i) April 10, for the period of January 1 through March 31;

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- (ii) July 10, for the period of April 1 through June 30;
- 781 (iii) October 10, for the period of July 1 through September 30; and
 - (iv) January 10, for the period of October 1 through December 31 of the previous year.
 - (b) If the due date for a financial report falls on a Saturday, Sunday, or legal holiday, the report is due on the next succeeding business day.
 - (c) A financial report is timely filed if it is filed electronically before the close of regular office hours on or before the due date.
 - (3) A financial report shall contain:
 - (a) the total amount of expenditures made to benefit any local official or education official during the quarterly reporting period;
 - (b) the total amount of expenditures made, by the type of official, during the quarterly reporting period;
 - (c) for the financial report due on January 10:
 - (i) the total amount of expenditures made to benefit any local official or education official during the last calendar year; and
 - (ii) the total amount of expenditures made, by the type of official, during the last calendar year;
 - (d) a disclosure of each expenditure made during the quarterly reporting period to reimburse or pay for travel or lodging for a local official or education official, including:
 - (i) each travel destination and each lodging location;
- 800 (ii) the name of each local official or education official who benefitted from the 801 expenditure on travel or lodging;
 - (iii) the type of official of each local official or education official named;

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803	(iv) for each local official or education official named, a listing of the amount and
804	purpose of each expenditure made for travel or lodging; and
805	(v) the total amount of expenditures listed under Subsection (3)(d)(iv);
806	(e) a disclosure of aggregate daily expenditures greater than \$10 made during the
807	quarterly reporting period including:
808	(i) the date and purpose of the expenditure;
809	(ii) the location of the expenditure;
810	(iii) the name of any local official or education official benefitted by the expenditure;
811	(iv) the type of official benefitted by the expenditure; and
812	(v) the total monetary worth of the benefit that the expenditure conferred on any local
813	official or education official;
814	(f) for each local official or education official who was employed by the lobbyist,
815	principal, or government officer, a list that provides:
816	(i) the name of the local official or education official; and
817	(ii) the nature of the employment with the local official or education official;
818	(g) a description of each local action or education action regarding which the lobbyist,
819	principal, or government officer made an expenditure to a local official or education official;
820	(h) the general purposes, interests, and nature of the entities that the lobbyist, principal,
821	or government officer filing the report represents; and
822	(i) for a lobbyist, a certification that the information provided in the report is true,
823	accurate, and complete to the lobbyist's best knowledge and belief.
824	(4) A related person may not, while assisting a lobbyist, principal, or government
825	officer in lobbying, make an expenditure that benefits a local official or education official
826	under circumstances that would otherwise fall within the disclosure requirements of this
827	chapter if the expenditure was made by the lobbyist, principal, or government officer.
828	(5) The lieutenant governor:
829	(a) shall provide a reporting system that allows a lobbyist, principal, or government
830	officer to submit a financial report required by this chapter via the Internet; and
831	(b) may integrate the reporting system described in Subsection (5)(a) with the reporting
832	system described in [Subsection 36-11-201(5)(b)] Section 67-1c-201.
833	(6) (a) A lobbyist and a principal shall continue to file a financial report required by

034	this section until the loopyist of principal fries a statement with the neutenant governor that:
835	(i) (A) for a lobbyist, states that the lobbyist has ceased lobbying activities; or
836	(B) for a principal, states that the principal no longer employs an individual as a
837	lobbyist;
838	(ii) contains a listing, as required by this section, of all previously unreported
839	expenditures that have been made through the date of the statement; and
840	(iii) states that the lobbyist or principal will not make any additional expenditure that is
841	not disclosed on the statement unless the lobbyist or principal complies with the disclosure
842	requirements of this chapter.
843	(b) Except as provided in Subsection (1)(a)(ii), a lobbyist or principal that is required
844	to file a financial report under this section is required to file the report quarterly until the
845	lobbyist or principal files the statement required by Subsection (6)(a).
846	Section 8. Section 11-65-202, which is renumbered from Section 36-11a-202 is
847	renumbered and amended to read:
848	[36-11a-202]. <u>11-65-202.</u> Expenditures over certain amounts prohibited
849	Exceptions.
850	(1) Except as provided in Subsection (2) or (3), a lobbyist, principal, or government
851	officer may not make or offer to make aggregate daily expenditures that exceed:
852	(a) for food or beverage, the food reimbursement rate; or
853	(b) \$10 for expenditures other than food or beverage.
854	(2) A lobbyist, principal, or government officer may make aggregate daily expenditures
855	that exceed the limits described in Subsection (1):
856	(a) for the following items, if the expenditure is reported in accordance with Section
857	[36-11a-201] <u>11-65-201</u> :
858	(i) food;
859	(ii) beverage;
860	(iii) travel;
861	(iv) lodging; or
862	(v) admission to or attendance at a tour or meeting; or
863	(b) if the expenditure is made for a purpose solely unrelated to the local official's or
864	education official's position as a local official or education official.

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865	(3) (a) As used in this Subsection (3), "same local government type" means:	
866	(i) for a county government, another county government;	
867	(ii) for a municipal government, another municipal government;	
868	(iii) for a local board of education, another local board of education;	
869	(iv) for a local district, another local district or a special service district; or	
870	(v) for a special service district, another special service district or a local district.	
871	(b) This section does not apply to an expenditure made by a government officer or	
872	local official to another government officer or local official if the government officer or local	
873	official making the expenditure is of the same local government type as the government officer	
874	or local official receiving the expenditure.	
875	Section 9. Section 11-65-203, which is renumbered from Section 36-11a-203 is	
876	renumbered and amended to read:	
877	[36-11a-203]. <u>11-65-203.</u> Disposal of publications.	
878	If a lobbyist, principal, or government officer makes an expenditure, in the form of a	
879	publication, to a local official or education official, the local official or education official may	
880	return the publication to the lobbyist, principal, or government officer, donate the publication	
881	to a charity or a government entity, or destroy the publication.	
882	Section 10. Section 11-65-301, which is renumbered from Section 36-11a-301 is	
883	renumbered and amended to read:	
884	[36-11a-301]. <u>11-65-301.</u> Penalties.	
885	(1) A person who intentionally violates Section [36-11a-201] 11-65-201 or	
886	[36-11a-202] <u>11-65-202</u> is subject to the following penalties:	
887	(a) an administrative penalty of up to \$1,000 for each violation; and	
888	(b) for each subsequent violation of that same section within 24 months, either:	
889	(i) an administrative penalty of up to \$5,000; or	
890	(ii) suspension of the violator's lobbying license for up to one year, if the person is a	
891	registered lobbyist under Section [36-11-103] <u>67-1c-102</u> .	
892	(2) Any person who intentionally fails to file a financial report required by this chapter	
893	omits material information from a financial report, or files false information on a financial	
894	report, is subject to the following penalties:	
895	(a) an administrative penalty of up to \$1,000 for each violation; or	

896 (b) suspension of the violator's lobbying license for up to one year, if the person is a 897 registered lobbyist under Section 36-11-103. 898 (3) In addition to any penalty imposed under Subsection (1) or (2), a person who 899 intentionally fails to file a financial report required by this chapter on the date the report is due 900 is subject to a penalty of up to \$50 per day for each day that the report is late. 901 (4) A person with evidence of a possible violation of this chapter may submit the 902 evidence to the lieutenant governor for investigation. 903 (5) Nothing in this chapter creates a third-party cause of action or appeal rights. 904 Section 11. Section 11-65-302, which is renumbered from Section 36-11a-302 is 905 renumbered and amended to read: 906 [36-11a-302]. 11-65-302. Lieutenant governor's procedures. 907 The director of elections within the Office of the Lieutenant Governor shall make rules 908 in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, that provide 909 for the appointment of an administrative law judge to adjudicate alleged violations of this 910 chapter and to impose penalties under this chapter. 911 Section 12. Section 11-65-303, which is renumbered from Section 36-11a-303 is 912 renumbered and amended to read: 913 11-65-303. Construction and interpretation -- Freedom of [36-11a-303]. 914 expression, participation, and press -- Non-preemption. 915 (1) No provision of this chapter may be construed in a manner that limits: 916 (a) a person's right of freedom of expression and participation in government; or 917 (b) freedom of the press. 918 (2) This chapter does not prevent a local government or public education entity from 919 enacting an ordinance or adopting a policy, that the local government or public education entity 920 otherwise has the lawful authority to enact or adopt, that is stricter than the requirements of this 921 chapter.

Section 13. Section **20A-9-407** is amended to read:

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20A-9-407. Convention process to seek the nomination of a qualified political party.

(1) This section describes the requirements for a member of a qualified political party who is seeking the nomination of a qualified political party for an elective office through the

qualified political party's convention process.

- (2) Notwithstanding Subsection 20A-9-201(7)(a), the form of the declaration of candidacy for a member of a qualified political party who is nominated by, or who is seeking the nomination of, the qualified political party under this section shall be substantially as described in Section 20A-9-408.5.
- (3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection 20A-9-202(4), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for an elective office that is to be filled at the next general election, shall:
- (a) except as provided in Subsection 20A-9-202(1)(c), file a declaration of candidacy in person with the filing officer:
- (i) on or after 48 days after the day on which the Legislature's general session begins, as provided in Section [36-3-201] 36-2a-101; and
- (ii) before 5 p.m. 52 days after the day on which the Legislature's general session begins, as provided in Section [36-3-201] 36-2a-101; and
 - (b) pay the filing fee.
- (4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for the office of district attorney within a multicounty prosecution district that is to be filled at the next general election shall:
- (a) file a declaration of candidacy with the county clerk designated in the interlocal agreement creating the prosecution district:
- (i) on or after 48 days after the day on which the Legislature's general session begins, as provided in Section [36-3-201] 36-2a-101; and
- (ii) before 5 p.m. 52 days after the day on which the Legislature's general session begins, as provided in Section [36-3-201] 36-2a-101; and
 - (b) pay the filing fee.
- (5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall, before the deadline described in Subsection 20A-9-202(1)(b), file a declaration of candidacy and submit a letter from the

candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.

- (6) (a) A qualified political party that nominates a candidate under this section shall certify the name of the candidate to the lieutenant governor before the deadline described in Subsection 20A-9-202(1)(b).
- (b) The lieutenant governor shall include, in the primary ballot certification or, for a race where a primary is not held because the candidate is unopposed, in the general election ballot certification, the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.

Section 14. Section 20A-9-408 is amended to read:

20A-9-408. Signature-gathering process to seek the nomination of a qualified political party.

- (1) This section describes the requirements for a member of a qualified political party who is seeking the nomination of the qualified political party for an elective office through the signature-gathering process described in this section.
- (2) Notwithstanding Subsection 20A-9-201(7)(a), the form of the declaration of candidacy for a member of a qualified political party who is nominated by, or who is seeking the nomination of, the qualified political party under this section shall be substantially as described in Section 20A-9-408.5.
- (3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection 20A-9-202(4), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for an elective office that is to be filled at the next general election shall:
- (a) within the period beginning on January 1 before the next regular general election and ending at 5 p.m. 52 days after the day on which the Legislature's general session begins, as provided in Section [36-3-201] 36-2a-101, and before gathering signatures under this section, file with the filing officer on a form approved by the lieutenant governor a notice of intent to gather signatures for candidacy that includes:

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989 (i) the name of the member who will attempt to become a candidate for a registered 990 political party under this section; 991 (ii) the name of the registered political party for which the member is seeking 992 nomination; 993 (iii) the office for which the member is seeking to become a candidate: 994 (iv) the address and telephone number of the member; and 995 (v) other information required by the lieutenant governor; 996 (b) except as provided in Subsection 20A-9-202(1)(c), file a declaration of candidacy, 997 in person, with the filing officer: 998 (i) on or after 48 days after the day on which the Legislature's general session begins, 999 as provided in Section [36-3-201] 36-2a-101; and 1000 (ii) before 5 p.m. 52 days after the day on which the Legislature's general session 1001 begins, as provided in Section [36-3-201] 36-2a-101; and 1002 (c) pay the filing fee. 1003 (4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political 1004 party who, under this section, is seeking the nomination of the qualified political party for the 1005 office of district attorney within a multicounty prosecution district that is to be filled at the next 1006 general election shall: 1007 (a) on or after January 1 before the next regular general election, and before gathering 1008 signatures under this section, file with the filing officer on a form approved by the lieutenant 1009 governor a notice of intent to gather signatures for candidacy that includes: 1010 (i) the name of the member who will attempt to become a candidate for a registered 1011 political party under this section; 1012 (ii) the name of the registered political party for which the member is seeking 1013 nomination; 1014 (iii) the office for which the member is seeking to become a candidate; 1015

- (iv) the address and telephone number of the member; and
- (v) other information required by the lieutenant governor;

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- (b) except as provided in Subsection 20A-9-202(1)(c), file a declaration of candidacy, in person, with the filing officer:
 - (i) on or after 48 days after the day on which the Legislature's general session begins,

- 1020 as provided in Section $[\frac{36-3-201}{36-2a-101}]$; and
- 1021 (ii) before 5 p.m. 52 days after the day on which the Legislature's general session begins, as provided in Section [36-3-201] 36-2a-101; and
 - (c) pay the filing fee.

- (5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall, before the deadline described in Subsection 20A-9-202(1)(b), file a declaration of candidacy and submit a letter from the candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.
- (6) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
- (8) A member of a qualified political party may seek the nomination of the qualified political party for an elective office by:
 - (a) complying with the requirements described in this section; and
- (b) collecting signatures, on a form approved by the lieutenant governor, during the period beginning on January 1 of an even-numbered year and ending at 5 p.m. 14 days before the day on which the qualified political party's convention for the office is held, in the following amounts:
- (i) for a statewide race, 28,000 signatures of registered voters in the state who are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (ii) for a congressional district race, 7,000 signatures of registered voters who are residents of the congressional district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iii) for a state Senate district race, 2,000 signatures of registered voters who are residents of the state Senate district and are permitted by the qualified political party to vote for

the qualified political party's candidates in a primary election;

- (iv) for a state House district race, 1,000 signatures of registered voters who are residents of the state House district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
 - (v) for a State Board of Education race, the lesser of:
- (A) 2,000 signatures of registered voters who are residents of the State Board of Education district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election; or
- (B) 3% of the registered voters of the qualified political party who are residents of the applicable State Board of Education district; and
- (vi) for a county office race, signatures of 3% of the registered voters who are residents of the area permitted to vote for the county office and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election.
- (9) (a) In order for a member of the qualified political party to qualify as a candidate for the qualified political party's nomination for an elective office under this section, the member shall:
- (i) collect the signatures on a form approved by the lieutenant governor, using the same circulation and verification requirements described in Sections 20A-7-204 and 20A-7-205; and
- (ii) submit the signatures to the election officer before 5 p.m. no later than 14 days before the day on which the qualified political party holds the party's convention to select candidates, for the elective office, for the qualified political party's nomination.
- (b) An individual may not gather signatures under this section until after the individual files a notice of intent to gather signatures for candidacy described in this section.
- (c) An individual who files a notice of intent to gather signatures for candidacy, described in Subsection (3)(a) or (4)(a), is, beginning on the day on which the individual files the notice of intent to gather signatures for candidacy:
- (i) required to comply with the reporting requirements that a candidate for office is required to comply with; and
- (ii) subject to the same enforcement provisions, and civil and criminal penalties, that apply to a candidate for office in relation to the reporting requirements described in Subsection (9)(c)(i).

(d) Upon timely receipt of the signatures described in Subsections (8) and (9)(a), the election officer shall, no later than the earlier of 14 days after the day on which the election officer receives the signatures, or one day before the day on which the qualified political party holds the convention to select a nominee for the elective office to which the signature packets relate:

- (i) check the name of each individual who completes the verification for a signature packet to determine whether each individual is a resident of Utah and is at least 18 years old;
- (ii) submit the name of each individual described in Subsection (9)(d)(i) who is not a Utah resident or who is not at least 18 years old to the attorney general and the county attorney;
- (iii) determine whether each signer is a registered voter who is qualified to sign the petition, using the same method, described in Section 20A-7-206.3, used to verify a signature on a petition; and
- (iv) certify whether each name is that of a registered voter who is qualified to sign the signature packet.
- (e) Upon timely receipt of the signatures described in Subsections (8) and (9)(a), the election officer shall, no later than one day before the day on which the qualified political party holds the convention to select a nominee for the elective office to which the signature packets relate, notify the qualified political party and the lieutenant governor of the name of each member of the qualified political party who qualifies as a nominee of the qualified political party, under this section, for the elective office to which the convention relates.
- (f) Upon receipt of a notice of intent to gather signatures for candidacy described in this section, the lieutenant governor shall post the notice of intent to gather signatures for candidacy on the lieutenant governor's website in the same location that the lieutenant governor posts a declaration of candidacy.
 - Section 15. Section **20A-20-201** is amended to read:
- 20A-20-201. Utah Independent Redistricting Commission -- Creation -- Membership -- Term -- Quorum -- Action -- Meetings -- Staffing -- Website.
 - (1) (a) There is created the Utah Independent Redistricting Commission.
- 1110 (b) The commission is housed in the Department of Government Operations for budgetary purposes only.
 - (c) The commission is not under the direction or control of the Department of

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1113	Government Operations or any executive director, director, or other employee of the
1114	Department of Government Operations or any other government entity.
1115	(2) Except as provided in Subsection (4), the commission comprises seven members
1116	appointed as follows:
1117	(a) one member appointed by the governor, which member shall serve as chair of the
1118	commission;
1119	(b) one member appointed by the president of the Senate;
1120	(c) one member appointed by the speaker of the House of Representatives;
1121	(d) one member appointed by the legislative leader of the largest minority political
1122	party in the Senate;
1123	(e) one member appointed by the legislative leader of the largest minority political
1124	party in the House of Representatives;
1125	(f) one member appointed jointly by the president of the Senate and the speaker of the
1126	House of Representatives; and
1127	(g) one member appointed jointly by the legislative leader of the largest minority
1128	political party in the Senate and the legislative leader of the largest minority political party in
1129	the House of Representatives.
1130	(3) An appointing authority described in Subsection (2):
1131	(a) shall make the appointments no later than:
1132	(i) February 1 of the year immediately following a decennial year; or
1133	(ii) if there is a change in the number of congressional, legislative, or other districts
1134	resulting from an event other than a national decennial enumeration made by the authority of
1135	the United States, the day on which the Legislature appoints a committee to draw maps in
1136	relation to the change;
1137	(b) may remove a commission member appointed by the appointing authority, for
1138	cause; and
1139	(c) shall, if a vacancy occurs in the position appointed by the appointing authority
1140	under Subsection (2), appoint another individual to fill the vacancy within 10 days after the day
1141	on which the vacancy occurs.

(4) (a) If the appointing authority described in Subsection (2)(a) fails to timely make

the appointment, the legislative leader of the largest political party in the House of

Representatives and the Senate, of which the governor is not a member, shall jointly make the appointment.

- (b) If the appointing authority described in Subsection (2)(b) fails to timely make the appointment, the appointing authority described in Subsection (2)(d) shall make the appointment.
- (c) If the appointing authority described in Subsection (2)(c) fails to timely make the appointment, the appointing authority described in Subsection (2)(e) shall make the appointment.
- (d) If the appointing authority described in Subsection (2)(d) fails to timely make the appointment, the appointing authority described in Subsection (2)(b) shall make the appointment.
- (e) If the appointing authority described in Subsection (2)(e) fails to timely make the appointment, the appointing authority described in Subsection (2)(c) shall make the appointment.
- (f) If the appointing authority described in Subsection (2)(f) fails to timely make the appointment, the appointing authority described in Subsection (2)(g) shall make the appointment.
- (g) If the appointing authority described in Subsection (2)(g) fails to timely make the appointment, the appointing authority described in Subsection (2)(f) shall make the appointment.
- (5) A member of the commission may not, during the member's service on the commission:
- (a) be a lobbyist or principal, as those terms are defined in Section [36-11-102] 67-1c-101;
- (b) be a candidate for or holder of any elective office, including federal elective office, state elective office, or local government elective office;
- (c) be a candidate for or holder of any office of a political party, except for delegates to a political party's convention;
- (d) be an employee of, or a paid consultant for, a political party, political party committee, personal campaign committee, or any political action committee affiliated with a political party or controlled by an elected official or candidate for elective office, including any

local government office;

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- 1176 (e) serve in public office if the member is appointed to public office by the governor or 1177 the Legislature;
 - (f) be employed by the United States Congress or the Legislature; or
- 1179 (g) hold any position that reports directly to an elected official, including a local
 1180 elected official, or to any person appointed by the governor or Legislature to any other public
 1181 office.
 - (6) In addition to the qualifications described in Subsection (5), a member of the commission described in Subsection (2)(f) or (g):
 - (a) may not have, during the two-year period immediately preceding the member's appointment to the commission:
 - (i) been affiliated with a political party under Section 20A-2-107;
- 1187 (ii) voted in the regular primary election or municipal primary election of a political party; or
 - (iii) been a delegate to a political party convention; and
 - (b) may not, in the sole determination of the appointing authority, be an individual who is affiliated with a partisan organization or cause.
 - (7) Each commission member shall, upon appointment to the commission, sign and file a statement with the governor certifying that the commission member:
 - (a) meets the qualifications for appointment to the commission;
 - (b) will, during the member's service on the commission, comply with the requirements described in Subsection (5);
 - (c) will comply with the standards, procedures, and requirements described in this chapter that are applicable to a commission member; and
 - (d) will faithfully discharge the duties of a commission member in an independent, impartial, honest, and transparent manner.
 - (8) For a regular decennial redistricting, the commission is:
- 1202 (a) formed and may begin conducting business on February 1 of the year immediately 1203 following a decennial year; and
- 1204 (b) dissolved upon approval of the Legislature's redistricting maps by the governor, or 1205 the day following the constitutional time limit of Utah Constitution, Article VII, Section 8,

1206	without the governor's signature, or in the case of a veto, the date of veto override.
1207	(9) (a) A member of the commission may not receive compensation or benefits for the
1208	member's service, but may receive per diem and travel expenses in accordance with:
1209	(i) Section 63A-3-106;
1210	(ii) Section 63A-3-107; and
1211	(iii) rules made by the Division of Finance pursuant to Sections 63A-3-106 and
1212	63A-3-107.
1213	(b) A member of the commission may decline to receive per diem or travel expenses.
1214	(10) The commission shall meet upon the request of a majority of the commission
1215	members or when the chair calls a meeting.
1216	(11) (a) A majority of the members of the commission constitutes a quorum.
1217	(b) The commission takes official action by a majority vote of a quorum present at a
1218	meeting of the commission.
1219	(12) Within appropriations from the Legislature, the commission may, to fulfill the
1220	duties of the commission:
1221	(a) contract with or employ an attorney licensed in Utah, an executive director, and
1222	other staff; and
1223	(b) purchase equipment and other resources, in accordance with Title 63G, Chapter 6a
1224	Utah Procurement Code, to fulfill the duties of the commission.
1225	(13) The commission shall maintain a website where the public may:
1226	(a) access announcements and records of commission meetings and hearings;
1227	(b) access maps presented to, or under consideration by, the commission;
1228	(c) access evaluations described in Subsection 20A-20-302(8);
1229	(d) submit a map to the commission; and
1230	(e) submit comments on a map presented to, or under consideration by, the
1231	commission.
1232	Section 16. Section 26-7-2.5 is amended to read:
1233	26-7-2.5. American Indian-Alaska Native Health Office Duties.
1234	(1) As used in this section:
1235	(a) "Health care" means care, treatment, service, or a procedure to improve, maintain,

diagnose, or otherwise affect an individual's physical or mental condition.

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1237	(b) "Liaison" means the American Indian-Alaska Native Health Liaison appointed
1238	under this section.
1239	(2) The executive director shall:
1240	(a) establish an office to address health care of Utah's American Indian-Alaska Native
1241	population on and off reservations; and
1242	(b) appoint an individual as the American Indian-Alaska Native Health Liaison who
1243	serves as the administrative head of the office under the supervision of the executive director.
1244	(3) The office shall on behalf of the executive director and the department:
1245	(a) promote and coordinate collaborative efforts between the department and Utah's
1246	American Indian-Alaska Native population to improve the availability and accessibility of
1247	quality health care impacting Utah's American Indian-Alaska Native populations on and off
1248	reservations;
1249	(b) interact with the following to improve health disparities for Utah's American
1250	Indian-Alaska Native populations:
1251	(i) tribal health programs;
1252	(ii) local health departments;
1253	(iii) state agencies and officials; and
1254	(iv) providers of health care in the private sector;
1255	(c) facilitate education, training, and technical assistance regarding public health and
1256	medical assistance programs to Utah's American Indian-Alaska Native populations; and
1257	(d) staff an advisory board by which Utah's tribes may consult with state and local
1258	agencies for the development and improvement of public health programs designed to address
1259	improved health care for Utah's American Indian-Alaska Native populations on and off the
1260	reservation.
1261	(4) The liaison shall annually report the office's activities and accomplishments to the
1262	Native American Legislative Liaison Committee created in Section [36-22-1] <u>36-6a-501</u> .
1263	Section 17. Section 32B-2-211 is amended to read:
1264	32B-2-211. Review and audit of commission rules.
1265	(1) (a) In 2019 and every third year thereafter, the Legislature's general counsel shall
1266	review each current rule made by the commission for compliance with current statute.
1267	(b) On or before December 15 of each year in which the Legislature's general counsel

1268	completes a compliance review described in Subsection (1)(a), the Legislature's general
1269	counsel shall prepare and submit a report to the president of the Senate and the speaker of the
1270	House of Representatives that describes the Legislature's general counsel's findings.
1271	(2) (a) Subject to the prioritization of the Audit Subcommittee created in Section
1272	[36-12-8] 36-3a-301, the Office of the Legislative Auditor General may review one or more
1273	current practices of the commission or the department for compliance with current statute or
1274	rule.
1275	(b) Following a review described in Subsection (2)(a), the Office of the Legislative
1276	Auditor General shall prepare and submit a report to the Audit Subcommittee that describes the
1277	Office of the Legislative Auditor General's findings and recommendations.
1278	Section 18. Section 35A-14-202 is amended to read:
1279	35A-14-202. Utah Data Research Center Powers.
1280	(1) When requested by the Office of the Legislative Auditor General, the center shall
1281	give direct access to all records, data, and other materials in possession of the center to the
1282	Office of the Legislative Auditor General.
1283	(2) The center may:
1284	[(1)] (a) employ staff necessary to carry out the center's duties;
1285	[(2)] (b) purchase, own, create, or maintain equipment necessary to:
1286	[(a)] (i) collect data from the participating entities;
1287	[(b)] (ii) connect and de-identify data collected by the center;
1288	[(c)] (iii) store connected and de-identified data; or
1289	[(d)] (iv) conduct research on data stored or obtained by the center; or
1290	[(3)] (c) contract with a private entity, another state or federal entity, or a political
1291	subdivision of the state to carry out the center's duties as provided in this chapter.
1292	Section 19. Section 36-1a-101, which is renumbered from Section 36-1-101.1 is
1293	renumbered and amended to read:
1294	CHAPTER 1a. LEGISLATIVE DISTRICTS
1295	Part 1. Utah State Senate
1296	[36-1-101.1]. <u>36-1a-101.</u> Definitions.
1297	As used in this part:
1298	(1) "Census block" means any one of the 71,207 individual geographic areas into

1299	which the Bureau of the Census of the United States Department of Commerce has divided the
1300	state of Utah, to each of which the Bureau of the Census has attached a discrete population
1301	tabulation from the 2020 decennial census.
1302	(2) "Senate block equivalency file" means the electronic file designated as
1303	SB2006S02_BEF.txt that assigns each of Utah's 71,207 census blocks to a particular Utah State
1304	Senate district.
1305	(3) "Senate shapefile" means the electronic shapefile that:
1306	(a) is the resulting projection of the Senate block equivalency file; and
1307	(b) stores the boundary of each of the 29 Utah State Senate districts.
1308	(4) "Shapefile" means the digital vector storage format for storing geometric location
1309	and associated attribute information.
1310	Section 20. Section 36-1a-102, which is renumbered from Section 36-1-101.5 is
1311	renumbered and amended to read:
1312	[36-1-101.5]. <u>36-1a-102.</u> Utah State Senate District boundaries.
1313	(1) The Utah State Senate shall consist of 29 members, with one member to be elected
1314	from each Utah State Senate district.
1315	(2) The Legislature adopts the official census population figures and maps of the
1316	Bureau of the Census of the United States Department of Commerce developed in connection
1317	with the taking of the 2020 national decennial census as the official data for establishing Senate
1318	district boundaries.
1319	(3) (a) The Legislature enacts the district numbers and boundaries of the Senate districts
1320	designated in the Senate block equivalency file and resulting Senate shapefile that is the
1321	electronic component of Laws of Utah 2021, Second Special Session, Chapter 11:
1322	(i) for purposes of nominating and electing certain members of the Utah State Senate
1323	beginning January 1, 2022; and
1324	(ii) for all other purposes beginning January 1, 2023.
1325	(b) The Legislature shall ensure that the Senate shapefile, and the Senate district

Section 21. Section **36-1a-103**, which is renumbered from Section 36-1-102 is renumbered and amended to read:

boundaries generated from the Senate shapefile, are accessible on the Utah Legislature's

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website.

1330	[36-1-102]. <u>36-1a-103.</u> Election of senators Staggered terms.
1331	Unless otherwise provided by law, and notwithstanding Subsection 20A-1-503(3):
1332	(1) voters in the following districts, as designated in the Senate block equivalency file,
1333	shall elect a senator for a term of four years:
1334	(a) at the 2022 General Election, Senate Districts 1, 5, 6, 7, 9, 11, 12, 13, 14, 18, 19,
1335	20, 21, 23, and 28; and
1336	(b) at the 2024 General Election, Senate Districts 2, 3, 4, 8, 10, 15, 16, 17, 22, 24, 25,
1337	26, 27, and 29; and
1338	(2) a senator representing a district described in Subsection (1)(b) on November 16,
1339	2021, shall represent the realigned district, if the senator resides in the realigned district, for a
1340	term of office that ends January 1, 2025.
1341	Section 22. Section 36-1a-104, which is renumbered from Section 36-1-103 is
1342	renumbered and amended to read:
1343	[36-1-103]. <u>36-1a-104.</u> Senate districts Filing Legal boundaries.
1344	(1) (a) The Legislature shall file a copy of the Senate block equivalency file enacted by
1345	the Legislature and the resulting Senate shapefile with the lieutenant governor's office.
1346	(b) The legal boundaries of Senate districts are contained in the Senate shapefile on fil
1347	with the lieutenant governor's office.
1348	(2) (a) The lieutenant governor shall:
1349	(i) verify the Senate block equivalency file that the Legislature filed under Subsection
1350	(1) using block equivalency file security code "4dde7d733138e1360e155dfaf98a0cd5" and the
1351	resulting Senate shapefile;
1352	(ii) generate maps of each Utah State Senate district from the Senate shapefile; and
1353	(iii) ensure that the district maps are available for viewing on the lieutenant governor's
1354	website.
1355	(b) If there is any inconsistency between the district maps and the Senate shapefile
1356	resulting from the Senate block equivalency file, the Senate shapefile is controlling.
1357	Section 23. Section 36-1a-105, which is renumbered from Section 36-1-103.2 is
1358	renumbered and amended to read:
1359	[36-1-103.2]. <u>36-1a-105.</u> County clerk, Utah Geospatial Resource Center,
1360	and lieutenant governor responsibilities Maps and voting precinct boundaries.

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(1) As used in this section, "redistricting boundary data" means the Senate shapefile in the possession of the lieutenant governor's office.

(2) Each county clerk shall obtain a copy of the redistricting boundary data for the clerk's county from the lieutenant governor's office.

- (3) (a) A county clerk may create one or more county maps that identify the boundaries of Senate districts as generated from the redistricting boundary data.
- (b) Before publishing or distributing any map or data created by the county clerk that identifies the boundaries of Senate districts within the county, the clerk shall submit the county map and data to the lieutenant governor and to the Utah Geospatial Resource Center for review.
- (c) Within 30 days after receipt of a county map and data from a county clerk, the Utah Geospatial Resource Center shall:
- (i) review the county map and data to evaluate if the county map and data accurately reflect the boundaries of Senate districts established by the Legislature in the redistricting boundary data;
 - (ii) determine whether the county map and data are correct or incorrect; and
 - (iii) communicate those findings to the lieutenant governor.
- (d) The lieutenant governor shall either notify the county clerk that the county map and data are correct or notify the county clerk that the county map and data are incorrect.
- (e) If the county clerk receives notice from the lieutenant governor that the county map and data submitted are incorrect, the county clerk shall:
- (i) make the corrections necessary to conform the county map and data to the redistricting boundary data; and
- (ii) resubmit the corrected county map and data to the lieutenant governor and to the Utah Geospatial Resource Center for a new review under this Subsection (3).
- (4) (a) Subject to the requirements of this Subsection (4), each county clerk shall establish voting precincts and polling places within each Senate district according to the procedures and requirements of Section 20A-5-303.
- (b) Within five working days after approval of voting precincts and polling places by the county legislative body as required by Section 20A-5-303, each county clerk shall submit a voting precinct map identifying the boundaries of each voting precinct within the county to the

lieutenant governor and to the Utah Geospatial Resource Center for review.

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- 1393 (c) Within 30 days after receipt of a voting precinct map from a county clerk, the Utah 1394 Geospatial Resource Center shall:
 - (i) review the voting precinct map to evaluate if the voting precinct map accurately reflects the boundaries of Senate districts established by the Legislature in the redistricting boundary data;
 - (ii) determine whether the voting precinct map is correct or incorrect; and
 - (iii) communicate those findings to the lieutenant governor.
 - (d) The lieutenant governor shall either notify the county clerk that the voting precinct map is correct or notify the county clerk that the map is incorrect.
 - (e) If the county clerk receives notice from the lieutenant governor that the voting precinct map is incorrect, the county clerk shall:
 - (i) make the corrections necessary to conform the voting precinct map to the redistricting boundary data; and
 - (ii) resubmit the corrected voting precinct map to the lieutenant governor and to the Utah Geospatial Resource Center for a new review under this Subsection (4).
 - Section 24. Section **36-1a-106**, which is renumbered from Section 36-1-104 is renumbered and amended to read:

[36-1-104]. <u>36-1a-106.</u> Omissions from maps -- How resolved.

- (1) If any area of the state is omitted from a Utah State Senate district in the Senate shapefile in the possession of the lieutenant governor's office, the county clerk of the affected county, upon discovery of the omission, shall attach the area to the appropriate Senate district according to the requirements of Subsections (2) and (3).
- (2) If the omitted area is surrounded by a single Senate district, the county clerk shall attach the area to that district.
- (3) If the omitted area is contiguous to two or more Senate districts, the county clerk shall attach the area to the district that has the least population, as determined by the Utah Population Committee.
- (4) The county clerk shall certify in writing and file with the lieutenant governor any attachment made under this section.
- Section 25. Section **36-1a-107**, which is renumbered from Section 36-1-105 is

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(ii) make a determination.

1423	renumbered and amended to read:
1424	[36-1-105]. <u>36-1a-107.</u> Uncertain boundaries How resolved.
1425	(1) As used in this section:
1426	(a) "Affected party" means:
1427	(i) a senator whose Utah State Senate district boundary is uncertain because the feature
1428	used to establish the district boundary in the Senate shapefile has been removed, modified, or is
1429	unable to be identified or who is uncertain about whether the senator or another individual
1430	resides in a particular Senate district;
1431	(ii) a candidate for senator whose Senate district boundary is uncertain because the
1432	feature used to establish the district boundary in the Senate shapefile has been removed,
1433	modified, or is unable to be identified or who is uncertain about whether the candidate or
1434	another individual resides in a particular Senate district; or
1435	(iii) an individual who is uncertain about which Senate district contains the individual's
1436	residence because the feature used to establish the district boundary in the Senate shapefile has
1437	been removed, modified, or is unable to be identified.
1438	(b) "Feature" means a geographic or other tangible or intangible mark such as a road or
1439	political subdivision boundary that is used to establish a Senate district boundary.
1440	(2) (a) An affected party may file a written request petitioning the lieutenant governor
1441	to determine:
1442	(i) the precise location of the Senate district boundary;
1443	(ii) the number of the Senate district in which an individual resides; or
1444	(iii) both Subsections (2)(a)(i) and (ii).
1445	(b) In order to make the determination required by Subsection (2)(a), the lieutenant
1446	governor shall review:
1447	(i) the Senate block equivalency file and the resulting Senate shapefile; and
1448	(ii) any other relevant data such as aerial photographs, aerial maps, or other data about
1449	the area.
1450	(c) Within five days after the day on which the lieutenant governor receives the request
1451	described in Subsection (2)(a), the lieutenant governor shall:
1452	(i) complete the review described in Subsection (2)(b); and

1454	(d) When the lieutenant governor determines the location of the Senate district
1455	boundary, the lieutenant governor shall:
1456	(i) prepare a certification identifying the appropriate Senate district boundary and
1457	attaching a map, if necessary; and
1458	(ii) send a copy of the certification to:
1459	(A) the affected party;
1460	(B) the county clerk of the affected county; and
1461	(C) the Utah Geospatial Resource Center created under Section 63A-16-505.
1462	(e) If the lieutenant governor determines the number of the Senate district in which a
1463	particular individual resides, the lieutenant governor shall send a letter identifying that district
1464	by number to:
1465	(i) the individual;
1466	(ii) the affected party who filed the petition, if different than the individual whose
1467	Senate district number was identified; and
1468	(iii) the county clerk of the affected county.
1469	Section 26. Section 36-1a-201, which is renumbered from Section 36-1-201.1 is
1470	renumbered and amended to read:
1471	Part 2. Utah House of Representatives
1472	[36-1-201.1]. 36-1a-201. Definitions.
1473	As used in this part:
1474	(1) "Census block" means any one of the 71,207 individual geographic areas into
1475	which the Bureau of the Census of the United States Department of Commerce has divided the
1476	state of Utah, to each of which the Bureau of the Census has attached a discrete population
1477	tabulation from the 2020 decennial census.
1478	(2) "House block equivalency file" means the electronic file designated as
1479	HB2005_BEF.txt that assigns each of Utah's 71,207 census blocks to a particular Utah State
1480	House of Representatives district.
1481	(3) "House shapefile" means the electronic shapefile that:
1482	(a) is the resulting projection of the House block equivalency file; and
1483	(b) stores the boundary of each of the 75 Utah House of Representatives districts.
1484	(4) "Shapefile" means the digital vector storage format for storing geometric location

1485	and associated attribute information.
1486	Section 27. Section 36-1a-202, which is renumbered from Section 36-1-201.5 is
1487	renumbered and amended to read:
1488	[36-1-201.5]. <u>36-1a-202.</u> Utah House of Representatives House district
1489	boundaries.
1490	(1) The Utah [State] House of Representatives shall consist of 75 members, with one
1491	member to be elected from each Utah House of Representative district.
1492	(2) The Legislature adopts the official census population figures and maps of the
1493	Bureau of the Census of the United States Department of Commerce developed in connection
1494	with the taking of the 2020 national decennial census as the official data for establishing House
1495	district boundaries.
1496	(3) (a) The Legislature enacts the district numbers and boundaries of the House of
1497	Representatives districts designated in the House block equivalency file and resulting House
1498	shapefile that is the electronic component of Laws of Utah 2021, Second Special Session,
1499	Chapter 5:
1500	(i) for purposes of nominating and electing members of the Utah State House of
1501	Representatives beginning January 1, 2022; and
1502	(ii) for all other purposes beginning January 1, 2023.
1503	(b) The Legislature shall ensure that the House shapefile, and the legislative boundaries
1504	generated from the House shapefile, are accessible on the Utah Legislature's website.
1505	Section 28. Section 36-1a-203, which is renumbered from Section 36-1-202 is
1506	renumbered and amended to read:
1507	[36-1-202]. <u>36-1a-203.</u> House districts Filing Legal boundaries.
1508	(1) (a) The Legislature shall file a copy of the House block equivalency file enacted by
1509	the Legislature and the resulting House shapefile with the lieutenant governor's office.
1510	(b) The legal boundaries of House districts are contained in the House shapefile on file
1511	with the lieutenant governor's office.
1512	(2) (a) The lieutenant governor shall:
1513	(i) verify the House block equivalency file that the Legislature files under Subsection
1514	(1) using block equivalency file security code "12aedd41d1bb9feedeee526ed9f74eb2" and the

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corresponding House shapefile;

1516	(ii) generate maps of each House district from the House shapefile; and
1517	(iii) ensure that the district maps are available for viewing on the lieutenant governor's
1518	website.
1519	(b) If there is any inconsistency between the district maps and the House shapefile
1520	resulting from the House block equivalency file, the House shapefile is controlling.
1521	Section 29. Section 36-1a-204, which is renumbered from Section 36-1-202.2 is
1522	renumbered and amended to read:
1523	[36-1-202.2]. <u>36-1a-204.</u> County clerk, Utah Geospatial Resource Center,
1524	and lieutenant governor responsibilities Maps and voting precinct boundaries.
1525	(1) As used in this section, "redistricting boundary data" means the House shapefile in
1526	the possession of the lieutenant governor's office.
1527	(2) Each county clerk shall obtain a copy of the redistricting boundary data for the
1528	clerk's county from the lieutenant governor's office.
1529	(3) (a) A county clerk may create one or more county maps that identify the boundaries
1530	of House districts as generated from the redistricting boundary data.
1531	(b) Before publishing or distributing any map or data created by the county clerk that
1532	identifies the boundaries of House districts within the county, the clerk shall submit the county
1533	map and data to the lieutenant governor and to the Utah Geospatial Resource Center for
1534	review.
1535	(c) Within 30 days after receipt of a county map and data from a county clerk, the Utah
1536	Geospatial Resource Center shall:
1537	(i) review the county map and data to evaluate if the county map and data accurately
1538	reflect the boundaries of House districts established by the Legislature in the redistricting
1539	boundary data;
1540	(ii) determine whether the county map and data are correct or incorrect; and
1541	(iii) communicate those findings to the lieutenant governor.
1542	(d) The lieutenant governor shall either notify the county clerk that the county map and
1543	data are correct or notify the county clerk that the county map and data are incorrect.
1544	(e) If the county clerk receives notice from the lieutenant governor that the county map
1545	and data submitted are incorrect, the county clerk shall:
1546	(i) make the corrections necessary to conform the county map and data to the

	1547	redistricting	boundary	data;	and
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- (ii) resubmit the corrected county map and data to the lieutenant governor and to the Utah Geospatial Resource Center for a new review under this Subsection (3).
- (4) (a) Subject to the requirements of this Subsection (4), each county clerk shall establish voting precincts and polling places within each House district according to the procedures and requirements of Section 20A-5-303.
- (b) Within five working days after approval of voting precincts and polling places by the county legislative body as required by Section 20A-5-303, each county clerk shall submit a voting precinct map identifying the boundaries of each voting precinct within the county to the lieutenant governor and to the Utah Geospatial Resource Center for review.
- (c) Within 30 days after receipt of a voting precinct map from a county clerk, the Utah Geospatial Resource Center shall:
- (i) review the voting precinct map to evaluate if the county map accurately reflects the boundaries of House districts established by the Legislature in the redistricting boundary data;
 - (ii) determine whether the voting precinct map is correct or incorrect; and
 - (iii) communicate those findings to the lieutenant governor.
- (d) The lieutenant governor shall either notify the county clerk that the voting precinct map is correct or notify the county clerk that the voting precinct map is incorrect.
- (e) If the county clerk receives notice from the lieutenant governor that the voting precinct map is incorrect, the county clerk shall:
- (i) make the corrections necessary to conform the voting precinct map to the redistricting boundary data; and
- (ii) resubmit the corrected voting precinct map to the lieutenant governor and to the Utah Geospatial Resource Center for a new review under this Subsection (4).
- Section 30. Section **36-1a-205**, which is renumbered from Section 36-1-203 is renumbered and amended to read:

[36-1-203]. <u>36-1a-205.</u> Omissions from maps -- How resolved.

(1) If any area of the state is omitted from a Utah State House of Representatives district in the House shapefile in the possession of the lieutenant governor's office, the county clerk of the affected county, upon discovery of the omission, shall attach the area to the appropriate House district according to the requirements of Subsections (2) and (3).

1578 (2) If the omitted area is surrounded by a single House district, the county clerk shall 1579 attach the area to that district. 1580 (3) If the omitted area is contiguous to two or more House districts, the county clerk shall attach the area to the district that has the least population, as determined by the Utah 1581 1582 Population Committee. 1583 (4) The county clerk shall certify in writing and file with the lieutenant governor any 1584 attachment made under this section. 1585 Section 31. Section 36-1a-206, which is renumbered from Section 36-1-204 is 1586 renumbered and amended to read: 1587 36-1a-206. Uncertain boundaries -- How resolved. [36-1-204]. 1588 (1) As used in this section: 1589 (a) "Affected party" means: 1590 (i) a representative whose Utah State House of Representatives district boundary is 1591 uncertain because the feature used to establish the district boundary in the House shapefile has 1592 been removed, modified, or is unable to be identified or who is uncertain about whether the 1593 representative or another individual resides in a particular House district: 1594 (ii) a candidate for representative whose House district boundary is uncertain because 1595 the feature used to establish the district boundary in the House shapefile has been removed, 1596 modified, or is unable to be identified or who is uncertain about whether the candidate or 1597 another individual resides in a particular House district; or 1598 (iii) an individual who is uncertain about which House district contains the individual's 1599 residence because the feature used to establish the district boundary in the House shapefile has 1600 been removed, modified, or is unable to be identified. 1601 (b) "Feature" means a geographic or other identifiable tangible or intangible object 1602 such as a road or political subdivision boundary that is used to establish a House district 1603 boundary. 1604 (2) (a) An affected party may file a written request petitioning the lieutenant governor 1605 to determine: 1606 (i) the precise location of the House district boundary; 1607 (ii) the number of the House district in which an individual resides; or

(iii) both Subsections (2)(a)(i) and (ii).

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1609	(b) In order to make the determination required by Subsection (2)(a), the lieutenant
1610	governor shall review:
1611	(i) the House block equivalency file and the resulting House shapefile; and
1612	(ii) any other relevant data such as aerial photographs, aerial maps, or other data about
1613	the area.
1614	(c) Within five days of receipt of the request, the lieutenant governor shall:
1615	(i) complete the review described in Subsection (2)(b); and
1616	(ii) make a determination.
1617	(d) When the lieutenant governor determines the location of the House district
1618	boundary, the lieutenant governor shall:
1619	(i) prepare a certification identifying the appropriate House district boundary and
1620	attaching a map, if necessary; and
1621	(ii) send a copy of the certification to:
1622	(A) the affected party;
1623	(B) the county clerk of the affected county; and
1624	(C) the Utah Geospatial Resource Center created under Section 63A-16-505.
1625	(e) If the lieutenant governor determines the number of the House district in which a
1626	particular individual resides, the lieutenant governor shall send a letter identifying that district
1627	by number to:
1628	(i) the individual;
1629	(ii) the affected party who filed the petition, if different than the individual whose
1630	House district number was identified; and
1631	(iii) the county clerk of the affected county.
1632	Section 32. Section 36-2a-101, which is renumbered from Section 36-3-201 is
1633	renumbered and amended to read:
1634	CHAPTER 2a. PROVISIONS GOVERNING THE LEGISLATURE GENERALLY
1635	Part 1. General Provisions
1636	[36-3-201]. 36-2a-101. Beginning date of annual general session.
1637	The annual general session of the Legislature shall begin the first Tuesday after the
1638	third Monday in January.
1639	Section 33. Section 36-2a-102 , which is renumbered from Section 36-3-301 is

1640	renumbered and amended to read:
1641	[36-3-301]. <u>36-2a-102.</u> Enacting clause.
1642	(1) The enacting clause of every law passed by the Legislature shall be: "Be it enacted
1643	by the Legislature of the state of Utah."
1644	(2) The enacting clause of every law passed by the vote of the people as provided in
1645	Article VI, Section 1, of the Constitution of Utah shall be: "Be it enacted by the People of the
1646	state of Utah."
1647	Section 34. Section 36-2a-103, which is renumbered from Section 36-3-306 is
1648	renumbered and amended to read:
1649	[36-3-306]. 36-2a-103. Enrolling of bills.
1650	[All bills ordered enrolled by the Legislature shall be delivered to the Office of
1651	Legislative Research and General Counsel, who shall without delay enroll the bills and]
1652	(1) Except as provided in Subsection (1)(b), the Senate and the House of
1653	Representatives shall:
1654	(a) deliver each bill passed by the Legislature to the Office of Legislative Research and
1655	General Counsel; and
1656	(b) deliver each appropriation bill to the Office of the Legislative Fiscal Analyst.
1657	(2) The Office of Legislative Research and General Counsel and the Office of the
1658	Legislative Fiscal Analyst shall:
1659	(a) enroll the bills submitted to them; and
1660	(b) return [them] the bills to the secretary of the Senate or chief clerk of the House of
1661	Representatives to be submitted to the governor.
1662	Section 35. Section 36-2a-104 is enacted to read:
1663	36-2a-104. State government entities to provide records.
1664	Each department, division, commission, agency, or other instrumentality of state
1665	government shall, upon request, furnish to all the legislative committees and subcommittees
1666	and legislative staff any document, reports, or information available within the department.
1667	Section 36. Section 36-2a-105 , which is renumbered from Section 36-12-17 is
1668	renumbered and amended to read:
1669	[36-12-17]. 36-2a-105. Duties of the President of the Senate and the Speaker of
1670	the House of Representatives.

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1671	[(1) It shall be the duty of the presiding officer and the majority and minority leaders of
1672	each house to perform the following for their respective house:
1673	(1) The president of the Senate and the speaker of the House of Representatives shall:
1674	(a) [to] subject to Section 36-2a-401, manage legislative space for their [house]
1675	<u>chamber</u> within the state capitol;
1676	(b) [to] acquire, manage, and supervise office equipment and machines, data
1677	processing equipment, public address equipment, and other equipment and facilities needed by
1678	their [house] chamber, members, and [its] committees, exclusive of equipment and facilities
1679	required by [professional] nonpartisan legislative staff;
1680	[(c) to employ, train, and supervise clerical help needed to serve all interim committees
1681	and the Legislative Management Committee, except clerical help employed to assist
1682	professional legislative staff;]
1683	[(d) to] (c) supervise payment of per diem compensation and travel expenses of the
1684	members of their [house while in session] chamber; [and]
1685	[(e) to] (d) review and determine whether to approve requests by members of their
1686	[house] chamber for out-of-state travel on legislative business and [to supervise] provide for
1687	the reimbursement of [actual and necessary expenses for such travel.] those approved expenses;
1688	<u>and</u>
1689	(e) set salary ranges and pay rates for full and part-time employees of the Senate and
1690	the House of Representatives, the president of the Senate for senate employees and the speaker
1691	of the House of Representatives for house employees.
1692	(2) The speaker of the House of Representatives and the president of the Senate may
1693	[perform additional services for legislators, including but not limited to the following]:
1694	[(a) to] (a) provide [at the state capitol secretarial services] administrative assistance to
1695	all legislators of their [house requesting assistance with files and correspondence] chamber
1696	when that administrative assistance is directly related to legislative business; [at the discretion
1697	of the minority political party, a secretary may be designated by the minority party; and]
1698	[(b) to serve as an information source to the public in informing the citizenry of matters
1699	currently before the Legislature and its committees and to]
1700	(b) provide information to the public and the media about the activities of the
1701	Legislature: and

1702	(c) prepare and distribute material to instruct the general public on the functions and
1703	operation of the Legislature.
1704	(3) [By agreement between] If the speaker of the House of Representatives and the
1705	president of the Senate agree, any of the duties assigned to them by this section may be
1706	administered jointly for the two [houses] chambers by the [chairman] chair of the Legislative
1707	Management Committee.
1708	[(4) The chairman of the Legislative Management Committee shall supervise the
1709	payment of per diem compensation and in-state travel expenses of members of the Legislative
1710	Management Committee and all interim committees.]
1711	Section 37. Section 36-2a-106, which is renumbered from Section 36-12-21 is
1712	renumbered and amended to read:
1713	[36-12-21]. <u>36-2a-106.</u> Legislators serving in organizations without legislative
1714	sanction Prohibited participation.
1715	[(1) The Legislative IT Steering Committee created by the Legislative Management
1716	Committee on July 17, 2007, is dissolved.]
1717	[(2)] (1) (a) Except as provided in Subsection (2)[(b): (i)], a legislator may not serve
1718	on:
1719	[(A)] (i) the Committee on Children and Family Law created under Judicial Rule
1720	1-205;
1721	[(B)] (ii) the Governor's Child and Family Cabinet Council created under Executive
1722	Order 2007-0005;
1723	[(C)] (iii) the Utah Commission on Literacy created under Executive Order 2004-0011;
1724	[(D)] (iv) the Utah Developmental Disabilities Council created under Executive Order
1725	2006-0001; or
1726	[(E)] (v) the Utah Multicultural Commission created under Executive Order
1727	EO/007/2013; and
1728	[(ii)] (b) the speaker of the House of Representatives or the president of the Senate may
1729	not appoint a legislator, and a legislator may not serve in the legislator's capacity as a legislator,
1730	on the Utah Lake Commission.
1731	[(b)] (2) The Legislative Management Committee may, on a case-by-case basis,
1732	approve:

1733	$\left[\frac{(i)}{(a)}\right]$ a legislator to serve on an entity described in Subsection $\left[\frac{(2)(a)(i)}{(1)(a)}\right]$; or
1734	$[\frac{(ii)}]$ (b) an action that is otherwise prohibited under Subsection $[\frac{(2)(a)(ii)}]$ (1)(b).
1735	Section 38. Section 36-2a-107, which is renumbered from Section 36-19-1 is
1736	renumbered and amended to read:
1737	[36-19-1]. <u>36-2a-107.</u> Conflict of interest Prohibition of benefit.
1738	(1) A legislator, <u>a</u> member of [his] the legislator's household, or <u>a</u> client [shall not be]
1739	commits procurement conflict of interest if the legislator, household member, or client is a
1740	party to, or [have] has an interest in the profits or benefits of, a state contract when the state
1741	contract is the direct result of a bill [sponsored by the] for which the legislator was the lead
1742	sponsor or opposite chamber sponsor unless:
1743	(a) the contract is let in compliance with <u>Title 63G</u> , Chapter 6a, Utah Procurement
1744	Code and state procurement policies; and [is open to the general public.]
1745	(b) is classified as public under Title 63G, Chapter 2, Government Records Access and
1746	Management Act.
1747	(2) [Any person violating this section shall be guilty of] A violation of Subsection (1)
1748	is a class B misdemeanor.
1749	Section 39. Section 36-2a-108, which is renumbered from Section 36-12-9.5 is
1750	renumbered and amended to read:
1751	[36-12-9.5]. 36-2a-108. Obstructing a legislative proceeding.
1752	(1) As used in this section, "legislative proceeding" means an investigation or audit
1753	conducted by:
1754	(a) the Legislature, or a house, committee, subcommittee, or task force of the
1755	Legislature; or
1756	(b) an employee or independent contractor of an entity described in Subsection (1)(a),
1757	acting at or under the direction of an entity described in Subsection (1)(a).
1758	(2) Except as described in Subsection (3), [a person is guilty of a class A
1759	misdemeanor] an actor commits obstruction of a legislative proceeding if the person, with
1760	intent to hinder, delay, or prevent a legislative proceeding:
1761	(a) provides a person with a weapon;
1762	(b) prevents a person, by force, intimidation, or deception, from performing any act
1763	that might aid the legislative proceeding;

1764	(c) alters, destroys, conceals, or removes any item or other thing;
1765	(d) makes, presents, or uses an item, document, or thing known by the person to be
1766	false;
1767	(e) makes a false material statement, not under oath, to:
1768	(i) the Legislature, or a house, committee, subcommittee, or task force of the
1769	Legislature; or
1770	(ii) an employee or independent contractor of an entity described in Subsection
1771	(2)(e)(i);
1772	(f) harbors or conceals a person;
1773	(g) provides a person with transportation, disguise, or other means of avoiding
1774	discovery or service of process;
1775	(h) warns any person of impending discovery or service of process;
1776	(i) conceals an item, information, document, or thing that is not privileged after a
1777	legislative subpoena is issued for the item, information, document, or thing; or
1778	(j) provides false information regarding a witness or a material aspect of the legislative
1779	proceeding.
1780	(3) Subsection (2) does not include:
1781	(a) false or inconsistent material statements, as described in Section 76-8-502;
1782	(b) tampering with a witness or soliciting or receiving a bribe, as described in Section
1783	76-8-508;
1784	(c) retaliation against a witness, victim, or informant, as described in Section
1785	76-8-508.3; or
1786	(d) extortion or bribery to dismiss a criminal proceeding, as described in Section
1787	76-8-509.
1788	(4) A violation of this section is a class A misdemeanor.
1789	Section 40. Section 36-2a-201, which is renumbered from Section 36-27-102 is
1790	renumbered and amended to read:
1791	Part 2. Legislature's Counsel to United States Senators
1792	[36-27-102]. <u>36-2a-201.</u> Legislative counsel to United States Senators.
1793	(1) The Legislature may provide counsel to United States senators representing Utah.
1794	(2) The Legislature may request that United States senators representing Utah provide a

1795	single response or periodic reports to the Legislature on:
1796	(a) each senator's progress with or response to the counsel given under Subsection (1);
1797	or
1798	(b) other issues as determined by the Legislature.
1799	Section 41. Section 36-2a-202, which is renumbered from Section 36-27-103 is
1800	renumbered and amended to read:
1801	[36-27-103]. <u>36-2a-202.</u> Resolution of the Legislature Written
1802	statement.
1803	(1) The Legislature may provide any counsel or reporting requests under Section
1804	[36-27-102] <u>36-2a-201</u> by:
1805	(a) passing a joint resolution of the Legislature; or
1806	(b) issuing a written statement that contains the signatures of a majority of the
1807	members of the House and a majority of the members of the Senate.
1808	(2) A written statement under Subsection (1)(b) shall be referred to as "The
1809	Legislature's Counsel to United States Senators Representing Utah."
1810	Section 42. Section 36-2a-203, which is renumbered from Section 36-27-104 is
1811	renumbered and amended to read:
1812	[36-27-104]. <u>36-2a-203.</u> Issuance of resolution or written statement
1813	Reporting requirements.
1814	(1) [(a) Any] The president of the Utah Senate and the speaker of the Utah House of
1815	Representatives shall ensure that a copy of the resolution or written statement [that is] issued
1816	under this chapter [shall be] is sent to:
1817	(a) each United States senator representing Utah[-]; and
1818	[(b) A copy of any resolution or written statement that is issued under this chapter shall
1819	be sent to each representative from the state serving in Congress.]
1820	[(2) Each resolution or written statement issued under this chapter shall specify that a
1821	United States senator shall provide the following to the Office of Legislative Research and
1822	General Counsel when submitting a report in response to a resolution or written statement:]
1823	(b) each representative from Utah serving in the United States House of
1824	Representatives.
1825	(2) In drafting a resolution or written statement under this chapter, the Office of

1826	Legislative Research and General Counsel shall ensure that the resolution or statement requires
1827	that:
1828	(a) each United States senator provide a written response to the resolution or statement
1829	<u>and</u>
1830	(b) the response contain:
1831	[(a)] (i) prior notice of any verbal response or report; or
1832	[(b)] (ii) a copy of any written response or report.
1833	(3) The Office of Legislative Research and General Counsel shall maintain a record of:
1834	(a) any resolution or written statement issued under this chapter; and
1835	(b) each response and report provided to the Legislature by a United States senator in
1836	response to a resolution or written statement issued under this chapter.
1837	Section 43. Section 36-2a-301 is enacted to read:
1838	Part 3. Salary and Expenses of Legislators
1839	<u>36-2a-301.</u> Definitions.
1840	As used in this part, "salary" means the amount paid to compensate a legislator for the
1841	annual general session, a veto-override session, a special session, or an authorized legislative
1842	meeting.
1843	Section 44. Section 36-2a-302, which is renumbered from Section 36-2-4 is
1844	renumbered and amended to read:
1845	[36-2-4]. <u>36-2a-302.</u> Legislative Compensation Commission created
1846	Governor's considerations in appointments Organization and expenses.
1847	(1) There is created a [state] Legislative Compensation Commission composed of
1848	seven members appointed by the governor, not more than four of whom shall be from the same
1849	political party.
1850	(2) (a) Except as required by Subsection (2)(b), the members shall be appointed for
1851	four-year terms.
1852	(b) [Notwithstanding the requirements of Subsection (2)(a), the] The governor shall, at
1853	the time of appointment or reappointment, adjust the length of terms to ensure that the terms of
1854	board members are staggered so that approximately half of the board is appointed every two
1855	years.
1856	(c) When a vacancy occurs in the membership for any reason, the replacement shall be

103/	appointed for the unexpired term in the same manner as the vacated member was chosen.
1858	(3) (a) In appointing members of the commission, the governor shall give consideration
1859	to achieving representation from the major geographic areas of the state, and representation
1860	from a broad cross section of occupational, professional, employee, and management interests.
1861	(b) The governor may not appoint an officer, member, or employee of the legislative,
1862	executive, or judicial branches to serve as a member of the commission.
1863	(4) (a) The commission shall select a chair.
1864	(b) Four members of the commission [shall constitute] are a quorum.
1865	(c) The commission [shall] may not make any final determination without the
1866	concurrence of a majority of the commission's members appointed and serving on the
1867	commission being present.
1868	(5) A member may not receive compensation or benefits for the member's service, but
1869	may receive per diem and travel expenses in accordance with:
1870	(a) Section 63A-3-106;
1871	(b) Section 63A-3-107; and
1872	(c) rules made by the Division of Finance pursuant to Sections 63A-3-106 and
1873	63A-3-107.
1874	[(6) (a) The commission shall be a citizen commission and no member or employee of
1875	the legislative, judicial, or executive branch is eligible for appointment to the commission.]
1876	[(b)] (6) The executive director of the Governor's Office of Planning and Budget shall
1877	provide:
1878	[(i) shall provide]
1879	(a) staff to the commission; and
1880	[(ii) is responsible for]
1881	(b) administration, budgeting, procurement, and related management functions [for] to
1882	the commission.
1883	Section 45. Section 36-2a-303, which is renumbered from Section 36-2-5 is
1884	renumbered and amended to read:
1885	[36-2-5]. <u>36-2a-303.</u> Duties of Legislative Compensation Commission.
1886	(1) (a) The Legislative Compensation Commission shall:
1887	[(a)] (i) study and [formulate] make salary recommendations [concerning the salary

1888	levels] for Utah state legislators;
1889	[(b)] (ii) base the study and recommendations upon maintaining a citizen Legislature in
1890	Utah, but compensating members fairly for their service in order that all individuals [would]
1891	may have an opportunity to serve;
1892	[(c)] (iii) in developing recommendations, consider the salaries of other similar state
1893	legislators and other [such] relevant factors; and
1894	[(d)] (iv) submit to each member of the Legislature, [by] on or before January [2nd] 2
1895	of each even-numbered year, recommendations $[:(i)]$ concerning changes, if any, $[which]$ that
1896	should be made in the salary plan and [its] the plan's administration for state legislators[; and].
1897	[(ii) include a recitation of the provisions of Section 36-2-3.]
1898	(b) The Legislative Compensation Commission shall set the salary rate at either:
1899	(i) a daily rate for each calendar day of the annual general session and for each day a
1900	legislator attends a veto-override session, special session, or other authorized legislative
1901	meeting; or
1902	(ii) an annual rate that provides total compensation for the annual general session,
1903	special sessions, veto-override sessions, and authorized legislative meetings.
1904	(c) In preparing the commission's recommendations, the commission may recommend
1905	salary amounts that provide alternative salary amounts based upon the occurrence of various
1906	contingencies.
1907	(2) (a) The Legislative Compensation Commission shall set the salary for a member of
1908	the State Board of Education at the same rate as the salary the commission sets for the
1909	<u>Legislature.</u>
1910	(b) If the commission chooses to set a daily rate for each legislator's salary, the
1911	commission shall set a daily rate for each member of the State Board of Education that counts
1912	each meeting of the State Board of Education, and any other meeting authorized by the State
1913	Board of Education that board members attend, as equivalent to an annual general session
1914	calendar day.
1915	[(2)] (3) The Legislative Compensation Commission may issue reports subsequent to
1916	January 2 of an even-numbered year containing revised salary recommendations, including
1917	salary recommendations contingent upon certain action being taken by the Legislature.
1918	[(3) As provided in Subsection 36-2-3(1)(c), in formulating its recommendations, the

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1919	commission may take into account]
1920	(4) The Legislative Compensation Commission may, in formulating recommendations,
1921	consider the amounts received by legislators for legislative expenses, but may not review or
1922	comment in the recommendations on the propriety of, or recommend amounts for, legislative
1923	expenses.
1924	Section 46. Section 36-2a-304, which is renumbered from Section 36-2-3 is
1925	renumbered and amended to read:
1926	[36-2-3]. 36-2a-304. Salaries of members set by Legislature and State Board
1927	of Education based on recommendations of Legislative Compensation Commission.
1928	(1) [(a)] Except as provided in Subsection (2) or (3), [the salaries of members of the
1929	Legislature shall automatically be set] each member of the Legislature and each member of the
1930	State Board of Education shall receive a salary set automatically beginning January 1 of each
1931	odd-numbered year at the amount recommended by the Legislative Compensation Commission
1932	in the last report issued by the commission in the preceding even-numbered year.
1933	[(b) This salary recommendation shall be based on either:]
1934	[(i) a daily basis:]
1935	[(A) for each calendar day for annual general sessions; and]
1936	[(B) for each day a legislator attends veto-override and special sessions and other
1937	authorized legislative meetings; or]
1938	[(ii) an annualized salary.]
1939	[(c) In preparing its report, the commission may recommend salary amounts that:]
1940	[(i) take into account the amounts received by legislators for legislative expenses; and]
1941	[(ii) provide alternative salary amounts based upon the occurrence of various
1942	contingencies.]
1943	(2) (a) During an even-numbered annual general session or special session in the year
1944	immediately [preceding] before the effective date of any salary change, the Legislature may
1945	reject or decrease the salary recommendation, but may not increase the salary recommendation.
1946	(b) If the Legislature does not act as provided in Subsection (2)(a), they have by law
1947	accepted the Legislative Compensation Commission's recommendations contained in the last

(3) If the last report issued by the commission in an even-numbered year recommends a

report issued by the commission in the preceding even-numbered year.

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1950	salary contingent upon certain action being taken by the Legislature, that contingent legislative
1951	salary:
1952	(a) takes effect on the day after the day that the contingent action is taken by the
1953	Legislature; and
1954	(b) supersedes any other salary in effect as of January 1.
1955	(4) (a) The salary for a member of the State Board of Education [shall be] is:
1956	(i) the same as the salary for a member of the Legislature; and
1957	(ii) except as provided in Subsection (4)(b), set in accordance with this section [and
1958	Subsection 36-2-2(1)].
1959	(b) For purposes of setting the salary for a member of the State Board of Education:
1960	(i) a calendar day for the annual general session [described in Subsection (1)(b)(i)(A)]
1961	is interpreted as a calendar day of:
1962	(A) a meeting of the State Board of Education; and
1963	(B) any other meeting authorized by the State Board of Education; and
1964	(ii) unless the Legislative Compensation Commission issues a revised report on or after
1965	July 1, 2016, the salary for a member of the State Board of Education through calendar year
1966	2016 is \$273 per day for each calendar day that a member attends a meeting described in
1967	Subsection $(4)(b)(i)(A)$ or (B) .
1968	Section 47. Section 36-2a-401, which is renumbered from Section 36-5-1 is
1969	renumbered and amended to read:
1970	Part 4. Legislative Area on Capitol Hill
1971	[36-5-1]. <u>36-2a-401.</u> Reservation of area for Legislature Duties of
1972	Legislative Management Committee.
1973	(1) As used in this section:
1974	(a) "Architectural integrity" means the architectural elements, materials, color, and
1975	quality of the original building construction.
1976	(b) "Capitol hill" means the grounds, monuments, parking areas, buildings, and other
1977	man-made and natural objects within the area bounded by 300 North Street, Columbus Street,
1978	500 North Street, and East Capitol Boulevard, and includes:
1979	(i) the White Community Memorial Chapel and its grounds and parking areas, and the
1980	Council Hall Travel Information Center building and its grounds and parking areas;

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1981 (ii) the Daughters of the Utah Pioneers building and its grounds and parking areas and 1982 other state-owned property included within the area bounded by Columbus Street, North Main 1983 Street, and Apricot Avenue; 1984 (iii) the state-owned property included within the area bounded by Columbus Street, 1985 Wall Street, and 400 North Street; and 1986 (iv) the state-owned property included within the area bounded by Columbus Street, West Capitol Street, and 500 North Street. 1987 1988 (c) "House Building" means the west building on capitol hill that is located northwest 1989 of the State Capitol [and southwest of the State Office Building]. 1990 (d) "Legislative area" means the buildings, chambers, rooms, hallways, lounges, 1991 parking lots, and parking garages designated by this section as being subject to legislative 1992 control. 1993 (e) "Senate Building" means the east building on capitol hill that is located northeast of 1994 the State Capitol [and southeast of the State Office Building]. 1995 (f) "State Capitol" means the building dedicated as the Utah State Capitol in 1916. 1996 (g) "State Capitol Preservation Board" or "board" is as created in Section 63C-9-201. 1997 (2) The legislative area on capitol hill includes: 1998 (a) in the State Capitol: 1999 (i) on the fourth floor: the entire floor and the stairs and elevators on the east and west 2000 side, except that the four art galleries and the four closets on the interior of the State Capitol 2001 which are immediately around the art galleries are under the supervision of the board; 2002 (ii) on the third floor: the entire floor, including the stairs and elevators on the east and 2003 west side of the third floor, except[:(A)] the Supreme Court chambers, which is to be 2004 controlled and scheduled by the Legislature during any general or special session of the 2005 Legislature and on interim days and controlled and scheduled by the Secretary of the Senate on

[(B) one office on the southeast side by the Senate Rules Room which is to be controlled by the Senate during any general or special session of the Legislature and on interim days, and shared with the Supreme Court as scheduled through the Secretary of the Senate on all other days; and]

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all other days; and

[(C) the Senate Rules Room, which Senate Rules Room is to be controlled by the

2012	Senate during any general or special session of the Legislature and on interim days, and shared
2013	with the Supreme Court as scheduled through the Secretary of the Senate on all other days;]
2014	(iii) on the second floor: a committee room on the northeast side which is to be
2015	controlled and scheduled by the Legislature during any general or special session of the
2016	Legislature and on interim days and controlled and scheduled by the State Capitol Preservation
2017	Board on all other days;
2018	(iv) on the first floor: no legislative space; and
2019	(v) on the basement level:
2020	[(A) the Office of Legislative Printing; and]
2021	(A) the space occupied by Legislative Printing, legislative administrative and financial
2022	support, and legislative human resources;
2023	(B) the space occupied by legislative information technology services;
2024	[(B)] (C) the audio/video control rooms are to be controlled by the Legislature and the
2025	governor and scheduled by the Legislature, and the maintenance of the control rooms shall be
2026	by the State Capitol Preservation Board at the direction of the Legislature and the governor;
2027	<u>and</u>
2028	(D) during any general or special session, space allocated for use by House of
2029	Representatives and Senate security staff;
2030	(b) the entire House Building;
2031	(c) in the Senate Building:
2032	(i) on the third floor: no legislative space;
2033	(ii) on the second floor: the entire floor, including the secured elevator, is legislative
2034	space;
2035	(iii) on the first floor: the secured corridor to the secured elevator is legislative and
2036	executive space controlled by the State Capitol Preservation Board; and
2037	(iv) on the basement level: the secured elevator is legislative space; and
2038	(d) (i) the parking stalls in the underground parking facility located directly east of the
2039	House Building and below the central plaza;
2040	(ii) 52 of the parking stalls in the above ground parking lot known as Lot G located
2041	north of the House Building and west of the State Office Building;
2042	(iii) 26 of the parking stalls in the underground parking located directly under the

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2043	Senate Building; and
2044	(iv) 58 of the parking stalls in the underground parking facility directly east of the
2045	Senate Building.
2046	(3) (a) The legislative area is reserved for the use and occupancy of the Legislature and
2047	its committees and for legislative functions.
2048	(b) The Legislative Management Committee shall delegate oversight of designated
2049	portions of the legislative parking areas to the State Capitol Preservation Board for use by the
2050	executive branch on nonlegislative days.
2051	(4) The data centers in the House Building, Senate Building, and State Capitol which
2052	are associated with the House, Senate, or legislative staff space are the responsibility of the
2053	Legislature, and the maintenance of these data centers shall be by the State Capitol
2054	Preservation Board at the direction of the Legislature.
2055	(5) The Legislative Management Committee shall exercise complete jurisdiction over
2056	the legislative area, except for the following, which are the responsibility of the State Capitol
2057	Preservation Board:
2058	(a) the architectural integrity of the legislative area, including:
2059	(i) restored historic architectural or design features;
2060	(ii) historic color schemes, decorative finishes, and stenciling;
2061	(iii) decorative light fixtures; and
2062	(iv) flooring;
2063	(b) control of the central mechanical and electrical core of the House Building, Senate
2064	Building, and State Capitol on all floors;
2065	(c) control of the enclosure of the House Building, Senate Building, and State Capitol
2066	from the exterior of the building to the interior of the exterior wall;
2067	(d) the roof of the House Building, Senate Building, and State Capitol;
2068	(e) the utility and security tunnels between the underground parking structure and the
2069	House Building, Senate Building, and State Capitol;
2070	(f) rest rooms of the House Building, Senate Building, and State Capitol;
2071	(g) maintenance of all the elevators and stairways in the House Building, Senate
2072	Building, and State Capitol; and

(h) those functions the Legislative Management Committee delegates in writing to be

2074	performed by the State Capitol Preservation Board.
2075	(6) (a) The communications centers in the Senate Building and State Capitol which are
2076	associated with the House, Senate, or legislative staff space or are associated with the governor,
2077	lieutenant governor, or their staff space are the shared responsibility of the State Capitol
2078	Preservation Board, the Legislature, and the governor.
2079	(b) The communications centers in the House Building which are associated with the
2080	House, Senate, or legislative staff space are the shared responsibility of the State Capitol
2081	Preservation Board and the Legislature.
2082	Section 48. Section 36-2a-501, which is renumbered from Section 36-12-19 is
2083	renumbered and amended to read:
2084	Part 5. Legislature's Power to Investigate
2085	[36-12-19]. <u>36-2a-501.</u> Investigatory powers of the Legislature.
2086	In the discharge of its legislative investigatory powers, the Legislature, [or either house]
2087	either chamber, or any legislative committee [thereof,] may:
2088	(1) administer oaths; and
2089	(2) issue subpoenas, compel the attendance of witnesses and the production of any
2090	papers, books, accounts, documents, other tangible things, and testimony, by following the
2091	procedures contained in Title 36, [Chapter 14, Legislative Subpoena Powers] Chapter 5a,
2092	Legislative Subpoenas.
2093	Section 49. Section 36-3a-101, which is renumbered from Section 36-12-1 is
2094	renumbered and amended to read:
2095	CHAPTER 3a. LEGISLATIVE ORGANIZATION
2096	Part 1. General Provisions
2097	[36-12-1]. 36-3a-101. Definitions.
2098	As used in this chapter:
2099	(1) [(a)] "Interim [$committees$] $committee$ " means [$committees$ that are] $committees$
2100	joint committee formed from the membership of each [house] chamber to function between
2101	sessions of the Legislature in order to study subjects of legislative concern.
2102	[(b) "Interim committees" includes a commission, committee, council, task force,
2103	board, or panel, in which legislative participation is required by law, which committee
2104	functions between sessions of the Legislature.

2105	(2) "Legislative director" means the director of the Office of Legislative Research and
2106	General Counsel, the legislative fiscal analyst, or the legislative auditor general.
2107	[(3) "Major political party" means either of the two political parties having the greatest
2108	number of members elected to the two houses of the Legislature.]
2109	(3) "Legislative services" means legislative employees performing functions in the
2110	human resources area, the information technology services area, the financial and
2111	administrative support areas, and Legislative Printing.
2112	(4) "Majority Caucus" means the registered political party as defined in Subsection
2113	20A-8-101(4) that has the most members in a chamber of the Legislature.
2114	[(4) "Professional] (5) Nonpartisan legislative staff" means the [legislative directors
2115	and the members of their staffs] employees of the Office of Legislative Research and General
2116	Counsel, the Office of the Legislative Fiscal Analyst, the Office of the Legislative Auditor
2117	General, and Legislative Services.
2118	[(5)] (6) (a) "Standing committees" means legislative committees organized under the
2119	rules of each [house] chamber of the Legislature [for the duration of the legislative biennial
2120	term] to consider proposed legislation[. As used in this chapter, "standing] during an annual
2121	general or special session of the Legislature.
2122	(b) "Standing committees" [excludes] does not mean appropriations committees,
2123	appropriations subcommittees, [and] or rules committees.
2124	Section 50. Section 36-3a-102, which is renumbered from Section 36-12-3 is
2125	renumbered and amended to read:
2126	[36-12-3]. <u>36-3a-102.</u> Standing and Interim Committees Membership
2127	Purpose Meetings and rules.
2128	(1) Before the beginning of each annual general session of the Legislature, the
2129	Legislature shall, as provided in legislative rules, organize itself into standing committees for
2130	the consideration of proposed legislation.
2131	[(1)] (2) (a) There are [hereby] created interim committees of the Legislature consisting
2132	of the members of each [house] chamber.
2133	(b) The speaker of the House of Representatives shall appoint the members from the
2134	House of Representatives and the president of the Senate shall appoint the members from the
2135	Senate, each taking into consideration suggestions from the minority party in their respective

2136	house.
2137	[(2) The purpose of the committees is to]
2138	(c) Each interim committee shall investigate and study matters of legislative concern in
2139	the interval between general legislative sessions.
2140	[(3) The interim committees shall meet after adjournment sine die of each general
2141	session to organize and to plan study programs. Each]
2142	(d) Each interim committee shall operate under rules established by the Legislature.
2143	(3) Nothing in this section prohibits the creation of subcommittees, special committees,
2144	or ad hoc committees.
2145	Section 51. Section 36-3a-201, which is renumbered from Section 36-12-6 is
2146	renumbered and amended to read:
2147	Part 2. Legislative Management Committee
2148	[36-12-6]. <u>36-3a-201.</u> Legislative Management Committee Membership
2149	Chair and vice-chair Meetings Quorum.
2150	(1) (a) There [are hereby] is established the Legislative Management Committee as a
2151	permanent [committees] committee of the Legislature. [a House Management Committee and a
2152	Senate Management Committee. The House Management Committee shall consist of eight
2153	members of the House of Representatives, four from each major political party. The
2154	membership shall include the elected leadership of the House of Representatives and additional
2155	members chosen at the beginning of each annual general session by the minority party caucus
2156	as needed to complete the full membership. The chair of the committee shall be the speaker of
2157	the House of Representatives or the speaker's designee. The Senate Management Committee
2158	shall consist of eight members of the Senate, four from each major political party. The
2159	membership shall include the elected leadership of the Senate and additional members chosen
2160	at the beginning of each annual general session by the appropriate party caucus as needed to
2161	complete the full membership. The chair of the committee shall be the president of the Senate
2162	or the president's designee.]
2163	[(2) (a) There is established a permanent committee of the Legislature known as the
2164	Legislative Management Committee.
2165	[(b) The committee shall consist of:]
2166	[(i) the members of the House Management Committee; and]

2167	(ii) the members of the Senate Management Committee.
2168	(b) The Legislative Management Committee membership is:
2169	(i) the president of the Senate, elected by the Senate;
2170	(ii) the majority leader of the Senate, elected by the majority caucus;
2171	(iii) the majority whip of the Senate, elected by the majority caucus;
2172	(iv) the assistant majority whip of the Senate, elected by the majority caucus;
2173	(v) the minority leader of the Senate, elected by the minority caucus;
2174	(vi) the minority whip of the Senate, elected by the minority caucus;
2175	(vii) the assistant minority whip of the Senate, elected by the minority caucus;
2176	(viii) an additional member from the Senate minority, elected by the minority caucus;
2177	(ix) the speaker of the House of Representatives, elected by the House of
2178	Representatives;
2179	(x) the majority leader of the House of Representatives, elected by the majority caucus
2180	(xi) the majority whip of the House of Representatives, elected by the majority caucus:
2181	(xii) the assistant majority whip of the House of Representatives, elected by the
2182	majority caucus;
2183	(xiii) the minority leader of the House of Representatives, elected by the minority
2184	caucus;
2185	(xiv) the minority whip of the House of Representatives, elected by the minority
2186	caucus;
2187	(xv) the assistant minority whip of the House of Representatives, elected by the
2188	minority caucus; and
2189	(xvi) an additional member from the House of Representatives minority party, elected
2190	by the minority caucus.
2191	[(c)] (2) (a) (i) The president of the Senate [or the president's designee shall be] is chai
2192	during [1987] each odd-numbered year, and the speaker of the House of Representatives [or the
2193	speaker's designee shall be] is vice-chair of the committee during that year.
2194	[(ii) The positions of chair and vice-chair of the Legislative Management Committee
2195	shall rotate annually between these two officers in succeeding years.]
2196	(ii) The speaker of the House of Representatives is chair during each even-numbered
2197	year, and the president of the Senate is vice-chair of the committee during that year.

2198	[(d)] <u>(b)</u> The committee shall meet as often as is necessary to perform its duties[, but
2199	not less than once each quarter].
2200	[(e)] (c) If any vote of the committee results in a tie, the president of the Senate and
2201	speaker of the House of Representatives may together cast an additional vote to break the tie.
2202	[(3) If a legislator declines membership on the committees established by this section,
2203	or if a vacancy occurs, a replacement shall be chosen by the leadership of the appropriate party
2204	of the house in which the vacancy occurs.]
2205	[(4) The committees established by this section shall meet not later than 60 days after
2206	the adjournment sine die of the annual general session held in even-numbered years and not
2207	later than 30 days after the adjournment sine die of the annual general session held in
2208	odd-numbered years for the purpose of effecting their organization and prescribing rules and
2209	policies pertaining to their respective powers and duties. A majority of the members of each
2210	committee constitutes a quorum, and a majority of a quorum has authority to act in any matter
2211	falling within the jurisdiction of the committee.]
2212	(3) A quorum of the Legislative Management Committee is at least 50% of the
2213	appointed members from one chamber and more than 50% of the appointed members from the
2214	other chamber, subject to the requirements in JR3-2-404.
2215	(4) A majority vote of the Legislative Management Committee is at least 50% of a
2216	quorum from one chamber and more than 50% of a quorum from the other chamber.
2217	Section 52. Section 36-3a-202, which is renumbered from Section 36-12-7 is
2218	renumbered and amended to read:
2219	[36-12-7]. <u>36-3a-202.</u> Legislative Management Committee Duties
2220	Litigation.
2221	[(1) The Senate or House Management Committee shall:]
2222	[(a) receive legislative resolutions directing studies on legislative matters and may
2223	assign these studies to the appropriate interim committee of its house;]
2224	[(b) assign to interim committees of the same house, matters of legislative study not
2225	specifically contained in a legislative resolution but considered significant to the welfare of the
2226	state;]
2227	[(c) receive requests from interim committees of its house for matters to be included or
2228	the study agenda of the requesting committee. Appropriate bases for denying a study include

2229	inadequate funding to properly complete the study or duplication of the work;
2230	[(d) establish a budget account for interim committee day as designated by Legislative
2231	Management Committee and for all other legislative committees of its house and allocate to
2232	that account sufficient funds to adequately provide for the work of the committee; and]
2233	(1) (a) The Legislative Management Committee shall:
2234	(i) assign matters for legislative study to interim committees;
2235	(ii) receive, and approve or reject, requests from interim committees to study other
2236	matters within the jurisdiction of the interim committee;
2237	[(e)] (iii) designate the time and place for periodic meetings of the interim
2238	committees[-];
2239	(iv) declare which of the committees, task forces, and other groups on which legislators
2240	serve qualify as "authorized legislative meetings" for which legislators may receive per diem;
2241	<u>and</u>
2242	(v) consider requests from interim committees for extra meetings, meetings away from
2243	the capitol, or field trips and approve, approve and modify, or deny those requests.
2244	[(2) To maximize the use of legislators' available time, the Senate and House
2245	Management Committees should attempt to schedule the]
2246	(b) The Legislative Management Committee shall schedule interim committee
2247	meetings [of their respective houses] during the same one or two-day period each month. [This
2248	does not preclude an interim committee from meeting at any time it determines necessary to
2249	complete its business.]
2250	[(3)] (2) (a) The Legislative Management Committee shall[:(a)] employ, without
2251	regard to political affiliation, and subject to approval of a majority vote of both chambers, and
2252	after recommendation [of the appropriate] from a subcommittee of the Legislative Management
2253	Committee, [without regard to political affiliation, and subject to approval of a majority vote of
2254	both houses, persons qualified for the positions of director of the Office of Legislative
2255	Research and General Counsel, legislative fiscal analyst, legislative general counsel, and
2256	legislative auditor general. Appointments to these positions shall be for terms of six years
2257	subject to renewal under the same procedure as the original appointment.] individuals to serve
2258	as director of the Office of Legislative Research and General Counsel, legislative general
2259	counsel, legislative fiscal analyst, and legislative auditor general.

2260	(b) Individuals appointed to these positions shall serve a term of six years, beginning
2261	on the date sixty days after adjournment sine die of the annual general session or special
2262	session in which their appointment was approved by both houses of the Legislature.
2263	(c) The Legislature may reappoint any individual serving in one of these positions to
2264	additional six-year terms.
2265	(d) [A person] An individual may be removed from any of these [offices] positions
2266	before the expiration of the [person's] individual's term only:
2267	(i) by a majority vote of both [houses] chambers of the Legislature or by a two-thirds
2268	vote of the [management committee for such causes as inefficiency, incompetency,] Legislative
2269	Management Committee; and
2270	(ii) for inefficiency, incompetence, failure to maintain skills or adequate performance
2271	levels, insubordination, misfeasance, malfeasance, or nonfeasance in office.
2272	(e) If a vacancy occurs in any of these [offices] positions after adjournment of the
2273	annual general session of the Legislature, the [committee] Legislative Management Committee
2274	shall appoint an individual to fill the vacancy until [such time as the person] that individual or
2275	another individual is approved or rejected by majority vote of the [next session of the]
2276	Legislature[;].
2277	(3) (a) The Legislative Management Committee shall:
2278	[(b)] (i) develop branch wide policies [for] that provide general guidelines governing
2279	personnel management, compensation, and training of [all professional] all nonpartisan
2280	legislative staff;
2281	[(c)] (ii) develop a [policy within the limits of legislative appropriation] policies for the
2282	authorization and payment to legislators of per diem compensation and travel expenses,
2283	including out-of-state travel[;]; and
2284	[(d) approve special study budget requests of the legislative directors; and]
2285	[(e) assist the speaker-elect of the House of Representatives and the president-elect of
2286	the Senate, upon selection by their majority party caucus, to organize their respective houses of
2287	the Legislature and assume the direction of the operation of the Legislature in the forthcoming
2288	annual general session.]
2289	(iii) make any policies adopted by the Legislative Management Committee available to
2290	members of the Legislature.

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2291	(b) The Legislative Management Committee may apply some, or all, of the general
2292	policies for personnel management, compensation, and training adopted for nonpartisan staff to
2293	partisan staff working for the Senate and House of Representatives.
2294	(c) Nothing in Subsection (3)(a)(i) may be construed to authorize the Legislative
2295	Management Committee or any member of it to direct the director of the Office of Legislative
2296	Research and General Counsel, the legislative fiscal analyst, the legislative auditor general, or
2297	the legislative general counsel to:
2298	(i) adopt office-specific personnel, compensation, training, or other policies; or
2299	(ii) make a specific decision regarding personnel, compensation, training, or other
2300	decision relating to the internal management of their respective offices and employees.
2301	(4) The Legislative Management Committee may:
2302	(a) make other policies to govern or manage the Legislature, including records policies
2303	under Title 63G, Chapter 2, Government Records Access and Management Act;
2304	(b) hear reports and recommendations from interim committee chairs about what study
2305	items an interim committee should study;
2306	(c) receive reports from interim committee chairs about what their committees
2307	accomplished during the interim and what legislation the committees will propose; or
2308	(d) establish permanent or temporary subcommittees to study and make
2309	recommendations to the full committee on matters of interest to the committee.
2310	[(4)] (5) (a) The Legislature delegates to the Legislative Management Committee the
2311	authority, by means of a majority vote of the committee, to direct the legislative general
2312	counsel in matters involving the Legislature's participation in litigation.
2313	(b) The Legislature has an unconditional right to intervene in a state court action and
2314	may provide evidence or argument, written or oral, if a party to that court action challenges:
2315	(i) the constitutionality of a state statute;
2316	(ii) the validity of legislation; or
2317	(iii) any action of the Legislature.
2318	(c) In a federal court action that challenges the constitutionality of a state statute, the
2319	validity of legislation, or any action of the Legislature, the Legislature may seek to intervene, to
2320	file an amicus brief, or to present argument in accordance with federal rules of procedure.
2321	(d) Intervention by the Legislature pursuant to Subsection [(4)] (5)(b) or (c) does not

2322	limit the duty of the attorney general to appear and prosecute legal actions or defend state
2323	agencies, officers or employees as otherwise provided by law.
2324	(e) In any action in which the Legislature intervenes or participates, legislative counse
2325	and the attorney general shall function independently from each other in the representation of
2326	their respective clients.
2327	(f) The attorney general shall notify the legislative general counsel of a claim in
2328	accordance with Subsection 67-5-1(25).
2329	Section 53. Section 36-3a-301, which is renumbered from Section 36-12-8 is
2330	renumbered and amended to read:
2331	Part 3. Subcommittees of the Legislative Management Committee
2332	[36-12-8]. 36-3a-301. Legislative Management Committee Research and
2333	General Counsel Subcommittee Budget Subcommittee Audit Subcommittee Duties
2334	Members Meetings.
2335	(1) There [are] is created within the Legislative Management Committee:
2336	(a) the Research and General Counsel Subcommittee;
2337	(b) the Budget Subcommittee; and
2338	(c) the Audit Subcommittee.
2339	(2) (a) The Research and General Counsel Subcommittee, comprising six members,
2340	shall recommend to the Legislative Management Committee a person or persons to hold the
2341	positions of director of the Office of Legislative Research and General Counsel and legislative
2342	general counsel.
2343	(b) The Budget Subcommittee, comprising six members, shall recommend to the
2344	Legislative Management Committee a person to hold the position of legislative fiscal analyst.
2345	(c) The Audit Subcommittee shall comprise:
2346	(i) the president, majority leader, and minority leader of the Senate; and
2347	(ii) the speaker, majority leader, and minority leader of the House of Representatives.
2348	[(d)] (3) The Audit Subcommittee shall:
2349	[(i)] (a) when a vacancy occurs, recommend [to the Legislative Management
2350	Committee a person] an individual to hold the position of legislative auditor general [to the
2351	Legislative Management Committee]; and
2352	[(ii) (A)] (b) (i) review all requests for audits;

2333	[(D)] (II) phortize those requests,
2354	[(C)] (iii) hear all audit reports and refer those reports to other legislative committees
2355	for their further review and action as appropriate; and
2356	[(D)] (iv) when notified by the legislative auditor general or state auditor that a
2357	subsequent audit has found that an entity has not implemented a previous audit
2358	recommendation, refer the audit report to an appropriate legislative committee and also ensure
2359	that an appropriate legislative committee conducts a review of the entity that has not
2360	implemented the previous audit recommendation.
2361	[(3) The members of each subcommittee of the Legislative Management Committee,
2362	other than the Audit Subcommittee, shall have equal representation from each major political
2363	party and shall be appointed from the membership of the Legislative Management Committee
2364	by an appointments committee comprised of the speaker and the minority leader of the House
2365	of Representatives and the president and the minority leader of the Senate.]
2366	[(4) Each subcommittee of the Legislative Management Committee:]
2367	(4) (a) The Legislative Management Committee shall ensure that, other than the Audit
2368	Subcommittee, each subcommittee of the Legislative Management Committee has equal
2369	representation from each major political party.
2370	(b) An appointments committee comprised of the speaker and minority leader of the
2371	House of Representatives and the president and minority leader of the Senate shall appoint the
2372	members of each subcommittee.
2373	[(a) shall] (5) The Audit Subcommittee may meet as often as necessary to perform its
2374	duties[; and (b) may meet], including during and between legislative sessions.
2375	Section 54. Section 36-3a-401, which is renumbered from Section 36-12-10 is
2376	renumbered and amended to read:
2377	Part 4. Legislative Committees Generally
2378	[36-12-10]. 36-3a-401. Right of members to attend meetings Voting.
2379	(1) As used in this section, "official committee" means a legislative committee,
2380	subcommittee, task force, or other official legislative entity created by statute, resolution,
2381	legislative rule, or by motion of one of those entities.
2382	(2) Any member of the Legislature [has the right to] may:
2383	(a) attend any meeting of the [House, Senate, and] Legislative Management

2384	[Committees, the subcommittees] Committee, a subcommittee of the Legislative Management
2385	Committee, [or] any interim committee, or any official committee; and [to]
2386	(b) present views on any subject under consideration[, but no legislator has the right to]
2387	by the committee or subcommittee.
2388	(3) A legislator may not vote on any decision of [a] an official or other committee of
2389	which [he] the legislator is not a member. [All meetings of these committees shall be subject
2390	to Title 52, Chapter 4, Open and Public Meetings Act.]
2391	Section 55. Section 36-3a-402 is enacted to read:
2392	36-3a-402. Legislative committees to comply with Open and Public Meetings Act.
2393	(1) As used in this section, "official committee" means each legislative committee,
2394	subcommittee, task force, or other official legislative entity created by statute, resolution,
2395	legislative rule, by motion of one of those entities, or by the president of the Senate or speaker
2396	of the House of Representatives.
2397	(2) The Legislative Management Committee, the subcommittees of the Legislative
2398	Management Committee, each interim committee, and each other official committee shall
2399	comply with the procedures and requirements of Title 52, Chapter 4, Open and Public
2400	Meetings Act.
2401	Section 56. Section 36-3a-501, which is renumbered from Section 36-12-11 is
2402	renumbered and amended to read:
2403	Part 5. Provisions Governing Specific Types of Committees
2404	[36-12-11]. 36-3a-501. Interim committees' powers.
2405	Interim committees may:
2406	(1) administer oaths; [and]
2407	(2) issue subpoenas[, ,]; and
2408	(3) by the following the procedures contained in Chapter 5a, Legislative Subpoenas,
2409	compel the:
2410	(a) attendance and testimony of witnesses; and [the]
2411	(b) production of papers, books, accounts, documents, electronic information, or any
2412	other tangible or electronic things[, and testimony, by following the procedures contained in
2413	Title 36, Chapter 14, Legislative Subpoena Powers].
2414	Section 57. Section 36-3a-502, which is renumbered from Section 36-12-9 is

2415	renumbered and amended to read:
2416	[36-12-9]. 36-3a-502. Special Investigative committees Closed meetings
2417	Private records.
2418	(1) ["Special] As used in this section, "special investigative committee" means a
2419	committee or subcommittee created or designated by rule or resolution of the House, the
2420	Senate, or the Legislature to investigate a matter specified in the rule or resolution.
2421	[(2) The House, Senate, and Legislative Management Committees, the subcommittees
2422	of the Legislative Management Committee, and each interim committee shall keep complete
2423	minutes of their meetings.]
2424	[(3) The official policies of the House, Senate and Legislative Management
2425	Committees made pursuant to their duties as assigned by law shall be written and available to
2426	all members of the Legislature.]
2427	[(4)] <u>(2)</u> Notwithstanding Subsection 52-4-204(2) or 52-4-205(1), a special
2428	investigative committee may hold a closed meeting if a majority of the members present vote
2429	to close the meeting for the purpose of:
2430	[(a)] (a) seeking or obtaining legal advice;
2431	[(b)] (b) discussing matters of strategy relating to an investigation, if discussing the
2432	matters in public would interfere with the effectiveness of the investigation; or
2433	[(c)] (c) questioning a witness, if questioning the witness in public would interfere with
2434	a pending or possible criminal investigation.
2435	[(5)] (3) The following records received by, or generated by or for, a special
2436	investigative committee are protected records, for purposes of Title 63G, Chapter 2,
2437	Government Records Access and Management Act, until the special investigative committee
2438	concludes its business or determines to remove the protected record classification described in
2439	this Subsection $[(5)]$ (3) :
2440	(a) records of a witness interview;
2441	(b) records containing the mental impressions of special investigative committee
2442	members or staff to the special investigative committee;
2443	(c) records containing information on investigative strategy; and
2444	(d) records, the disclosure of which would interfere with the effectiveness of the
2445	investigation.

2446	Section 58. Section 36-4a-101 is enacted to read:
2447	CHAPTER 4a. LEGISLATIVE STAFF OFFICES
2448	Part 1. Office of Legislative Research and General Counsel
2449	36-4a-101. Office of Legislative Research and General Counsel Established
2450	General duties Organization Collaboration.
2451	(1) There is created the Office of Legislative Research and General Counsel as a
2452	permanent nonpartisan staff office for the Legislature.
2453	(2) In addition to the responsibilities exercised by the director and general counsel
2454	under Sections 36-4a-102 and 36-4a-103, the Office of Legislative Research and General
2455	Counsel shall, under the general supervision of the director:
2456	(a) provide staff assistance to all legislative standing, special, and interim committees
2457	<u>by:</u>
2458	(i) assisting each committee chair in planning the work of the committee;
2459	(ii) preparing and presenting policy research, policy analysis, and policy information;
2460	<u>and</u>
2461	(iii) preparing a final committee report that includes relevant research information,
2462	committee policy recommendations, and recommended legislation, if any;
2463	(b) draft and process all proposed legislation;
2464	(c) provide an analysis of current law, actual or proposed legislation, or subjects of
2465	general legislative concern to any interim committee, legislative standing committee, or
2466	individual legislator;
2467	(d) maintain records concerning all legislation of the Utah State Legislature;
2468	(e) recommend changes to the Utah Constitution, Utah statutes, and legislative rules as
2469	appropriate;
2470	(f) assist in the development and management of the Utah State Legislature website;
2471	(g) analyze data relating to previously enacted statutes;
2472	(h) compile analytical and legal data pertaining to legislative and government issues;
2473	<u>and</u>
2474	(i) advise legislators and committees about legislative rules and legislative process.
2475	(3) (a) In organizing the management of the Office of Legislative Research and General
2476	Counsel, the Legislative Management Committee may either:

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2477	(i) select an individual to serve as both the director of the office and as general counsel;
2478	<u>or</u>
2479	(ii) select an individual to serve as director of the office and select another individual to
2480	serve as the legislative general counsel.
2481	(b) If the Legislative Management Committee chooses to select separate individuals to
2482	serve as director and general counsel, the Legislative Management Committee shall:
2483	(i) before hiring an individual to serve as director, consult with and obtain suggestions
2484	and recommendations from the general counsel; and
2485	(ii) before hiring an individual to serve as general counsel, consult with and obtain
2486	suggestions and recommendations from the director.
2487	(c) If the Legislative Management Committee chooses to select separate individuals to
2488	serve as director and general counsel, the Legislative Management Committee may:
2489	(i) before hiring an individual to serve as director, consult with and obtain suggestions
2490	and recommendations from the outgoing director; and
2491	(ii) before hiring an individual to serve as general counsel, consult with and obtain
2492	suggestions and recommendations from the outgoing general counsel.
2493	(d) An individual appointed under Subsection (3)(a)(i) must:
2494	(i) be an attorney licensed to practice law in Utah; and
2495	(ii) have practical management experience or equivalent academic training.
2496	(e) The director appointed under Subsection (3)(a)(ii) must have a master's degree in
2497	public or business administration, economics, or the equivalent in academic or practical
2498	experience.
2499	(f) The legislative general counsel appointed under Subsection (3)(a)(ii) must be an
2500	attorney licensed to practice law in Utah.
2501	(4) If the Legislature appoints one individual as director and a separate individual as
2502	general counsel, the director and general counsel shall:
2503	(a) communicate regularly with each other about their mutual and separate
2504	responsibilities;
2505	(b) collaborate and support each other's decisions;
2506	(c) seek consensus on decisions about hiring, evaluation, discipline, and termination of
2507	legal staff; and

2508	(d) ensure that the office functions as a single entity and not as two or more separate
2509	components.
2510	(5) (a) To preserve the professional integrity and independence of the office:
2511	(i) except for members of the Legislative Management Committee, no legislator,
2512	lobbyist, or public official may urge the appointment of any person to the position of director or
2513	legislative general counsel; and
2514	(ii) neither the director nor the legislative general counsel may serve on any Utah
2515	board, authority, commission, or other agency during their term of office.
2516	(b) Nothing in this Subsection (5) prohibits an applicant for director or general counsel
2517	from obtaining and submitting a letter of recommendation from a public official, public officer,
2518	or public employee.
2519	Section 59. Section 36-4a-102 is enacted to read:
2520	36-4a-102. Office of Legislative Research and General Counsel Director duties.
2521	(1) The director shall:
2522	(a) subject to Subsection 36-4a-103(2)(m) and Subsection 36-4a-103(4), employ and
2523	develop a professional staff within budget limitations;
2524	(b) prepare and submit the annual budget request for the Office of Legislative Research
2525	and General Counsel;
2526	(c) maintain, or submit to the Division of Archives, all legislative records within the
2527	custody and control of the office according to the retention policies adopted by the Legislative
2528	Management Committee;
2529	(d) collect and retain data relevant to current and potential legislative subjects of
2530	interest to the Utah State Legislature;
2531	(e) oversee the preparation of legislative bills, resolutions, memorials, substitutes,
2532	amendments, and other documents or instruments required in the legislative process;
2533	(f) advise and counsel the Legislature, majority and minority leadership of the House of
2534	Representatives or Senate, any of the Legislature's members or members-elect, any of the
2535	Legislature's committees or subcommittees, or the legislative staff about any of the items listed
2536	in Subsection (1)(e);
2537	(g) recommend areas for research studies by the Legislature;
2538	(h) consult with the legislative counsel in fulfilling the director's responsibilities under

2539	this section; and
2540	(i) make final compensation decisions for employees of the office after consulting
2541	with, and seriously considering the recommendations made by the legislative general counsel
2542	for compensation for the professional legal staff.
2543	(2) The director may, within budgetary limitations and by complying with the
2544	procedures and requirements of Title 63G, Chapter 6a, Utah Procurement Code, contract with
2545	outside professionals or consultants as necessary to assist the director in the performance of the
2546	director's duties.
2547	(3) In carrying out the duties provided for in this section, the director may obtain access
2548	to all records, documents, and reports necessary to the scope of the director's duties as provided
2549	<u>in Section 36-2a-104.</u>
2550	Section 60. Section 36-4a-103 is enacted to read:
2551	36-4a-103. Office of Legislative Research and General Counsel Duties Legal
2552	duties Legislative general counsel.
2553	(1) As provided in the Utah Constitution Article VI, Section 32, the legislative general
2554	counsel "shall provide and control all legal services for the Legislature unless otherwise
2555	provided by statute."
2556	(2) Attorneys in the Office of Legislative Research and General Counsel shall, at the
2557	direction and under the supervision of the legislative general counsel:
2558	(a) exercise the constitutional authority provided in Utah Constitution, Article VI,
2559	Section 32, by serving as legal counsel to the Legislature, majority and minority leadership of
2560	the House of Representatives or Senate, any of the Legislature's committees or subcommittees,
2561	individual legislators, any of the Legislature's staff offices, or any of the legislative staff when
2562	acting within the course and scope of their service or employment as a public officer or public
2563	employee;
2564	(b) subject to Subsection 36-3a-202(5), represent the Legislature, majority and minority
2565	leadership of the House of Representatives or Senate, any of the Legislature's committees or
2566	subcommittees, individual legislators, any of the Legislature's staff offices, or any of the
2567	legislative staff in matters relating to their scope of service or employment as a public officer or
2568	employee in cases and controversies before United States and Utah courts, administrative
2569	agencies, and other tribunals:

2570	(c) prepare and assist in the preparation of legislative bills, resolutions, memorials,
2571	substitutes, amendments, and other documents or instruments required in the legislative
2572	process;
2573	(d) advise and counsel the Legislature, majority and minority leadership of the House
2574	of Representatives or Senate, any of the Legislature's members or members-elect, any of the
2575	Legislature's committees or subcommittees, or the legislative staff about any of the items listed
2576	in Subsection (2)(c);
2577	(e) review, examine, and correct any technical errors in legislation that has passed both
2578	chambers in order to enroll the legislation;
2579	(f) evaluate each bill that has passed both chambers of the Legislature to ensure that it
2580	was legally passed and submit each enrolled bill that has passed that evaluation to $\hat{H} \rightarrow \underline{the}$
2580a	Secretary of Senate and Chief Clerk of the House of Representatives for submission to $\leftarrow \hat{H}$ the
2580b	governor
2581	for gubernatorial action;
2582	(g) prepare the laws for publication;
2583	(h) comply with Title 46, Chapter 5, Uniform Electronic Legal Material Act, regarding
2584	the office's responsibility regarding publication of the Utah Constitution, the Laws of Utah, and
2585	the Utah Code;
2586	(i) when two or more bills affect the same section of the Utah Code and one or more of
2587	those bills enacts or amends language that another bill repeals, and the conflict has not been
2588	corrected before the Legislature adjourns sine die, ensure that the repeal takes precedence over
2589	the amendment or enactment in preparing the enrolled bill and in preparing the laws for
2590	publication;
2591	(j) make recommendations for the revision, clarification, classification, arrangement,
2592	codification, recodification, annotation, and indexing of Utah statutes, and draft legislation to
2593	implement the recommendations;
2594	(k) maintain an electronic record organized by title, chapter, part, and section that
2595	contains the laws of Utah that are currently in effect and that will take effect in the future; and
2596	(1) modify the electronic record required by Subsection (2)(k) based upon changes to
2597	the laws of Utah or to correct technical errors.
2598	(3) The legislative general counsel shall submit recommendations for compensation for
2599	professional legal staff to the director.
2600	(4) (a) The legislative general counsel and the director must jointly agree on a

2601	candidate to be hired as professional legal staff.
2602	(b) If the legislative general counsel and director cannot agree, they shall seek another
2603	qualified candidate for the position.
2604	(5) The legislative general counsel shall:
2605	(a) make disciplinary decisions, including termination decisions, for the professional
2606	legal staff after discussing those decisions with, and considering the opinion of, the director;
2607	<u>and</u>
2608	(b) consult with the director in fulfilling the legislative general counsel's
2609	responsibilities under this section.
2610	(6) Notwithstanding Subsection 36-4a-101(2), the legislative general counsel shall
2611	control and have final decision-making authority over the scope, content, and conclusions of
2612	any legal research, legal analysis, or legal conclusions submitted to a legislator, a committee, or
2613	to any other legislative client.
2614	(7) The statutory authorization of the Office of Legislative Research and General
2615	Counsel attorneys to correct technical errors in Subsection (2)(e), to prepare the laws for
2616	publication in Subsection (2)(g), and to modify the electronic database to correct technical
2617	errors in Subsection (2)(1) includes:
2618	(a) adopting a uniform system of punctuation, capitalization, numbering, and wording
2619	for enrolled bills and the Laws of Utah;
2620	(b) eliminating duplication, and the repeal of laws directly or by implication, including
2621	renumbering when necessary;
2622	(c) correcting defective or inconsistent section and paragraph structure in the
2623	arrangement of the subject matter of existing statutes;
2624	(d) eliminating obsolete and redundant words;
2625	(e) correcting obvious typographical and grammatical errors and other inconsistencies
2626	including those involving punctuation, capitalization, cross-references, numbering, and
2627	wording;
2628	(f) renumbering and rearranging sections or parts of sections;
2629	(g) transferring sections or dividing sections to assign separate section numbers to
2630	distinct subject matters;
2631	(h) modifying cross-references to agree with renumbered chapters or sections:

2632	(i) substituting the proper section or chapter number for the terms "this act," "this bill,"
2633	and similar terms;
2634	(j) substituting the proper calendar date in the database and in the Laws of Utah;
2635	(k) correcting the names of agencies, departments, and similar units of government;
2636	(1) inserting or changing the wording of boldface to more accurately reflect the
2637	substance of each section, part, chapter, or title;
2638	(m) merging or determining priority of any amendments, enactments, or repealers to
2639	the same code provisions that are passed by the Legislature;
2640	(n) rearranging any misplaced statutory material, incorporating any omitted statutory
2641	material, and correcting other obvious errors of addition or omission; and
2642	(o) alphabetizing definition sections.
2643	(8) Subject to Subsection (4) and Subsection 36-4a-102(1)(i), the legislative general
2644	counsel shall employ and develop a professional legal staff within budget limitations.
2645	(9) The legislative general counsel may:
2646	(a) within budgetary limitations and by complying with the procedures and
2647	requirements of Title 63G, Chapter 6a, Utah Procurement Code, contract with outside
2648	professionals or consultants necessary to assist the legislative general counsel in the
2649	performance of the legislative general counsel's duties; and
2650	(b) in carrying out the duties provided for in this section, the legislative general counsel
2651	may obtain access to all records, documents, and reports necessary to the scope of the
2652	legislative general counsel's duties as provided in Section 36-2a-104.
2653	Section 61. Section 36-4a-201, which is renumbered from Section 36-12-13 is
2654	renumbered and amended to read:
2655	Part 2. Office of the Legislative Fiscal Analyst
2656	[36-12-13]. <u>36-4a-201.</u> Office of the Legislative Fiscal Analyst established
2657	Powers, functions, and duties Qualifications.
2658	(1) There is [established an] created the Office of the Legislative Fiscal Analyst as a
2659	permanent nonpartisan staff office for the Legislature.
2660	(2) [The powers, functions, and duties of] Under the direction of the legislative fiscal
2661	analyst, the Office of the Legislative Fiscal Analyst [under the supervision of the fiscal analyst
2662	are] shall:

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2663	(a) (i) [to] estimate state general revenue collections[, including comparisons of:] for
2664	the current and next fiscal years;
2665	[(A) current estimates]
2666	(ii) compare next year's estimated revenues for each major tax type to long-term trends
2667	for that tax type;
2668	[(B) current estimates for]
2669	(iii) estimate federal fund receipts for the next fiscal year and compare them to
2670	long-term federal fund trends; and
2671	[(C) current estimates for tax collections and federal fund receipts to long-term trends
2672	deflated for the inflationary effects of debt monetization; and]
2673	[(ii) to] (iv) report the estimates and analysis required under Subsection (2)(a)[(i)] to
2674	the Legislature's Executive Appropriations Committee before each annual general session of
2675	the Legislature;
2676	(b) [to] analyze in detail the state budget before [the convening of each legislative]
2677	each annual general session of the Legislature and make recommendations to the Legislature on
2678	each item or program appearing in the budget, including:
2679	(i) funding for and performance of programs, acquisitions, and services currently
2680	undertaken by state government to determine whether each department, agency, institution, or
2681	program should:
2682	(A) continue at its current level of expenditure;
2683	(B) continue at a different level of expenditure; or
2684	(C) be terminated; and
2685	(ii) increases or decreases to spending authority and other resource allocations for the
2686	current and future fiscal years;
2687	(c) [to] prepare <u>fiscal estimates</u> on all proposed bills [fiscal estimates that reflect] that
2688	<u>include</u> :
2689	(i) [potential state government] anticipated revenue [impacts] changes affecting the
2690	state budget;
2691	(ii) anticipated [state government] expenditure changes affecting the state budget;
2692	(iii) anticipated expenditure changes [for] affecting the budgets of county, municipal,
2693	local district, or special service district governments; and

2694	(iv) anticipated direct expenditure by Utah residents and businesses, including the unit
2695	cost, number of units, and total cost to all impacted residents and businesses;
2696	(d) [to] indicate whether each proposed bill will impact the regulatory burden for Utah
2697	residents or businesses, and if so:
2698	(i) whether the impact increases or decreases the regulatory burden; and
2699	(ii) whether the change in burden is high, medium, or low;
2700	(e) beginning in 2017 and repeating every three years after 2017, [to] prepare the
2701	following cycle of analyses of long-term fiscal sustainability:
2702	(i) in year one, the joint revenue volatility report required under Section 63J-1-205;
2703	(ii) in year two, a long-term budget for programs appropriated from major funds and
2704	tax types; and
2705	(iii) in year three, a budget stress test comparing estimated future revenue to and
2706	expenditure from major funds and tax types under various potential economic conditions;
2707	(f) [to] report instances in which the [administration] executive and judicial branches
2708	may be failing to carry out the expressed intent of the Legislature;
2709	(g) [to] propose and analyze statutory changes for more effective operational
2710	economies or more effective administration;
2711	(h) [to] prepare, before each annual general session of the Legislature, a summary
2712	showing the current status of each of the following items as compared to the past nine fiscal
2713	years:
2714	(i) debt;
2715	(ii) long-term liabilities;
2716	(iii) contingent liabilities;
2717	(iv) General Fund borrowing;
2718	(v) reserves;
2719	(vi) fund and nonlapsing balances; and
2720	(vii) cash funded capital investments;
2721	(i) [to] make recommendations [for addressing], if any, for the Legislature to address
2722	the items described in Subsection (2)(h) [in the upcoming annual general session of the
2723	Legislature];
2724	(i) [to prepare.] after each annual general session of the Legislature, prepare a summary

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showing the effect of the [final legislative program] <u>Legislature's actions</u> on the financial condition of the state;

- (k) [to] conduct organizational and management improvement studies in accordance with Title 63J, Chapter 1, Part 9, Government Performance Reporting and Efficiency Process, and legislative rule;
- (l) [to prepare and deliver upon request of any] if requested by an interim committee [or], the Legislative Management Committee, or the Executive Appropriations Committee, provide reports on the finances of the state and on anticipated or proposed requests for appropriations;
- (m) [to] recommend areas for [research studies] study by the executive department or the interim committees;
 - (n) [to] appoint and develop a professional staff within budget limitations;
 - (o) [to] prepare and submit the annual budget request for the office;
 - (p) [to] develop a taxpayer receipt[: (i) available to taxpayers through a website; and (ii)] that allows a taxpayer to view [on the website] an estimate of how the taxpayer's tax dollars are expended for government purposes and place it on a website; and
 - (q) [to] publish or provide other information on taxation and government expenditures that may be accessed by the public.
 - (3) (a) The [legislative fiscal analyst shall have] Legislative Management Committee shall ensure that the individual who they select as legislative fiscal analyst has a master's degree in public administration, political science, economics, accounting, or the equivalent in academic or practical experience.
 - (b) (i) To preserve the professional integrity and independence of the office:
- (A) except for members of the Legislative Management Committee, no legislator, lobbyist, or public official may urge the appointment of any person to the position legislative fiscal analyst; and
- (B) the legislative fiscal analyst may not serve on any Utah board, authority, commission, or other agency during the legislative fiscal analyst's term of office.
- (ii) Nothing in this Subsection (3)(b) prohibits an applicant for legislative fiscal analyst
 from obtaining and submitting a letter of recommendation from a public official, public officer,
 or public employee.

2756	(4) In carrying out the duties provided for in this section, the [legislative fiscal analyst]
2757	legislative fiscal analyst may:
2758	(a) obtain access to all records, documents, and reports necessary to the scope of the
2759	legislative fiscal analyst's duties according to the procedures contained in [Title 36, Chapter 14,
2760	Legislative Subpoena Powers.] Chapter 5a, Legislative Subpoenas; and
2761	(b) within budgetary limitations and by following the procedures and requirements of
2762	Title 63G, Chapter 6a, Utah Procurement Code, contract with consultants or other
2763	professionals necessary to assist the office in the performance of the office's duties.
2764	(5) The Office of the Legislative Fiscal Analyst shall provide any information the State
2765	Board of Education reports in accordance with Subsection 53E-3-507(7) to:
2766	(a) the chief sponsor of the proposed bill; and
2767	(b) upon request, any legislator.
2768	Section 62. Section 36-4a-301, which is renumbered from Section 36-12-15 is
2769	renumbered and amended to read:
2770	Part 3. Office of the Legislative Auditor General
2771	[36-12-15]. 36-4a-301. Office of the Legislative Auditor General established
2772	Qualifications Powers, functions, and duties.
2773	(1) There is created [an] the Office of the Legislative Auditor General as a permanent
2774	nonpartisan staff office for the Legislature.
2775	[(2) The legislative auditor general shall be a licensed certified public accountant or
2776	certified internal auditor with at least five years of experience in the auditing or public
2777	accounting profession, or the equivalent, prior to appointment.]
2778	[(3) The legislative auditor general shall appoint and develop a professional staff
2779	within budget limitations.]
2780	[(4) (a) The Office of the Legislative Auditor General shall exercise the constitutional
2781	authority provided in Article VI, Sec. 33, Utah Constitution.]
2782	[(b)] (2) Under the direction of the legislative auditor general, the [office] Office of the
2783	Legislative Auditor General shall:
2784	[(i)] (a) conduct comprehensive and special purpose audits, examinations, and reviews
2785	of [any entity that receives public funds;]:
2786	(i) any funds, functions, and accounts in any branch, department, agency, or political

2787	subdivision of Utah;
2788	(ii) any entity that receives public funds; and
2789	(iii) any entity that is subject to oversight from any branch, department, agency, or
2790	political subdivision of Utah;
2791	(b) perform other duties as prescribed by the Legislature;
2792	[(ii)] (c) prepare and submit a written report on each audit, examination, or review to
2793	the Legislative [Management Committee, the audit subcommittee] Audit Subcommittee, and
2794	make that written report available to all members of the Legislature within 75 days after the
2795	audit or examination is completed; [and]
2796	[(iii)] (d) monitor [and], conduct a risk assessment of, and audit any efficiency
2797	evaluations in accordance with Title 63J, Chapter 1, Part 9, Government Performance
2798	Reporting and Efficiency Process, and legislative rule[-];
2799	(e) create, manage, and report to the Legislative Audit Subcommittee a list of high risk
2800	programs and operations that:
2801	(i) threaten public funds or programs;
2802	(ii) are vulnerable to inefficiency, waste, fraud, abuse, or mismanagement; or
2803	(iii) require transformation;
2804	(f) monitor and report to the Legislative Audit Subcommittee the health of state
2805	agencies' internal audit functions; and
2806	(g) make recommendations to increase the independence and value added of internal
2807	audit functions throughout the state.
2808	[(5)] (3) [The] In conducting an audit, examination, or review of any entity [that
2809	receives public funds may include a], the Office of the Legislative Auditor General may
2810	include a determination of any or all of the following:
2811	(a) the honesty and integrity of all of the entity's fiscal affairs;
2812	(b) the accuracy and reliability of the entity's [financial] internal control systems and
2813	specific financial statements and reports;
2814	(c) whether or not the entity's financial controls are adequate and effective to properly
2815	record and safeguard its acquisition, custody, use, and accounting of public funds;
2816	(d) whether [or not] the entity's administrators have [faithfully adhered to] complied
2817	with legislative intent;

2818	(e) whether [or not] the entity's operations have been conducted in an efficient,
2819	effective, and cost efficient manner;
2820	(f) whether [or not] the entity's programs have been effective in accomplishing their
2821	intended objectives; and
2822	(g) whether [or not] the entity's management control and information systems are
2823	adequate and effective.
2824	[(6) The Office of the Legislative Auditor General:]
2825	[(a) (i) shall, notwithstanding any other provision of law, have access to all records,
2826	documents, and reports of any entity that receives public funds that are necessary to the scope
2827	of the duties of the legislative auditor general or the office; and]
2828	[(ii) may issue a subpoena to obtain access as provided in Subsection (6)(a)(i) using the
2829	procedures contained in Title 36, Chapter 14, Legislative Subpoena Powers;]
2830	[(b) establish policies, procedures, methods, and standards of audit work for the office
2831	and staff;]
2832	[(c) prepare and submit each audit report without interference from any source relative
2833	to the content of the report, the conclusions reached in the report, or the manner of disclosing
2834	the results of the legislative auditor general's findings; and]
2835	[(d) prepare and submit the annual budget request for the office.]
2836	[(7) To preserve the professional integrity and independence of the office:]
2837	[(a) no legislator or public official may urge the appointment of any person to the
2838	office; and]
2839	[(b) the legislative auditor general may not be appointed to serve on any board,
2840	authority, commission, or other agency of the state during the legislative auditor general's term
2841	as legislative auditor general.]
2842	[(8) The following records in the custody or control of the legislative auditor general
2843	shall be protected records under Title 63G, Chapter 2, Government Records Access and
2844	Management Act:]
2845	[(a) Records that would disclose information relating to allegations of personal
2846	misconduct, gross mismanagement, or illegal activity of a past or present governmental
2847	employee if the information or allegation cannot be corroborated by the legislative auditor
2848	general through other documents or evidence, and the records relating to the allegation are not

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relied upon by the legislative auditor general in preparing a final audit report.

- [(b) Records and audit workpapers to the extent they would disclose the identity of a person who during the course of a legislative audit, communicated the existence of any waste of public funds, property, or manpower, or a violation or suspected violation of a law, rule, or regulation adopted under the laws of this state, a political subdivision of the state, or any recognized entity of the United States, if the information was disclosed on the condition that the identity of the person be protected.]
- [(c) Prior to the time that an audit is completed and the final audit report is released, records or drafts circulated to a person who is not an employee or head of a governmental entity for their response or information.]
- [(d) Records that would disclose an outline or part of any audit survey plans or audit program.]
 - [(e) Requests for audits, if disclosure would risk circumvention of an audit.]
- [(f) The provisions of Subsections (8)(a), (b), and (c) do not prohibit the disclosure of records or information that relate to a violation of the law by a governmental entity or employee to a government prosecutor or peace officer.]
- [(g) The provisions of this section do not limit the authority otherwise given to the legislative auditor general to classify a document as public, private, controlled, or protected under Title 63G, Chapter 2, Government Records Access and Management Act.]
 - [(9) The legislative auditor general shall:]
- [(a) be available to the Legislature and to the Legislature's committees for consultation on matters relevant to areas of the legislative auditor general's professional competence;]
 - [(b) conduct special audits as requested by the Legislative Management Committee;]
- [(c) report immediately in writing to the Legislative Management Committee through its audit subcommittee any apparent violation of penal statutes disclosed by the audit of a state agency and furnish to the Legislative Management Committee all information relative to the apparent violation;]
- [(d) report immediately in writing to the Legislative Management Committee through its audit subcommittee any apparent instances of malfeasance or nonfeasance by a state officer or employee disclosed by the audit of a state agency; and]
 - (e) make any recommendations to the Legislative Management Committee through its

2000	addit subcommittee with respect to the alteration of improvement of the accounting system
2881	used by any entity that receives public funds.]
2882	[(10) If the legislative auditor general conducts an audit of a state agency that has
2883	previously been audited and finds that the state agency has not implemented a recommendation
2884	made by the legislative auditor general in a previous audit, the legislative auditor general shall,
2885	upon release of the audit:]
2886	[(a) report immediately in writing to the Legislative Management Committee through
2887	its audit subcommittee that the state agency has not implemented that recommendation; and]
2888	[(b) shall report, as soon as possible, that the state agency has not implemented that
2889	recommendation to a meeting of an appropriate legislative committee designated by the audit
2890	subcommittee of the Legislative Management Committee.]
2891	[(11) (a) Prior to each annual general session, the legislative auditor general shall
2892	prepare a summary of the audits conducted and of actions taken based upon them during the
2893	preceding year.]
2894	[(b) This report shall also set forth any items and recommendations that are important
2895	for consideration in the forthcoming session, together with a brief statement or rationale for
2896	each item or recommendation.]
2897	[(c) The legislative auditor general shall deliver the report to the Legislature and to the
2898	appropriate committees of the Legislature.]
2899	[(12) (a) No person or entity may:]
2900	[(i) interfere with a legislative audit, examination, or review of any entity conducted by
2901	the office; or]
2902	[(ii) interfere with the office relative to the content of the report, the conclusions
2903	reached in the report, or the manner of disclosing the results and findings of the office.]
2904	[(b) Any person or entity that violates the provisions of this Subsection (12) is guilty of
2905	a class B misdemeanor.]
2906	[(13) (a) Beginning July 1, 2020, the Office of the Legislative Auditor General may
2907	require any current employee, or any applicant for employment, to submit to a
2908	fingerprint-based local, regional, and criminal history background check as an ongoing
2909	condition of employment.]
2910	[(b) An employee or applicant for employment shall provide a completed fingerprint

2911	card to the office upon request. The office shall require that an individual required to submit to
2912	a background check under this subsection also provide a signed waiver on a form provided by
2913	the office that meets the requirements of Subsection 53-10-108(4).]
2914	[(c) For a noncriminal justice background search and registration in accordance with
2915	Subsection 53-10-108(13), the office shall submit to the Bureau of Criminal Identification:
2916	[(i) the employee's or applicant's personal identifying information and fingerprints for a
2917	criminal history search of applicable local, regional, and national databases; and]
2918	[(ii) a request for all information received as a result of the local, regional, and
2919	nationwide background check.]
2920	Section 63. Section 36-4a-302 is enacted to read:
2921	36-4a-302. Legislative Auditor General Selection Duties.
2922	(1) (a) The Legislative Management Committee shall ensure that the person who they
2923	select as legislative auditor general is a licensed certified public accountant or certified internal
2924	auditor with at least seven years of experience in the auditing or public accounting profession,
2925	or the equivalent, before the selection.
2926	(b) (i) To preserve the professional integrity and independence of the office:
2927	(A) except for members of the Legislative Management Committee, no legislator,
2928	lobbyist, or public official may urge the appointment of any person to the position of legislative
2929	auditor general; and
2930	(B) the legislative auditor general may not serve on any Utah board, authority,
2931	commission, or other agency during the legislative auditor general's term of office.
2932	(ii) Nothing in this Subsection (1)(b) prohibits an applicant for legislative auditor
2933	general from obtaining and submitting a letter of recommendation from a public official, public
2934	officer, or public employee.
2935	(2) The legislative auditor general shall:
2936	(a) employ and develop a professional staff within budget limitations;
2937	(b) establish policies, procedures, methods, and standards of audit work for the office;
2938	(c) prepare and submit the annual budget request for the office;
2939	(d) be available to the Legislature and to the Legislature's committees for consultation
2940	on matters relevant to areas of the legislative auditor general's professional competence;
2941	(e) conduct special audits as requested by the Legislative Management Committee or

2942	Audit Subcommittee;
2943	(f) report immediately in writing any apparent violation of penal statutes disclosed by
2944	the audit to the Audit Subcommittee of the Legislative Management Committee and furnish to
2945	the Audit Subcommittee all information relevant to the apparent violation;
2946	(g) report immediately in writing to the Audit Subcommittee any apparent malfeasance
2947	or nonfeasance by a state or local officer or employee disclosed by an audit;
2948	(h) recommend to the Audit Subcommittee that an entity that receives public funds
2949	alter or improve the entity's accounting system;
2950	(i) implement a process to track, monitor, and report whether the subject of an audit
2951	has implemented recommendations made in the audit report; and
2952	(j) immediately report violations of Section 36-4a-305 to the Utah attorney general,
2953	United States attorney's office, or both for review and potential prosecution.
2954	(3) If the office conducts an audit of a state agency that has previously been audited
2955	and finds that the state agency has not implemented one or more recommendations made by the
2956	office in a previous audit, the legislative auditor general shall, upon release of the audit:
2957	(a) report immediately in writing to the Audit Subcommittee that the state agency has
2958	not implemented that recommendation; and
2959	(b) as soon as possible, report to a meeting of a legislative committee designated by the
2960	Audit Subcommittee that the state agency has not implemented that recommendation.
2961	(4) Before each annual general session, the legislative auditor general shall:
2962	(a) prepare an annual report that:
2963	(i) summarizes the audits and other reviews conducted by the office since the last
2964	annual report; and
2965	(ii) evaluates and reports the degree to which an agency that has been the subject of an
2966	audit has implemented the audit recommendations;
2967	(b) include in the report any items and recommendations that the legislative auditor
2968	general believes that the Legislature should consider in the annual general session; and
2969	(c) deliver the report to the Legislature and to the appropriate committees of the
2970	<u>Legislature.</u>
2971	(5) (a) The legislative auditor general may require any current employee, or any
2972	applicant for employment, to submit to a fingerprint-based local, regional, and national

2973	criminal history background check as an ongoing condition of employment.
2974	(b) If the legislative auditor general requires a criminal history background check on an
2975	employee or applicant, the legislative auditor general shall require the employee or applicant
2976	for employment to:
2977	(i) provide a completed fingerprint card to the office; and
2978	(ii) provide a signed waiver on a form provided by the office that meets the
2979	requirements of Subsection 53-10-108(4).
2980	(c) For a noncriminal justice name background search and registration in accordance
2981	with Subsection 53-10-108(13), the legislative auditor general shall submit to the Bureau of
2982	Criminal Identification:
2983	(i) the employee's or applicant's personal identifying information and fingerprints for a
2984	criminal history search of applicable local, regional, and national databases; and
2985	(ii) a request for all information received as a result of the local, regional, and
2986	nationwide background check.
2987	(6) The legislative auditor general may, within budgetary limitations and by following
2988	the procedures and requirements of Title 63G, Chapter 6a, Utah Procurement Code, contract
2989	with consultants or other professionals necessary to assist the office in the performance of its
2990	<u>duties.</u>
2991	Section 64. Section 36-4a-303 is enacted to read:
2992	36-4a-303. Office of the Legislative Auditor General Records Access and
2993	protection.
2994	(1) (a) When requested by the Office of the Legislative Auditor General, each entity
2995	that the legislative auditor general is authorized to audit under Utah Constitution Article VI,
2996	Section 33, shall, notwithstanding any other provision of law, provide the office with
2997	immediate access to:
2998	(i) each record, document, and report in the possession or custody of the entity in the
2999	format identified by the office;
3000	(ii) all entity personnel;
3001	(iii) open and closed meetings conducted by the entity; and
3002	(iv) any official or unofficial recordings of formal or informal meetings or
3003	conversations to which the entity has access.

3004	(b) The legislative auditor general may issue a subpoena to obtain access as provided in
3005	Subsection (1)(a) using the procedures contained in Chapter 5a, Legislative Subpoenas.
3006	(2) (a) The following records in the custody or control of the legislative auditor general
3007	are protected records under Title 63G, Chapter 2, Government Records Access and
3008	Management Act:
3009	(i) records and audit workpapers that would disclose information relating to allegations
3010	of personal misconduct, gross mismanagement, or illegal activity of a past or present
3011	governmental employee if the information or allegation cannot be corroborated by the
3012	legislative auditor general through other documents or evidence, and the records relating to the
3013	allegation are not relied upon by the legislative auditor general in preparing a final audit report;
3014	(ii) records and audit workpapers that would disclose the identity of a person who,
3015	during the course of a legislative audit, communicated the existence of unethical behavior, any
3016	waste of public funds, property, or personnel, or a violation or suspected violation of a United
3017	States, Utah state, or political subdivision law, rule, regulation, or ordinance, if the person
3018	disclosed the information on the condition that the identity of the person be protected;
3019	(iii) before an audit is completed and the final audit report is released, records or drafts
3020	circulated to a person who is not an employee or head of a governmental entity for review,
3021	response, or information;
3022	(iv) records that would disclose:
3023	(A) an outline;
3024	(B) all or any part of an audit survey, audit survey plan, audit plan, or audit program; or
3025	(C) other procedural documents necessary to fulfill the duties of the office; and
3026	(v) requests for audits, if disclosure would risk circumvention of an audit.
3027	(b) The provisions of Subsections (2)(a)(i), (ii), and (iii) do not prohibit the disclosure
3028	of records or information to a government prosecutor or peace officer when those records or
3029	information relate to a violation of the law by a governmental entity, employee, or other
3030	recipient of public monies.
3031	(c) The provisions of this section do not limit the authority otherwise given to the
3032	legislative auditor general to classify a document as public, private, controlled, or protected
3033	under Title 63G, Chapter 2, Government Records Access and Management Act.
3034	Section 65. Section 36-4a-304, which is renumbered from Section 36-12-15.1 is

3033	renumbered and amended to read:
3036	[36-12-15.1]. 36-4a-304. Office of the Legislative Auditor General
3037	Budget and appropriation audits.
3038	(1) As used in this section, "entity" means:
3039	(a) an entity in the executive branch that receives an ongoing line item appropriation in
3040	an appropriations act; and
3041	(b) any local education agency, as defined in Section 53E-1-102, that receives public
3042	funds.
3043	(2) (a) Each year, subject to the availability of work capacity and the discretion of the
3044	Legislative Audit [Committee] Subcommittee, the Office of the Legislative Auditor General
3045	may, in addition to other audits performed by the office, perform:
3046	(i) an audit of one or more executive branch entity's appropriations; and
3047	(ii) an audit of one or more local education agency's appropriations.
3048	(b) An audit performed [pursuant to] under Subsection (2)(a) shall, as is appropriate for
3049	each individual audit:
3050	(i) evaluate the extent to which the entity has efficiently and effectively used the
3051	appropriation by identifying:
3052	(A) the entity's appropriation history;
3053	(B) the entity's spending and efficiency history; and
3054	(C) historic trends in the entity's operational performance effectiveness;
3055	(ii) evaluate whether the entity's size and operation are commensurate with the entity's
3056	spending history;
3057	(iii) evaluate whether the entity is diligent in its stewardship of state resources;
3058	(iv) provide an in-depth analysis and review of the entity's operations performance
3059	improvements;
3060	(v) if possible, incorporate the audit methodology of other audits performed by the
3061	Office of the Legislative Auditor General; and
3062	(vi) be conducted according to the process established for the Audit Subcommittee
3063	created in Section [$\frac{36-12-8}{2}$] $\frac{36-3a-301}{2}$.
3064	(c) After releasing an audit report [pursuant to] under Subsection (2)(a), the Audit
3065	Subcommittee shall make the audit report available to:

3096	[36-14-1] 36-59-101 Definitions
3095	Part 1. General Provisions
3094	CHAPTER 5a. LEGISLATIVE SUBPOENAS
3093	renumbered and amended to read:
3092	Section 67. Section 36-5a-101, which is renumbered from Section 36-14-1 is
3091	(2) A violation of Subsection (1) is a class B misdemeanor.
3090	(iii) the manner of disclosing the results and findings of the office.
3089	(ii) the conclusions reached in the report; or
3088	(i) the content of the report;
3087	(b) the Office of the Legislative Auditor General's decisions relating to:
3086	the Legislative Auditor General; or
3085	(a) a legislative audit, examination, or review of an entity conducted by the Office of
3084	(1) An actor commits interference with a legislative audit if the actor interferes with:
3083	36-4a-305. Criminal provisions.
3082	Section 66. Section 36-4a-305 is enacted to read:
3081	section.
3080	prior history of savings and efficiencies as evidenced by the audit report required by this
3079	(b) consider the entity's request for an increase in its base budget in light of the entity's
3078	(a) review the audit report required by this section and any relevant audits; and
3077	shall:
3076	(4) The Legislature, in evaluating an entity's request for an increase in its base budget,
3075	fiscal analyst in preparing the summary required by Subsection (2)(d).
3074	(3) The Office of the Legislative Auditor General shall consult with the legislative
3073	days before the day on which the Legislature convenes] as soon as each report is completed.
3072	legislative fiscal analyst [may use in preparation of the annual appropriations no later than 30
3071	(ii) [a format that] provide a copy of each audit report and the annual report to the
3070	[(i) a unique section of the legislative auditor general's annual report; and]
3069	(i) summarize the findings of an audit described in Subsection (2)(a) [in:]; and
3068	(d) The Office of the Legislative Auditor General shall:
3067	(ii) the governor or the governor's designee.
3066	(i) each member of the Senate and the House of Representatives; and

3097	As used in this chapter:
3098	(1) "Issuer" means a person authorized to issue a subpoena by this chapter.
3099	(2) "Legislative body" means:
3100	(a) the Legislature;
3101	(b) the House or Senate; or
3102	(c) any committee or subcommittee of the Legislature, the House, or the Senate.
3103	(3) "Legislative office" means the Office of Legislative Research and General Counsel,
3104	the Office of the Legislative Fiscal Analyst, and the Office of the Legislative Auditor General.
3105	(4) "Legislative staff member" means an employee or independent contractor of a
3106	legislative office.
3107	(5) "Legislative subpoena" means a subpoena issued by an issuer on behalf of a
3108	legislative body or legislative office and includes:
3109	(a) a subpoena requiring a person to appear and testify at a time and place designated in
3110	the subpoena;
3111	(b) a subpoena requiring a person to:
3112	(i) appear and testify at a time and place designated in the subpoena; and
3113	(ii) produce accounts, books, papers, documents, electronically stored information, or
3114	tangible things designated in the subpoena; and
3115	(c) a subpoena requiring a person to produce accounts, books, papers, documents,
3116	electronically stored information, or tangible things designated in the subpoena at a time and
3117	place designated in the subpoena.
3118	(6) "Special investigative committee" is as defined in Subsection 36-12-9(1).
3119	Section 68. Section 36-5a-201, which is renumbered from Section 36-14-2 is
3120	renumbered and amended to read:
3121	Part 2. Issuance and Contents of Legislative Subpoenas
3122	[36-14-2]. 36-5a-201. Issuers.
3123	(1) Any of the following persons is an issuer, who may issue legislative subpoenas by
3124	following the procedures set forth in this chapter:
3125	(a) the speaker of the House of Representatives;
3126	(b) the president of the Senate;
3127	(c) a chair of any legislative standing committee:

3128	(d) a chair of any legislative interim committee;
3129	(e) a chair of any special committee established by the Legislative Management
3130	Committee, the speaker of the House, or the president of the Senate;
3131	(f) a chair of any subcommittee of the Legislative Management Committee;
3132	(g) a chair of a special investigative committee;
3133	(h) a chair of a Senate or House Ethics Committee;
3134	(i) a chair of the Executive Appropriations Committee as created in JR3-2-401;
3135	(j) a chair of an appropriations subcommittee as created in JR3-2-302;
3136	(k) the director of the Office of Legislative Research and General Counsel;
3137	(l) the legislative auditor general;
3138	(m) the [director of the Office of Legislative Fiscal Analyst] legislative fiscal analyst;
3139	and
3140	(n) the legislative general counsel.
3141	(2) A legislative body, a legislative office, an issuer, or a legislative staff member
3142	designated by an issuer may:
3143	(a) administer an oath or affirmation; and
3144	(b) take evidence, including testimony.
3145	Section 69. Section 36-5a-202, which is renumbered from Section 36-14-3 is
3146	renumbered and amended to read:
3147	[36-14-3]. 36-5a-202. Contents.
3148	Each legislative subpoena shall include:
3149	(1) the name of the legislative body or office on whose behalf the subpoena is issued;
3150	(2) the signature of the issuer; <u>and</u>
3151	(3) a command to the person or entity to whom the subpoena is addressed to:
3152	(a) appear and testify at the time and place set forth in the subpoena;
3153	(b) appear and testify at the time and place designated in the subpoena and produce
3154	accounts, books, papers, documents, electronically stored information, or tangible things
3155	designated in the subpoena; or
3156	(c) produce accounts, books, papers, documents, electronically stored information, or
3157	tangible things designated in the subpoena at the time and place designated in the subpoena.
3158	Section 70. Section 36-5a-301, which is renumbered from Section 36-14-4 is

3189

3159	renumbered and amended to read:
3160	Part 3. Service of Legislative Subpoenas
3161	[36-14-4]. <u>36-5a-301.</u> Service.
3162	Legislative subpoenas may be served:
3163	(1) within the state, by the sheriff of the county where service is made, or by his
3164	deputy, or by any other person 18 years old or older who is not a member of the entity issuing
3165	the subpoena;
3166	(2) in another state or United States territory, by the sheriff of the county where the
3167	service is made, or by his deputy, or by a United States marshal or his deputy; or
3168	(3) in a foreign country:
3169	(a) by following the procedures prescribed by the law of the foreign country;
3170	(b) upon an individual, by any person 18 years old or older who is not a member of the
3171	entity delivering the subpoena to him personally, and upon a corporation or partnership or
3172	association, by any person 18 years old or older who is not a member of the entity delivering
3173	the subpoena to an officer, a managing or general agent of the corporation, partnership, or
3174	association; or
3175	(c) by any form of mail requiring a signed receipt, to be addressed and dispatched by
3176	the legislative general counsel to the party to be served.
3177	Section 71. Section 36-5a-401, which is renumbered from Section 36-14-5 is
3178	renumbered and amended to read:
3179	Part 4. Enforcement of Legislative Subpoenas
3180	[36-14-5]. <u>36-5a-401.</u> Legislative subpoenas Enforcement.
3181	(1) If any person disobeys or fails to comply with a legislative subpoena, or if a person
3182	appears pursuant to a subpoena and refuses to testify to a matter upon which the person may be
3183	lawfully interrogated, that person is in contempt of the Legislature.
3184	(2) (a) When the subject of a legislative subpoena disobeys or fails to comply with the
3185	legislative subpoena, or if a person appears pursuant to a subpoena and refuses to testify to a
3186	matter upon which the person may be lawfully interrogated, the issuer may:
3187	(i) file a motion for an order to compel obedience to the subpoena with the district
3188	court;

(ii) file, with the district court, a motion for an order to show cause why the penalties

3190	established in Title 78B, Chapter 6, Part 3, Contempt, should not be imposed upon the person
3191	named in the subpoena for contempt of the Legislature; or
3192	(iii) pursue other remedies against persons in contempt of the Legislature.
3193	(b) (i) Upon receipt of a motion under this subsection, the court shall expedite the
3194	hearing and decision on the motion.
3195	(ii) A court may:
3196	(A) order the person named in the subpoena to comply with the subpoena; and
3197	(B) impose any penalties authorized by Title 78B, Chapter 6, Part 3, Contempt, upon
3198	the person named in the subpoena for contempt of the Legislature.
3199	(3) (a) If a legislative subpoena requires the production of accounts, books, papers,
3200	documents, electronically stored information, or tangible things, the person or entity to whom it
3201	is directed may petition a district court to quash or modify the subpoena at or before the time
3202	specified in the subpoena for compliance.
3203	(b) An issuer may respond to a motion to quash or modify the subpoena by pursuing
3204	any remedy authorized by Subsection (2).
3205	(c) If the court finds that a legislative subpoena requiring the production of accounts,
3206	books, papers, documents, electronically stored information, or tangible things is unreasonable
3207	or oppressive, the court may quash or modify the subpoena.
3208	(4) Nothing in this section prevents an issuer from seeking an extraordinary writ to
3209	remedy contempt of the Legislature.
3210	(5) Any party aggrieved by a decision of a court under this section may appeal that
3211	action directly to the Utah Supreme Court.
3212	Section 72. Section 36-5a-402, which is renumbered from Section 36-14-6 is
3213	renumbered and amended to read:
3214	[36-14-6]. 36-5a-402. Fees and mileage.
3215	Except state officers and employees, witnesses appearing pursuant to a legislative
3216	subpoena shall receive witness fees and mileage as provided by law for attendance before the
3217	district courts of this state.
3218	Section 73. Section 36-6a-101 is enacted to read:
3219	CHAPTER 6a. SPECIFIC LEGISLATIVE COMMITTEES
3220	Part 1. General Provisions

3221	<u>36-6a-101.</u> Reserved.
3222	Reserved
3223	Section 74. Section 36-6a-201, which is renumbered from Section 36-17-1 is
3224	renumbered and amended to read:
3225	Part 2. Legislative Process Committee
3226	[36-17-1]. 36-6a-201. Legislative Process Committee Membership.
3227	There is created a Legislative Process Committee.
3228	(1) The committee shall be composed of eight legislators appointed as follows:
3229	(a) three senators, appointed by the president of the Senate, with one senator from the
3230	minority party; and
3231	(b) five representatives, appointed by the speaker of the House of Representatives, with
3232	two representatives from the minority party.
3233	(2) The president of the Senate shall designate one of the Senate appointees as one
3234	cochair of the committee and the speaker of the House of Representatives shall designate one
3235	of the House of Representatives appointees as the other cochair.
3236	(3) Committee members serve for [one year] two years but may be reappointed by the
3237	speaker or president.
3238	(4) In conducting all of its business, the committee shall comply with the rules of
3239	legislative interim committees.
3240	(5) The Office of Legislative Research and General Counsel shall provide staff services
3241	to the committee.
3242	Section 75. Section 36-6a-202, which is renumbered from Section 36-17-2 is
3243	renumbered and amended to read:
3244	[36-17-2]. 36-6a-202. Committee duties.
3245	The committee shall:
3246	(1) review existing legislative and budget procedures and study the legislative and
3247	budget procedures used in other states;
3248	(2) review and consider alternatives to the Utah Legislature's current process for
3249	preparing a budget;
3250	(3) review and consider alternatives to the Utah Legislature's current process for
3251	requesting, preparing, prefiling, and prioritizing legislation:

3252	(4) review and consider alternatives to the Utah Legislature's current process for
3253	interims;
3254	(5) review and consider alternatives to the current role of standing committees in the
3255	legislative process;
3256	(6) review and consider alternatives to the Utah Legislature's rules governing floor
3257	actions;
3258	(7) review and consider alternative measures to meet the constitutional requirements
3259	for Utah's legislative process;
3260	(8) review and consider any other matters involving the legislative process; and
3261	(9) make recommendations, if any, to the Legislative Management Committee for any
3262	changes to the legislative process.
3263	Section 76. Section 36-6a-301, which is renumbered from Section 36-32-102 is
3264	renumbered and amended to read:
3265	Part 3. Judicial Rules Review Committee
3266	[36-32-102]. 36-6a-301. Definitions.
3267	As used in this chapter:
3268	(1) "Advisory committee" means the committee that proposes to the Supreme Court
3269	rules or changes in rules related to:
3270	(a) civil procedure;
3271	(b) criminal procedure;
3272	(c) juvenile procedure;
3273	(d) appellate procedure;
3274	(e) evidence; and
3275	(f) professional conduct.
3276	(2) "Committee" means the Judicial Rules Review Committee created in Section
3277	[36-32-201] $36-6a-302$.
3278	(3) "Court rule" means any of the following:
3279	(a) rules of procedure, evidence, or practice for use of the courts of this state;
3280	(b) rules governing and managing the appellate process adopted by the Supreme Court;
3281	or
3282	(c) rules adopted by the Judicial Council for the administration of the courts of the

3283	state.
3284	(4) "Judicial Council" means the administrative body of the courts, established in Utah
3285	Constitution, Article VIII, Section 12, and Section 78A-2-104.
3286	(5) "Proposal for court rule" means the proposed language in a court rule that is
3287	submitted to:
3288	(a) the Judicial Council;
3289	(b) the advisory committee; or
3290	(c) the Supreme Court.
3291	Section 77. Section 36-6a-302, which is renumbered from Section 36-32-201 is
3292	renumbered and amended to read:
3293	[36-32-201]. <u>36-6a-302.</u> Establishment of committee Membership
3294	Duties.
3295	(1) There is created a six member Judicial Rules Review Committee.
3296	(2) (a) The committee is comprised of:
3297	(i) three members of the Senate, no more than two from the same political party,
3298	appointed by the president of the Senate; and
3299	(ii) three members of the House of Representatives, no more than two from the same
3300	political party, appointed by the speaker of the House of Representatives.
3301	(b) A member shall serve for a two-year term, or until the member's successor is
3302	appointed.
3303	(c) (i) A vacancy exists when a member:
3304	(A) is no longer a member of the Legislature; or
3305	(B) resigns from the committee.
3306	(ii) The appointing authority shall fill a vacancy.
3307	(iii) A member appointed to fill a vacancy shall serve out the unexpired term.
3308	(d) The committee may meet as needed:
3309	(i) to review:
3310	(A) court rules[:];
3311	(B) proposals for court rules; or
3312	(C) conflicts between court rules or proposals for court rules and statute or the Utah
3313	Constitution; or

3314	(ii) to recommend legislative action related to a review described in Subsection
3315	(2)(d)(i).
3316	Section 78. Section 36-6a-303, which is renumbered from Section 36-32-202 is
3317	renumbered and amended to read:
3318	[36-32-202]. <u>36-6a-303.</u> Submission of court rules or proposals for court
3319	rules.
3320	(1) The Supreme Court or the Judicial Council shall submit to the committee and the
3321	governor each court rule, proposal for court rule, and any additional information related to a
3322	court rule or proposal for court rule that the Supreme Court or Judicial Council considers
3323	relevant:
3324	(a) when the court rule or proposal for court rule is submitted:
3325	(i) to the Judicial Council for consideration or approval for public comment; or
3326	(ii) to the Supreme Court by the advisory committee after the advisory committee's
3327	consideration or approval; and
3328	(b) when the approved court rule or approved proposal for court rule is made available
3329	to members of the bar and the public for public comment.
3330	(2) At the time of submission under Subsection (1), the Supreme Court or Judicial
3331	Council shall provide the committee with the name and contact information of a Supreme
3332	Court advisory committee or Judicial Council employee whom the committee may contact
3333	about the submission.
3334	Section 79. Section 36-6a-304 , which is renumbered from Section 36-32-203 is
3335	renumbered and amended to read:
3336	[36-32-203]. <u>36-6a-304.</u> Review of rules Criteria.
3337	(1) As used in this section, "court rule" means a new court rule, a proposal for court
3338	rule, or an existing court rule.
3339	(2) The committee:
3340	(a) shall review and evaluate a submission of:
3341	(i) a court rule; or
3342	(ii) a proposal for court rule; and
3343	(b) may review an existing court rule.
3344	(3) The committee shall conduct a review of a court rule described in Subsection (2)

3345	based on the following criteria:
3346	(a) whether the court rule is authorized by the state constitution or by statute;
3347	(b) if authorized by statute, whether the court rule complies with legislative intent;
3348	(c) whether the court rule is in conflict with existing statute or governs a policy
3349	expressed in statute;
3350	(d) whether the court rule is primarily substantive or procedural in nature;
3351	(e) whether the court rule infringes on the powers of the executive or legislative branch
3352	of government;
3353	(f) the impact of the court rule on an affected person;
3354	(g) the purpose for the court rule, and if applicable, the reason for a change to an
3355	existing court rule;
3356	(h) the anticipated cost or savings due to the court rule to:
3357	(i) the state budget;
3358	(ii) local governments; and
3359	(iii) individuals; and
3360	(i) the cost to an affected person of complying with the court rule.
3361	Section 80. Section 36-6a-305, which is renumbered from Section 36-32-204 is
3362	renumbered and amended to read:
3363	[36-32-204]. <u>36-6a-305.</u> Committee review Fiscal analyst Powers of
3364	committee.
3365	(1) To carry out the committee's duties, the committee may examine issues that the
3366	committee considers necessary in addition to the issues described in this chapter.
3367	(2) The committee may request that the Office of the Legislative Fiscal Analyst prepare
3368	a fiscal note on any court rule or proposal for court rule.
3369	(3) The committee has the powers granted to a legislative interim committee described
3370	in Section [36-12-11] <u>36-3a-501</u> .
3371	Section 81. Section 36-6a-306, which is renumbered from Section 36-32-205 is
3372	renumbered and amended to read:
3373	[36-32-205]. <u>36-6a-306.</u> Findings Report Distribution of report.
3374	(1) The committee may:
3375	(a) make an informal recommendation about a court rule or proposal for court rule; [or]

3376	(b) provide written findings of the committee's review of a court rule or proposal for
3377	court rule; and
3378	(c) if the committee identifies significant issues, provide written recommendations for:
3379	(i) legislative action;
3380	(ii) Supreme Court rulemaking action; or
3381	(iii) Judicial Council rulemaking action.
3382	(2) The committee shall provide to the Supreme Court or the Judicial Council:
3383	(a) a copy of the committee's findings or recommendations described in Subsection (1)
3384	and
3385	(b) a request that the Supreme Court or Judicial Council notify the committee of the
3386	Supreme Court or Judicial Council's response.
3387	(3) The committee may prepare a report that includes:
3388	(a) the findings and recommendations made by the committee based on the criteria
3389	described in Section [36-32-203] <u>36-6a-304</u> ;
3390	(b) any action taken by the Supreme Court or Judicial Council in response to
3391	recommendations from the committee; and
3392	(c) any recommendations described in Subsection (1).
3393	(4) The committee shall provide a report described in Subsection (3) to:
3394	(a) the speaker of the House of Representatives;
3395	(b) the president of the Senate;
3396	(c) the chair of the House Judiciary Standing Committee;
3397	(d) the chair of the Senate Judiciary, Law Enforcement, and Criminal Justice Standing
3398	Committee;
3399	(e) the Judiciary Interim Committee;
3400	(f) the governor;
3401	(g) the Executive Offices and Criminal Justice Appropriations Subcommittee;
3402	(h) the Judicial Council; and
3403	(i) the Supreme Court.
3404	Section 82. Section 36-6a-307, which is renumbered from Section 36-32-206 is
3405	renumbered and amended to read:
3406	[36-32-206]. <u>36-6a-307.</u> Publication of court rules and proposed court

3437

3407	rules.
3408	When the Supreme Court or Judicial Council submits a court rule or proposal for court
3409	rule for public comment, the Supreme Court or Judicial Council shall submit the court rule or
3410	proposal for court rule to publication houses that publish court rules, proposals to court rules,
3411	case law, or other relevant information for individuals engaged in the legal profession.
3412	Section 83. Section 36-6a-308, which is renumbered from Section 36-32-207 is
3413	renumbered and amended to read:
3414	[36-32-207]. 36-6a-308. Duties of staff.
3415	The Office of Legislative Research and General Counsel shall, when practicable, attend
3416	meetings of the advisory committees of the Supreme Court.
3417	Section 84. Section 36-6a-401, which is renumbered from Section 36-23-101.5 is
3418	renumbered and amended to read:
3419	Part 4. Occupational and Professional Licensure Review Committee
3420	[36-23-101.5]. 36-6a-401. Definitions.
3421	As used in this chapter:
3422	(1) "Committee" means the Occupational and Professional Licensure Review
3423	Committee created in Section $\left[\frac{36-23-102}{36-6a-402}\right]$
3424	(2) "Government requestor" means:
3425	(a) the governor;
3426	(b) an executive branch officer other than the governor;
3427	(c) an executive branch agency;
3428	(d) a legislator; or
3429	(e) a legislative committee.
3430	(3) "Health or safety of the public" includes protecting against physical injury, property
3431	damage, or financial harm of the public.
3432	(4) "Lawful occupation" means a course of conduct, pursuit, or profession that includes
3433	the sale of goods or services that are not illegal to sell, irrespective of whether the individual
3434	selling the goods or services is subject to an occupational regulation.
3435	(5) "License" or "licensing" means a state-granted authorization for a person to engage
3436	in a specified lawful occupation:

(a) based on the person meeting personal qualifications established under state law;

3438	and
3439	(b) where state law requires the authorization before the person may lawfully engage in
3440	the occupation for compensation.
3441	(6) "Newly regulate" means to create by statute or administrative rule a new license,
3442	certification, registration, or exemption classification regarding a lawful occupation.
3443	(7) "Personal qualifications" are criteria established in state law related to a person's

- (a) completion of an approved education program;
- (b) satisfactory performance on an examination;
- (c) work experience; and

background and may include:

- (d) completion of continuing education.
- 3449 (8) "Proposal" means:

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- (a) an application submitted under Section [36-23-105] <u>36-6a-405</u>, with or without specific proposed statutory language;
- (b) a request for review by a legislator of the possibility of newly regulating a lawful occupation, with or without specific proposed statutory language; or
- (c) proposed legislation to newly regulate a lawful occupation referred to the committee by another legislative committee.
- (9) "State certification" means a state-granted authorization given to a person to use the term "state certified" as part of a designated title related to engaging in a specified lawful occupation:
- (a) based on the person meeting personal qualifications established under state law; and
- (b) where state law prohibits a noncertified person from using the term "state certified" as part of a designated title, but does not otherwise prohibit a noncertified person from engaging in the lawful occupation for compensation.
- (10) "State registration" means a state-granted authorization given to a person to use the term "state registered" as part of a designated title related to engaging in a specified lawful occupation:
- (a) based on the person meeting requirements established under state law, which may include the person's name and address, the person's agent for service of process, the location of

3469	the activity to be performed, and bond or insurance requirements;
3470	(b) where state law does not require the person to meet any personal qualifications; and
3471	(c) where state law prohibits a nonregistered person from using the term "state
3472	registered" as part of a designated title.
3473	(11) "Sunrise review" means a review under this chapter of a proposal to newly
3474	regulate a lawful occupation.
3475	(12) "Sunset review" means a review under this chapter of a statute regarding a
3476	regulated lawful occupation that is scheduled for termination under Title 63I, Chapter 1, Part 2,
3477	Repeal Dates Requiring Committee Review by Title.
3478	Section 85. Section 36-6a-402, which is renumbered from Section 36-23-102 is
3479	renumbered and amended to read:
3480	[36-23-102]. <u>36-6a-402.</u> Occupational and Professional Licensure Review
3481	Committee.
3482	(1) There is created the Occupational and Professional Licensure Review Committee.
3483	(2) The committee consists of nine members appointed as follows:
3484	(a) three members of the House of Representatives, appointed by the speaker of the
3485	House of Representatives, with no more than two appointees from the same political party;
3486	(b) three members of the Senate, appointed by the president of the Senate, with no
3487	more than two appointees from the same political party; and
3488	(c) three public members appointed jointly by the speaker of the House of
3489	Representatives and the president of the Senate from the following two groups:
3490	(i) at least one member who has previously served, but is no longer serving, on an
3491	advisory board created under Title 58, Occupations and Professions; and
3492	(ii) at least one member from the general public who does not hold a license issued by
3493	the Division of Occupational and Professional Licensing.
3494	(3) (a) The speaker of the House of Representatives shall designate a member of the
3495	House of Representatives appointed under Subsection (2)(a) as a cochair of the committee.
3496	(b) The president of the Senate shall designate a member of the Senate appointed under
3497	Subsection (2)(b) as a cochair of the committee.
3498	Section 86. Section 36-6a-403, which is renumbered from Section 36-23-103 is
3499	renumbered and amended to read:

3500	[36-23-103]. <u>36-6a-403.</u> Committee terms Vacancies.
3501	(1) A legislator serving on the committee shall serve a two-year term or until the
3502	legislator's successor is appointed.
3503	(2) (a) Except as provided in Subsection (2)(b), a public member shall serve a
3504	three-year term or until the public member's successor is appointed.
3505	(b) The speaker of the House of Representatives and the president of the Senate shall,
3506	at the time of appointment or reappointment, adjust the length of terms of the public members
3507	to ensure that approximately one of the public members is appointed every year.
3508	(3) A legislative or public member of the committee may serve one or more terms.
3509	(4) (a) A vacancy occurs:
3510	(i) when a legislative member ceases to be a member of the Legislature;
3511	(ii) when a member of the committee resigns from the committee; or
3512	(iii) when a member is removed by the appointing authority for cause.
3513	(b) A vacancy shall be filled by the appointing authority, and the replacement member
3514	shall serve for the remaining unexpired term.
3515	Section 87. Section 36-6a-404, which is renumbered from Section 36-23-104 is
3516	renumbered and amended to read:
3517	[36-23-104]. <u>36-6a-404.</u> Committee meetings Compensation Quorum
3518	Legislative rules.
3519	(1) The committee shall meet at least twice before November 1 of each year, at the call
3520	of the committee chairs, to carry out the duties described in this chapter.
3521	(2) (a) A member who is not a legislator may not receive compensation or benefits for
3522	the member's service, but may receive per diem and travel expenses as allowed in:
3523	(i) Section 63A-3-106;
3524	(ii) Section 63A-3-107; and
3525	(iii) rules made by the Division of Finance according to Sections 63A-3-106 and
3526	63A-3-107.
3527	(b) Compensation and expenses of a member who is a legislator are governed by
3528	Section [36-2-2] 36-2a-304 and Legislative Joint Rules, Title 5, Legislative Compensation and
3529	Expenses.
3530	(3) (a) Five members of the committee [constitute] are a quorum.

3531	(b) If a quorum is present, the action of a majority of members present is the action of
3532	the committee.
3533	(4) Except as provided in Subsection (3), in conducting all [its] the committee's
3534	business, the committee shall comply with the rules of legislative interim committees regarding
3535	motions.
3536	Section 88. Section 36-6a-405, which is renumbered from Section 36-23-105 is
3537	renumbered and amended to read:
3538	[36-23-105]. <u>36-6a-405.</u> Applications Fees.
3539	(1) If a government requestor or a representative of a lawful occupation that is not
3540	licensed by the state proposes that the state license or newly regulate a lawful occupation, the
3541	requestor or representative shall, prior to the introduction of any proposed legislation, submit
3542	an application for sunrise review to the Office of Legislative Research and General Counsel in
3543	a form approved by the committee.
3544	(2) Along with any other information requested by the committee, the application shall
3545	include a description of:
3546	(a) why licensing or other regulation of the lawful occupation is required to protect
3547	against present, recognizable, and significant harm to the health or safety of the public; and
3548	(b) what is the least restrictive regulation of the lawful occupation that would protect
3549	against recognizable and significant harm to the health or safety of the public.
3550	(3) If an application is submitted by a representative of a lawful occupation, the
3551	application shall include a nonrefundable fee of \$500.
3552	(4) All application fees shall be deposited into the General Fund.
3553	Section 89. Section 36-6a-406, which is renumbered from Section 36-23-106 is
3554	renumbered and amended to read:
3555	[36-23-106]. <u>36-6a-406.</u> Duties Reporting.
3556	(1) The committee shall:
3557	(a) for each application submitted in accordance with Section [36-23-105] <u>36-6a-405</u> ,
3558	conduct a sunrise review in accordance with Section [36-23-107] <u>36-6a-407</u> before November
3559	1:
3560	(i) of the year in which the application is submitted, if the application is submitted on
3561	or before July 1; or

3562	(ii) of the year following the year in which the application is submitted, if the
3563	application is submitted after July 1; and
3564	(b) (i) conduct a sunset review for each statute regarding a regulated lawful occupation
3565	that is scheduled for termination under Title 63I, Chapter 1, Part 2, Repeal Dates Requiring
3566	Committee Review by Title;
3567	(ii) conduct a sunset review under this Subsection (1)(b) before November 1 of the year
3568	prior to the last general session of the Legislature that is scheduled to meet before the
3569	scheduled termination date; and
3570	(iii) conduct a review or study regarding any other occupational or professional
3571	licensure or other regulation matter referred to the committee by the Legislature, the Legislative
3572	Management Committee, or other legislative committee.
3573	(2) (a) The committee may conduct a review or study regarding any occupational or
3574	professional regulation matter.
3575	(b) In conducting a review or study under this Subsection (2), the committee shall
3576	consider if the committee's recommendations would negatively affect the interest of members
3577	of the regulated lawful occupation, including the effect on matters of reciprocity with other
3578	states.
3579	(3) The committee shall submit, in accordance with Section 68-3-14, an annual written
3580	report before November 1 to:
3581	(a) the Legislative Management Committee; and
3582	(b) the Business and Labor Interim Committee.
3583	(4) The written report required by Subsection (3) shall include:
3584	(a) all findings and recommendations made by the committee in the calendar year; and
3585	(b) a summary report of each review or study conducted by the committee stating:
3586	(i) whether the review or study included a review of specific proposed or existing
3587	statutory language;
3588	(ii) action taken by the committee as a result of the review or study; and
3589	(iii) a record of the vote for each action taken by the committee.
3590	Section 90. Section 36-6a-407, which is renumbered from Section 36-23-107 is
3591	renumbered and amended to read:
3592	[36-23-107]. 36-6a-407. Sunrise or sunset review Criteria.

3593	(1) In conducting a sunrise review or a sunset review under this chapter, the committee
3594	may:
3595	(a) receive information from:
3596	(i) representatives of the lawful occupation proposed to be newly regulated or that is
3597	subject to a sunset review;
3598	(ii) the Division of Occupational and Professional Licensing; or
3599	(iii) any other person; and
3600	(b) review a proposal with or without considering proposed statutory language.
3601	(2) When conducting a sunrise review or sunset review under this chapter, the
3602	committee shall:
3603	(a) consider whether state regulation of the lawful occupation is necessary to address a
3604	compelling state interest in protecting against present, recognizable, and significant harm to the
3605	health or safety of the public;
3606	(b) consider if the committee's recommendations to the Legislature would negatively
3607	affect the interests of members of the regulated lawful occupation, including the effect on
3608	matters of reciprocity with other states;
3609	(c) if the committee determines that state regulation of the lawful occupation is not
3610	necessary to protect against present, recognizable, and significant harm to the health or safety
3611	of the public, recommend to the Legislature that the state not regulate the profession;
3612	(d) if the committee determines that state regulation of the lawful occupation is
3613	necessary in protecting against present, recognizable, and significant harm to the health or
3614	safety of the public, consider whether:
3615	(i) the proposed or existing statute is narrowly tailored to protect against present,
3616	recognizable, and significant harm to the health or safety of the public; and
3617	(ii) a potentially less restrictive alternative to licensing, including state certification,
3618	state registration, or exemption, would avoid unnecessary regulation while still protecting the
3619	health and safety of the public; and
3620	(e) recommend to the Legislature any necessary changes to the proposed or existing
3621	statute to ensure it is narrowly tailored to protect against present, recognizable, and significant

(3) In its performance of each sunrise review or sunset review, the committee may

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harm to the health or safety of the public.

3624	apply the following criteria, to the extent that it is applicable:
3625	(a) whether the unregulated practice of the occupation or profession has clearly harmed
3626	or may harm or endanger the health, safety, or welfare of the public;
3627	(b) whether the potential for harm or endangerment described in Subsection (3)(a) is
3628	easily recognizable and not remote;
3629	(c) whether regulation of the occupation or profession will significantly diminish an
3630	identified risk to the health, safety, or welfare of the public;
3631	(d) whether regulation of the lawful occupation:
3632	(i) imposes significant new economic hardship on the public;
3633	(ii) significantly diminishes the supply of qualified practitioners; or
3634	(iii) otherwise creates barriers to service that are not consistent with the public welfare
3635	or interest;
3636	(e) whether the lawful occupation requires knowledge, skills, and abilities that are:
3637	(i) teachable; and
3638	(ii) testable;
3639	(f) whether the lawful occupation is clearly distinguishable from other lawful
3640	occupations that are already regulated;
3641	(g) whether the lawful occupation has:
3642	(i) an established code of ethics;
3643	(ii) a voluntary certification program; or
3644	(iii) other measures to ensure a minimum quality of service;
3645	(h) whether:
3646	(i) the lawful occupation involves the treatment of an illness, injury, or health care
3647	condition; and
3648	(ii) practitioners of the lawful occupation will request payment of benefits for the
3649	treatment under an insurance contract subject to Section 31A-22-618;
3650	(i) whether the public can be adequately protected by means other than regulation; and
3651	(j) other appropriate criteria as determined by the committee.
3652	Section 91. Section 36-6a-408, which is renumbered from Section 36-23-108 is
3653	renumbered and amended to read:
3654	[36-23-108]. <u>36-6a-408.</u> Staff support.

The Office of Legislative Research and General Counsel shall provide staff services to

3656	the committee.
3657	Section 92. Section 36-6a-409, which is renumbered from Section 36-23-109 is
3658	renumbered and amended to read:
3659	[36-23-109]. <u>36-6a-409.</u> Review of state regulation of occupations.
3660	(1) As part of the annual report described in Section $[\frac{36-23-106}{36-4a-406}]$, the
3661	committee shall study and make recommendations regarding potentially less restrictive
3662	alternatives to licensing for the regulation of lawful occupations, including registration,
3663	certification, or exemption, if appropriate, that would avoid unnecessary regulation while still
3664	protecting the health and safety of the public.
3665	(2) The committee shall study and make recommendations regarding lawful
3666	occupations that require a license in the state so that each licensed lawful occupation is
3667	reviewed every 10 years.
3668	Section 93. Section 36-6a-501, which is renumbered from Section 36-22-1 is
3669	renumbered and amended to read:
3670	Part 5. Native American Legislative Liaison Committee
3671	[36-22-1]. 36-6a-501. Native American Legislative Liaison Committee
3672	Creation Membership Chairs Salaries and expenses.
3673	(1) There is created the Native American Legislative Liaison Committee.
3674	(2) The committee consists of 11 members:
3675	(a) seven members from the House of Representatives appointed by the speaker, no
3676	more than four of whom may be members of the same political party; and
3677	(b) four members of the Senate appointed by the president, no more than two of whom
3678	may be members of the same political party.
3679	(3) The speaker of the House shall select one of the members from the House of
3680	Representatives to act as cochair of the committee.
3681	(4) The president of the Senate shall select one of the members from the Senate to act
3682	as cochair of the committee.
3683	(5) Compensation and expenses of a member who is a legislator are governed by
3684	Section [36-2-2] 36-2a-304 and Legislative Joint Rules, Title 5, Legislative Compensation and
3685	Expenses.

3686	Section 94. Section 36-6a-502, which is renumbered from Section 36-22-2 is
3687	renumbered and amended to read:
3688	[36-22-2]. <u>36-6a-502.</u> Duties.
3689	(1) The committee shall:
3690	(a) serve as a liaison between Utah Native American tribes and the Legislature;
3691	(b) recommend legislation for each annual general session of the Legislature if the
3692	committee determines that modifications to current law are in the best interest of the state of
3693	Utah and of the Utah Native American tribes;
3694	(c) review the operations of the Division of Indian Affairs and other state agencies
3695	working with Utah Native American tribes;
3696	(d) help sponsor meetings and other opportunities for discussion with and between
3697	Native Americans; and
3698	(e) hold a meeting at which public education is discussed as required by Section
3699	53F-5-604.
3700	(2) In conducting its business, the committee shall comply with the rules of legislative
3701	interim committees.
3702	Section 95. Section 36-6a-503, which is renumbered from Section 36-22-3 is
3703	renumbered and amended to read:
3704	[36-22-3]. <u>36-6a-503.</u> Staff support.
3705	The Office of Legislative Research and General Counsel shall provide staff support to
3706	the committee.
3707	Section 96. Section 36-7a-101 is enacted to read:
3708	CHAPTER 7a. LEGISLATIVE TASK FORCES, WORK GROUPS, AND OTHER
3709	ORGANIZATIONS IN WHICH LEGISLATORS PARTICIPATE.
3710	Part 1. General Provisions
3711	36-7a-101. Reserved.
3712	Reserved
3713	Section 97. Section 36-7a-201, which is renumbered from Section 36-28-102 is
3714	renumbered and amended to read:
3715	Part 2. Veterans and Military Affairs Commission
3716	[36-28-102]. 36-7a-201. Veterans and Military Affairs Commission

3717	Creation Membership Chairs Terms Per diem and expenses.
3718	(1) There is created the Veterans and Military Affairs Commission.
3719	(2) The commission membership is composed of 19 permanent members, but may not
3720	exceed 24 members, [and is] as follows:
3721	(a) five legislative members to be appointed as follows:
3722	(i) three members from the House of Representatives, appointed by the speaker of the
3723	House of Representatives, no more than two of whom may be from the same political party;
3724	and
3725	(ii) two members from the Senate, appointed by the president of the Senate, no more
3726	than one of whom may be from the same political party;
3727	(b) the executive director of the Department of Veterans and Military Affairs or the
3728	director's designee;
3729	(c) the chair of the Utah Veterans Advisory Council;
3730	(d) the executive director of the Department of Workforce Services or the director's
3731	designee;
3732	(e) the executive director of the Department of Health or the director's designee;
3733	(f) the executive director of the Department of Human Services or the director's
3734	designee;
3735	(g) the adjutant general of the Utah National Guard or the adjutant general's designee;
3736	(h) the Guard and Reserve Transition Assistance Advisor;
3737	(i) a member of the Utah Board of Higher Education or that member's designee;
3738	(j) three representatives of veteran service organizations recommended by the Veterans
3739	Advisory Council and confirmed by the commission;
3740	(k) one member of the Executive Committee of the Utah Defense Alliance;
3741	(1) one military affairs representative from a chamber of commerce member, appointed
3742	by the Utah State Chamber of Commerce; and
3743	(m) a representative from the Veterans Health Administration.
3744	(3) The commission may appoint by majority vote of the entire commission up to five
3745	pro tempore members, representing:
3746	(a) state or local government agencies;
3747	(b) interest groups concerned with veterans issues; or

3748	(c) the general public.
3749	(4) (a) The president of the Senate shall designate a member of the Senate appointed
3750	under Subsection (2)(a) as a cochair of the commission.
3751	(b) The speaker of the House of Representatives shall designate a member of the House
3752	of Representatives appointed under Subsection (2)(a) as a cochair of the commission.
3753	(5) (a) A majority of the members of the commission [shall constitute] is a quorum.
3754	(b) The action of a majority of a quorum constitutes the action of the commission.
3755	(6) (a) The term for each pro tempore member appointed in accordance with
3756	Subsection (3) shall be two years from July 1 of the year of appointment.
3757	(b) A pro tempore member may not serve more than three terms.
3758	(7) (a) If a member leaves office or is unable to serve, [the vacancy shall be filled as it
3759	was originally appointed] the original appointing authority shall fill the vacancy.
3760	(b) A person appointed to fill a vacancy under Subsection (6) serves the remaining
3761	unexpired term of the member being replaced. [If the remaining unexpired term is less than six
3762	months, the newly appointed member shall be reappointed on July 1. The time served until July
3763	1 is not counted in the restriction set forth in Subsection (6).]
3764	(8) A member may not receive compensation or benefits for the member's service but
3765	may receive per diem and travel expenses in accordance with:
3766	(a) Section 63A-3-106;
3767	(b) Section 63A-3-107; and
3768	(c) rules made by the Division of Finance pursuant to Sections 63A-3-106 and
3769	63A-3-107.
3770	(9) Salaries and expenses of the members of the commission who are legislators shall
3771	be paid in accordance with Section [36-2-2] 36-2a-304 and Legislative Joint Rules, Title 5,
3772	Chapter 3, Legislator Compensation.
3773	Section 98. Section 36-7a-202, which is renumbered from Section 36-28-103 is
3774	renumbered and amended to read:
3775	[36-28-103]. 36-7a-202. Duties.
3776	The commission shall:

(2) study and make recommendations to the Legislature on the following issues as they

(1) comply with the rules of legislative interim committees;

3779	impact active duty servicemembers, veterans, and their dependents:
3780	(a) reintegration from military to civilian status;
3781	(b) employment;
3782	(c) finances;
3783	(d) education;
3784	(e) health and mental health, including suicide prevention;
3785	(f) military affairs, including the impact of military bases; and
3786	(g) coordination of state and local government resources to assist active duty
3787	servicemembers, veterans, and their dependents; and
3788	(3) consider the unique role of the Utah National Guard and its servicemembers in
3789	regard to the issues in Subsection (2).
3790	Section 99. Section 36-7a-203, which is renumbered from Section 36-28-104 is
3791	renumbered and amended to read:
3792	[36-28-104]. <u>36-7a-203.</u> Staff support.
3793	The Office of Legislative Research and General Counsel shall staff the commission.
3794	Section 100. Section 36-7a-301, which is renumbered from Section 36-29-108 is
3795	renumbered and amended to read:
3796	Part 3. Criminal Code Evaluation Task Force
3797	[36-29-108]. <u>36-7a-301.</u> Criminal Code Evaluation Task Force.
3798	(1) As used in this section, "task force" means the Criminal Code Evaluation Task
3799	Force created in this section.
3800	(2) There is created the Criminal Code Evaluation Task Force consisting of the
3801	following 15 members:
3802	(a) three members of the Senate appointed by the president of the Senate, no more than
3803	two of whom may be from the same political party;
3804	(b) three members of the House of Representatives appointed by the speaker of the
3805	House of Representatives, no more than two of whom may be from the same political party;
3806	(c) the executive director of the <u>State</u> Commission on Criminal and Juvenile Justice or
3807	the executive director's designee;
3808	(d) the director of the [Utah] Sentencing Commission or the director's designee;
3809	(e) one member appointed by the presiding officer of the [Utah] Judicial Council:

3810 (f) one member of the [Utah] Prosecution Council appointed by the chair of the Utah 3811 Prosecution Council; 3812 (g) the executive director of the [Utah] Department of Corrections or the executive 3813 director's designee; 3814 (h) the commissioner of the [Utah] Department of Public Safety or the commissioner's 3815 designee; 3816 (i) the director of the Utah Office for Victims of Crime or the director's designee; 3817 (i) an individual who represents an association of criminal defense attorneys, appointed 3818 by the president of the Senate; and 3819 (k) an individual who represents an association of victim advocates, appointed by the 3820 speaker of the House of Representatives. 3821 (3) (a) The president of the Senate shall designate a member of the Senate appointed 3822 under Subsection (2)(a) as a cochair of the task force. 3823 (b) The speaker of the House of Representatives shall designate a member of the House 3824 of Representatives appointed under Subsection (2)(b) as a cochair of the task force. 3825 (4) (a) A majority of the members of the task force constitutes a quorum. 3826 (b) The action of a majority of a quorum constitutes an action of the task force. 3827 (5) (a) Salaries and expenses of the members of the task force who are legislators shall 3828 be paid in accordance with Section [36-2-2] 36-2a-304 and Legislative Joint Rules, Title 5, 3829 Chapter 3, Legislator Compensation. 3830 (b) A member of the task force who is not a legislator: 3831 (i) may not receive compensation for the member's work associated with the task force; 3832 and 3833 (ii) may receive per diem and reimbursement for travel expenses incurred as a member 3834 of the task force at the rates established by the Division of Finance under Sections 63A-3-106 3835 and 63A-3-107. 3836 (6) The Office of Legislative Research and General Counsel shall provide staff support 3837 to the task force.

(7) The task force shall review the state's criminal code and related statutes and make recommendations regarding:

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- (a) the proper classification of crimes by degrees of felony and misdemeanor;

3841	(b) standardizing the format of criminal statutes; and
3842	(c) other modifications related to the criminal code and related statutes.
3843	(8) On or before November 30 of each year that the task force is in effect, the task
3844	force shall provide a report, including any proposed legislation, to:
3845	(a) the Law Enforcement and Criminal Justice Interim Committee; and
3846	(b) the Legislative Management Committee.
3847	(9) The task force is repealed April 15, 2023.
3848	Section 101. Section 36-7a-302 is enacted to read:
3849	<u>36-7a-302.</u> Duties.
3850	The task force shall review the state's criminal code and related statutes and make
3851	recommendations regarding:
3852	(1) the proper classification of crimes by degrees of felony and misdemeanor;
3853	(2) standardizing the format of criminal statutes; and
3854	(3) other modifications related to the criminal code and related statutes.
3855	Section 102. Section 36-7a-303 is enacted to read:
3856	36-7a-303. Report.
3857	On or before November 30 of each year that the task force is in effect, the task force
3858	shall provide a report, including any proposed legislation, to:
3859	(1) the Law Enforcement and Criminal Justice Interim Committee; and
3860	(2) the Legislative Management Committee.
3861	Section 103. Section 36-7a-304 is enacted to read:
3862	<u>36-7a-304.</u> Repealer.
3863	The task force is repealed April 15, 2023.
3864	Section 104. Section 36-7a-401, which is renumbered from Section 36-29-107.5 is
3865	renumbered and amended to read:
3866	Part 4. Murdered and Missing Indigenous Women and Girls Task Force
3867	[36-29-107.5]. <u>36-7a-401.</u> Murdered and Missing Indigenous Women and
3868	Girls Task Force Creation Membership Quorum Compensation Staff
3869	Vacancies Duties Interim report.
3870	(1) As used in this section, "task force" means the Murdered and Missing Indigenous
3871	Women and Girls Task Force created in Subsection (2).

3872 (2) There is created the Murdered and Missing Indigenous Women and Girls Task 3873 Force consisting of the following nine members: 3874 (a) one member of the Senate appointed by the president of the Senate; 3875 (b) one member of the House of Representatives appointed by the speaker of the House 3876 of Representatives; 3877 (c) the following three members, appointed jointly by the president of the Senate and the speaker of the House of Representatives: 3878 3879 (i) a member of a nonprofit organization primarily serving Utah's Native American 3880 community; 3881 (ii) a representative of a Utah Native American tribe; and 3882 (iii) a representative of a victim advocate organization serving Utah's Native American 3883 population; 3884 (d) the director of the Division of Indian Affairs, or the director's designee; 3885 (e) the executive director of the Department of Human Services, or the executive 3886 director's designee; 3887 (f) the attorney general, or the attorney general's designee; and (g) the commissioner of public safety for the Department of Public Safety, or the 3888 3889 commissioner's designee. 3890 (3) A vacancy in a position appointed under Subsection (2)(a), (b), or (c) shall be filled 3891 by appointing a replacement member in the same manner as the member creating the vacancy 3892 was appointed under Subsection (2)(a), (b), or (c). 3893 (4) (a) The member of the Senate appointed under Subsection (2)(a) is a cochair of the 3894 task force. 3895 (b) The member of the House of Representatives appointed under Subsection (2)(b) is 3896 a cochair of the task force. 3897 (5) (a) A quorum consists of five members. 3898 (b) The action of a majority of a quorum constitutes an action of the task force. 3899 (6) (a) Salaries and expenses of the members of the task force who are legislators shall 3900 be paid in accordance with Section [36-2-2] 36-2a-304 and Legislative Joint Rules, Title 5,

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Chapter 3, Legislator Compensation.

(b) A member of the task force who is not a legislator:

3903	(i) may not receive compensation or benefits for the member's service associated with
3904	the task force; and
3905	(ii) may receive per diem and travel expenses incurred as a member of the task force at
3906	the rates the Division of Finance establishes in accordance with:
3907	(A) Sections 63A-3-106 and 63A-3-107; and
3908	(B) rules the Division of Finance makes in accordance with Title 63G, Chapter 3, Utah
3909	Administrative Rulemaking Act, to carry out the provisions of Sections 63A-3-106 and
3910	63A-3-107.
3911	(7) The Office of Legislative Research and General Counsel shall provide staff support
3912	to the task force.
3913	(8) The task force shall:
3914	(a) conduct appropriate consultations with tribal governments on the scope and nature
3915	of the issues regarding murdered and missing indigenous women and girls;
3916	(b) develop model protocols and procedures to apply to new and unsolved cases of
3917	murdered or missing indigenous women and girls, including the best practices for:
3918	(i) improving the way law enforcement investigators and prosecutors respond to the
3919	high volume of the cases, and to the investigative challenges that might be presented in cases
3920	involving female victims;
3921	(ii) collecting and sharing data among various jurisdictions and law enforcement
3922	agencies; and
3923	(iii) better use of existing criminal databases;
3924	(c) seek input from multi-disciplinary and multi-jurisdictional persons, including
3925	representatives from tribal law enforcement and federal agencies, about how to review cold
3926	cases involving murdered and missing indigenous women and girls; and
3927	(d) address the need for greater clarity concerning roles, authorities, and jurisdiction
3928	throughout the lifecycle of cases involving murdered and missing indigenous women and girls
3929	by discussing:
3930	(i) best practices in cases involving murdered and missing indigenous women and girls
3931	including best practices related to communication with affected families from initiation of an

(ii) education and outreach campaigns for communities that are most affected by crime

investigation through case resolution or closure; and

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3934	resulting in murdered and missing indigenous women and girls to identify and reduce the
3935	crime.
3936	(9) (a) On or before November 30, 2023, the task force shall provide a report to the
3937	Law Enforcement and Criminal Justice Interim Committee.
3938	(b) The report described in Subsection (9)(a) shall include a summary of the task
3939	force's findings under Subsection (8) and recommendations for improvements in the criminal
3940	justice and social service systems for preventing and addressing crimes involving murdered and
3941	missing indigenous women and girls in the state.
3942	Section 105. Section 36-7a-402 is enacted to read:
3943	36-7a-402. Murdered and Missing Indigenous Women and Girls Task Force
3944	Duties.
3945	The task force shall:
3946	(1) conduct appropriate consultations with tribal governments on the scope and nature
3947	of the issues regarding murdered and missing indigenous women and girls;
3948	(2) develop model protocols and procedures to apply to new and unsolved cases of
3949	murdered or missing indigenous women and girls, including the best practices for:
3950	(a) improving the way law enforcement investigators and prosecutors respond to the
3951	high volume of the cases, and to the investigative challenges that might be presented in cases
3952	involving female victims;
3953	(b) collecting and sharing data among various jurisdictions and law enforcement
3954	agencies; and
3955	(c) better use of existing criminal databases;
3956	(3) seek input from multi-disciplinary and multi-jurisdictional persons, including
3957	representatives from tribal law enforcement and federal agencies, about how to review cold
3958	cases involving murdered and missing indigenous women and girls; and
3959	(4) address the need for greater clarity concerning roles, authorities, and jurisdiction
3960	throughout the lifecycle of cases involving murdered and missing indigenous women and girls
3961	by discussing:
3962	(a) best practices in cases involving murdered and missing indigenous women and
3963	girls, including best practices related to communication with affected families from initiation
3964	of an investigation through case resolution or closure; and

3965	(b) education and outreach campaigns for communities that are most affected by crime
3966	resulting in murdered and missing indigenous women and girls to identify and reduce the
3967	<u>crime.</u>
3968	Section 106. Section 36-7a-403 is enacted to read:
3969	36-7a-403. Murdered and Missing Indigenous Women and Girls Task Force
3970	Report.
3971	(1) On or before November 30, 2023, the task force shall provide a report to the Law
3972	Enforcement and Criminal Justice Interim Committee.
3973	(2) The report shall include a summary of the task force's findings and
3974	recommendations for improvements in the criminal justice and social service systems for
3975	preventing and addressing crimes involving murdered and missing indigenous women and girls
3976	in the state.
3977	Section 107. Section 36-7a-501, which is renumbered from Section 36-29-201 is
3978	renumbered and amended to read:
3979	Part 5. State Flag Task Force
3980	[36-29-201]. 36-7a-501. Definitions.
3981	As used in this part, "task force" means the State Flag Task Force created in [Section
3982	36-29-202] this part.
3983	Section 108. Section 36-7a-502, which is renumbered from Section 36-29-202 is
3984	renumbered and amended to read:
3985	[36-29-202]. <u>36-7a-502.</u> State Flag Task Force Creation Membership
3986	Meetings Vacancies Per diem and expenses Staff.
3987	(1) There is created the State Flag Task Force.
3988	(2) The task force consists of the following nine members:
3989	(a) the governor, or the governor's designee;
3990	(b) the lieutenant governor, or the lieutenant governor's designee;
3991	(c) three members of the Senate, appointed by the president of the Senate;
3992	(d) three members of the House of Representatives, appointed by the speaker of the
3993	House of Representatives; and
3994	(e) the executive director of the Department of Cultural and Community Engagement.
3995	(3) Each individual with authority to appoint a member of the task force under

3996 Subsection (2) shall make the appointment on or before June 1, 2021.

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- (4) The governor shall appoint a chair of the task force.
- 3998 (5) A majority of the task force constitutes a quorum for the transaction of task force 3999 business.
- 4000 (6) The task force shall ensure that each meeting of the task force complies with Title 4001 52, Chapter 4, Open and Public Meetings Act.
 - (7) The term of each member of the task force ends on November 30, 2023.
 - (8) (a) A member of the task force may be removed from the task force by the individual who appointed the member.
 - (b) Within 14 days after the day on which a vacancy occurs on the task force for any reason, the individual who originally appointed the member shall fill the vacancy in accordance with Subsection (2).
 - (9) (a) Subject to Subsection (9)(b), a task force member may not receive compensation or benefits for the member's service on the task force but may receive per diem and reimbursement for travel expenses incurred as a task force member in accordance with:
 - (i) Sections 63A-3-106 and 63A-3-107; and
- 4012 (ii) rules made by the Division of Finance pursuant to Sections 63A-3-106 and 4013 63A-3-107.
 - (b) Compensation and expenses of a task force member who is a legislator are governed by Section [36-2-2] 36-2a-304 and Legislative Joint Rules, Title 5, Legislative Compensation and Expenses.
 - (10) The Department of Cultural and Community Engagement shall provide staff support for the task force and assist the task force in conducting task force meetings.
 - Section 109. Section **36-7a-503**, which is renumbered from Section 36-29-203 is renumbered and amended to read:
- 4021 [36-29-203]. <u>36-7a-503.</u> Task force duties.
- 4022 (1) The task force shall:
- 4023 (a) convene the task force's initial meeting on or before June 11, 2021;
- 4024 (b) establish and adopt guiding principles for the task force regarding flag design and 4025 the goals of recommending a revised or new state flag for the state;
- 4026 (c) create a process for the submission and task force assessment of proposed designs

4027	for a revised of new state mag of Otan, including a process that includes the design community
4028	(d) on or before September 15, 2022, select a group of up to 10 proposed flag designs
4029	that:
4030	(i) represent the state; and
4031	(ii) adhere to the guiding principles described in Subsection (1)(b);
4032	(e) create a process that includes the gathering of public input to review the proposed
4033	flag designs described in Subsection (1)(d), including the public input of children and young
4034	people in the state, and to select a proposed revised or new state flag of Utah; and
4035	(f) on or before November 1, 2022, provide a written report and recommendations to
4036	the Economic Development and Workforce Services Interim Committee and the Legislature
4037	regarding:
4038	(i) the proposed flag designs described in Subsection (1)(d);
4039	(ii) the process and results of the review of the proposed flag designs described in
4040	Subsection (1)(e);
4041	(iii) the task force's recommendation for the design of a revised or new state flag of
4042	Utah; and
4043	(iv) proposed legislation retaining the current flag, revising the current flag, or
4044	designating a new state flag of Utah, which may include a recommendation to designate the
4045	current state flag of Utah described in Section 63G-1-501 as the governor's flag.
4046	(2) The task force may:
4047	(a) create working groups to carry out the task force's duties under this section,
4048	including working with one or more graphic designers or other professionals to review and
4049	improve designs for consideration by the task force; and
4050	(b) accept contributions from private or public sources for the purpose of awarding a
4051	prize to one or more creators of flag designs selected and recommended by the task force.
4052	Section 110. Section 36-7a-601, which is renumbered from Section 36-12-20 is
4053	renumbered and amended to read:
4054	Part 6. Energy Producer States Commission
4055	[36-12-20]. 36-7a-601. Development of proposed energy producer states'
4056	agreement Membership selection Agreements Goals Meetings Reports.
4057	(1) The speaker of the House shall appoint two members of the House and the

4058	president of the Senate shall appoint two members of the Senate, of which no more than three
4059	of the four members shall be from the same political party, to study and work with legislative
4060	members of other energy producing states for the purpose of developing a proposed energy
4061	producer states' agreement.
4062	(2) The proposed energy producer states' agreement shall have the following goals:
4063	(a) to encourage domestic development of energy in the United States;
4064	(b) to ensure the continued development of each state's domestic natural resources;
4065	(c) to deliver a unified message to the federal government from energy producing states
4066	by:
4067	(i) participating in the development of proposed federal legislation and regulations; and
4068	(ii) making recommendations regarding existing federal law and regulations including
4069	the following:
4070	(A) the Environmental Protection Act;
4071	(B) the Endangered Species Act; and
4072	(C) federal land access issues that affect the production of energy;
4073	(d) to eliminate or reduce overly broad federal legislation; and
4074	(e) to identify and address consequences of delays and cancellations of economically
4075	viable energy projects.
4076	(3) Appointed members shall:
4077	(a) produce a report with recommendations regarding an energy producer states'
4078	agreement; and
4079	(b) present the report to the Natural Resources, Agriculture, and Environment Interim
4080	Committee and the Public Utilities, Energy, and Technology Interim Committee on or before
4081	November 30 of each year.
4082	(4) Compensation and expenses of a member who is a legislator are governed by
4083	[Section 36-2-2] Section 36-2a-304 and Legislative Joint Rules, Title 5, Legislative
4084	Compensation and Expenses.
4085	(5) The Office of Legislative Research and General Counsel shall provide staff
4086	assistance as requested.
4087	Section 111. Section 49-11-406 is amended to read:

49-11-406. Governor's appointed executives and senior staff -- Appointed

4089 legislative employees -- Transfer of value of accrued defined benefit -- Procedures.

4090 (1) As used in this section:

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- (a) "Defined benefit balance" means the total amount of the contributions made on behalf of a member to a defined benefit system plus refund interest.
- (b) "Senior staff" means an at-will employee who reports directly to an elected official, executive director, or director and includes a deputy director and other similar, at-will employee positions designated by the governor, the speaker of the House, or the president of the Senate and filed with the Division of Human Resource Management and the Utah State Retirement Office.
- (2) In accordance with this section and subject to requirements under federal law and rules made by the board, a member who has service credit from a system may elect to be exempt from coverage under a defined benefit system and to have the member's defined benefit balance transferred from the defined benefit system or plan to a defined contribution plan in the member's own name if the member is:
- 4103 (a) the state auditor;
- 4104 (b) the state treasurer;
- 4105 (c) an appointed executive under Subsection 67-22-2(1)(a);
- 4106 (d) an employee in the [Governor's Office] governor's office;
- 4107 (e) senior staff in the Governor's Office of Planning and Budget;
- 4108 (f) senior staff in the Governor's Office of Economic Opportunity;
- 4109 (g) senior staff in the State Commission on Criminal and Juvenile Justice;
- 4110 (h) senior staff in the Public Lands Policy Coordinating Office, created in Section 4111 63L-11-201;
 - (i) a legislative employee appointed under Subsection [36-12-7] 36-3a-202(3)(a); or
- 4113 (j) a legislative employee appointed by the speaker of the House of Representatives, the 4114 House of Representatives minority leader, the president of the Senate, or the Senate minority 4115 leader.
- 4116 (3) An election made under Subsection (2):
- 4117 (a) is final, and no right exists to make any further election;
- 4118 (b) is considered a request to be exempt from coverage under a defined benefits
- 4119 system; and

4120	(c) shall be made on forms provided by the office.
4121	(4) The board shall adopt rules to implement and administer this section.
4122	Section 112. Section 51-10-201 is amended to read:
4123	51-10-201. Fund created.
4124	(1) There is created a private-purpose trust fund entitled the "Navajo Trust Fund."
4125	(2) The fund consists of:
4126	(a) revenue received by the state that represents the 37-1/2% of the net oil royalties
4127	from the Aneth Extension of the Navajo Indian Reservation required by Pub. L. No. 72-403, 47
4128	Stat. 141, to be paid to the state;
4129	(b) money received by the trust administrator from a contract executed by:
4130	(i) the trust administrator; or
4131	(ii) the board;
4132	(c) appropriations made to the fund by the Legislature, if any;
4133	(d) income;
4134	(e) money related to litigation, including settlement of litigation, related to the royalties
4135	described in Subsection (2)(a);
4136	(f) the balance of the Utah Navajo Royalties Holding Fund as of July 1, 2015, which
4137	shall be transferred to the fund; and
4138	(g) other revenue received from other sources.
4139	(3) The trust administrator shall account for the receipt and expenditures of fund
4140	money in accordance with Subsection 51-10-204(1)(m) and the policies and guidance of the
4141	Division of Finance.
4142	(4) (a) (i) The state treasurer shall invest the fund money with the primary goal of
4143	providing for the stability, income, and growth of the principal.
4144	(ii) Nothing in this section requires a specific outcome in investing.
4145	(iii) The state treasurer may deduct any administrative costs incurred in managing fund
4146	assets from earnings before distributing them.
4147	(iv) (A) The state treasurer may employ professional asset managers to assist in the
4148	investment of assets of the fund.
4149	(B) The state treasurer may only provide compensation to asset managers from

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earnings generated by the fund's investments.

4151	(v) The state treasurer shall invest and manage the fund assets as a prudent investor
4152	would, by:
4153	(A) considering the purposes, terms, distribution requirements, and other
4154	circumstances of the fund; and
4155	(B) exercising reasonable care, skill, and caution in order to meet the standard of care
4156	of a prudent investor.
4157	(vi) In determining whether or not the state treasurer has met the standard of care of a
4158	prudent investor, the judge or finder of fact shall:
4159	(A) consider the state treasurer's actions in light of the facts and circumstances existing
4160	at the time of the investment decision or action, and not by hindsight; and
4161	(B) evaluate the state treasurer's investment and management decisions respecting
4162	individual assets not in isolation, but in the context of a fund portfolio as a whole as a part of
4163	an overall investment strategy that has risk and return objectives reasonably suited to the fund.
4164	(b) (i) The fund shall earn interest.
4165	(ii) The state treasurer shall deposit the interest or other revenue earned from
4166	investment of the fund into the fund.
4167	(5) The state auditor shall:
4168	(a) conduct an annual audit of the fund's finances, internal controls, and compliance
4169	with statutes, rules, and policies in accordance with Title 67, Chapter 3, Auditor; and
4170	(b) deliver a copy of the annual audit report to the:
4171	(i) board;
4172	(ii) trust administrator;
4173	(iii) Diné Advisory Committee;
4174	(iv) Office of Legislative Research and General Counsel for presentation to the Native
4175	American Legislative Liaison Committee, created in Section [36-22-1] <u>36-6a-501</u> ;
4176	(v) governor's office;
4177	(vi) Division of Indian Affairs;
4178	(vii) Navajo Nation;
4179	(viii) United States Bureau of Indian Affairs; and
4180	(ix) United States Secretary of the Interior.
4181	Section 113. Section 51-10-204 is amended to read:

4182	51-10-204. Trust administrator duties.
4183	(1) Under the direction of the board, the trust administrator shall:
4184	(a) review the documents and decisions highlighting the history of the fund, including:
4185	(i) the Nelson report, prepared as part of the Bigman v. Utah Navajo Development
4186	Council, Inc. C77-0031;
4187	(ii) the November 1991 performance audit of the fund by the legislative auditor
4188	general;
4189	(iii) Sakezzie v. Utah Indian Affairs Commission, 198 F. Supp. 218 (1961);
4190	(iv) Sakezzie v. Utah Indian Affairs Commission, 215 F. Supp. 12 (1963);
4191	(v) the September 8, 1977, consent decree, the stipulation dated November 29, 1984,
4192	modifying the consent decree, and the court's memorandum opinion dated September 25, 1978,
4193	in Bigman v. Utah Navajo Development Council, Inc. C77-0031; and
4194	(vi) rulings related to Pelt v. Utah;
4195	(b) review all potential sources of fund revenues;
4196	(c) prepare annual projections of money that will be available for Navajo programs;
4197	(d) identify the property owned by the fund;
4198	(e) establish and maintain a record system and retention schedule to retain records
4199	relating to the fund's property and operations, including:
4200	(i) records related to the ethics and conflict policy developed under Subsection (2)(c);
4201	(ii) requests for proposals and proposals received;
4202	(iii) contracts awarded;
4203	(iv) project progress and completion reports;
4204	(v) invoices; and
4205	(vi) purchasing records;
4206	(f) review the existing and proposed programs financed by the fund;
4207	(g) evaluate whether the programs described in Subsection (1)(f) are the most practical
4208	and cost-efficient means to provide the desired benefit to Navajos;
4209	(h) consult regularly with the administrators of the programs financed by the fund to
4210	obtain progress reports on the programs;
4211	(i) attend all meetings of:
4212	(i) the Diné Advisory Committee; and

4213	(ii) the board;
4214	(j) certify that the expenditures of the fund:
4215	(i) comply with the state's fiduciary responsibilities as trustee of the fund; and
4216	(ii) are consistent with this section;
4217	(k) make an annual report:
4218	(i) to the:
4219	(A) board;
4220	(B) governor; and
4221	(C) Native American Legislative Liaison Committee, created in Section [36-22-1]
4222	<u>36-6a-501</u> ; and
4223	(ii) that:
4224	(A) identifies the source and amount of the revenue received by the fund;
4225	(B) identifies the recipient, purpose, and amount of the expenditures from the fund;
4226	(C) identifies specifically each of the fund's investments and the actual return and the
4227	rate of return from each investment; and
4228	(D) recommends any necessary statutory changes to improve administration of the fund
4229	or to protect the state from liability as trustee;
4230	(l) submit a written annual report to the:
4231	(i) Division of Indian Affairs;
4232	(ii) Navajo Nation;
4233	(iii) United States Bureau of Indian Affairs; and
4234	(iv) United States Secretary of the Interior;
4235	(m) establish, in conjunction with the state treasurer and the Division of Finance,
4236	appropriate accounting practices for the fund receipts, expenditures, and investments according
4237	to generally accepted accounting principles;
4238	(n) provide summary records of fund receipts, expenditures, and investments to the
4239	board and to the Diné Advisory Committee at each of their meetings;
4240	(o) pay administrative expenses from the fund;
4241	(p) report monthly to the board about:
4242	(i) the trust administrator's activities; and
4243	(ii) the status of the fund; and

4244	(q) call additional meetings of the Diné Advisory Committee when necessary.
4245	(2) In conjunction with the Diné Advisory Committee and under the direction of the
4246	board, the trust administrator shall:
4247	(a) before the beginning of each fiscal year, establish a list of the needs of Navajos for
4248	that year to be used for the annual budget;
4249	(b) before the beginning of each fiscal year, develop and approve an annual budget for
4250	the fund;
4251	(c) develop an ethics and conflict of interest policy that emphasizes the need to avoid
4252	even the appearance of conflict of interest or impropriety that is to apply to:
4253	(i) the trust administrator;
4254	(ii) the trust administrator's staff; and
4255	(iii) the Diné Advisory Committee;
4256	(d) require the trust administrator, each of the trust administrator's staff, and each
4257	member of the Diné Advisory Committee to sign and keep on file written documentation that
4258	acknowledges:
4259	(i) their receipt of the ethics and conflict of interest policy described in Subsection
4260	(2)(c); and
4261	(ii) their willingness to abide by the ethics and conflict of interest policy described in
4262	Subsection (2)(c); and
4263	(e) make expenditures from the fund:
4264	(i) "for the health, education, and general welfare of the Navajo Indians residing in San
4265	Juan County" as required by:
4266	(A) Pub. L. No. 72-403, 47 Stat. 1418 (1933);
4267	(B) Pub. L. No. 90-306, 82 Stat. 121 (1968); and
4268	(C) this chapter; and
4269	(ii) including expenditure for roads and utilities.
4270	(3) The trust administrator, under direction of the board, may:
4271	(a) contract with public and private entities; and
4272	(b) unless prohibited by law or this chapter, acquire and hold money and other property
4273	received in the administration of the fund.
4274	Section 114. Section 52-4-103 is amended to read:

4275	52-4-103. Definitions.
4276	As used in this chapter:
4277	(1) "Anchor location" means the physical location from which:
4278	(a) an electronic meeting originates; or
4279	(b) the participants are connected.
4280	(2) "Capitol hill complex" means the grounds and buildings within the area bounded by
4281	300 North Street, Columbus Street, 500 North Street, and East Capitol Boulevard in Salt Lake
4282	City.
4283	(3) (a) "Convening" means the calling together of a public body by a person authorized
4284	to do so for the express purpose of discussing or acting upon a subject over which that public
4285	body has jurisdiction or advisory power.
4286	(b) "Convening" does not include the initiation of a routine conversation between
4287	members of a board of trustees of a large public transit district if the members involved in the
4288	conversation do not, during the conversation, take a tentative or final vote on the matter that is
4289	the subject of the conversation.
4290	(4) "Electronic meeting" means a public meeting convened or conducted by means of a
4291	conference using electronic communications.
4292	(5) "Electronic message" means a communication transmitted electronically, including:
4293	(a) electronic mail;
4294	(b) instant messaging;
4295	(c) electronic chat;
4296	(d) text messaging, as that term is defined in Section 76-4-401; or
4297	(e) any other method that conveys a message or facilitates communication
4298	electronically.
4299	(6) (a) "Meeting" means the convening of a public body or a specified body, with a
4300	quorum present, including a workshop or an executive session, whether in person or by means
4301	of electronic communications, for the purpose of discussing, receiving comments from the
4302	public about, or acting upon a matter over which the public body or specific body has
4303	jurisdiction or advisory power.
4304	(b) "Meeting" does not mean:
4305	(i) a chance gathering or social gathering;

4306	(ii) a convening of the State Tax Commission to consider a confidential tax matter in
4307	accordance with Section 59-1-405; or
4308	(iii) a convening of a three-member board of trustees of a large public transit district as
4309	defined in Section 17B-2a-802 if:
4310	(A) the board members do not, during the conversation, take a tentative or final vote on
4311	the matter that is the subject of the conversation; or
4312	(B) the conversation pertains only to day-to-day management and operation of the
4313	public transit district.
4314	(c) "Meeting" does not mean the convening of a public body that has both legislative
4315	and executive responsibilities if:
4316	(i) no public funds are appropriated for expenditure during the time the public body is
4317	convened; and
4318	(ii) the public body is convened solely for the discussion or implementation of
4319	administrative or operational matters:
4320	(A) for which no formal action by the public body is required; or
4321	(B) that would not come before the public body for discussion or action.
4322	(7) "Monitor" means to hear or observe, live, by audio or video equipment, all of the
4323	public statements of each member of the public body who is participating in a meeting.
4324	(8) "Participate" means the ability to communicate with all of the members of a public
4325	body, either verbally or electronically, so that each member of the public body can hear or
4326	observe the communication.
4327	(9) (a) "Public body" means:
4328	(i) any administrative, advisory, executive, or legislative body of the state or its
4329	political subdivisions that:
4330	(A) is created by the Utah Constitution, statute, rule, ordinance, or resolution;
4331	(B) consists of two or more persons;
4332	(C) expends, disburses, or is supported in whole or in part by tax revenue; and
4333	(D) is vested with the authority to make decisions regarding the public's business; or
4334	(ii) any administrative, advisory, executive, or policymaking body of an association, as
4335	that term is defined in Section 53G-7-1101, that:
4336	(A) consists of two or more persons;

4337	(B) expends, disburses, or is supported in whole or in part by dues paid by a public
4338	school or whose employees participate in a benefit or program described in Title 49, Utah State
4339	Retirement and Insurance Benefit Act; and
4340	(C) is vested with authority to make decisions regarding the participation of a public
4341	school or student in an interscholastic activity, as that term is defined in Section 53G-7-1101.
4342	(b) "Public body" includes:
4343	(i) an interlocal entity or joint or cooperative undertaking, as those terms are defined in
4344	Section 11-13-103;
4345	(ii) a governmental nonprofit corporation as that term is defined in Section 11-13a-102;
4346	and
4347	(iii) the Utah Independent Redistricting Commission.
4348	(c) "Public body" does not include:
4349	(i) a political party, a political group, or a political caucus;
4350	(ii) a conference committee, a rules committee, or a sifting committee of the
4351	Legislature;
4352	(iii) a school community council or charter trust land council, as that term is defined in
4353	Section 53G-7-1203;
4354	(iv) a taxed interlocal entity, as that term is defined in Section 11-13-602; or
4355	(v) the following Legislative Management subcommittees, which are established in
4356	Section [36-12-8] <u>36-3a-301</u> , when meeting for the purpose of selecting or evaluating a
4357	candidate to recommend for employment, except that the meeting in which a subcommittee
4358	votes to recommend that a candidate be employed shall be subject to the provisions of this act:
4359	(A) the Research and General Counsel Subcommittee;
4360	(B) the Budget Subcommittee; and
4361	(C) the Audit Subcommittee.
4362	(10) "Public statement" means a statement made in the ordinary course of business of
4363	the public body with the intent that all other members of the public body receive it.
4364	(11) (a) "Quorum" means a simple majority of the membership of a public body, unless
4365	otherwise defined by applicable law.
4366	(b) "Quorum" does not include a meeting of two elected officials by themselves when
4367	no action, either formal or informal, is taken.

4368	(12) "Recording" means an audio, or an audio and video, record of the proceedings of a
4369	meeting that can be used to review the proceedings of the meeting.
4370	(13) "Specified body":
4371	(a) means an administrative, advisory, executive, or legislative body that:
4372	(i) is not a public body;
4373	(ii) consists of three or more members; and
4374	(iii) includes at least one member who is:
4375	(A) a legislator; and
4376	(B) officially appointed to the body by the president of the Senate, speaker of the
4377	House of Representatives, or governor; and
4378	(b) does not include a body listed in Subsection (9)(c)(ii) or (9)(c)(v).
4379	(14) "Transmit" means to send, convey, or communicate an electronic message by
4380	electronic means.
4381	Section 115. Section 53-1-102 is amended to read:
4382	53-1-102. Definitions.
4383	(1) As used in this title:
4384	(a) "Capitol hill complex" means the same as that term is defined in Section
4385	63C-9-102.
4386	(b) "Commissioner" means the commissioner of public safety appointed under Section
4387	53-1-107.
4388	(c) "Department" means the Department of Public Safety created in Section 53-1-103.
4389	(d) "Governor-elect" means an individual whom the board of canvassers determines to
4390	be the successful candidate for governor after a general election for the office of governor.
4391	(e) "Law enforcement agency" means an entity or division of:
4392	(i) (A) the federal government, a state, or a political subdivision of a state;
4393	(B) a state institution of higher education; or
4394	(C) a private institution of higher education, if the entity or division is certified by the
4395	commissioner under Title 53, Chapter 19, Certification of Private Law Enforcement Agency;
4396	and
4397	(ii) that exists primarily to prevent and detect crime and enforce criminal laws, statutes,
4398	and ordinances.

4399	(f) "Law enforcement officer" means the same as that term is defined in Section
4400	53-13-103.
4401	(g) "Motor vehicle" means every self-propelled vehicle and every vehicle propelled by
4402	electric power obtained from overhead trolley wires, but not operated upon rails, except
4403	motorized wheel chairs and vehicles moved solely by human power.
4404	(h) "Peace officer" means any officer certified in accordance with Title 53, Chapter 13,
4405	Peace Officer Classifications.
4406	(i) "Public official" means the same as that term is defined in Section [36-11-102]
4407	<u>67-1c-101</u> .
4408	(j) "State institution of higher education" means the same as that term is defined in
4409	Section 53B-3-102.
4410	(k) "Vehicle" means every device in, upon, or by which any person or property is or
4411	may be transported or drawn upon a highway, excepting devices used exclusively upon
4412	stationary rails or tracks.
4413	(2) The definitions provided in Subsection (1) are to be applied throughout this title in
4414	addition to definitions that are applicable to specific chapters or parts.
4415	Section 116. Section 53-3-109 is amended to read:
4416	53-3-109. Records Access Fees Rulemaking.
4417	(1) (a) Except as provided in this section, all records of the division shall be classified
4418	and disclosed in accordance with Title 63G, Chapter 2, Government Records Access and
4419	Management Act.
4420	(b) The division may disclose personal identifying information in accordance with 18
4421	U.S.C. Chapter 123:
4422	(i) to a licensed private investigator holding a valid agency license, with a legitimate
4423	business need;
4424	(ii) to an insurer, insurance support organization, or a self-insured entity, or its agents,
4425	employees, or contractors that issues any motor vehicle insurance under Title 31A, Chapter 22,
4426	Part 3, Motor Vehicle Insurance, for use in connection with claims investigation activities,
4427	antifraud activities, rating, or underwriting for any person issued a license certificate under this
4428	chapter;
4429	(iii) to a depository institution as that term is defined in Section 7-1-103;

4430	(iv) to the State Tax Commission for the purposes of tax fraud detection and
4431	prevention and any other use required by law;
4432	(v) subject to Subsection (7), to the University of Utah for data collection in relation to
4433	genetic and epidemiologic research; or
4434	(vi) (A) to a government entity, including any court or law enforcement agency, to
4435	fulfill the government entity's functions; or
4436	(B) to a private person acting on behalf of a government entity to fulfill the government
4437	entity's functions, if the division determines disclosure of the information is in the interest of
4438	public safety.
4439	(2) (a) A person who receives personal identifying information shall be advised by the
4440	division that the person may not:
4441	(i) disclose the personal identifying information from that record to any other person;
4442	or
4443	(ii) use the personal identifying information from that record for advertising or
4444	solicitation purposes.
4445	(b) Any use of personal identifying information by an insurer or insurance support
4446	organization, or by a self-insured entity or its agents, employees, or contractors not authorized
4447	by Subsection (1)(b)(ii) is:
4448	(i) an unfair marketing practice under Section 31A-23a-402; or
4449	(ii) an unfair claim settlement practice under Subsection 31A-26-303(3).
4450	(3) (a) Notwithstanding the provisions of Subsection (1)(b), the division or its designee
4451	may disclose portions of a driving record, in accordance with this Subsection (3), to:
4452	(i) an insurer as defined under Section 31A-1-301, or a designee of an insurer, for
4453	purposes of assessing driving risk on the insurer's current motor vehicle insurance
4454	policyholders;
4455	(ii) an employer or a designee of an employer, for purposes of monitoring the driving
4456	record and status of current employees who drive as a responsibility of the employee's
4457	employment if the requester demonstrates that the requester has obtained the written consent of
4458	the individual to whom the information pertains; and
4459	(iii) an employer or the employer's agents to obtain or verify information relating to a

holder of a commercial driver license that is required under 49 U.S.C. Chapter 313.

4461	(b) A disclosure under Subsection (3)(a)(1) shall:
4462	(i) include the licensed driver's name, driver license number, date of birth, and an
4463	indication of whether the driver has had a moving traffic violation that is a reportable violation
4464	as defined under Section 53-3-102 during the previous month;
4465	(ii) be limited to the records of drivers who, at the time of the disclosure, are covered
4466	under a motor vehicle insurance policy of the insurer; and
4467	(iii) be made under a contract with the insurer or a designee of an insurer.
4468	(c) A disclosure under Subsection (3)(a)(ii) or (iii) shall:
4469	(i) include the licensed driver's name, driver license number, date of birth, and an
4470	indication of whether the driver has had a moving traffic violation that is a reportable violation
4471	as defined under Section 53-3-102, during the previous month;
4472	(ii) be limited to the records of a current employee of an employer;
4473	(iii) be made under a contract with the employer or a designee of an employer; and
4474	(iv) include an indication of whether the driver has had a change reflected in the
4475	driver's:
4476	(A) driving status;
4477	(B) license class;
4478	(C) medical self-certification status; or
4479	(D) medical examiner's certificate under 49 C.F.R. Sec. 391.45.
4480	(d) The contract under Subsection (3)(b)(iii) or (c)(iii) shall specify:
4481	(i) the criteria for searching and compiling the driving records being requested;
4482	(ii) the frequency of the disclosures;
4483	(iii) the format of the disclosures, which may be in bulk electronic form; and
4484	(iv) a reasonable charge for the driving record disclosures under this Subsection (3).
4485	(4) The division may charge fees:
4486	(a) in accordance with Section 53-3-105 for searching and compiling its files or
4487	furnishing a report on the driving record of a person;
4488	(b) for each document prepared under the seal of the division and deliver upon request
4489	a certified copy of any record of the division, and charge a fee set in accordance with Section
4490	63J-1-504 for each document authenticated; and
4491	(c) established in accordance with the procedures and requirements of Section

4492	63J-1-504 for disclosing personal identifying information under Subsection (1)(b).
4493	(5) Each certified copy of a driving record furnished in accordance with this section is
4494	admissible in any court proceeding in the same manner as the original.
4495	(6) (a) A driving record furnished under this section may only report on the driving
4496	record of a person for a period of 10 years.
4497	(b) Subsection (6)(a) does not apply to court or law enforcement reports, reports of
4498	commercial driver license violations, or reports for commercial driver license holders.
4499	(7) (a) The division shall include on each application for or renewal of a license or
4500	identification card under this chapter:
4501	(i) the following notice: "The Driver License Division may disclose the information
4502	provided on this form to an entity described in Utah Code Ann. Subsection
4503	53-3-109(1)(b)(v).";
4504	(ii) a reference to the website described in Subsection (7)(b); and
4505	(iii) a link to the division website for:
4506	(A) information provided by the division, after consultation with the University of
4507	Utah, containing the explanation and description described in Subsection (7)(b); and
4508	(B) an online form for the individual to opt out of the disclosure of personal identifying
4509	information as described in Subsection (1)(b)(v).
4510	(b) On or before July 1, 2020, and in consultation with the division, the University of
4511	Utah shall create a website that provides an explanation and description of:
4512	(i) what information may be disclosed by the division to the University of Utah under
4513	Subsection (1)(b)(v);
4514	(ii) the methods and timing of anonymizing the information;
4515	(iii) for situations where the information is not anonymized:
4516	(A) how the information is used;
4517	(B) how the information is secured;
4518	(C) how long the information is retained; and
4519	(D) who has access to the information;
4520	(iv) research and statistical purposes for which the information is used; and
4521	(v) other relevant details regarding the information.

(c) The website created by the University of Utah described in Subsection (7)(b) shall

include the following:

- (i) a link to the division website for an online form for the individual to opt out of the disclosure of personal identifying information as described in Subsection (1)(b)(v); and
- (ii) a link to an online form for the individual to affirmatively choose to remove, subject to Subsection (7)(e)(ii), personal identifying information from the database controlled by the University of Utah that was disclosed pursuant to Subsection (1)(b)(v).
- (d) In the course of business, the division shall provide information regarding the disclosure of personal identifying information, including providing on the division website:
- (i) a link to the website created under Subsection (7)(b) to provide individuals with information regarding the disclosure of personal identifying information under Subsection (1)(b)(v); and
 - (ii) a link to the division website for:
- (A) information provided by the division, after consultation with the University of Utah, containing the explanation and description described in Subsection (7)(b); and
- (B) an online form for the individual to opt out of the disclosure of personal identifying information as described in Subsection (1)(b)(v).
- (e) (i) The division may not disclose the personal identifying information under Subsection (1)(b)(v) if an individual opts out of the disclosure as described in Subsection (7)(a)(iii)(B) or (7)(c)(i).
- (ii) (A) Except as provided in Subsection (7)(e)(ii)(B), if an individual makes a request as described in Subsection (7)(c)(ii), the University of Utah shall, within 90 days of receiving the request, remove and destroy the individual's personal identifying information received under Subsection (1)(b)(v) from a database controlled by the University of Utah.
- (B) The University of Utah is not required to remove an individual's personal identifying information as described in Subsection (7)(e)(ii)(A) from data released to a research study before the date of the request described in Subsection (7)(c)(ii).
- (f) (i) Subject to prioritization of the Audit Subcommittee created in Section [36-12-8] 36-3a-301, the Office of the Legislative Auditor General shall conduct an audit and issue a report on:
- 4552 (A) procedures and safeguards utilized by the University of Utah related to the security 4553 of personal identifying information disclosed pursuant to Subsection (1)(b)(v); and

(B) potential risks of disclosure or breaches in the security of personal identifying information disclosed pursuant to Subsection (1)(b)(v).

- (ii) The Office of the Legislative Auditor General shall provide the report described in Subsection (7)(f)(i) to the Transportation Interim Committee before October 31, 2021.
- (g) (i) The University of Utah shall report to the Transportation Interim Committee before October 31, 2020, regarding the information described in Subsection (7)(b).
- (ii) The University of Utah shall conduct a biennial internal information security audit of the information systems that store the data received pursuant to Subsection (1)(b)(v), and, beginning in the year 2023, provide a biennial report of the findings of the internal audit to the Transportation Interim Committee.
- (8) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the division may make rules to designate:
 - (a) what information shall be included in a report on the driving record of a person;
 - (b) the form of a report or copy of the report which may include electronic format;
- (c) the form of a certified copy, as required under Section 53-3-216, which may include electronic format;
- (d) the form of a signature required under this chapter which may include electronic format;
- (e) the form of written request to the division required under this chapter which may include electronic format;
- (f) the procedures, requirements, and formats for disclosing personal identifying information under Subsection (1)(b); and
- (g) the procedures, requirements, and formats necessary for the implementation of Subsection (3).
- (9) (a) It is a class B misdemeanor for a person to knowingly or intentionally access, use, disclose, or disseminate a record created or maintained by the division or any information contained in a record created or maintained by the division for a purpose prohibited or not permitted by statute, rule, regulation, or policy of a governmental entity.
- 4582 (b) A person who discovers or becomes aware of any unauthorized use of records
 4583 created or maintained by the division shall inform the commissioner and the division director
 4584 of the unauthorized use.

4585	Section 117. Section 53-9-121 is amended to read:
4586	53-9-121. Limited-use license.
4587	(1) As used in this section:
4588	(a) "Legislative body" means:
4589	(i) the Legislature;
4590	(ii) the Utah House of Representatives;
4591	(iii) the Utah Senate;
4592	(iv) a special investigative committee; or
4593	(v) a staff office of the Legislature.
4594	(b) "Special investigative committee" is as defined in Subsection [36-12-9]
4595	<u>36-3a-301(1).</u>
4596	(2) Notwithstanding any provision of this chapter, a person is qualified to receive a
4597	limited-use license if the person:
4598	(a) is licensed, in good standing, by another state, district, or territory of the United
4599	States to provide the services of a private investigator or private detective; and
4600	(b) is retained by a legislative body to provide the services of a private investigator or
4601	private detective for:
4602	(i) a special investigative committee; or
4603	(ii) a purpose relating to impeachment.
4604	(3) A person holding a limited-use license may only provide the services described in
4605	Subsection (2)(b).
4606	(4) The bureau shall issue a limited-use license to a person within five days after the
4607	day on which the bureau receives notice from a legislative body that:
4608	(a) the person meets the qualifications described in Subsection (2)(a); and
4609	(b) the legislative body has retained the person to provide the services described in
4610	Subsection (2)(b).
4611	(5) The bureau may not:
4612	(a) impose a qualification for the receipt of a limited-use license other than the
4613	qualifications described in Subsection (2)(a); or
4614	(b) charge a fee to issue a limited-use license.
4615	(6) A limited-use license expires when the person to whom it is issued is no longer

4616	retained by a legislative body to provide a service described in Subsection (2)(b).
4617	Section 118. Section 53B-1-404 is amended to read:
4618	53B-1-404. Membership of the board Student appointee Terms Oath
4619	Officers Committees Bylaws Meetings Quorum Vacancies Compensation
4620	Training.
4621	(1) The board consists of 18 residents of the state appointed by the governor with the
4622	advice and consent of the Senate, in accordance with Title 63G, Chapter 24, Part 2, Vacancies,
4623	as follows:
4624	(a) subject to Subsections (2)(a), (3), and (6)(b)(ii), 16 members appointed from among
4625	candidates presented to the governor by a nominating committee; and
4626	(b) two student members appointed as described in Subsection (4).
4627	(2) (a) For an appointment of a member effective July 1, 2020, the governor shall
4628	appoint the member in accordance with Section 53B-1-501.
4629	(b) Unless appointed by the governor as described in Section 53B-1-501, the term of
4630	each individual who is a member of the State Board of Regents on May 12, 2020, expires on
4631	June 30, 2020.
4632	(3) If the governor is not satisfied with a sufficient number of the candidates presented
4633	by the nominating committee to make the required number of appointments, the governor may
4634	request that the committee nominate additional candidates.
4635	(4) (a) For the appointments described in Subsection (1)(b), the governor shall appoint:
4636	(i) one individual who is enrolled in a certificate program at a technical college at the
4637	time of the appointment; and
4638	(ii) one individual who:
4639	(A) is a fully matriculated student enrolled in a degree-granting institution; and
4640	(B) is not serving as a student body president at the time of the nomination.
4641	(b) The governor shall select:
4642	(i) an appointee described in Subsection (4)(a)(i) from among three nominees,
4643	presented to the governor by a committee consisting of eight students, one from each technical
4644	college, each of whom is recognized by the student's technical college; and
4645	(ii) an appointee described in Subsection (4)(a)(ii) from among three nominees
4646	presented to the governor by the student body presidents of degree-granting institutions.

4647 (c) An appointee described in Subsection (4)(a) is not subject to the public comment process described in Section 63G-24-204.

- (5) (a) All appointments to the board shall be made on a nonpartisan basis.
- 4650 (b) An individual may not serve simultaneously on the board and an institution board 4651 of trustees.

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- (6) (a) (i) Except as provided in Subsection (6)(a)(ii) and Section 53B-1-501, members shall be appointed to six-year staggered terms, each of which begins on July 1 of the year of appointment.
 - (ii) A member described in Subsection (1)(b) shall be appointed to a one-year term.
- 4656 (b) (i) A member described in Subsection (1)(a) may serve up to two consecutive full 4657 terms.
 - (ii) The governor may appoint a member described in Subsection (1)(a) to a second consecutive full term without a recommendation from the nominating committee.
 - (iii) A member described in Subsection (1)(b) may not serve more than one full term.
 - (c) (i) The governor may remove a member for cause.
- 4662 (ii) The governor shall consult with the president of the Senate before removing a member.
 - (7) (a) A member shall take the official oath of office before entering upon the duties of office.
 - (b) The oath shall be filed with the Division of Archives and Records Services.
 - (8) The board shall elect a chair and vice chair from among the board's members who shall serve terms of two years and until their successors are chosen and qualified.
 - (9) (a) The board shall appoint a secretary from the commissioner's staff to serve at the board's discretion.
 - (b) The secretary is a full-time employee.
 - (c) The secretary shall record and maintain a record of all board meetings and perform other duties as the board directs.
 - (10) (a) The board may establish advisory committees in addition to the advisory council described in Section 53B-1-407.
- 4676 (b) All matters requiring board determination shall be addressed in a properly convened meeting of the board or the board's executive committee.

4678 (11) (a) The board shall enact bylaws for the board's own government not inconsistent 4679 with the constitution or the laws of this state. 4680 (b) The board shall provide for an executive committee in the bylaws that: 4681 (i) has the full authority of the board to act upon routine matters during the interim 4682 between board meetings; 4683 (ii) may not act on nonroutine matters except under extraordinary and emergency circumstances; and 4684 4685 (iii) shall report to the board at the board's next meeting following an action undertaken 4686 by the executive committee. 4687 (12) (a) The board shall meet regularly upon the board's own determination. 4688 (b) The board may also meet, in full or executive session, at the request of the chair, 4689 the commissioner, or at least five members of the board. 4690 (13) A quorum of the board is required to conduct the board's business and consists of 4691 10 members. 4692 (14) (a) A vacancy in the board occurring before the expiration of a member's full term 4693 shall be immediately filled through the nomination process described in Section 53B-1-406 and 4694 in this section. 4695 (b) An individual appointed under Subsection (14)(a) serves for the remainder of the 4696 unexpired term. 4697 (15) (a) (i) Subject to Subsection (15)(a)(ii), a member shall receive a daily salary for 4698 each calendar day that the member attends a board meeting that is the same as the daily salary 4699 for a member of the Legislature described in Section [36-2-3] 36-2a-304. 4700 (ii) A member may receive a salary for up to 10 calendar days per calendar year. 4701 (b) A member may receive per diem and travel expenses in accordance with: 4702 (i) Section 63A-3-106; 4703 (ii) Section 63A-3-107; and

- 4705 63A-3-107.4706 (16) The commissioner shall provide to each member:
- 4707 (a) initial training when the member joins the board; and
- 4708 (b) ongoing annual training.

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(iii) rules made by the Division of Finance pursuant to Sections 63A-3-106 and

4709	(17) A board member shall comply with the conflict of interest provisions described in
4710	Title 63G, Chapter 24, Part 3, Conflicts of Interest.
4711	Section 119. Section 53B-7-708 is amended to read:
4712	53B-7-708. Legislative audit.
4713	(1) Subject to prioritization of the Audit Subcommittee, the Office of the Legislative
4714	Auditor General established under Section [36-12-15] 36-4a-301 shall in any fiscal year:
4715	(a) conduct an audit of money appropriated for performance funding; and
4716	(b) prepare and submit a written report for an audit described in this section in
4717	accordance with Subsection [36-12-15] <u>36-4a-301</u> (4)(b)(ii).
4718	(2) An audit described in this section shall include:
4719	(a) an evaluation of the implementation of performance funding; and
4720	(b) the use of performance funding.
4721	Section 120. Section 53E-3-202 is amended to read:
4722	53E-3-202. Compensation for members of the state board Insurance Per
4723	diem and expenses.
4724	(1) The salary for a member of the state board is set in accordance with Section
4725	[36-2-3] $36-2a-304$.
4726	(2) Compensation for a member of the state board is payable monthly.
4727	(3) A state board member may participate in any group insurance plan provided to
4728	employees of the state board as part of the state board member's compensation on the same
4729	basis as required for employee participation.
4730	(4) In addition to the provisions of Subsections (1) and (3), a state board member may
4731	receive per diem and travel expenses in accordance with:
4732	(a) Section 63A-3-106;
4733	(b) Section 63A-3-107; and
4734	(c) rules made by the Division of Finance pursuant to Sections 63A-3-106 and
4735	63A-3-107.
4736	Section 121. Section 53F-5-601 is amended to read:
4737	53F-5-601. Definitions.
4738	As used in this part:
4739	(1) "American Indian and Alaskan Native concentrated school" means a school where

4740	at least 29% of the school's students are American Indian or Alaskan Native.
4741	(2) "Native American Legislative Liaison Committee" means the committee created in
4742	Section [36-22-1] <u>36-6a-501</u> .
4743	(3) "State plan" means the state plan adopted under Laws of Utah 2015, Chapter 53,
4744	Section 7.
4745	(4) "Teacher" means an individual employed by a school district or charter school who
4746	is required to hold an educator license issued by the state board and who has an assignment to
4747	teach in a classroom.
4748	Section 122. Section 53F-5-604 is amended to read:
4749	53F-5-604. Liaison Reporting Meeting.
4750	(1) Subject to budget constraints, the superintendent of public instruction appointed
4751	under Section 53E-3-301 shall appoint an individual as the American Indian-Alaskan Native
4752	Public Education Liaison.
4753	(2) The liaison shall:
4754	(a) work under the direction of the superintendent in the development and
4755	implementation of the state plan; and
4756	(b) annually report to the Native American Legislative Liaison Committee created
4757	under Section [36-22-1] <u>36-6a-501</u> regarding:
4758	(i) what entities receive a grant under this part;
4759	(ii) the effectiveness of the expenditures of grant money; and
4760	(iii) recommendations, if any, for additional legislative action.
4761	(3) The Native American Legislative Liaison Committee shall annually schedule at
4762	least one meeting at which education is discussed with selected stakeholders.
4763	Section 123. Section 58-60-405 is amended to read:
4764	58-60-405. Qualifications for licensure.
4765	(1) An applicant for licensure as a clinical mental health counselor shall:
4766	(a) submit an application on a form provided by the division;
4767	(b) pay a fee determined by the department under Section 63J-1-504;
4768	(c) produce certified transcripts evidencing completion of:
4769	(i) a master's or doctorate degree conferred to the applicant in:
4770	(A) clinical mental health counseling, clinical rehabilitation counseling, counselor

education and supervision from a program accredited by the Council for Accreditation of
Counseling and Related Educational Programs; or

- (B) clinical mental health counseling or an equivalent field from a program affiliated with an institution that has accreditation that is recognized by the Council for Higher Education Accreditation; and
- (ii) at least 60 semester credit hours or 90 quarter credit hours of coursework related to an educational program described in Subsection (1)(d)(i);
- (d) have completed a minimum of 4,000 hours of clinical mental health counselor training as defined by division rule under Section 58-1-203:
 - (i) in not less than two years;
- (ii) under the supervision of a clinical mental health counselor, psychiatrist, psychologist, clinical social worker, registered psychiatric mental health nurse specialist, or marriage and family therapist supervisor approved by the division in collaboration with the board;
 - (iii) obtained after completion of the education requirement in Subsection (1)(c); and
- (iv) including a minimum of two hours of training in suicide prevention via a course that the division designates as approved;
- (e) document successful completion of not less than 1,000 hours of supervised training in mental health therapy obtained after completion of the education requirement in Subsection (1)(c), which training may be included as part of the 4,000 hours of training in Subsection (1)(d), and of which documented evidence demonstrates not less than 100 of the hours were obtained under the direct supervision of a mental health therapist, as defined by rule; and
- (f) pass the examination requirement established by division rule under Section 58-1-203.
- (2) (a) An applicant for licensure as an associate clinical mental health counselor shall comply with the provisions of Subsections (1)(a), (b), and (c).
- (b) Except as provided under Subsection (2)(c), an individual's licensure as an associate clinical mental health counselor is limited to the period of time necessary to complete clinical training as described in Subsections (1)(d) and (e) and extends not more than one year from the date the minimum requirement for training is completed.
 - (c) The time period under Subsection (2)(b) may be extended to a maximum of two

4802	years past the date the minimum supervised clinical training requirement has been completed,
4803	if the applicant presents satisfactory evidence to the division and the appropriate board that the
4804	individual is:
4805	(i) making reasonable progress toward passing of the qualifying examination for that
4806	profession; or
4807	(ii) otherwise on a course reasonably expected to lead to licensure.
4808	(3) (a) Notwithstanding Subsection (1)(c), an applicant satisfies the education
4809	requirement described in Subsection (1)(c) if the applicant submits documentation verifying:
4810	(i) satisfactory completion of a doctoral or master's degree from an educational
4811	program in rehabilitation counseling accredited by the Council for Accreditation of Counseling
4812	and Related Educational Programs;
4813	(ii) satisfactory completion of at least 60 semester credit hours or 90 quarter credit
4814	hours of coursework related to an educational program described in Subsection (1)(c)(i); and
4815	(iii) that the applicant received a passing score that is valid and in good standing on:
4816	(A) the National Counselor Examination; and
4817	(B) the National Clinical Mental Health Counseling Examination.
4818	(b) During the 2021 interim, the division shall report to the Occupational and
4819	Professional Licensure Review Committee created in Section [36-23-102] <u>36-6a-402</u> on:
4820	(i) the number of applicants who applied for licensure under this Subsection (3);
4821	(ii) the number of applicants who were approved for licensure under this Subsection
4822	(3);
4823	(iii) any changes to division rule after May 12, 2020, regarding the qualifications for
4824	licensure under this section; and
4825	(iv) recommendations for legislation or other action that the division considers
4826	necessary to carry out the provisions of this Subsection (3).
4827	Section 124. Section 59-1-403.1 is amended to read:
4828	59-1-403.1. Disclosure of return information.
4829	(1) As used in this section:
4830	(a) "Office" means:
4831	(i) the Office of the Legislative Fiscal Analyst, established in Section [36-12-13]
4832	36-4a-201:

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4833	(ii) the Office of Legislative Research and General Counsel, established in Section
4834	[36-12-12] <u>36-4a-101</u> ; or
4835	(iii) the Governor's Office of Planning and Budget, created in Section 63J-4-201.
4836	(b) (i) "Return information" means information gained by the commission that is
4837	required to be attached to or included in a return filed with the commission.
4838	(ii) "Return information" does not include information that the commission is
4839	prohibited from disclosing by federal law, federal regulation, or federal publication.
4840	(2) (a) Notwithstanding Subsection 59-1-403(2), the commission, at the request of an
4841	office, shall provide to the office all return information with the items described in Subsection
4842	(2)(b) removed.
4843	(b) For purposes of a request for return information made under Subsection (2)(a), the
4844	commission shall redact or remove any name, address, social security number, or taxpayer
4845	identification number.
4846	(3) (a) An office may disclose return information received from the commission in
4847	accordance with this section only:
4848	(i) (A) as a fiscal estimate, fiscal note information, or statistical information; and
4849	(B) in a manner that reasonably protects the identification of a particular taxpayer; or
4850	(ii) to another office.
4851	(b) A person may not request return information, other than the return information that
4852	the office discloses in accordance with Subsection (3)(a), from an office under Title 63G,
4853	Chapter 2, Government Records Access and Management Act, or this section, if that office
4854	received the return information from the commission in accordance with this section.
4855	(c) An office may not disclose to a person that requests return information any return
4856	information other than the return information that the office discloses in accordance with
4857	Subsection (3)(a).
4858	(4) Any individual who violates Subsection (3)(a):
4859	(a) is guilty of a class A misdemeanor; and
4860	(b) shall be:
4861	(i) dismissed from office; and
4862	(ii) disqualified from holding public office in this state for a period of five years after

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dismissal.

4864 (5) (a) An office and the commission may enter into an agreement specifying the 4865 procedures for accessing, storing, and destroying return information requested in accordance 4866 with this section. (b) An office's access to return information is governed by this section, and except as 4867 4868 provided in Subsection (5)(a), may not be limited by any agreement. 4869 Section 125. Section **62A-4a-207** is amended to read: 4870 62A-4a-207. Legislative Oversight Panel -- Responsibilities. 4871 (1) (a) There is created the Child Welfare Legislative Oversight Panel composed of the 4872 following members: 4873 (i) two members of the Senate, one from the majority party and one from the minority 4874 party, appointed by the president of the Senate; and 4875 (ii) three members of the House of Representatives, two from the majority party and 4876 one from the minority party, appointed by the speaker of the House of Representatives. 4877 (b) Members of the panel shall serve for two-year terms, or until their successors are 4878 appointed. 4879 (c) A vacancy exists whenever a member ceases to be a member of the Legislature, or 4880 when a member resigns from the panel. Vacancies shall be filled by the appointing authority, 4881 and the replacement shall fill the unexpired term. 4882 (2) The president of the Senate shall designate one of the senators appointed to the 4883 panel under Subsection (1) as the Senate chair of the panel. The speaker of the House of 4884 Representatives shall designate one of the representatives appointed to the panel under 4885 Subsection (1) as the House chair of the panel. 4886 (3) The panel shall follow the interim committee rules established by the Legislature. 4887 (4) The panel shall: 4888 (a) examine and observe the process and execution of laws governing the child welfare 4889 system by the executive branch and the judicial branch: 4890 (b) upon request, receive testimony from the public, the juvenile court, and from all 4891 state agencies involved with the child welfare system, including the division, other offices and

(c) before October 1 of each year, receive a report from the judicial branch identifying

agencies within the department, the attorney general's office, the Office of Guardian Ad Litem,

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and school districts;

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4895	the cases not in compliance with the time limits established in the following sections, and the
4896	reasons for noncompliance:
4897	(i) Subsection 80-3-301(1), regarding shelter hearings:

- (i) Subsection 80-3-301(1), regarding shelter hearings;
- 4898 (ii) Section 80-3-401, regarding pretrial and adjudication hearings;
 - (iii) Section 80-3-406, regarding dispositional hearings and reunification services; and
- 4900 (iv) Section 80-3-409, regarding permanency hearings and petitions for termination;
 - (d) receive recommendations from, and make recommendations to the governor, the Legislature, the attorney general, the division, the Office of Guardian Ad Litem, the juvenile court, and the public;
 - (e) (i) receive reports from the executive branch and the judicial branch on budgetary issues impacting the child welfare system; and
 - (ii) recommend, as the panel considers advisable, budgetary proposals to the Social Services Appropriations Subcommittee and the Executive Offices and Criminal Justice Appropriations Subcommittee, which recommendation should be made before December 1 of each year;
 - (f) study and recommend proposed changes to laws governing the child welfare system;
 - (g) study actions the state can take to preserve, unify, and strengthen the child's family ties whenever possible in the child's best interest, including recognizing the constitutional rights and claims of parents whenever those family ties are severed or infringed;
 - (h) perform such other duties related to the oversight of the child welfare system as the panel considers appropriate; and
 - (i) annually report the panel's findings and recommendations to the president of the Senate, the speaker of the House of Representatives, the Health and Human Services Interim Committee, and the Judiciary Interim Committee.
 - (5) (a) The panel has authority to review and discuss individual cases.
 - (b) When an individual case is discussed, the panel's meeting may be closed pursuant to Title 52, Chapter 4, Open and Public Meetings Act.
 - (c) When discussing an individual case, the panel shall make reasonable efforts to identify and consider the concerns of all parties to the case.
- 4925 (6) (a) The panel has authority to make recommendations to the Legislature, the

governor, the Board of Juvenile Court Judges, the division, and any other statutorily created entity related to the policies and procedures of the child welfare system. The panel does not have authority to make recommendations to the court, the division, or any other public or private entity regarding the disposition of any individual case.

- (b) The panel may hold public hearings, as it considers advisable, in various locations within the state in order to afford all interested persons an opportunity to appear and present their views regarding the child welfare system in this state.
- (7) (a) All records of the panel regarding individual cases shall be classified private, and may be disclosed only in accordance with federal law and the provisions of Title 63G, Chapter 2, Government Records Access and Management Act.
- (b) The panel shall have access to all of the division's records, including those regarding individual cases. In accordance with Title 63G, Chapter 2, Government Records Access and Management Act, all documents and information received by the panel shall maintain the same classification that was designated by the division.
 - (8) In order to accomplish its oversight functions, the panel has:
- 4941 (a) all powers granted to legislative interim committees in Section [36-12-11] 4942 <u>36-3a-501</u>; and
 - (b) legislative subpoena powers under Title 36, Chapter [14, Legislative Subpoena Powers] 5a, Legislative Subpoenas.
 - (9) Compensation and expenses of a member of the panel who is a legislator are governed by Section [36-2-2] 36-2a-204 and Legislative Joint Rules, Title 5, Legislative Compensation and Expenses.
 - (10) (a) The Office of Legislative Research and General Counsel shall provide staff support to the panel.
 - (b) The panel is authorized to employ additional professional assistance and other staff members as it considers necessary and appropriate.
 - Section 126. Section **63A-5b-1107** is amended to read:
- **63A-5b-1107.** Development of new correctional facilities.
- 4954 (1) As used in this section:

4955 (a) "Committee" means the Legislative Management Committee created in Section 4956 [36-12-6] 36-3a-201.

(b) "New correctional facilities" means a new prison and related facilities to be constructed to replace the state prison located in Draper.

- (c) "Prison project" means all aspects of a project for the design and construction of new correctional facilities on the selected site, including:
 - (i) the acquisition of land, interests in land, easements, or rights-of-way;
 - (ii) site improvement; and

- (iii) the acquisition, construction, equipping, or furnishing of facilities, structures, infrastructure, roads, parking facilities, utilities, and improvements, whether on or off the selected site, that are necessary, incidental, or convenient to the development of new correctional facilities on the selected site.
 - (d) "Selected site" means the site selected as the site for new correctional facilities.
- (2) In consultation with the committee, the division shall oversee the prison project, as provided in this section.
- (3) (a) In accordance with Title 63G, Chapter 6a, Utah Procurement Code, and this section, the division shall:
- (i) enter into contracts with persons providing professional and construction services for the prison project;
- (ii) provide reports to the committee regarding the prison project, as requested by the committee; and
- (iii) consider input from the committee on the prison project, subject to Subsection (3)(b).
 - (b) The division may not consult with or receive input from the committee regarding:
- (i) the evaluation of proposals from persons seeking to provide professional and construction services for the prison project; or
- (ii) the selection of persons to provide professional and construction services for the prison project.
- (c) A contract with a project manager or person with a comparable position on the prison project shall include a provision that requires the project manager or other person to provide reports to the committee regarding the prison project, as requested by the committee.
- (4) All contracts associated with the design or construction of new correctional facilities shall be awarded and managed by the division in accordance with Title 63G, Chapter

4988 6a, Utah Procurement Code, and this section.

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- (5) The division shall coordinate with the Department of Corrections, created in Section 64-13-2, and the State Commission on Criminal and Juvenile Justice, created in Section 63M-7-201, during the prison project to help ensure that the design and construction of new correctional facilities are conducive to and consistent with, and help to implement any reforms of or changes to, the state's corrections system and corrections programs.
- (6) (a) There is created within the General Fund a restricted account known as the "Prison Development Restricted Account."
 - (b) The account created in Subsection (6)(a) is funded by legislative appropriations.
 - (c) (i) The account shall earn interest or other earnings.
- (ii) The Division of Finance shall deposit interest or other earnings derived from the investment of account funds into the account.
- (d) Upon appropriation from the Legislature, money from the account shall be used to fund the Prison Project Fund created in Subsection (7).
 - (7) (a) There is created a capital projects fund known as the "Prison Project Fund."
 - (b) The fund consists of:
 - (i) money appropriated to the fund by the Legislature; and
- (ii) proceeds from the issuance of bonds authorized in Section 63B-25-101 to provide funding for the prison project.
 - (c) (i) The fund shall earn interest or other earnings.
 - (ii) The Division of Finance shall deposit interest or other earnings derived from the investment of fund money into the fund.
 - (d) Money in the fund shall be used by the division to fund the prison project.
- Section 127. Section **63A-14-202** is amended to read:
- 5012 63A-14-202. Independent Executive Branch Ethics Commission -- Membership.
- 5013 (1) (a) There is created the Independent Executive Branch Ethics Commission, 5014 consisting of the following five members appointed by the governor, each of whom shall be 5015 registered to vote in the state at the time of appointment:
 - (i) two members who served:
- 5017 (A) as elected officials in state government no more recently than four years before the day on which the member is appointed; or

5019	(B) in a management position in the state executive branch no more recently than four
5020	years before the day on which the member is appointed;
5021	(ii) one member who:
5022	(A) has served, but no longer actively serves, as a judge of a court in the state; or
5023	(B) is a licensed attorney in the state and is not, and has not been, a judge; and
5024	(iii) two citizen members.
5025	(b) The governor shall make appointments to the commission as follows:
5026	(i) each executive branch elected official, other than the governor, shall select, and
5027	provide to the governor, at least two names for potential appointment to one of the membership
5028	positions described in Subsection (1)(a);
5029	(ii) the governor shall determine which of the executive branch elected officials
5030	described in Subsection (1)(b)(i) shall select names for which membership position;
5031	(iii) the governor shall appoint to the commission one of the names provided by each
5032	executive branch elected official described in Subsection (1)(b)(i);
5033	(iv) the governor shall directly appoint the remaining member of the commission; and
5034	(v) if an executive branch elected official fails to submit names to the governor within
5035	15 days after the day on which the governor makes the determination described in Subsection
5036	(1)(b)(ii), the governor shall directly appoint a person to fill the applicable membership
5037	position.
5038	(2) A member of the commission may not, during the member's term of office on the
5039	commission, act or serve as:
5040	(a) an officeholder as defined in Section 20A-11-101;
5041	(b) an agency head as defined in Section 67-16-3;
5042	(c) a lobbyist as defined in [Section 36-11-102 or 36-11a-102] Sections 11-65-101 and
5043	<u>67-1c-101</u> ;
5044	(d) a principal as defined in [Section 36-11-102 or 36-11a-102] Sections 11-65-101
5045	<u>and 67-1c-101;</u> or
5046	(e) an employee of the state.
5047	(3) (a) Except as provided in Subsection (3)(b), each member of the commission shall
5048	serve a four-year term.

(b) The governor shall set the first term of two of the members of the commission at

two years, so that approximately half of the commission is appointed, or reappointed, everytwo years.

- (c) When a vacancy occurs in the commission's membership for any reason, the governor shall appoint a replacement member for the unexpired term of the vacating member, in accordance with Subsection (1).
- (d) The governor may not appoint a member to serve more than two full terms, whether those terms are two or four years.
- (e) (i) The governor, or a majority of the commission, may remove a member from the commission only for cause.
- (ii) The governor may not remove a member from the commission during any period of time when the commission is investigating or considering a complaint alleging an ethics violation against the governor or lieutenant governor.
- (f) If a commission member determines that the commission member has a conflict of interest in relation to a complaint, the remaining members of the commission shall appoint an individual to serve in that member's place for the purpose of reviewing that complaint.
- (4) (a) A member of the commission may not receive compensation or benefits for the member's service, but may receive per diem and expenses incurred in the performance of the member's official duties at the rates established by the Division of Finance under Sections 63A-3-106 and 63A-3-107.
 - (b) A member may decline to receive per diem and expenses for the member's service.
- (5) (a) The commission members shall convene a meeting annually each January and elect, by majority vote, a chair from among the commission members.
 - (b) An individual may not serve as chair for more than two consecutive years.
 - (6) The commission:

- (a) is an independent entity established within the department for budgetary and general administrative purposes only; and
- (b) is not under the direction or control of the department, the executive director, or any other officer or employee of the department.
 - Section 128. Section **63A-15-201** is amended to read:
- **63A-15-201.** Commission established -- Membership.
- 5080 (1) There is established a Political Subdivisions Ethics Review Commission.

5081	(2) The commission is composed of seven individuals, each of whom is registered to
5082	vote in this state and appointed by the governor with the advice and consent of the Senate, as
5083	follows:
5084	(a) one member who has served, but no longer serves, as a judge of a court of record in
5085	this state;
5086	(b) one member who has served as a mayor or municipal council member no more
5087	recently than four years before the date of appointment;
5088	(c) one member who has served as a member of a local board of education no more
5089	recently than four years before the date of appointment;
5090	(d) two members who are lay persons; and
5091	(e) two members, each of whom is one of the following:
5092	(i) a municipal mayor no more recently than four years before the date of appointment;
5093	(ii) a municipal council member no more recently than four years before the date of
5094	appointment;
5095	(iii) a county mayor no more recently than four years before the date of appointment;
5096	(iv) a county commissioner no more recently than four years before the date of
5097	appointment;
5098	(v) a special service district administrative control board member no more recently
5099	than four years before the date of appointment;
5100	(vi) a local district board of trustees member no more recently than four years before
5101	the date of appointment; or
5102	(vii) a judge who has served, but no longer serves, as a judge of a court of record in
5103	this state.
5104	(3) (a) A member of the commission may not, during the member's term of office on
5105	the commission, act or serve as:
5106	(i) a political subdivision officer;
5107	(ii) a political subdivision employee;
5108	(iii) an agency head as defined in Section 67-16-3;
5109	(iv) a lobbyist as defined in [Section 36-11-102 or 36-11a-102] Sections 11-65-101 and
5110	<u>67-1c-101</u> ; or
5111	(v) a principal as defined in [Section 36-11-102 or 36-11a-102] Sections 11-65-101

5112 and 67-1c-101. 5113 (b) In addition to the seven members described in Subsection (2), the governor shall, 5114 with the advice and consent of the Senate, appoint one individual as an alternate member of the 5115 commission who: 5116 (i) may be a lay person; 5117 (ii) shall be registered to vote in the state; and (iii) complies with the requirements described in Subsection (3)(a). 5118 5119 (c) The alternate member described in Subsection (3)(b): 5120 (i) shall serve as a member of the commission in the place of one of the seven members 5121 described in Subsection (2) if that member is temporarily unable or unavailable to participate in 5122 a commission function or is disqualified under Section 63A-15-303; and 5123 (ii) may not cast a vote on the commission unless the alternate member is serving in 5124 the capacity described in Subsection (3)(c)(i). 5125 (4) (a) (i) Except as provided in Subsection (4)(a)(ii), each member of the commission 5126 shall serve a four-year term. 5127 (ii) When appointing the initial members upon formation of the commission, a member 5128 described in Subsections (2)(b) through (d) shall be appointed to a two-year term so that 5129 approximately half of the commission is appointed every two years. 5130 (b) (i) When a vacancy occurs in the commission's membership for any reason, a 5131 replacement member shall be appointed for the unexpired term of the vacating member using 5132 the procedures and requirements of Subsection (2). 5133 (ii) For the purposes of this section, an appointment for an unexpired term of a 5134 vacating member is not considered a full term. 5135 (c) A member may not be appointed to serve for more than two full terms, whether 5136 those terms are two or four years. 5137 (d) A member of the commission may resign from the commission by giving one 5138 month's written notice of the resignation to the governor. 5139 (e) The governor shall remove a member from the commission if the member:

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turpitude; or

(i) is convicted of, or enters a plea of guilty to, a crime involving moral turpitude;

(ii) enters a plea of no contest or a plea in abeyance to a crime involving moral

5143	(iii) fails to meet the qualifications of office as provided in this section.
5144	(f) (i) If a commission member is accused of wrongdoing in a complaint, or if a
5145	commission member has a conflict of interest in relation to a matter before the commission:
5146	(A) the alternate member described in Subsection (3)(b) shall serve in the member's
5147	place for the purposes of reviewing the complaint; or
5148	(B) if the alternate member has already taken the place of another commission member
5149	or is otherwise not available, the commission shall appoint another individual to temporarily
5150	serve in the member's place for the purposes of reviewing the complaint.
5151	(ii) An individual appointed by the commission under Subsection (4)(f)(i)(B):
5152	(A) is not required to be confirmed by the Senate;
5153	(B) may be a lay person;
5154	(C) shall be registered to vote in the state; and
5155	(D) shall comply with Subsection (3)(a).
5156	(5) (a) Except as provided in Subsection (5)(b)(i), a member of the commission may
5157	not receive compensation or benefits for the member's service.
5158	(b) (i) A member may receive per diem and expenses incurred in the performance of
5159	the member's official duties at the rates established by the Division of Finance under Sections
5160	63A-3-106 and 63A-3-107.
5161	(ii) A member may decline to receive per diem and expenses for the member's service.
5162	(6) The commission members shall, by a majority vote, elect a commission chair from
5163	among the commission members.
5164	Section 129. Section 63A-17-301 is amended to read:
5165	63A-17-301. Career service Exempt positions Schedules for civil service
5166	positions Coverage of career service provisions.
5167	(1) Except as otherwise provided by law or by rules and regulations established for
5168	federally aided programs, the following positions are exempt from the career service provisions
5169	of this chapter and are designated under the following schedules:
5170	(a) schedule AA includes the governor, members of the Legislature, and all other
5171	elected state officers;
5172	(b) schedule AB includes appointed executives and board or commission executives
5173	enumerated in Section 67-22-2;

5174	(c) schedule AC includes all employees and officers in:
5175	(i) the office and at the residence of the governor;
5176	(ii) the Public Lands Policy Coordinating Office;
5177	(iii) the Office of the State Auditor; and
5178	(iv) the Office of the State Treasurer;
5179	(d) schedule AD includes employees who:
5180	(i) are in a confidential relationship to an agency head or commissioner; and
5181	(ii) report directly to, and are supervised by, a department head, commissioner, or
5182	deputy director of an agency or its equivalent;
5183	(e) schedule AE includes each employee of the State Board of Education that the State
5184	Board of Education designates as exempt from the career service provisions of this chapter;
5185	(f) schedule AG includes employees in the Office of the Attorney General who are
5186	under their own career service pay plan under Sections 67-5-7 through 67-5-13;
5187	(g) schedule AH includes:
5188	(i) teaching staff of all state institutions; and
5189	(ii) employees of the Utah Schools for the Deaf and the Blind who are:
5190	(A) educational interpreters as classified by the division; or
5191	(B) educators as defined by Section 53E-8-102;
5192	(h) schedule AN includes employees of the Legislature;
5193	(i) schedule AO includes employees of the judiciary;
5194	(j) schedule AP includes all judges in the judiciary;
5195	(k) schedule AQ includes:
5196	(i) members of state and local boards and councils appointed by the governor and
5197	governing bodies of agencies;
5198	(ii) a water commissioner appointed under Section 73-5-1;
5199	(iii) other local officials serving in an ex officio capacity; and
5200	(iv) officers, faculty, and other employees of state universities and other state
5201	institutions of higher education;
5202	(l) schedule AR includes employees in positions that involve responsibility:
5203	(i) for determining policy;
5204	(ii) for determining the way in which a policy is carried out; or

5205	(iii) of a type not appropriate for career service, as determined by the agency head with
5206	the concurrence of the director;
5207	(m) schedule AS includes any other employee:
5208	(i) whose appointment is required by statute to be career service exempt;
5209	(ii) whose agency is not subject to this chapter; or
5210	(iii) whose agency has authority to make rules regarding the performance,
5211	compensation, and bonuses for its employees;
5212	(n) schedule AT includes employees of the Division of Technology Services,
5213	designated as executive/professional positions by the director of the Division of Technology
5214	Services with the concurrence of the director of the division;
5215	(o) schedule AU includes patients and inmates employed in state institutions;
5216	(p) employees of the Department of Workforce Services, designated as schedule AW:
5217	(i) who are temporary employees that are federally funded and are required to work
5218	under federally qualified merit principles as certified by the director; or
5219	(ii) for whom substantially all of their work is repetitive, measurable, or transaction
5220	based, and who voluntarily apply for and are accepted by the Department of Workforce
5221	Services to work in a pay for performance program designed by the Department of Workforce
5222	Services with the concurrence of the director of the division; and
5223	(q) for employees in positions that are temporary, seasonal, time limited, funding
5224	limited, or variable hour in nature, under schedule codes and parameters established by the
5225	division by administrative rule.
5226	(2) The civil service shall consist of two schedules as follows:
5227	(a) (i) Schedule A is the schedule consisting of positions under Subsection (1).
5228	(ii) Removal from any appointive position under schedule A, unless otherwise
5229	regulated by statute, is at the pleasure of the appointing officers without regard to tenure.
5230	(b) Schedule B is the competitive career service schedule, consisting of:
5231	(i) all positions filled through competitive selection procedures as defined by the
5232	director; or
5233	(ii) positions filled through a division approved on-the-job examination intended to
5234	appoint a qualified person with a disability, or a veteran in accordance with Title 71, Chapter
5235	10, Veterans Preference.

5236 (3) (a) The director, after consultation with the heads of concerned executive branch 5237 departments and agencies and with the approval of the governor, shall allocate positions to the 5238 appropriate schedules under this section. 5239 (b) Agency heads shall make requests and obtain approval from the director before 5240 changing the schedule assignment and tenure rights of any position. 5241 (c) Unless the director's decision is reversed by the governor, when the director denies an agency's request, the director's decision is final. 5242 5243 (4) (a) Compensation for employees of the Legislature shall be established by the 5244 directors of the legislative offices in accordance with Section [36-12-7] 36-3a-202. 5245 (b) Compensation for employees of the judiciary shall be established by the state court 5246 administrator in accordance with Section 78A-2-107. 5247 (c) Compensation for officers, faculty, and other employees of state universities and institutions of higher education shall be established as provided in Title 53B, Chapter 1, 5248 5249 Governance, Powers, Rights, and Responsibilities, and Title 53B, Chapter 2, Institutions of 5250 Higher Education. 5251 (d) Unless otherwise provided by law, compensation for all other schedule A employees shall be established by their appointing authorities, within ranges approved by, and 5252 5253 after consultation with the director. 5254 (5) An employee who is in a position designated schedule AC and who holds career 5255 service status on June 30, 2010, shall retain the career service status if the employee: 5256 (a) remains in the position that the employee is in on June 30, 2010; and 5257 (b) does not elect to convert to career service exempt status in accordance with a rule 5258 made by the division. 5259 Section 130. Section **63B-25-101** is amended to read: 5260 63B-25-101. General obligation bonds for prison project -- Maximum amount --5261 Use of proceeds.

5262 (1) As used in this section:

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- (a) "Prison project" means the same as that term is defined in Section 63A-5b-1107.
- 5264 (b) "Prison project fund" means the capital projects fund created in Subsection 5265 63A-5b-1107(7).
 - (2) The commission may issue general obligation bonds as provided in this section.

- (3) (a) The total amount of bonds to be issued under this section may not exceed \$570,000,000 for acquisition and construction proceeds, plus additional amounts necessary to pay costs of issuance, to pay capitalized interest, and to fund any existing debt service reserve requirements, with the total amount of the bonds not to exceed \$575,700,000.
 - (b) The maturity of bonds issued under this section may not exceed 10 years.
- (4) The commission shall ensure that proceeds from the issuance of bonds under this section are deposited into the Prison Project Fund for use by the division to pay all or part of the cost of the prison project, including:
- (a) interest estimated to accrue on the bonds authorized in this section until the completion of construction of the prison project, plus a period of 12 months after the end of construction; and
 - (b) all related engineering, architectural, and legal fees.
- (5) (a) The division may enter into agreements related to the prison project before the receipt of proceeds of bonds issued under this section.
- (b) The division shall make those expenditures from unexpended and unencumbered building funds already appropriated to the Prison Project Fund.
- (c) The division shall reimburse the Prison Project Fund upon receipt of the proceeds of bonds issued under this chapter.
- (d) The state intends to use proceeds of tax-exempt bonds to reimburse itself for expenditures for costs of the prison project.
- (6) Before issuing bonds authorized under this section, the commission shall request and consider a recommendation from the Legislative Management Committee, created in Section [36-12-6] 36-3a-201, regarding the timing and amount of the issuance.
 - Section 131. Section **63C-9-301** is amended to read:
- **63C-9-301.** Board powers -- Subcommittees.
 - (1) The board shall:

- (a) except as provided in Subsection (2), exercise complete jurisdiction and stewardship over capitol hill facilities, capitol hill grounds, and the capitol hill complex;
- (b) preserve, maintain, and restore the capitol hill complex, capitol hill facilities, capitol hill grounds, and their contents;
- (c) before October 1 of each year, review and approve the executive director's annual

5298	budget request for submittal to the governor and Legislature;
5299	(d) by October 1 of each year, prepare and submit a recommended budget request for
5300	the upcoming fiscal year for the capitol hill complex to:
5301	(i) the governor, through the Governor's Office of Planning and Budget; and
5302	(ii) the Legislature's appropriations subcommittee responsible for capitol hill facilities,
5303	through the Office of the Legislative Fiscal Analyst;
5304	(e) review and approve the executive director's:
5305	(i) annual work plan;
5306	(ii) long-range master plan for the capitol hill complex, capitol hill facilities, and
5307	capitol hill grounds; and
5308	(iii) furnishings plan for placement and care of objects under the care of the board;
5309	(f) approve all changes to the buildings and their grounds, including:
5310	(i) restoration, remodeling, and rehabilitation projects;
5311	(ii) usual maintenance program; and
5312	(iii) any transfers or loans of objects under the board's care;
5313	(g) define and identify all significant aspects of the capitol hill complex, capitol hill
5314	facilities, and capitol hill grounds, after consultation with the:
5315	(i) Division of Facilities Construction and Management;
5316	(ii) State Library Division;
5317	(iii) Division of Archives and Records Service;
5318	(iv) Division of State History;
5319	(v) Office of Museum Services; and
5320	(vi) Arts Council;
5321	(h) inventory, define, and identify all significant contents of the buildings and all
5322	state-owned items of historical significance that were at one time in the buildings, after
5323	consultation with the:
5324	(i) Division of Facilities Construction and Management;
5325	(ii) State Library Division;
5326	(iii) Division of Archives and Records Service;
5327	(iv) Division of State History;
5328	(v) Office of Museum Services: and

5329 (vi) Arts Council;

- (i) maintain archives relating to the construction and development of the buildings, the contents of the buildings and their grounds, including documents such as plans, specifications, photographs, purchase orders, and other related documents, the original copies of which shall be maintained by the Division of Archives and Records Service;
 - (j) comply with federal and state laws related to program and facility accessibility; and
- (k) establish procedures for receiving, hearing, and deciding complaints or other issues raised about the capitol hill complex, capitol hill facilities, and capitol hill grounds, or their use.
- (2) (a) Notwithstanding Subsection (1)(a), the supervision and control of the legislative area, as defined in [Section 36-5-1] Title 36, Chapter 2a, Part 5, Legislative Area on Capitol Hill, is reserved to the Legislature; and
- (b) the supervision and control of the governor's area, as defined in Section 67-1-16, is reserved to the governor.
- (3) (a) The board shall make rules to govern, administer, and regulate the capitol hill complex, capitol hill facilities, and capitol hill grounds by following the procedures and requirements of Title 63G, Chapter 3, Utah Administrative Rulemaking Act.
- (b) A violation of a rule relating to the use of the capitol hill complex adopted by the board under the authority of this Subsection (3) is an infraction.
- (c) If an act violating a rule under Subsection (3)(b) also amounts to an offense subject to a greater penalty under this title, Title 32B, Alcoholic Beverage Control Act, Title 41, Motor Vehicles, Title 76, Utah Criminal Code, or other provision of state law, Subsection (3)(b) does not prohibit prosecution and sentencing for the more serious offense.
- (d) In addition to any punishment allowed under Subsections (3)(b) and (c), a person who violates a rule adopted by the board under the authority of this Subsection (3) is subject to a civil penalty not to exceed \$2,500 for each violation, plus the amount of any actual damages, expenses, and costs related to the violation of the rule that are incurred by the state.
 - (e) The board may take any other legal action allowed by law.
- (f) The board may not apply this section or rules adopted under the authority of this section in a manner that violates a person's rights under the Utah Constitution or the First Amendment to the United States Constitution, including the right of persons to peaceably

5360	assemble.
5361	(g) The board shall send proposed rules under this section to the legislative general
5362	counsel and the governor's general counsel for review and comment before the board adopts the
5363	rules.
5364	(4) The board is exempt from the requirements of Title 63G, Chapter 6a, Utah
5365	Procurement Code, but shall adopt procurement rules substantially similar to the requirements
5366	of that chapter.
5367	(5) The board shall name:
5368	(a) the House Building, that is defined in Section [36-5-1] <u>36-2a-401</u> , the "Rebecca D.
5369	Lockhart House Building"; and
5370	(b) committee room 210 in the Senate Building, that is defined in Section [36-5-1]
5371	36-2a-401, the "Allyson W. Gamble Committee Room["]."
5372	(6) (a) The board may:
5373	(i) establish subcommittees made up of board members and members of the public to
5374	assist and support the executive director in accomplishing the executive director's duties;
5375	(ii) establish fees for the use of capitol hill facilities and capitol hill grounds;
5376	(iii) assign and allocate specific duties and responsibilities to any other state agency, if
5377	the other agency agrees to perform the duty or accept the responsibility;
5378	(iv) contract with another state agency to provide services;
5379	(v) delegate by specific motion of the board any authority granted to it by this section
5380	to the executive director;
5381	(vi) in conjunction with Salt Lake City, expend money to improve or maintain public
5382	property contiguous to East Capitol Boulevard and capitol hill;
5383	(vii) provide wireless Internet service to the public without a fee in any capitol hill
5384	facility; and
5385	(viii) when necessary, consult with the:
5386	(A) Division of Facilities Construction and Management;
5387	(B) State Library Division;
5388	(C) Division of Archives and Records Service;
5389	(D) Division of State History;
5390	(E) Office of Museum Services; and

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5391	(F)	Arts	Council.
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- (b) The board's provision of wireless Internet service under Subsection (6)(a)(vii) shall be discontinued in the legislative area if the president of the Senate and the speaker of the House of Representatives each submit a signed letter to the board indicating that the service is disruptive to the legislative process and is to be discontinued.
- (c) If a budget subcommittee is established by the board, the following shall serve as ex officio, nonvoting members of the budget subcommittee:
- (i) the legislative fiscal analyst, or the analyst's designee, who shall be from the Office of the Legislative Fiscal Analyst; and
- (ii) the executive director of the Governor's Office of Planning and Budget, or the executive director's designee, who shall be from the Governor's Office of Planning and Budget.
- (d) If a preservation and maintenance subcommittee is established by the board, the board may, by majority vote, appoint one or each of the following to serve on the subcommittee as voting members of the subcommittee:
- (i) an architect, who shall be selected from a list of three architects submitted by the American Institute of Architects; or
- (ii) an engineer, who shall be selected from a list of three engineers submitted by the American Civil Engineers Council.
- (e) If the board establishes any subcommittees, the board may, by majority vote, appoint up to two people who are not members of the board to serve, at the will of the board, as nonvoting members of a subcommittee.
- (f) Members of each subcommittee shall, at the first meeting of each calendar year, select one individual to act as chair of the subcommittee for a one-year term.
- (7) (a) The board, and the employees of the board, may not move the office of the governor, lieutenant governor, president of the Senate, speaker of the House of Representatives, or a member of the Legislature from the State Capitol unless the removal is approved by:
 - (i) the governor, in the case of the governor's office;
 - (ii) the lieutenant governor, in the case of the lieutenant governor's office;
- 5420 (iii) the president of the Senate, in the case of the president's office or the office of a 5421 member of the Senate; or

(iv) the speaker of the House of Representatives, in the case of the speaker's office or the office of a member of the House of Representatives.

- (b) The board and the employees of the board have no control over the furniture, furnishings, and decorative objects in the offices of the governor, lieutenant governor, or the members of the Legislature except as necessary to inventory or conserve items of historical significance owned by the state.
- (c) The board and the employees of the board have no control over records and documents produced by or in the custody of a state agency, official, or employee having an office in a building on the capitol hill complex.
- (d) Except for items identified by the board as having historical significance, and except as provided in Subsection (7)(b), the board and the employees of the board have no control over moveable furnishings and equipment in the custody of a state agency, official, or employee having an office in a building on the capitol hill complex.
 - Section 132. Section **63C-9-402** is amended to read:
 - 63C-9-402. Executive director -- Duties.

The executive director shall:

- (1) develop, for board approval, a master plan with a projection of at least 20 years concerning the stewardship responsibilities, operation, activities, maintenance, preservation, restoration, and modification of the capitol hill complex, capitol hill facilities, and capitol hill grounds, including, if directed by the board, a plan to restore the buildings to their original architecture;
- (2) develop, as part of the master plan submitted for board approval, a furnishings plan for the placement and care of objects under the care of the board;
- (3) prepare, and recommend for board approval, an annual budget and work plan, that is consistent with the master plan, for all work to be performed under this chapter, including usual operations and maintenance and janitorial and preventative maintenance for the capitol hill complex, capitol hill facilities, capitol hill grounds, and their contents;
- (4) develop an operations, maintenance, and janitorial program for the capitol hill complex, capitol hill facilities, capitol hill grounds, and their contents;
- (5) develop a program to purchase or accept by donation, permanent loan, or outside funding items necessary to implement the master plan;

(6) develop and maintain a registration system and inventory of the contents of the
capitol hill facilities and capitol hill grounds and of the original documents relating to the
buildings' construction and alteration;
(7) develop a program to purchase or accept by donation, permanent loan, or outside
funding items of historical significance that were at one time in the capitol hill facilities and

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that are not owned by the state;

- (8) develop a program to locate and acquire state-owned items of historical significance that were at one time in the buildings;
- (9) develop a collections policy regarding the items of historic significance as identified in the registration system and inventory for the approval of the board;
 - (10) assist in matters dealing with the preservation of historic materials;
- (11) make recommendations on conservation needs and make arrangements to contract for conservation services for objects of significance;
- (12) make recommendations for the transfer or loan of objects of significance as detailed in the approved collections policy;
- (13) make recommendations to transfer, sell, or otherwise dispose of unused surplus property that is not of significance as defined in the collections policy and by the registration system;
 - (14) approve all art and exhibits placed on capitol hill after board approval;
- (15) employ staff to assist him in administering this chapter and direct and coordinate their activities;
- (16) contract for professional services of qualified consultants, including architectural historians, landscape architects with experience in landscape architectural preservation, conservators, historians, historic architects, engineers, artists, exhibit designers, and craftsmen;
- (17) prepare annually a complete and detailed written report for the board that accounts for all funds received and disbursed by the board during the preceding fiscal year;
- (18) develop and manage a visitor services program for capitol hill which shall include public outreach programs, public tours, events, and communication and public relation services; and
- 5482 (19) manage and organize all transit and parking programs on the capitol hill complex, 5483 except that:

5484	(a) the Legislative Management Committee shall direct the executive director's	
5485	management and organization of transit and parking associated with the legislative area as	
5486	defined in Section $[\frac{36-5-1}{36-2a-401}]$; and	
5487	(b) the governor shall direct the executive director's management and organization of	
5488	transit and parking associated with the governor's area as defined in Section 67-1-16.	
5489	Section 133. Section 63E-1-401 is amended to read:	
5490	63E-1-401. Definitions.	
5491	As used in this part:	
5492	(1) "Asset" means property of all kinds, real and personal, tangible and intangible, and	
5493	includes:	
5494	(a) cash, except reasonable compensation or salary for services rendered;	
5495	(b) stock or other investments;	
5496	(c) goodwill;	
5497	(d) real property;	
5498	(e) an ownership interest;	
5499	(f) a license;	
5500	(g) a cause of action; and	
5501	(h) any similar property.	
5502	(2) "Business interest" means:	
5503	(a) holding the position of trustee, director, officer, or other similar position with a	
5504	business entity; or	
5505	(b) the ownership, either legally or equitably, of at least 10% of the outstanding shares	
5506	of a corporation or 10% interest in any other business entity, being held by:	
5507	(i) an individual;	
5508	(ii) the individual's spouse;	
5509	(iii) a minor child of the individual; or	
5510	(iv) any combination of Subsections (2)(b)(i) through (iii).	
5511	(3) "Interested party" means a person that held or holds the position of trustee, director,	
5512	officer, or other similar position with an independent entity within:	
5513	(a) five years prior to the date of an action described in Subsection (5); or	
5514	(b) during the privatization of an independent entity.	

5515	(4) "Lobbyist" is a person that provided or provides services as a lobbyist, as defined in
5516	[Section 36-11-102 or 36-11a-102] Sections 11-65-101 and 67-1c-101, within:
5517	(a) five years prior to the date of an action described in Subsection (5); or
5518	(b) during the privatization of an independent entity.
5519	(5) (a) "Privatized" means an action described in Subsection (5)(b) taken under
5520	circumstances in which the operations of the independent entity are continued by a successor
5521	entity that:
5522	(i) is privately owned;
5523	(ii) is unaffiliated to the state; and
5524	(iii) receives any asset of the independent entity.
5525	(b) An action referred to in Subsection (5)(a) includes:
5526	(i) the repeal of the authorizing statute of an independent entity and the revision to state
5527	laws to terminate the relationship between the state and the independent entity;
5528	(ii) the dissolution of the independent entity;
5529	(iii) the merger or consolidation of the independent entity with another entity; or
5530	(iv) the sale of all or substantially all of the assets of the independent entity.
5531	Section 134. Section 63E-1-404 is amended to read:
5532	63E-1-404. Penalties for violation.
5533	(1) A person who knowingly violates this part:
5534	(a) is guilty of a third degree felony if the combined value of any compensation or
5535	assets received by the person as a result of the violation is equal to or greater than \$10,000; or
5536	(b) is guilty of a class A misdemeanor if the combined value of any compensation or
5537	assets received by the person as a result of the violation is less than \$10,000.
5538	(2) (a) In addition to any penalty imposed under Subsection (1), a person that violates
5539	this part shall return to the successor of the independent entity any compensation or assets
5540	received in violation of this part.
5541	(b) If the assets received by the person in violation of this part are no longer in the
5542	possession of the person, the person shall pay the successor of the independent entity an
5543	amount equal to the fair market value of the asset at the time the person received the asset.
5544	(3) Notwithstanding Subsections [36-11-401(3) and 36-11a-301(3)] <u>11-65-101(3)</u> and
5545	67-1c-501(3), if a lobbyist violates Subsection 63E-1-402(2)(b)(i), the lobbyist is guilty of the

5546 crime outlined in Subsection (1), which crime shall be determined by the value of 5547 compensation or assets received by the lobbyist. 5548 Section 135. Section 63E-2-104 is amended to read: 5549 63E-2-104. Legislative review. 5550 (1) Each independent corporation is subject to review by the Retirement and 5551 Independent Entities Committee in accordance with Chapter 1, Independent Entities Act. 5552 (2) Notwithstanding Section [36-12-15] 36-4a-301, the Office of Legislative Auditor 5553 General may conduct comprehensive and special purpose audits, examinations, and reviews of 5554 any independent corporation. 5555 (3) Each independent corporation shall report, as requested, to the committee on 5556 matters related to audits. 5557 Section 136. Section **63G-2-305** is amended to read: 5558 63G-2-305. Protected records. 5559 The following records are protected if properly classified by a governmental entity: (1) trade secrets as defined in Section 13-24-2 if the person submitting the trade secret 5560 5561 has provided the governmental entity with the information specified in Section 63G-2-309; (2) commercial information or nonindividual financial information obtained from a 5562 5563 person if: 5564 (a) disclosure of the information could reasonably be expected to result in unfair 5565 competitive injury to the person submitting the information or would impair the ability of the 5566 governmental entity to obtain necessary information in the future; 5567 (b) the person submitting the information has a greater interest in prohibiting access 5568 than the public in obtaining access; and 5569 (c) the person submitting the information has provided the governmental entity with 5570 the information specified in Section 63G-2-309; 5571 (3) commercial or financial information acquired or prepared by a governmental entity 5572 to the extent that disclosure would lead to financial speculations in currencies, securities, or

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commodities that will interfere with a planned transaction by the governmental entity or cause

(4) records, the disclosure of which could cause commercial injury to, or confer a

competitive advantage upon a potential or actual competitor of, a commercial project entity as

substantial financial injury to the governmental entity or state economy;

5577 defined in Subsection 11-13-103(4);

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- (5) test questions and answers to be used in future license, certification, registration, employment, or academic examinations;
- (6) records, the disclosure of which would impair governmental procurement proceedings or give an unfair advantage to any person proposing to enter into a contract or agreement with a governmental entity, except, subject to Subsections (1) and (2), that this Subsection (6) does not restrict the right of a person to have access to, after the contract or grant has been awarded and signed by all parties:
- (a) a bid, proposal, application, or other information submitted to or by a governmental entity in response to:
 - (i) an invitation for bids;
 - (ii) a request for proposals;
 - (iii) a request for quotes;
- 5590 (iv) a grant; or
 - (v) other similar document; or
 - (b) an unsolicited proposal, as defined in Section 63G-6a-712;
 - (7) information submitted to or by a governmental entity in response to a request for information, except, subject to Subsections (1) and (2), that this Subsection (7) does not restrict the right of a person to have access to the information, after:
 - (a) a contract directly relating to the subject of the request for information has been awarded and signed by all parties; or
 - (b) (i) a final determination is made not to enter into a contract that relates to the subject of the request for information; and
 - (ii) at least two years have passed after the day on which the request for information is issued;
 - (8) records that would identify real property or the appraisal or estimated value of real or personal property, including intellectual property, under consideration for public acquisition before any rights to the property are acquired unless:
 - (a) public interest in obtaining access to the information is greater than or equal to the governmental entity's need to acquire the property on the best terms possible;
 - (b) the information has already been disclosed to persons not employed by or under a

duty of confidentiality to the entity;

(c) in the case of records that would identify property, potential sellers of the described property have already learned of the governmental entity's plans to acquire the property;

- (d) in the case of records that would identify the appraisal or estimated value of property, the potential sellers have already learned of the governmental entity's estimated value of the property; or
- (e) the property under consideration for public acquisition is a single family residence and the governmental entity seeking to acquire the property has initiated negotiations to acquire the property as required under Section 78B-6-505;
- (9) records prepared in contemplation of sale, exchange, lease, rental, or other compensated transaction of real or personal property including intellectual property, which, if disclosed prior to completion of the transaction, would reveal the appraisal or estimated value of the subject property, unless:
- (a) the public interest in access is greater than or equal to the interests in restricting access, including the governmental entity's interest in maximizing the financial benefit of the transaction; or
- (b) when prepared by or on behalf of a governmental entity, appraisals or estimates of the value of the subject property have already been disclosed to persons not employed by or under a duty of confidentiality to the entity;
- (10) records created or maintained for civil, criminal, or administrative enforcement purposes or audit purposes, or for discipline, licensing, certification, or registration purposes, if release of the records:
- (a) reasonably could be expected to interfere with investigations undertaken for enforcement, discipline, licensing, certification, or registration purposes;
- (b) reasonably could be expected to interfere with audits, disciplinary, or enforcement proceedings;
- (c) would create a danger of depriving a person of a right to a fair trial or impartial hearing;
- (d) reasonably could be expected to disclose the identity of a source who is not generally known outside of government and, in the case of a record compiled in the course of an investigation, disclose information furnished by a source not generally known outside of

government if disclosure would compromise the source; or

- (e) reasonably could be expected to disclose investigative or audit techniques, procedures, policies, or orders not generally known outside of government if disclosure would interfere with enforcement or audit efforts;
- (11) records the disclosure of which would jeopardize the life or safety of an individual;
- (12) records the disclosure of which would jeopardize the security of governmental property, governmental programs, or governmental recordkeeping systems from damage, theft, or other appropriation or use contrary to law or public policy;
- (13) records that, if disclosed, would jeopardize the security or safety of a correctional facility, or records relating to incarceration, treatment, probation, or parole, that would interfere with the control and supervision of an offender's incarceration, treatment, probation, or parole;
- (14) records that, if disclosed, would reveal recommendations made to the Board of Pardons and Parole by an employee of or contractor for the Department of Corrections, the Board of Pardons and Parole, or the Department of Human Services that are based on the employee's or contractor's supervision, diagnosis, or treatment of any person within the board's jurisdiction;
- (15) records and audit workpapers that identify audit, collection, and operational procedures and methods used by the State Tax Commission, if disclosure would interfere with audits or collections;
- (16) records of a governmental audit agency relating to an ongoing or planned audit until the final audit is released;
 - (17) records that are subject to the attorney client privilege;
- (18) records prepared for or by an attorney, consultant, surety, indemnitor, insurer, employee, or agent of a governmental entity for, or in anticipation of, litigation or a judicial, quasi-judicial, or administrative proceeding;
- (19) (a) (i) personal files of a state legislator, including personal correspondence to or from a member of the Legislature; and
- (ii) notwithstanding Subsection (19)(a)(i), correspondence that gives notice of legislative action or policy may not be classified as protected under this section; and
 - (b) (i) an internal communication that is part of the deliberative process in connection

56/0	with the preparation of legislation between:
5671	(A) members of a legislative body;
5672	(B) a member of a legislative body and a member of the legislative body's staff; or
5673	(C) members of a legislative body's staff; and
5674	(ii) notwithstanding Subsection (19)(b)(i), a communication that gives notice of
5675	legislative action or policy may not be classified as protected under this section;
5676	(20) (a) records in the custody or control of the Office of Legislative Research and
5677	General Counsel, that, if disclosed, would reveal a particular legislator's contemplated
5678	legislation or contemplated course of action before the legislator has elected to support the
5679	legislation or course of action, or made the legislation or course of action public; and
5680	(b) notwithstanding Subsection (20)(a), the form to request legislation submitted to the
5681	Office of Legislative Research and General Counsel is a public document unless a legislator
5682	asks that the records requesting the legislation be maintained as protected records until such
5683	time as the legislator elects to make the legislation or course of action public;
5684	(21) research requests from legislators to the Office of Legislative Research and
5685	General Counsel or the Office of the Legislative Fiscal Analyst and research findings prepared
5686	in response to these requests;
5687	(22) drafts, unless otherwise classified as public;
5688	(23) records concerning a governmental entity's strategy about:
5689	(a) collective bargaining; or
5690	(b) imminent or pending litigation;
5691	(24) records of investigations of loss occurrences and analyses of loss occurrences that
5692	may be covered by the Risk Management Fund, the Employers' Reinsurance Fund, the
5693	Uninsured Employers' Fund, or similar divisions in other governmental entities;
5694	(25) records, other than personnel evaluations, that contain a personal recommendation
5695	concerning an individual if disclosure would constitute a clearly unwarranted invasion of
5696	personal privacy, or disclosure is not in the public interest;
5697	(26) records that reveal the location of historic, prehistoric, paleontological, or
5698	biological resources that if known would jeopardize the security of those resources or of
5699	valuable historic, scientific, educational, or cultural information;
5700	(27) records of independent state agencies if the disclosure of the records would

conflict with the fiduciary obligations of the agency;

- (28) records of an institution within the state system of higher education defined in Section 53B-1-102 regarding tenure evaluations, appointments, applications for admissions, retention decisions, and promotions, which could be properly discussed in a meeting closed in accordance with Title 52, Chapter 4, Open and Public Meetings Act, provided that records of the final decisions about tenure, appointments, retention, promotions, or those students admitted, may not be classified as protected under this section;
- (29) records of the governor's office, including budget recommendations, legislative proposals, and policy statements, that if disclosed would reveal the governor's contemplated policies or contemplated courses of action before the governor has implemented or rejected those policies or courses of action or made them public;
- (30) records of the Office of the Legislative Fiscal Analyst relating to budget analysis, revenue estimates, and fiscal notes of proposed legislation before issuance of the final recommendations in these areas;
- (31) records provided by the United States or by a government entity outside the state that are given to the governmental entity with a requirement that they be managed as protected records if the providing entity certifies that the record would not be subject to public disclosure if retained by it;
- (32) transcripts, minutes, recordings, or reports of the closed portion of a meeting of a public body except as provided in Section 52-4-206;
- (33) records that would reveal the contents of settlement negotiations but not including final settlements or empirical data to the extent that they are not otherwise exempt from disclosure;
- (34) memoranda prepared by staff and used in the decision-making process by an administrative law judge, a member of the Board of Pardons and Parole, or a member of any other body charged by law with performing a quasi-judicial function;
- (35) records that would reveal negotiations regarding assistance or incentives offered by or requested from a governmental entity for the purpose of encouraging a person to expand or locate a business in Utah, but only if disclosure would result in actual economic harm to the person or place the governmental entity at a competitive disadvantage, but this section may not be used to restrict access to a record evidencing a final contract;

5732 (36) materials to which access must be limited for purposes of securing or maintaining 5733 the governmental entity's proprietary protection of intellectual property rights including patents, 5734 copyrights, and trade secrets; 5735 (37) the name of a donor or a prospective donor to a governmental entity, including an 5736 institution within the state system of higher education defined in Section 53B-1-102, and other 5737 information concerning the donation that could reasonably be expected to reveal the identity of 5738 the donor, provided that: (a) the donor requests anonymity in writing: 5739 5740 (b) any terms, conditions, restrictions, or privileges relating to the donation may not be 5741 classified protected by the governmental entity under this Subsection (37); and 5742 (c) except for an institution within the state system of higher education defined in 5743 Section 53B-1-102, the governmental unit to which the donation is made is primarily engaged 5744 in educational, charitable, or artistic endeavors, and has no regulatory or legislative authority 5745 over the donor, a member of the donor's immediate family, or any entity owned or controlled 5746 by the donor or the donor's immediate family; 5747 (38) accident reports, except as provided in Sections 41-6a-404, 41-12a-202, and 73-18-13: 5748 5749 (39) a notification of workers' compensation insurance coverage described in Section 5750 34A-2-205; 5751 (40) (a) the following records of an institution within the state system of higher 5752 education defined in Section 53B-1-102, which have been developed, discovered, disclosed to, or received by or on behalf of faculty, staff, employees, or students of the institution: 5753 5754 (i) unpublished lecture notes; 5755 (ii) unpublished notes, data, and information: 5756 (A) relating to research; and 5757 (B) of:

(iii) unpublished manuscripts;

(iv) creative works in process;

(II) a sponsor of sponsored research;

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53B-1-102; or

(I) the institution within the state system of higher education defined in Section

5763	(v) scholarly correspondence; and
5764	(vi) confidential information contained in research proposals;
5765	(b) Subsection (40)(a) may not be construed to prohibit disclosure of public
5766	information required pursuant to Subsection 53B-16-302(2)(a) or (b); and
5767	(c) Subsection (40)(a) may not be construed to affect the ownership of a record;
5768	(41) (a) records in the custody or control of the Office of the Legislative Auditor
5769	General that would reveal the name of a particular legislator who requests a legislative audit
5770	prior to the date that audit is completed and made public; and
5771	(b) notwithstanding Subsection (41)(a), a request for a legislative audit submitted to the
5772	Office of the Legislative Auditor General is a public document unless the legislator asks that
5773	the records in the custody or control of the Office of the Legislative Auditor General that would
5774	reveal the name of a particular legislator who requests a legislative audit be maintained as
5775	protected records until the audit is completed and made public;
5776	(42) records that provide detail as to the location of an explosive, including a map or
5777	other document that indicates the location of:
5778	(a) a production facility; or
5779	(b) a magazine;
5780	(43) information:
5781	(a) contained in the statewide database of the Division of Aging and Adult Services
5782	created by Section 62A-3-311.1; or
5783	(b) received or maintained in relation to the Identity Theft Reporting Information
5784	System (IRIS) established under Section 67-5-22;
5785	(44) information contained in the Licensing Information System described in Title
5786	62A, Chapter 4a, Child and Family Services;
5787	(45) information regarding National Guard operations or activities in support of the
5788	National Guard's federal mission;
5789	(46) records provided by any pawn or secondhand business to a law enforcement
5790	agency or to the central database in compliance with Title 13, Chapter 32a, Pawnshop and
5791	Secondhand Merchandise Transaction Information Act;
5792	(47) information regarding food security, risk, and vulnerability assessments performed

by the Department of Agriculture and Food;

5794	(48) except to the extent that the record is exempt from this chapter pursuant to Section	
5795	63G-2-106, records related to an emergency plan or program, a copy of which is provided to	
5796	prepared or maintained by the Division of Emergency Management, and the disclosure of	
5797	which would jeopardize:	
5798	(a) the safety of the general public; or	
5799	(b) the security of:	
5800	(i) governmental property;	
5801	(ii) governmental programs; or	
5802	(iii) the property of a private person who provides the Division of Emergency	
5803	Management information;	
5804	(49) records of the Department of Agriculture and Food that provides for the	
5805	identification, tracing, or control of livestock diseases, including any program established under	
5806	Title 4, Chapter 24, Utah Livestock Brand and Anti-Theft Act, or Title 4, Chapter 31, Control	
5807	of Animal Disease;	
5808	(50) as provided in Section 26-39-501:	
5809	(a) information or records held by the Department of Health related to a complaint	
5810	regarding a child care program or residential child care which the department is unable to	
5811	substantiate; and	
5812	(b) information or records related to a complaint received by the Department of Health	
5813	from an anonymous complainant regarding a child care program or residential child care;	
5814	(51) unless otherwise classified as public under Section 63G-2-301 and except as	
5815	provided under Section 41-1a-116, an individual's home address, home telephone number, or	
5816	personal mobile phone number, if:	
5817	(a) the individual is required to provide the information in order to comply with a law,	
5818	ordinance, rule, or order of a government entity; and	
5819	(b) the subject of the record has a reasonable expectation that this information will be	
5820	kept confidential due to:	
5821	(i) the nature of the law, ordinance, rule, or order; and	
5822	(ii) the individual complying with the law, ordinance, rule, or order;	
5823	(52) the portion of the following documents that contains a candidate's residential or	

mailing address, if the candidate provides to the filing officer another address or phone number

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municipality;

of Medicaid Services, created in Section 63A-13-201:

5825 where the candidate may be contacted: 5826 (a) a declaration of candidacy, a nomination petition, or a certificate of nomination, 5827 described in Section 20A-9-201, 20A-9-202, 20A-9-203, 20A-9-404, 20A-9-405, 20A-9-408, 5828 20A-9-408.5, 20A-9-502, or 20A-9-601; 5829 (b) an affidavit of impecuniosity, described in Section 20A-9-201; or 5830 (c) a notice of intent to gather signatures for candidacy, described in Section 20A-9-408; 5831 5832 (53) the name, home address, work addresses, and telephone numbers of an individual 5833 that is engaged in, or that provides goods or services for, medical or scientific research that is: 5834 (a) conducted within the state system of higher education, as defined in Section 5835 53B-1-102; and 5836 (b) conducted using animals; (54) in accordance with Section 78A-12-203, any record of the Judicial Performance 5837 5838 Evaluation Commission concerning an individual commissioner's vote on whether or not to 5839 recommend that the voters retain a judge including information disclosed under Subsection 5840 78A-12-203(5)(e); (55) information collected and a report prepared by the Judicial Performance 5841 5842 Evaluation Commission concerning a judge, unless Section 20A-7-702 or Title 78A, Chapter 5843 12, Judicial Performance Evaluation Commission Act, requires disclosure of, or makes public, 5844 the information or report; (56) records provided or received by the Public Lands Policy Coordinating Office in 5845 5846 furtherance of any contract or other agreement made in accordance with Section 63L-11-202; 5847 (57) information requested by and provided to the 911 Division under Section 5848 63H-7a-302: 5849 (58) in accordance with Section 73-10-33: (a) a management plan for a water conveyance facility in the possession of the Division 5850 5851 of Water Resources or the Board of Water Resources; or 5852 (b) an outline of an emergency response plan in possession of the state or a county or

(59) the following records in the custody or control of the Office of Inspector General

(a) records that would disclose information relating to allegations of personal misconduct, gross mismanagement, or illegal activity of a person if the information or allegation cannot be corroborated by the Office of Inspector General of Medicaid Services through other documents or evidence, and the records relating to the allegation are not relied upon by the Office of Inspector General of Medicaid Services in preparing a final investigation report or final audit report;

- (b) records and audit workpapers to the extent they would disclose the identity of a person who, during the course of an investigation or audit, communicated the existence of any Medicaid fraud, waste, or abuse, or a violation or suspected violation of a law, rule, or regulation adopted under the laws of this state, a political subdivision of the state, or any recognized entity of the United States, if the information was disclosed on the condition that the identity of the person be protected;
- (c) before the time that an investigation or audit is completed and the final investigation or final audit report is released, records or drafts circulated to a person who is not an employee or head of a governmental entity for the person's response or information;
- (d) records that would disclose an outline or part of any investigation, audit survey plan, or audit program; or
- (e) requests for an investigation or audit, if disclosure would risk circumvention of an investigation or audit;
- (60) records that reveal methods used by the Office of Inspector General of Medicaid Services, the fraud unit, or the Department of Health, to discover Medicaid fraud, waste, or abuse;
- (61) information provided to the Department of Health or the Division of Occupational and Professional Licensing under Subsections 58-67-304(3) and (4) and Subsections 58-68-304(3) and (4);
 - (62) a record described in Section 63G-12-210;
- (63) captured plate data that is obtained through an automatic license plate reader system used by a governmental entity as authorized in Section 41-6a-2003;
- (64) any record in the custody of the Utah Office for Victims of Crime relating to a victim, including:
 - (a) a victim's application or request for benefits;

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	(b)	(b) a victim's	receipt or	denial of	of benefits:	and
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- (c) any administrative notes or records made or created for the purpose of, or used to, evaluate or communicate a victim's eligibility for or denial of benefits from the Crime Victim Reparations Fund;
- (65) an audio or video recording created by a body-worn camera, as that term is defined in Section 77-7a-103, that records sound or images inside a hospital or health care facility as those terms are defined in Section 78B-3-403, inside a clinic of a health care provider, as that term is defined in Section 78B-3-403, or inside a human service program as that term is defined in Section 62A-2-101, except for recordings that:
 - (a) depict the commission of an alleged crime;
- (b) record any encounter between a law enforcement officer and a person that results in death or bodily injury, or includes an instance when an officer fires a weapon;
- (c) record any encounter that is the subject of a complaint or a legal proceeding against a law enforcement officer or law enforcement agency;
- (d) contain an officer involved critical incident as defined in Subsection 76-2-408(1)(f); or
- (e) have been requested for reclassification as a public record by a subject or authorized agent of a subject featured in the recording;
- (66) a record pertaining to the search process for a president of an institution of higher education described in Section 53B-2-102, except for application materials for a publicly announced finalist;
 - (67) an audio recording that is:
- (a) produced by an audio recording device that is used in conjunction with a device or piece of equipment designed or intended for resuscitating an individual or for treating an individual with a life-threatening condition;
- (b) produced during an emergency event when an individual employed to provide law enforcement, fire protection, paramedic, emergency medical, or other first responder service:
- (i) is responding to an individual needing resuscitation or with a life-threatening condition; and
- 5916 (ii) uses a device or piece of equipment designed or intended for resuscitating an 5917 individual or for treating an individual with a life-threatening condition; and

5918	(c) intended and used for purposes of training emergency responders how to improve
5919	their response to an emergency situation;
5920	(68) records submitted by or prepared in relation to an applicant seeking a
5921	recommendation by the Research and General Counsel Subcommittee, the Budget
5922	Subcommittee, or the Audit Subcommittee, established under Section [36-12-8] 36-3a-301, for
5923	an employment position with the Legislature;
5924	(69) work papers as defined in Section 31A-2-204;
5925	(70) a record made available to Adult Protective Services or a law enforcement agency
5926	under Section 61-1-206;
5927	(71) a record submitted to the Insurance Department in accordance with Section
5928	31A-37-201;
5929	(72) a record described in Section 31A-37-503;
5930	(73) any record created by the Division of Occupational and Professional Licensing as
5931	a result of Subsection 58-37f-304(5) or 58-37f-702(2)(a)(ii);
5932	(74) a record described in Section 72-16-306 that relates to the reporting of an injury
5933	involving an amusement ride;
5934	(75) except as provided in Subsection 63G-2-305.5(1), the signature of an individual
5935	on a political petition, or on a request to withdraw a signature from a political petition,
5936	including a petition or request described in the following titles:
5937	(a) Title 10, Utah Municipal Code;
5938	(b) Title 17, Counties;
5939	(c) Title 17B, Limited Purpose Local Government Entities - Local Districts;
5940	(d) Title 17D, Limited Purpose Local Government Entities - Other Entities; and
5941	(e) Title 20A, Election Code;
5942	(76) except as provided in Subsection 63G-2-305.5(2), the signature of an individual in
5943	a voter registration record;
5944	(77) except as provided in Subsection 63G-2-305.5(3), any signature, other than a
5945	signature described in Subsection (75) or (76), in the custody of the lieutenant governor or a
5946	local political subdivision collected or held under, or in relation to, Title 20A, Election Code;
5947	(78) a Form I-918 Supplement B certification as described in Title 77, Chapter 38, Part
5948	5, Victims Guidelines for Prosecutors Act;

5949	(79) a record submitted to the Insurance Department under Subsection
5950	31A-48-103(1)(b);
5951	(80) personal information, as defined in Section 63G-26-102, to the extent disclosure is
5952	prohibited under Section 63G-26-103;
5953	(81) (a) an image taken of an individual during the process of booking the individual
5954	into jail, unless:
5955	(i) the individual is convicted of a criminal offense based upon the conduct for which
5956	the individual was incarcerated at the time the image was taken;
5957	(ii) a law enforcement agency releases or disseminates the image after determining
5958	that:
5959	(A) the individual is a fugitive or an imminent threat to an individual or to public
5960	safety; and
5961	(B) releasing or disseminating the image will assist in apprehending the individual or
5962	reducing or eliminating the threat; or
5963	(iii) a judge orders the release or dissemination of the image based on a finding that the
5964	release or dissemination is in furtherance of a legitimate law enforcement interest[-];
5965	(82) a record:
5966	(a) concerning an interstate claim to the use of waters in the Colorado River system;
5967	(b) relating to a judicial proceeding, administrative proceeding, or negotiation with a
5968	representative from another state or the federal government as provided in Section
5969	63M-14-205; and
5970	(c) the disclosure of which would:
5971	(i) reveal a legal strategy relating to the state's claim to the use of the water in the
5972	Colorado River system;
5973	(ii) harm the ability of the Colorado River Authority of Utah or river commissioner to
5974	negotiate the best terms and conditions regarding the use of water in the Colorado River
5975	system; or
5976	(iii) give an advantage to another state or to the federal government in negotiations
5977	regarding the use of water in the Colorado River system; and
5978	(83) any part of an application described in Section 63N-16-201 that the Governor's
5979	Office of Economic Opportunity determines is nonpublic, confidential information that if

5980 disclosed would result in actual economic harm to the applicant, but this Subsection (83) may 5981 not be used to restrict access to a record evidencing a final contract or approval decision. 5982 Section 137. Section 63G-3-501 is amended to read: 5983 63G-3-501. Administrative Rules Review Committee. 5984 (1) (a) There is created an Administrative Rules Review Committee of the following 5985 10 permanent members: 5986 (i) five members of the Senate appointed by the president of the Senate, no more than 5987 three of whom may be from the same political party; and 5988 (ii) five members of the House of Representatives appointed by the speaker of the 5989 House of Representatives, no more than three of whom may be from the same political party. 5990 (b) Each permanent member shall serve: 5991 (i) for a two-year term; or 5992 (ii) until the permanent member's successor is appointed. 5993 (c) (i) A vacancy exists when a permanent member ceases to be a member of the 5994 Legislature, or when a permanent member resigns from the committee. 5995 (ii) When a vacancy exists: 5996 (A) if the departing member is a member of the Senate, the president of the Senate 5997 shall appoint a member of the Senate to fill the vacancy; or 5998 (B) if the departing member is a member of the House of Representatives, the speaker 5999 of the House of Representatives shall appoint a member of the House of Representatives to fill 6000 the vacancy. 6001 (iii) The newly appointed member shall serve the remainder of the departing member's unexpired term. 6002 6003 (d) (i) The president of the Senate shall designate a member of the Senate appointed 6004 under Subsection (1)(a)(i) as a cochair of the committee. 6005 (ii) The speaker of the House of Representatives shall designate a member of the 6006 House of Representatives appointed under Subsection (1)(a)(ii) as a cochair of the committee.

6007 (e) Three representatives and three senators from the permanent members are a quorum 6008 for the transaction of business at any meeting.

(f) (i) Subject to Subsection (1)(f)(ii), the committee shall meet at least once each month to review new agency rules, amendments to existing agency rules, and repeals of

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6011	existing agency rules.
6012	(ii) The committee chairs may suspend the meeting requirement described in
6013	Subsection (1)(f)(i) at the committee chairs' discretion.
6014	(2) The office shall submit a copy of each issue of the bulletin to the committee.
6015	(3) (a) The committee shall exercise continuous oversight of the rulemaking process.
6016	(b) The committee shall examine each rule, including any rule made according to the
6017	emergency rulemaking procedure described in Section 63G-3-304, submitted by an agency to
6018	determine:
6019	(i) whether the rule is authorized by statute;
6020	(ii) whether the rule complies with legislative intent;
6021	(iii) the rule's impact on the economy and the government operations of the state and
6022	local political subdivisions;
6023	(iv) the rule's impact on affected persons;
6024	(v) the rule's total cost to entities regulated by the state;
6025	(vi) the rule's benefit to the citizens of the state; and
6026	(vii) whether adoption of the rule requires legislative review or approval.
6027	(c) The committee may examine and review:
6028	(i) any executive order issued pursuant to Title 53, Chapter 2a, Part 2, Disaster
6029	Response and Recovery Act; or
6030	(ii) any public health order issued during a public health emergency declared in
6031	accordance with Title 26, Utah Health Code, or Title 26A, Local Health Authorities.
6032	(d) (i) To carry out these duties, the committee may examine any other issues that the
6033	committee considers necessary.
6034	(ii) The committee may also notify and refer rules to the chairs of the interim
6035	committee that has jurisdiction over a particular agency when the committee determines that an
6036	issue involved in an agency's rules may be more appropriately addressed by that committee.
6037	(e) In reviewing a rule, the committee shall follow generally accepted principles of
6038	statutory construction.

(4) When the committee reviews an existing rule, the committee chairs shall invite the

Senate and House chairs of the standing committee and of the appropriation subcommittee that

have jurisdiction over the agency whose existing rule is being reviewed to participate as

nonvoting, ex officio members with the committee.

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- 6043 (5) The committee may request that the Office of the Legislative Fiscal Analyst prepare a fiscal note on any rule.
 - (6) In order to accomplish the committee's functions described in this chapter, the committee has all the powers granted to legislative interim committees under Section [36-12-11] 36-3a-501.
 - (7) (a) The committee may prepare written findings of the committee's review of a rule or policy and may include any recommendation, including legislative action.
 - (b) When the committee reviews a rule, the committee shall provide to the agency that enacted the rule:
 - (i) the committee's findings, if any; and
- 6053 (ii) a request that the agency notify the committee of any changes the agency makes to 6054 the rule.
 - (c) The committee shall provide a copy of the committee's findings, if any, to:
 - (i) any member of the Legislature, upon request;
 - (ii) any person affected by the rule, upon request;
- 6058 (iii) the president of the Senate;
 - (iv) the speaker of the House of Representatives;
- 6060 (v) the Senate and House chairs of the standing committee that has jurisdiction over the agency that made the rule; and
 - (vi) the Senate and House chairs of the appropriation subcommittee that has jurisdiction over the agency that made the rule.
 - (8) (a) (i) The committee may submit a report on the committee's review of state agency rules to each member of the Legislature at each regular session.
 - (ii) The report shall include:
 - (A) any finding or recommendation the committee made under Subsection (7);
- (B) any action an agency took in response to a committee recommendation; and
- (C) any recommendation by the committee for legislation.
- (b) If the committee receives a recommendation not to reauthorize a rule, as described in Subsection 63G-3-301(13)(b), and the committee recommends to the Legislature reauthorization of the rule, the committee shall submit a report to each member of the

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6073	Legislature detailing the committee's decision.
6074	Section 138. Section 63G-6a-107.8 is amended to read:
6075	63G-6a-107.8. Building board report to legislative interim committee.
6076	The building board shall make a report on or before July 1 of each year to a legislative
6077	interim committee designated by the Legislative Management Committee, created under
6078	Section [36-12-6] 36-3a-201, on the establishment, implementation, and enforcement of the
6079	rules made by the building board under this chapter.
6080	Section 139. Section 63G-6a-204 is amended to read:
6081	63G-6a-204. Applicability of rules of Utah State Procurement Policy Board and
6082	State Building Board Report to interim committee.
6083	(1) Except as provided in Subsection (2), rules made by the board under this chapter
6084	shall govern all procurement units for which the board is the rulemaking authority.
6085	(2) The building board rules governing procurement of construction, design
6086	professional services, and leases apply to the procurement of construction, design professional
6087	services, and leases of real property by the facilities division.
6088	(3) A rulemaking authority may make its own rules, consistent with this chapter,
6089	governing procurement by a person over which the rulemaking authority has rulemaking
6090	authority.
6091	(4) The board shall make a report on or before July 1 of each year to a legislative
6092	interim committee, designated by the Legislative Management Committee created under
6093	Section [36-12-6] <u>36-3a-201</u> , on the establishment, implementation, and enforcement of the
6094	rules made under Section 63G-6a-203.
6095	Section 140. Section 63G-12-210 is amended to read:
6096	63G-12-210. Verification of valid permit Protected status of information.
6097	(1) (a) The department shall develop a verification procedure by rule made in
6098	accordance with Chapter 3, Utah Administrative Rulemaking Act, for a person who hires a
6099	permit holder to verify with the department that the permit is valid as required by Section
6100	63G-12-301.
6101	(b) The verification procedure adopted under this Subsection (1) shall:

(i) be substantially similar to the employer requirements to verify federal employment

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status under the e-verify program; and

6104	(ii) provide that an undocumented individual may appeal a determination that a permit
6105	is invalid in accordance with Chapter 4, Administrative Procedures Act.
6106	(2) (a) Subject to Section 63G-12-212, a record under this part is a protected record
6107	under Chapter 2, Government Records Access and Management Act, except that a record may
6108	not be shared under Section 63G-2-206[, unless:].
6109	(b) Notwithstanding Subsection (2)(a), the department shall provide the following
6110	protected records:
6111	[(a)] (i) records requested by the Office of Legislative Auditor General in accordance
6112	with Section [36-12-15] <u>36-4a-303</u> ;
6113	[(b)] (ii) records disclosed to the State Tax Commission as provided in Subsection
6114	63G-12-203(2)(e)(vi); or
6115	[(e)] (iii) records disclosed to a federal government entity in accordance with this part
6116	or a waiver, exemption, or authorization described in Section 63G-12-202.
6117	(3) The state is not liable to any person for:
6118	(a) the design, implementation, or operation of a verification procedure under this part;
6119	(b) the collection and disclosure of information as part of a verification procedure
6120	under this part; or
6121	(c) the determination that a permit is invalid.
6122	Section 141. Section 63G-23-102 is amended to read:
6123	63G-23-102. Definitions.
6124	As used in this chapter:
6125	(1) "Public official" means the same as that term is defined in Section [36-11-102]
6126	<u>67-1c-101</u> .
6127	(2) "Public official" includes a judge or justice of:
6128	(a) the Utah Supreme Court;
6129	(b) the Utah Court of Appeals; or
6130	(c) a district court.
6131	Section 142. Section 63H-4-108 is amended to read:
6132	63H-4-108. Relation to certain acts Participation in Risk Management Fund.
6133	(1) The authority is exempt from:
6134	(a) Title 51. Chapter 5. Funds Consolidation Act:

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6135	(b) Title 63A, Utah Government Operations Code;
6136	(c) Title 63J, Chapter 1, Budgetary Procedures Act; and
6137	(d) Title 63A, Chapter 17, Utah State Personnel Management Act.
6138	(2) The authority is subject to:
6139	(a) Title 52, Chapter 4, Open and Public Meetings Act;
6140	(b) Section 67-3-12;
6141	(c) Title 63G, Chapter 2, Government Records Access and Management Act; and
6142	(d) Title 63G, Chapter 6a, Utah Procurement Code.
6143	(3) The authority is subject to audit by the state auditor pursuant to Title 67, Chapter 3,
6144	Auditor, and by the legislative auditor general pursuant to Section [36-12-15] 36-4a-301.
6145	(4) Subject to the requirements of Subsection 63E-1-304(2), the authority may
6146	participate in coverage under the Risk Management Fund created by Section 63A-4-201.
6147	Section 143. Section 63H-5-108 is amended to read:
6148	63H-5-108. Relation to certain acts.
6149	(1) The authority is exempt from:
6150	(a) Title 51, Chapter 5, Funds Consolidation Act;
6151	(b) Title 63A, Utah Government Operations Code;
6152	(c) Title 63J, Chapter 1, Budgetary Procedures Act; and
6153	(d) Title 63A, Chapter 17, Utah State Personnel Management Act.
6154	(2) The authority is subject to:
6155	(a) Title 52, Chapter 4, Open and Public Meetings Act;
6156	(b) Section 67-3-12;
6157	(c) Title 63G, Chapter 2, Government Records Access and Management Act;
6158	(d) Title 63G, Chapter 6a, Utah Procurement Code; and
6159	(e) audit by the state auditor pursuant to Title 67, Chapter 3, Auditor, and by the
6160	legislative auditor general pursuant to Section [36-12-15] <u>36-4a-301</u> .
6161	Section 144. Section 63I-1-236 is amended to read:
6162	63I-1-236. Repeal dates, Title 36.
6163	(1) Title 36, [Chapter 17,] Chapter 6a, Part 2, Legislative Process Committee, is
6164	repealed January 1, 2023.
6165	(2) Section 36-12-20 is repealed June 30, 2023.

6166 (3) Title 36, Chapter [28,] 7a, Part 2, Veterans and Military Affairs Commission, is 6167 repealed January 1, 2025. 6168 (4) Section 36-29-106 is repealed June 1, 2021. 6169 [(5)] (4) [Section 36-29-108] Title 36, Chapter 7a, Part 3, Criminal Code Evaluation 6170 Task Force, is repealed April 15, 2023. 6171 [(6) Title 36, Chapter 31, Martha Hughes Cannon Capitol Statue Oversight Committee, 6172 is repealed January 1, 2022. 6173 Section 145. Section **63I-2-236** is amended to read: 6174 63I-2-236. Repeal dates -- Title 36. 6175 (1) Section [36-29-107.5] 36-7a-401 is repealed on November 30, 2023. 6176 (2) The following sections regarding the State Flag Task Force are repealed on January 6177 1, 2024: 6178 (a) Section [36-29-201] 36-7a-501; 6179 (b) Section [36-29-202] 36-7a-502; and (c) Section [36-29-203] 36-7a-503. 6180 6181 Section 146. Section **63J-1-904** is amended to read: 63J-1-904. Efficiency improvement process. 6182 6183 (1) By May 1, 2022, the Governor's Office of Planning and Budget and the Office of 6184 the Legislative Fiscal Analyst shall jointly establish a process that identifies and prioritizes 6185 government processes to target for efficiency improvements. 6186 (2) The Governor's Office of Planning and Budget and the Office of the Legislative 6187 Fiscal Analyst shall ensure that the efficiency improvement process described in Subsection (1) 6188 addresses the following: 6189 (a) the roles of the Governor's Office of Planning and Budget and the Office of the 6190 Legislative Fiscal Analyst throughout the efficiency improvement process: 6191 (b) how to collaborate with an appropriated entity in the development of the 6192 appropriated entity's performance measures under Section 63J-1-903; 6193 (c) how to evaluate the results of an appropriated entity's performance measures, 6194 including identifying which performance measures that an appropriated entity may want to 6195 retain, modify, or discontinue; 6196 (d) the process by which an appropriated entity's government process is selected for an

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6197	efficiency evaluation;
6198	(e) the criteria and methodology used for an efficiency evaluation;
6199	(f) whether to provide any rewards or incentives for an appropriated entity to
6200	implement recommendations from an efficiency evaluation;
6201	(g) whether to create a formal or informal committee that advises the efficiency
6202	improvement process; and
6203	(h) the process by which the Governor's Office of Planning and Budget and the Office
6204	of the Legislative Fiscal Analyst notify the Office of the Legislative Auditor General when an
6205	efficiency evaluation is completed.
6206	(3) (a) The Office of the Legislative Auditor General shall independently review the
6207	results of each efficiency evaluation conducted under this section.
6208	(b) If, based on the review described in Subsection (3)(a), the Office of the Legislative
6209	Auditor General determines further review is necessary, the Office of the Legislative Auditor
6210	General shall:
6211	(i) conduct a risk assessment; and
6212	(ii) provide the results of the risk assessment to the Audit Subcommittee created in
6213	Section [36-12-8] <u>36-3a-201</u> .
6214	(4) Beginning in 2021 and each calendar year thereafter, the Governor's Office of
6215	Planning and Budget and the Office of the Legislative Fiscal Analyst shall, before December
6216	31, report to the governor and the Legislative Management Committee, respectively, regarding
6217	the status of the efficiency improvement process and recommended changes, if any.
6218	(5) The efficiency improvement process described in this section does not apply to a
6219	legislative department government process.
6220	Section 147. Section 67-1-16 is amended to read:
6221	67-1-16. Reservation of area for governor.
6222	(1) As used in this section:
6223	(a) "Architectural integrity" means the architectural elements, materials, color, and
6224	quality of the original building construction.
6225	(b) "Capitol hill" means the grounds, monuments, parking areas, buildings, and other

man-made and natural objects within the area bounded by 300 North Street, Columbus Street,

500 North Street, and East Capitol Boulevard, and includes:

6228 (i) the White Community Memorial Chapel and its grounds and parking areas, and the 6229 Council Hall Travel Information Center building and its grounds and parking areas; 6230 (ii) the Daughters of the Utah Pioneers building and its grounds and parking areas and 6231 other state-owned property included within the area bounded by Columbus Street, North Main 6232 Street, and Apricot Avenue; 6233 (iii) the state-owned property included within the area bounded by Columbus Street, 6234 Wall Street, and 400 North Street; and 6235 (iv) the state-owned property included within the area bounded by Columbus Street, West Capitol Street, and 500 North Street. 6236 6237 (c) "Governor area" means the chambers, rooms, hallways, lounges, parking lots, and 6238 parking garages designated by this section as being subject to governor control. 6239 (d) "House Building" means the west building on capitol hill that is located northwest 6240 of the State Capitol and southwest of the State Office Building. 6241 (e) "Legislative area" means the buildings, chambers, rooms, hallways, lounges, 6242 parking lots, and parking garages designated by this section as being subject to legislative 6243 control. 6244 (f) "Senate Building" means the east building on capitol hill that is located northeast of 6245 the State Capitol and southeast of the State Office Building. 6246 (g) "State Capitol" means the building dedicated as the Utah State Capitol in 1916. 6247 (h) "State Capitol Preservation Board" or "board" is as created in Section 63C-9-201. 6248 (2) The governor area on capitol hill includes: 6249 (a) in the State Capitol: 6250 (i) on the second floor: the entire floor including the stairways and elevators on the east 6251 and west side of the second floor, except: 6252 (A) the area reserved for the attorney general and the state auditor; 6253 (B) the committee room on the northeast side which is to be controlled and scheduled 6254 as provided in Subsection $[\frac{36-5-1}{36-2a-401(2)(a)(iii)};$

scheduled by the governor, with the governor being given scheduling priority; and the

be scheduled through the State Capitol Preservation Board;

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(C) the conference room on the south side, east of the southeast stairway, which is to

(D) the Gold Room, which is to be controlled by the governor and the Legislature and

6259	maintenance of the Gold Room shall be by the State Capitol Preservation Board at the direction
6260	of the governor;
6261	(E) the public restrooms;
6262	(F) the grand staircases;
6263	(G) the public stairways;
6264	(H) the public elevators;
6265	(I) the Capitol Rotunda;
6266	(J) the kitchen to the east of the dignitary protection elevator and pantry area which
6267	kitchen is to be scheduled and maintained by the State Capitol Preservation Board, with the
6268	governor's and Legislature's use associated with the Gold Room to be given scheduling
6269	priority; and
6270	(K) the open areas:
6271	(I) east of the Rotunda to the doors of the Capitol Board Room;
6272	(II) south of the Rotunda to the south entrance to the State Capitol; and
6273	(III) north of the Rotunda to the north wall;
6274	(ii) on the first floor: all office areas, conference rooms, stairways, and elevators,
6275	excluding the public corridors, public stairways, and public elevators:
6276	(A) west of the south entrance to the State Capitol on the first floor, including the
6277	dignitary holding area and elevator, which area and elevator the Legislature may schedule
6278	through the Utah Highway Patrol Dignitary Protection Bureau; but excluding the storage area
6279	that is directly to the north of the dignitary holding area;
6280	(B) west of the public elevator on the north side of the first floor; and
6281	(C) the northwest pier storage area; and
6282	(iii) in the basement:
6283	(A) the audio/video control rooms on the southwest side of the State Capitol are shared
6284	space with the Legislature as provided in Section [36-5-1] <u>36-2a-401</u> ;
6285	(B) all areas west of the westernmost hall and bordered by a hall on the north and a hall
6286	on the south of the areas, including the stairs and elevator, secured parking and all entrances
6287	and exits to the secured parking, and the Utah Highway Patrol Dignitary Protection Bureau
6288	office space, and excluding the areas north and south of the area designated in this Subsection
6289	(2) as the governor area;

6290	(b) in the Senate Building:
6291	(i) all office areas and conference rooms on the third floor that are south of the south
6292	stairway; and
6293	(ii) the Utah Highway Patrol Dignitary Protection Bureau office space in the basement;
6294	(c) (i) 46 of the parking stalls in the underground parking facility known as Lot C
6295	located directly east of the State Capitol; and
6296	(ii) 52 of the parking stalls in the underground parking facility known as Lot E located
6297	directly east of the Senate Building; and
6298	(d) any other area designated by the State Capitol Preservation Board as the governor
6299	area.
6300	(3) The governor area is reserved for the use and occupancy of the governor and
6301	lieutenant governor and their staff, committees, and functions.
6302	(4) The data centers in the Senate Building and State Capitol which are associated with
6303	the governor, lieutenant governor, or their staff space are the responsibility of the governor, and
6304	the maintenance of these data centers shall be by the State Capitol Preservation Board at the
6305	direction of the governor.
6306	(5) The governor shall exercise complete jurisdiction over the governor area, except for
6307	the following, which are the responsibility of the State Capitol Preservation Board:
6308	(a) the architectural integrity of the governor area, including:
6309	(i) restored historic architectural or design features;
6310	(ii) historic color schemes, decorative finishes, and stenciling;
6311	(iii) decorative light fixtures; and
6312	(iv) flooring;
6313	(b) control of the central mechanical and electrical core of the Senate Building and
6314	State Capitol on all floors;
6315	(c) control of the enclosure of the Senate Building and State Capitol from the exterior
6316	of the building to the interior of the exterior wall;
6317	(d) the roof of the Senate Building and State Capitol;
6318	(e) the utility and security tunnels between the underground parking structure and the
6319	Senate Building and State Capitol;
6320	(f) public restrooms of the Senate Building and State Capitol;

- 6321 (g) maintenance of all the elevators and stairways in the Senate Building and State 6322 Capitol; and
 - (h) those functions the governor delegates in writing to be performed by the State Capitol Preservation Board.
 - (6) The responsibility for the communications centers in the Senate Building and State Capitol is as provided in Subsection [36-5-1(6)] 36-2a-401(6).
 - (7) The State Capitol Preservation Board shall schedule and manage the Capitol Board Room on the second floor of the State Capitol.
 - (a) The governor's and lieutenant governor's use of the Capitol Board Room for functions shall be given scheduling priority over other meetings, except as provided in Subsection (7)(b). If the governor or lieutenant governor has need for the Capitol Board Room that has already been scheduled by another person, the governor or lieutenant governor shall be given the Capitol Board Room and as much notice as possible shall be given to the other person scheduling the room so that person may seek an alternative site.
 - (b) During a general session or special session of the Legislature or on interim committee days designated by the Legislative Management Committee, a legislator's use of the Capitol Board Room for functions shall be given scheduling priority over any meeting, including the governor's or lieutenant governor's use under Subsection (7)(a). If a legislator has need for the Capitol Board Room and it has already been scheduled by another person, the legislator shall be given the Capitol Board Room and as much notice as possible shall be given to the other person scheduling the room so that person may seek an alternative site.
 - (c) When the Legislature is not in session and on non interim committee days, a legislator's use of the Capitol Board Room for functions shall be given scheduling priority over any meeting, other than the governor's or lieutenant governor's use under Subsection (7)(a). If a legislator has need for the Capitol Board Room and it is not being used as provided in Subsection (7)(a), the legislator shall be given the Capitol Board Room and as much notice as possible shall be given to the other person scheduling the room so that person may seek an alternative site.
 - (d) When not being used for a governor, lieutenant governor, or legislative function, the Capitol Board Room may be scheduled by the State Capitol Preservation Board on a first-come, first-served basis:

6352	(i) by other executive or judicial branch entities; and
6353	(ii) by a public or private person or organization who complies with State Capitol
6354	Preservation Board rules for Capitol Hill Complex Facility use.
6355	Section 148. Section 67-1b-102 is amended to read:
6356	67-1b-102. Definitions.
6357	As used in this chapter:
6358	(1) "Board of canvassers" means the state board of canvassers created in Section
6359	20A-4-306.
6360	(2) (a) "Executive branch" means:
6361	(i) the governor, the governor's staff, and the governor's appointed advisors;
6362	(ii) the lieutenant governor and lieutenant governor's staff;
6363	(iii) cabinet level officials;
6364	(iv) except as provided in Subsection (2)(b), an agency, board, department, division,
6365	committee, commission, council, office, or other administrative subunit of the executive branch
6366	of state government;
6367	(v) except as provided in Subsection (2)(b), a cabinet officer, elected official, executive
6368	director, or board or commission vested with:
6369	(A) policy making and oversight responsibility for a state executive branch agency; or
6370	(B) authority to appoint and remove the director of a state executive branch agency;
6371	(vi) executive ministerial officers;
6372	(vii) each gubernatorial appointee to a state board, committee, commission, council, or
6373	authority;
6374	(viii) each executive branch management position, as defined in Section 67-1-1.5;
6375	(ix) each executive branch policy position, as defined in Section 67-1-1.5; and
6376	(x) the military forces of the state.
6377	(b) "Executive branch" does not include:
6378	(i) the legislative branch;
6379	(ii) the judicial branch;
6380	(iii) the State Board of Education;
6381	(iv) the Utah Board of Higher Education;
6382	(v) institutions of higher education;

6383	(vi) independent entities as defined in Section 63E-1-102;
6384	(vii) elective constitutional offices of the executive department, including the state
6385	auditor, the state treasurer, and the attorney general;
6386	(viii) a county, municipality, school district, local district, or special service district; or
6387	(ix) an administrative subdivision of a county, municipality, school district, local
6388	district, or special service district.
6389	(3) "Governor-elect" means, during a transition period, an individual whom the board
6390	of canvassers determines to be the successful candidate for governor after a general election for
6391	the office of governor, if that successful candidate is an individual other than the incumbent
6392	governor.
6393	(4) "Governor-elect's staff" means:
6394	(a) an individual that a governor-elect intends to nominate as a department head;
6395	(b) an individual that a governor-elect intends to appoint to a key position in the
6396	executive branch;
6397	(c) an individual hired by a governor-elect under Subsection 67-1b-105(1)(c); and
6398	(d) any other individual expressly engaged by the governor-elect to assist with the
6399	governor-elect's transition into the office of governor.
6400	(5) "Governor's Office of Planning and Budget" means the office created in Section
6401	63J-4-201.
6402	(6) "Incoming gubernatorial administration" means a governor-elect, a governor-elect's
6403	staff, a lieutenant governor-elect, and a lieutenant governor-elect's staff.
6404	(7) "Lieutenant governor-elect" means, during a transition period, an individual whom
6405	the board of canvassers determines to be the successful candidate for lieutenant governor after
6406	a general election for the office of lieutenant governor, if that successful candidate is an
6407	individual other than the incumbent lieutenant governor.
6408	(8) "Lieutenant governor-elect's staff" means:
6409	(a) an individual hired by a lieutenant governor-elect under Subsection
6410	67-1b-105(1)(c); and
6411	(b) any other individual expressly engaged by the lieutenant governor-elect to assist

(9) "Office of the Legislative Fiscal Analyst" means the office created in Section

with the lieutenant governor-elect's transition into the office of lieutenant governor.

6414	[36-12-13] $36-4a-201$.
6415	(10) "Record" means the same as that term is defined in Section 63G-2-103.
6416	(11) "Transition period" means the period of time beginning the day after the meeting
6417	of the board of canvassers under Section 20A-4-306 in a year in which the board of canvassers
6418	determines that the successful candidate for governor is an individual other than the incumbent
6419	governor, and ending on the first Monday of the next January.
6420	Section 149. Section 67-1c-101, which is renumbered from Section 36-11-102 is
6421	renumbered and amended to read:
6422	CHAPTER 1c. LOBBYIST DISCLOSURE AND REGULATION ACT
6423	Part 1. General Provisions
6424	[36-11-102]. 67-1c-101. Definitions.
6425	As used in this chapter:
6426	(1) "Aggregate daily expenditures" means:
6427	(a) for a single lobbyist, principal, or government officer, the total of all expenditures
6428	made within a calendar day by the lobbyist, principal, or government officer for the benefit of
6429	an individual public official;
6430	(b) for an expenditure made by a member of a lobbyist group, the total of all
6431	expenditures made within a calendar day by every member of the lobbyist group for the benefit
6432	of an individual public official; or
6433	(c) for a multiclient lobbyist, the total of all expenditures made by the multiclient
6434	lobbyist within a calendar day for the benefit of an individual public official, regardless of
6435	whether the expenditures were attributed to different clients.
6436	(2) "Approved activity" means an event, a tour, or a meeting:
6437	(a) (i) to which a legislator or another nonexecutive branch public official is invited;
6438	and
6439	(ii) attendance at which is approved by:
6440	(A) the speaker of the House of Representatives, if the public official is a member of
6441	the House of Representatives or another nonexecutive branch public official; or
6442	(B) the president of the Senate, if the public official is a member of the Senate or
6443	another nonexecutive branch public official; or
6444	(b) (i) to which a public official who holds a position in the executive branch of state

6445	government is invited; and
6446	(ii) attendance at which is approved by the governor or the lieutenant governor.
6447	(3) "Capitol hill complex" means the same as that term is defined in Section
6448	63C-9-102.
6449	(4) (a) "Compensation" means anything of economic value, however designated, that is
6450	paid, loaned, granted, given, donated, or transferred to an individual for the provision of
6451	services or ownership before any withholding required by federal or state law.
6452	(b) "Compensation" includes:
6453	(i) a salary or commission;
6454	(ii) a bonus;
6455	(iii) a benefit;
6456	(iv) a contribution to a retirement program or account;
6457	(v) a payment includable in gross income, as defined in Section 62, Internal Revenue
6458	Code, and subject to Social Security deductions, including a payment in excess of the
6459	maximum amount subject to deduction under Social Security law;
6460	(vi) an amount that the individual authorizes to be deducted or reduced for salary
6461	deferral or other benefits authorized by federal law; or
6462	(vii) income based on an individual's ownership interest.
6463	(5) "Compensation payor" means a person who pays compensation to a public official
6464	in the ordinary course of business:
6465	(a) because of the public official's ownership interest in the compensation payor; or
6466	(b) for services rendered by the public official on behalf of the compensation payor.
6467	(6) "Event" means entertainment, a performance, a contest, or a recreational activity
6468	that an individual participates in or is a spectator at, including a sporting event, an artistic
6469	event, a play, a movie, dancing, or singing.
6470	(7) "Executive action" means:
6471	(a) a nomination or appointment by the governor;
6472	(b) the proposal, drafting, amendment, enactment, or defeat by a state agency of a rule
6473	made in accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act;
6474	(c) agency ratemaking proceedings; or
6475	(d) an adjudicative proceeding of a state agency.

6476	(8) (a) "Expenditure" means any of the items listed in this Subsection (8)(a) when
6477	given to or for the benefit of a public official unless consideration of equal or greater value is
6478	received:
6479	(i) a purchase, payment, or distribution;
6480	(ii) a loan, gift, or advance;
6481	(iii) a deposit, subscription, or forbearance;
6482	(iv) services or goods;
6483	(v) money;
6484	(vi) real property;
6485	(vii) a ticket or admission to an event; or
6486	(viii) a contract, promise, or agreement, whether or not legally enforceable, to provide
6487	any item listed in Subsections (8)(a)(i) through (vii).
6488	(b) "Expenditure" does not mean:
6489	(i) a commercially reasonable loan made in the ordinary course of business;
6490	(ii) a campaign contribution reported in accordance with Title 20A, Chapter 11,
6491	Campaign and Financial Reporting Requirements;
6492	(iii) printed informational material that is related to the performance of the recipient's
6493	official duties;
6494	(iv) a devise or inheritance;
6495	(v) any item listed in Subsection (8)(a) if:
6496	(A) given by a relative;
6497	(B) given by a compensation payor for a purpose solely unrelated to the public
6498	official's position as a public official;
6499	(C) the item is food or beverage with a value that does not exceed the food
6500	reimbursement rate, and the aggregate daily expenditures for food and beverage do not exceed
6501	the food reimbursement rate; or
6502	(D) the item is not food or beverage, has a value of less than \$10, and the aggregate
6503	daily expenditures do not exceed \$10;
6504	(vi) food or beverage that is provided at an event, a tour, or a meeting to which the
6505	following are invited:
6506	(A) all members of the Legislature;

6507	(B) all members of a standing or interim committee;
6508	(C) all members of an official legislative task force;
6509	(D) all members of a party caucus; or
6510	(E) all members of a group described in Subsections (8)(b)(vi)(A) through (D) who are
6511	attending a meeting of a national organization whose primary purpose is addressing general
6512	legislative policy;
6513	(vii) food or beverage that is provided at an event, a tour, or a meeting to a public
6514	official who is:
6515	(A) giving a speech at the event, tour, or meeting;
6516	(B) participating in a panel discussion at the event, tour, or meeting; or
6517	(C) presenting or receiving an award at the event, tour, or meeting;
6518	(viii) a plaque, commendation, or award that:
6519	(A) is presented in public; <u>and</u>
6520	(B) has the name of the individual receiving the plaque, commendation, or award
6521	inscribed, etched, printed, or otherwise permanently marked on the plaque, commendation, or
6522	award;
6523	(ix) a gift that:
6524	(A) is an item that is not consumable and not perishable;
6525	(B) a public official accepts on behalf of the state;
6526	(C) the public official promptly remits to the state;
6527	(D) a property administrator does not reject under Section 63G-23-103;
6528	(E) does not constitute a direct benefit to the public official before or after the public
6529	official remits the gift to the state; and
6530	(F) after being remitted to the state, is not transferred, divided, distributed, or used to
6531	distribute a gift or benefit to one or more public officials in a manner that would otherwise
6532	qualify the gift as an expenditure if the gift were given directly to a public official;
6533	(x) any of the following with a cash value not exceeding \$30:
6534	(A) a publication; or
6535	(B) a commemorative item;
6536	(xi) admission to or attendance at an event, a tour, or a meeting, the primary purpose of
6537	which is:

6538	(A) to solicit contributions reportable under:
6539	(I) Title 20A, Chapter 11, Campaign and Financial Reporting Requirements; or
6540	(II) 2 U.S.C. Sec. 434; or
6541	(B) charitable solicitation, as defined in Section 13-22-2;
6542	(xii) travel to, lodging at, food or beverage served at, and admission to an approved
6543	activity;
6544	(xiii) sponsorship of an approved activity;
6545	(xiv) notwithstanding Subsection (8)(a)(vii), admission to, attendance at, or travel to or
6546	from an event, a tour, or a meeting:
6547	(A) that is sponsored by a governmental entity; or
6548	(B) that is widely attended and related to a governmental duty of a public official; or
6549	(xv) travel to a widely attended tour or meeting related to a governmental duty of a
6550	public official if that travel results in a financial savings to the state.
6551	(9) "Food reimbursement rate" means the total amount set by the director of the
6552	Division of Finance, by rule, under Section 63A-3-107, for in-state meal reimbursement, for an
6553	employee of the executive branch, for an entire day.
6554	(10) (a) "Government officer" means:
6555	(i) an individual elected to a position in state or local government, when acting within
6556	the government officer's official capacity; or
6557	(ii) an individual appointed to or employed in a full-time position by state or local
6558	government, when acting within the scope of the individual's employment.
6559	(b) "Government officer" does not mean a member of the legislative branch of state
6560	government.
6561	(11) "Immediate family" means:
6562	(a) a spouse;
6563	(b) a child residing in the household; or
6564	(c) an individual claimed as a dependent for tax purposes.
6565	(12) "Legislative action" means:
6566	(a) a bill, resolution, amendment, nomination, veto override, or other matter pending or
6567	proposed in either house of the Legislature or its committees or requested by a legislator; and
6568	(b) the action of the governor in approving or vetoing legislation.

6569 (13) "Lobbying" means communicating with a public official for the purpose of 6570 influencing the passage, defeat, amendment, or postponement of legislative or executive action. 6571 (14) (a) "Lobbyist" means: (i) an individual who is employed by a principal; or 6572 6573 (ii) an individual who contracts for economic consideration, other than reimbursement 6574 for reasonable travel expenses, with a principal to lobby a public official. 6575 (b) "Lobbyist" does not include: 6576 (i) a government officer: 6577 (ii) a member or employee of the legislative branch of state government; 6578 (iii) a person, including a principal, while appearing at, or providing written comments 6579 to, a hearing conducted in accordance with Title 63G, Chapter 3, Utah Administrative 6580 Rulemaking Act or Title 63G, Chapter 4, Administrative Procedures Act; 6581 (iv) a person participating on or appearing before an advisory or study task force, 6582 commission, board, or committee, constituted by the Legislature or any agency or department of state government, except legislative standing, appropriation, or interim committees; 6583 6584 (v) a representative of a political party; 6585 (vi) an individual representing a bona fide church solely for the purpose of protecting 6586 the right to practice the religious doctrines of the church, unless the individual or church makes 6587 an expenditure that confers a benefit on a public official; 6588 (vii) a newspaper, television station or network, radio station or network, periodical of 6589 general circulation, or book publisher for the purpose of publishing news items, editorials, 6590 other comments, or paid advertisements that directly or indirectly urge legislative or executive 6591 action; 6592 (viii) an individual who appears on the individual's own behalf before a committee of 6593 the Legislature or an agency of the executive branch of state government solely for the purpose 6594 of testifying in support of or in opposition to legislative or executive action; or 6595 (ix) an individual representing a business, entity, or industry, who: 6596 (A) interacts with a public official, in the public official's capacity as a public official, 6597 while accompanied by a registered lobbyist who is lobbying in relation to the subject of the

interaction or while presenting at a legislative committee meeting at the same time that the

registered lobbyist is attending another legislative committee meeting; and

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6600 (B) does not make an expenditure for, or on behalf of, a public official in relation to the 6601 interaction or during the period of interaction. 6602 (15) "Lobbyist group" means two or more lobbyists, principals, government officers, or 6603 any combination of lobbyists, principals, and officers who each contribute a portion of an 6604 expenditure made to benefit a public official or member of the public official's immediate 6605 family. 6606 (16) "Meeting" means a gathering of people to discuss an issue, receive instruction, or 6607 make a decision, including a conference, seminar, or summit. 6608 (17) "Multiclient lobbyist" means a single lobbyist, principal, or government officer 6609 who represents two or more clients and divides the aggregate daily expenditure made to benefit 6610 a public official or member of the public official's immediate family between two or more of 6611 those clients. 6612 (18) "Principal" means a person that employs an individual to perform lobbying, either 6613 as an employee or as an independent contractor. (19) "Public official" means: 6614 6615 (a) (i) a member of the Legislature; 6616 (ii) an individual elected to a position in the executive branch of state government; or 6617 (iii) an individual appointed to or employed in a position in the executive or legislative 6618 branch of state government if that individual: 6619 (A) occupies a policymaking position or makes purchasing or contracting decisions; 6620 (B) drafts legislation or makes rules; 6621 (C) determines rates or fees; or 6622 (D) makes adjudicative decisions; or 6623 (b) an immediate family member of a person described in Subsection (19)(a). 6624 (20) "Public official type" means a notation to identify whether a public official is: 6625 (a) (i) a member of the Legislature; 6626 (ii) an individual elected to a position in the executive branch of state government; 6627 (iii) an individual appointed to or employed in a position in the legislative branch of

(iv) an individual appointed to or employed in a position in the executive branch of state government who meets the definition of public official under Subsection (19)(a)(iii); or

state government who meets the definition of public official under Subsection (19)(a)(iii); or

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6631	(b) an immediate family member of a person described in Subsection (19)(a).
6632	(21) "Quarterly reporting period" means the three-month period covered by each
6633	financial report required under Subsection [36-11-201] 67-1c-201(2)(a).
6634	(22) "Related person" means a person, agent, or employee who knowingly and
6635	intentionally assists a lobbyist, principal, or government officer in lobbying.
6636	(23) "Relative" means a spouse, child, parent, grandparent, grandchild, brother, sister,
6637	parent-in-law, brother-in-law, sister-in-law, nephew, niece, aunt, uncle, first cousin, or spouse
6638	of any of these individuals.
6639	(24) "Tour" means visiting a location, for a purpose relating to the duties of a public
6640	official, and not primarily for entertainment, including:
6641	(a) viewing a facility;
6642	(b) viewing the sight of a natural disaster; or
6643	(c) assessing a circumstance in relation to which a public official may need to take
6644	action within the scope of the public official's duties.
6645	Section 150. Section 67-1c-102, which is renumbered from Section 36-11-103 is
6646	renumbered and amended to read:
6647	[36-11-103]. <u>67-1c-102.</u> Licensing requirements.
6648	(1) (a) Before engaging in any lobbying, a lobbyist shall obtain a license from the
6649	lieutenant governor by completing the form required by this section.
6650	(b) The lieutenant governor shall issue licenses to qualified lobbyists.
6651	(c) The lieutenant governor shall prepare a Lobbyist License Application Form that
6652	includes:
6653	(i) a place for the lobbyist's name and business address;
6654	(ii) a place for the following information for each principal for whom the lobbyist
6655	works or is hired as an independent contractor:
6656	(A) the principal's name;
6657	(B) the principal's business address;
6658	(C) the name of each public official that the principal employs and the nature of the
6659	employment with the public official; and
6660	(D) the general purposes, interests, and nature of the principal;
6661	(iii) a place for the name and address of the person who paid or will pay the lobbyist's

6662 licensing fee, if the fee is not paid by the lobbyist; 6663 (iv) a place for the lobbyist to disclose: 6664 (A) any elected or appointed position that the lobbyist holds in state or local 6665 government, if any; and (B) the name of each public official that the lobbyist employs and the nature of the 6666 6667 employment with the public official, if any; (v) a place for the lobbyist to disclose the types of expenditures for which the lobbyist 6668 6669 will be reimbursed: and 6670 (vi) a certification to be signed by the lobbyist that certifies that the information 6671 provided in the form is true, accurate, and complete to the best of the lobbyist's knowledge and 6672 belief. 6673 (2) Each lobbyist who obtains a license under this section shall update the licensure 6674 information when the lobbyist accepts employment for lobbying by a new client. 6675 (3) (a) Except as provided in Subsection (4), the lieutenant governor shall grant a 6676 lobbying license to an applicant who: 6677 (i) files an application with the lieutenant governor that contains the information required by this section; 6678 (ii) completes the training required by Section [36-11-307] 67-1c-309; and 6679 6680 (iii) pays a \$60 licensing fee. 6681 (b) A license entitles a person to serve as a lobbyist on behalf of one or more principals 6682 and expires on December 31 each year. 6683 (4) (a) The lieutenant governor may disapprove an application for a lobbying license: 6684 (i) if the applicant has been convicted of violating Section 76-8-103, 76-8-107, 6685 76-8-108, or 76-8-303 within five years before the date of the lobbying license application; 6686 (ii) if, within one year before the date of the lobbying license application, the applicant 6687 is convicted of a violation of: (A) Section 76-8-104; or 6688

(iii) during the term of any suspension imposed under Section [36-11-401] 67-1c-501;

(B) Section 76-9-102, if the violation is a misdemeanor that occurs at an official

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meeting;

(iv) if the applicant has not complied with Subsection [36-11-307(6)] 67-1c-309(6);

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renumbered and amended to read:

6693 (v) during the term of a suspension imposed under Subsection $[\frac{36-11-501(3)}{3}]$ 6694 67-1c-501(2); 6695 (vi) if the lobbyist fails to pay a fine imposed under Subsection [36-11-501(3)] 6696 67-1c-401(3); 6697 (vii) if, within one year before the date of the lobbying license application, the 6698 applicant has been found to have willingly and knowingly: (A) violated this section or Section [36-11-201, 36-11-301, 36-11-302, 36-11-303, 6699 6700 36-11-304, 36-11-305, or 36-11-403] 67-1c-201, 67-1c-301, 67-1c-302, 67-1c-303, 67-1c-304, 6701 67-1c-306, or 67-1c-502; or 6702 (B) filed a document required by this chapter that the lobbyist knew contained 6703 materially false information or omitted material information; or 6704 (viii) if the applicant is prohibited from becoming a lobbyist under Title 67, Chapter 6705 24. Lobbying Restrictions Act. 6706 (b) An applicant may appeal the disapproval in accordance with the procedures 6707 established by the lieutenant governor under this chapter and Title 63G, Chapter 4, 6708 Administrative Procedures Act. 6709 (5) The lieutenant governor shall deposit each licensing fee into the General Fund as a dedicated credit to be used by the lieutenant governor to pay the cost of administering the 6710 6711 license program described in this section. 6712 (6) A principal need not obtain a license under this section, but if the principal makes 6713 expenditures to benefit a public official without using a lobbyist as an agent to confer those 6714 benefits, the principal shall disclose those expenditures as required by Section [36-11-201] 6715 67-1c-201. 6716 (7) Government officers need not obtain a license under this section, but shall disclose 6717 any expenditures made to benefit public officials as required by Section [36-11-201] 6718 67-1c-201. 6719 (8) Surrender, cancellation, or expiration of a lobbyist license does not absolve the 6720 lobbyist of the duty to file the financial reports if the lobbyist is otherwise required to file the 6721 reports by Section [36-11-201] 67-1c-201.

Section 151. Section 67-1c-103, which is renumbered from Section 36-11-106 is

6724	[36-11-106].	67-1c-103. Financial reports are public documents.
6725	(1) Any person ma	ay:
6726	(a) without charge	e, inspect a license application or financial report filed with the
6727	lieutenant governor in acc	ordance with this chapter; and
6728	(b) make a copy o	f a financial report after paying for the actual costs of the copy.
6729	(2) The lieutenant	governor shall make financial reports filed in accordance with this
6730	chapter available for view	ing on the Internet at the lieutenant governor's website within seven
6731	calendar days after the day	on which the report is received by the lieutenant governor.
6732	Section 152. Section	on 67-1c-201 , which is renumbered from Section 36-11-201 is
6733	renumbered and amended	to read:
6734		Part 2. Disclosure of Expenditures
6735	[36-11-201].	67-1c-201. Lobbyist, principal, and government officer
6736	financial reporting requi	irements Prohibition for related person to make expenditures.
6737	(1) (a) (i) Except a	as provided in Subsection (1)(a)(ii), a lobbyist shall file financial
6738	reports with the lieutenant	governor on or before the due dates specified in Subsection (2).
6739	(ii) A lobbyist wh	o has not made an expenditure during a quarterly reporting period is
6740	not required to file a quart	erly financial report for that quarterly reporting period.
6741	(iii) A lobbyist wh	no is not required to file any quarterly reports under this section for a
6742	calendar year shall, on or	before January 10 of the following year, file a financial report listing
6743	the amount of the expendi	tures for the entire preceding year as "none."
6744	(b) A government	officer or principal that makes an expenditure during any of the
6745	quarterly reporting periods	s under Subsection (2)(a) shall file a financial report with the
6746	lieutenant governor on or	before the date that a report for that quarter is due.
6747	(2) (a) A financial	report is due quarterly on the following dates:
6748	(i) April 10, for the	e period of January 1 through March 31;
6749	(ii) July 10, for the	e period of April 1 through June 30;
6750	(iii) October 10, fe	or the period of July 1 through September 30; and
6751	(iv) January 10, fo	or the period of October 1 through December 31 of the previous year.
6752	(b) If the due date	for a financial report falls on a Saturday, Sunday, or legal holiday,
6753	the report is due on the ne	xt succeeding business day.
6754	(c) A financial rep	port is timely filed if it is filed electronically before the close of

6755	regular office hours on or before the due date.
6756	(3) A financial report shall contain:
6757	(a) the total amount of expenditures made to benefit any public official during the
6758	quarterly reporting period;
6759	(b) the total amount of expenditures made, by the type of public official, during the
6760	quarterly reporting period;
6761	(c) for the financial report due on January 10:
6762	(i) the total amount of expenditures made to benefit any public official during the last
6763	calendar year; and
6764	(ii) the total amount of expenditures made, by the type of public official, during the last
6765	calendar year;
6766	(d) a disclosure of each expenditure made during the quarterly reporting period to
6767	reimburse or pay for travel or lodging for a public official, including:
6768	(i) each travel destination and each lodging location;
6769	(ii) the name of each public official who benefitted from the expenditure on travel or
6770	lodging;
6771	(iii) the public official type of each public official named;
6772	(iv) for each public official named, a listing of the amount and purpose of each
6773	expenditure made for travel or lodging; and
6774	(v) the total amount of expenditures listed under Subsection (3)(d)(iv);
6775	(e) a disclosure of aggregate daily expenditures greater than \$10 made during the
6776	quarterly reporting period including:
6777	(i) the date and purpose of the expenditure;
6778	(ii) the location of the expenditure;
6779	(iii) the name of any public official benefitted by the expenditure;
6780	(iv) the type of the public official benefitted by the expenditure; and
6781	(v) the total monetary worth of the benefit that the expenditure conferred on any public
6782	official;
6783	(f) for each public official who was employed by the lobbyist, principal, or government
6784	officer, a list that provides:
6785	(i) the name of the public official; and

6786	(ii) the nature of the employment with the public official;
6787	(g) each bill or resolution, by number and short title, on behalf of which the lobbyist,
6788	principal, or government officer made an expenditure to a public official;
6789	(h) a description of each executive action on behalf of which the lobbyist, principal, or
6790	government officer made an expenditure to a public official;
6791	(i) the general purposes, interests, and nature of the entities that the lobbyist, principal,
6792	or government officer filing the report represents; and
6793	(j) for a lobbyist, a certification that the information provided in the report is true,
6794	accurate, and complete to the lobbyist's best knowledge and belief.
6795	(4) A related person may not, while assisting a lobbyist, principal, or government
6796	officer in lobbying, make an expenditure that benefits a public official under circumstances that
6797	would otherwise fall within the disclosure requirements of this chapter if the expenditure was
6798	made by the lobbyist, principal, or government officer.
6799	(5) The lieutenant governor shall:
6800	(a) (i) develop a preprinted form for a financial report required by this section; and
6801	(ii) make copies of the form available to a lobbyist, principal, or government officer
6802	who requests a form; and
6803	(b) provide a reporting system that allows a lobbyist, principal, or government officer
6804	to submit a financial report required by this chapter via the Internet.
6805	(6) (a) A lobbyist and a principal shall continue to file a financial report required by
6806	this section until the lobbyist or principal files a statement with the lieutenant governor that:
6807	(i) states:
6808	(A) for a lobbyist, that the lobbyist has ceased lobbying activities; or
6809	(B) for a principal, that the principal no longer employs an individual as a lobbyist;
6810	(ii) in the case of a lobbyist, states that the lobbyist is surrendering the lobbyist's
6811	license;
6812	(iii) contains a listing, as required by this section, of all previously unreported
6813	expenditures that have been made through the date of the statement; and

(iv) states that the lobbyist or principal will not make any additional expenditure that is

not disclosed on the statement unless the lobbyist or principal complies with the disclosure and

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licensing requirements of this chapter.

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6817	(b) Except as provided in Subsection (1)(a)(ii), a person that fails to renew the	
6818	lobbyist's license or otherwise ceases to be licensed is required to file a financial report	
6819	quarterly until the person files the statement required by Subsection (6)(a).	
6820	Section 153. Section 67-1c-301, which is renumbered from Section 36-11-301 is	
6821	renumbered and amended to read:	
6822	Part 3. Regulations of Lobbyists' Activities	
6823	[36-11-301]. <u>67-1c-301.</u> Contingent compensation prohibited.	
6824	A person may not employ or solicit another to serve as a lobbyist for compensation	
6825	contingent in whole or part upon the passage, defeat, or amendment of legislative action or the	
6826	approval, modification, or denial of a certain executive action.	
6827	Section 154. Section 67-1c-302, which is renumbered from Section 36-11-302 is	
6828	renumbered and amended to read:	
6829	[36-11-302]. <u>67-1c-302.</u> Improper influence Communication with a	
6830	legislator's employer prohibited.	
6831	A person may not seek to influence the vote of any legislator through communication	
6832	with the legislator's employer.	
6833	Section 155. Section 67-1c-303, which is renumbered from Section 36-11-303 is	
6834	renumbered and amended to read:	
6835	[36-11-303]. <u>67-1c-303.</u> Prohibition on communicating false information	
6836	to a public officer.	
6837	A person may not intentionally communicate to a public official any false information	
6838	materially related to a matter within the responsibility of the public official.	
6839	Section 156. Section 67-1c-304, which is renumbered from Section 36-11-304 is	
6840	renumbered and amended to read:	
6841	[36-11-304]. <u>67-1c-304.</u> Expenditures over certain amounts prohibited	
6842	Exceptions.	
6843	(1) Except as provided in Subsection (2), a lobbyist, principal, or government officer	
6844	may not make or offer to make aggregate daily expenditures that exceed:	
6845	(a) for food or beverage, the food reimbursement rate; or	
6846	(b) \$10 for expenditures other than food or beverage.	
6847	(2) A lobbyist, principal, or government officer may make aggregate daily expenditures	

6848	that exceed the limits described in Subsection (1):	
6849	(a) for the following items, if the expenditure is reported in accordance with Section	
6850	[36-11-201] <u>67-1c-201</u> :	
6851	(i) food;	
6852	(ii) beverage;	
6853	(iii) travel;	
6854	(iv) lodging; or	
6855	(v) admission to or attendance at a tour or meeting that is not an approved activity; or	
6856	(b) if the expenditure is made for a purpose solely unrelated to the public official's	
6857	position as a public official.	
6858	Section 157. Section 67-1c-305, which is renumbered from Section 36-11-304.5 is	
6859	renumbered and amended to read:	
6860	[36-11-304.5]. <u>67-1c-305.</u> Disposal of publications.	
6861	If a lobbyist, principal, or government officer makes an expenditure, in the form of a	
6862	publication, to a public official, the public official may return the publication to the lobbyist,	
6863	principal, or government officer, donate the publication to a charity or a government entity, or	
6864	destroy the publication.	
6865	Section 158. Section 67-1c-306, which is renumbered from Section 36-11-305 is	
6866	renumbered and amended to read:	
6867	[36-11-305]. <u>67-1c-306.</u> Campaign contribution during session	
6868	prohibited.	
6869	(1) It is unlawful for a person, lobbyist, principal, or political committee to make a	
6870	campaign contribution, or contract, promise, or agree to make a campaign contribution, to any	
6871	of the following during the time the Legislature is convened in annual general session, veto	
6872	override session, or special session:	
6873	(a) (i) a legislator;	
6874	(ii) the lieutenant governor;	
6875	(iii) the attorney general;	
6876	(iv) the state auditor; or	
6877	(v) the state treasurer;	

(b) the personal campaign committee of an individual described in Subsection (1)(a);

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- (c) a political action committee controlled by a person described in Subsection (1)(a).
- (2) It is unlawful for a person, lobbyist, principal, or political committee to make a campaign contribution, or contract, promise, or agree to make a campaign contribution, to the governor, the governor's personal campaign committee, or a political action committee controlled by the governor during the time the Legislature is convened in annual general session, veto override session, special session, or during the time period established by the Utah Constitution, Article VII, Section 8, for the governor to approve or veto bills passed by the Legislature in the annual general session.
 - (3) Any person who violates this section is guilty of a class A misdemeanor.
- Section 159. Section **67-1c-307**, which is renumbered from Section 36-11-305.5 is renumbered and amended to read:

[36-11-305.5]. <u>67-1c-307.</u> Lobbyist requirements.

- (1) The lieutenant governor shall issue to each lobbyist a name tag that includes:
- (a) the word "Lobbyist" in at least 18-point type; and
- (b) the first and last name of the lobbyist, in at least 18-point type.
- (2) Beginning on August 1, 2014, a lobbyist may not lobby a public official while the lobbyist is at the capitol hill complex unless the lobbyist is wearing the name tag described in Subsection (1) in plain view.
- (3) A lobbyist shall, at the beginning of making a communication to a public official that constitutes lobbying, inform the public official of the identity of the principal on whose behalf the lobbyist is lobbying.
- Section 160. Section **67-1c-308**, which is renumbered from Section 36-11-306 is renumbered and amended to read:

[36-11-306]. 67-1c-308. Conflicts of interest.

- (1) As used in this section, "conflict of interest" means a circumstance where:
- (a) the representation of one principal or client will be directly adverse to another principal or client; or
- (b) there is a significant risk that the representation of one or more principals or clients will be materially limited by the lobbyist's responsibilities to:
- 6909 (i) another principal or client; or

6910	(ii) a personal interest of the lobbyist.
6911	(2) Except as provided in Subsection (3), a lobbyist may not represent a principal or
6912	client if the representation involves a conflict of interest.
6913	(3) Notwithstanding the existence of a conflict of interest, a lobbyist may represent a
6914	principal or client if:
6915	(a) the lobbyist reasonably believes that the lobbyist will be able to provide competent
6916	and diligent representation to each principal or client;
6917	(b) the representation is not otherwise prohibited by law;
6918	(c) the representation does not require the lobbyist to assert a position on behalf of one
6919	principal or client that is opposed to the position of another principal or client represented by
6920	the lobbyist involving the same legislative issue; and
6921	(d) each affected principal or client gives informed consent to the conflict of interest in
6922	writing.
6923	Section 161. Section 67-1c-309, which is renumbered from Section 36-11-307 is
6924	renumbered and amended to read:
6925	[36-11-307]. <u>67-1c-309.</u> Ethics and unlawful harassment training course
6926	for lobbyists Internet availability Content Participation tracking Penalty.
6927	(1) The lieutenant governor shall develop and maintain online training courses
6928	educating lobbyists about:
6929	(a) federal workplace discrimination and harassment prohibitions and requirements;
6930	(b) the Utah Senate's, Utah House's, and the executive branch's policies governing
6931	workplace discrimination and harassment prohibitions, policies, and procedures; and
6932	(c) state and federal requirements governing lobbyists, including lobbyist ethical
6933	requirements.
6934	(2) A training course described in Subsection (1) shall include training materials and
6935	exercises that are available on the Internet to lobbyists and to the public.
6936	(3) The lieutenant governor shall design the ethics training course to assist lobbyists in
6937	understanding and complying with current ethical and campaign finance requirements under
6938	state law, legislative rules, and federal law.

(4) The lieutenant governor may enter into an agreement with the Division of Human

Resource Management to assist the lieutenant governor in providing the workplace

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6941 discrimination and harassment training described in this section. 6942 (5) A training course described in this section shall include provisions for verifying 6943 when a lobbyist has successfully completed the training. 6944 (6) (a) A lobbyist shall, within 30 days after the day on which the lobbyist applies for a 6945 lobbying license or a lobbying license renewal: 6946 (i) successfully complete the training courses described in this section; and 6947 (ii) provide to the lieutenant governor a document, signed by the lobbyist, certifying 6948 that the lobbvist has: (A) completed the training courses required by this section; and 6949 6950 (B) received, read, understands, and will comply with the workplace discrimination 6951 and harassment policies adopted by the Utah Senate, the Utah House, and Utah's executive 6952 branch. 6953 (b) The lieutenant governor may not issue a lobbying license, or renew a lobbying 6954 license, until the lieutenant governor has received from the lobbyist the document required by 6955 Subsection (6)(a). 6956 (7) A signature described in Subsection [(6)(b)] (6)(a) may be an electronic signature. 6957 Section 162. Section 67-1c-401, which is renumbered from Section 36-11-501 is 6958 renumbered and amended to read: 6959 Part 4. Unlawful Harassment 6960 [36-11-501]. 67-1c-401. Unlawful harassment -- Investigation -- Penalties. 6961 (1) A lobbyist may not engage in conduct that violates: 6962 (a) federal workplace discrimination and harassment requirements; 6963 (b) Utah Senate or Utah House policies governing workplace discrimination or 6964 harassment; 6965 (c) Utah executive branch policies governing workplace discrimination or harassment; 6966 or 6967 (d) any combination of Subsections (1)(a), (b), or (c). 6968 (2) (a) The lieutenant governor may take an action described in Subsection (3) against 6969 a lobbyist if the lieutenant governor finds, after giving the lobbyist notice and an opportunity to

be heard, that the lobbyist engaged in a serious violation, or multiple violations, of this section.

(b) The lieutenant governor shall post on the lieutenant governor's website a copy of

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the Utah Senate's harassment policy, the Utah House's harassment policy, and the executive branch's harassment policies.

- (3) If the lieutenant governor makes a finding described in Subsection (2)(a), the lieutenant governor may, taking into account the seriousness of the violation or the seriousness or frequency of multiple violations, do either or both of the following:
 - (a) impose an administrative fine against the lobbyist, not to exceed \$2,000; or
 - (b) suspend the lobbyist's license for a period of up to five years.

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- 6979 (4) A record that relates to an investigation under this section is a protected record, to 6980 the extent permitted by Title 63G, Chapter 2, Government Records Access and Management 6981 Act.
 - (5) (a) A lobbyist who is a victim of workplace discrimination or harassment by an executive worker may file a complaint under the state executive branch's applicable workplace discrimination and harassment policy.
 - (b) A lobbyist who is a victim of workplace discrimination or harassment by a legislative worker may file a complaint under the Utah Senate's workplace discrimination and harassment policy or the Utah House's workplace discrimination and harassment policy.
 - Section 163. Section **67-1c-501**, which is renumbered from Section 36-11-401 is renumbered and amended to read:

Part 5. Penalties and Statutory Construction

[36-11-401]. <u>67-1c-501.</u> Penalties.

- (1) Any person who intentionally violates Section [36-11-103, 36-11-201, 36-11-301, 36-11-302, 36-11-303, 36-11-304, 36-11-305, or 36-11-403,] <u>67-1c-102, 67-1c-201, 67-1c-301, 67-1c-302, 67-1c-303, 67-1c-304, 67-1c-306, or 67-1c-502</u> is subject to the following penalties:
 - (a) an administrative penalty of up to \$1,000 for each violation; and
 - (b) for each subsequent violation of that same section within 24 months, either:
- (i) an administrative penalty of up to \$5,000; or
- 6999 (ii) suspension of the violator's lobbying license for up to one year, if the person is a lobbyist.
- 7001 (2) Any person who intentionally fails to file a financial report required by this chapter, 7002 omits material information from a license application form or financial report, or files false

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information on a license application form or financial report, is subject to the following penalties:

- (a) an administrative penalty of up to \$1,000 for each violation; or
- 7006 (b) suspension of the violator's lobbying license for up to one year, if the person is a 7007 lobbyist.
 - (3) Any person who intentionally fails to file a financial report required by this chapter on the date that it is due shall, in addition to the penalties, if any, imposed under Subsection (1) or (2), pay a penalty of up to \$50 per day for each day that the report is late.
 - (4) (a) When a lobbyist is convicted of violating Section 76-8-103, 76-8-107, 76-8-108, or 76-8-303, the lieutenant governor shall suspend the lobbyist's license for up to five years from the date of the conviction.
 - (b) When a lobbyist is convicted of violating Section 76-8-104, or Section 76-9-102 if the violation is a misdemeanor that occurs at an official meeting, the lieutenant governor shall suspend a lobbyist's license for up to one year from the date of conviction.
 - (5) (a) Any person who intentionally violates Section [36-11-301, 36-11-302, or 36-11-303] 67-1c-301, 67-1c-302, or 67-1c-303 is guilty of a class B misdemeanor.
 - (b) The lieutenant governor shall suspend the lobbyist license of any person convicted under any of these sections for up to one year.
 - (c) The suspension shall be in addition to any administrative penalties imposed by the lieutenant governor under this section.
 - (d) Any person with evidence of a possible violation of this chapter may submit that evidence to the lieutenant governor for investigation and resolution.
 - (6) Nothing in this chapter creates a third-party cause of action or appeal rights.
- Section 164. Section **67-1c-502**, which is renumbered from Section 36-11-403 is renumbered and amended to read:
- 7028 [36-11-403]. <u>67-1c-502.</u> Lobbying without a license.
- 7029 (1) No person may engage in any lobbying activities:
- 7030 (a) without the license required by this chapter;
- 7031 (b) during the period of any bar from obtaining a license; or
- 7032 (c) when the license has been suspended or revoked.
- 7033 (2) The attorney general may seek injunctive relief against any person violating this

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Section 165. Section **67-1c-503**, which is renumbered from Section 36-11-404 is renumbered and amended to read:

[36-11-404]. <u>67-1c-503.</u> Lieutenant governor's procedures.

- (1) Except as otherwise provided under Section [36-11-501] 67-1c-401, the director of elections within the Office of the Lieutenant Governor shall make rules that provide:
- (a) for the appointment of an administrative law judge to adjudicate alleged violations of this chapter and to impose penalties under this chapter; and
- (b) procedures for license applications, disapprovals, suspensions, revocations, and reinstatements that comply with the procedures and requirements of Title 63G, Chapter 4, Administrative Procedures Act.
- (2) The lieutenant governor shall develop forms needed for the registration and disclosure provisions described in this chapter.
- Section 166. Section **67-1c-504**, which is renumbered from Section 36-11-405 is renumbered and amended to read:
- 7049 [36-11-405]. 67-1c-504. Construction and interpretation -- Freedom of expression, participation, and press.

No provision of this chapter may be construed, interpreted, or enforced so as to limit, impair, abridge, or destroy any person's right of freedom of expression and participation in government processes or freedom of the press.

Section 167. Section **76-8-503** is amended to read:

76-8-503. False or inconsistent statements.

- (1) Except as provided in Subsection (2), a person is guilty of a class B misdemeanor if:
- (a) the person makes a false statement under oath or affirmation or swears or affirms the truth of the statement previously made and the person does not believe the statement to be true if:
- (i) the falsification occurs in an official proceeding, or is made with a purpose to mislead a public servant in performing the public servant's official functions; or
- 7063 (ii) the statement is one that is authorized by law to be sworn or affirmed before a notary or other person authorized to administer oaths; or

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7065 (b) the person makes inconsistent statements under oath or affirmation, both within the period of limitations, one of which is false and not believed by the person to be true.

- 7067 (2) Subsection (1) does not include obstructing a legislative proceeding, as described in Section [36-12-9.5] 36-2a-108.
- 7069 (3) A person is not guilty under this section if the person retracts the falsification before it becomes manifest that the falsification has been or will be exposed.
- 7071 Section 168. **Repealer.**
- 7072 This bill repeals:
- 7073 Section 36-2-1, Legislative in-session employees.
- Section 36-2-2, Salaries and expenses of members -- Compensation of in-session
- 7075 employees.
- 7076 Section **36-11-101**, **Short title**.
- 7077 Section **36-11a-101**, **Title**.
- 7078 Section 36-12-2, Standing committees.
- Section 36-12-4, Interim committees of two houses -- Meeting jointly -- Joint rules
- 7080 -- Majority vote.
- 7081 Section 36-12-5, Duties of interim committees.
- Section 36-12-8.1, Legislative Management Committee -- Subcommittee on
- 7083 Oversight -- Members -- Duties -- Meetings.
- 7084 Section 36-12-12. Office of Legislative Research and General Counsel --
- 7085 Established -- Powers, functions, and duties -- Organization of office -- Selection of
- 7086 director and general counsel.
- 7087 Section 36-12-16, Legislative directors -- Authority to obtain assistance.
- 7088 Section 36-12-18, Offices for Legislative Management Committee and professional
- 7089 legislative staff -- Hours -- Library facilities available -- Documents, reports, and
- 7090 information available.
- Section 36-12-22, Reports from legislative boards -- Annual reports -- Preparation
- 7092 **of legislation.**
- Section 36-13-1, Distribution of legislative publications by Legislature.
- 7094 Section 36-21-1, Definition -- Deadline for state governmental entities filing
- 7095 **legislation** -- Waiver.

7096	Section 36-23-101, Title.
7097	Section 36-27-101, Title.
7098	Section 36-28-101, Title.
7099	Section 36-29-101, Title.
7100	Section 36-32-101, Title.