Senator Jerry W. Stevenson proposes the following substitute bill:

1	BALLOT MEASURE AMENDMENTS
2	2022 GENERAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: Jordan D. Teuscher
5	Senate Sponsor: Jerry W. Stevenson
6	
7	LONG TITLE
8	General Description:
9	This bill amends provisions relating to ballot measures.
10	Highlighted Provisions:
11	This bill:
12	defines terms;
13	 modifies provisions relating to a ballot title for a constitutional amendment;
14	• establishes a process for the electronic collection of signatures, in the presence of a
15	signature gatherer using an approved device, as follows:
16	• for a statewide referendum, or a petition seeking the nomination of a registered
17	political party; or
18	 for a local initiative or a local referendum;
19	 limits eligible signatures on a petition to registered voters;
20	 modifies criminal provisions in relation to eligibility to sign a petition;
21	 provides for the security of signatures and information collected in relation to
22	signatures; and
23	 makes technical and conforming changes.
24	Money Appropriated in this Bill:
25	None



26	Other Special Clauses:
27	This bill provides a special effective date.
28	Utah Code Sections Affected:
29	AMENDS:
30	10-9a-509, as last amended by Laws of Utah 2021, Chapters 140 and 385
31	11-14-301, as last amended by Laws of Utah 2021, Chapter 140
32	17-27a-508, as last amended by Laws of Utah 2021, Chapters 140 and 385
33	20A-1-306, as last amended by Laws of Utah 2019, Chapter 24
34	20A-1-609, as last amended by Laws of Utah 2021, Chapters 140 and 418
35	20A-7-101, as last amended by Laws of Utah 2021, Chapter 80
36	20A-7-103, as last amended by Laws of Utah 2020, Fifth Special Session, Chapter 20
37	20A-7-203, as last amended by Laws of Utah 2021, Chapters 140, 418 and last
38	amended by Coordination Clause, Laws of Utah 2021, Chapter 418
39	20A-7-204, as last amended by Laws of Utah 2021, Chapters 140, 418 and last
40	amended by Coordination Clause, Laws of Utah 2021, Chapter 418
41	20A-7-205, as last amended by Laws of Utah 2021, Chapter 140
42	20A-7-206, as last amended by Laws of Utah 2021, Chapters 140 and 418
43	20A-7-206.3, as last amended by Laws of Utah 2019, Chapter 210
44	20A-7-207, as last amended by Laws of Utah 2021, Chapter 140
45	20A-7-213, as last amended by Laws of Utah 2019, Chapter 210
46	20A-7-303, as last amended by Laws of Utah 2021, Chapters 140, 418 and last
47	amended by Coordination Clause, Laws of Utah 2021, Chapter 418
48	20A-7-304, as last amended by Laws of Utah 2021, Chapters 140, 418 and last
49	amended by Coordination Clause, Laws of Utah 2021, Chapter 418
50	20A-7-304.5, as enacted by Laws of Utah 2021, Chapter 418
51	20A-7-305, as last amended by Laws of Utah 2021, Chapter 140
52	20A-7-306, as last amended by Laws of Utah 2021, Chapters 140 and 418
53	20A-7-306.3, as last amended by Laws of Utah 2021, Chapter 140
54	20A-7-307, as last amended by Laws of Utah 2021, Chapter 140
55	20A-7-312, as last amended by Laws of Utah 2019, Chapter 210
56	20A-7-502.6, as enacted by Laws of Utah 2021, Chapter 418

57	20A-7-502.7, as last amended by Laws of Utah 2021, Chapter 418
58	20A-7-503, as last amended by Laws of Utah 2021, Chapters 140, 418 and last
59	amended by Coordination Clause, Laws of Utah 2021, Chapter 418
60	20A-7-504, as last amended by Laws of Utah 2021, Chapters 140, 418 and last
61	amended by Coordination Clause, Laws of Utah 2021, Chapter 418
62	20A-7-505, as last amended by Laws of Utah 2021, Chapter 140
63	20A-7-506, as last amended by Laws of Utah 2021, Chapters 140 and 418
64	20A-7-506.3, as last amended by Laws of Utah 2021, Chapter 140
65	20A-7-507, as last amended by Laws of Utah 2021, Chapter 140
66	20A-7-512, as last amended by Laws of Utah 2019, Chapter 203
67	20A-7-602.7, as last amended by Laws of Utah 2021, Chapter 418
68	20A-7-602.8, as last amended by Laws of Utah 2021, Chapter 418
69	20A-7-603, as last amended by Laws of Utah 2021, Chapters 140, 418 and last
70	amended by Coordination Clause, Laws of Utah 2021, Chapter 418
71	20A-7-604, as last amended by Laws of Utah 2021, Chapters 140, 418 and last
72	amended by Coordination Clause, Laws of Utah 2021, Chapter 418
73	20A-7-604.5, as enacted by Laws of Utah 2021, Chapter 418
74	20A-7-605, as last amended by Laws of Utah 2021, Chapter 140
75	20A-7-606, as last amended by Laws of Utah 2021, Chapters 140 and 418
76	20A-7-606.3, as last amended by Laws of Utah 2021, Chapter 140
77	20A-7-607, as last amended by Laws of Utah 2021, Chapters 80 and 140
78	20A-7-611, as last amended by Laws of Utah 2021, Chapter 140
79	20A-7-612, as last amended by Laws of Utah 2019, Chapter 203
80	20A-7-613, as last amended by Laws of Utah 2021, Chapter 140
81	20A-9-101, as last amended by Laws of Utah 2020, Chapter 344
82	20A-9-403, as last amended by Laws of Utah 2020, Chapter 22
83	20A-9-405, as last amended by Laws of Utah 2018, Chapter 281
84	20A-9-408, as last amended by Laws of Utah 2021, Second Special Session, Chapter 6
85	ENACTS:
86	20A-7-215, Utah Code Annotated 1953
87	20A-7-216, Utah Code Annotated 1953

88	20A-7-217, Utah Code Annotated 1953
89	20A-7-313, Utah Code Annotated 1953
90	20A-7-314, Utah Code Annotated 1953
91	20A-7-315, Utah Code Annotated 1953
92	20A-7-514, Utah Code Annotated 1953
93	20A-7-515, Utah Code Annotated 1953
94	20A-7-516 , Utah Code Annotated 1953
95	20A-7-614, Utah Code Annotated 1953
96	20A-7-615, Utah Code Annotated 1953
97	20A-7-616 , Utah Code Annotated 1953
98	20A-21-101, Utah Code Annotated 1953
99	20A-21-201 , Utah Code Annotated 1953

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Be it enacted by the Legislature of the state of Utah:

Section 1. Section 10-9a-509 is amended to read:

10-9a-509. Applicant's entitlement to land use application approval -- Municipality's requirements and limitations -- Vesting upon submission of development plan and schedule.

- (1) (a) (i) An applicant who has submitted a complete land use application as described in Subsection (1)(c), including the payment of all application fees, is entitled to substantive review of the application under the land use regulations:
 - (A) in effect on the date that the application is complete; and
 - (B) applicable to the application or to the information shown on the application.
- (ii) An applicant is entitled to approval of a land use application if the application conforms to the requirements of the applicable land use regulations, land use decisions, and development standards in effect when the applicant submits a complete application and pays application fees, unless:
- (A) the land use authority, on the record, formally finds that a compelling, countervailing public interest would be jeopardized by approving the application and specifies the compelling, countervailing public interest in writing; or
 - (B) in the manner provided by local ordinance and before the applicant submits the

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plat;

(v) in this chapter; or

(vi) in a municipal ordinance.

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119	application, the municipality formally initiates proceedings to amend the municipality's land
120	use regulations in a manner that would prohibit approval of the application as submitted.
121	(b) The municipality shall process an application without regard to proceedings the
122	municipality initiated to amend the municipality's ordinances as described in Subsection
123	(1)(a)(ii)(B) if:
124	(i) 180 days have passed since the municipality initiated the proceedings; and
125	(ii) the proceedings have not resulted in an enactment that prohibits approval of the
126	application as submitted.
127	(c) A land use application is considered submitted and complete when the applicant
128	provides the application in a form that complies with the requirements of applicable ordinances
129	and pays all applicable fees.
130	(d) A subsequent incorporation of a municipality or a petition that proposes the
131	incorporation of a municipality does not affect a land use application approved by a county in
132	accordance with Section 17-27a-508.
133	(e) The continuing validity of an approval of a land use application is conditioned upon
134	the applicant proceeding after approval to implement the approval with reasonable diligence.
135	(f) A municipality may not impose on an applicant who has submitted a complete
136	application a requirement that is not expressed in:
137	(i) this chapter;
138	(ii) a municipal ordinance; or
139	(iii) a municipal specification for public improvements applicable to a subdivision or
140	development that is in effect on the date that the applicant submits an application.
141	(g) A municipality may not impose on a holder of an issued land use permit or a final,
142	unexpired subdivision plat a requirement that is not expressed:
143	(i) in a land use permit;
144	(ii) on the subdivision plat;
145	(iii) in a document on which the land use permit or subdivision plat is based;
146	(iv) in the written record evidencing approval of the land use permit or subdivision

- (h) Except as provided in Subsection (1)(i), a municipality may not withhold issuance of a certificate of occupancy or acceptance of subdivision improvements because of an applicant's failure to comply with a requirement that is not expressed:
- (i) in the building permit or subdivision plat, documents on which the building permit or subdivision plat is based, or the written record evidencing approval of the land use permit or subdivision plat; or
 - (ii) in this chapter or the municipality's ordinances.
- (i) A municipality may not unreasonably withhold issuance of a certificate of occupancy where an applicant has met all requirements essential for the public health, public safety, and general welfare of the occupants, in accordance with this chapter, unless:
- (i) the applicant and the municipality have agreed in a written document to the withholding of a certificate of occupancy; or
- (ii) the applicant has not provided a financial assurance for required and uncompleted landscaping or infrastructure improvements in accordance with an applicable ordinance that the legislative body adopts under this chapter.
- (2) A municipality is bound by the terms and standards of applicable land use regulations and shall comply with mandatory provisions of those regulations.
- (3) A municipality may not, as a condition of land use application approval, require a person filing a land use application to obtain documentation regarding a school district's willingness, capacity, or ability to serve the development proposed in the land use application.
- (4) (a) Except as provided in Subsection (4)(b), for a period of 10 years after the day on which a subdivision plat is recorded, a municipality may not impose on a building permit applicant for a single-family dwelling located within the subdivision any land use regulation that is enacted within 10 years after the day on which the subdivision plat is recorded.
- (b) Subsection (4)(a) does not apply to any changes in the requirements of the applicable building code, health code, or fire code, or other similar regulations.
- (5) Upon a specified public agency's submission of a development plan and schedule as required in Subsection 10-9a-305(8) that complies with the requirements of that subsection, the specified public agency vests in the municipality's applicable land use maps, zoning map, hookup fees, impact fees, other applicable development fees, and land use regulations in effect on the date of submission.

181	(6) (a) If sponsors of a referendum timely challenge a project in accordance with
182	Subsection 20A-7-601(5), the project's affected owner may rescind the project's land use
183	approval by delivering a written notice:
184	(i) to the local clerk as defined in Section 20A-7-101; and
185	(ii) no later than seven days after the day on which a petition for a referendum is
186	determined sufficient under Subsection [20A-7-607(4)] <u>20A-7-607(5)</u> .
187	(b) Upon delivery of a written notice described in Subsection (6)(a) the following are
188	rescinded and are of no further force or effect:
189	(i) the relevant land use approval; and
190	(ii) any land use regulation enacted specifically in relation to the land use approval.
191	Section 2. Section 11-14-301 is amended to read:
192	11-14-301. Issuance of bonds by governing body Computation of indebtedness
193	under constitutional and statutory limitations.
194	(1) If the governing body has declared the bond proposition to have carried and no
195	contest has been filed, or if a contest has been filed and favorably terminated, the governing
196	body may proceed to issue the bonds voted at the election.
197	(2) (a) It is not necessary that all of the bonds be issued at one time, but, except as
198	otherwise provided in this Subsection (2), bonds approved by the voters may not be issued
199	more than 10 years after the day on which the election is held.
200	(b) The 10-year period described in Subsection (2)(a) is tolled if, at any time during the
201	10-year period:
202	(i) an application for a referendum petition is filed with a local clerk, in accordance
203	with Section 20A-7-602, with respect to the local obligation law relating to the bonds; or
204	(ii) the bonds are challenged in a court of law or an administrative proceeding in
205	relation to:
206	(A) the legality or validity of the bonds, or the election or proceedings authorizing the
207	bonds;
208	(B) the authority of the local political subdivision to issue the bonds;
209	(C) the provisions made for the security or payment of the bonds; or
210	(D) any other issue that materially and adversely affects the marketability of the bonds,
211	as determined by the individual or body that holds the executive powers of the local political

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- 213 (c) For a bond described in this section that is approved by voters on or after May 8,
- 214 2002, but before May 14, 2019, a tolling period described in Subsection (2)(b)(i) ends on the
- 215 later of the day on which:
- 216 (i) the local clerk determines that the petition is insufficient, in accordance with
- Subsection [20A-7-607(2)(e)] 20A-7-607(3)(d), unless an application, described in Subsection 217
- 218 $\left[\frac{20A-7-607(3)(a)}{20A-7-607(4)(a)}\right]$ 20A-7-607(4)(a), is made to a court;
- 219 (ii) a court determines, under Subsection $\left[\frac{20A-7-607(3)(c)}{20A-7-607(4)(c)}\right]$ 20A-7-607(4)(c), that the
- 220 petition for the referendum is not legally sufficient; or
 - (iii) for a referendum petition that is sufficient, the governing body declares, as provided by law, the results of the referendum election on the local obligation law.
 - (d) For a bond described in this section that was approved by voters on or after May 14. 2019, a tolling period described in Subsection (2)(b)(i) ends:
- 225 (i) if a county, city, town, metro township, or court determines, under Section 226
 - 20A-7-602.7, that the proposed referendum is not legally referable to voters, the later of:
 - (A) the day on which the county, city, town, or metro township provides the notice described in Subsection 20A-7-602.7(1)(b)(ii); or
 - (B) if a sponsor appeals, under Subsection 20A-7-602.7(4), the day on which a court decision that the proposed referendum is not legally referable to voters becomes final; or
 - (ii) if a county, city, town, metro township, or court determines, under Section 20A-7-602.7, that the proposed referendum is legally referable to voters, the later of:
 - (A) the day on which the local clerk determines, under Section 20A-7-607, that the number of certified names is insufficient for the proposed referendum to appear on the ballot; or
 - (B) if the local clerk determines, under Section 20A-7-607, that the number of certified names is sufficient for the proposed referendum to appear on the ballot, the day on which the governing body declares, as provided by law, the results of the referendum election on the local obligation law.
 - (e) A tolling period described in Subsection (2)(b)(ii) ends after:
- 241 (i) there is a final settlement, a final adjudication, or another type of final resolution of 242 all challenges described in Subsection (2)(b)(ii); and

- (ii) the individual or body that holds the executive powers of the local political subdivision issues a document indicating that all challenges described in Subsection (2)(b)(ii) are resolved and final.
- (f) If the 10-year period described in Subsection (2)(a) is tolled under this Subsection (2) and, when the tolling ends and after giving effect to the tolling, the period of time remaining to issue the bonds is less than one year, the period of time remaining to issue the bonds shall be extended to one year.
- (g) The tolling provisions described in this Subsection (2) apply to all bonds described in this section that were approved by voters on or after May 8, 2002.
- (3) (a) Bonds approved by the voters may not be issued to an amount that will cause the indebtedness of the local political subdivision to exceed that permitted by the Utah Constitution or statutes.
- (b) In computing the amount of indebtedness that may be incurred pursuant to constitutional and statutory limitations, the constitutionally or statutorily permitted percentage, as the case may be, shall be applied to the fair market value, as defined under Section 59-2-102, of the taxable property in the local political subdivision, as computed from the last applicable equalized assessment roll before the incurring of the additional indebtedness.
- (c) In determining the fair market value of the taxable property in the local political subdivision as provided in this section, the value of all tax equivalent property, as defined in Section 59-3-102, shall be included as a part of the total fair market value of taxable property in the local political subdivision, as provided in Title 59, Chapter 3, Tax Equivalent Property Act.
- (4) Bonds of improvement districts issued in a manner that they are payable solely from the revenues to be derived from the operation of the facilities of the district may not be included as bonded indebtedness for the purposes of the computation.
- (5) Where bonds are issued by a city, town, or county payable solely from revenues derived from the operation of revenue-producing facilities of the city, town, or county, or payable solely from a special fund into which are deposited excise taxes levied and collected by the city, town, or county, or excise taxes levied by the state and rebated pursuant to law to the city, town, or county, or any combination of those excise taxes, the bonds shall be included as bonded indebtedness of the city, town, or county only to the extent required by the Utah

- Constitution, and any bonds not so required to be included as bonded indebtedness of the city, town, or county need not be authorized at an election, except as otherwise provided by the Utah Constitution, the bonds being hereby expressly excluded from the election requirement of Section 11-14-201.
 - (6) A bond election is not void when the amount of bonds authorized at the election exceeded the limitation applicable to the local political subdivision at the time of holding the election, but the bonds may be issued from time to time in an amount within the applicable limitation at the time the bonds are issued.
 - (7) (a) A local political subdivision may not receive, from the issuance of bonds approved by the voters at an election, an aggregate amount that exceeds by more than 2% the maximum principal amount stated in the bond proposition.
 - (b) The provision in Subsection (7)(a) applies to bonds issued pursuant to an election held after January 1, 2019.
 - Section 3. Section 17-27a-508 is amended to read:
 - 17-27a-508. Applicant's entitlement to land use application approval -Application relating to land in a high priority transportation corridor -- County's requirements and limitations -- Vesting upon submission of development plan and schedule.
 - (1) (a) (i) An applicant who has submitted a complete land use application, including the payment of all application fees, is entitled to substantive review of the application under the land use regulations:
 - (A) in effect on the date that the application is complete; and
 - (B) applicable to the application or to the information shown on the submitted application.
 - (ii) An applicant is entitled to approval of a land use application if the application conforms to the requirements of the applicable land use regulations, land use decisions, and development standards in effect when the applicant submits a complete application and pays all application fees, unless:
 - (A) the land use authority, on the record, formally finds that a compelling, countervailing public interest would be jeopardized by approving the application and specifies the compelling, countervailing public interest in writing; or

305	(B) in the manner provided by local ordinance and before the applicant submits the
306	application, the county formally initiates proceedings to amend the county's land use
307	regulations in a manner that would prohibit approval of the application as submitted.
308	(b) The county shall process an application without regard to proceedings the county
309	initiated to amend the county's ordinances as described in Subsection (1)(a)(ii)(B) if:
310	(i) 180 days have passed since the county initiated the proceedings; and
311	(ii) the proceedings have not resulted in an enactment that prohibits approval of the
312	application as submitted.
313	(c) A land use application is considered submitted and complete when the applicant
314	provides the application in a form that complies with the requirements of applicable ordinances
315	and pays all applicable fees.
316	(d) The continuing validity of an approval of a land use application is conditioned upon
317	the applicant proceeding after approval to implement the approval with reasonable diligence.
318	(e) A county may not impose on an applicant who has submitted a complete
319	application a requirement that is not expressed:
320	(i) in this chapter;
321	(ii) in a county ordinance; or
322	(iii) in a county specification for public improvements applicable to a subdivision or
323	development that is in effect on the date that the applicant submits an application.
324	(f) A county may not impose on a holder of an issued land use permit or a final,
325	unexpired subdivision plat a requirement that is not expressed:
326	(i) in a land use permit;
327	(ii) on the subdivision plat;
328	(iii) in a document on which the land use permit or subdivision plat is based;
329	(iv) in the written record evidencing approval of the land use permit or subdivision
330	plat;
331	(v) in this chapter; or
332	(vi) in a county ordinance.
333	(g) Except as provided in Subsection (1)(h), a county may not withhold issuance of a
334	certificate of occupancy or acceptance of subdivision improvements because of an applicant's
335	failure to comply with a requirement that is not expressed:

- (i) in the building permit or subdivision plat, documents on which the building permit or subdivision plat is based, or the written record evidencing approval of the building permit or subdivision plat; or
 - (ii) in this chapter or the county's ordinances.
- (h) A county may not unreasonably withhold issuance of a certificate of occupancy where an applicant has met all requirements essential for the public health, public safety, and general welfare of the occupants, in accordance with this chapter, unless:
- (i) the applicant and the county have agreed in a written document to the withholding of a certificate of occupancy; or
- (ii) the applicant has not provided a financial assurance for required and uncompleted landscaping or infrastructure improvements in accordance with an applicable ordinance that the legislative body adopts under this chapter.
- (2) A county is bound by the terms and standards of applicable land use regulations and shall comply with mandatory provisions of those regulations.
- (3) A county may not, as a condition of land use application approval, require a person filing a land use application to obtain documentation regarding a school district's willingness, capacity, or ability to serve the development proposed in the land use application.
- (4) (a) Except as provided in Subsection (4)(b), for a period of 10 years after the day on which a subdivision plat is recorded, a county may not impose on a building permit applicant for a single-family dwelling located within the subdivision any land use regulation that is enacted within 10 years after the day on which the subdivision plat is recorded.
- (b) Subsection (4)(a) does not apply to any changes in the requirements of the applicable building code, health code, or fire code, or other similar regulations.
- (5) Upon a specified public agency's submission of a development plan and schedule as required in Subsection 17-27a-305(8) that complies with the requirements of that subsection, the specified public agency vests in the county's applicable land use maps, zoning map, hookup fees, impact fees, other applicable development fees, and land use regulations in effect on the date of submission.
- (6) (a) If sponsors of a referendum timely challenge a project in accordance with Subsection 20A-7-601(5), the project's affected owner may rescind the project's land use approval by delivering a written notice:

367	(i) to the local clerk as defined in Section 20A-7-101; and
368	(ii) no later than seven days after the day on which a petition for a referendum is
369	determined sufficient under Subsection [20A-7-607(4)] 20A-7-607(5).
370	(b) Upon delivery of a written notice described in Subsection (6)(a) the following are
371	rescinded and are of no further force or effect:
372	(i) the relevant land use approval; and
373	(ii) any land use regulation enacted specifically in relation to the land use approval.
374	Section 4. Section 20A-1-306 is amended to read:
375	20A-1-306. Electronic signatures prohibited.
376	Notwithstanding Title 46, Chapter 4, Uniform Electronic Transactions Act, and
377	Subsections 68-3-12(1)(e) and 68-3-12.5(28) and (40), an electronic signature may not be used
378	to sign a petition to:
379	(1) except as provided in Section 20A-21-201, qualify a ballot proposition for the
380	ballot under Chapter 7, Issues Submitted to the Voters;
381	(2) organize and register a political party under Chapter 8, Political Party Formation
382	and Procedures; or
383	(3) except as provided in Section 20A-21-201, qualify a candidate for the ballot under
384	Chapter 9, Candidate Qualifications and Nominating Procedures.
385	Section 5. Section 20A-1-609 is amended to read:
386	20A-1-609. Omnibus penalties.
387	(1) (a) Except as provided in Subsection (1)(b), a person who violates any provision of
388	this title is guilty of a class B misdemeanor.
389	(b) Subsection (1)(a) does not apply to a provision of this title for which another
390	penalty is expressly stated.
391	(c) An individual is not guilty of a crime for, by signing a petition for an initiative or
392	referendum, falsely making the statement described in Subsection [20A-7-203(2)(d)(xx),
393	20A-7-303(2)(d)(xx), 20A-7-503(2)(d)(xx), or 20A-7-603(2)(d)(xx)] <u>20A-7-203(3)(d)(xx),</u>
394	20A-7-303(3)(d)(xx), 20A-7-503(3)(d)(xx), or 20A-7-603(3)(d)(xx).
395	(2) Except as provided by Section 20A-2-101.3 or 20A-2-101.5, an individual
396	convicted of any offense under this title may not:
397	(a) file a declaration of candidacy for any office or appear on the ballot as a candidate

390	for any office during the election cycle in which the violation occurred,
399	(b) take or hold the office to which the individual was elected; and
400	(c) receive the emoluments of the office to which the individual was elected.
401	(3) (a) Any individual convicted of any offense under this title forfeits the right to vote
402	at any election unless the right to vote is restored as provided in Section 20A-2-101.3 or
403	20A-2-101.5.
404	(b) Any person may challenge the right to vote of a person described in Subsection
405	(3)(a) by following the procedures and requirements of Section 20A-3a-803.
406	Section 6. Section 20A-7-101 is amended to read:
407	20A-7-101. Definitions.
408	As used in this chapter:
409	(1) "Approved device" means a device described in Subsection 20A-21-201(4) used to
410	gather signatures for the electronic initiative process, the electronic referendum process, or the
411	electronic candidate qualification process.
412	[(1)] <u>(2)</u> "Budget officer" means:
413	(a) for a county, the person designated as budget officer in Section 17-19a-203;
414	(b) for a city, the person designated as budget officer in Subsection 10-6-106(4);
415	(c) for a town, the town council; or
416	(d) for a metro township, the person described in Subsection $[(1)]$ (2) (a) for the county
417	in which the metro township is located.
418	[(2)] (3) "Certified" means that the county clerk has acknowledged a signature as being
419	the signature of a registered voter.
420	[(3)] (4) "Circulation" means the process of submitting an initiative or referendum
421	petition to legal voters for their signature.
422	(5) "Electronic initiative process" means:
423	(a) as it relates to a statewide initiative, the process, described in Sections 20A-7-215
424	and 20A-21-201, for gathering signatures; or
425	(b) as it relates to a local initiative, the process, described in Sections 20A-7-514 and
426	20A-21-201, for gathering signatures.
427	(6) "Electronic referendum process" means:
428	(a) as it relates to a statewide referendum, the process, described in Sections

429	20A-7-313 and 20A-21-201, for gathering signatures; or
430	(b) as it relates to a local referendum, the process, described in Sections 20A-7-614 and
431	20A-21-201, for gathering signatures.
432	[(4)] (7) "Eligible voter" means a legal voter who resides in the jurisdiction of the
433	county, city, or town that is holding an election on a ballot proposition.
434	[(5)] (8) "Final fiscal impact statement" means a financial statement prepared after
435	voters approve an initiative that contains the information required by Subsection
436	20A-7-202.5(2) or 20A-7-502.5(2).
437	[(6)] (9) "Initial fiscal impact estimate" means:
438	(a) a financial statement prepared under Section 20A-7-202.5 after the filing of an
439	application for an initiative petition; or
440	(b) a financial and legal statement prepared under Section 20A-7-502.5 or 20A-7-602.5
441	for an initiative or referendum petition.
442	$[\frac{7}{10}]$ "Initiative" means a new law proposed for adoption by the public as provided
443	in this chapter.
444	[(8)] (11) "Initiative packet" means a copy of the initiative petition, a copy of the
445	proposed law, and the signature sheets, all of which have been bound together as a unit.
446	[9) (12) (a) "Land use law" means a law of general applicability, enacted based on the
447	weighing of broad, competing policy considerations, that relates to the use of land, including
448	land use regulation, a general plan, a land use development code, an annexation ordinance, the
449	rezoning of a single property or multiple properties, or a comprehensive zoning ordinance or
450	resolution.
451	(b) "Land use law" does not include a land use decision, as defined in Section
452	10-9a-103 or 17-27a-103.
453	[(10)] (13) "Legal signatures" means the number of signatures of legal voters that:
454	(a) meet the numerical requirements of this chapter; and
455	(b) have been obtained, certified, and verified as provided in this chapter.
456	[(11)] (14) "Legal voter" means a person who[: (a)] is registered to vote[; or] in Utah.
457	[(b) becomes registered to vote before the county clerk certifies the signatures on an
458	initiative or referendum petition.]
459	[(12)] (15) "Legally referable to voters" means:

460 (a) for a proposed local initiative, that the proposed local initiative is legally referable 461 to voters under Section 20A-7-502.7; or 462 (b) for a proposed local referendum, that the proposed local referendum is legally 463 referable to voters under Section 20A-7-602.7. 464 [(13)] (16) "Local attorney" means the county attorney, city attorney, or town attorney 465 in whose jurisdiction a local initiative or referendum petition is circulated. 466 [(14)] (17) "Local clerk" means the county clerk, city recorder, or town clerk in whose 467 jurisdiction a local initiative or referendum petition is circulated. 468 $\left[\frac{(15)}{(18)}\right]$ (18) (a) "Local law" includes: 469 (i) an ordinance; 470 (ii) a resolution; 471 (iii) a land use law; 472 (iv) a land use regulation, as defined in Section 10-9a-103; or 473 (v) other legislative action of a local legislative body. (b) "Local law" does not include a land use decision, as defined in Section 10-9a-103. 474 475 [(16)] (19) "Local legislative body" means the legislative body of a county, city, town, 476 or metro township. [(17)] (20) "Local obligation law" means a local law passed by the local legislative 477 478 body regarding a bond that was approved by a majority of qualified voters in an election. 479 [(18)] (21) "Local tax law" means a law, passed by a political subdivision with an 480 annual or biannual calendar fiscal year, that increases a tax or imposes a new tax. (22) "Manual initiative process" means the process for gathering signatures for an 481 482 initiative using paper signature packets that a signer physically signs. (23) "Manual referendum process" means the process for gathering signatures for a 483 484 referendum using paper signature packets that a signer physically signs. 485 [(19)] (24) "Measure" means a proposed constitutional amendment, an initiative, or 486 referendum. 487 [(20)] (25) "Referendum" means a process by which a law passed by the Legislature or 488 by a local legislative body is submitted or referred to the voters for their approval or rejection. 489 [(21)] (26) "Referendum packet" means a copy of the referendum petition, a copy of 490 the law being submitted or referred to the voters for their approval or rejection, and the

491	signature sheets, all of which have been bound together as a unit.
492	[(22) (a) "Signature" means a holographic signature.]
493	[(b) "Signature" does not mean an electronic signature.]
494	(27) "Signature":
495	(a) for a statewide initiative:
496	(i) as it relates to the electronic initiative process, means an electronic signature
497	collected under Section 20A-7-215 and Subsection 20A-21-201(6)(c); or
498	(ii) as it relates to the manual initiative process:
499	(A) means a holographic signature collected physically on a signature sheet described
500	in Section 20A-7-203; and
501	(B) does not include an electronic signature;
502	(b) for a statewide referendum:
503	(i) as it relates to the electronic referendum process, means an electronic signature
504	collected under Section 20A-7-313 and Subsection 20A-21-201(6)(c); or
505	(ii) as it relates to the manual referendum process:
506	(A) means a holographic signature collected physically on a signature sheet described
507	in Section 20A-7-303; and
508	(B) does not include an electronic signature;
509	(c) for a local initiative:
510	(i) as it relates to the electronic initiative process, means an electronic signature
511	collected under Section 20A-7-514 and Subsection 20A-21-201(6)(c); or
512	(ii) as it relates to the manual initiative process:
513	(A) means a holographic signature collected physically on a signature sheet described
514	in Section 20A-7-503; and
515	(B) does not include an electronic signature; or
516	(d) for a local referendum:
517	(i) as it relates to the electronic referendum process, means an electronic signature
518	collected under Section 20A-7-614 and Subsection 20A-21-201(6)(c); or
519	(ii) as it relates to the manual referendum process:
520	(A) means a holographic signature collected physically on a signature sheet described
521	in Section 20A-7-603; and

522	(B) does not include an electronic signature.
523	[(23)] (28) "Signature sheets" means sheets in the form required by this chapter that are
524	used to collect signatures in support of an initiative or referendum.
525	[(24)] (29) "Special local ballot proposition" means a local ballot proposition that is
526	not a standard local ballot proposition.
527	[(25)] (30) "Sponsors" means the legal voters who support the initiative or referendum
528	and who sign the application for petition copies.
529	[(26)] (31) (a) "Standard local ballot proposition" means a local ballot proposition for
530	an initiative or a referendum.
531	(b) "Standard local ballot proposition" does not include a property tax referendum
532	described in Section 20A-7-613.
533	[(27)] (32) "Tax percentage difference" means the difference between the tax rate
534	proposed by an initiative or an initiative petition and the current tax rate.
535	[(28)] (33) "Tax percentage increase" means a number calculated by dividing the tax
536	percentage difference by the current tax rate and rounding the result to the nearest thousandth.
537	[(29)] (34) "Verified" means acknowledged by the person circulating the petition as
538	required in Sections 20A-7-205 and 20A-7-305.
539	Section 7. Section 20A-7-103 is amended to read:
540	20A-7-103. Constitutional amendments and other questions submitted by the
541	Legislature Publication Ballot title Procedures for submission to popular vote.
542	(1) The procedures contained in this section govern when the Legislature submits a
543	proposed constitutional amendment or other question to the voters.
544	(2) The lieutenant governor shall, not more than 60 days or less than 14 days before the
545	date of the election, publish the full text of the amendment, question, or statute in at least one
546	newspaper in every county of the state where a newspaper is published.
547	(3) The legislative general counsel shall:
548	(a) entitle each proposed constitutional amendment "Constitutional Amendment"
549	and assign it a letter according to the requirements of Section 20A-6-107;
550	(b) entitle each proposed question "Proposition Number" with the number assigned
551	to the proposition under Section 20A-6-107 placed in the blank;
552	(c) draft and designate a ballot title for each proposed amendment or question

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553	submitted by the Legislature that:
554	(i) summarizes the subject matter of the amendment or question; and
555	(ii) for a proposed constitutional amendment, summarizes any legislation that is
556	enacted and will become effective upon the voters' adoption of the proposed constitutional
557	amendment; and
558	(d) deliver each <u>letter or</u> number and <u>ballot</u> title to the lieutenant governor.
559	(4) The lieutenant governor shall certify the <u>letter or</u> number and ballot title of each
560	amendment or question to the county clerk of each county no later than 65 days before the date
561	of the election.
562	(5) The county clerk of each county shall:
563	(a) ensure that [both] the letter or number and the ballot title of each amendment and
564	question [is] prepared in accordance with this section are printed on the sample ballots and
565	official ballots; and
566	(b) publish [them] the sample ballots and official ballots as provided by law.
567	Section 8. Section 20A-7-203 is amended to read:
568	20A-7-203. Manual initiative process Form of initiative petition and signature
569	sheets.
570	(1) This section applies only to the manual initiative process.
571	[(1)] (2) (a) Each proposed initiative petition shall be printed in substantially the
572	following form:
573	"INITIATIVE PETITION To the Honorable, Lieutenant Governor:
574	We, the undersigned citizens of Utah, respectfully demand that the following proposed
575	law be submitted to the legal voters/Legislature of Utah for their/its approval or rejection at the
576	regular general election/session to be held/ beginning on(month\day\year);
577	Each signer says:
578	I have personally signed this petition;
579	The date next to my signature correctly reflects the date that I actually signed the
580	petition;
581	I have personally reviewed the entire statement included with this packet;
582	I am registered to vote in Utah [or intend to become registered to vote in Utah before
583	the certification of the petition names by the county clerk]; and

584	My residence and post office address are written correctly after my name.
585	NOTICE TO SIGNERS:
586	Public hearings to discuss this petition were held at: (list dates and locations of public
587	hearings.)".
588	(b) If the initiative petition proposes a tax increase, the following statement shall
589	appear, in at least 14-point, bold type, immediately following the information described in
590	Subsection [(1)] <u>(2)</u> (a):
591	"This initiative petition seeks to increase the current (insert name of tax) rate by (insert
592	the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase)
593	percent increase in the current tax rate.".
594	(c) The sponsors of an initiative or an agent of the sponsors shall attach a copy of the
595	proposed law to each initiative petition.
596	[(2)] <u>(3)</u> Each signature sheet shall:
597	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
598	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
599	that line blank for the purpose of binding;
600	(c) include the title of the initiative printed below the horizontal line, in at least
601	14-point, bold type;
602	(d) include a table immediately below the title of the initiative, and beginning .5 inch
603	from the left side of the paper, as follows:
604	(i) the first column shall be .5 inch wide and include three rows;
605	(ii) the first row of the first column shall be .85 inch tall and contain the words "For
606	Office Use Only" in 10-point type;
607	(iii) the second row of the first column shall be .35 inch tall;
608	(iv) the third row of the first column shall be .5 inch tall;
609	(v) the second column shall be 2.75 inches wide;
610	(vi) the first row of the second column shall be .35 inch tall and contain the words
611	"Registered Voter's Printed Name (must be legible to be counted)" in 10-point type;
612	(vii) the second row of the second column shall be .5 inch tall;
613	(viii) the third row of the second column shall be .35 inch tall and contain the words
614	"Street Address, City, Zip Code" in 10-point type;

615	(ix) the fourth row of the second column shall be .5 inch tall;
616	(x) the third column shall be 2.75 inches wide;
617	(xi) the first row of the third column shall be .35 inch tall and contain the words
618	"Signature of Registered Voter" in 10-point type;
619	(xii) the second row of the third column shall be .5 inch tall;
620	(xiii) the third row of the third column shall be .35 inch tall and contain the words
621	"Email Address (optional, to receive additional information)" in 10-point type;
622	(xiv) the fourth row of the third column shall be .5 inch tall;
623	(xv) the fourth column shall be one inch wide;
624	(xvi) the first row of the fourth column shall be .35 inch tall and contain the words
625	"Date Signed" in 10-point type;
626	(xvii) the second row of the fourth column shall be .5 inch tall;
627	(xviii) the third row of the fourth column shall be .35 inch tall and contain the words
628	"Birth Date or Age (optional)" in 10-point type;
629	(xix) the fourth row of the third column shall be .5 inch tall; and
630	(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,
631	and contain the following statement, "By signing this petition, you are stating that you have
632	read and understand the law proposed by this petition." in 12-point type;
633	(e) the table described in Subsection $[\frac{(2)}{2}]$ (d) shall be repeated, leaving sufficient
634	room at the bottom of the sheet for the information described in Subsection [(2)] (3) (f); and
635	(f) at the bottom of the sheet, include in the following order:
636	(i) the words "Fiscal Impact of" followed by the title of the initiative, in at least
637	12-point, bold type;
638	(ii) except as provided in Subsection $[(4)]$ (5), the initial fiscal impact estimate's
639	summary statement issued by the Office of the Legislative Fiscal Analyst in accordance with
640	Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection
641	20A-7-204.1(5), in not less than 12-point type;
642	(iii) if the initiative petition proposes a tax increase, the following statement in
643	12-point, bold type:
644	"This initiative petition seeks to increase the current (insert name of tax) rate by (inser
645	the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase)

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(iv) the word "Warning," in 12-point, bold type, followed by the following statement in not less than eight-point type:

"It is a class A misdemeanor for an individual to sign an initiative petition with a name other than the individual's own name, or to knowingly sign the individual's name more than once for the same measure, or to sign an initiative petition when the individual knows that the individual is not a registered voter [and knows that the individual does not intend to become registered to vote before the certification of the petition names by the county clerk].

Birth date or age information is not required, but it may be used to verify your identity with voter registration records. If you choose not to provide it, your signature may not be verified as a valid signature if you change your address before petition signatures are verified or if the information you provide does not match your voter registration records."

[(3)] <u>(4)</u> The final page of each initiative packet shall contain the following printed or typed statement:

Verification of signature collector

State of Utah, County of _____

I, , of , hereby state, under penalty of perjury, that:

I am a resident of Utah and am at least 18 years old;

All the names that appear in this packet were signed by individuals who professed to be the individuals whose names appear in it, and each of the individuals signed the individual's name on it in my presence;

I did not knowingly make a misrepresentation of fact concerning the law proposed by the initiative;

I believe that each individual has printed and signed the individual's name and written the individual's post office address and residence correctly, that each signer has read and understands the law proposed by the initiative, and that each signer is registered to vote in Utah [or intends to become registered to vote before the certification of the petition names by the county clerk].

Each individual who signed the packet wrote the correct date of signature next to the individual's name.

I have not paid or given anything of value to any individual who signed this petition to

encourage that individua	l to sign it.	
(Name)	(Residence Address)	(Date)
$[\frac{(4)}{5}]$ (5) If the in	itial fiscal impact estimate described in Sub	osection [(2)(i)] <u>(3)(f)(ii)</u> , a
updated in accordance w	ith Subsection 20A-7-204.1(5), exceeds 200	0 words, the Office of the
Legislative Fiscal Analys	st shall prepare a shorter summary statemen	t, for the purpose of
inclusion on a signature	sheet, that does not exceed 200 words.	
$[\frac{(5)}{(6)}]$ (6) If the fo	rms described in this section are substantial	lly followed, the initiative
petitions are sufficient, n	otwithstanding clerical and merely technica	al errors.
[(6)] <u>(7)</u> An indi	vidual's status as a resident, under Subsection	on $\left[\frac{(3)}{(4)}\right]$, is determined
in accordance with Secti	on 20A-2-105.	
Section 9. Section	on 20A-7-204 is amended to read:	
20A-7-204. Ma	nual initiative process Circulation requ	uirements Lieutenant
governor to provide spe	onsors with materials.	
(1) This section	applies only to the manual initiative process	<u>s.</u>
$\left[\frac{(1)}{2}\right]$ In order	to obtain the necessary number of signature	es required by this part, th
sponsors or an agent of t	he sponsors shall, after the sponsors receive	the documents described
in Subsection $[(2)]$ (3) , c	irculate initiative packets that meet the form	n requirements of this part
$[\frac{(2)}{(3)}]$ (3) The lieu	tenant governor shall furnish to the sponsor	rs:
(a) a copy of the	initiative petition, with any change submitt	ed under Subsection
20A-7-204.1(5); and		
(b) a signature sh	eet.	
$[\frac{(3)}{(4)}]$ The spo	nsors of the petition shall:	
(a) arrange and p	bay for the printing of all additional copies of	of the petition and signatur
sheets; and		
(b) ensure that the	ne copies of the petition and signature sheets	s meet the form
requirements of this sect	ion.	
[(4)] (5) (a) The	sponsors or an agent of the sponsors may pr	repare the initiative for
circulation by creating m	ultiple initiative packets.	
(b) The sponsors	or an agent of the sponsors shall create the	initiative packets by
binding a copy of the init	tiative petition and no more than 50 signatu	re sheets together at the to

708	in a manner that the packets may be conveniently opened for signing.
709	(c) An initiative packet is not required to have a uniform number of signature sheets.
710	$[\frac{(5)}{(6)}]$ (a) The sponsors or an agent of the sponsors shall, before gathering signatures
711	(i) contact the lieutenant governor's office to receive a range of numbers that the
712	sponsors may use to number signature packets; and
713	(ii) number each signature packet, sequentially, within the range of numbers provided
714	by the lieutenant governor's office, starting with the lowest number in the range.
715	(b) The sponsors or an agent of the sponsors may not:
716	(i) number a signature packet in a manner not directed by the lieutenant governor's
717	office; or
718	(ii) circulate or submit a signature packet that is not numbered in the manner directed
719	by the lieutenant governor's office.
720	(c) The lieutenant governor shall keep a record of the number range provided under
721	Subsection $[(5)]$ (6) (a).
722	Section 10. Section 20A-7-205 is amended to read:
723	20A-7-205. Manual initiative process Obtaining signatures Verification
724	Removal of signature.
725	(1) This section applies only to the manual initiative process.
726	[(1)] (2) A Utah voter may sign an initiative petition if the voter is a legal voter.
727	$[\frac{(2)}{2}]$ (a) The sponsors shall ensure that the individual in whose presence each
728	signature sheet was signed:
729	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
730	(ii) verifies each signature sheet by completing the verification printed on the last page
731	of each initiative packet; and
732	(iii) is informed that each signer is required to read and understand the law proposed by
733	the initiative.
734	(b) An individual may not sign the verification printed on the last page of the initiative
735	packet if the person signed a signature sheet in the initiative packet.
736	$[\frac{(3)}{2}]$ (a) A voter who has signed an initiative petition may have the voter's signature
737	removed from the petition by submitting to the county clerk a statement requesting that the
738	voter's signature be removed before 5 p.m. no later than the earlier of:

739	(i) for an initiative packet received by the county clerk before December 1:
740	(A) 30 days after the day on which the voter signs the signature removal statement; or
741	(B) 90 days after the day on which the lieutenant governor posts the voter's name under
742	Subsection $20A-7-207(2)[(a)]$; or
743	(ii) for an initiative packet received by the county clerk on or after December 1:
744	(A) 30 days after the day on which the voter signs the signature removal statement; or
745	(B) 45 days after the day on which the lieutenant governor posts the voter's name under
746	Subsection 20A-7-207(2)[(a)].
747	(b) (i) The statement shall include:
748	(A) the name of the voter;
749	(B) the resident address at which the voter is registered to vote;
750	(C) the signature of the voter; and
751	(D) the date of the signature described in Subsection $[(3)]$ (4) (b)(i)(C).
752	(ii) To increase the likelihood of the voter's signature being identified and removed, the
753	statement may include the voter's birth date or age.
754	(c) A voter may not submit a statement by email or other electronic means.
755	(d) In order for the signature to be removed, the county clerk must receive the
756	statement before 5 p.m. no later than the applicable deadline described in Subsection [(3)]
757	<u>(4)</u> (a).
758	(e) A person may only remove a signature from an initiative petition in accordance
759	with this Subsection $\left[\frac{(3)}{4}\right]$.
760	(f) A county clerk shall analyze a signature, for purposes of removing a signature from
761	an initiative petition, in accordance with Section 20A-7-206.3.
762	Section 11. Section 20A-7-206 is amended to read:
763	20A-7-206. Manual initiative process Submitting the initiative petition
764	Certification of signatures by the county clerks Transfer to lieutenant governor.
765	(1) This section applies only to the manual initiative process.
766	[(1)] (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and
767	verified initiative packet to the county clerk of the county in which the packet was circulated
768	before 5 p.m. no later than the earlier of:
769	(i) 30 days after the day on which the first individual signs the initiative packet:

770 (ii) 316 days after the day on which the application for the initiative petition is filed; or 771 (iii) the February 15 immediately before the next regular general election immediately 772 after the application is filed under Section 20A-7-202. 773 (b) A person may not submit an initiative packet after the deadline described in 774 Subsection [(1)] (2)(a). 775 (c) Before delivering a packet to the county clerk under Subsection [(1)] (2), the 776 sponsors shall send an email to each individual who provides a legible, valid email address on 777 the form described in Subsection $20A-7-203[\frac{(2)}{(2)}](3)(d)$ that includes the following: 778 (i) the subject of the email shall include the following statement, "Notice Regarding 779 Your Petition Signature"; 780 (ii) the body of the email shall include the following statement in 12-point type: "You signed a petition for the following initiative: 781 782 [insert title of initiative] 783 To access a copy of the initiative petition, the initiative, the fiscal impact statement, and 784 information on the deadline for removing your signature from the petition, please visit the 785 following link: [insert a uniform resource locator that takes the individual directly to the page 786 on the lieutenant governor's website that includes the information referred to in the email]." 787 (d) When the sponsors submit the final signature packet to the county clerk, the 788 sponsors shall submit to the county clerk the following written verification, completed and 789 signed by each of the sponsors: 790 Verification of initiative sponsor State of Utah, County of _____ 791 I, _____, of ____, hereby state, under penalty of perjury, that: 792 I am a sponsor of the initiative petition entitled ; 793 794 I sent, or caused to be sent, to each individual who provided a legible, valid email 795 address on a signature packet submitted to the county clerk in relation to the initiative petition, 796 the email described in Utah Code Subsection 20A-7-206[(1)](2)(c). 797 798 (Name) (Residence Address) (Date) 799 (e) Signatures gathered for the initiative petition are not valid if the sponsors do not 800 comply with this Subsection [(1)] (2).

801	[(2)] (3) The county clerk shall, within 21 days after the day on which the county clerk
802	receives the packet:
803	(a) determine whether each signer is a registered voter according to the requirements of
804	Section 20A-7-206.3;
805	(b) certify on the petition whether each name is that of a registered voter;
806	(c) except as provided in Subsection [(3)] (4), post the name [and], voter identification
807	number, and date of signature of each registered voter certified under Subsection [(2)] (3)(b) on
808	the lieutenant governor's website, in a conspicuous location designated by the lieutenant
809	governor; and
810	(d) deliver the verified initiative packet to the lieutenant governor.
811	$[\frac{(3)}{4}]$ (a) If the county clerk timely receives a statement requesting signature
812	removal under Subsection 20A-7-205[(3)](4), the county clerk shall:
813	(i) ensure that the voter's name [and], voter identification number, and date of signature
814	are not included in the posting described in Subsection [(2)] (3) (c); and
815	(ii) remove the voter's signature from the signature packets and signature packet totals.
816	(b) The county clerk shall comply with Subsection $[(3)]$ (4) (a) before the later of:
817	(i) the deadline described in Subsection [(2)] (3); or
818	(ii) two business days after the day on which the county clerk receives a statement
819	requesting signature removal under Subsection 20A-7-205[(3)](4).
820	[4] (5) The county clerk may not certify a signature under Subsection $[2]$ (3):
821	(a) on an initiative packet that is not verified in accordance with Section 20A-7-205; or
822	(b) that does not have a date of signature next to the signature.
823	[(5)] (6) A person may not retrieve an initiative packet from a county clerk, or make
824	any alterations or corrections to an initiative packet, after the initiative packet is submitted to
825	the county clerk.
826	Section 12. Section 20A-7-206.3 is amended to read:
827	20A-7-206.3. Verification of petition signatures.
828	(1) As used in this section:
829	(a) "Substantially similar name" means:
830	(i) the given name and surname shown on the petition, or both, contain only minor
831	spelling differences when compared to the given name and surname shown on the official

832 register;

- (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a commonly used abbreviation or variation of the other;
- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) "Substantially similar name" does not include a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) [The] In relation to an individual who signs an initiative petition with a holographic signature, the county clerk shall use the following procedures in determining whether a signer is a registered voter:
- (a) if a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid;
- (b) if there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (2)(b)(i);
- (c) if there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
 - (i) the birth date or age on the petition matches the birth date or age of an individual on

	863	the official	register	with a	substantially	similar	name; and
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- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (2)(c)(i); and
- (d) if a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.
- (3) [The] In relation to an individual who, with a holographic signature, signs a statement to remove the individual's signature from an initiative petition, the county clerk shall use the following procedures in determining whether to remove a signature from a petition after receiving a timely, valid statement requesting removal of the signature:
- (a) if a signer's name and address shown on the statement and the petition exactly match a name and address shown on the official register and the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database, the county clerk shall remove the signature from the petition;
- (b) if there is no exact match of an address and a name, the county clerk shall remove the signature from the petition if:
- (i) the address on the statement and the petition matches the address of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (3)(b)(i);
- (c) if there is no match of an address and a substantially similar name, the county clerk shall remove the signature from the petition if:
- (i) the birth date or age on the statement and petition match the birth date or age of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (3)(c)(i); and
- (d) if a signature does not qualify for removal under Subsection (3)(a), (b), or (c), the county clerk may not remove the signature from the petition.
 - Section 13. Section **20A-7-207** is amended to read:
- 20A-7-207. Evaluation by the lieutenant governor.

894	(1) [When] In relation to the manual initiative process, when the lieutenant governor
895	receives an initiative packet from a county clerk, the lieutenant governor shall record the
896	number of the initiative packet received.
897	(2) [(a)] The county clerk shall:
898	(a) in relation to the manual initiative process:
899	(i) post the names [and], voter identification numbers, and dates of signatures
900	described in Subsection 20A-7-206[(2)](3)(c) on the lieutenant governor's website, in a
901	conspicuous location designated by the lieutenant governor:
902	(A) for an initiative packet received by the county clerk before December 1, for at least
903	90 days; or
904	(B) for an initiative packet received by the county clerk on or after December 1, for at
905	least 45 days; and
906	(ii) update on the lieutenant governor's website the number of signatures certified as of
907	the date of the update[-]; or
908	(b) in relation to the electronic initiative process:
909	(i) post the names, voter identification numbers, and dates of signatures described in
910	Subsection 20A-7-217(4) on the lieutenant governor's website, in a conspicuous location
911	designated by the lieutenant governor:
912	(A) for a signature received by the county clerk before December 1, for at least 90
913	days; or
914	(B) for a signature received by the county clerk on or after December 1, for at least 45
915	days; and
916	(ii) update on the lieutenant governor's website the number of signatures certified as of
917	the date of the update.
918	[(b)] (3) The lieutenant governor:
919	[(i)] (a) shall, except as provided in Subsection $[(2)(b)(ii)]$ (3)(b), declare the petition
920	to be sufficient or insufficient on April 30 before the regular general election described in
921	Subsection 20A-7-201(2)(b); or
922	[(ii)] (b) may declare the petition to be insufficient before the day described in
923	Subsection $\left[\frac{(2)(b)(i)}{(3)(a)}\right]$ if:
924	[(A)] (i) in relation to the manual initiative process, the total of all valid signatures on

timely and lawfully submitted signature packets that have been certified by the county clerks,
plus the number of signatures on timely and lawfully submitted signature packets that have not
yet been evaluated for certification, is less than the number of names required under Section
20A-7-201; [or]

- (ii) in relation to the electronic initiative process, the total of all timely and lawfully submitted valid signatures that have been certified by the county clerks, plus the number of timely and lawfully submitted valid signatures received under Subsection 20A-21-201(6)(b) that have not yet been evaluated for certification, is less than the number of names required under Section 20A-7-201; or
 - [(B)] (iii) a requirement of this part has not been met.
- [(c)] (4) (a) If the total number of names certified under [this] Subsection [(2)] (3) equals or exceeds the number of names required under Section 20A-7-201, and the requirements of this part are met, the lieutenant governor shall mark upon the front of the petition the word "sufficient."
- [(d)] (b) If the total number of names certified under [this] Subsection [(2)] (3) does not equal or exceed the number of names required under Section 20A-7-201 or a requirement of this part is not met, the lieutenant governor shall mark upon the front of the petition the word "insufficient."
- [(e)] (c) The lieutenant governor shall immediately notify any one of the sponsors of the lieutenant governor's finding.
- [(3)] (5) After a petition is declared insufficient, a person may not submit additional signatures to qualify the petition for the ballot.
- [(4)] (6) (a) If the lieutenant governor refuses to accept and file an initiative petition that a voter believes is legally sufficient, the voter may, no later than May 15, apply to the appropriate court for an extraordinary writ to compel the lieutenant governor to accept and file the initiative petition.
- (b) If the court determines that the initiative petition is legally sufficient, the lieutenant governor shall file the petition, with a verified copy of the judgment attached to the petition, as of the date on which the petition was originally offered for filing in the lieutenant governor's office.
 - (c) If the court determines that a petition filed is not legally sufficient, the court may

956	enjoin the lieutenant governor and all other officers from certifying or printing the ballot title
957	and numbers of that measure on the official ballot.
958	$[\frac{(5)}{(7)}]$ A petition determined to be sufficient in accordance with this section is
959	qualified for the ballot.
960	Section 14. Section 20A-7-213 is amended to read:
961	20A-7-213. Misconduct of electors and officers Penalty.
962	(1) It is unlawful for any person to:
963	(a) sign any name other than the person's own to an initiative petition or a statement
964	described in Subsection [20A-7-205(3)] <u>20A-7-205(4) or 20A-7-216(4)</u> ;
965	(b) knowingly sign the person's name more than once for the same measure at one
966	election;
967	(c) knowingly indicate [on an initiative packet] that a person who signed [the packet]
968	an initiative petition signed the [packet] petition on a date other than the date that the person
969	signed the [packet] petition;
970	(d) sign an initiative petition knowing the person is not a legal voter; or
971	(e) knowingly and willfully violate any provision of this part.
972	(2) It is unlawful for any person to sign the verification for an initiative packet, or to
973	electronically sign the verification for a signature under Subsection 20A-21-201(9), knowing
974	that:
975	(a) the person does not meet the residency requirements of Section 20A-2-105;
976	(b) the signature date [next to] associated with the person's [name on the initiative
977	packet] signature for the initiative petition is not the date that the person signed the [packet]
978	petition;
979	(c) the person has not witnessed the signatures of those persons [whose names appear
980	in the initiative packet] whose signatures the person collects or submits; or
981	(d) one or more [persons whose signatures appear in the initiative packet is either: (i)]
982	individuals who signed the initiative petition are not registered to vote in Utah[; or].
983	[(ii) does not intend to become registered to vote in Utah.]
984	(3) It is unlawful for any person to:
985	(a) pay a person to sign an initiative petition;
986	(b) pay a person to remove the person's signature from an initiative petition;

98/	(c) accept payment to sign an initiative petition; or
988	(d) accept payment to have the person's name removed from an initiative petition.
989	(4) Any person violating this section is guilty of a class A misdemeanor.
990	Section 15. Section 20A-7-215 is enacted to read:
991	20A-7-215. Electronic initiative process Form of initiative petition Circulation
992	requirements Signature collection.
993	(1) This section applies only to the electronic initiative process.
994	(2) (a) The first screen presented on the approved device shall include the following
995	statement:
996	"This INITIATIVE PETITION is addressed to the Honorable, Lieutenant
997	Governor:
998	The citizens of Utah who sign this petition respectfully demand that the following
999	proposed law be submitted to the legal voters/Legislature of Utah for their/its approval or
1000	rejection at the regular general election/session to be held/ beginning on
1001	(month\day\year)."
1002	(b) An individual may not advance to the second screen until the individual clicks a
1003	link at the bottom of the first screen stating, "By clicking here, I attest that I have read and
1004	understand the information presented on this screen."
1005	(3) (a) The second screen presented on the approved device shall include the following
1006	statement:
1007	"Public hearings to discuss this petition were held at: (list dates and locations of public
1008	hearings.)".
1009	(b) An individual may not advance to the third screen until the individual clicks a link
1010	at the bottom of the second screen stating, "By clicking here, I attest that I have read and
1011	understand the information presented on this screen."
1012	(4) (a) The third screen presented on the approved device shall include the title of
1013	proposed law, described in Subsection 20A-7-202(2)(d)(i), followed by the entire text of the
1014	proposed law.
1015	(b) An individual may not advance to the fourth screen until the individual clicks a link
1016	at the bottom of the third screen stating, "By clicking here, I attest that I have read and
1017	understand the entire text of the proposed law."

1018	(5) Subsequent screens shall be presented on the device in the following order, with the
1019	individual viewing the device being required, before advancing to the next screen, to click a
1020	link at the bottom of the screen with the following statement: "By clicking here, I attest that I
1021	have read and understand the information presented on this screen.":
1022	(a) a description of all proposed sources of funding for the costs associated with the
1023	proposed law, including the proposed percentage of total funding from each source;
1024	(b) (i) if the initiative petition proposes a tax increase, the following statement, "This
1025	initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax
1026	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
1027	increase in the current tax rate."; or
1028	(ii) if the initiative petition does not propose a tax increase, the following statement,
1029	"This initiative petition does not propose a tax increase.";
1030	(c) the initial fiscal impact estimate's summary statement issued by the Office of the
1031	Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any
1032	update in accordance with Subsection 20A-7-204.1(5);
1033	(d) a statement indicating whether persons gathering signatures for the petition may be
1034	paid for gathering signatures; and
1035	(e) the following statement, followed by links where the individual may click "yes" or
1036	<u>"no":</u>
1037	"I have personally reviewed the entirety of each statement presented on this device;
1038	I am personally signing this petition;
1039	I am registered to vote in Utah; and
1040	All information I enter on this device, including my residence and post office address, is
1041	accurate.
1042	It is a class A misdemeanor for an individual to sign an initiative petition with a name
1043	other than the individual's own name, or to knowingly sign the individual's name more than
1044	once for the same measure, or to sign an initiative petition when the individual knows that the
1045	individual is not a registered voter.
1046	<u>WARNING</u>
1047	Even if your voter registration record is classified as private, your name, voter
1048	identification number, and date of signature in relation to signing this petition will be made

1049	public.
1050	Do you wish to continue and sign this petition?"
1051	(6) (a) If the individual clicks "no" in response to the question described in Subsection
1052	(5)(e), the next screen shall include the following statement, "Thank you for your time. Please
1053	return this device to the signature-gatherer."
1054	(b) If the individual clicks "yes" in response to the question described in Subsection
1055	(5)(e), the website, or the application that accesses the website, shall take the signature-gatherer
1056	and the individual signing the petition through the signature process described in Section
1057	<u>20A-21-201.</u>
1058	Section 16. Section 20A-7-216 is enacted to read:
1059	20A-7-216. Electronic initiative process Obtaining signatures Request to
1060	remove signature.
1061	(1) This section applies to the electronic initiative process.
1062	(2) A Utah voter may sign an initiative if the voter is a legal voter.
1063	(3) The sponsors shall ensure that the signature-gatherer who collects a signature from
1064	an individual:
1065	(a) verifies that the individual is at least 18 years old and meets the residency
1066	requirements of Section 20A-2-105; and
1067	(b) is informed that each signer is required to read and understand the law proposed by
1068	the initiative.
1069	(4) A voter who has signed an initiative petition may have the voter's signature
1070	removed from the petition by submitting to the county clerk a statement requesting that the
1071	voter's signature be removed before 5 p.m. no later than the earlier of:
1072	(a) for an electronic signature gathered before December 1:
1073	(i) 30 days after the day on which the voter signs the signature removal statement; or
1074	(ii) 90 days after the day on which the county clerk posts the voter's name under
1075	Subsection 20A-7-217(4); or
1076	(b) for an electronic signature gathered on or after December 1:
1077	(i) 30 days after the day on which the voter signs the signature removal statement; or
1078	(ii) 45 days after the day on which the county clerk posts the voter's name under
1079	Subsection 20A-7-217(4).

1080	(5) (a) The statement shall include:
1081	(i) the name of the voter;
1082	(ii) the resident address at which the voter is registered to vote;
1083	(iii) the signature of the voter; and
1084	(iv) the date of the signature described in Subsection (5)(a)(iii).
1085	(b) To increase the likelihood of the voter's signature being identified and removed, the
1086	statement may include the voter's birth date or age.
1087	(c) A voter may not submit a signature removal statement by email or other electronic
1088	means, unless the lieutenant governor establishes a signature removal process that is consistent
1089	with the requirements of this section and Section 20A-21-201.
1090	(d) A person may only remove an electronic signature from an initiative petition in
1091	accordance with this section.
1092	(e) A county clerk shall analyze a holographic signature, for purposes of removing an
1093	electronic signature from an initiative petition, in accordance with Section 20A-7-206.3.
1094	Section 17. Section 20A-7-217 is enacted to read:
1095	20A-7-217. Electronic initiative process Collecting signatures Email
1096	notification Removal of signatures.
1097	(1) This section applies only to the electronic initiative process.
1098	(2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of:
1099	(a) 316 days after the day on which the application for the initiative petition is filed; or
1100	(b) the February 15 immediately before the next regular general election immediately
1101	after the application is filed under Section 20A-7-202.
1102	(3) The lieutenant governor shall send to each individual who provides a valid email
1103	address during the signature-gathering process an email that includes the following:
1104	(a) the subject of the email shall include the following statement, "Notice Regarding
1105	Your Petition Signature"; and
1106	(b) the body of the email shall include the following statement in 12-point type:
1107	"You signed a petition for the following initiative:
1108	[insert title of initiative]
1109	To access a copy of the initiative petition, the initiative, the fiscal impact statement, and
1110	information on the deadline for removing your signature from the petition, please visit the

1111	following link: Insert a uniform resource locator that takes the individual directly to the page
1112	on the lieutenant governor's website that includes the information referred to in the email]."
1113	(4) Except as provided in Subsection (5), the county clerk shall, within two business
1114	days after the day on which the signature of an individual who signs a petition is certified under
1115	Section 20A-21-201, post the name, voter identification number, and date of signature of the
1116	individual on the lieutenant governor's website, in a conspicuous location designated by the
1117	lieutenant governor.
1118	(5) (a) If the county clerk timely receives a statement requesting signature removal
1119	under Subsection 20A-7-216(4), the county clerk shall:
1120	(i) ensure that the voter's name, voter identification number, and date of signature are
1121	not included in the posting described in Subsection (4); and
1122	(ii) remove the voter's signature from the petition and the petition signature totals.
1123	(b) The county clerk shall comply with Subsection (5)(a) before the later of:
1124	(i) the deadline described in Subsection (4); or
1125	(ii) two business days after the day on which the county clerk receives a statement
1126	requesting signature removal under Subsection 20A-7-216(4).
1127	Section 18. Section 20A-7-303 is amended to read:
1128	20A-7-303. Manual referendum process Form of referendum petition and
1129	signature sheets.
1130	(1) This section applies only to the manual referendum process.
1131	[(1)] (2) (a) Each proposed referendum petition shall be printed in substantially the
1132	following form:
1133	"REFERENDUM PETITION To the Honorable, Lieutenant Governor:
1134	We, the undersigned citizens of Utah, respectfully order that Senate (or House) Bill No.
1135	, entitled (title of act, and, if the petition is against less than the whole act, set forth here
1136	the part or parts on which the referendum is sought), passed by the Legislature of the state of
1137	Utah during the Session, be referred to the people of Utah for their approval or rejection
1138	at a regular general election or a statewide special election;
1139	Each signer says:
1140	I have personally signed this petition;
1141	The date next to my signature correctly reflects the date that I actually signed the

1142	petition;
1143	I have personally reviewed the entire statement included with this packet;
1144	I am registered to vote in Utah [or intend to become registered to vote in Utah before
1145	the certification of the petition names by the county clerk]; and
1146	My residence and post office address are written correctly after my name.".
1147	(b) The sponsors of a referendum or an agent of the sponsors shall attach a copy of the
1148	law that is the subject of the referendum to each referendum petition.
1149	[(2)] (3) Each signature sheet shall:
1150	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
1151	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
1152	that line blank for the purpose of binding;
1153	(c) include the title of the referendum printed below the horizontal line, in at least
1154	14-point, bold type;
1155	(d) include a table immediately below the title of the referendum, and beginning .5 inch
1156	from the left side of the paper, as follows:
1157	(i) the first column shall be .5 inch wide and include three rows;
1158	(ii) the first row of the first column shall be .85 inch tall and contain the words "For
1159	Office Use Only" in 10-point type;
1160	(iii) the second row of the first column shall be .35 inch tall;
1161	(iv) the third row of the first column shall be .5 inch tall;
1162	(v) the second column shall be 2.75 inches wide;
1163	(vi) the first row of the second column shall be .35 inch tall and contain the words
1164	"Registered Voter's Printed Name (must be legible to be counted)" in 10-point type;
1165	(vii) the second row of the second column shall be .5 inch tall;
1166	(viii) the third row of the second column shall be .35 inch tall and contain the words
1167	"Street Address, City, Zip Code" in 10-point type;
1168	(ix) the fourth row of the second column shall be .5 inch tall;
1169	(x) the third column shall be 2.75 inches wide;
1170	(xi) the first row of the third column shall be .35 inch tall and contain the words
1171	"Signature of Registered Voter" in 10-point type;
1172	(xii) the second row of the third column shall be .5 inch tall;

11/3	(x111) the third row of the third column shall be .35 inch tall and contain the words
1174	"Email Address (optional, to receive additional information)" in 10-point type;
1175	(xiv) the fourth row of the third column shall be .5 inch tall;
1176	(xv) the fourth column shall be one inch wide;
1177	(xvi) the first row of the fourth column shall be .35 inch tall and contain the words
1178	"Date Signed" in 10-point type;
1179	(xvii) the second row of the fourth column shall be .5 inch tall;
1180	(xviii) the third row of the fourth column shall be .35 inch tall and contain the words
1181	"Birth Date or Age (optional)" in 10-point type;
1182	(xix) the fourth row of the third column shall be .5 inch tall; and
1183	(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,
1184	and contain the following words "By signing this petition, you are stating that you have read
1185	and understand the law that this petition seeks to overturn." in 12-point type;
1186	(e) the table described in Subsection $[(2)]$ (3) (d) shall be repeated, leaving sufficient
1187	room at the bottom of the sheet for the information described in Subsection [(2)] (3) (f); and
1188	(f) at the bottom of the sheet, include the word "Warning," in 12-point, bold type,
1189	followed by the following statement in not less than eight-point type:
1190	"It is a class A misdemeanor for an individual to sign a referendum petition with a name
1191	other than the individual's own name, or to knowingly sign the individual's name more than
1192	once for the same measure, or to sign a referendum petition when the individual knows that the
1193	individual is not a registered voter [and knows that the individual does not intend to become
1194	registered to vote before the certification of the petition names by the county clerk].
1195	Birth date or age information is not required, but it may be used to verify your identity
1196	with voter registration records. If you choose not to provide it, your signature may not be
1197	verified as a valid signature if you change your address before petition signatures are verified
1198	or if the information you provide does not match your voter registration records."
1199	[(3)] (4) The final page of each referendum packet shall contain the following printed
1200	or typed statement:
1201	Verification of signature collector
1202	State of Utah, County of
1203	I,, of, hereby state, under penalty of perjury, that:

	I am a Utah reside	nt and am at least 18 years old;	
	All the names that	appear in this packet were signed by individ	uals who professed to be
the	e individuals whose nan	nes appear in it, and each of the individuals s	igned the individual's
naı	me on it in my presence	2,	
	I did not knowingl	y make a misrepresentation of fact concerning	ng the law this petition
see	eks to overturn;		
	I believe that each	individual has printed and signed the individ	lual's name and written
he	e individual's post office	e address and residence correctly, that each s	igner has read and
un	derstands the law that t	he referendum seeks to overturn, and that each	ch signer is registered to
voi	te in Utah [or intends to	become registered to vote before the certific	cation of the petition
naı	mes by the county clerk	·].	
	Each individual w	ho signed the packet wrote the correct date o	f signature next to the
ind	lividual's name.		
	I have not paid or	given anything of value to any individual wh	o signed this petition to
eno	courage that individual	to sign it.	
	(Name)	(Residence Address)	(Date).
	$[\frac{(4)}{(5)}]$ (5) If the for	ms described in this section are substantially	followed, the
ref	Perendum petitions are s	sufficient, notwithstanding clerical and merel	y technical errors.
	[(5)] <u>(6)</u> An indiv	idual's status as a resident, under Subsection	$\left[\frac{(3)}{4}\right]$, is determined
in	accordance with Sectio	n 20A-2-105.	
	Section 19. Section	on 20A-7-304 is amended to read:	
	20A-7-304. Man	ual referendum process Circulation req	uirements
Lie	eutenant governor to j	provide sponsors with materials.	
	(1) This section a	pplies only to the manual referendum process	<u>S.</u>
	$[\frac{(1)}{2}]$ In order to	to obtain the necessary number of signatures	required by this part, the
spo	onsors or an agent of th	e sponsors shall, after the sponsors receive the	ne documents described
in	Subsection [(2)] <u>(3)</u> , cir	rculate referendum packets that meet the forr	n requirements of this
paı	rt.		
	$\left[\frac{(2)}{(3)}\right]$ The lieut	enant governor shall furnish to the sponsors:	
	(a) a copy of the r	referendum petition; and	

1235	(b) a signature sheet.
1236	$\left[\frac{(3)}{(4)}\right]$ The sponsors of the petition shall:
1237	(a) arrange and pay for the printing of all additional copies of the petition and signature
1238	sheets; and
1239	(b) ensure that the copies of the petition and signature sheets meet the form
1240	requirements of this section.
1241	$\left[\frac{(4)}{(5)}\right]$ (a) The sponsors or an agent of the sponsors may prepare the referendum for
1242	circulation by creating multiple referendum packets.
1243	(b) The sponsors or an agent of the sponsors shall create referendum packets by
1244	binding a copy of the referendum and no more than 50 signature sheets together at the top in a
1245	manner that the packets may be conveniently opened for signing.
1246	(c) A referendum packet is not required to have a uniform number of signature sheets.
1247	$[\underbrace{(5)}]$ $(\underline{6})$ (a) The sponsors or an agent of the sponsors shall, before gathering signatures:
1248	(i) contact the lieutenant governor's office to receive a range of numbers that the
1249	sponsors may use to number signature packets; and
1250	(ii) number each signature packet, sequentially, within the range of numbers provided
1251	by the lieutenant governor's office, starting with the lowest number in the range.
1252	(b) The sponsors or an agent of the sponsors may not:
1253	(i) number a signature packet in a manner not directed by the lieutenant governor's
1254	office; or
1255	(ii) circulate or submit a signature packet that is not numbered in the manner directed
1256	by the lieutenant governor's office.
1257	(c) The lieutenant governor shall keep a record of the number range provided under
1258	Subsection $[(5)]$ (6) (a).
1259	Section 20. Section 20A-7-304.5 is amended to read:
1260	20A-7-304.5. Posting referendum information.
1261	(1) On the day on which the lieutenant governor complies with Subsection
1262	[20A-7-304(2)] <u>20A-7-304(3)</u> , or provides the sponsors with access to the website defined in
1263	Section 20A-21-101, the lieutenant governor shall post the following information together in a
1264	conspicuous place on the lieutenant governor's website:
1265	(a) the referendum petition:

1200	(b) the referendum, and
1267	(c) information describing how an individual may remove the individual's signature
1268	from the [signature packet] petition.
1269	(2) The lieutenant governor shall:
1270	(a) promptly update the information described in Subsection (1) if the information
1271	changes; and
1272	(b) maintain the information described in Subsection (1) on the lieutenant governor's
1273	website until the referendum fails to qualify for the ballot or is passed or defeated at an
1274	election.
1275	Section 21. Section 20A-7-305 is amended to read:
1276	20A-7-305. Manual referendum process Obtaining signatures Verification
1277	Removal of signature.
1278	(1) This section applies only to the manual referendum process.
1279	[(1)] (2) A Utah voter may sign a referendum petition if the voter is a legal voter.
1280	[(2)] (a) The sponsors shall ensure that the individual in whose presence each
1281	signature sheet was signed:
1282	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
1283	(ii) verifies each signature sheet by completing the verification printed on the last page
1284	of each referendum packet; and
1285	(iii) is informed that each signer is required to read and understand the law that the
1286	referendum seeks to overturn.
1287	(b) An individual may not sign the verification printed on the last page of the
1288	referendum packet if the person signed a signature sheet in the referendum packet.
1289	[(3)] (4) (a) A voter who has signed a referendum petition may have the voter's
1290	signature removed from the petition by submitting to the county clerk a statement requesting
1291	that the voter's signature be removed before 5 p.m. no later than the earlier of:
1292	(i) 30 days after the day on which the voter signs the statement requesting removal; or
1293	(ii) 45 days after the day on which the lieutenant governor posts the voter's name under
1294	Subsection $20A-7-307(2)[\frac{(a)}{(a)}]$.
1295	(b) (i) The statement shall include:
1296	(A) the name of the voter;

1297	(B) the resident address at which the voter is registered to vote;
1298	(C) the signature of the voter; and
1299	(D) the date of the signature described in Subsection [(3)] (4)(b)(i)(C).
1300	(ii) To increase the likelihood of the voter's signature being identified and removed, the
1301	statement may include the voter's birth date or age.
1302	(c) A voter may not submit a statement by email or other electronic means.
1303	(d) In order for the signature to be removed, the county clerk must receive the
1304	statement before 5 p.m. no later than 45 days after the day on which the lieutenant governor
1305	posts the voter's name under Subsection 20A-7-307(2)[(a)].
1306	(e) A person may only remove a signature from a referendum petition in accordance
1307	with this Subsection $\left[\frac{(3)}{(4)}\right]$.
1308	(f) A county clerk shall analyze a signature, for purposes of removing a signature from
1309	a referendum petition, in accordance with Section [20A-7-206.3] 20A-7-306.3.
1310	Section 22. Section 20A-7-306 is amended to read:
1311	20A-7-306. Manual referendum process Submitting the referendum petition
1312	Certification of signatures by the county clerks Transfer to lieutenant governor.
1313	(1) This section applies only to the manual referendum process.
1314	[(1)] (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and
1315	verified referendum packet to the county clerk of the county in which the packet was circulated
1316	before 5 p.m. no later than the earlier of:
1317	(i) 30 days after the day on which the first individual signs the referendum packet; or
1318	(ii) 40 days after the day on which the legislative session at which the law passed ends.
1319	(b) A person may not submit a referendum packet after the deadline described in
1320	Subsection $\left[\frac{(1)}{(2)}\right]$ $\left(\frac{(2)}{(2)}\right)$.
1321	[(2)] (3) No later than 21 days after the day on which the county clerk receives a
1322	verified referendum packet, the county clerk shall:
1323	(a) determine whether each signer is a registered voter according to the requirements of
1324	Section 20A-7-306.3;
1325	(b) certify on the petition whether each name is that of a registered voter;
1326	(c) except as provided in Subsection $[(3)]$ (4) , post the name $[and]$, voter identification
1327	number, and date of signature of each registered voter certified under Subsection [(2)] (3)(b) on

1328	the lieutenant governor's website, in a conspicuous location designated by the lieutenant
1329	governor; and
1330	(d) deliver the verified packet to the lieutenant governor.
1331	[(3)] (4) (a) If the county clerk timely receives a statement requesting signature
1332	removal under Subsection 20A-7-305[(3)](4), the county clerk shall:
1333	(i) ensure that the voter's name [and], voter identification number, and date of signature
1334	are not included in the posting described in Subsection [(2)] (3) (c); and
1335	(ii) remove the voter's signature from the signature packets and signature packet totals.
1336	(b) The county clerk shall comply with Subsection [(3)] (4)(a) before the later of:
1337	(i) the deadline described in Subsection [(2)] (3); or
1338	(ii) two business days after the day on which the county clerk receives a statement
1339	requesting signature removal under Subsection 20A-7-305[(3)](4).
1340	[4) The county clerk may not certify a signature under Subsection $[2)$ $[3)$:
1341	(a) on an initiative packet that is not verified in accordance with Section 20A-7-305; or
1342	(b) that does not have a date of signature next to the signature.
1343	[(5)] (6) A person may not retrieve a referendum packet from a county clerk, or make
1344	any alterations or corrections to a referendum packet, after the referendum packet is submitted
1345	to the county clerk.
1346	Section 23. Section 20A-7-306.3 is amended to read:
1347	20A-7-306.3. Verification of petition signatures.
1348	(1) As used in this section:
1349	(a) "Substantially similar name" means:
1350	(i) the given name and surname shown on the petition, or both, contain only minor
1351	spelling differences when compared to the given name and surname shown on the official
1352	register;
1353	(ii) the surname shown on the petition exactly matches the surname shown on the
1354	official register, and the given names differ only because one of the given names shown is a
1355	commonly used abbreviation or variation of the other;
1356	(iii) the surname shown on the petition exactly matches the surname shown on the
1357	official register, and the given names differ only because one of the given names shown is
1358	accompanied by a first or middle initial or a middle name which is not shown on the other

1359 record; or

- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) "Substantially similar name" does not include a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) [The] In relation to an individual who signs a referendum petition with a holographic signature, the county clerk shall use the following procedures in determining whether a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of a person on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of a person on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the person described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.
- (3) [The] In relation to an individual who, with a holographic signature, signs a statement to remove the individual's signature from a referendum petition, the county clerk

shall use the following procedures in determining whether to remove a signature from a petition after receiving a timely, valid statement requesting removal of the signature:

- (a) if a signer's name and address shown on the statement and the petition exactly match a name and address shown on the official register and the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database, the county clerk shall remove the signature from the petition;
- (b) if there is no exact match of an address and a name, the county clerk shall remove the signature from the petition if:
- (i) the address on the statement and the petition matches the address of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (3)(b)(i);
- (c) if there is no match of an address and a substantially similar name, the county clerk shall remove the signature from the petition if:
- (i) the birth date or age on the statement and petition match the birth date or age of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (3)(c)(i); and
- (d) if a signature does not qualify for removal under Subsection (3)(a), (b), or (c), the county clerk may not remove the signature from the petition.
 - Section 24. Section **20A-7-307** is amended to read:

20A-7-307. Evaluation by the lieutenant governor.

- (1) [When] In relation to the manual referendum process, when the lieutenant governor receives a referendum packet from a county clerk, the lieutenant governor shall record the number of the referendum packet received.
 - (2) [(a)] The county clerk shall:
 - (a) in relation to the manual referendum process:
- 1419 (i) post the names [and], voter identification numbers, and dates of signatures

 1420 described in Subsection 20A-7-306(3)(c) on the lieutenant governor's website, in a conspicuous

1421	location designated by the lieutenant governor, for at least 45 days; and
1422	(ii) update on the lieutenant governor's website the number of signatures certified as of
1423	the date of the update[-]; or
1424	(b) in relation to the electronic referendum process:
1425	(i) post the names, voter identification numbers, and dates of signatures described in
1426	Subsection 20A-7-315(4) on the lieutenant governor's website, in a conspicuous location
1427	designated by the lieutenant governor, for at least 45 days; and
1428	(ii) update on the lieutenant governor's website the number of signatures certified as of
1429	the date of the update.
1430	[(b)] (3) The lieutenant governor:
1431	[(i)] (a) shall, except as provided in Subsection $[(2)(b)(ii)]$ (3)(b), declare the petition
1432	to be sufficient or insufficient 106 days after the end of the legislative session at which the law
1433	passed; or
1434	[(ii)] (b) may declare the petition to be insufficient before the day described in
1435	Subsection $\left[\frac{(2)(b)(i)}{(3)(a)}\right]$ if:
1436	[(A)] (i) in relation to the manual referendum process, the total of all valid signatures
1437	on timely and lawfully submitted signature packets that have been certified by the county
1438	clerks, plus the number of signatures on timely and lawfully submitted signature packets that
1439	have not yet been evaluated for certification, is less than the number of names required under
1440	Section 20A-7-301; [or]
1441	(ii) in relation to the electronic referendum process, the total of all timely and lawfully
1442	submitted valid signatures that have been certified by the county clerks, plus the number of
1443	timely and lawfully submitted valid signatures received under Subsection 20A-21-201(6)(b)
1444	that have not yet been evaluated for certification, is less than the number of names required
1445	under Section 20A-7-301; or
1446	[(B)] (iii) a requirement of this part has not been met.
1447	[(c)] (4) (a) If the total number of names certified under $[(this)]$ Subsection $[(2)]$ (3)
1448	equals or exceeds the number of names required under Section 20A-7-301, and the
1449	requirements of this part are met, the lieutenant governor shall mark upon the front of the
1450	petition the word "sufficient."
1451	$\lceil \frac{d}{d} \rceil$ (b) If the total number of names certified under $\lceil \frac{d}{d} \rceil$ Subsection $\lceil \frac{d}{d} \rceil$ (3) does

1452	not equal or exceed the number of names required under Section 20A-7-301 or a requirement
1453	of this part is not met, the lieutenant governor shall mark upon the front of the petition the
1454	word "insufficient."
1455	[(e)] (c) The lieutenant governor shall immediately notify any one of the sponsors of
1456	the lieutenant governor's finding.
1457	[(f)] (d) After a petition is declared insufficient, a person may not submit additional
1458	signatures to qualify the petition for the ballot.
1459	[(3)] (5) (a) If the lieutenant governor refuses to accept and file a referendum that a
1460	voter believes is legally sufficient, the voter may, no later than 10 days after the day on which
1461	the lieutenant governor declares the petition insufficient, apply to the appropriate court for an
1462	extraordinary writ to compel the lieutenant governor to accept and file the referendum petition.
1463	(b) If the court determines that the referendum petition is legally sufficient, the
1464	lieutenant governor shall file the petition, with a verified copy of the judgment attached to the
1465	referendum petition, as of the date on which the petition was originally offered for filing in the
1466	lieutenant governor's office.
1467	(c) If the court determines that a petition filed is not legally sufficient, the court may
1468	enjoin the lieutenant governor and all other officers from certifying or printing the ballot title
1469	and numbers of that measure on the official ballot.
1470	[(4)] (6) A petition determined to be sufficient in accordance with this section is
1471	qualified for the ballot.
1472	Section 25. Section 20A-7-312 is amended to read:
1473	20A-7-312. Misconduct of electors and officers Penalty.
1474	(1) It is unlawful for any person to:
1475	(a) sign any name other than the person's own to a referendum petition;
1476	(b) knowingly sign the person's name more than once for the same measure at one
1477	election;
1478	(c) knowingly indicate [on a referendum packet] that a person who signed [the packet
1479	signed the packet] a referendum petition signed the petition on a date other than the date that
1480	the person signed the [packet] petition;
1481	(d) sign a referendum knowing the person is not a legal voter; or

(e) knowingly and willfully violate any provision of this part.

1482

1483	(2) It is unlawful for any person to sign the verification for a referendum packet, or to
1484	electronically sign the verification for a signature under Subsection 20A-21-201(9) knowing
1485	that:
1486	(a) the person does not meet the residency requirements of Section 20A-2-105;
1487	(b) the signature date [next to] associated with the person's [name on the referendum
1488	packet] signature for the referendum is not the date that the person signed the [packet] petition;
1489	(c) the person has not witnessed the signatures of those persons whose [names appear
1490	in the referendum packet] signatures the person collects or submits; or
1491	(d) one or more [persons whose signatures appear in the referendum packet is either:
1492	(i) individuals who sign the referendum are not registered to vote in Utah[; or].
1493	[(ii) does not intend to become registered to vote in Utah.]
1494	(3) It is unlawful for any person to:
1495	(a) pay a person to sign a referendum petition;
1496	(b) pay a person to remove the person's signature from a referendum petition;
1497	(c) accept payment to sign a referendum petition; or
1498	(d) accept payment to have the person's name removed from a referendum petition.
1499	(4) Any person violating this section is guilty of a class A misdemeanor.
1500	Section 26. Section 20A-7-313 is enacted to read:
1501	20A-7-313. Electronic referendum process Form of referendum petition
1502	Circulation requirements Signature collection.
1503	(1) This section applies only to the electronic referendum process.
1504	(2) (a) The first screen presented on the approved device shall include the following
1505	statement:
1506	"This REFERENDUM PETITION is addressed to the Honorable , Lieutenant
1507	Governor:
1508	The citizens of Utah who sign this petition respectfully order that Senate (or House)
1509	Bill No. , entitled (title of act, and, if the petition is against less than the whole act, set
1510	forth here the part or parts on which the referendum is sought), passed by the Legislature of the
1511	state of Utah during the Session, be referred to the people of Utah for their approval or
1512	rejection at a regular general election or a statewide special election."
1513	(b) An individual may not advance to the second screen until the individual clicks a

1514	link at the bottom of the first screen stating, "By clicking here, I attest that I have read and
1515	understand the information presented on this screen."
1516	(3) (a) The second screen presented on the approved device shall include the entire text
1517	of the law that is the subject of the referendum petition.
1518	(b) An individual may not advance to the third screen until the individual clicks a link
1519	at the bottom of the second screen stating, "By clicking here, I attest that I have read and
1520	understand the entire text of the law that is the subject of the referendum petition."
1521	(4) (a) The third screen presented on the approved device shall include a statement
1522	indicating whether persons gathering signatures for the petition may be paid for gathering
1523	signatures.
1524	(b) An individual may not advance to the fourth screen until the individual clicks a link
1525	at the bottom of the first screen stating, "By clicking here, I attest that I have read and
1526	understand the information presented on this screen."
1527	(5) The fourth screen presented on the approved device shall include the following
1528	statement, followed by links where the individual may click "yes" or "no":
1529	"I have personally reviewed the entirety of each statement presented on this device;
1530	I am personally signing this petition;
1531	I am registered to vote in Utah; and
1532	All information I enter on this device, including my residence and post office address, is
1533	accurate.
1534	It is a class A misdemeanor for an individual to sign a referendum petition with a name
1535	other than the individual's own name, or to knowingly sign the individual's name more than
1536	once for the same measure, or to sign a referendum petition when the individual knows that the
1537	individual is not a registered voter.
1538	WARNING
1539	Even if your voter registration record is classified as private, your name, voter
1540	identification number, and date of signature in relation to signing this petition will be made
1541	public.
1542	Do you wish to continue and sign this petition?"
1543	(6) (a) If the individual clicks "no" in response to the question described in Subsection
1544	(5), the next screen shall include the following statement, "Thank you for your time. Please

1545	return this device to the signature-gatherer."		
1546	(b) If the individual clicks "yes" in response to the question described in Subsection		
1547	(5), the website, or the application that accesses the website, shall take the signature-gatherer		
1548	and the individual signing the petition through the signature process described in Section		
1549	<u>20A-21-201.</u>		
1550	Section 27. Section 20A-7-314 is enacted to read:		
1551	20A-7-314. Electronic referendum process Obtaining signatures Request to		
1552	remove signature.		
1553	(1) This section applies to the electronic referendum process.		
1554	(2) A Utah voter may sign a referendum petition if the voter is a legal voter.		
1555	(3) The sponsors shall ensure that the signature-gatherer who collects a signature from		
1556	an individual:		
1557	(a) verifies that the individual is at least 18 years old and meets the residency		
1558	requirements of Section 20A-2-105; and		
1559	(b) is informed that each signer is required to read and understand the law that is the		
1560	subject of the referendum petition.		
1561	(4) A voter who has signed a referendum petition may have the voter's signature		
1562	removed from the petition by submitting to the county clerk a statement requesting that the		
1563	voter's signature be removed before 5 p.m. no later than the earlier of:		
1564	(a) 30 days after the day on which the voter signs the statement requesting removal; or		
1565	(b) 45 days after the day on which the lieutenant governor posts the voter's name under		
1566	<u>Subsection</u> 20A-7-315(4).		
1567	(5) (a) The statement shall include:		
1568	(i) the name of the voter;		
1569	(ii) the resident address at which the voter is registered to vote;		
1570	(iii) the signature of the voter; and		
1571	(iv) the date of the signature described in Subsection (5)(a)(iii).		
1572	(b) To increase the likelihood of the voter's signature being identified and removed, the		
1573	statement may include the voter's birth date or age.		
1574	(c) A voter may not submit a signature removal statement by email or other electronic		
1575	means, unless the lieutenant governor establishes a signature removal process that is consistent		

1576	with the requirements of this section and Section 20A-21-201.		
1577	(d) A person may only remove an electronic signature from a referendum petition in		
1578	accordance with this section.		
1579	(e) A county clerk shall analyze a holographic signature, for purposes of removing an		
1580	electronic signature from a referendum petition, in accordance with Section 20A-7-306.3.		
1581	Section 28. Section 20A-7-315 is enacted to read:		
1582	20A-7-315. Electronic referendum process Collecting signatures Removal of		
1583	signatures.		
1584	(1) This section applies only to the electronic referendum process.		
1585	(2) A signature-gatherer may not collect a signature after 5 p.m., 40 days after the day		
1586	on which the legislative session at which the law passed ends.		
1587	(3) The lieutenant governor shall send to each individual who provides a valid email		
1588	address during the signature-gathering process an email that includes the following:		
1589	(a) the subject of the email shall include the following statement, "Notice Regarding		
1590	Your Petition Signature"; and		
1591	(b) the body of the email shall include the following statement in 12-point type:		
1592	"You signed a petition for the following referendum:		
1593	[insert title of initiative]		
1594	To access a copy of the referendum petition, the referendum, and information on the		
1595	deadline for removing your signature from the petition, please visit the following link: [insert a		
1596	uniform resource locator that takes the individual directly to the page on the lieutenant		
1597	governor's website that includes the information referred to in the email]."		
1598	(4) Except as provided in Subsection (5), the county clerk shall, within two business		
1599	days after the day on which the signature of an individual who signs a petition is certified under		
1600	Section 20A-21-201, post the name, voter identification number, and date of signature of the		
1601	individual on the lieutenant governor's website, in a conspicuous location designated by the		
1602	lieutenant governor.		
1603	(5) (a) If the county clerk timely receives a statement requesting signature removal		
1604	under Subsection 20A-7-314(4), the county clerk shall:		
1605	(i) ensure that the voter's name, voter identification number, and date of signature are		
1606	not included in the posting described in Subsection (4): and		

1607	(ii) remove the voter's signature from the petition and the petition signature totals.		
1608	(b) The county clerk shall comply with Subsection (5)(a) before the later of:		
1609	(i) the deadline described in Subsection (4); or		
1610	(ii) two business days after the day on which the county clerk receives a statement		
1611	requesting signature removal under Subsection 20A-7-314(4).		
1612	Section 29. Section 20A-7-502.6 is amended to read:		
1613	20A-7-502.6. Posting initiative information.		
1614	(1) Within one business day after the day on which the local clerk's office receives the		
1615	initial fiscal impact estimate under Subsection 20A-7-502.5(4)(a), the local clerk shall post the		
1616	following information together in a conspicuous place on the local clerk's website:		
1617	(a) the initiative petition;		
1618	(b) the initiative;		
1619	(c) the fiscal impact estimate; and		
1620	(d) information describing how an individual may remove the individual's signature		
1621	from the signature [packet] petition.		
1622	(2) The local clerk shall:		
1623	(a) promptly update the information described in Subsection (1) if the information		
1624	changes; and		
1625	(b) maintain the information described in Subsection (1) on the local clerk's website		
1626	until the initiative fails to qualify for the ballot or is passed or defeated at an election.		
1627	Section 30. Section 20A-7-502.7 is amended to read:		
1628	20A-7-502.7. Referability to voters.		
1629	(1) Within 20 days after the day on which an eligible voter files an application to		
1630	circulate an initiative petition under Section 20A-7-502, counsel for the county, city, town, or		
1631	metro township to which the initiative pertains shall:		
1632	(a) review the proposed law in the initiative application to determine whether the law is		
1633	legally referable to voters; and		
1634	(b) notify the first three sponsors, in writing, whether the proposed law is:		
1635	(i) legally referable to voters; or		
1636	(ii) rejected as not legally referable to voters.		
1637	(2) A proposed law in an initiative application is legally referable to voters unless:		

1638	(a) the proposed law is patently unconstitutional;			
1639	(b) the proposed law is nonsensical;			
1640	(c) the proposed law is administrative, rather than legislative, in nature;			
1641	(d) the proposed law could not become law if passed;			
1642	(e) the proposed law contains more than one subject as evaluated in accordance with			
1643	Subsection 20A-7-502(3);			
1644	(f) the subject of the proposed law is not clearly expressed in the law's title;			
1645	(g) the proposed law is identical or substantially similar to a legally referable proposed			
1646	law sought by an initiative application submitted to the local clerk, under Section 20A-7-502,			
1647	within two years before the day on which the application for the current proposed initiative is			
1648	filed; or			
1649	(h) the application for the proposed law was not timely filed or does not comply with			
1650	the requirements of this part.			
1651	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,			
1652	or metro township may not:			
1653	(a) reject a proposed initiative as not legally referable to voters; or			
1654	(b) bring a legal action, other than to appeal a court decision, challenging a proposed			
1655	initiative on the grounds that the proposed initiative is not legally referable to voters.			
1656	(4) If a county, city, town, or metro township rejects a proposed initiative, a sponsor of			
1657	the proposed initiative may, within 10 days after the day on which a sponsor is notified under			
1658	Subsection (1)(b), appeal the decision to:			
1659	(a) district court; or			
1660	(b) the Supreme Court, if the Supreme Court has original jurisdiction over the appeal.			
1661	(5) If, on appeal, the court determines that the law proposed in the initiative petition is			
1662	legally referable to voters, the local clerk shall comply with Subsection [20A-7-504(2)]			
1663	20A-7-504(3), or give the sponsors access to the website defined in Section 20A-21-101,			
1664	within five days after the day on which the determination, and any appeal of the determination,			
1665	is final.			
1666	Section 31. Section 20A-7-503 is amended to read:			
1667	20A-7-503. Manual initiative process Form of initiative petitions and signature			
1668	sheets.			

1669	(1) This section applies only to the manual initiative process.				
1670	[(1)] (2) (a) Each proposed initiative petition shall be printed in substantially the				
1671	following form:				
1672	"INITIATIVE PETITION To the Honorable, County Clerk/City Recorder/Town				
1673	Clerk:				
1674	We, the undersigned citizens of Utah, respectfully demand that the following proposed				
1675	law be submitted to: the legislative body for its approval or rejection at its next meeting; and				
1676	the legal voters of the county/city/town, if the legislative body rejects the proposed law or takes				
1677	no action on it.				
1678	Each signer says:				
1679	I have personally signed this petition;				
1680	The date next to my signature correctly reflects the date that I actually signed the				
1681	petition;				
1682	I have personally reviewed the entire statement included with this packet;				
1683	I am registered to vote in Utah [or intend to become registered to vote in Utah before				
1684	the certification of the petition names by the county clerk]; and				
1685	My residence and post office address are written correctly after my name."				
1686	(b) If the initiative petition proposes a tax increase, the following statement shall				
1687	appear, in at least 14-point, bold type, immediately following the information described in				
1688	Subsection $[(1)]$ (2) (a):				
1689	"This initiative petition seeks to increase the current (insert name of tax) rate by (insert				
1690	the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase)				
1691	percent increase in the current tax rate."				
1692	(c) The sponsors of an initiative or an agent of the sponsors shall attach a copy of the				
1693	proposed law to each initiative petition.				
1694	[(2)] (3) Each signature sheet shall:				
1695	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;				
1696	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above				
1697	that line blank for the purpose of binding;				
1698	(c) include the title of the initiative printed below the horizontal line, in at least				
1699	14-point, bold type;				

1700	(d) include a table immediately below the title of the initiative, and beginning .5 inch
1701	from the left side of the paper, as follows:
1702	(i) the first column shall be .5 inch wide and include three rows;
1703	(ii) the first row of the first column shall be .85 inch tall and contain the words "For
1704	Office Use Only" in 10-point type;
1705	(iii) the second row of the first column shall be .35 inch tall;
1706	(iv) the third row of the first column shall be .5 inch tall;
1707	(v) the second column shall be 2.75 inches wide;
1708	(vi) the first row of the second column shall be .35 inch tall and contain the words
1709	"Registered Voter's Printed Name (must be legible to be counted)" in 10-point type;
1710	(vii) the second row of the second column shall be .5 inch tall;
1711	(viii) the third row of the second column shall be .35 inch tall and contain the words
1712	"Street Address, City, Zip Code" in 10-point type;
1713	(ix) the fourth row of the second column shall be .5 inch tall;
1714	(x) the third column shall be 2.75 inches wide;
1715	(xi) the first row of the third column shall be .35 inch tall and contain the words
1716	"Signature of Registered Voter" in 10-point type;
1717	(xii) the second row of the third column shall be .5 inch tall;
1718	(xiii) the third row of the third column shall be .35 inch tall and contain the words
1719	"Email Address (optional, to receive additional information)" in 10-point type;
1720	(xiv) the fourth row of the third column shall be .5 inch tall;
1721	(xv) the fourth column shall be one inch wide;
1722	(xvi) the first row of the fourth column shall be .35 inch tall and contain the words
1723	"Date Signed" in 10-point type;
1724	(xvii) the second row of the fourth column shall be .5 inch tall;
1725	(xviii) the third row of the fourth column shall be .35 inch tall and contain the words
1726	"Birth Date or Age (optional)" in 10-point type;
1727	(xix) the fourth row of the third column shall be .5 inch tall; and
1728	(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,
1729	and contain the following words "By signing this petition, you are stating that you have read
1730	and understand the law proposed by this petition." in 12-point type;

1731	(e) the table described in Subsection [(2)] (3) (d) shall be repeated, leaving sufficient			
1732	room at the bottom of the sheet for the information described in Subsection [(2)] (3) (f); and			
1733	(f) at the bottom of the sheet, include in the following order:			
1734	(i) the words "Fiscal impact of" followed by the title of the initiative, in at least			
1735	12-point, bold type;			
1736	(ii) the initial fiscal impact estimate's summary statement issued by the budget office			
1737	in accordance with Subsection 20A-7-502.5(2)(b) and the cost estimate for printing and			
1738	distributing information related to the initiative petition in accordance with Subsection			
1739	20A-7-502.5(3), in not less than 12-point, bold type;			
1740	(iii) if the initiative petition proposes a tax increase, the following statement in			
1741	12-point, bold type:			
1742	"This initiative petition seeks to increase the current (insert name of tax) rate by (insert			
1743	the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase)			
1744	percent increase in the current tax rate."; and			
1745	(iv) the word "Warning," in 12-point, bold type, followed by the following statement in			
1746	not less than eight-point type:			
1747	"It is a class A misdemeanor for an individual to sign an initiative petition with a name			
1748	other than the individual's own name, or to knowingly sign the individual's name more than			
1749	once for the same measure, or to sign an initiative petition when the individual knows that the			
1750	individual is not a registered voter [and knows that the individual does not intend to become			
1751	registered to vote before the certification of the petition names by the county clerk].			
1752	Birth date or age information is not required, but it may be used to verify your identity			
1753	with voter registration records. If you choose not to provide it, your signature may not be			
1754	verified as a valid signature if you change your address before petition signatures are verified			
1755	or if the information you provide does not match your voter registration records."			
1756	[(3)] (4) The final page of each initiative packet shall contain the following printed or			
1757	typed statement:			
1758	"Verification of signature collector			
1759	State of Utah, County of			
1760	I,, of, hereby state, under penalty of perjury, that:			
1761	I am a resident of Utah and am at least 18 years old;			

1791

requirements of this part.

All the names that appear in this packet were signed by individuals who professed to be					
th	the individuals whose names appear in it, and each of the individuals signed the individual's				
na	name on it in my presence;				
	I did not knowingly make a misrepresentation of fact concerning the law proposed by				
th	the initiative;				
	I believe that each individual has printed and signed the individual's name and written				
th	the individual's post office address and residence correctly, that each signer has read and				
uı	understands the law proposed by the initiative, and that each signer is registered to vote in Utah				
[c	or intends to become i	registered to vote before the certificat	tion of the petition names by the		
co	ounty clerk].				
	(Name)	(Residence Address	(Date)		
	,	(1100100110011001000	, , ,		
	,	I who signed the packet wrote the cor			
in	,	•			
in	Each individual ndividual's name.	•	rrect date of signature next to the		
	Each individual ndividual's name.	I who signed the packet wrote the cor or given anything of value to any ind	rrect date of signature next to the		
	Each individual andividual's name. I have not paid neourage that individue.	I who signed the packet wrote the cor or given anything of value to any indual to sign it.	rect date of signature next to the ividual who signed this petition to		
	Each individual andividual's name. I have not paid neourage that individual (Name)	I who signed the packet wrote the cor or given anything of value to any indual to sign it. (Residence Address)	rect date of signature next to the ividual who signed this petition to (Date)".		
eı	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the	or given anything of value to any indual to sign it. (Residence Address) forms described in this section are su	(Date)".		
eı	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the	I who signed the packet wrote the cor or given anything of value to any indual to sign it. (Residence Address)	(Date)".		
eı	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the etitions are sufficient,	or given anything of value to any indual to sign it. (Residence Address) forms described in this section are su	(Date)".		
er pe	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the etitions are sufficient,	or given anything of value to any indual to sign it. (Residence Address) forms described in this section are su notwithstanding clerical and merely dividual's status as a resident, under S	(Date)".		
er pe	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the etitions are sufficient, [(5)] (6) An incompact of the extension of the e	or given anything of value to any indual to sign it. (Residence Address) forms described in this section are su notwithstanding clerical and merely dividual's status as a resident, under S	(Date)".		
er pe	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the etitions are sufficient, [(5)] (6) An incompact of the edition of th	or given anything of value to any indual to sign it. (Residence Address) forms described in this section are sure notwithstanding clerical and merely dividual's status as a resident, under Section 20A-2-105.	(Date)". (Date)". (bstantially followed, the initiative technical errors. Subsection [(3)] (4), is determined		
er po	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the etitions are sufficient, [(5)] (6) An incompact of the edition of th	or given anything of value to any indual to sign it. (Residence Address) forms described in this section are su notwithstanding clerical and merely dividual's status as a resident, under Section 20A-2-105. Cetion 20A-7-504 is amended to read: Lanual initiative process Circulated	(Date)". (Date)". (bstantially followed, the initiative technical errors. Subsection [(3)] (4), is determined		
er po	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the etitions are sufficient, [(5)] (6) An incompact of the edition of th	or given anything of value to any indual to sign it. (Residence Address) forms described in this section are su notwithstanding clerical and merely dividual's status as a resident, under Section 20A-2-105. Cetion 20A-7-504 is amended to read: Lanual initiative process Circulated	(Date)". (Date)". (Date)". (Date)		
er po	Each individual andividual's name. I have not paid necourage that individual (Name) [(4)] (5) If the etitions are sufficient, [(5)] (6) An incompact of the edition of th	or given anything of value to any indual to sign it. (Residence Address) forms described in this section are su notwithstanding clerical and merely dividual's status as a resident, under Section 20A-2-105. Extin 20A-7-504 is amended to read: I anual initiative process Circulatin materials.	(Date)". (Date)	to	

in Subsections [(2)] (3) and 20A-7-401.5(4)(b), circulate initiative packets that meet the form

1/92	$\left[\frac{(2)}{(3)}\right]$ Within five days after the day on which a county, city, town, metro township,		
1793	or court determines, in accordance with Section 20A-7-502.7, that a law proposed in an		
1794	initiative petition is legally referable to voters, the local clerk shall furnish to the sponsors:		
1795	(a) a copy of the initiative petition; and		
1796	(b) a signature sheet.		
1797	$\left[\frac{(3)}{4}\right]$ The sponsors of the petition shall:		
1798	(a) arrange and pay for the printing of all additional copies of the petition and signature		
1799	sheets; and		
1800	(b) ensure that the copies of the petition and signature sheets meet the form		
1801	requirements of this section.		
1802	[(4)] (a) The sponsors or an agent of the sponsors may prepare the initiative for		
1803	circulation by creating multiple initiative packets.		
1804	(b) The sponsors or an agent of the sponsors shall create initiative packets by binding a		
1805	copy of the initiative petition and no more than 50 signature sheets together at the top in a		
1806	manner that the packets may be conveniently opened for signing.		
1807	(c) An initiative packet is not required to have a uniform number of signature sheets.		
1808	(d) The sponsors or an agent of the sponsors shall include, with each packet, a copy of		
1809	the proposition information pamphlet provided to the sponsors under Subsection		
1810	20A-7-401.5(4)(b).		
1811	$[\underbrace{(5)}]$ $(\underline{6})$ (a) The sponsors or an agent of the sponsors shall, before gathering signatures:		
1812	(i) contact the county clerk to receive a range of numbers that the sponsors may use to		
1813	number signature packets; and		
1814	(ii) number each signature packet, sequentially, within the range of numbers provided		
1815	by the county clerk, starting with the lowest number in the range.		
1816	(b) The sponsors or an agent of the sponsors may not:		
1817	(i) number a signature packet in a manner not directed by the county clerk; or		
1818	(ii) circulate or submit a signature packet that is not numbered in the manner directed		
1819	by the county clerk.		
1820	(c) The county clerk shall keep a record of the number range provided under		
1821	Subsection $\left[\frac{(5)}{(6)}\right]$ $\left[\frac{(6)}{(a)}\right]$.		
1822	Section 33. Section 20A-7-505 is amended to read:		

1823	20A-7-505. Manual initiative process Obtaining signatures Verification
1824	Removal of signature.
1825	(1) This section applies only to the manual initiative process.
1826	[(1)] (2) A Utah voter may sign a local initiative petition if the voter is a legal voter and
1827	resides in the local jurisdiction.
1828	[(2)] (a) The sponsors shall ensure that the individual in whose presence each
1829	signature sheet was signed:
1830	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
1831	(ii) verifies each signature sheet by completing the verification printed on the last page
1832	of each initiative packet; and
1833	(iii) is informed that each signer is required to read and understand the law proposed by
1834	the initiative.
1835	(b) An individual may not sign the verification printed on the last page of the initiative
1836	packet if the individual signed a signature sheet in the initiative packet.
1837	[(3)] (4) (a) A voter who has signed an initiative petition may have the voter's signature
1838	removed from the petition by submitting a statement requesting that the voter's signature be
1839	removed before 5 p.m. no later than the earlier of:
1840	(i) 30 days after the day on which the voter signs the signature removal statement;
1841	(ii) 90 days after the day on which the local clerk posts the voter's name under
1842	Subsection $20A-7-507(2)[\frac{(a)}{(a)}];$
1843	(iii) 316 days after the day on which the application is filed; or
1844	(iv) (A) for a county initiative, April 15 immediately before the next regular general
1845	election immediately after the application is filed under Section 20A-7-502; or
1846	(B) for a municipal initiative, April 15 immediately before the next municipal general
1847	election immediately after the application is filed under Section 20A-7-502.
1848	(b) (i) The statement shall include:
1849	(A) the name of the voter;
1850	(B) the resident address at which the voter is registered to vote;
1851	(C) the signature of the voter; and
1852	(D) the date of the signature described in Subsection $[(3)]$ (4) (b)(i)(C).
1853	(ii) To increase the likelihood of the voter's signature being identified and removed, the

1834	statement may include the voter's birth date of age.			
1855	(c) A voter may not submit a statement by email or other electronic means.			
1856	(d) In order for the signature to be removed, the county clerk must receive the			
1857	statement before 5 p.m. no later than the applicable deadline described in Subsection $[(3)]$			
1858	<u>(4)</u> (a).			
1859	(e) A person may only remove a signature from an initiative petition in accordance			
1860	with this Subsection $[\frac{(3)}{(4)(a)}]$.			
1861	(f) A county clerk shall analyze a signature, for purposes of removing a signature from			
1862	an initiative petition, in accordance with Section 20A-7-506.3.			
1863	Section 34. Section 20A-7-506 is amended to read:			
1864	20A-7-506. Manual initiative process Submitting the initiative petition			
1865	Certification of signatures by the county clerks Transfer to local clerk.			
1866	(1) This section applies only to the manual initiative process.			
1867	[(1)] (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and			
1868	verified initiative packet to the county clerk of the county in which the packet was circulated			
1869	before 5 p.m. no later than the earlier of:			
1870	(i) 30 days after the day on which the first individual signs the initiative packet;			
1871	(ii) 316 days after the day on which the application is filed; or			
1872	(iii) (A) for a county initiative, April 15 immediately before the next regular general			
1873	election immediately after the application is filed under Section 20A-7-502; or			
1874	(B) for a municipal initiative, April 15 immediately before the next municipal general			
1875	election immediately after the application is filed under Section 20A-7-502.			
1876	(b) A person may not submit an initiative packet after the deadline established in			
1877	Subsection $[(1)]$ (2) (a).			
1878	(c) Before delivering a packet to the county clerk under Subsection [(1)] (2), the			
1879	sponsors shall send an email to each individual who provides a legible, valid email address on			
1880	the form described in Subsection $20A-7-503[\frac{(2)}{(2)}](3)(d)$ that includes the following:			
1881	(i) the subject of the email shall include the following statement, "Notice Regarding			
1882	Your Petition Signature"; and			
1883	(ii) the body of the email shall include the following statement in 12-point type:			
1884	"You signed a petition for the following initiative:			

[insert title of initiative]				
To access a copy of the initiative petition, the initiative, the fiscal impact statement, and				
information on the deadline for removing your signature from the petition, please visit the				
following link: [insert a uniform resource locator that takes the individual directly to the page				
on the county clerk's website that includes the information referred to in the email]."				
(d) When the sponsors submit the final signature packet to the county clerk, the				
sponsors shall submit to the county clerk the following written verification, completed and				
signed by each of the sponso	signed by each of the sponsors:			
State of Utah, County	y of			
I,, of	, hereby state, under penalty	of perjury, that:		
I am a sponsor of the	initiative petition entitled	;		
I sent, or caused to be	I sent, or caused to be sent, to each individual who provided a legible, valid email			
address on a signature packe	address on a signature packet submitted to the county clerk in relation to the initiative petition,			
the email described in Utah	Code Subsection 20A-7-506[(1)(c)](2)(c).			
(Name)	(Residence Address)	(Date) <u>".</u>		
(e) Signatures gather	red for the initiative petition are not valid if	the sponsors do not		
comply with this Subsection	((1)] <u>(2)</u> .			
$\left[\frac{(2)}{3}\right]$ The county	clerk shall, within 21 days after the day on	which the county clerk		
receives the packet:				
(a) determine whether	er each signer is a registered voter according	g to the requirements of		
Section 20A-7-506.3;				
(b) certify on the pet	tition whether each name is that of a register	red voter;		
(c) except as provide	(c) except as provided in Subsection [(3)] (4), post the name [and], voter identification			
number, and date of signature of each registered voter certified under Subsection [(2)] (3)(b) on				
the lieutenant governor's website, in a conspicuous location designated by the lieutenant				
governor; and				
(d) deliver the verific	ed initiative packet to the local clerk.			
$[\frac{(3)}{4}]$ (a) If the county clerk timely receives a statement requesting signature				
[(-)] 77 (-)	ounty clerk timely receives a statement reque	esting signature		
-	ounty clerk timely receives a statement reque $0A-7-505[\frac{(3)}{(4)}]$, the county clerk shall:	esting signature		

1916 (i) ensure that the voter's name [and], voter identification number, and date of signature 1917 are not included in the posting described in Subsection $[\frac{(2)}{(2)}]$ (3)(c); and 1918 (ii) remove the voter's signature from the signature packets and signature packet totals. 1919 (b) The county clerk shall comply with Subsection [(3)] (4)(a) before the later of: 1920 (i) the deadline described in Subsection $[\frac{(2)}{(2)}]$ (3); or 1921 (ii) two business days after the day on which the county clerk receives a statement 1922 requesting signature removal under Subsection [20A-7-505(3)] 20A-7-505(4). 1923 (c) The local clerk shall post a link in a conspicuous location on the local government's 1924 website to the posting described in Subsection [(2)] (3)(c) during the period of time described in Subsection [20A-7-507(2)(a)(i)] 20A-7-507(3)(a). 1925 1926 $\left[\frac{4}{4}\right]$ (5) The county clerk may not certify a signature under Subsection $\left[\frac{2}{4}\right]$ (3) on an 1927 initiative packet that is not verified in accordance with Section 20A-7-505. 1928 [(5)] (6) A person may not retrieve an initiative packet from a county clerk, or make 1929 any alterations or corrections to an initiative packet, after the initiative packet is submitted to 1930 the county clerk. 1931 Section 35. Section **20A-7-506.3** is amended to read: 1932 20A-7-506.3. Verification of petition signatures. 1933 (1) As used in this section: 1934 (a) "Substantially similar name" means: 1935 (i) the given name and surname shown on the petition, or both, contain only minor spelling differences when compared to the given name and surname shown on the official 1936 1937 register; (ii) the surname shown on the petition exactly matches the surname shown on the 1938 1939 official register, and the given names differ only because one of the given names shown is a 1940 commonly used abbreviation or variation of the other; 1941 (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is 1942 1943 accompanied by a first or middle initial or a middle name which is not shown on the other 1944 record; or 1945 (iv) the surname shown on the petition exactly matches the surname shown on the 1946 official register, and the given names differ only because one of the given names shown is an

alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.

- (b) "Substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) [The] In relation to an individual who signs an initiative petition with a holographic signature, the county clerk shall use the following procedures in determining whether a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (2)(b), or (2)(c), the county clerk shall declare the signature to be invalid.
- (3) [The] In relation to an individual who, with a holographic signature, signs a statement to remove the individual's signature from an initiative petition, the county clerk shall use the following procedures in determining whether to remove a signature from a petition after receiving a timely, valid statement requesting removal of the signature:
 - (a) if a signer's name and address shown on the statement and the petition exactly

match a name and address shown on the official register and the signer's signature on both the
statement and the petition appears substantially similar to the signature on the statewide voter
registration database, the county clerk shall remove the signature from the petition;

- (b) if there is no exact match of an address and a name, the county clerk shall remove the signature from the petition if:
- (i) the address on the statement and the petition matches the address of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (3)(b)(i);
- (c) if there is no match of an address and a substantially similar name, the county clerk shall remove the signature from the petition if:
- (i) the birth date or age on the statement and petition match the birth date or age of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (3)(c)(i); and
- (d) if a signature does not qualify for removal under Subsection (3)(a), (b), or (c), the county clerk may not remove the signature from the petition.
 - Section 36. Section **20A-7-507** is amended to read:

20A-7-507. Evaluation by the local clerk.

- (1) [When] In relation to the manual initiative process, when a local clerk receives an initiative packet from a county clerk, the local clerk shall record the number of the initiative packet received.
 - (2) $\lceil \frac{(a)}{(a)} \rceil$ The county clerk shall:
 - (a) in relation to the manual initiative process:
- (i) post the names [and], voter identification numbers, and dates of signatures described in Subsection [20A-7-506(2)(c)] 20A-7-506(3)(c) on the lieutenant governor's website, in a conspicuous location designated by the lieutenant governor, for at least 90 days; and
 - (ii) update on the local government's website the number of signatures certified as of

2009	the date of the update[:]; or
2010	(b) in relation to the electronic initiative process:
2011	(i) post the names, voter identification numbers, and dates of signatures described in
2012	Subsection 20A-7-516(4) on the lieutenant governor's website, in a conspicuous location
2013	designated by the lieutenant governor, for at least 90 days; and
2014	(ii) update on the local government's website the number of signatures certified as of
2015	the date of the update.
2016	[(b)] <u>(3)</u> The local clerk:
2017	[(i)] (a) shall, except as provided in Subsection [(2)(b)(ii)] (3)(b), declare the petition
2018	to be sufficient or insufficient:
2019	(i) in relation to the manual initiative process, no later than 21 days after the day of the
2020	applicable deadline described in Subsection [20A-7-506(1)(a)] 20A-7-506(2)(a); or
2021	(ii) in relation to the electronic initiative process, no later than 21 days after the day of
2022	the applicable deadline described in Subsection 20A-7-516(2); or
2023	[(ii)] (b) may declare the petition to be insufficient before the day described in
2024	Subsection $\left[\frac{(2)(b)(i)}{(3)(a)}\right]$ if:
2025	[(A)] (i) in relation to the manual initiative process, the total of all valid signatures on
2026	timely and lawfully submitted signature packets that have been certified by the county clerks,
2027	plus the number of signatures on timely and lawfully submitted signature packets that have not
2028	yet been evaluated for certification, is less than the number of names required under Section
2029	20A-7-501; [or]
2030	(ii) in relation to the electronic initiative process, the total of all timely and lawfully
2031	submitted valid signatures that have been certified by the county clerks, plus the number of
2032	timely and lawfully submitted valid signatures received under Subsection 20A-21-201(6)(b)
2033	that have not yet been evaluated for certification, is less than the number of names required
2034	under Section 20A-7-501; or
2035	[(B)] (iii) a requirement of this part has not been met.
2036	[(c)] (4) (a) If the total number of <u>names</u> certified [names from each verified signature
2037	sheet] under Subsection (3) equals or exceeds the number of names required by Section
2038	20A-7-501 and the requirements of this part are met, the local clerk shall mark upon the front
2039	of the petition the word "sufficient."

2040	[(d)] (b) If the total number of <u>names</u> certified [names from each verified signature
2041	sheet] under Subsection (3) does not equal or exceed the number of names required by Section
2042	20A-7-501 or a requirement of this part is not met, the local clerk shall mark upon the front of
2043	the petition the word "insufficient."
2044	[(e)] (c) The local clerk shall immediately notify any one of the sponsors of the local
2045	clerk's finding.
2046	[(f)] (d) After a petition is declared insufficient, a person may not submit additional
2047	signatures to qualify the petition for the ballot.
2048	[(3)] (5) If the local clerk finds the total number of certified signatures from each
2049	verified signature sheet to be insufficient, any sponsor may file a written demand with the local
2050	clerk for a recount of the signatures appearing on the initiative petition in the presence of any
2051	sponsor.
2052	[(4)] (6) A petition determined to be sufficient in accordance with this section is
2053	qualified for the ballot.
2054	Section 37. Section 20A-7-512 is amended to read:
2055	20A-7-512. Misconduct of electors and officers Penalty.
2056	(1) It is unlawful for any individual to:
2057	(a) sign any name other than the individual's own name to any initiative petition;
2058	(b) sign an initiative knowing the individual is not a legal voter; or
2059	(c) knowingly and willfully violate any provision of this part.
2060	(2) It is unlawful for any individual to sign the verification for an initiative packet, or
2061	to electronically sign the verification for a signature under Subsection 20A-21-201(9), knowing
2062	that:
2063	(a) the individual does not meet the residency requirements of Section 20A-2-105;
2064	(b) the individual has not witnessed the signatures of the individuals whose [names
2065	appear in the initiative packet] signatures the individual collects or submits; or
2066	(c) one or more individuals [whose signatures appear in the initiative packet is either:
2067	(i)] who signed the initiative petition are not registered to vote in Utah[; or].
2068	[(ii) does not intend to become registered to vote in Utah.]
2069	(3) An individual who violates this part is guilty of a class A misdemeanor.
2070	Section 38. Section 20A-7-514 is enacted to read:

2071	20A-7-514. Electronic initiative process - Form of initiative petition Circulation
2072	requirements Signature collection.
2073	(1) This section applies only to the electronic initiative process.
2074	(2) (a) The first screen presented on the approved device shall include the following
2075	statement:
2076	"This INITIATIVE PETITION is addressed to the Honorable , County Clerk/City
2077	Recorder/Town Clerk:
2078	The citizens of Utah who sign this petition respectfully demand that the following
2079	proposed law be submitted to: the legislative body for its approval or rejection at its next
2080	meeting; and the legal voters of the county/city/town, if the legislative body rejects the
2081	proposed law or takes no action on it."
2082	(b) An individual may not advance to the second screen until the individual clicks a
2083	link at the bottom of the first screen stating, "By clicking here, I attest that I have read and
2084	understand the information presented on this screen."
2085	(3) (a) The second screen presented on the approved device shall include the title of
2086	proposed law, described in Subsection 20A-7-502(2)(d)(i), followed by the entire text of the
2087	proposed law.
2088	(b) An individual may not advance to the third screen until the individual clicks a link
2089	at the bottom of the second screen stating, "By clicking here, I attest that I have read and
2090	understand the entire text of the proposed law."
2091	(4) Subsequent screens shall be presented on the device in the following order, with the
2092	individual viewing the device being required, before advancing to the next screen, to click a
2093	link at the bottom of the screen with the following statement, "By clicking here, I attest that I
2094	have read and understand the information presented on this screen.":
2095	(a) (i) if the initiative petition proposes a tax increase, the following statement, "This
2096	initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax
2097	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
2098	increase in the current tax rate."; or
2099	(ii) if the initiative petition does not propose a tax increase, the following statement,
2100	"This initiative petition does not propose a tax increase.";
2101	(b) the initial fiscal impact estimate's summary statement issued by the budget officer

2102	in accordance with Subsection 20A-7-502.5(2)(b) and the cost estimate for printing and
2103	distributing information related to the initiative petition in accordance with Subsection
2104	20A-7-502.5(3);
2105	(c) a statement indicating whether persons gathering signatures for the petition may be
2106	paid for gathering signatures; and
2107	(d) the following statement, followed by links where the individual may click "yes" or
2108	<u>"no":</u>
2109	"I have personally reviewed the entirety of each statement presented on this device;
2110	I am personally signing this petition;
2111	I am registered to vote in Utah; and
2112	All information I enter on this device, including my residence and post office address, is
2113	accurate.
2114	It is a class A misdemeanor for an individual to sign an initiative petition with a name
2115	other than the individual's own name, or to knowingly sign the individual's name more than
2116	once for the same measure, or to sign an initiative petition when the individual knows that the
2117	individual is not a registered voter.
2118	WARNING
2119	Even if your voter registration record is classified as private, your name, voter
2120	identification number, and date of signature in relation to signing this petition will be made
2121	public.
2122	Do you wish to continue and sign this petition?"
2123	(5) (a) If the individual clicks "no" in response to the question described in Subsection
2124	(4)(d), the next screen shall include the following statement, "Thank you for your time. Please
2125	return this device to the signature-gatherer."
2126	(b) If the individual clicks "yes" in response to the question described in Subsection
2127	(4)(d), the website, or the application that accesses the website, shall take the signature-gatherer
2128	and the individual signing the petition through the signature process described in Section
2129	<u>20A-21-201</u> .
2130	Section 39. Section 20A-7-515 is enacted to read:
2131	20A-7-515. Electronic initiative process Obtaining signatures Request to
2132	remove signature.

2133	(1) This section applies to the electronic initiative process.
2134	(2) A Utah voter may sign a local initiative petition if the voter is a legal voter and
2135	resides in the local jurisdiction.
2136	(3) The sponsors shall ensure that the signature-gatherer who collects a signature from
2137	an individual:
2138	(a) verifies that the individual is at least 18 years old and meets the residency
2139	requirements of Section 20A-2-105; and
2140	(b) is informed that each signer is required to read and understand the law proposed by
2141	the initiative.
2142	(4) (a) A voter who has signed an initiative petition may have the voter's signature
2143	removed from the petition by submitting to the county clerk a statement requesting that the
2144	voter's signature be removed before 5 p.m. no later than the earlier of:
2145	(i) 30 days after the day on which the voter signs the signature removal statement;
2146	(ii) 90 days after the day on which the local clerk posts the voter's name under
2147	<u>Subsection 20A-7-516(4);</u>
2148	(iii) 316 days after the day on which the application is filed; or
2149	(iv) (A) for a county initiative, April 15 immediately before the next regular general
2150	election immediately after the application is filed under Section 20A-7-502; or
2151	(B) for a municipal initiative, April 15 immediately before the next municipal general
2152	election immediately after the application is filed under Section 20A-7-502.
2153	(b) The statement shall include:
2154	(i) the name of the voter;
2155	(ii) the resident address at which the voter is registered to vote;
2156	(iii) the signature of the voter; and
2157	(iv) the date of the signature described in Subsection (4)(b)(iii).
2158	(c) To increase the likelihood of the voter's signature being identified and removed, the
2159	statement may include the voter's birth date or age.
2160	(d) A voter may not submit a signature removal statement by email or other electronic
2161	means, unless the lieutenant governor establishes a signature removal process that is consistent
2162	with the requirements of this section and Section 20A-21-201.
2163	(e) A person may only remove an electronic signature from an initiative petition in

2164	accordance with this section.
2165	(f) A county clerk shall analyze a holographic signature, for purposes of removing an
2166	electronic signature from an initiative petition, in accordance with Section 20A-7-506.3.
2167	Section 40. Section 20A-7-516 is enacted to read:
2168	20A-7-516. Electronic initiative process Collecting signatures Email
2169	notification Removal of signatures.
2170	(1) This section applies only to the electronic initiative process.
2171	(2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of:
2172	(a) 316 days after the day on which the application is filed; or
2173	(b) (i) for a county initiative, April 15 immediately before the next regular general
2174	election immediately after the application is filed under Section 20A-7-502; or
2175	(ii) for a municipal initiative, April 15 immediately before the next municipal general
2176	election immediately after the application is filed under Section 20A-7-502.
2177	(3) The local clerk shall send to each individual who provides a valid email address
2178	during the signature-gathering process an email that includes the following:
2179	(a) the subject of the email shall include the following statement, "Notice Regarding
2180	Your Petition Signature"; and
2181	(b) the body of the email shall include the following statement in 12-point type:
2182	"You signed a petition for the following initiative:
2183	[insert title of initiative]
2184	To access a copy of the initiative petition, the initiative, the fiscal impact statement, and
2185	information on the deadline for removing your signature from the petition, please visit the
2186	following link: [insert a uniform resource locator that takes the individual directly to the page
2187	on the lieutenant governor's website that includes the information referred to in the email]."
2188	(4) Except as provided in Subsection (5), the county clerk shall, within two business
2189	days after the day on which the signature of an individual who signs a petition is certified under
2190	Section 20A-21-201, post the name, voter identification number, and date of signature of the
2191	individual on the lieutenant governor's website, in a conspicuous location designated by the
2192	lieutenant governor.
2193	(5) (a) If the local clerk timely receives a statement requesting signature removal under
2194	Subsection 20A-7-515(4), the local clerk shall:

2195	(i) ensure that the voter's name, voter identification number, and date of signature are
2196	not included in the posting described in Subsection (4); and
2197	(ii) remove the voter's signature from the petition and the petition signature totals.
2198	(b) The local clerk shall comply with Subsection (5)(a) before the later of:
2199	(i) the deadline described in Subsection (4); or
2200	(ii) two business days after the day on which the county clerk receives a statement
2201	requesting signature removal under Subsection 20A-7-515(4).
2202	Section 41. Section 20A-7-602.7 is amended to read:
2203	20A-7-602.7. Referability to voters of local law other than land use law.
2204	(1) Within 20 days after the day on which an eligible voter files an application to
2205	circulate a referendum petition under Section 20A-7-602 for a local law other than a land use
2206	law, counsel for the county, city, town, or metro township to which the referendum pertains
2207	shall:
2208	(a) review the application to determine whether the proposed referendum is legally
2209	referable to voters; and
2210	(b) notify the first three sponsors, in writing, whether the proposed referendum is:
2211	(i) legally referable to voters; or
2212	(ii) rejected as not legally referable to voters.
2213	(2) For a local law other than a land use law, a proposed referendum is legally referable
2214	to voters unless:
2215	(a) the proposed referendum challenges an action that is administrative, rather than
2216	legislative, in nature;
2217	(b) the proposed referendum challenges more than one law passed by the local
2218	legislative body; or
2219	(c) the application for the proposed referendum was not timely filed or does not
2220	comply with the requirements of this part.
2221	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
2222	or metro township may not, for a local law other than a land use law:
2223	(a) reject a proposed referendum as not legally referable to voters; or
2224	(b) except as provided in Subsection (4), challenge, in a legal action or otherwise, a
2225	proposed referendum on the grounds that the proposed referendum is not legally referable to

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2226	voters.
2227	(4) (a) If, under Subsection (1)(b)(ii), a county, city, town, or metro township rejects a
2228	proposed referendum concerning a local law other than a land use law, a sponsor of the
2229	proposed referendum may, within 10 days after the day on which a sponsor is notified under
2230	Subsection (1)(b), challenge or appeal the decision to:
2231	(i) the Supreme Court, by means of an extraordinary writ, if possible; or
2232	(ii) a district court, if the sponsor is prohibited from pursuing an extraordinary writ
2233	under Subsection (4)(a)(i).
2234	(b) Failure of a sponsor to timely challenge or appeal a rejection under Subsection
2235	(4)(a) terminates the referendum.
2236	(5) If, on a challenge or appeal, the court determines that the proposed referendum
2237	described in Subsection (4) is legally referable to voters, the local clerk shall comply with
2238	Subsection [20A-7-604(2)] 20A-7-604(3), or give the sponsors access to the website defined in
2239	Section 20A-21-101, within five days after the day on which the determination, and any
2240	challenge or appeal of the determination, is final.
2241	Section 42. Section 20A-7-602.8 is amended to read:
2242	20A-7-602.8. Referability to voters of local land use law.
2243	(1) Within 20 days after the day on which an eligible voter files an application to
2244	circulate a referendum petition under Section 20A-7-602 for a land use law, counsel for the
2245	county, city, town, or metro township to which the referendum pertains shall:
2246	(a) review the application to determine whether the proposed referendum is legally
2247	referable to voters; and
2248	(b) notify the first three sponsors, in writing, whether the proposed referendum is:
2249	(i) legally referable to voters; or
2250	(ii) rejected as not legally referable to voters.
2251	(2) For a land use law, a proposed referendum is legally referable to voters unless:
2252	(a) the proposed referendum challenges an action that is administrative, rather than
2253	legislative, in nature;

(b) the proposed referendum challenges a land use decision, rather than a land use

(c) the proposed referendum challenges more than one law passed by the local

regulation, as those terms are defined in Section 10-9a-103 or 17-27a-103;

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2257	legislative body; or
2258	(d) the application for the proposed referendum was not timely filed or does not
2259	comply with the requirements of this part.
2260	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
2261	or metro township may not, for a land use law:
2262	(a) reject a proposed referendum as not legally referable to voters; or
2263	(b) except as provided in Subsection (4), challenge, in a legal action or otherwise, a
2264	proposed referendum on the grounds that the proposed referendum is not legally referable to
2265	voters.
2266	(4) (a) If a county, city, town, or metro township rejects a proposed referendum
2267	concerning a land use law, a sponsor of the proposed referendum may, within seven days after
2268	the day on which a sponsor is notified under Subsection (1)(b), challenge or appeal the decision
2269	to:
2270	(i) the Supreme Court, by means of an extraordinary writ, if possible; or
2271	(ii) a district court, if the sponsor is prohibited from pursuing an extraordinary writ
2272	under Subsection (4)(a)(i).
2273	(b) Failure of a sponsor to timely challenge or appeal a rejection under Subsection
2274	(4)(a) terminates the referendum.
2275	(5) If, on challenge or appeal, the court determines that the proposed referendum is
2276	legally referable to voters, the local clerk shall comply with Subsection [20A-7-604(2)]
2277	20A-7-604(3), or give the sponsors access to the website defined in Section 20A-21-101,
2278	within five days after the day on which the determination, and any challenge or appeal of the
2279	determination, is final.
2280	Section 43. Section 20A-7-603 is amended to read:
2281	20A-7-603. Manual referendum process Form of referendum petition and
2282	signature sheets.
2283	(1) This section applies only to the manual referendum process.
2284	[(1)] (2) (a) Each proposed referendum petition shall be printed in substantially the
2285	following form:
2286	"REFERENDUM PETITION To the Honorable, County Clerk/City

2288	We, the undersigned citizens of Utah, respectfully order that (description of local law or
2289	portion of local law being challenged), passed by the be referred to the voters for their
2290	approval or rejection at the regular/municipal general election to be held on
2291	(month\day\year);
2292	Each signer says:
2293	I have personally signed this petition;
2294	The date next to my signature correctly reflects the date that I actually signed the
2295	petition;
2296	I have personally reviewed the entire statement included with this packet;
2297	I am registered to vote in Utah [or intend to become registered to vote in Utah before
2298	the certification of the petition names by the county clerk]; and
2299	My residence and post office address are written correctly after my name."
2300	(b) The sponsors of a referendum or an agent of the sponsors shall attach a copy of the
2301	law that is the subject of the referendum to each referendum petition.
2302	[(2)] <u>(3)</u> Each signature sheet shall:
2303	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
2304	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
2305	that line blank for the purpose of binding;
2306	(c) include the title of the referendum printed below the horizontal line, in at least
2307	14-point type;
2308	(d) include a table immediately below the title of the referendum, and beginning .5 inch
2309	from the left side of the paper, as follows:
2310	(i) the first column shall be .5 inch wide and include three rows;
2311	(ii) the first row of the first column shall be .85 inch tall and contain the words "For
2312	Office Use Only" in 10-point type;
2313	(iii) the second row of the first column shall be .35 inch tall;
2314	(iv) the third row of the first column shall be .5 inch tall;
2315	(v) the second column shall be 2.75 inches wide;
2316	(vi) the first row of the second column shall be .35 inch tall and contain the words
2317	"Registered Voter's Printed Name (must be legible to be counted)" in 10-point type;
2318	(vii) the second row of the second column shall be .5 inch tall;

2319	(viii) the third row of the second column shall be .35 inch tall and contain the words
2320	"Street Address, City, Zip Code" in 10-point type;
2321	(ix) the fourth row of the second column shall be .5 inch tall;
2322	(x) the third column shall be 2.75 inches wide;
2323	(xi) the first row of the third column shall be .35 inch tall and contain the words
2324	"Signature of Registered Voter" in 10-point type;
2325	(xii) the second row of the third column shall be .5 inch tall;
2326	(xiii) the third row of the third column shall be .35 inch tall and contain the words
2327	"Email Address (optional, to receive additional information)" in 10-point type;
2328	(xiv) the fourth row of the third column shall be .5 inch tall;
2329	(xv) the fourth column shall be one inch wide;
2330	(xvi) the first row of the fourth column shall be .35 inch tall and contain the words
2331	"Date Signed" in 10-point type;
2332	(xvii) the second row of the fourth column shall be .5 inch tall;
2333	(xviii) the third row of the fourth column shall be .35 inch tall and contain the words
2334	"Birth Date or Age (optional)" in 10-point type;
2335	(xix) the fourth row of the third column shall be .5 inch tall; and
2336	(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,
2337	and contain the following words, "By signing this petition, you are stating that you have read
2338	and understand the law that this petition seeks to overturn." in 12-point type;
2339	(e) the table described in Subsection $[(2)]$ (3) (d) shall be repeated, leaving sufficient
2340	room at the bottom of the sheet or the information described in Subsection [(2)] (3) (f); and
2341	(f) at the bottom of the sheet, include the word "Warning," in 12-point, bold type,
2342	followed by the following statement in not less than eight-point type:
2343	"It is a class A misdemeanor for an individual to sign a referendum petition with a name
2344	other than the individual's own name, or to knowingly sign the individual's name more than
2345	once for the same measure, or to sign a referendum petition when the individual knows that the
2346	individual is not a registered voter [and knows that the individual does not intend to become
2347	registered to vote before the certification of the petition names by the county clerk].
2348	Birth date or age information is not required, but it may be used to verify your identity
2349	with voter registration records. If you choose not to provide it, your signature may not be

verified as a valid signature if you change your address before petition signatures are verified	
or if the information you provide does not match your voter registration records."	
[(3)] (4) The final page of each referendum packet shall contain the following printed	
or typed statement:	
Verification of signature collector	
State of Utah, County of	
I,, of, hereby state, under penalty of perjury, that:	
I am a resident of Utah and am at least 18 years old;	
All the names that appear in this packet were signed by individuals who professed to be	e
the individuals whose names appear in it, and each of the individuals signed the individual's	
name on it in my presence;	
I did not knowingly make a misrepresentation of fact concerning the law this petition	
seeks to overturn;	
I believe that each individual has printed and signed the individual's name and written	
the individual's post office address and residence correctly, that each signer has read and	
understands the law that the referendum seeks to overturn, and that each signer is registered to)
vote in Utah [or intends to become registered to vote before the certification of the petition	
names by the county clerk].	
(Name) (Residence Address) (Date)	
Each individual who signed the packet wrote the correct date of signature next to the	
individual's name.	
I have not paid or given anything of value to any individual who signed this petition to)
encourage that individual to sign it.	
(Name) (Residence Address) (Date)".	
(Name) (Residence Address) (Date)". [(4)] (5) If the forms described in this section are substantially followed, the	
[(4)] (5) If the forms described in this section are substantially followed, the	
[(4)] (5) If the forms described in this section are substantially followed, the referendum petitions are sufficient, notwithstanding clerical and merely technical errors.	

2381	20A-7-604. Manual referendum process Circulation requirements Local
2382	clerk to provide sponsors with materials.
2383	(1) This section applies only to the manual referendum process.
2384	[(1)] (2) In order to obtain the necessary number of signatures required by this part, the
2385	sponsors or an agent of the sponsors shall, after the sponsors receive the documents described
2386	in Subsections [(2)] (3) and 20A-7-401.5(4)(b), circulate referendum packets that meet the
2387	form requirements of this part.
2388	[(2)] (3) Within five days after the day on which a county, city, town, metro township,
2389	or court determines, in accordance with Section 20A-7-602.7, that a proposed referendum is
2390	legally referable to voters, the local clerk shall furnish to the sponsors:
2391	(a) a copy of the referendum petition; and
2392	(b) a signature sheet.
2393	$\left[\frac{(3)}{4}\right]$ The sponsors of the petition shall:
2394	(a) arrange and pay for the printing of all additional copies of the petition and signature
2395	sheets; and
2396	(b) ensure that the copies of the petition and signature sheets meet the form
2397	requirements of this section.
2398	[(4)] (a) The sponsors or an agent of the sponsors may prepare the referendum for
2399	circulation by creating multiple referendum packets.
2400	(b) The sponsors or an agent of the sponsors shall create referendum packets by
2401	binding a copy of the referendum petition and no more than 50 signature sheets together at the
2402	top in a manner that the packets may be conveniently opened for signing.
2403	(c) A referendum packet is not required to have a uniform number of signature sheets.
2404	(d) The sponsors or an agent of the sponsors shall include, with each packet, a copy of
2405	the proposition information pamphlet provided to the sponsors under Subsection
2406	20A-7-401.5(4)(b).
2407	[(5)] (a) The sponsors or an agent of the sponsors shall, before gathering signatures:
2408	(i) contact the county clerk to receive a range of numbers that the sponsors may use to
2409	number signature packets; and
2410	(ii) number each signature packet, sequentially, within the range of numbers provided
2411	by the county clerk, starting with the lowest number in the range.

2412	(b) The sponsors or an agent of the sponsors may not:	
2413	(i) number a signature packet in a manner not directed by the county clerk; or	
2414	(ii) circulate or submit a signature packet that is not numbered in the manner directe	
2415	by the county clerk.	
2416	(c) The county clerk shall keep a record of the number range provided under	
2417	Subsection $[(5)]$ (6) (a).	
2418	Section 45. Section 20A-7-604.5 is amended to read:	
2419	20A-7-604.5. Posting referendum information.	
2420	(1) On the day on which the local clerk complies with Subsection [20A-7-604(2)]	
2421	20A-7-604(3), or gives the sponsors access to the website defined in Section 20A-21-101, the	
2422	local clerk shall post the following information together in a conspicuous place on the local	
2423	clerk's website:	
2424	(a) the referendum petition;	
2425	(b) the referendum; and	
2426	(c) information describing how an individual may remove the individual's signature	
2427	from the [signature packet] petition.	
2428	(2) The local clerk shall:	
2429	(a) promptly update the information described in Subsection (1) if the information	
2430	changes; and	
2431	(b) maintain the information described in Subsection (1) on the local clerk's website	
2432	until the referendum fails to qualify for the ballot or is passed or defeated at an election.	
2433	Section 46. Section 20A-7-605 is amended to read:	
2434	20A-7-605. Manual referendum process Obtaining signatures Verification	
2435	Removal of signature.	
2436	(1) This section applies only to the manual referendum process.	
2437	[(1)] (2) A Utah voter may sign a local referendum petition if the voter is a legal voter	
2438	and resides in the local jurisdiction.	
2439	[(2)] (a) The sponsors shall ensure that the individual in whose presence each	
2440	signature sheet was signed:	
2441	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;	
2442	(ii) verifies each signature sheet by completing the verification printed on the last page	

2443	of each referendum packet; and
2444	(iii) is informed that each signer is required to read and understand the law that the
2445	referendum seeks to overturn.
2446	(b) An individual may not sign the verification printed on the last page of the
2447	referendum packet if the individual signed a signature sheet in the referendum packet.
2448	[(3)] (4) (a) A voter who has signed a referendum petition may have the voter's
2449	signature removed from the petition by submitting to the county clerk a statement requesting
2450	that the voter's signature be removed no later than the earlier of:
2451	(i) 30 days after the day on which the voter signs the statement requesting removal; or
2452	(ii) 45 days after the day on which the local clerk posts the voter's name under
2453	Subsection 20A-7-607(2)(a).
2454	(b) (i) The statement shall include:
2455	(A) the name of the voter;
2456	(B) the resident address at which the voter is registered to vote;
2457	(C) the signature of the voter; and
2458	(D) the date of the signature described in Subsection $[(3)]$ (4) (b)(i)(C).
2459	(ii) To increase the likelihood of the voter's signature being identified and removed, the
2460	statement may include the voter's birth date or age.
2461	(c) A voter may not submit a statement by email or other electronic means.
2462	(d) In order for the signature to be removed, the county clerk must receive the
2463	statement before 5 p.m. no later than 45 days after the day on which the local clerk posts the
2464	voter's name under Subsection 20A-7-607(2)(a).
2465	(e) A person may only remove a signature from a referendum petition in accordance
2466	with this Subsection $\left[\frac{(3)}{4}\right]$.
2467	(f) A county clerk shall analyze a signature, for purposes of removing a signature from
2468	a referendum petition, in accordance with Section 20A-7-606.3.
2469	Section 47. Section 20A-7-606 is amended to read:
2470	20A-7-606. Manual referendum process Submitting the referendum petition
2471	Certification of signatures by the county clerks Transfer to local clerk.
2472	(1) This section applies only to the manual referendum process.
2473	[(1)] (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and

2474	verified referendum packet to the county clerk of the county in which the packet was circulated
2475	before 5 p.m. no later than the earlier of:
2476	(i) 30 days after the day on which the first individual signs the referendum packet; or
2477	(ii) 45 days after the day on which the sponsors receive the items described in
2478	Subsection $[\frac{20A-7-604(2)}{20A-7-604(3)}]$ 20A-7-604(3) or from the local clerk.
2479	(b) A person may not submit a referendum packet after the deadline described in
2480	Subsection $\left[\frac{(1)}{(2)}\right]$ (2)(a).
2481	[(2)] (3) No later than 21 days after the day on which a county clerk receives a verified
2482	referendum packet under Subsection [(1)] (2)(a), the county clerk shall:
2483	(a) determine whether each signer is a registered voter according to the requirements of
2484	Section 20A-7-606.3;
2485	(b) certify on the petition whether each name is that of a registered voter;
2486	(c) provide the name [and], voter identification number, and date of signature of each
2487	registered voter certified under Subsection [(2)] (3) (b); and
2488	(d) deliver the verified packet to the local clerk.
2489	[(3)] (a) If the county clerk timely receives a statement requesting signature
2490	removal under Subsection $\left[\frac{20A-7-605(3)}{20A-7-605(4)}\right]$, the county clerk shall:
2491	(i) ensure that the voter's name [and], voter identification number, and date of signature
2492	are not included in the posting described in Subsection 20A-7-607(2)(a); and
2493	(ii) remove the voter's signature from the signature packets and signature packet totals.
2494	(b) The county clerk shall comply with Subsection $[(3)]$ (4) (a) before the later of:
2495	(i) the deadline described in Subsection [(2)] (3); or
2496	(ii) two business days after the day on which the county clerk receives a statement
2497	requesting signature removal under Subsection [20A-7-605(3)] <u>20A-7-605(4)</u> .
2498	(c) The local clerk shall post a link in a conspicuous location on the local government's
2499	website to the posting described in Subsection 20A-7-607(2)(a) during the period of time
2500	described in Subsection 20A-7-607(2)(a)(i).
2501	[4] (5) The county clerk may not certify a signature under Subsection $[2]$ (3):
2502	(a) on a referendum packet that is not verified in accordance with Section 20A-7-605;
2503	or
2504	(b) that does not have a date of signature next to the signature.

2505	[(5)] (6) A person may not retrieve a referendum packet from a county clerk, or make
2506	any alterations or corrections to a referendum packet, after the referendum packet is submitted
2507	to the county clerk.
2508	Section 48. Section 20A-7-606.3 is amended to read:
2509	20A-7-606.3. Verification of petition signatures.

(1) As used in this section:

- (a) "Substantially similar name" means:
- (i) the given name and surname shown on the petition, or both, contain only minor spelling differences when compared to the given name and surname shown on the official register;
- (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a commonly used abbreviation or variation of the other;
- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) "Substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) [The] In relation to an individual who signs a referendum petition with a holographic signature, the county clerk shall use the following procedures in determining whether a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.

	(b) When there is no exact match of an address and a name, the county of	clerk shall
decla	re the signature valid if:	

- (i) the address on the petition matches the address of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.
- (3) [The] In relation to an individual who, with a holographic signature, signs a statement to remove the individual's signature from a referendum petition, the county clerk shall use the following procedures in determining whether to remove a signature from a petition after receiving a timely, valid statement requesting removal of the signature:
- (a) if a signer's name and address shown on the statement and the petition exactly match a name and address shown on the official register and the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database, the county clerk shall remove the signature from the petition;
- (b) if there is no exact match of an address and a name, the county clerk shall remove the signature from the petition if:
- (i) the address on the statement and the petition matches the address of an individual on the official register with a substantially similar name; and
- (ii) the signer's signature on both the statement and the petition appears substantially similar to the signature on the statewide voter registration database of the individual described in Subsection (3)(b)(i);
- (c) if there is no match of an address and a substantially similar name, the county clerk shall remove the signature from the petition if:

2567	(i) the birth date or age on the statement and petition match the birth date or age of an
2568	individual on the official register with a substantially similar name; and
2569	(ii) the signer's signature on both the statement and the petition appears substantially
2570	similar to the signature on the statewide voter registration database of the individual described
2571	in Subsection (3)(c)(i); and
2572	(d) if a signature does not qualify for removal under Subsection (3)(a), (b), or (c), the
2573	county clerk may not remove the signature from the petition.
2574	Section 49. Section 20A-7-607 is amended to read:
2575	20A-7-607. Evaluation by the local clerk Determination of election for vote on
2576	referendum.
2577	(1) [When] In relation to the manual referendum process, when the local clerk receives
2578	a referendum packet from a county clerk, the local clerk shall record the number of the
2579	referendum packet received.
2580	(2) [(a)] The county clerk shall:
2581	(a) in relation to the manual referendum process:
2582	(i) post the names [and], voter identification numbers, and dates of signatures
2583	described in Subsection 20A-7-606(3)(c) on the lieutenant governor's website, in a conspicuous
2584	location designated by the lieutenant governor, for at least 45 days; and
2585	(ii) update on the local clerk's website the number of signatures certified as of the date
2586	of the update[-]; or
2587	(b) in relation to the electronic referendum process:
2588	(i) post the names, voter identification numbers, and dates of signatures described in
2589	Subsection 20A-7-616(3) on the lieutenant governor's website, in a conspicuous location
2590	designated by the lieutenant governor, for at least 45 days; and
2591	(ii) update on the lieutenant governor's website the number of signatures certified as of
2592	the date of the update.
2593	[(b)] (3) The local clerk:
2594	[(i)] (a) shall, except as provided in Subsection $[(2)(b)(ii)]$ (3)(b), declare the petition
2595	to be sufficient or insufficient:
2596	(i) in relation to the manual referendum process, no later than 111 days after the day of
2597	the deadline, described in Subsection 20A-7-606[(1)](2), to submit a referendum packet to the

days after the refusal.

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2598	county clerk; or
2599	(ii) in relation to the electronic referendum process, no later than 111 days after the day
2600	of the deadline, described in Subsection 20A-7-616(2), to collect a signature; or
2601	[(ii)] (b) may declare the petition to be insufficient before the day described in
2602	Subsection $\left[\frac{(2)(b)(i)}{(3)(a)}\right]$ if:
2603	[(A)] (i) in relation to the manual referendum process, the total of all valid signatures
2604	on timely and lawfully submitted signature packets that have been certified by the county clerk,
2605	plus the number of signatures on timely and lawfully submitted signature packets that have not
2606	yet been evaluated for certification, is less than the number of names required under Section
2607	20A-7-601; [or]
2608	(ii) in relation to the electronic referendum process, the total of all timely and lawfully
2609	submitted valid signatures that have been certified by the county clerks, plus the number of
2610	timely and lawfully submitted valid signatures received under Subsection 20A-21-201(6)(b)
2611	that have not yet been evaluated for certification, is less than the number of names required
2612	under Section 20A-7-601; or
2613	[(B)] (iii) a requirement of this part has not been met.
2614	[(c)] (4) (a) If the total number of names certified under [this] Subsection (2) equals or
2615	exceeds the number of names required under Section 20A-7-601, and the requirements of this
2616	part are met, the local clerk shall mark upon the front of the petition the word "sufficient";
2617	[(d)] (b) If the total number of names certified under this Subsection [(2)] (3) does not
2618	equal or exceed the number of names required under Section 20A-7-601 or a requirement of
2619	this part is not met, the local clerk shall mark upon the front of the petition the word
2620	"insufficient."
2621	[(e)] (c) The local clerk shall immediately notify any one of the sponsors of the local
2622	clerk's finding.
2623	[(f)] (d) After a petition is declared insufficient, a person may not submit additional
2624	signatures to qualify the petition for the ballot.
2625	[(3)] (5) (a) If the local clerk refuses to accept and file any referendum petition, any
2626	voter may apply to a court for an extraordinary writ to compel the local clerk to do so within 10

(b) If the court determines that the referendum petition is legally sufficient, the local

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- 2629 clerk shall file the petition, with a verified copy of the judgment attached to the petition, as of 2630 the date on which the petition was originally offered for filing in the local clerk's office.
 - (c) If the court determines that any petition filed is not legally sufficient, the court may enjoin the local clerk and all other officers from:
 - (i) certifying or printing the ballot title and numbers of that measure on the official ballot for the next election; or
 - (ii) as it relates to a local tax law that is conducted entirely by mail, certifying, printing, or mailing the ballot title and numbers of that measure under Section 20A-7-609.5.
 - $\left[\frac{4}{4}\right]$ (6) A petition determined to be sufficient in accordance with this section is qualified for the ballot.
 - $[\frac{(5)}{(7)}]$ (7) (a) Except as provided in Subsection $[\frac{(6)}{(7)}]$ (7)(b) or (c), if a referendum relates to legislative action taken after April 15, the election officer may not place the referendum on an election ballot until a primary election, a general election, or a special election the following year.
 - (b) The election officer may place a referendum described in Subsection $[\frac{(6)}{2}]$ (7)(a) on the ballot for a special, primary, or general election held during the year that the legislative action was taken if the following agree, in writing, on a timeline to place the referendum on that ballot:
 - (i) the local clerk;
 - (ii) the county clerk; and
 - (iii) the attorney for the county or municipality that took the legislative action.
 - (c) For a referendum on a land use law, if, before August 30, the local clerk or a court determines that the total number of certified names equals or exceeds the number of signatures required in Section 20A-7-601, the election officer shall place the referendum on the election ballot for:
 - (i) the next general election; or
- 2655 (ii) another election, if the following agree, in writing, on a timeline to place the referendum on that ballot:
 - (A) the affected owners, as defined in Section 10-9a-103 or 17-27a-103, as applicable;
- 2658 (B) the local clerk;
- 2659 (C) the county clerk; and

2660	(D) the attorney for the county or municipality that took the legislative action.
2661	Section 50. Section 20A-7-611 is amended to read:
2662	20A-7-611. Temporary stay Effective date Effect of repeal by local legislative
2663	body.
2664	(1) Any proposed law submitted to the people by referendum petition that is rejected by
2665	the voters at any election is repealed as of the date of the election.
2666	(2) If, at the time during the process described in Subsection [20A-7-307(2)]
2667	20A-7-607(2), the local clerk determines that, at that point in time, an adequate number of
2668	signatures are certified to comply with the signature requirements, the local clerk shall:
2669	(a) issue an order temporarily staying the law from going into effect; and
2670	(b) continue the process of certifying signatures and removing signatures as required by
2671	this part.
2672	(3) The temporary stay described in Subsection (2) remains in effect, regardless of
2673	whether a future count falls below the signature threshold, until the day on which:
2674	(a) if the local clerk declares the petition insufficient, five days after the day on which
2675	the local clerk declares the petition insufficient; or
2676	(b) if the local clerk declares the petition sufficient, the day on which the local
2677	legislative body issues the proclamation described in Section 20A-7-610.
2678	(4) A proposed law submitted to the people by referendum petition that is approved by
2679	the voters at an election takes effect the later of:
2680	(a) five days after the date of the official proclamation of the vote by the local
2681	legislative body; or
2682	(b) the effective date specified in the proposed law.
2683	(5) If, after the local clerk issues a temporary stay order under Subsection (2)(a), the
2684	local clerk declares the petition insufficient, the proposed law takes effect the later of:
2685	(a) five days after the day on which the local clerk declares the petition insufficient; or
2686	(b) the effective date specified in the proposed law.
2687	(6) (a) A law adopted by the people under this part is not subject to veto.
2688	(b) The local legislative body may amend any laws approved by the people under this
2689	part after the people approve the law.
2690	(7) If the local legislative body repeals a law challenged by referendum petition under

2691	this part, the referendum petition is void and no further action on the referendum petition is
2692	required.
2693	Section 51. Section 20A-7-612 is amended to read:
2694	20A-7-612. Misconduct of electors and officers Penalty.
2695	(1) It is unlawful for an individual to:
2696	(a) sign any name other than the individual's own name to any referendum petition;
2697	(b) sign a referendum knowing that the individual is not a legal voter;
2698	(c) in connection with circulating a referendum petition, represent that a document is
2699	an official government document if the individual knows or has reason to know that the
2700	document is not an official government document; or
2701	(d) knowingly and willfully violate any provision of this part.
2702	(2) It is unlawful for an individual to sign the verification for a referendum packet, or
2703	to electronically sign the verification for a signature under Subsection 20A-21-201(9), knowing
2704	that:
2705	(a) the individual does not meet the residency requirements of Section 20A-2-105;
2706	(b) the individual has not witnessed the signatures [of the individuals whose names
2707	appear in the referendum packet] the individual collects or submits; or
2708	(c) one or more individuals whose signatures appear in the referendum packet[: (i) is
2709	either: (A)] is not registered to vote in Utah[; or].
2710	[(B) does not intend to become registered to vote in Utah; or]
2711	[(ii) appears next to an inaccurate date of signature.]
2712	(3) An individual who violates this part is guilty of a class A misdemeanor.
2713	(4) The county attorney or municipal attorney shall prosecute any violation of this
2714	section.
2715	Section 52. Section 20A-7-613 is amended to read:
2716	20A-7-613. Property tax referendum petition.
2717	(1) As used in this section, "certified tax rate" means the same as that term is defined in
2718	Section 59-2-924.
2719	(2) Except as provided in this section, the requirements of this part apply to a
2720	referendum petition challenging a taxing entity's legislative body's vote to impose a tax rate that
2721	exceeds the certified tax rate.

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2722	(3) Notwithstanding Subsection $[20A-7-606(1)]$ $20A-7-606(2)$, the sponsors or an
2723	agent of the sponsors shall deliver a signed and verified referendum packet to the county clerk
2724	of the county in which the packet was circulated before 5 p.m. no later than the earlier of:
2725	(a) 30 days after the day on which the first individual signs the packet; or
2726	(b) 40 days after the day on which the local clerk complies with Subsection
2727	$\left[\frac{20A-7-604(2)}{20A-7-604(3)}\right]$
2728	(4) Notwithstanding Subsections [20A-7-606(2) and (3)] <u>20A-7-606(3)</u> and (4), the
2729	county clerk shall take the actions required in Subsections [20A-7-606(2) and (3)]
2730	20A-7-606(3) and (4) within 10 working days after the day on which the county clerk receives
2731	the signed and verified referendum packet as described in Subsection (3).
2732	(5) The local clerk shall take the actions required by Section 20A-7-607 within two
2733	working days after:
2734	(a) in relation to the manual referendum process, the day on which the local clerk
2735	receives the referendum packets from the county clerk[-]; or
2736	(b) in relation to the electronic referendum process, the deadline described in
2737	Subsection 20A-7-616(2).
2738	(6) Notwithstanding Subsection 20A-7-608(2), the local attorney shall prepare the
2739	ballot title within two working days after the day on which the referendum petition is declared
2740	sufficient for submission to a vote of the people.
2741	(7) (a) Notwithstanding Subsection 20A-7-609(2)(c), a referendum that qualifies for
2742	the ballot under this section shall appear on the ballot for the earlier of the next regular general
2743	election or the next municipal general election unless a special election is called.
2744	(8) The election officer shall mail manual ballots on a referendum under this section the
2745	later of:
2746	(a) the time provided in Section 20A-3a-202 or 20A-16-403; or
2747	(b) the time that ballots are prepared for mailing under this section.
2748	(9) Section 20A-7-402 does not apply to a referendum described in this section.
2749	(10) (a) If a majority of voters does not vote against imposing the tax at a rate
2750	calculated to generate the increased revenue budgeted, adopted, and approved by the taxing
2751	entity's legislative body:

(i) the certified tax rate for the fiscal year during which the referendum petition is filed

is its most recent certified tax rate; and

- (ii) the proposed increased revenues for purposes of establishing the certified tax rate for the fiscal year after the fiscal year described in Subsection (10)(a)(i) are the proposed increased revenues budgeted, adopted, and approved by the taxing entity's legislative body before the filing of the referendum petition.
- (b) If a majority of voters votes against imposing a tax at the rate established by the vote of the taxing entity's legislative body, the certified tax rate for the taxing entity is the taxing entity's most recent certified tax rate.
- (c) If the tax rate is set in accordance with Subsection (10)(a)(ii), a taxing entity is not required to comply with the notice and public hearing requirements of Section 59-2-919 if the taxing entity complies with those notice and public hearing requirements before the referendum petition is filed.
- (11) The ballot title shall, at a minimum, include in substantially this form the following: "Shall the [name of the taxing entity] be authorized to levy a tax rate in the amount sufficient to generate an increased property tax revenue of [amount] for fiscal year [year] as budgeted, adopted, and approved by the [name of the taxing entity].".
- (12) A taxing entity shall pay the county the costs incurred by the county that are directly related to meeting the requirements of this section and that the county would not have incurred but for compliance with this section.
- (13) (a) An election officer shall include on a ballot a referendum that has not yet qualified for placement on the ballot, if:
 - (i) sponsors file an application for a referendum described in this section;
- (ii) the ballot will be used for the election for which the sponsors are attempting to qualify the referendum; and
- (iii) the deadline for qualifying the referendum for placement on the ballot occurs after the day on which the ballot will be printed.
- (b) If an election officer includes on a ballot a referendum described in Subsection (13)(a), the ballot title shall comply with Subsection (11).
- (c) If an election officer includes on a ballot a referendum described in Subsection (13)(a) that does not qualify for placement on the ballot, the election officer shall inform the voters by any practicable method that the referendum has not qualified for the ballot and that

2784	votes cast in relation to the referendum will not be counted.
2785	Section 53. Section 20A-7-614 is enacted to read:
2786	20A-7-614. Electronic referendum process Form of referendum petition
2787	Circulation requirements Signature collection.
2788	(1) This section applies only to the electronic referendum process.
2789	(2) (a) The first screen presented on the approved device shall include the following
2790	statement:
2791	"This REFERENDUM PETITION is addressed to the Honorable , County
2792	Clerk/City Recorder/Town Clerk:
2793	The citizens of Utah who sign this petition respectfully order that (description of local
2794	law or portion of local law being challenged), passed by the be referred to the voters for
2795	their approval or rejection at the regular/municipal general election to be held on
2796	(month\day\year)."
2797	(b) An individual may not advance to the second screen until the individual clicks a
2798	link at the bottom of the first screen stating, "By clicking here, I attest that I have read and
2799	understand the information presented on this screen."
2800	(3) (a) The second screen presented on the approved device shall include the entire text
2801	of the law that is the subject of the referendum petition.
2802	(b) An individual may not advance to the third screen until the individual clicks a link
2803	at the bottom of the second screen stating, "By clicking here, I attest that I have read and
2804	understand the entire text of the law that is the subject of the referendum petition."
2805	(4) (a) The third screen presented on the approved device shall include a statement
2806	indicating whether persons gathering signatures for the petition may be paid for gathering
2807	signatures.
2808	(b) An individual may not advance to the fourth screen until the individual clicks a link
2809	at the bottom of the third screen stating, "By clicking here, I attest that I have read and
2810	understand the information presented on this screen."
2811	(5) The fourth screen presented on the approved device shall include the following
2812	statement, followed by links where the individual may click "yes" or "no":
2813	"I have personally reviewed the entirety of each statement presented on this device;
2814	I am nersonally signing this netition:

2815	I am registered to vote in Utah; and
2816	All information I enter on this device, including my residence and post office address, is
2817	accurate.
2818	It is a class A misdemeanor for an individual to sign a referendum petition with a name
2819	other than the individual's own name, or to knowingly sign the individual's name more than
2820	once for the same measure, or to sign a referendum petition when the individual knows that the
2821	individual is not a registered voter.
2822	Do you wish to continue and sign this petition?"
2823	(6) (a) If the individual clicks "no" in response to the question described in Subsection
2824	(5), the next screen shall include the following statement, "Thank you for your time. Please
2825	return this device to the signature-gatherer."
2826	(b) If the individual clicks "yes" in response to the question described in Subsection
2827	(5), the website, or the application that accesses the website, shall take the signature-gatherer
2828	and the individual signing the petition through the signature process described in Section
2829	<u>20A-21-201.</u>
2830	Section 54. Section 20A-7-615 is enacted to read:
2831	20A-7-615. Electronic referendum process Obtaining signatures Request to
2832	remove signature.
2833	(1) This section applies to the electronic referendum process described in Section
2834	<u>20A-21-201.</u>
2835	(2) A Utah voter may sign a local referendum petition if the voter is a legal voter and
2836	resides in the local jurisdiction.
2837	(3) The sponsors shall ensure that the signature-gatherer who collects a signature from
2838	an individual:
2839	(a) verifies that the individual is at least 18 years old and meets the residency
2840	requirements of Section 20A-2-105; and
2841	(b) is informed that each signer is required to read and understand the law that is the
2842	subject of the referendum petition.
2843	(4) (a) A voter who has signed a referendum petition may have the voter's signature
2844	removed from the petition by submitting to the county clerk a statement requesting that the
2845	voter's signature be removed before 5 p.m. no later than the earlier of:

2846	(i) 30 days after the day on which the voter signs the statement requesting removal; or
2847	(ii) 45 days after the day on which the local clerk posts the voter's name under
2848	<u>Subsection 20A-7-616(3).</u>
2849	(b) The statement shall include:
2850	(i) the name of the voter;
2851	(ii) the resident address at which the voter is registered to vote;
2852	(iii) the signature of the voter; and
2853	(iv) the date of the signature described in Subsection (4)(b)(iii).
2854	(c) To increase the likelihood of the voter's signature being identified and removed, the
2855	statement may include the voter's birth date or age.
2856	(d) A voter may not submit a signature removal statement by email or other electronic
2857	$\underline{\text{means, unless the lieutenant governor establishes a signature removal process that is } \\ \underline{\text{consistent}}$
2858	with the requirements of this section and Section 20A-21-201.
2859	(e) A person may only remove an electronic signature from an initiative petition in
2860	accordance with this section.
2861	(f) A county clerk shall analyze a holographic signature, for purposes of removing an
2862	electronic signature from a referendum petition, in accordance with Section 20A-7-606.3.
2863	Section 55. Section 20A-7-616 is enacted to read:
2864	20A-7-616. Electronic referendum process Collecting signatures Removal of
2865	signatures.
2866	(1) This section applies only to the electronic referendum process.
2867	(2) A signature-gatherer may not collect a signature after 5 p.m. 45 days after the day
2868	on which the first three sponsors receive notice, under Section 20A-7-602.7 or 20A-7-602.8,
2869	that the referendum is legally referable to voters.
2870	(3) The local clerk shall send to each individual who provides a valid email address
2871	during the signature-gathering process an email that includes the following:
2872	(a) the subject of the email shall include the following statement, "Notice Regarding
2873	Your Petition Signature"; and
2874	(b) the body of the email shall include the following statement in 12-point type:
2875	"You signed a petition for the following referendum:
2876	[insert title of initiative]

2877	To access a copy of the referendum petition, the referendum, and information on the
2878	deadline for removing your signature from the petition, please visit the following link: [insert a
2879	uniform resource locator that takes the individual directly to the page on the lieutenant
2880	governor's website that includes the information referred to in the email]."
2881	(4) Except as provided in Subsection (5), the county clerk shall, within two business
2882	days after the day on which the signature of an individual who signs a petition is certified under
2883	Section 20A-21-201, post the name, voter identification number, and date of signature of the
2884	individual on the lieutenant governor's website, in a conspicuous location designated by the
2885	lieutenant governor, for at least 45 days.
2886	(5) (a) If the local clerk timely receives a statement requesting signature removal under
2887	Subsection 20A-7-615(4), the local clerk shall:
2888	(i) ensure that the voter's name, voter identification number, and date of signature are
2889	not included in the posting described in Subsection (4); and
2890	(ii) remove the voter's signature from the petition and the petition signature totals.
2891	(b) The local clerk shall comply with Subsection (5)(a) before the later of:
2892	(i) the deadline described in Subsection (4); or
2893	(ii) two business days after the day on which the county clerk receives a statement
2894	requesting signature removal under Subsection 20A-7-615(4).
2895	Section 56. Section 20A-9-101 is amended to read:
2896	20A-9-101. Definitions.
2897	As used in this chapter:
2898	(1) (a) "Candidates for elective office" means persons who file a declaration of
2899	candidacy under Section 20A-9-202 to run in a regular general election for a federal office,
2900	constitutional office, multicounty office, or county office.
2901	(b) "Candidates for elective office" does not mean candidates for:
2902	(i) justice or judge of court of record or not of record;
2903	(ii) presidential elector;
2904	(iii) any political party offices; and
2905	(iv) municipal or local district offices.
2906	(2) "Constitutional office" means the state offices of governor, lieutenant governor,
2907	attorney general, state auditor, and state treasurer.

2908	(3) "Continuing political party" means the same as that term is defined in Section
2909	20A-8-101.
2910	(4) (a) "County office" means an elective office where the officeholder is selected by
2911	voters entirely within one county.
2912	(b) "County office" does not mean:
2913	(i) the office of justice or judge of any court of record or not of record;
2914	(ii) the office of presidential elector;
2915	(iii) any political party offices;
2916	(iv) any municipal or local district offices; and
2917	(v) the office of United States Senator and United States Representative.
2918	(5) "Electronic candidate qualification process" means:
2919	(a) as it relates to a registered political party that is not a qualified political party, the
2920	process for gathering signatures electronically to seek the nomination of a registered political
2921	party, described in:
2922	(i) Section 20A-9-403;
2923	(ii) Section 20a-9-405, except Subsections 20A-9-405(3) and (5); and
2924	(iii) Section 20A-21-201; and
2925	(b) as it relates to a qualified political party, the process, for gathering signatures
2926	electronically to seek the nomination of a registered political party, described in:
2927	(i) Section 20A-9-405, except Subsections 20A-9-405(3) and (5);
2928	(ii) Section 20A-9-408; and
2929	(iii) Section 20A-21-201.
2930	[(5)] (6) "Federal office" means an elective office for United States Senator and United
2931	States Representative.
2932	[(6)] <u>(7)</u> "Filing officer" means:
2933	(a) the lieutenant governor, for:
2934	(i) the office of United States Senator and United States Representative; and
2935	(ii) all constitutional offices;
2936	(b) for the office of a state senator or state representative, the lieutenant governor or the
2937	applicable clerk described in Subsection [(6)] <u>(7)</u> (c) or (d);
2938	(c) the county clerk, for county offices and local school district offices;

2939	(d) the county clerk in the filer's county of residence, for multicounty offices;
2940	(e) the city or town clerk, for municipal offices; or
2941	(f) the local district clerk, for local district offices.
2942	[(7)] (8) "Local district office" means an elected office in a local district.
2943	[(8)] (9) "Local government office" includes county offices, municipal offices, and
2944	local district offices and other elective offices selected by the voters from a political division
2945	entirely within one county.
2946	(10) "Manual candidate qualification process" means the process for gathering
2947	signatures to seek the nomination of a registered political party, using paper signature packets
2948	that a signer physically signs.
2949	[(9)] (11) (a) "Multicounty office" means an elective office where the officeholder is
2950	selected by the voters from more than one county.
2951	(b) "Multicounty office" does not mean:
2952	(i) a county office;
2953	(ii) a federal office;
2954	(iii) the office of justice or judge of any court of record or not of record;
2955	(iv) the office of presidential elector;
2956	(v) any political party offices; or
2957	(vi) any municipal or local district offices.
2958	[(10)] (12) "Municipal office" means an elective office in a municipality.
2959	[(11)] (13) (a) "Political division" means a geographic unit from which an officeholder
2960	is elected and that an officeholder represents.
2961	(b) "Political division" includes a county, a city, a town, a local district, a school
2962	district, a legislative district, and a county prosecution district.
2963	[(12)] (14) "Qualified political party" means a registered political party that:
2964	(a) (i) permits a delegate for the registered political party to vote on a candidate
2965	nomination in the registered political party's convention remotely; or
2966	(ii) provides a procedure for designating an alternate delegate if a delegate is not
2967	present at the registered political party's convention;
2968	(b) does not hold the registered political party's convention before the fourth Saturday
2969	in March of an even-numbered year;

(c) permits a member of the registered political party to seek the registered political
party's nomination for any elective office by the member choosing to seek the nomination by
either or both of the following methods:

- (i) seeking the nomination through the registered political party's convention process, in accordance with the provisions of Section 20A-9-407; or
- (ii) seeking the nomination by collecting signatures, in accordance with the provisions of Section 20A-9-408; and
- (d) (i) if the registered political party is a continuing political party, no later than 5 p.m. on September 30 of an odd-numbered year, certifies to the lieutenant governor that, for the election in the following year, the registered political party intends to nominate the registered political party's candidates in accordance with the provisions of Section 20A-9-406; or
- (ii) if the registered political party is not a continuing political party, certifies at the time that the registered political party files the petition described in Section 20A-8-103 that, for the next election, the registered political party intends to nominate the registered political party's candidates in accordance with the provisions of Section 20A-9-406.
- (15) "Signature," as it relates to a petition for a candidate to seek the nomination of a registered political party, means:
- (a) when using the manual candidate qualification process, a holographic signature collected physically on a nomination petition described in Subsection 20A-9-405(3); or
 - (b) when using the electronic candidate qualification process:
 - (i) an electronic signature collected under Subsection 20A-21-201(6)(c)(ii)(A); or
- (ii) a holographic signature collected electronically under Subsection 20A-21-201(5)(c)(ii)(B).
- Section 57. Section **20A-9-403** is amended to read:

20A-9-403. Regular primary elections.

(1) (a) Candidates for elective office that are to be filled at the next regular general election shall be nominated in a regular primary election by direct vote of the people in the manner prescribed in this section. The regular primary election is held on the date specified in Section 20A-1-201.5. Nothing in this section shall affect a candidate's ability to qualify for a regular general election's ballot as an unaffiliated candidate under Section 20A-9-501 or to participate in a regular general election as a write-in candidate under Section 20A-9-601.

- (b) Each registered political party that chooses to have the names of the registered political party's candidates for elective office featured with party affiliation on the ballot at a regular general election shall comply with the requirements of this section and shall nominate the registered political party's candidates for elective office in the manner described in this section.
- (c) A filing officer may not permit an official ballot at a regular general election to be produced or used if the ballot denotes affiliation between a registered political party or any other political group and a candidate for elective office who is not nominated in the manner prescribed in this section or in Subsection 20A-9-202(4).
- (d) Unless noted otherwise, the dates in this section refer to those that occur in each even-numbered year in which a regular general election will be held.
- (2) (a) Each registered political party, in a statement filed with the lieutenant governor, shall:
- (i) either declare the registered political party's intent to participate in the next regular primary election or declare that the registered political party chooses not to have the names of the registered political party's candidates for elective office featured on the ballot at the next regular general election; and
- (ii) if the registered political party participates in the upcoming regular primary election, identify one or more registered political parties whose members may vote for the registered political party's candidates and whether individuals identified as unaffiliated with a political party may vote for the registered political party's candidates.
- (b) (i) A registered political party that is a continuing political party shall file the statement described in Subsection (2)(a) with the lieutenant governor no later than 5 p.m. on November 30 of each odd-numbered year.
- (ii) An organization that is seeking to become a registered political party under Section 20A-8-103 shall file the statement described in Subsection (2)(a) at the time that the registered political party files the petition described in Section 20A-8-103.
- (3) (a) Except as provided in Subsection (3)(e), an individual who submits a declaration of candidacy under Section 20A-9-202 shall appear as a candidate for elective office on the regular primary ballot of the registered political party listed on the declaration of candidacy only if the individual is certified by the appropriate filing officer as having submitted

a [set of nomination petitions] nomination petition that was:

- (i) circulated and completed in accordance with Section 20A-9-405; and
- (ii) signed by at least 2% of the registered political party's members who reside in the political division of the office that the individual seeks.
- (b) (i) A candidate for elective office shall submit [nomination petitions] signatures for a nomination petition to the appropriate filing officer for verification and certification no later than 5 p.m. on the final day in March.
- (ii) A candidate may supplement the candidate's submissions at any time on or before the filing deadline.
- (c) (i) The lieutenant governor shall determine for each elective office the total number of signatures that must be submitted under Subsection (3)(a)(ii) or 20A-9-408(8) by counting the aggregate number of individuals residing in each elective office's political division who have designated a particular registered political party on the individuals' voter registration forms on or before November 15 of each odd-numbered year.
- (ii) The lieutenant governor shall publish the determination for each elective office no later than November 30 of each odd-numbered year.
 - (d) The filing officer shall:
- (i) except as otherwise provided in Section 20A-21-201, verify signatures on nomination petitions in a transparent and orderly manner, no later than 14 days after the day on which a candidate submits the signatures to the filing officer;
- (ii) for all qualifying candidates for elective office who submit nomination petitions to the filing officer, issue certifications referenced in Subsection (3)(a) no later than the deadline described in Subsection 20A-9-202(1)(b);
 - (iii) consider active and inactive voters eligible to sign nomination petitions;
- (iv) consider an individual who signs a nomination petition a member of a registered political party for purposes of Subsection (3)(a)(ii) if the individual has designated that registered political party as the individual's party membership on the individual's voter registration form; and
- (v) except as otherwise provided in Section 20A-21-201, utilize procedures described in Section 20A-7-206.3 to verify submitted nomination petition signatures, or use statistical sampling procedures to verify submitted nomination petition signatures in accordance with

rules made under Subsection (3)(f).

- (e) Notwithstanding any other provision in this Subsection (3), a candidate for lieutenant governor may appear on the regular primary ballot of a registered political party without submitting nomination petitions if the candidate files a declaration of candidacy and complies with Subsection 20A-9-202(3).
- (f) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the director of elections, within the Office of the Lieutenant Governor, may make rules that:
 - (i) provide for the use of statistical sampling procedures that:
 - (A) filing officers are required to use to verify signatures under Subsection (3)(d); and
- (B) reflect a bona fide effort to determine the validity of a candidate's entire submission, using widely recognized statistical sampling techniques; and
- (ii) provide for the transparent, orderly, and timely submission, verification, and certification of nomination petition signatures.
 - (g) The county clerk shall:
- (i) review the declarations of candidacy filed by candidates for local boards of education to determine if more than two candidates have filed for the same seat;
- (ii) place the names of all candidates who have filed a declaration of candidacy for a local board of education seat on the nonpartisan section of the ballot if more than two candidates have filed for the same seat; and
- (iii) determine the order of the local board of education candidates' names on the ballot in accordance with Section 20A-6-305.
- (4) (a) Before the deadline described in Subsection 20A-9-409(4)(c), the lieutenant governor shall provide to the county clerks:
- (i) a list of the names of all candidates for federal, constitutional, multi-county, single county, and county offices who have received certifications under Subsection (3), along with instructions on how those names shall appear on the primary election ballot in accordance with Section 20A-6-305; and
- (ii) a list of unopposed candidates for elective office who have been nominated by a registered political party under Subsection (5)(c) and instruct the county clerks to exclude the unopposed candidates from the primary election ballot.
 - (b) A candidate for lieutenant governor and a candidate for governor campaigning as

joint-ticket running mates shall appear jointly on the primary election ballot.

(c) After the county clerk receives the certified list from the lieutenant governor under Subsection (4)(a), the county clerk shall post or publish a primary election notice in substantially the following form:

- (5) (a) A candidate who, at the regular primary election, receives the highest number of votes cast for the office sought by the candidate is:
 - (i) nominated for that office by the candidate's registered political party; or
 - (ii) for a nonpartisan local school board position, nominated for that office.
- (b) If two or more candidates are to be elected to the office at the regular general election, those party candidates equal in number to positions to be filled who receive the highest number of votes at the regular primary election are the nominees of the candidates' party for those positions.
 - (c) (i) As used in this Subsection (5)(c), a candidate is "unopposed" if:
- (A) no individual other than the candidate receives a certification under Subsection (3) for the regular primary election ballot of the candidate's registered political party for a particular elective office; or
- (B) for an office where more than one individual is to be elected or nominated, the number of candidates who receive certification under Subsection (3) for the regular primary election of the candidate's registered political party does not exceed the total number of candidates to be elected or nominated for that office.
- (ii) A candidate who is unopposed for an elective office in the regular primary election of a registered political party is nominated by the party for that office without appearing on the primary election ballot.
- (6) (a) When a tie vote occurs in any primary election for any national, state, or other office that represents more than one county, the governor, lieutenant governor, and attorney general shall, at a public meeting called by the governor and in the presence of the candidates

involved, select the nominee by lot cast in whatever manner the governor determines.

- (b) When a tie vote occurs in any primary election for any county office, the district court judges of the district in which the county is located shall, at a public meeting called by the judges and in the presence of the candidates involved, select the nominee by lot cast in whatever manner the judges determine.
- (7) The expense of providing all ballots, blanks, or other supplies to be used at any primary election provided for by this section, and all expenses necessarily incurred in the preparation for or the conduct of that primary election shall be paid out of the treasury of the county or state, in the same manner as for the regular general elections.
- (8) An individual may not file a declaration of candidacy for a registered political party of which the individual is not a member, except to the extent that the registered political party permits otherwise under the registered political party's bylaws.
 - Section 58. Section **20A-9-405** is amended to read:

20A-9-405. Nomination petitions for regular primary elections.

- (1) This section [shall apply] applies to the form and circulation of nomination petitions for regular primary elections described in Subsection 20A-9-403(3)(a).
- (2) A candidate for elective office, and the agents of the candidate, may not circulate nomination petitions until the candidate has submitted a declaration of candidacy in accordance with Subsection 20A-9-202(1).
- (3) [The] For the manual candidate qualification process, the nomination petitions shall be in substantially the following form:
 - (a) the petition shall be printed on paper 8-1/2 inches long and 11 inches wide;
- (b) the petition shall be ruled with a horizontal line 3/4 inch from the top, with the space above that line blank for purposes of binding;
- (c) the petition shall be headed by a caption stating the purpose of the petition and the name of the proposed candidate;
- (d) the petition shall feature the word "Warning" followed by the following statement in no less than eight-point, single leaded type: "It is a class A misdemeanor for anyone to knowingly sign a [certificate of nomination signature sheet] nomination petition with any name other than the person's own name, or more than once for the same candidate, or if the person is not registered to vote in this state [and does not intend to become registered to vote in this state

3156	before signatures are certified by a filing officer.";
3157	(e) the petition shall feature 10 lines spaced one-half inch apart and consecutively
3158	numbered one through 10;
3159	(f) the signature portion of the petition shall be divided into columns headed by the
3160	following titles:
3161	(i) Registered Voter's Printed Name;
3162	(ii) Signature of Registered Voter;
3163	(iii) Party Affiliation of Registered Voter;
3164	(iv) Birth Date or Age (Optional);
3165	(v) Street Address, City, Zip Code; and
3166	(vi) Date of Signature; and
3167	(g) a photograph of the candidate may appear on the nomination petition.
3168	(4) For the electronic candidate qualification process, the lieutenant governor shall
3169	design an electronic form, using progressive screens, that includes:
3170	(a) the following warning:
3171	"Warning: "It is a class A misdemeanor for anyone to knowingly sign a nomination
3172	petition with any name other than the person's own name, or more than once for the same
3173	candidate, or if the person is not registered to vote in this state."; and
3174	(b) the following information for each individual who signs the petition:
3175	(i) name;
3176	(ii) party affiliation;
3177	(iii) date of birth or age, (optional);
3178	(iv) street address, city, zip code;
3179	(v) date of signature;
3180	(vi) other information required under Section 20A-21-201; and
3181	(vii) other information required by the lieutenant governor.
3182	[(4)] (5) [H] For the manual candidate qualification process, if one or more nomination
3183	petitions are bound together, a page shall be bound to the nomination petition(s) that features
3184	the following printed verification statement to be signed and dated by the petition circulator:
3185	"Verification
3186	State of Utah, County of

318/	i,, or, nereby state that:
3188	I am a Utah resident and am at least 18 years old;
3189	All the names that appear on the signature sheets bound to this page were, to the best of
3190	my knowledge, signed by the persons who professed to be the persons whose names appear on
3191	the signature sheets, and each of them signed the person's name on the signature sheets in my
3192	presence;
3193	I believe that each has printed and signed the person's name and written the person's
3194	street address correctly, and that each signer is registered to vote in Utah [or will register to
3195	vote in Utah before the county clerk certifies the signatures on the signature sheet]."
3196	[(5)] (6) The lieutenant governor shall prepare and make public model nomination
3197	petition forms and associated instructions.
3198	[(6)] (7) A nomination petition circulator must be at least 18 years old and a resident of
3199	the state, but may affiliate with any political party.
3200	$\left[\frac{(7)}{8}\right]$ It is unlawful for any person to:
3201	(a) knowingly sign the nomination petition [sheet] described in [Subsection (3)] this
3202	section or Section 20A-9-408:
3203	(i) with any name other than the person's own name;
3204	(ii) more than once for the same candidate; or
3205	(iii) if the person is not registered to vote in this state [and does not intend to become
3206	registered to vote in this state prior to 5 p.m. on the final day in March];
3207	(b) sign the verification of a [certificate of nomination signature sheet described in
3208	Subsection (4)] signature for a nomination petition if the person:
3209	(i) does not meet the residency requirements of Section 20A-2-105;
3210	(ii) has not witnessed the signing by those persons whose names appear on the
3211	[certificate of nomination signature sheet] nomination petition; or
3212	(iii) knows that a person whose signature appears on the [certificate of nomination
3213	signature sheet] nomination petition is not registered to vote in this state [and does not intend
3214	to become registered to vote in this state];
3215	(c) pay compensation to any person to sign a nomination petition; or
3216	(d) pay compensation to any person to circulate a nomination petition, if the
3217	compensation is based directly on the number of signatures submitted to a filing officer rather

3218	than on the number of signatures verified or on some other basis.
3219	[(8)] (9) Any person violating Subsection $[(7)]$ (8) is guilty of a class A misdemeanor.
3220	[(9)] (10) Withdrawal of petition signatures [shall not be permitted] is prohibited.
3221	Section 59. Section 20A-9-408 is amended to read:
3222	20A-9-408. Signature-gathering process to seek the nomination of a qualified
3223	political party.
3224	(1) This section describes the requirements for a member of a qualified political party
3225	who is seeking the nomination of the qualified political party for an elective office through the
3226	signature-gathering process described in this section.
3227	(2) Notwithstanding Subsection 20A-9-201(7)(a), the form of the declaration of
3228	candidacy for a member of a qualified political party who is nominated by, or who is seeking
3229	the nomination of, the qualified political party under this section shall be substantially as
3230	described in Section 20A-9-408.5.
3231	(3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection
3232	20A-9-202(4), a member of a qualified political party who, under this section, is seeking the
3233	nomination of the qualified political party for an elective office that is to be filled at the next
3234	general election shall:
3235	(a) within the period beginning on January 1 before the next regular general election
3236	and ending at 5 p.m. 52 days after the day on which the Legislature's general session begins, as
3237	provided in Section 36-3-201, and before gathering signatures under this section, file with the
3238	filing officer on a form approved by the lieutenant governor a notice of intent to gather
3239	signatures for candidacy that includes:
3240	(i) the name of the member who will attempt to become a candidate for a registered
3241	political party under this section;
3242	(ii) the name of the registered political party for which the member is seeking
3243	nomination;
3244	(iii) the office for which the member is seeking to become a candidate;
3245	(iv) the address and telephone number of the member; and
3246	(v) other information required by the lieutenant governor;
3247	(b) except as provided in Subsection 20A-9-202(1)(c), file a declaration of candidacy,
3248	in person, with the filing officer:

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3249 (i) on or after 48 days after the day on which the Legislature's general session begins, 3250 as provided in Section 36-3-201; and 3251 (ii) before 5 p.m. 52 days after the day on which the Legislature's general session 3252 begins, as provided in Section 36-3-201; and 3253 (c) pay the filing fee. 3254 (4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for the 3255 3256 office of district attorney within a multicounty prosecution district that is to be filled at the next 3257 general election shall: 3258 (a) on or after January 1 before the next regular general election, and before gathering 3259 signatures under this section, file with the filing officer on a form approved by the lieutenant 3260 governor a notice of intent to gather signatures for candidacy that includes: 3261 (i) the name of the member who will attempt to become a candidate for a registered 3262 political party under this section; 3263 (ii) the name of the registered political party for which the member is seeking 3264 nomination; 3265 (iii) the office for which the member is seeking to become a candidate; 3266 (iv) the address and telephone number of the member; and 3267 (v) other information required by the lieutenant governor; 3268 (b) except as provided in Subsection 20A-9-202(1)(c), file a declaration of candidacy, 3269 in person, with the filing officer: 3270 (i) on or after 48 days after the day on which the Legislature's general session begins, 3271 as provided in Section 36-3-201; and 3272 (ii) before 5 p.m. 52 days after the day on which the Legislature's general session 3273 begins, as provided in Section 36-3-201; and 3274 (c) pay the filing fee. 3275 (5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate 3276 who files as the joint-ticket running mate of an individual who is nominated by a qualified

political party, under this section, for the office of governor shall, before the deadline described

in Subsection 20A-9-202(1)(b), file a declaration of candidacy and submit a letter from the

candidate for governor that names the lieutenant governor candidate as a joint-ticket running

3280 mate.

- (6) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
- (8) A member of a qualified political party may seek the nomination of the qualified political party for an elective office by:
 - (a) complying with the requirements described in this section; and
- (b) collecting signatures, on a form approved by the lieutenant governor that complies with Subsection 20A-9-405(3), during the period beginning on January 1 of an even-numbered year and ending at 5 p.m. 14 days before the day on which the qualified political party's convention for the office is held, in the following amounts:
- (i) for a statewide race, 28,000 signatures of registered voters in the state who are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (ii) for a congressional district race, 7,000 signatures of registered voters who are residents of the congressional district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iii) for a state Senate district race, 2,000 signatures of registered voters who are residents of the state Senate district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (iv) for a state House district race, 1,000 signatures of registered voters who are residents of the state House district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
 - (v) for a State Board of Education race, the lesser of:
- (A) 2,000 signatures of registered voters who are residents of the State Board of Education district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election; or
- 3310 (B) 3% of the registered voters of the qualified political party who are residents of the

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3311	applicable State Board of Education district; and
3312	(vi) for a county office race, signatures of 3% of the registered voters who are residents
3313	of the area permitted to vote for the county office and are permitted by the qualified political
3314	party to vote for the qualified political party's candidates in a primary election.
3315	(9) (a) This Subsection (9) applies only to the manual candidate qualification process.
3316	[(9) (a)] (b) In order for a member of the qualified political party to qualify as a
3317	candidate for the qualified political party's nomination for an elective office under this section,
3318	using the manual candidate qualification process, the member shall:
3319	(i) collect the signatures on a form approved by the lieutenant governor, using the same
3320	circulation and verification requirements described in Sections 20A-7-204 and 20A-7-205; and
3321	(ii) submit the signatures to the election officer before 5 p.m. no later than 14 days
3322	before the day on which the qualified political party holds the party's convention to select
3323	candidates, for the elective office, for the qualified political party's nomination.
3324	[(b) An individual may not gather signatures under this section until after the
3325	individual files a notice of intent to gather signatures for candidacy described in this section.]
3326	[(c) An individual who files a notice of intent to gather signatures for candidacy,
3327	described in Subsection (3)(a) or (4)(a), is, beginning on the day on which the individual files
3328	the notice of intent to gather signatures for candidacy:]
3329	[(i) required to comply with the reporting requirements that a candidate for office is
3330	required to comply with; and]
3331	[(ii) subject to the same enforcement provisions, and civil and criminal penalties, that
3332	apply to a candidate for office in relation to the reporting requirements described in Subsection
3333	(9)(c)(i).]
3334	[(d)] (c) Upon timely receipt of the signatures described in Subsections (8) and

- [(d)] (c) Upon timely receipt of the signatures described in Subsections (8) and (9)[(a)](b), the election officer shall, no later than the earlier of 14 days after the day on which the election officer receives the signatures, or one day before the day on which the qualified political party holds the convention to select a nominee for the elective office to which the signature packets relate:
- (i) check the name of each individual who completes the verification for a signature packet to determine whether each individual is a resident of Utah and is at least 18 years old;
 - (ii) submit the name of each individual described in Subsection [(9)(d)(i)] (9)(c)(i) who

3342	is not a Otan resident of who is not at least 18 years old to the attorney general and the county
3343	attorney;
3344	(iii) determine whether each signer is a registered voter who is qualified to sign the
3345	petition, using the same method, described in Section 20A-7-206.3, used to verify a signature
3346	on a petition; and
3347	(iv) certify whether each name is that of a registered voter who is qualified to sign the
3348	signature packet.
3349	(10) (a) This Subsection (10) applies only to the electronic candidate qualification
3350	process.
3351	(b) In order for a member of the qualified political party to qualify as a candidate for
3352	the qualified political party's nomination for an elective office under this section, the member
3353	shall, before 5 p.m. no later than 14 days before the day on which the qualified political party
3354	holds the party's convention to select candidates, for the elective office, for the qualified
3355	political party's nomination, collect signatures electronically:
3356	(i) in accordance with Section 20A-21-201; and
3357	(ii) using progressive screens, in a format approved by the lieutenant governor, that
3358	complies with Subsection 20A-9-405(4).
3359	(c) Upon timely receipt of the signatures described in Subsections (8) and (9)(b), the
3360	election officer shall, no later than the earlier of 14 days after the day on which the election
3361	officer receives the signatures, or one day before the day on which the qualified political party
3362	holds the convention to select a nominee for the elective office to which the signature packets
3363	relate:
3364	(i) check the name of each individual who completes the verification for a signature to
3365	determine whether each individual is a resident of Utah and is at least 18 years old; and
3366	(ii) submit the name of each individual described in Subsection (10)(c)(i) who is not a
3367	Utah resident or who is not at least 18 years old to the attorney general and the county attorney.
3368	(11) (a) An individual may not gather signatures under this section until after the
3369	individual files a notice of intent to gather signatures for candidacy described in this section.
3370	(b) An individual who files a notice of intent to gather signatures for candidacy,
3371	described in Subsection (3)(a) or (4)(a), is, beginning on the day on which the individual files
3372	the notice of intent to gather signatures for candidacy:

3373	(i) required to comply with the reporting requirements that a candidate for office is
3374	required to comply with; and
3375	(ii) subject to the same enforcement provisions, and civil and criminal penalties, that
3376	apply to a candidate for office in relation to the reporting requirements described in Subsection
3377	<u>(11)(b)(i).</u>
3378	$[\underline{\text{(e)}}]$ $\underline{\text{(c)}}$ Upon timely receipt of the signatures described in Subsections (8) and $\underline{\text{(9)(a)}}$
3379	(9)(b), or Subsections (8) and (10)(b), the election officer shall, no later than one day before the
3380	day on which the qualified political party holds the convention to select a nominee for the
3381	elective office to which the signature packets relate, notify the qualified political party and the
3382	lieutenant governor of the name of each member of the qualified political party who qualifies
3383	as a nominee of the qualified political party, under this section, for the elective office to which
3384	the convention relates.
3385	[(f)] (d) Upon receipt of a notice of intent to gather signatures for candidacy described
3386	in this section, the lieutenant governor shall post the notice of intent to gather signatures for
3387	candidacy on the lieutenant governor's website in the same location that the lieutenant governor
3388	posts a declaration of candidacy.
3389	Section 60. Section 20A-21-101 is enacted to read:
3390	20A-21-101. Definitions.
3391	As used in this chapter:
3392	(1) "Approved device" means a device described in Subsection 20A-21-201(4).
3393	(2) "Candidate qualification process" means the process, described in Section
3394	20A-9-403 or 20A-9-408, of gathering signatures to seek the nomination of a registered
3395	political party.
3396	(3) "Electronic candidate qualification process" means the same as that term is defined
3397	<u>in Section 20A-9-101.</u>
3398	(4) "Electronic initiative process" means the same as that term is defined in Section
3399	<u>20A-7-101.</u>
3400	(5) "Electronic referendum process" means the same as that term is defined in Section
3401	<u>20A-7-101.</u>
3402	(6) "Manual candidate qualification process" means the same as that term is defined in
3403	Section 20A-9-101.

3404	(7) "Petition" means:
3405	(a) as it relates to the electronic initiative process or the electronic referendum process,
3406	the electronic record that an individual signs to indicate the individual is in favor of placing the
3407	initiative or referendum on the ballot; or
3408	(b) as it relates to electronic candidate qualification process, the electronic record that
3409	an individual signs to indicate the individual is in favor of placing an individual's name on the
3410	ballot to run for a particular elective office.
3411	(8) "Signature" means:
3412	(a) as it relates to a signature gathered for an initiative or referendum, the same as that
3413	term is defined in Section 20A-7-101; or
3414	(b) as it relates to a signature gathered for the candidate qualification process, the same
3415	as that term is defined in Section 20A-9-101.
3416	(9) "Website" means:
3417	(a) as it relates to the electronic initiative process or the electronic referendum process,
3418	the website designated by the lieutenant governor for collecting the signatures and other
3419	information relating to the electronic initiative process or the electronic referendum process; or
3420	(b) as it relates to the electronic candidate qualification process, a website designated
3421	by the lieutenant governor for collecting the signatures and other information relating to the
3422	electronic candidate qualification process.
3423	Section 61. Section 20A-21-201 is enacted to read:
3424	20A-21-201. Electronic signature gathering for an initiative, a referendum, or
3425	candidate qualification.
3426	(1) (a) After filing a petition for a statewide initiative or a statewide referendum, and
3427	before gathering signatures, the sponsors shall, after consulting with the Office of the
3428	Lieutenant Governor, sign a form provided by the Office of the Lieutenant Governor indicating
3429	whether the sponsors will gather signatures manually or electronically.
3430	(b) If the sponsors indicate, under Subsection (1)(a), that the sponsors will gather
3431	signatures electronically:
3432	(i) in relation to a statewide initiative, signatures for that initiative:
3433	(A) may only be gathered and submitted electronically, in accordance with this section
3434	and Sections 20A-7-215, 20A-7-216, and 20A-7-217; and

3435	(B) may not be gathered or submitted using the manual signature-gathering process
3436	described in Sections 20A-7-204, 20A-7-205, and 20A-7-206; and
3437	(ii) in relation to a statewide referendum, signatures for that referendum:
3438	(A) may only be gathered and submitted electronically, in accordance with this section
3439	and Sections 20A-7-313, 20A-7-314, and 20A-7-315; and
3440	(B) may not be gathered or submitted using the manual signature-gathering process
3441	described in Sections 20A-7-304, 20A-7-305, and 20A-7-306.
3442	(c) If the sponsors indicate, under Subsection (1)(a), that the sponsors will gather
3443	signatures manually:
3444	(i) in relation to a statewide initiative, signatures for that initiative:
3445	(A) may only be gathered and submitted using the manual signature-gathering process
3446	described in Sections 20A-7- 204, 20A-7-205, and 20A-7-206; and
3447	(B) may not be gathered or submitted electronically, as described in this section and
3448	Sections 20A-7-215, 20A-7-216, and 20A-7-217; and
3449	(ii) in relation to a statewide referendum, signatures for that referendum:
3450	(A) may only be gathered and submitted using the manual signature-gathering process
3451	described in Sections 20A-7-304, 20A-7-305, and 20A-7-306; and
3452	(B) may not be gathered or submitted electronically, as described in this section and
3453	Sections 20A-7-313, 20A-7-314, and 20A-7-315.
3454	(2) (a) After filing a petition for a local initiative or a local referendum, and before
3455	gathering signatures, the sponsors shall, after consulting with the local clerk's office, sign a
3456	form provided by the local clerk's office indicating whether the sponsors will gather signatures
3457	manually or electronically.
3458	(b) If the sponsors indicate, under Subsection (2)(a), that the sponsors will gather
3459	signatures electronically:
3460	(i) in relation to a local initiative, signatures for that initiative:
3461	(A) may only be gathered and submitted electronically, in accordance with this section
3462	and Sections 20A-7-514, 20A-7-515, and 20A-7-516; and
3463	(B) may not be gathered or submitted using the manual signature-gathering process
3464	described in Sections 20A-7-504, 20A-7-505, and 20A-7-506; and
3465	(ii) in relation to a local referendum, signatures for that referendum:
3465	(11) In relation to a local referendum, signatures for that referendum:

3466	(A) may only be gathered and submitted electronically, in accordance with this section
3467	and Sections 20A-7-614, 20A-7-615, and 20A-7-616; and
3468	(B) may not be gathered or submitted using the manual signature-gathering process
3469	described in Sections 20A-7-604, 20A-7-605, and 20A-7-606.
3470	(c) If the sponsors indicate, under Subsection (2)(a), that the sponsors will gather
3471	signatures manually:
3472	(i) in relation to a local initiative, signatures for that initiative:
3473	(A) may only be gathered and submitted using the manual signature-gathering process
3474	described in Sections 20A-7-504, 20A-7-505, and 20A-7-506; and
3475	(B) may not be gathered or submitted electronically, as described in this section and
3476	Sections 20A-7-514, 20A-7-515, and 20A-7-516; and
3477	(ii) in relation to a local referendum, signatures for that referendum:
3478	(A) may only be gathered and submitted using the manual signature-gathering process
3479	described in Sections 20A-7-604, 20A-7-605, and 20A-7-606; and
3480	(B) may not be gathered or submitted electronically, as described in this section and
3481	Sections 20A-7-614, 20A-7-615, and 20A-7-616.
3482	(3) (a) After a candidate files a notice of intent to gather signatures to qualify for a
3483	ballot, and before gathering signatures, the candidate shall, after consulting with the election
3484	officer, sign a form provided by the election officer indicating whether the candidate will
3485	gather signatures manually or electronically.
3486	(b) If a candidate indicates, under Subsection (3)(a), that the candidate will gather
3487	signatures electronically, signatures for the candidate:
3488	(i) may only be gathered and submitted using the electronic candidate qualification
3489	process; and
3490	(ii) may not be gathered or submitted using the manual candidate qualification process.
3491	(c) If a candidate indicates, under Subsection (3)(a), that the candidate will gather
3492	signatures manually, signatures for the candidate:
3493	(i) may only be gathered and submitted using the manual candidate qualification
3494	process; and
3495	(ii) may not be gathered or submitted using the electronic candidate qualification
3496	process.

3497	(4) To gather a signature electronically, a signature-gatherer shall:
3498	(a) use a device provided by the signature-gatherer or a sponsor of the petition that:
3499	(i) is approved by the lieutenant governor;
3500	(ii) except as provided in Subsection (4)(a)(iii), does not store a signature or any other
3501	information relating to an individual signing the petition in any location other than the location
3502	used by the website to store the information;
3503	(iii) does not, on the device, store a signature or any other information relating to an
3504	individual signing the petition except for the minimum time necessary to upload information to
3505	the website;
3506	(iv) does not contain any applications, software, or data other than those approved by
3507	the lieutenant governor; and
3508	(v) complies with cyber-security and other security protocols required by the lieutenant
3509	governor;
3510	(b) use the approved device to securely access a website designated by the lieutenant
3511	governor, directly, or via an application designated by the lieutenant governor;
3512	(c) while connected to the website, present the approved device to an individual
3513	considering signing the petition and, while the signature-gatherer is in the physical presence of
3514	the individual:
3515	(i) wait for the individual to reach each screen presented to the individual on the
3516	approved device; and
3517	(ii) wait for the individual to advance to each subsequent screen by clicking on the
3518	acknowledgement at the bottom of the screen.
3519	(5) Each screen shown on an approved device as part of the signature-gathering process
3520	shall appear as a continuous electronic document that, if the entire document does not appear
3521	on the screen at once, requires the individual viewing the screen to, before advancing to the
3522	next screen, scroll through the document until the individual reaches the end of the document.
3523	(6) After advancing through each screen required for the petition, the signature process
3524	shall proceed as follows:
3525	(a) except as provided in Subsection (6)(b):
3526	(i) the individual desiring to sign the petition shall present the individual's driver
3527	license or state identification card to the signature-gatherer;

3528	(ii) the signature-gatherer shall verify that the individual pictured on the driver license
3529	or state identification card is the individual signing the petition;
3530	(iii) the signature-gatherer shall scan or enter the driver license number or state
3531	identification card number through the approved device; and
3532	(iv) immediately after the signature-gatherer complies with Subsection (6)(a)(iii), the
3533	website shall determine whether the individual desiring to sign the petition is eligible to sign
3534	the petition;
3535	(b) if the individual desiring to sign the petition is unable to provide a driver license or
3536	state identification card to the signature gatherer:
3537	(i) the individual may present other valid voter identification;
3538	(ii) if the valid voter identification contains a picture of the individual, the
3539	signature-gatherer shall verify that the individual pictured is the individual signing the petition;
3540	(iii) if the valid voter identification does not contain a picture of the individual, the
3541	signature-gatherer shall, to the extent reasonably practicable, use the individual's address or
3542	other available means to determine whether the identification relates to the individual
3543	presenting the identification;
3544	(iv) the signature-gatherer shall scan an image of the valid voter identification and
3545	immediately upload the image to the website; and
3546	(v) the individual:
3547	(A) shall enter the individual's address; and
3548	(B) may, at the discretion of the individual, enter the individual's date of birth or age
3549	after the individual clicks on the screen acknowledging that they have read and understand the
3550	following statement, "Birth date or age information is not required, but may be used to verify
3551	your identity with voter registration records. If you choose not to provide it, your signature may
3552	not be verified as a valid signature if you change your address before your signature is verified
3553	or if the information you provide does not match your voter registration records."; and
3554	(c) after completing the process described in Subsection (6)(a) or (b), the screen shall:
3555	(i) except for a petition to qualify a candidate for the ballot, give the individual signing
3556	the petition the opportunity to enter the individual's email address after the individual reads the
3557	following statement, "If you provide your email address, you may receive an email with
3558	additional information relating to the petition you are signing."; and

3339	(ii) (A) If the website determines, under Subsection (6)(a)(iv), that the individual is
3560	eligible to sign the petition, permit the individual to enter the individual's name as the
3561	individual's electronic signature and, immediately after the signature-gather timely complies
3562	with Subsection (10), certify the signature; or
3563	(B) if the individual provides valid voter identification under Subsection (6)(b), permit
3564	the individual to enter the individual's name as the individual's electronic signature.
3565	(7) If an individual provides valid voter identification under Subsection (6)(b), the
3566	county clerk shall, within seven days after the day on which the individual submits the valid
3567	voter identification, certify the signature if:
3568	(a) the individual is eligible to sign the petition;
3569	(b) the identification provided matches the information on file; and
3570	(c) the signature-gatherer timely complies with Subsection (10).
3571	(8) For each signature submitted under this section, the website shall record:
3572	(a) the information identifying the individual who signs;
3573	(b) the date the signature was collected; and
3574	(c) the name of the signature-gatherer.
3575	(9) An individual who is a signature-gatherer may not sign a petition unless another
3576	individual acts as the signature-gatherer when the individual signs the petition.
3577	(10) Except for a petition for a candidate to seek the nomination of a registered
3578	political party, each individual who gathers a signature under this section shall, within one
3579	business day after the day on which the individual gathers a signature, electronically sign and
3580	submit the following statement to the website:
3581	"VERIFICATION OF SIGNATURE-GATHERER
3582	State of Utah, County of
3583	<u>I</u> , , of , hereby state, under penalty of perjury, that:
3584	I am a resident of Utah and am at least 18 years old;
3585	All the signatures that I collected on [Date signatures were gathered] were signed by
3586	individuals who professed to be the individuals whose signatures I gathered, and each of the
3587	individuals signed the petition in my presence;
3588	I did not knowingly make a misrepresentation of fact concerning the law or proposed
3589	law to which the petition relates;

3590	I believe that each individual has signed the individual's name and written the
3591	individual's residence correctly, that each signer has read and understands the law to which the
3592	petition relates, and that each signer is registered to vote in Utah;
3593	Each signature correctly reflects the date on which the individual signed the petition;
3594	<u>and</u>
3595	I have not paid or given anything of value to any individual who signed this petition to
3596	encourage that individual to sign it."
3597	(11) Except for a petition for a candidate to seek the nomination of a registered
3598	political party:
3599	(a) the county clerk may not certify a signature that is not timely verified in accordance
3600	with Subsection (10); and
3601	(b) if a signature certified by a county clerk under Subsection (6)(c)(ii)(A) is not timely
3602	verified in accordance with Subsection (10), the county clerk shall:
3603	(i) revoke the certification;
3604	(ii) remove the signature from the posting described in Subsection 20A-7-217(4),
3605	20A-7-315(3), 20A-7-516(4), or 20A-7-616(3); and
3606	(iii) update the totals described in Subsections 20A-7-217(5)(a)(ii),
3607	20A-7-315(5)(a)(ii), 20A-7-516(5)(a)(ii), and 20A-7-616(5)(a)(ii).
3608	(12) For a petition for a candidate to seek the nomination of a registered political party,
3609	each individual who gathers a signature under this section shall, within one business day after
3610	the day on which the individual gathers a signature, electronically sign and submit the
3611	following statement to the lieutenant governor in the manner specified by the lieutenant
3612	governor:
3613	"VERIFICATION OF SIGNATURE-GATHERER
3614	State of Utah, County of
3615	<u>I</u> , , of , hereby state that:
3616	I am a resident of Utah and am at least 18 years old;
3617	All the signatures that I collected on [Date signatures were gathered] were signed by
3618	individuals who professed to be the individuals whose signatures I gathered, and each of the
3619	individuals signed the petition in my presence;
3620	I believe that each individual has signed the individual's name and written the

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3621	individual's residence correctly and that each signer is registered to vote in Utah; and
3622	Each signature correctly reflects the date on which the individual signed the petition."
3623	(13) For a petition for a candidate to seek the nomination of a registered political party,
3624	the election officer may not certify a signature that is not timely verified in accordance with
3625	Subsection (12).
3626	Section 62. Effective date.
3627	This bill takes effect on January 1, 2023, except that the changes to Section 20A-7-103
3628	take effect on May 4, 2022.