

**FUNDING FOR TEACHER SALARIES AND OPTIONAL EDUCATION  
OPPORTUNITIES**

2023 GENERAL SESSION

STATE OF UTAH

**Chief Sponsor: Candice B. Pierucci**

Senate Sponsor: Kirk A. Cullimore

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**LONG TITLE**

**General Description:**

This bill establishes the Utah Fits All Scholarship Program and provides funding for the program and a doubling of an educator salary adjustment.

**Highlighted Provisions:**

This bill:

- ▶ defines terms;
- ▶ amends provisions to codify and double the amount of the state-provided educator salary adjustment;
- ▶ establishes the Utah Fits All Scholarship Program (program);
- ▶ requires the state board to contract with, no later than September 1, 2023, a program manager to administer the program;
- ▶ authorizes the program manager to establish scholarship accounts on behalf of eligible students to pay for approved education goods and services starting in the 2024-2025 school year;
- ▶ prohibits a program manager from accepting scholarship funds in certain circumstances and requires other fiscal safeguards, auditing, and accountability measures;
- ▶ requires eligible schools and service providers to meet certain standards to be eligible to receive scholarship funds;
- ▶ establishes an annual and private portfolio submission to the program manager as an

- 29 eligibility qualification;
- 30       ▶ allows for a scholarship student to receive a prorated scholarship award if the
- 31 student participates part-time in a local education agency;
- 32       ▶ authorizes the program manager to administer the program and distribute
- 33 scholarship funds;
- 34       ▶ requires the state board to provide limited oversight of the program manager,
- 35 including an appeal process for the program manager's administrative decisions;
- 36       ▶ prohibits certain regulations of eligible schools and eligible service providers;
- 37       ▶ requires background checks for employees and officers of a program manager;
- 38       ▶ enacts program funding provisions;
- 39       ▶ requires a program manager and the State Board of Education (state board) to
- 40 submit reports on the program to the Education Interim Committee;
- 41       ▶ classifies scholarship students' and scholarship account information as protected
- 42 records; and
- 43       ▶ makes technical and conforming changes.

44 **Money Appropriated in this Bill:**

- 45       This bill appropriates in fiscal year 2024:
- 46       ▶ to State Board of Education -- Contracted Initiatives and Grants -- Utah Fits All
- 47 Scholarship Program, as an appropriation:
- 48           • from Income Tax Fund, ongoing \$42,500,000; and
- 49           • from Income Tax Fund, one-time (\$41,500,000), leaving \$1,000,000 for Fiscal
- 50 Year 2024.

51 **Other Special Clauses:**

52       None

53 **Utah Code Sections Affected:**

54 AMENDS:

55       **53E-1-201**, as last amended by Laws of Utah 2022, Chapters 147, 229, 274, 285, 291,

56 354, and 461

57 **53F-2-405**, as last amended by Laws of Utah 2022, Chapter 415

58 **63G-2-305**, as last amended by Laws of Utah 2022, Chapters 11, 109, 198, 201, 303,

59 335, 388, 391, and 415

60 ENACTS:

61 **53F-6-401**, Utah Code Annotated 1953

62 **53F-6-402**, Utah Code Annotated 1953

63 **53F-6-403**, Utah Code Annotated 1953

64 **53F-6-404**, Utah Code Annotated 1953

65 **53F-6-405**, Utah Code Annotated 1953

66 **53F-6-406**, Utah Code Annotated 1953

67 **53F-6-407**, Utah Code Annotated 1953

68 **53F-6-408**, Utah Code Annotated 1953

69 **53F-6-409**, Utah Code Annotated 1953

70 **53F-6-410**, Utah Code Annotated 1953

71 **53F-6-411**, Utah Code Annotated 1953

72 **53F-6-412**, Utah Code Annotated 1953

73 **53F-6-413**, Utah Code Annotated 1953

74 **53F-6-414**, Utah Code Annotated 1953

75 REPEALS:

76 **53F-6-101**, as enacted by Laws of Utah 2018, Chapter 2



78 *Be it enacted by the Legislature of the state of Utah:*

79 Section 1. Section **53E-1-201** is amended to read:

80 **53E-1-201. Reports to and action required of the Education Interim Committee.**

81 (1) In accordance with applicable provisions and Section **68-3-14**, the following

82 recurring reports are due to the Education Interim Committee:

83 (a) the report described in Section 9-22-109 by the STEM Action Center Board,  
84 including the information described in Section 9-22-113 on the status of the computer science  
85 initiative and Section 9-22-114 on the Computing Partnerships Grants Program;

86 (b) the prioritized list of data research described in Section 53B-33-302 and the report  
87 on research and activities described in Section 53B-33-304 by the Utah Data Research Center;

88 (c) the report described in Section 35A-15-303 by the State Board of Education on  
89 preschool programs;

90 (d) the report described in Section 53B-1-402 by the Utah Board of Higher Education  
91 on career and technical education issues and addressing workforce needs;

92 (e) the annual report of the Utah Board of Higher Education described in Section  
93 53B-1-402;

94 (f) the reports described in Section 53B-28-401 by the Utah Board of Higher Education  
95 regarding activities related to campus safety;

96 (g) the State Superintendent's Annual Report by the state board described in Section  
97 53E-1-203;

98 (h) the annual report described in Section 53E-2-202 by the state board on the strategic  
99 plan to improve student outcomes;

100 (i) the report described in Section 53E-8-204 by the state board on the Utah Schools for  
101 the Deaf and the Blind;

102 (j) the report described in Section 53E-10-703 by the Utah Leading through Effective,  
103 Actionable, and Dynamic Education director on research and other activities;

104 (k) the report described in Section 53F-2-522 regarding mental health screening  
105 programs;

106 (l) the report described in Section 53F-4-203 by the state board and the independent  
107 evaluator on an evaluation of early interactive reading software;

108 (m) the report described in Section 53F-4-407 by the state board on UPSTART;

109 (n) the reports described in Sections 53F-5-214 and 53F-5-215 by the state board

110 related to grants for professional learning and grants for an elementary teacher preparation  
111 assessment;

112 (o) upon request, the report described in Section 53F-5-219 by the state board on the  
113 Local Innovations Civics Education Pilot Program;

114 (p) the report described in Section 53F-5-405 by the State Board of Education  
115 regarding an evaluation of a partnership that receives a grant to improve educational outcomes  
116 for students who are low income;

117 (q) the report described in Section 53B-35-202 regarding the Higher Education and  
118 Corrections Council;

119 (r) the report described in Section 53G-7-221 by the State Board of Education  
120 regarding innovation plans; [~~and~~]

121 (s) the annual report described in Section 63A-2-502 by the Educational Interpretation  
122 and Translation Service Procurement Advisory Council[-]; and

123 (t) the reports described in Section 53F-6-412 regarding the Utah Fits All Scholarship  
124 Program.

125 (2) In accordance with applicable provisions and Section 68-3-14, the following  
126 occasional reports are due to the Education Interim Committee:

127 (a) the report described in Section 35A-15-303 by the School Readiness Board by  
128 November 30, 2020, on benchmarks for certain preschool programs;

129 (b) the report described in Section 53B-28-402 by the Utah Board of Higher Education  
130 on or before the Education Interim Committee's November 2021 meeting;

131 (c) if required, the report described in Section 53E-4-309 by the state board explaining  
132 the reasons for changing the grade level specification for the administration of specific  
133 assessments;

134 (d) if required, the report described in Section 53E-5-210 by the state board of an  
135 adjustment to the minimum level that demonstrates proficiency for each statewide assessment;

136 (e) in 2022 and in 2023, on or before November 30, the report described in Subsection

- 137 **53E-10-309**(7) related to the PRIME pilot program;
- 138 (f) the report described in Section **53E-10-702** by Utah Leading through Effective,  
139 Actionable, and Dynamic Education;
- 140 (g) if required, the report described in Section **53F-2-513** by the state board evaluating  
141 the effects of salary bonuses on the recruitment and retention of effective teachers in high  
142 poverty schools;
- 143 (h) the report described in Section **53F-5-210** by the state board on the Educational  
144 Improvement Opportunities Outside of the Regular School Day Grant Program;
- 145 (i) upon request, a report described in Section **53G-7-222** by an LEA regarding  
146 expenditure of a percentage of state restricted funds to support an innovative education  
147 program;
- 148 (j) the report described in Section **53G-7-503** by the state board regarding fees that  
149 LEAs charge during the 2020-2021 school year;
- 150 (k) the reports described in Section **53G-11-304** by the state board regarding proposed  
151 rules and results related to educator exit surveys; and
- 152 (l) the report described in Section **62A-15-117** by the Division of Substance Abuse and  
153 Mental Health, the State Board of Education, and the Department of Health regarding  
154 recommendations related to Medicaid reimbursement for school-based health services.

155 Section 2. Section **53F-2-405** is amended to read:

156 **53F-2-405. Educator salary adjustments.**

157 (1) As used in this section, "educator" means a person employed by a school district,  
158 charter school, or the Utah Schools for the Deaf and the Blind who holds:

- 159 (a) (i) a license issued by the state board; and  
160 (ii) a position as a:  
161 (A) classroom teacher;  
162 (B) speech pathologist;  
163 (C) librarian or media specialist;

- 164 (D) preschool teacher;
- 165 (E) mentor teacher;
- 166 (F) teacher specialist or teacher leader;
- 167 (G) guidance counselor;
- 168 (H) audiologist;
- 169 (I) psychologist; or
- 170 (J) social worker; or
- 171 (b) (i) a license issued by the Division of Professional Licensing; and
- 172 (ii) a position as a social worker.

173 (2) In recognition of the need to attract and retain highly skilled and dedicated  
174 educators, the Legislature shall annually appropriate money for educator salary adjustments,  
175 subject to future budget constraints.

176 [~~(3) Money appropriated to the state board~~]

177 (3) (a) The state board shall distribute to each school district, each charter school, and  
178 the Utah Schools for the Deaf and the Blind money that the Legislature appropriates for  
179 educator salary adjustments based on the number of educator positions described in Subsection  
180 (4) in the school district, the charter school, or the Utah Schools for the Deaf and the Blind.

181 (b) Notwithstanding Subsection (3)(a), if appropriations are insufficient to provide the  
182 full amount of educator salary adjustments described in this section, the state board shall  
183 distribute money appropriated for educator salary adjustments [shall be distributed] to school  
184 districts, charter schools, and the Utah Schools for the Deaf and the Blind in proportion to the  
185 number of full-time-equivalent educator positions in a school district, a charter school, or the  
186 Utah Schools for the Deaf and the Blind as compared to the total number of  
187 full-time-equivalent educator positions in school districts, charter schools, and the Utah  
188 Schools for the Deaf and the Blind.

189 (4) A school district, a charter school, or the Utah Schools for the Deaf and the Blind  
190 shall award bonuses to educators as follows:

191 (a) the amount of the salary adjustment [~~shall be the same~~] for each  
192 full-time-equivalent educator [~~position in the school district, charter school, or the Utah~~  
193 ~~Schools for the Deaf and the Blind;~~] is:

194 (i) if Title 53F, Chapter 6, Part 4, Utah Fits All Scholarship Program, is funded and in  
195 effect, \$8,400; or

196 (ii) if Title 53F, Chapter 6, Part 4, Utah Fits All Scholarship Program, is not funded  
197 and in effect, \$4,200;

198 (b) an individual who is not a full-time educator shall receive a partial salary  
199 adjustment based on the number of hours the individual works as an educator; and

200 (c) a salary adjustment may be awarded only to an educator who has received a  
201 satisfactory rating or above on the educator's most recent evaluation.

202 (5) [~~The~~] In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking  
203 Act, the state board:

204 (a) shall make rules to ensure that LEAs do not reduce or artificially limit a teacher's  
205 salary to convert the salary supplement in this section into a windfall to the LEA; and

206 (b) may make rules as necessary to administer this section [~~in accordance with Title~~  
207 ~~63G, Chapter 3, Utah Administrative Rulemaking Act~~].

208 (6) (a) Subject to future budget constraints, the Legislature shall appropriate sufficient  
209 money each year to:

210 (i) maintain educator salary adjustments provided in prior years; and

211 (ii) provide educator salary adjustments to new employees.

212 (b) Money appropriated for educator salary adjustments shall include money for the  
213 following employer-paid benefits:

214 (i) retirement;

215 (ii) worker's compensation;

216 (iii) social security; and

217 (iv) Medicare.



218 (7) (a) Subject to future budget constraints, the Legislature shall:  
219 (i) maintain the salary adjustments provided to school administrators in the 2007-08  
220 school year; and  
221 (ii) provide salary adjustments for new school administrators in the same amount as  
222 provided for existing school administrators.

223 (b) The appropriation provided for educator salary adjustments described in this  
224 section shall include salary adjustments for school administrators as specified in Subsection  
225 (7)(a).

226 (c) In distributing and awarding salary adjustments for school administrators, the state  
227 board, a school district, a charter school, or the Utah Schools for the Deaf and the Blind shall  
228 comply with the requirements for the distribution and award of educator salary adjustments as  
229 provided in Subsections (3) and (4).

230 Section 3. Section **53F-6-401** is enacted to read:

231 **Part 4. Utah Fits All Scholarship Program**

232 **53F-6-401. Definitions.**

233 As used in this part:

234 (1) "Eligible student" means a student:

235 (a) who is eligible to participate in public school, in kindergarten, or grades 1 through  
236 12;

237 (b) who is a resident of the state;

238 (c) who, during the school year for which the student is applying for a scholarship  
239 account:

240 (i) does not receive a scholarship under:

241 (A) the Carson Smith Scholarship Program established in Section [53F-4-302](#); or

242 (B) the Special Needs Opportunity Scholarship Program established in Section

243 [53E-7-402](#); and

244 (ii) except for a student who is enrolled part-time in accordance with Section

245 53G-6-702, is not enrolled in an LEA upon receiving the scholarship;

246 (d) whose eligibility is not suspended or disqualified under Section 53F-6-401; and

247 (e) who completes, to maintain eligibility, the portfolio requirement described in

248 Subsection 53F-6-402(3)(d).

249 (2) "Federal poverty level" means the United States poverty level as defined by the  
250 most recently revised poverty income guidelines published by the United States Department of  
251 Health and Human Services in the Federal Register.

252 (3) (a) "Home-based scholarship student" means a student who:

253 (i) is eligible to participate in public school, in kindergarten or grades 1 through 12;

254 (ii) is excused from enrollment in an LEA in accordance with Section 53G-6-204 to  
255 attend a home school; and

256 (iii) receives a benefit of scholarship funds.

257 (b) "Home-based scholarship student" does not mean a home school student who does  
258 not receive a scholarship under the program.

259 (4) "Program manager" means an organization that:

260 (a) is qualified as tax exempt under Section 501(c)(3), Internal Revenue Code;

261 (b) is not affiliated with any international organization;

262 (c) does not harvest data for the purpose of reproducing or distributing the data to other  
263 entities;

264 (d) has no involvement in guiding or directing any curriculum or curriculum standards;

265 (e) does not manage or otherwise administer a scholarship under:

266 (i) the Carson Smith Scholarship Program established in Section 53F-4-302; or

267 (ii) the Special Needs Opportunity Scholarship Program established in Section

268 53E-7-402; and

269 (f) an agreement with the state board recognizes as a program manager, in accordance  
270 with this part.

271 (5) (a) "Program manager employee" means an individual working for the program

272 manager in a position in which the individual's salary, wages, pay, or compensation, including  
273 as a contractor, is paid from scholarship funds.

274 (b) "Program manager employee" does not include:

275 (i) an individual who volunteers for the program manager or for a qualifying provider;

276 (ii) an individual who works for a qualifying provider; or

277 (iii) a qualifying provider.

278 (6) "Program manager officer" means:

279 (a) a member of the board of a program manager; or

280 (b) the chief administrative officer of a program manager.

281 (7) "Qualifying provider" means one of the following entities that is not a public school  
282 and is autonomous and not an agent of the state, in accordance with Section [53F-6-406](#):

283 (a) an eligible school that the program manager approves in accordance with Section  
284 [53F-6-408](#); or

285 (b) an eligible service provider that the program manager approves in accordance with  
286 Section [53F-6-409](#).

287 (8) "Relative" means a father, mother, husband, wife, son, daughter, sister, brother,  
288 uncle, aunt, nephew, niece, first cousin, mother-in-law, father-in-law, brother-in-law,  
289 sister-in-law, son-in-law, or daughter-in-law.

290 (9) "Scholarship account" means the account to which a program manager allocates  
291 funds for the payment of approved scholarship expenses in accordance with this part.

292 (10) "Scholarship expense" means an expense described in Section [53F-6-402](#) that a  
293 parent or scholarship student incurs in the education of the scholarship student for a service or  
294 goods that a qualifying provider provides, including:

295 (a) tuition and fees of a qualifying provider;

296 (b) fees and instructional materials at a technical college;

297 (c) tutoring services;

298 (d) fees for after-school or summer education programs;

299 (e) textbooks, curricula, or other instructional materials, including any supplemental  
300 materials or associated online instruction that a curriculum or a qualifying provider  
301 recommends;

302 (f) educational software and applications;

303 (g) supplies or other equipment related to a scholarship student's educational needs;

304 (h) computer hardware or other technological devices that are intended primarily for a  
305 scholarship student's educational needs;

306 (i) fees for the following examinations, or for a preparation course for the following  
307 examinations, that the program manager approves:

308 (i) a national norm-referenced or standardized assessment described in Section  
309 53F-6-410, an advanced placement examination, or another similar assessment;

310 (ii) a state-recognized industry certification examination; and

311 (iii) an examination related to college or university admission;

312 (j) educational services for students with disabilities from a licensed or accredited  
313 practitioner or provider, including occupational, behavioral, physical, audiology, or  
314 speech-language therapies;

315 (k) contracted services that the program manager approves and that an LEA provides,  
316 including individual classes, after-school tutoring services, transportation, or fees or costs  
317 associated with participation in extracurricular activities;

318 (l) ride fees or fares for a fee-for-service transportation provider to transport the  
319 scholarship student to and from a qualifying provider, not to exceed \$750 in a given school  
320 year;

321 (m) expenses related to extracurricular activities, field trips, educational supplements,  
322 and other educational experiences; or

323 (n) any other expense for a good or service that:

324 (i) a parent or scholarship student incurs in the education of the scholarship student;

325 and

326 (ii) the program manager approves, in accordance with Subsection (4)(d).

327 (11) "Scholarship funds" means:

328 (a) funds that the Legislature appropriates for the program; and

329 (b) interest that scholarship funds accrue.

330 (12) (a) "Scholarship student" means an eligible student, including a home-based  
331 scholarship student, for whom the program manager establishes and maintains a scholarship  
332 account in accordance with this part.

333 (b) "Scholarship student" does not include a home school student who does not receive  
334 a scholarship award under the program.

335 (13) "Utah Fits All Scholarship Program" or "program" means the scholarship program  
336 established in Section [53F-6-402](#).

337 Section 4. Section **53F-6-402** is enacted to read:

338 **53F-6-402. Utah Fits All Scholarship Program -- Scholarship account application**  
339 **-- Scholarship expenses -- Program information.**

340 (1) There is established the Utah Fits All Scholarship Program under which, beginning  
341 March 1, 2024, a parent may apply to a program manager on behalf of the parent's student to  
342 establish and maintain a scholarship account to cover the cost of a scholarship expense.

343 (2) (a) The program manager shall establish and maintain, in accordance with this part,  
344 scholarship accounts for eligible students.

345 (b) The program manager shall:

346 (i) determine that a student meets the requirements to be an eligible student; and

347 (ii) subject to Subsection (2)(c), each year the student is an eligible student, maintain a  
348 scholarship account for the scholarship student to pay for the cost of one or more scholarship  
349 expenses that the student or student's parent incurs in the student's education.

350 (c) Except as provided in Subsection (2)(d), each year, subject to this part and  
351 legislative appropriations, a scholarship student is eligible for no more than:

352 (i) for the 2024-2025 school year, \$8,000; and

353 (ii) for each school year following the 2024-2025 school year, the maximum allowed  
354 amount under this Subsection (2)(c) in the previous year plus a percentage increase that is  
355 equal to the five-year rolling average inflationary factor described in Section [53F-2-405](#).

356 (d) If a scholarship student enrolls in an LEA part-time in accordance with Section  
357 [53G-6-702](#), the program manager shall prorate the amount of the award described in  
358 Subsection (2)(c) in proportion to the extent of the scholarship student's partial enrollment in  
359 the LEA.

360 (3) (a) A program manager shall establish a scholarship account on behalf of an  
361 eligible student who submits a timely application, unless the number of applications exceeds  
362 available scholarship funds for the school year.

363 (b) If the number of applications exceeds the available scholarship funds for a school  
364 year, the program manager shall select students on a random basis, except as provided in  
365 Subsection (6).

366 (c) An eligible student or a public education student shall submit an application for an  
367 initial scholarship or renewal for each school year that the student intends to receive  
368 scholarship funds.

369 (d) (i) To maintain eligibility, a scholarship student or the scholarship student's parent  
370 shall annually complete and deliver to the program manager a portfolio describing the  
371 scholarship student's educational opportunities and achievements under the program for the  
372 given year.

373 (ii) The program manager may not disclose the content of a given scholarship student's  
374 portfolio except to the scholarship student's parent.

375 (4) (a) An application for a scholarship account shall contain an acknowledgment by  
376 the student's parent that the qualifying provider selected by the parent for the student's  
377 enrollment or engagement is capable of providing education services for the student.

378 (b) A scholarship account application form shall contain the following statement:  
379 "I acknowledge that:

380 (1) A qualifying provider may not provide the same level of disability services that are  
381 provided in a public school;

382 (2) I will assume full financial responsibility for the education of my scholarship  
383 recipient if I agree to this scholarship account;

384 (3) Agreeing to establish this scholarship account has the same effect as a parental  
385 refusal to consent to services as described in 34 C.F.R. Sec. 300.300, issued under the  
386 Individuals with Disabilities Education Act, 20 U.S.C. Sec. 1400 et seq.; and

387 (4) My child may return to a public school at any time."

388 (c) Upon agreeing to establish a scholarship account, the parent assumes full financial  
389 responsibility for the education of the scholarship student, including the balance of any expense  
390 incurred at a qualifying provider or for goods that are not paid for by the scholarship student's  
391 scholarship account.

392 (d) Agreeing to establish a scholarship account has the same effect as a parental refusal  
393 to consent to services as described in 34 C.F.R. Sec. 300.300, issued under the Individuals with  
394 Disabilities Education Act, 20 U.S.C. Sec. 1400 et seq.

395 (e) The creation of the program or establishment of a scholarship account on behalf of  
396 a student does not:

397 (i) imply that a public school did not provide a free and appropriate public education  
398 for a student; or

399 (ii) constitute a waiver or admission by the state.

400 (5) A program manager may not charge a scholarship account application fee.

401 (6) A program manager shall give an enrollment preference based on the following  
402 order of preference:

403 (a) to an eligible student who used a scholarship account in the previous school year;

404 (b) to an eligible student:

405 (i) who did not use a scholarship account in the previous school year; and

406 (ii) with a family income at or below 200% of the federal poverty level;

407 (c) to an eligible student who is a sibling of an eligible student who:  
408 (i) uses a scholarship account at the time the sibling applies for a scholarship account;  
409 or  
410 (ii) used a scholarship account in the school year immediately preceding the school  
411 year for which the sibling is applying for a scholarship account; and  
412 (d) to an eligible student:  
413 (i) who did not use a scholarship account in the previous school year; and  
414 (ii) with a family income between 200% and 555% of the federal poverty level.  
415 (7) (a) Subject to Subsections (7)(b) through (e), a parent may use a scholarship  
416 account to pay for a scholarship expense that a parent or scholarship student incurs in the  
417 education of the scholarship student.  
418 (b) A scholarship student or the scholarship student's parent may not use a scholarship  
419 account for an expense that the student or parent does not incur in the education of the  
420 scholarship student, including:  
421 (i) a rehabilitation program that is not primarily designed for an educational purpose;  
422 or  
423 (ii) a travel expense other than a transportation expense described in Section  
424 [53F-6-401](#).  
425 (c) The program manager may not:  
426 (i) approve a scholarship expense for a service that a qualifying provider provides  
427 unless the program manager determines that the scholarship student or the scholarship student's  
428 parent incurred the expense in the education of the scholarship student; or  
429 (ii) reimburse a scholarship expense for a service or good that a provider that is not a  
430 qualifying provider provides unless:  
431 (A) the parent or scholarship student submits a receipt that shows the cost and type of  
432 service or good and the name of provider; and  
433 (B) the program manager determines that the parent or scholarship student incurred the



434 expense in the education of the scholarship student.

435 (d) The parent of a scholarship student may not receive scholarship funds as payment  
436 for the parent's time spent educating the parent's child.

437 (e) Except for cases in which a scholarship student or the scholarship student's parent is  
438 convicted of fraud in relation to scholarship funds, if a qualifying provider, scholarship student,  
439 or scholarship student's parent repays an expenditure from a scholarship account for an expense  
440 that is not approved under this Subsection (7), the program manager shall credit the repaid  
441 amount back to the scholarship account balance within 30 days after the day on which the  
442 program manager receives the repayment.

443 (8) Notwithstanding any other provision of law, funds that the program manager  
444 disburses under this part to a scholarship account on behalf of a scholarship student do not  
445 constitute state taxable income to the parent of the scholarship student.

446 (9) The program manager shall prepare and disseminate information on the program to  
447 a parent applying for a scholarship account on behalf of a student, including the information  
448 that the program manager provides in accordance with Section [53F-6-405](#).

449 (10) On or before September 1, 2023, and as frequently as necessary to maintain the  
450 information, the state board shall provide information on the state board's website, including:

451 (a) scholarship account information;

452 (b) information on the program manager, including the program manager's contact  
453 information; and

454 (c) an overview of the program.

455 Section 5. Section **53F-6-403** is enacted to read:

456 **53F-6-403. Qualifying providers.**

457 (1) Before the beginning of the school year immediately following a school year in  
458 which a qualifying provider receives scholarship funds equal to or more than \$500,000, the  
459 qualifying provider shall file with the program manager a surety bond payable to the program  
460 manager in an amount equal to the aggregate amount of scholarship funds expected to be

461 received during the school year.

462 (2) If a program manager determines that a qualifying provider has violated a provision  
463 of this part, the program manager may interrupt disbursement of or withhold scholarship funds  
464 from the qualifying provider.

465 (3) (a) If the program manager determines that a qualifying provider no longer meets  
466 the eligibility requirements described in this part, the program manager may withdraw the  
467 organization's approval of the qualifying provider.

468 (b) A provider or person that does not have the approval of the program manager in  
469 accordance with the following may not accept scholarship funds for services under this part:

470 (i) Section 53F-6-408 regarding eligible schools; or

471 (ii) Section 53F-6-409 regarding eligible service providers.

472 (4) If a qualifying provider requires partial payment of tuition or fees before the  
473 beginning of the academic year to reserve space for a scholarship student who has been  
474 admitted to the qualifying provider, the program manager may:

475 (a) pay the partial payment before the beginning of the school year in which the  
476 scholarship funds are awarded; and

477 (b) deduct the amount of the partial payment from subsequent scholarship fund  
478 deposits in an equitable manner that provides the best availability of scholarship funds to the  
479 student throughout the remainder of the school year.

480 (5) If a scholarship student described in Subsection (4)(a) chooses to withdraw from or  
481 otherwise not engage with the qualifying provider before the beginning of the school year:

482 (a) the qualifying provider shall remit the partial payment described in Subsection  
483 (4)(a) to the program manager; and

484 (b) the program manager shall credit the remitted partial payment to the scholarship  
485 student's scholarship account.

486 Section 6. Section 53F-6-404 is enacted to read:

487 **53F-6-404. State board procurement and review of program manager -- Failure to**

488 **comply.**

489 (1) (a) In accordance with Title 63G, Chapter 6a, Utah Procurement Code, the state  
490 board shall issue a request for proposals, on or before June 15, 2023, and enter an agreement  
491 with no more than one organization that qualifies as tax exempt under Section 501(c)(3),  
492 Internal Revenue Code, for the state board to recognize as the program manager, on or before  
493 September 1, 2023.

494 (b) An organization that responds to a request for proposals described in Subsection  
495 (1)(a) shall submit the following information in the organization's response:

496 (i) a copy of the organization's incorporation documents;

497 (ii) a copy of the organization's Internal Revenue Service determination letter  
498 qualifying the organization as being tax exempt under Section 501(c)(3), Internal Revenue  
499 Code;

500 (iii) a description of the methodology the organization will use to verify a student's  
501 eligibility under this part;

502 (iv) a description of the organization's proposed scholarship account application  
503 process; and

504 (v) an affidavit or other evidence that the organization:

505 (A) is not affiliated with any international organization;

506 (B) does not harvest data for the purpose of reproducing or distributing the data to  
507 another entity; and

508 (C) has no involvement in guiding or directing any curriculum standards.

509 (c) The state board shall ensure that the agreement described in Subsection (1)(a):

510 (i) ensures the efficiency and success of the program; and

511 (ii) does not impose any requirements on the program manager that:

512 (A) are not essential to the basic administration of the program; or

513 (B) create restrictions, directions, or mandates regarding instructional content or  
514 curriculum.

515 (2) The state board may regulate and take enforcement action as necessary against a  
516 program manager in accordance with the provisions of the state board's agreement with the  
517 program manager.

518 (3) (a) If the state board determines that a program manager has violated a provision of  
519 this part or a provision of the state board's agreement with the program manager, the state  
520 board shall send written notice to the program manager explaining the violation and the  
521 remedial action required to correct the violation.

522 (b) A program manager that receives a notice described in Subsection (3)(a) shall, no  
523 later than 60 days after the day on which the program manager receives the notice, correct the  
524 violation and report the correction to the state board.

525 (c) (i) If a program manager that receives a notice described in Subsection (3)(a) fails  
526 to correct a violation in the time period described in Subsection (3)(b), the state board may bar  
527 the program manager from further participation in the program.

528 (ii) A program manager may appeal a decision of the state board under Subsection  
529 (3)(c)(i) in accordance with Title 63G, Chapter 4, Administrative Procedures Act.

530 (d) A program manager may not accept state funds while the program manager:

531 (i) is barred from participating in the program under Subsection (3)(c)(i); or

532 (ii) has an appeal pending under Subsection (3)(c)(ii).

533 (e) A program manager that has an appeal pending under Subsection (3)(c)(ii) may  
534 continue to administer scholarship accounts during the pending appeal.

535 (4) The state board shall establish a process for a program manager to report the  
536 information the program manager is required to report to the state board under Section  
537 [53F-6-405](#).

538 (5) The state board shall make rules in accordance with Title 63G, Chapter 3, Utah  
539 Administrative Rulemaking Act, and include provisions in the state board's agreement with the  
540 scholarship organization for:

541 (a) subject to Subsection (6), the administration of scholarship accounts and

542 disbursement of scholarship funds if a program manager is barred from participating in the  
543 program under Subsection (3)(c)(i); and

544 (b) audit and report requirements as described in Section [53F-7-405](#).

545 (6) (a) The state board shall include in the rules and provisions described in Subsection  
546 (5)(a) measures to ensure that the establishment and maintenance of scholarship accounts and  
547 enrollment in the program are not disrupted if the program manager is barred from participating  
548 in the program.

549 (b) The state board may, if the program manager is barred from participating in the  
550 program, issue a new request for proposals and enter into a new agreement with an alternative  
551 program manager in accordance with this section.

552 (7) (a) On or before January 1, 2024, the state board shall:

553 (i) make rules, in accordance with Title 63G, Chapter 3, Utah Administrative  
554 Rulemaking Act, to establish a process for a scholarship student or a scholarship student's  
555 parent to appeal any administrative decision of the program manager for state board resolution  
556 within 30 days after the day of the appeal, including:

557 (A) scholarship expense denials; and

558 (B) determinations regarding enrollment eligibility or suspension or disqualification  
559 under Section [53F-6-405](#); and

560 (ii) make information available regarding the appeals process on the state board's  
561 website and on the scholarship application.

562 (b) If the state board stays or reverses an administrative decision of the program  
563 manager on appeal, the program manager may not withhold scholarship funds or application  
564 approval for the scholarship student on account of the appealed administrative decision unless  
565 as the state board expressly allows.

566 (8) The state board may not include a provision in any rule that creates or implies a  
567 restriction, direction, or mandate regarding instructional content or curriculum.

568 Section 7. Section **53F-6-405** is enacted to read:

569 **53F-6-405. Program manager duties -- Audit -- Prohibitions.**  
570 (1) The program manager shall administer the program, including:  
571 (a) maintaining an application website that includes information on enrollment,  
572 relevant application dates, and dates for notification of acceptance;  
573 (b) reviewing applications from and determining if a person is:  
574 (i) an eligible school under Section [53F-6-408](#); or  
575 (ii) an eligible service provider under Section [53F-6-409](#);  
576 (c) establishing an application process, including application dates opening before  
577 March 1, 2024, in accordance with Section [53F-6-402](#);  
578 (d) reviewing and granting or denying applications for a scholarship account;  
579 (e) providing an online portal for the parent of a scholarship student to access the  
580 scholarship student's account;  
581 (f) ensuring that scholarship funds in a scholarship account are readily available to a  
582 scholarship student;  
583 (g) requiring a parent to notify the program manager if the parent's scholarship student  
584 is no longer enrolled in or engaging a service:  
585 (i) for which the scholarship student receives scholarship funds; and  
586 (ii) that is provided to the scholarship student for an entire school year;  
587 (h) obtaining reimbursement of scholarship funds from a qualifying provider that  
588 provides the services in which a scholarship student is no longer enrolled or with which the  
589 scholarship student is no longer engaged;  
590 (i) expending all revenue from interest on scholarship funds or investments on  
591 scholarship expenses;  
592 (j) each time the program manager makes an administrative decision that is adverse to  
593 a scholarship student or the scholarship student's parent, informing the scholarship student and  
594 the scholarship student's parent of the opportunity and process to appeal an administrative  
595 decision of the program manager to the state board in accordance with the process described in

596 Section 53F-6-404;

597 (k) maintaining a protected internal waitlist of all eligible students who have applied to  
598 the program and are not yet scholarship students, including any student who removed the  
599 student's application from the waitlist; and

600 (l) providing aggregate data regarding the number of scholarship students and the  
601 number of eligible students on the waitlist described in Subsection (1)(k).

602 (2) The program manager shall:

603 (a) contract with one or more private entities to develop and implement a commercially  
604 viable, cost-effective, and parent-friendly system to:

605 (i) establish scholarship accounts;

606 (ii) maximize payment flexibility by allowing:

607 (A) for payment of services to qualifying providers using scholarship funds by  
608 electronic or online funds transfer; and

609 (B) pre-approval of a reimbursement to a parent for a good that is a scholarship  
610 expense; and

611 (iii) allow scholarship students and scholarship student's parents to publicly rate,  
612 review, and share information about qualifying providers; and

613 (b) ensure that the system complies with industry standards for data privacy and  
614 cybersecurity, including ensuring compliance with the Family Educational Rights and Privacy  
615 Act, 34 C.F.R. Part 99.

616 (3) In advance of the program manager accepting applications in accordance with  
617 Section 53F-6-402 and as regularly as information develops, the program manager shall  
618 provide information regarding the program by publishing a program handbook online for  
619 scholarship applicants, scholarship students, parents, service providers seeking to become  
620 qualifying providers, and qualifying providers, that includes information regarding:

621 (a) the policies and processes of the program;

622 (b) approved scholarship expenses and qualifying providers;

- 623 (c) the responsibilities of parents regarding the program and scholarship funds;
- 624 (d) the duties of the program manager;
- 625 (e) the opportunity and process to appeal an administrative decision of the program
- 626 manager to the state board in accordance with the process described in Section 53F-6-404; and
- 627 (f) the role of any private financial management firms or other private organizations
- 628 with which the program manager may contract to administer any aspect of the program.
- 629 (4) To ensure the fiscal security and compliance of the program, the program manager
- 630 shall:
- 631 (a) prohibit a program manager employee or program manager officer from handling,
- 632 managing, or processing scholarship funds, if, based on a criminal background check that the
- 633 state board conducts in accordance with Section 53F-6-407, the state board identifies the
- 634 program manager employee or program manager officer as posing a risk to the appropriate use
- 635 of scholarship funds;
- 636 (b) establish procedures to ensure a fair process to:
- 637 (i) suspend scholarship student's eligibility for the program in the event of the
- 638 scholarship student's or scholarship student's parent's:
- 639 (A) intentional or substantial misuse of scholarship funds; or
- 640 (B) violation of this part or the terms of the program; and
- 641 (ii) if the program manager obtains evidence of fraudulent use of scholarship funds,
- 642 refer the case to the attorney general for collection or criminal investigation;
- 643 (iii) ensure that a scholarship student whose eligibility is suspended or disqualified
- 644 under this Subsection (4)(b) or Subsection (4)(c) based on the actions of the student's parent
- 645 regains eligibility if the student is placed with a different parent or otherwise no longer resides
- 646 with the parent related to the suspension or disqualification;
- 647 (c) notify the state board, scholarship student, and scholarship student's parent in
- 648 writing:
- 649 (i) of the suspension described in Subsection (4)(b)(i);



650 (ii) that no further transactions, disbursements, or reimbursements are allowed;  
651 (iii) that the scholarship student or scholarship student's parent may take corrective  
652 action within 10 business days of the day on which the program manager provides the  
653 notification; and  
654 (iv) that without taking the corrective action within the time period described in  
655 Subsection (4)(c)(iii), the program manager may disqualify the student's eligibility.  
656 (5) (a) A program manager may not:  
657 (i) disburse scholarship funds to a qualifying provider or allow a qualifying provider to  
658 use scholarship funds if:  
659 (A) the program manager determines that the qualifying provider intentionally or  
660 substantially misrepresented information on overpayment;  
661 (B) the qualifying provider fails to refund an overpayment in a timely manner; or  
662 (C) the qualifying provider routinely fails to provide scholarship students with  
663 promised educational services; or  
664 (ii) reimburse with scholarship funds an individual for the purchase of a good or  
665 service if the program manager determines that:  
666 (A) the scholarship student or the scholarship student's parent requesting  
667 reimbursement intentionally or substantially misrepresented the cost or educational purpose of  
668 the good or service; or  
669 (B) the relevant scholarship student was not the exclusive user of the good or service.  
670 (b) A program manager shall notify a scholarship student if the program manager:  
671 (i) stops disbursement of the scholarship student's scholarship funds to a qualifying  
672 provider under Subsection (5)(a)(i); or  
673 (ii) refuses reimbursement under Subsection (5)(a)(ii).  
674 (6) (a) At any time, a scholarship student may change the qualifying provider to which  
675 the scholarship student's scholarship account makes distributions.  
676 (b) If, during the school year, a scholarship student changes the student's enrollment in

677 or engagement with a qualifying provider to another qualifying provider, the program manager  
678 may prorate scholarship funds between the qualifying providers based on the time the  
679 scholarship student received the goods or services or was enrolled.

680 (7) A program manager may not subvert the enrollment preferences required under  
681 Section 53F-6-402 or other provisions of this part to establish a scholarship account on behalf  
682 of a relative of a program manager officer.

683 (8) The program manager shall:

684 (a) contract for annual and random audits on scholarship accounts conducted:

685 (i) by a certified public accountant who is independent from:

686 (A) the program manager;

687 (B) the state board; and

688 (C) the program manager's accounts and records pertaining to scholarship funds; and

689 (ii) in accordance with generally accepted auditing standards;

690 (b) demonstrate the program manager's financial accountability by annually submitting  
691 to the state board the following:

692 (i) a financial information report that a certified public accountant prepares and that  
693 includes the total number and total dollar amount of scholarship funds disbursed during the  
694 previous calendar year; and

695 (ii) no later than 180 days after the last day of the program manager's fiscal year, the  
696 results of the audits described in Subsection (8)(a), including the program manager's financial  
697 statements in a format that meets generally accepted accounting principles.

698 (9) (a) The state board:

699 (i) shall review a report described in this section; and

700 (ii) may request that the program manager revise or supplement the report if the report  
701 does not fully comply with this section.

702 (b) The program manager shall provide to the state board a revised report or a  
703 supplement to the report no later than 45 days after the day on which the state board makes a

704 request described in Subsection (9)(a).

705 Section 8. Section **53F-6-406** is enacted to read:

706 **53F-6-406. Qualifying provider regulatory autonomy -- Home school autonomy --**  
707 **Student records -- Scholarship student status.**

708 (1) Nothing in this part:

709 (a) except as expressly described in this part, grants additional authority to any state  
710 agency or LEA to regulate or control:

711 (i) a private school, qualifying provider, or home school;

712 (ii) students receiving education from a private school, qualifying provider, or home  
713 school;

714 (b) applies to or otherwise affects the freedom of choice of a home school student,  
715 including the curriculum, resources, developmental planning, or any other aspect of the home  
716 school student's education; or

717 (c) expands the regulatory authority of the state, a state office holder, or an LEA to  
718 impose any additional regulation of a qualifying provider beyond any regulation necessary to  
719 administer this part.

720 (2) A qualifying provider:

721 (a) has a right to maximum freedom from unlawful governmental control in providing  
722 for the educational needs of a scholarship student who attends or engages with the qualifying  
723 provider; and

724 (b) is not an agent of the state by virtue of the provider's acceptance of payment from a  
725 scholarship account in accordance with this part.

726 (3) Except as provided in Section [53F-6-403](#) regarding qualifying providers, Section  
727 [53F-6-408](#) regarding eligible schools, or Section [53F-6-409](#) regarding eligible service  
728 providers, a program manager may not require a qualifying provider to alter the qualifying  
729 provider's creed, practices, admissions policies, hiring practices, or curricula in order to accept  
730 scholarship funds.

731 (4) An LEA or a school in an LEA in which a scholarship student was previously  
732 enrolled shall provide to the scholarship student's parent a copy of all school records relating to  
733 the student that the LEA possesses within 30 days after the day on which the LEA or school  
734 receives the parent's request for the student's records, subject to:

735 (a) Title 53E, Chapter 9, Student Privacy and Data Protection; and

736 (b) Family Educational Rights and Privacy Act, 20 U.S.C. Sec. 1232g.

737 (5) By virtue of a scholarship student's involvement in the program and unless  
738 otherwise expressly provided in statute, a scholarship student is not:

739 (a) enrolled in the public education system; or

740 (b) otherwise subject to statute, administrative rules, or other state regulations as if the  
741 student was enrolled in the public education system.

742 Section 9. Section **53F-6-407** is enacted to read:

743 **53F-6-407. Background checks for program manager -- Bureau responsibilities --**

744 **Fees.**

745 (1) As used in this section:

746 (a) "Bureau" means the Bureau of Criminal Identification created in Section [53-10-201](#)  
747 within the Department of Public Safety.

748 (b) "Department" means the Department of Public Safety.

749 (c) "Division" means the Criminal Investigations and Technical Services Division  
750 created in Section [53-10-103](#).

751 (d) "Personal identifying information" means:

752 (i) current name;

753 (ii) former names;

754 (iii) nicknames;

755 (iv) aliases;

756 (v) date of birth;

757 (vi) address;

- 758 (vii) telephone number;
- 759 (viii) driver license number or other government-issued identification number;
- 760 (ix) social security number; and
- 761 (x) fingerprints.
- 762 (e) "Rap back system" means a system that enables authorized entities to receive
- 763 ongoing status notifications of any criminal history reported on individuals whose fingerprints
- 764 are registered in the system.
- 765 (f) "WIN Database" means the Western Identification Network Database that consists
- 766 of eight western states sharing one electronic fingerprint database.
- 767 (2) The program manager shall:
- 768 (a) require an employee or officer of the program manager to submit to a criminal
- 769 background check and ongoing monitoring;
- 770 (b) collect the following from an employee or officer of the program manager:
- 771 (i) personal identifying information;
- 772 (ii) a fee described in Subsection (4); and
- 773 (iii) consent, on a form specified by the program manager, for:
- 774 (A) an initial fingerprint-based background check by the bureau;
- 775 (B) retention of personal identifying information for ongoing monitoring through
- 776 registration with the systems described in Subsection (3); and
- 777 (C) disclosure of any criminal history information to the program manager;
- 778 (c) submit the personal identifying information of an employee or officer of the
- 779 program manager to the bureau for:
- 780 (i) an initial fingerprint-based background check by the bureau; and
- 781 (ii) ongoing monitoring through registration with the systems described in Subsection
- 782 (3) if the results of the initial background check do not contain disqualifying criminal history
- 783 information as determined by the program manager;
- 784 (d) identify the appropriate privacy risk mitigation strategy that will be used to ensure

785 that the program manager only receives notifications for individuals with whom the program  
786 manager maintains an authorizing relationship; and

787 (e) submit the information to the bureau for ongoing monitoring through registration  
788 with the systems described in Subsection (3).

789 (3) The bureau shall:

790 (a) upon request from the program manager, register the fingerprints submitted by the  
791 program manager as part of a background check with the WIN Database rap back system, or  
792 any successor system;

793 (b) notify the program manager when a new entry is made against an individual whose  
794 fingerprints are registered with the WIN Database rap back system regarding:

795 (i) an alleged offense; or

796 (ii) a conviction, including a plea in abeyance;

797 (c) assist the program manager to identify the appropriate privacy risk mitigation  
798 strategy that is to be used to ensure that the program manager only receives notifications for  
799 individuals with whom the authorized entity maintains an authorizing relationship; and

800 (d) collaborate with the program manager to provide training to appropriate program  
801 manager employees on the notification procedures and privacy risk mitigation strategies  
802 described in this section.

803 (4) (a) The division shall impose fees that the division sets in accordance with Section  
804 63J-1-504 for the fingerprint card of an employee or officer of the program manager, for a  
805 name check, and to register fingerprints under this section.

806 (b) Funds generated under this Subsection (4) shall be deposited into the General Fund  
807 as a dedicated credit by the department to cover the costs incurred in providing the information.

808 Section 10. Section **53F-6-408** is enacted to read:

809 **53F-6-408. Eligible schools.**

810 (1) To be eligible to receive scholarship funds on behalf of a scholarship student as an  
811 eligible school, a private school with 150 or more enrolled students shall:

812 (a) (i) contract with an independent licensed certified public accountant to conduct an  
813 agreed upon procedures engagement as the state board adopts, or obtain an audit and report  
814 that:

815 (A) a licensed independent certified public accountant conducts in accordance with  
816 generally accepted auditing standards;

817 (B) presents the financial statements in accordance with generally accepted accounting  
818 principles; and

819 (C) audits financial statements from within the 12 months immediately preceding the  
820 audit; and

821 (ii) submit the audit report or report of the agreed upon procedure to the program  
822 manager when the private school applies to receive scholarship funds;

823 (b) comply with the antidiscrimination provisions of 42 U.S.C. Sec. 2000d;

824 (c) provide a written disclosure to the parent of each prospective scholarship student,  
825 before the student is enrolled, of:

826 (i) the education services that the school will provide to the scholarship student,  
827 including the cost of the provided services;

828 (ii) tuition costs;

829 (iii) additional fees the school will require a parent to pay during the school year; and

830 (iv) the skill or grade level of the curriculum in which the prospective scholarship  
831 student will participate; and

832 (d) require the following individuals to submit to a nationwide, fingerprint-based  
833 criminal background check and ongoing monitoring, in accordance with Section [53G-11-402](#),  
834 as a condition for employment or appointment, as authorized by the Adam Walsh Child  
835 Protection and Safety Act of 2006, Pub. L. No. 109-248:

836 (i) an employee who does not hold:

837 (A) a current Utah educator license issued by the state board under Title 53E, Chapter  
838 6, Education Professional Licensure; or

839 (B) if the private school is not physically located in Utah, a current educator license in  
840 the state where the private school is physically located; and

841 (ii) a contract employee.

842 (2) A private school described in Subsection (1) is not eligible to receive scholarship  
843 funds if:

844 (a) the private school requires a scholarship student to sign a contract waiving the  
845 scholarship student's right to transfer to another qualifying provider during the school year;

846 (b) the audit report described in Subsection (1)(a) contains a going concern explanatory  
847 paragraph; or

848 (c) the report of the agreed upon procedures described in Subsection (1)(a) shows that  
849 the private school does not have adequate working capital to maintain operations for the first  
850 full year.

851 (3) To be eligible to receive scholarship funds on behalf of a scholarship student as an  
852 eligible school, a private school with fewer than 150 enrolled students shall:

853 (a) provide to the program manager:

854 (i) a federal employer identification number;

855 (ii) the provider's address and contact information;

856 (iii) a description of each program or service the provider proposes to offer a  
857 scholarship student; and

858 (iv) any other information as required by the program manager; and

859 (b) comply with the antidiscrimination provisions of 42 U.S.C. Sec. 2000d.

860 (4) A private school described in Subsection (3) is not eligible to receive scholarship  
861 funds if the private school requires a scholarship student to sign a contract waiving the  
862 student's rights to transfer to another qualifying provider during the school year.

863 (5) To be eligible to receive scholarship funds on behalf of a scholarship student as an  
864 eligible school, an LEA shall:

865 (a) provide to the program manager:



- 866 (i) a federal employer identification number;
- 867 (ii) the LEA's address and contact information;
- 868 (iii) a description of each program or service the LEA proposes to offer to scholarship
- 869 students; and
- 870 (iv) any other information as required by the program manager;
- 871 (b) comply with the antidiscrimination provisions of 42 U.S.C. Sec. 2000d; and
- 872 (c) enter into an agreement with the program manager regarding the provision of
- 873 services to a scholarship student through which:
- 874 (i) the scholarship student does not enroll in the LEA;
- 875 (ii) in accordance with Subsection 53F-2-302(2), the LEA does not receive WPU
- 876 funding related to the student's participation with the LEA; and
- 877 (iii) the LEA and program manager ensure that a scholarship student does not
- 878 participate in a course or program at the LEA except in accordance with the agreement
- 879 described in this Subsection (5)(c) under the program.
- 880 (6) An LEA described in Subsection (5) is not eligible to receive scholarship funds if:
- 881 (a) the LEA requires a public education system scholarship student to sign a contract
- 882 waiving the student's rights to transfer to another qualifying provider during the school year; or
- 883 (b) the LEA refuses to offer services that do not require LEA enrollment to scholarship
- 884 students under the program.
- 885 (7) Residential treatment facilities licensed by the state are not eligible to receive
- 886 scholarship funds.
- 887 (8) A private school or LEA intending to receive scholarship funds shall:
- 888 (a) submit an application to the program manager; and
- 889 (b) agree to not refund, rebate, or share scholarship funds with scholarship students or
- 890 scholarship student's parents in any manner except remittances or refunds to a scholarship
- 891 account in accordance with this part and procedures that the program manager establishes.
- 892 (9) The program manager shall:

893 (a) if the private school or LEA meets the eligibility requirements of this section,  
894 recognize the private school or LEA as an eligible school and approve the application; and  
895 (b) make available to the public a list of eligible schools approved under this section.  
896 (10) A private school approved under this section that changes ownership shall:  
897 (a) cease operation as an eligible school until:  
898 (i) the school submits a new application to the program manager; and  
899 (ii) the program manager approves the new application; and  
900 (b) demonstrate that the private school continues to meet the eligibility requirements of  
901 this section.

902 Section 11. Section **53F-6-409** is enacted to read:

903 **53F-6-409. Eligible service providers.**

904 (1) To be an eligible service provider, a private program or service:  
905 (a) shall provide to the program manager:  
906 (i) a federal employer identification number;  
907 (ii) the provider's address and contact information;  
908 (iii) a description of each program or service the provider proposes to offer directly to a  
909 scholarship student; and  
910 (iv) subject to Subsection (2), any other information as required by the program  
911 manager;  
912 (b) shall comply with the antidiscrimination provisions of 42 U.S.C. Sec. 2000d; and  
913 (c) may not act as a consultant, clearing house, or intermediary that connects a  
914 scholarship student with or otherwise facilitates the student's engagement with a program or  
915 service that another entity provides.  
916 (2) The program manager shall adopt policies that maximize the number of eligible  
917 service providers, including accepting new providers throughout the school year, while  
918 ensuring education programs or services provided through the program meet student needs and  
919 otherwise comply with this part.

920           (3) A private program or service intending to receive scholarship funds shall:  
921           (a) submit an application to the program manager; and  
922           (b) agree to not refund, rebate, or share scholarship funds with scholarship students or  
923 scholarship students' parents in any manner except remittances or refunds to a scholarship  
924 account in accordance with this part and procedures that the program manager establishes.  
925           (4) The program manager shall:  
926           (a) if the private program or service meets the eligibility requirements of this section,  
927 recognize the private program or service as an eligible service provider and approve a private  
928 program or service's application to receive scholarship funds on behalf of a scholarship student;  
929 and  
930           (b) make available to the public a list of eligible service providers approved under this  
931 section.  
932           (5) A private program or service approved under this section that changes ownership  
933 shall:  
934           (a) cease operation as an eligible service provider until:  
935           (i) the program or service submits a new application to the program manager; and  
936           (ii) the program manager approves the new application; and  
937           (b) demonstrate that the private program or service continues to meet the eligibility  
938 requirements of this section.  
939           Section 12. Section **53F-6-410** is enacted to read:  
940           **53F-6-410. Parental rights -- Optional assessment.**  
941           (1) In accordance with Section [53G-6-803](#) regarding a parent's right to academic  
942 accommodations, nothing in this chapter restricts or affects a parent's interests and role in the  
943 care, custody, and control of the parent's child, including the duty and right to nurture and  
944 direct the child's upbringing and education.  
945           (2) (a) A parent may request that the program manager facilitate one of the following  
946 assessments of the parent's scholarship student:

947 (i) a standards assessment described in Section 53E-4-303;  
948 (ii) a high school assessment described in Section 53E-4-304;  
949 (iii) a college readiness assessment described in Section 53E-4-305;  
950 (iv) an assessment of students in grade 3 to measure reading grade level described in  
951 Section 53E-4-307; or

952 (v) a nationally norm-referenced assessment.

953 (b) (i) Notwithstanding any other provision of law, the entity administering an  
954 assessment described in Subsection (2)(a) to a scholarship student in accordance with this  
955 section may not report the result of or any other data pertaining to the assessment or  
956 scholarship student to a person other than the program manager, the scholarship student, or the  
957 scholarship student's parent.

958 (ii) The program manager may not report or communicate the result or data described  
959 in Subsection (2)(b)(i) to a person other than the relevant scholarship student and the  
960 scholarship student's parent unless the result or data is included in a de-identified compilation  
961 of data related to all scholarship students.

962 (c) In any communication from the program manager regarding an assessment  
963 described in this Subsection (2), the program manager shall include a disclaimer that no  
964 assessment is required.

965 (d) The completion of an optional assessment under this section satisfies the portfolio  
966 eligibility qualification described in Subsection 53F-6-402(3)(d).

967 Section 13. Section **53F-6-411** is enacted to read:

968 **53F-6-411. Program funding.**

969 (1) If a scholarship student enters or reenters the public education system during a  
970 given school year:

971 (a) no later than five business days after the day on which the student enters or reenters  
972 the public education system, the program manager shall immediately remove the balance in the  
973 scholarship student's scholarship account for other use within the program;

974 (b) the state board may not distribute any remaining state funds to the program  
975 manager for the student; and

976 (c) the program manager may use the balance described in Subsection (1)(a) for  
977 another scholarship student.

978 (2) At the end of a school year, a program manager shall withdraw any remaining  
979 scholarship funds in a scholarship account and retain the scholarship funds for disbursement in  
980 the following year.

981 (3) (a) To administer the program, the program manager may use up to the lesser of 5%  
982 or \$2,500,000 of the funds the Legislature appropriates for the program.

983 (b) Subject to Subsection (3)(a), the funds for program administration described in  
984 Subsection (3)(a) are nonlapsing.

985 (c) The program manager may not retain administrative cost balances in excess of 25%  
986 of total administrative costs in any fiscal year.

987 Section 14. Section **53F-6-412** is enacted to read:

988 **53F-6-412. Reports.**

989 Beginning in 2025 and in accordance with Section [68-3-14](#) and the Family Educational  
990 Rights and Privacy Act, 20 U.S.C. Sec. 1232g:

991 (1) the program manager shall submit a report on the program to the Education Interim  
992 Committee no later than September 1 of each year that includes:

993 (a) the total amount of tuition and fees qualifying providers charged for the current year  
994 and previous two years;

995 (b) the total amount of goods paid for with scholarship funds in the previous year and a  
996 general characterization of the types of goods;

997 (c) administrative costs of the program;

998 (d) the number of scholarship students from each county and the aggregate number of  
999 eligible students on the waitlist described in Section [53F-6-405](#);

1000 (e) the percentage of first-time scholarship students who were enrolled in a public

1001 school during the previous school year or who entered kindergarten or a higher grade for the  
1002 first time in Utah;

1003 (f) the program manager's strategy and outreach efforts to reach eligible students whose  
1004 family income is at or below 200% of the federal poverty level and related obstacles to  
1005 enrollments;

1006 (g) in the report that the program manager submits in 2025, information on steps the  
1007 program manager has taken and processes the program manager has adopted to implement the  
1008 program; and

1009 (h) any other information regarding the program and the program's implementation that  
1010 the committee requests; and

1011 (2) the state board shall submit a report on the cost-effectiveness of the program to the  
1012 Education Interim Committee no later than September 1 of each year.

1013 Section 15. Section **53F-6-413** is enacted to read:

1014 **53F-6-413. Legal proceedings.**

1015 (1) In any legal proceeding against the state in which a qualifying provider challenges  
1016 the application of this part to the qualifying provider, the state shall bear the burden of  
1017 establishing that the law:

1018 (a) is necessary; and

1019 (b) does not impose an undue burden on the qualifying provider.

1020 (2) The following bear no liability based on the award or use of scholarship funds  
1021 under this part:

1022 (a) the state;

1023 (b) the state board;

1024 (c) the program manager; or

1025 (d) an LEA.

1026 (3) If any provision of this part is the subject of a state or federal constitutional  
1027 challenge in a state court, scholarship students and scholarship students' parents may intervene

1028 as a matter of right to defend the program's constitutionality, subject to any court order that all  
1029 defending parents and scholarship students intervene jointly.

1030 Section 16. Section **53F-6-414** is enacted to read:

1031 **53F-6-414. Severability.**

1032 (1) If any provision of this part or the application of any provision of this part to any  
1033 person or circumstance is held invalid by a final decision of a court of competent jurisdiction,  
1034 the remaining provisions of this part remain effective without the invalidated provision or  
1035 application.

1036 (2) The provisions of this part are severable.

1037 Section 17. Section **63G-2-305** is amended to read:

1038 **63G-2-305. Protected records.**

1039 The following records are protected if properly classified by a governmental entity:

1040 (1) trade secrets as defined in Section **13-24-2** if the person submitting the trade secret  
1041 has provided the governmental entity with the information specified in Section **63G-2-309**;

1042 (2) commercial information or nonindividual financial information obtained from a  
1043 person if:

1044 (a) disclosure of the information could reasonably be expected to result in unfair  
1045 competitive injury to the person submitting the information or would impair the ability of the  
1046 governmental entity to obtain necessary information in the future;

1047 (b) the person submitting the information has a greater interest in prohibiting access  
1048 than the public in obtaining access; and

1049 (c) the person submitting the information has provided the governmental entity with  
1050 the information specified in Section **63G-2-309**;

1051 (3) commercial or financial information acquired or prepared by a governmental entity  
1052 to the extent that disclosure would lead to financial speculations in currencies, securities, or  
1053 commodities that will interfere with a planned transaction by the governmental entity or cause  
1054 substantial financial injury to the governmental entity or state economy;

1055 (4) records, the disclosure of which could cause commercial injury to, or confer a  
1056 competitive advantage upon a potential or actual competitor of, a commercial project entity as  
1057 defined in Subsection 11-13-103(4);

1058 (5) test questions and answers to be used in future license, certification, registration,  
1059 employment, or academic examinations;

1060 (6) records, the disclosure of which would impair governmental procurement  
1061 proceedings or give an unfair advantage to any person proposing to enter into a contract or  
1062 agreement with a governmental entity, except, subject to Subsections (1) and (2), that this  
1063 Subsection (6) does not restrict the right of a person to have access to, after the contract or  
1064 grant has been awarded and signed by all parties:

1065 (a) a bid, proposal, application, or other information submitted to or by a governmental  
1066 entity in response to:

1067 (i) an invitation for bids;

1068 (ii) a request for proposals;

1069 (iii) a request for quotes;

1070 (iv) a grant; or

1071 (v) other similar document; or

1072 (b) an unsolicited proposal, as defined in Section 63G-6a-712;

1073 (7) information submitted to or by a governmental entity in response to a request for  
1074 information, except, subject to Subsections (1) and (2), that this Subsection (7) does not restrict  
1075 the right of a person to have access to the information, after:

1076 (a) a contract directly relating to the subject of the request for information has been  
1077 awarded and signed by all parties; or

1078 (b) (i) a final determination is made not to enter into a contract that relates to the  
1079 subject of the request for information; and

1080 (ii) at least two years have passed after the day on which the request for information is  
1081 issued;



1082 (8) records that would identify real property or the appraisal or estimated value of real  
1083 or personal property, including intellectual property, under consideration for public acquisition  
1084 before any rights to the property are acquired unless:

1085 (a) public interest in obtaining access to the information is greater than or equal to the  
1086 governmental entity's need to acquire the property on the best terms possible;

1087 (b) the information has already been disclosed to persons not employed by or under a  
1088 duty of confidentiality to the entity;

1089 (c) in the case of records that would identify property, potential sellers of the described  
1090 property have already learned of the governmental entity's plans to acquire the property;

1091 (d) in the case of records that would identify the appraisal or estimated value of  
1092 property, the potential sellers have already learned of the governmental entity's estimated value  
1093 of the property; or

1094 (e) the property under consideration for public acquisition is a single family residence  
1095 and the governmental entity seeking to acquire the property has initiated negotiations to acquire  
1096 the property as required under Section [78B-6-505](#);

1097 (9) records prepared in contemplation of sale, exchange, lease, rental, or other  
1098 compensated transaction of real or personal property including intellectual property, which, if  
1099 disclosed prior to completion of the transaction, would reveal the appraisal or estimated value  
1100 of the subject property, unless:

1101 (a) the public interest in access is greater than or equal to the interests in restricting  
1102 access, including the governmental entity's interest in maximizing the financial benefit of the  
1103 transaction; or

1104 (b) when prepared by or on behalf of a governmental entity, appraisals or estimates of  
1105 the value of the subject property have already been disclosed to persons not employed by or  
1106 under a duty of confidentiality to the entity;

1107 (10) records created or maintained for civil, criminal, or administrative enforcement  
1108 purposes or audit purposes, or for discipline, licensing, certification, or registration purposes, if

1109 release of the records:

1110 (a) reasonably could be expected to interfere with investigations undertaken for  
1111 enforcement, discipline, licensing, certification, or registration purposes;

1112 (b) reasonably could be expected to interfere with audits, disciplinary, or enforcement  
1113 proceedings;

1114 (c) would create a danger of depriving a person of a right to a fair trial or impartial  
1115 hearing;

1116 (d) reasonably could be expected to disclose the identity of a source who is not  
1117 generally known outside of government and, in the case of a record compiled in the course of  
1118 an investigation, disclose information furnished by a source not generally known outside of  
1119 government if disclosure would compromise the source; or

1120 (e) reasonably could be expected to disclose investigative or audit techniques,  
1121 procedures, policies, or orders not generally known outside of government if disclosure would  
1122 interfere with enforcement or audit efforts;

1123 (11) records the disclosure of which would jeopardize the life or safety of an  
1124 individual;

1125 (12) records the disclosure of which would jeopardize the security of governmental  
1126 property, governmental programs, or governmental recordkeeping systems from damage, theft,  
1127 or other appropriation or use contrary to law or public policy;

1128 (13) records that, if disclosed, would jeopardize the security or safety of a correctional  
1129 facility, or records relating to incarceration, treatment, probation, or parole, that would interfere  
1130 with the control and supervision of an offender's incarceration, treatment, probation, or parole;

1131 (14) records that, if disclosed, would reveal recommendations made to the Board of  
1132 Pardons and Parole by an employee of or contractor for the Department of Corrections, the  
1133 Board of Pardons and Parole, or the Department of Health and Human Services that are based  
1134 on the employee's or contractor's supervision, diagnosis, or treatment of any person within the  
1135 board's jurisdiction;

1136 (15) records and audit workpapers that identify audit, collection, and operational  
1137 procedures and methods used by the State Tax Commission, if disclosure would interfere with  
1138 audits or collections;

1139 (16) records of a governmental audit agency relating to an ongoing or planned audit  
1140 until the final audit is released;

1141 (17) records that are subject to the attorney client privilege;

1142 (18) records prepared for or by an attorney, consultant, surety, indemnitor, insurer,  
1143 employee, or agent of a governmental entity for, or in anticipation of, litigation or a judicial,  
1144 quasi-judicial, or administrative proceeding;

1145 (19) (a) (i) personal files of a state legislator, including personal correspondence to or  
1146 from a member of the Legislature; and

1147 (ii) notwithstanding Subsection (19)(a)(i), correspondence that gives notice of  
1148 legislative action or policy may not be classified as protected under this section; and

1149 (b) (i) an internal communication that is part of the deliberative process in connection  
1150 with the preparation of legislation between:

1151 (A) members of a legislative body;

1152 (B) a member of a legislative body and a member of the legislative body's staff; or

1153 (C) members of a legislative body's staff; and

1154 (ii) notwithstanding Subsection (19)(b)(i), a communication that gives notice of  
1155 legislative action or policy may not be classified as protected under this section;

1156 (20) (a) records in the custody or control of the Office of Legislative Research and  
1157 General Counsel, that, if disclosed, would reveal a particular legislator's contemplated  
1158 legislation or contemplated course of action before the legislator has elected to support the  
1159 legislation or course of action, or made the legislation or course of action public; and

1160 (b) notwithstanding Subsection (20)(a), the form to request legislation submitted to the  
1161 Office of Legislative Research and General Counsel is a public document unless a legislator  
1162 asks that the records requesting the legislation be maintained as protected records until such

1163 time as the legislator elects to make the legislation or course of action public;

1164 (21) research requests from legislators to the Office of Legislative Research and  
1165 General Counsel or the Office of the Legislative Fiscal Analyst and research findings prepared  
1166 in response to these requests;

1167 (22) drafts, unless otherwise classified as public;

1168 (23) records concerning a governmental entity's strategy about:

1169 (a) collective bargaining; or  
1170 (b) imminent or pending litigation;

1171 (24) records of investigations of loss occurrences and analyses of loss occurrences that  
1172 may be covered by the Risk Management Fund, the Employers' Reinsurance Fund, the  
1173 Uninsured Employers' Fund, or similar divisions in other governmental entities;

1174 (25) records, other than personnel evaluations, that contain a personal recommendation  
1175 concerning an individual if disclosure would constitute a clearly unwarranted invasion of  
1176 personal privacy, or disclosure is not in the public interest;

1177 (26) records that reveal the location of historic, prehistoric, paleontological, or  
1178 biological resources that if known would jeopardize the security of those resources or of  
1179 valuable historic, scientific, educational, or cultural information;

1180 (27) records of independent state agencies if the disclosure of the records would  
1181 conflict with the fiduciary obligations of the agency;

1182 (28) records of an institution within the state system of higher education defined in  
1183 Section [53B-1-102](#) regarding tenure evaluations, appointments, applications for admissions,  
1184 retention decisions, and promotions, which could be properly discussed in a meeting closed in  
1185 accordance with Title 52, Chapter 4, Open and Public Meetings Act, provided that records of  
1186 the final decisions about tenure, appointments, retention, promotions, or those students  
1187 admitted, may not be classified as protected under this section;

1188 (29) records of the governor's office, including budget recommendations, legislative  
1189 proposals, and policy statements, that if disclosed would reveal the governor's contemplated

1190 policies or contemplated courses of action before the governor has implemented or rejected  
1191 those policies or courses of action or made them public;

1192 (30) records of the Office of the Legislative Fiscal Analyst relating to budget analysis,  
1193 revenue estimates, and fiscal notes of proposed legislation before issuance of the final  
1194 recommendations in these areas;

1195 (31) records provided by the United States or by a government entity outside the state  
1196 that are given to the governmental entity with a requirement that they be managed as protected  
1197 records if the providing entity certifies that the record would not be subject to public disclosure  
1198 if retained by it;

1199 (32) transcripts, minutes, recordings, or reports of the closed portion of a meeting of a  
1200 public body except as provided in Section [52-4-206](#);

1201 (33) records that would reveal the contents of settlement negotiations but not including  
1202 final settlements or empirical data to the extent that they are not otherwise exempt from  
1203 disclosure;

1204 (34) memoranda prepared by staff and used in the decision-making process by an  
1205 administrative law judge, a member of the Board of Pardons and Parole, or a member of any  
1206 other body charged by law with performing a quasi-judicial function;

1207 (35) records that would reveal negotiations regarding assistance or incentives offered  
1208 by or requested from a governmental entity for the purpose of encouraging a person to expand  
1209 or locate a business in Utah, but only if disclosure would result in actual economic harm to the  
1210 person or place the governmental entity at a competitive disadvantage, but this section may not  
1211 be used to restrict access to a record evidencing a final contract;

1212 (36) materials to which access must be limited for purposes of securing or maintaining  
1213 the governmental entity's proprietary protection of intellectual property rights including patents,  
1214 copyrights, and trade secrets;

1215 (37) the name of a donor or a prospective donor to a governmental entity, including an  
1216 institution within the state system of higher education defined in Section [53B-1-102](#), and other

1217 information concerning the donation that could reasonably be expected to reveal the identity of  
1218 the donor, provided that:

1219 (a) the donor requests anonymity in writing;

1220 (b) any terms, conditions, restrictions, or privileges relating to the donation may not be  
1221 classified protected by the governmental entity under this Subsection (37); and

1222 (c) except for an institution within the state system of higher education defined in  
1223 Section 53B-1-102, the governmental unit to which the donation is made is primarily engaged  
1224 in educational, charitable, or artistic endeavors, and has no regulatory or legislative authority  
1225 over the donor, a member of the donor's immediate family, or any entity owned or controlled  
1226 by the donor or the donor's immediate family;

1227 (38) accident reports, except as provided in Sections 41-6a-404, 41-12a-202, and  
1228 73-18-13;

1229 (39) a notification of workers' compensation insurance coverage described in Section  
1230 34A-2-205;

1231 (40) (a) the following records of an institution within the state system of higher  
1232 education defined in Section 53B-1-102, which have been developed, discovered, disclosed to,  
1233 or received by or on behalf of faculty, staff, employees, or students of the institution:

1234 (i) unpublished lecture notes;

1235 (ii) unpublished notes, data, and information:

1236 (A) relating to research; and

1237 (B) of:

1238 (I) the institution within the state system of higher education defined in Section  
1239 53B-1-102; or

1240 (II) a sponsor of sponsored research;

1241 (iii) unpublished manuscripts;

1242 (iv) creative works in process;

1243 (v) scholarly correspondence; and

1244 (vi) confidential information contained in research proposals;

1245 (b) Subsection (40)(a) may not be construed to prohibit disclosure of public  
1246 information required pursuant to Subsection 53B-16-302(2)(a) or (b); and

1247 (c) Subsection (40)(a) may not be construed to affect the ownership of a record;

1248 (41) (a) records in the custody or control of the Office of the Legislative Auditor  
1249 General that would reveal the name of a particular legislator who requests a legislative audit  
1250 prior to the date that audit is completed and made public; and

1251 (b) notwithstanding Subsection (41)(a), a request for a legislative audit submitted to the  
1252 Office of the Legislative Auditor General is a public document unless the legislator asks that  
1253 the records in the custody or control of the Office of the Legislative Auditor General that would  
1254 reveal the name of a particular legislator who requests a legislative audit be maintained as  
1255 protected records until the audit is completed and made public;

1256 (42) records that provide detail as to the location of an explosive, including a map or  
1257 other document that indicates the location of:

1258 (a) a production facility; or

1259 (b) a magazine;

1260 (43) information contained in the statewide database of the Division of Aging and  
1261 Adult Services created by Section 62A-3-311.1;

1262 (44) information contained in the Licensing Information System described in Title 80,  
1263 Chapter 2, Child Welfare Services;

1264 (45) information regarding National Guard operations or activities in support of the  
1265 National Guard's federal mission;

1266 (46) records provided by any pawn or secondhand business to a law enforcement  
1267 agency or to the central database in compliance with Title 13, Chapter 32a, Pawnshop,  
1268 Secondhand Merchandise, and Catalytic Converter Transaction Information Act;

1269 (47) information regarding food security, risk, and vulnerability assessments performed  
1270 by the Department of Agriculture and Food;

1271 (48) except to the extent that the record is exempt from this chapter pursuant to Section  
1272 63G-2-106, records related to an emergency plan or program, a copy of which is provided to or  
1273 prepared or maintained by the Division of Emergency Management, and the disclosure of  
1274 which would jeopardize:

1275 (a) the safety of the general public; or

1276 (b) the security of:

1277 (i) governmental property;

1278 (ii) governmental programs; or

1279 (iii) the property of a private person who provides the Division of Emergency  
1280 Management information;

1281 (49) records of the Department of Agriculture and Food that provides for the  
1282 identification, tracing, or control of livestock diseases, including any program established under  
1283 Title 4, Chapter 24, Utah Livestock Brand and Anti-Theft Act, or Title 4, Chapter 31, Control  
1284 of Animal Disease;

1285 (50) as provided in Section 26-39-501:

1286 (a) information or records held by the Department of Health and Human Services  
1287 related to a complaint regarding a child care program or residential child care which the  
1288 department is unable to substantiate; and

1289 (b) information or records related to a complaint received by the Department of Health  
1290 and Human Services from an anonymous complainant regarding a child care program or  
1291 residential child care;

1292 (51) unless otherwise classified as public under Section 63G-2-301 and except as  
1293 provided under Section 41-1a-116, an individual's home address, home telephone number, or  
1294 personal mobile phone number, if:

1295 (a) the individual is required to provide the information in order to comply with a law,  
1296 ordinance, rule, or order of a government entity; and

1297 (b) the subject of the record has a reasonable expectation that this information will be



1298 kept confidential due to:

1299 (i) the nature of the law, ordinance, rule, or order; and

1300 (ii) the individual complying with the law, ordinance, rule, or order;

1301 (52) the portion of the following documents that contains a candidate's residential or

1302 mailing address, if the candidate provides to the filing officer another address or phone number

1303 where the candidate may be contacted:

1304 (a) a declaration of candidacy, a nomination petition, or a certificate of nomination,

1305 described in Section 20A-9-201, 20A-9-202, 20A-9-203, 20A-9-404, 20A-9-405, 20A-9-408,

1306 20A-9-408.5, 20A-9-502, or 20A-9-601;

1307 (b) an affidavit of impecuniosity, described in Section 20A-9-201; or

1308 (c) a notice of intent to gather signatures for candidacy, described in Section

1309 20A-9-408;

1310 (53) the name, home address, work addresses, and telephone numbers of an individual

1311 that is engaged in, or that provides goods or services for, medical or scientific research that is:

1312 (a) conducted within the state system of higher education, as defined in Section

1313 53B-1-102; and

1314 (b) conducted using animals;

1315 (54) in accordance with Section 78A-12-203, any record of the Judicial Performance

1316 Evaluation Commission concerning an individual commissioner's vote, in relation to whether a

1317 judge meets or exceeds minimum performance standards under Subsection 78A-12-203(4), and

1318 information disclosed under Subsection 78A-12-203(5)(e);

1319 (55) information collected and a report prepared by the Judicial Performance

1320 Evaluation Commission concerning a judge, unless Section 20A-7-702 or Title 78A, Chapter

1321 12, Judicial Performance Evaluation Commission Act, requires disclosure of, or makes public,

1322 the information or report;

1323 (56) records provided or received by the Public Lands Policy Coordinating Office in

1324 furtherance of any contract or other agreement made in accordance with Section 63L-11-202;

- 1325 (57) information requested by and provided to the 911 Division under Section  
1326 [63H-7a-302](#);
- 1327 (58) in accordance with Section [73-10-33](#):
- 1328 (a) a management plan for a water conveyance facility in the possession of the Division  
1329 of Water Resources or the Board of Water Resources; or
- 1330 (b) an outline of an emergency response plan in possession of the state or a county or  
1331 municipality;
- 1332 (59) the following records in the custody or control of the Office of Inspector General  
1333 of Medicaid Services, created in Section [63A-13-201](#):
- 1334 (a) records that would disclose information relating to allegations of personal  
1335 misconduct, gross mismanagement, or illegal activity of a person if the information or  
1336 allegation cannot be corroborated by the Office of Inspector General of Medicaid Services  
1337 through other documents or evidence, and the records relating to the allegation are not relied  
1338 upon by the Office of Inspector General of Medicaid Services in preparing a final investigation  
1339 report or final audit report;
- 1340 (b) records and audit workpapers to the extent they would disclose the identity of a  
1341 person who, during the course of an investigation or audit, communicated the existence of any  
1342 Medicaid fraud, waste, or abuse, or a violation or suspected violation of a law, rule, or  
1343 regulation adopted under the laws of this state, a political subdivision of the state, or any  
1344 recognized entity of the United States, if the information was disclosed on the condition that  
1345 the identity of the person be protected;
- 1346 (c) before the time that an investigation or audit is completed and the final  
1347 investigation or final audit report is released, records or drafts circulated to a person who is not  
1348 an employee or head of a governmental entity for the person's response or information;
- 1349 (d) records that would disclose an outline or part of any investigation, audit survey  
1350 plan, or audit program; or
- 1351 (e) requests for an investigation or audit, if disclosure would risk circumvention of an

1352 investigation or audit;

1353 (60) records that reveal methods used by the Office of Inspector General of Medicaid  
1354 Services, the fraud unit, or the Department of Health and Human Services, to discover  
1355 Medicaid fraud, waste, or abuse;

1356 (61) information provided to the Department of Health and Human Services or the  
1357 Division of Professional Licensing under Subsections 58-67-304(3) and (4) and Subsections  
1358 58-68-304(3) and (4);

1359 (62) a record described in Section 63G-12-210;

1360 (63) captured plate data that is obtained through an automatic license plate reader  
1361 system used by a governmental entity as authorized in Section 41-6a-2003;

1362 (64) any record in the custody of the Utah Office for Victims of Crime relating to a  
1363 victim, including:

1364 (a) a victim's application or request for benefits;

1365 (b) a victim's receipt or denial of benefits; and

1366 (c) any administrative notes or records made or created for the purpose of, or used to,  
1367 evaluate or communicate a victim's eligibility for or denial of benefits from the Crime Victim  
1368 Reparations Fund;

1369 (65) an audio or video recording created by a body-worn camera, as that term is  
1370 defined in Section 77-7a-103, that records sound or images inside a hospital or health care  
1371 facility as those terms are defined in Section 78B-3-403, inside a clinic of a health care  
1372 provider, as that term is defined in Section 78B-3-403, or inside a human service program as  
1373 that term is defined in Section 62A-2-101, except for recordings that:

1374 (a) depict the commission of an alleged crime;

1375 (b) record any encounter between a law enforcement officer and a person that results in  
1376 death or bodily injury, or includes an instance when an officer fires a weapon;

1377 (c) record any encounter that is the subject of a complaint or a legal proceeding against  
1378 a law enforcement officer or law enforcement agency;

- 1379 (d) contain an officer involved critical incident as defined in Subsection  
1380 76-2-408(1)(f); or
- 1381 (e) have been requested for reclassification as a public record by a subject or  
1382 authorized agent of a subject featured in the recording;
- 1383 (66) a record pertaining to the search process for a president of an institution of higher  
1384 education described in Section 53B-2-102, except for application materials for a publicly  
1385 announced finalist;
- 1386 (67) an audio recording that is:
- 1387 (a) produced by an audio recording device that is used in conjunction with a device or  
1388 piece of equipment designed or intended for resuscitating an individual or for treating an  
1389 individual with a life-threatening condition;
- 1390 (b) produced during an emergency event when an individual employed to provide law  
1391 enforcement, fire protection, paramedic, emergency medical, or other first responder service:
- 1392 (i) is responding to an individual needing resuscitation or with a life-threatening  
1393 condition; and
- 1394 (ii) uses a device or piece of equipment designed or intended for resuscitating an  
1395 individual or for treating an individual with a life-threatening condition; and
- 1396 (c) intended and used for purposes of training emergency responders how to improve  
1397 their response to an emergency situation;
- 1398 (68) records submitted by or prepared in relation to an applicant seeking a  
1399 recommendation by the Research and General Counsel Subcommittee, the Budget  
1400 Subcommittee, or the Audit Subcommittee, established under Section 36-12-8, for an  
1401 employment position with the Legislature;
- 1402 (69) work papers as defined in Section 31A-2-204;
- 1403 (70) a record made available to Adult Protective Services or a law enforcement agency  
1404 under Section 61-1-206;
- 1405 (71) a record submitted to the Insurance Department in accordance with Section

- 1406 31A-37-201;
- 1407 (72) a record described in Section 31A-37-503;
- 1408 (73) any record created by the Division of Professional Licensing as a result of
- 1409 Subsection 58-37f-304(5) or 58-37f-702(2)(a)(ii);
- 1410 (74) a record described in Section 72-16-306 that relates to the reporting of an injury
- 1411 involving an amusement ride;
- 1412 (75) except as provided in Subsection 63G-2-305.5(1), the signature of an individual
- 1413 on a political petition, or on a request to withdraw a signature from a political petition,
- 1414 including a petition or request described in the following titles:
- 1415 (a) Title 10, Utah Municipal Code;
- 1416 (b) Title 17, Counties;
- 1417 (c) Title 17B, Limited Purpose Local Government Entities - Local Districts;
- 1418 (d) Title 17D, Limited Purpose Local Government Entities - Other Entities; and
- 1419 (e) Title 20A, Election Code;
- 1420 (76) except as provided in Subsection 63G-2-305.5(2), the signature of an individual in
- 1421 a voter registration record;
- 1422 (77) except as provided in Subsection 63G-2-305.5(3), any signature, other than a
- 1423 signature described in Subsection (75) or (76), in the custody of the lieutenant governor or a
- 1424 local political subdivision collected or held under, or in relation to, Title 20A, Election Code;
- 1425 (78) a Form I-918 Supplement B certification as described in Title 77, Chapter 38, Part
- 1426 5, Victims Guidelines for Prosecutors Act;
- 1427 (79) a record submitted to the Insurance Department under Section 31A-48-103;
- 1428 (80) personal information, as defined in Section 63G-26-102, to the extent disclosure is
- 1429 prohibited under Section 63G-26-103;
- 1430 (81) an image taken of an individual during the process of booking the individual into
- 1431 jail, unless:
- 1432 (a) the individual is convicted of a criminal offense based upon the conduct for which

1433 the individual was incarcerated at the time the image was taken;

1434 (b) a law enforcement agency releases or disseminates the image:

1435 (i) after determining that the individual is a fugitive or an imminent threat to an

1436 individual or to public safety and releasing or disseminating the image will assist in

1437 apprehending the individual or reducing or eliminating the threat; or

1438 (ii) to a potential witness or other individual with direct knowledge of events relevant

1439 to a criminal investigation or criminal proceeding for the purpose of identifying or locating an

1440 individual in connection with the criminal investigation or criminal proceeding; or

1441 (c) a judge orders the release or dissemination of the image based on a finding that the

1442 release or dissemination is in furtherance of a legitimate law enforcement interest;

1443 (82) a record:

1444 (a) concerning an interstate claim to the use of waters in the Colorado River system;

1445 (b) relating to a judicial proceeding, administrative proceeding, or negotiation with a

1446 representative from another state or the federal government as provided in Section

1447 [63M-14-205](#); and

1448 (c) the disclosure of which would:

1449 (i) reveal a legal strategy relating to the state's claim to the use of the water in the

1450 Colorado River system;

1451 (ii) harm the ability of the Colorado River Authority of Utah or river commissioner to

1452 negotiate the best terms and conditions regarding the use of water in the Colorado River

1453 system; or

1454 (iii) give an advantage to another state or to the federal government in negotiations

1455 regarding the use of water in the Colorado River system;

1456 (83) any part of an application described in Section [63N-16-201](#) that the Governor's

1457 Office of Economic Opportunity determines is nonpublic, confidential information that if

1458 disclosed would result in actual economic harm to the applicant, but this Subsection (83) may

1459 not be used to restrict access to a record evidencing a final contract or approval decision;

1460 (84) the following records of a drinking water or wastewater facility:  
1461 (a) an engineering or architectural drawing of the drinking water or wastewater facility;  
1462 and  
1463 (b) except as provided in Section [63G-2-106](#), a record detailing tools or processes the  
1464 drinking water or wastewater facility uses to secure, or prohibit access to, the records described  
1465 in Subsection (84)(a); ~~and~~  
1466 (85) a statement that an employee of a governmental entity provides to the  
1467 governmental entity as part of the governmental entity's personnel or administrative  
1468 investigation into potential misconduct involving the employee if the governmental entity:  
1469 (a) requires the statement under threat of employment disciplinary action, including  
1470 possible termination of employment, for the employee's refusal to provide the statement; and  
1471 (b) provides the employee assurance that the statement cannot be used against the  
1472 employee in any criminal proceeding[-]; and  
1473 (86) any part of an application for a Utah Fits All Scholarship account described in  
1474 Section [53F-6-402](#) or other information identifying a scholarship student as defined in Section  
1475 [53F-6-401](#).

1476 Section 18. **Repealer.**

1477 This bill repeals:

1478 Section [53F-6-101](#), Title.

1479 Section 19. **Appropriation.**

1480 The following sums of money are appropriated for the fiscal year beginning July 1,  
1481 2023, and ending June 30, 2024. These are additions to amounts previously appropriated for  
1482 fiscal year 2024. Under the terms and conditions of Title 63J, Chapter 1, Budgetary Procedures  
1483 Act, the Legislature appropriates the following sums of money from the funds or accounts  
1484 indicated for the use and support of the government of the state of Utah.

1485 ITEM 1

1486 To State Board of Education -- Contracted Initiatives and Grants

**H.B. 215**

**Enrolled Copy**

1487	<u>From Income Tax Fund</u>	<u>42,500,000</u>
1488	<u>From Income Tax Fund, One-time</u>	<u>(41,500,000)</u>
1489	<u>Schedule of Programs:</u>	
1490	<u>Utah Fits All Scholarship Program</u>	<u>1,000,000</u>
1491	<u>The Legislature intends that in fiscal year 2024, the State Board of Education may</u>	
1492	<u>provide up to \$1,000,000 to a program manager with which the State Board of Education</u>	
1493	<u>contracts in accordance with Section <a href="#">53F-6-404</a> for start-up, marketing, and other costs</u>	
1494	<u>associated with initiating the Utah Fits All Scholarship Program created in Section <a href="#">53F-6-402</a>.</u>	