LONG TERM CARE OMBUDSMAN AMENDMENTS
2023 GENERAL SESSION
STATE OF UTAH
Chief Sponsor: Steve Eliason
Senate Sponsor: Luz Escamilla
LONG TITLE
Committee Note:
The Health and Human Services Interim Committee recommended this bill.
Legislative Vote: 16 voting for 0 voting against 2 absent
General Description:
This bill amends requirements relating to assisted living facilities.
Highlighted Provisions:
This bill:
 amends requirements for certain facility-initiated transfers or discharges of a
resident;
removes a sunset date; and
makes technical changes.
Money Appropriated in this Bill:
None
Other Special Clauses:
None
Utah Code Sections Affected:
AMENDS:
26-21-305, as enacted by Laws of Utah 2018, Chapter 220
62A-3-209, as enacted by Laws of Utah 2018, Chapter 220
63I-1-262, as last amended by Laws of Utah 2022, Chapters 34, 35, 149, 257, and 335



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29	Be it enacted by the Legislature of the state of Utah:
30	Section 1. Section 26-21-305 is amended to read:
31	26-21-305. Requirements for facility-initiated transfer or discharge.
32	(1) A facility is subject to the requirements in Subsection (2) if the transfer or
33	discharge:
34	(a) is initiated by the facility for any reason;
35	(b) is objected to by the resident or the resident's responsible person;
36	(c) was not initiated by a verbal or written request from the resident; or
37	(d) is inconsistent with the resident's preferences and stated goals for care.
38	(2) [When a facility initiates the] Before a transfer or discharge [of a resident]
39	described in Subsection (1) occurs, the facility from which the resident is transferred or
40	discharged shall:
41	[(1)] (a) notify the resident and the resident's responsible person, if any, in writing and
42	in a language and a manner that is most likely to be understood by the resident and the
43	resident's responsible person, of:
44	[(a)] (i) the reasons for the transfer or discharge;
45	[(b)] (ii) the effective date of the transfer or discharge;
46	[(c)] (iii) the location to which the resident will be transferred or discharged, if known;
47	and
48	[(d)] (iv) the name, address, email, and telephone number of the ombudsman;
49	[(2)] (b) send a copy, in English, of the notice described in Subsection $[(1)(a)]$ (2)(a) to
50	the ombudsman on the same day on which the facility delivers the notice described in
51	Subsection $[\frac{(1)(a)}{(2)(a)}]$ to the resident and the resident's responsible person;
52	[(3)] (c) provide the notice described in Subsection $[(1)(a)]$ (2)(a) at least 30 days
53	before the day on which the resident is transferred or discharged, unless:
54	[(a)] (i) notice for a shorter period of time is necessary to protect:
55	[(i)] (A) the safety of individuals in the facility from endangerment due to the medical
56	or behavioral status of the resident; or
57	[(ii)] (B) the health of individuals in the facility from endangerment due to the
58	resident's continued residency;

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59	[(b)] (11) an immediate transfer or discharge is required by the resident's urgent medica
60	needs; or
61	[(e)] (iii) the resident has not resided in the facility for at least 30 days;
62	[(4)] (d) update the transfer or discharge notice as soon as practicable before the
63	transfer or discharge if information in the notice changes before the transfer or discharge;
64	$\left[\frac{(5)}{(e)}\right]$ orally explain to the resident:
65	[(a)] (i) the services available through the ombudsman; and
66	[(b)] (ii) the contact information for the ombudsman; and
67	[(6)] (f) provide and document the provision of preparation and orientation for the
68	resident, in a language and manner the resident is most likely to understand, [for a resident] to
69	ensure a safe and orderly transfer or discharge from the facility[; and].
70	$[\frac{(7)}{3}]$ $[\frac{1}{10}]$ $[\frac{1}{10}]$ $[\frac{1}{10}]$ the event of a facility closure, $[\frac{1}{10}]$ the facility shall provide written
71	notification of the closure to the ombudsman, each resident of the facility, and each resident's
72	responsible person.
73	Section 2. Section 62A-3-209 is amended to read:
74	62A-3-209. Assisted living facility transfers.
75	(1) After the ombudsman receives a notice described in Subsection [26-21-305(1)(a)]
76	<u>26-21-305(2)(b)</u> , the ombudsman shall:
77	(a) review the notice; and
78	(b) contact the resident or the resident's responsible person to conduct a voluntary
79	interview.
80	(2) The voluntary interview described in Subsection (1)(b) shall:
81	(a) provide the resident with information about the services available through the
82	ombudsman;
83	(b) confirm the details in the notice described in Subsection $[26-21-305(1)(a)]$
84	<u>26-21-305(2)(b)</u> , including:
85	(i) the name of the resident;
86	(ii) the reason for the transfer or discharge;
87	(iii) the date of the transfer or discharge; and
88	(iv) a description of the resident's next living arrangement; and
89	(c) provide the resident an opportunity to discuss any concerns or complaints the

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90 resident may have regarding: 91 (i) the resident's treatment at the assisted living facility; and 92 (ii) whether the assisted living facility treated the resident fairly when the assisted 93 living facility transferred or discharged the resident. 94 (3) On or before November 1 of each year, the ombudsman shall provide a report to the 95 Health and Human Services Interim Committee regarding: 96 (a) the reasons why assisted living facilities are transferring residents; 97 (b) where residents are going upon transfer or discharge; and 98 (c) the type and prevalence of complaints that the ombudsman receives regarding 99 assisted living facilities, including complaints about the process or reasons for a transfer or 100 discharge. 101 Section 3. Section **63I-1-262** is amended to read: 102 63I-1-262. Repeal dates: Title 62A. 103 [(1) Section 62A-3-209 is repealed July 1, 2023.] 104 $\left[\frac{(2)}{(2)}\right]$ (1) Sections 62A-5a-101, 62A-5a-102, 62A-5a-103, and 62A-5a-104, which 105 create the Coordinating Council for Persons with Disabilities, are repealed July 1, 2027. 106 [(3)] (2) Subsections 62A-15-116(1) and (5), the language that states "In consultation 107 with the Behavioral Health Crisis Response Commission, established in Section 63C-18-202," 108 is repealed January 1, 2023. 109 $[\frac{4}{1}]$ (3) Section 62A-15-118 is repealed December 31, 2023. 110 [(5)] (4) Section 62A-15-124 is repealed December 31, 2024. [(6)] (5) Section 62A-15-605, which creates the Forensic Mental Health Coordinating 111 112 Council, is repealed July 1, 2023. $[\frac{(7)}{(6)}]$ Subsections 62A-15-1100(1) and 62A-15-1101(9), in relation to the Utah 113 114 Substance Use and Mental Health Advisory Council, are repealed January 1, 2033. 115 [(8)] (7) In relation to the Behavioral Health Crisis Response Commission, on July 1, 116 2023: 117 (a) Subsections 62A-15-1301(2) and 62A-15-1401(1) are repealed; (b) Subsection 62A-15-1302(1)(b), the language that states "and in consultation with 118 119 the commission" is repealed; 120 (c) Subsection 62A-15-1303(1), the language that states "In consultation with the

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121	commission," is repealed;
122	(d) Subsection 62A-15-1402(2)(a), the language that states "With recommendations
123	from the commission," is repealed; and
124	(e) Subsection 62A-15-1702(6) is repealed.