1	INITIATIVE AND REFERENDUM MODIFICATIONS
2	2023 GENERAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: Calvin R. Musselman
5	Senate Sponsor: David G. Buxton
6	
7	LONG TITLE
8	Committee Note:
9	The Government Operations Interim Committee recommended this bill.
10	Legislative Vote: 10 voting for 0 voting against 4 absent
11	General Description:
12	This bill amends provisions relating to initiatives and referenda.
13	Highlighted Provisions:
14	This bill:
15	 defines terms;
16	 amends provisions relating to initiatives and referenda to clarify provisions and
17	requirements, to clarify who is responsible for certain requirements, and to use
18	consistent terms;
19	 revises provisions relating to initiatives and referenda to create consistency;
20	 modifies and adds criminal provisions to create consistency;
21	 amends forms and procedures;
22	 provides and modifies deadlines for certain requirements;
23	 modifies requirements relating to public hearings held by sponsors in relation to a
24	statewide initiative;
25	 modifies certain public notice requirements; and
26	 makes technical and conforming changes.
27	Money Appropriated in this Bill:



28	None
29	Other Special Clauses:
30	None
31	Utah Code Sections Affected:
32	AMENDS:
33	20A-7-101, as last amended by Laws of Utah 2022, Chapters 288, 325
34	20A-7-201, as last amended by Laws of Utah 2019, Chapter 217
35	20A-7-202, as last amended by Laws of Utah 2021, Chapter 140
36	20A-7-202.5 , as last amended by Laws of Utah 2020, Fifth Special Session, Chapter 20
37	20A-7-202.7, as enacted by Laws of Utah 2021, Chapter 418
38	20A-7-203, as last amended by Laws of Utah 2022, Chapter 325
39	20A-7-204, as last amended by Laws of Utah 2022, Chapter 325
40	20A-7-204.1, as last amended by Laws of Utah 2021, Chapters 84, 345
41	20A-7-205 , as last amended by Laws of Utah 2022, Chapter 325
42	20A-7-206, as last amended by Laws of Utah 2022, Chapter 325
43	20A-7-206.1, as enacted by Laws of Utah 2021, Chapter 140
44	20A-7-206.3, as last amended by Laws of Utah 2022, Chapter 325
45	20A-7-207 , as last amended by Laws of Utah 2022, Chapter 325
46	20A-7-208 , as last amended by Laws of Utah 2019, Chapter 275
47	20A-7-209 , as last amended by Laws of Utah 2022, Chapter 251
48	20A-7-211 , as last amended by Laws of Utah 2022, Chapter 18
49	20A-7-213 , as last amended by Laws of Utah 2022, Chapter 325
50	20A-7-214 , as last amended by Laws of Utah 2019, Chapter 275
51	20A-7-215, as enacted by Laws of Utah 2022, Chapter 325
52	20A-7-216, as enacted by Laws of Utah 2022, Chapter 325
53	20A-7-217 , as enacted by Laws of Utah 2022, Chapter 325
54	20A-7-301 , as last amended by Laws of Utah 2021, Chapter 140
55	20A-7-302 , as last amended by Laws of Utah 2021, Chapter 140
56	20A-7-303, as last amended by Laws of Utah 2022, Chapter 325
57	20A-7-304, as last amended by Laws of Utah 2022, Chapter 325
58	20A-7-304.5, as last amended by Laws of Utah 2022, Chapter 325

59	20A-7-305 , as last amended by Laws of Utah 2022, Chapter 325
60	20A-7-306 , as last amended by Laws of Utah 2022, Chapter 325
61	20A-7-306.3, as last amended by Laws of Utah 2022, Chapter 325
62	20A-7-307 , as last amended by Laws of Utah 2022, Chapters 274, 325
63	20A-7-308 , as last amended by Laws of Utah 2022, Chapter 251
64	20A-7-309 , as last amended by Laws of Utah 2021, Chapter 140
65	20A-7-310 , as last amended by Laws of Utah 2020, Chapter 166
66	20A-7-311 , as last amended by Laws of Utah 2021, Chapter 140
67	20A-7-312 , as last amended by Laws of Utah 2022, Chapter 325
68	20A-7-313, as enacted by Laws of Utah 2022, Chapter 325
69	20A-7-314, as enacted by Laws of Utah 2022, Chapter 325
70	20A-7-315, as enacted by Laws of Utah 2022, Chapter 325
71	20A-7-501, as last amended by Laws of Utah 2019, Chapter 203
72	20A-7-502, as last amended by Laws of Utah 2021, Chapter 140
73	20A-7-502.5, as last amended by Laws of Utah 2019, Chapter 203
74	20A-7-502.6, as last amended by Laws of Utah 2022, Chapter 325
75	20A-7-502.7, as last amended by Laws of Utah 2022, Chapter 325
76	20A-7-503, as last amended by Laws of Utah 2022, Chapter 325
77	20A-7-504 , as last amended by Laws of Utah 2022, Chapter 325
78	20A-7-505, as last amended by Laws of Utah 2022, Chapter 325
79	20A-7-506, as last amended by Laws of Utah 2022, Chapter 325
80	20A-7-506.3, as last amended by Laws of Utah 2022, Chapter 325
81	20A-7-507 , as last amended by Laws of Utah 2022, Chapter 325
82	20A-7-508 , as last amended by Laws of Utah 2022, Chapter 251
83	20A-7-510 , as last amended by Laws of Utah 2021, Chapter 140
84	20A-7-512, as last amended by Laws of Utah 2022, Chapter 325
85	20A-7-513, as last amended by Laws of Utah 2019, Chapter 203
86	20A-7-514, as enacted by Laws of Utah 2022, Chapter 325
87	20A-7-515, as enacted by Laws of Utah 2022, Chapter 325
88	20A-7-516 , as enacted by Laws of Utah 2022, Chapter 325
89	20A-7-601 , as last amended by Laws of Utah 2022, Chapter 406

90	20A-7-602, as last amended by Laws of Utah 2021, Chapter 140
91	20A-7-602.5, as last amended by Laws of Utah 2019, Chapter 203
92	20A-7-602.7, as last amended by Laws of Utah 2022, Chapter 325
93	20A-7-602.8, as last amended by Laws of Utah 2022, Chapters 325, 406
94	20A-7-603, as last amended by Laws of Utah 2022, Chapter 325
95	20A-7-604, as last amended by Laws of Utah 2022, Chapter 325
96	20A-7-604.5, as last amended by Laws of Utah 2022, Chapter 325
97	20A-7-605, as last amended by Laws of Utah 2022, Chapter 325
98	20A-7-606, as last amended by Laws of Utah 2022, Chapter 325
99	20A-7-606.3, as last amended by Laws of Utah 2022, Chapter 325
100	20A-7-607, as last amended by Laws of Utah 2022, Chapters 274, 325
101	20A-7-608, as last amended by Laws of Utah 2022, Chapter 251
102	20A-7-609, as last amended by Laws of Utah 2014, Chapter 396
103	20A-7-610, as last amended by Laws of Utah 2021, Chapter 140
104	20A-7-611, as last amended by Laws of Utah 2022, Chapters 18, 325
105	20A-7-612, as last amended by Laws of Utah 2022, Chapter 325
106	20A-7-614, as enacted by Laws of Utah 2022, Chapter 325
107	20A-7-615, as enacted by Laws of Utah 2022, Chapter 325
108	20A-7-616, as enacted by Laws of Utah 2022, Chapter 325
109	20A-7-702 , as last amended by Laws of Utah 2022, Chapter 11
110	
111	Be it enacted by the Legislature of the state of Utah:
112	Section 1. Section 20A-7-101 is amended to read:
113	20A-7-101. Definitions.
114	As used in this chapter:
115	(1) "Approved device" means a device described in Subsection 20A-21-201(4) used to
116	gather signatures for the electronic initiative process, the electronic referendum process, or the
117	electronic candidate qualification process.
118	(2) "Budget officer" means:
119	(a) for a county, the person designated as finance officer as defined in Section 17-36-3;

120 (b) for a city, the person designated as budget officer in Subsection 10-6-106(4);

121	(c) for a town, the town council; or
122	(d) for a metro township, the person described in Subsection (2)(a) for the county in
123	which the metro township is located.
124	(3) "Certified" means that the county clerk has acknowledged a signature as being the
125	signature of a registered voter.
126	(4) "Circulation" means the process of submitting an initiative <u>petition</u> or <u>a</u> referendum
127	petition to legal voters for their signature.
128	(5) "Electronic initiative process" means:
129	(a) as it relates to a statewide initiative, the process, described in Sections 20A-7-215
130	and 20A-21-201, for gathering signatures; or
131	(b) as it relates to a local initiative, the process, described in Sections 20A-7-514 and
132	20A-21-201, for gathering signatures.
133	(6) "Electronic referendum process" means:
134	(a) as it relates to a statewide referendum, the process, described in Sections
135	20A-7-313 and 20A-21-201, for gathering signatures; or
136	(b) as it relates to a local referendum, the process, described in Sections 20A-7-614 and
137	20A-21-201, for gathering signatures.
138	(7) "Eligible voter" means a legal voter who resides in the jurisdiction of the county,
139	city, or town that is holding an election on a ballot proposition.
140	(8) "Final fiscal impact statement" means a financial statement prepared after voters
141	approve an initiative that contains the information required by Subsection 20A-7-202.5(2) or
142	20A-7-502.5(2).
143	(9) "Initial fiscal impact [estimate] statement" means[:]
144	$[(a)]$ a financial statement prepared under Section 20A-7-202.5 after the filing of $[an] \underline{a}$
145	statewide initiative application [for an initiative petition; or].
146	[(b)] (10) "Initial fiscal impact and legal statement" means a financial and legal
147	statement prepared under Section 20A-7-502.5 or 20A-7-602.5 for [an] a local initiative or a
148	local referendum [petition].
149	[(10)] (11) "Initiative" means a new law proposed for adoption by the public as
150	provided in this chapter.
151	(12) "Initiative application" means:

152	(a) for a statewide initiative, an application described in Subsection 20A-7-202(2) that
153	includes all the information, statements, documents, and notarized signatures required under
154	<u>Subsection 20A-7-202(2); or</u>
155	(b) for a local initiative, an application described in Subsection 20A-7-502(2) that
156	includes all the information, statements, documents, and notarized signatures required under
157	Subsection 20A-7-502(2).
158	[(11)] (13) "Initiative packet" means a copy of the initiative petition, a copy of the
159	proposed law, and the signature sheets, all of which have been bound together as a unit.
160	(14) "Initiative petition":
161	(a) as it relates to a statewide initiative, using the manual initiative process:
162	(i) means the form described in Subsection 20A-7-203(2)(a), petitioning for
163	submission of the initiative to the Legislature or the legal voters; and
164	(ii) if the initiative proposes a tax increase, includes the statement described in
165	Subsection 20A-7-203(2)(b);
166	(b) as it relates to a statewide initiative, using the electronic initiative process:
167	(i) means the form described in Subsections 20A-7-215(2) and (3), petitioning for
168	submission of the initiative to the Legislature or the legal voters; and
169	(ii) if the initiative proposes a tax increase, includes the statement described in
170	<u>Subsection 20A-7-215(5)(b);</u>
171	(c) as it relates to a local initiative, using the manual initiative process:
172	(i) means the form described in Subsection 20A-7-503(2)(a), petitioning for
173	submission of the initiative to the legislative body or the legal voters; and
174	(ii) if the initiative proposes a tax increase, includes the statement described in
175	<u>Subsection 20A-7-503(2)(b); or</u>
176	(d) as it relates to a local initiative, using the electronic initiative process:
177	(i) means the form described in Subsection 20A-7-514(2)(a), petitioning for
178	submission of the initiative to the legislative body or the legal voters; and
179	(ii) if the initiative proposes a tax increase, includes the statement described in
180	<u>Subsection 20A-7-514(4)(a).</u>
181	[(12)] (15) (a) "Land use law" means a law of general applicability, enacted based on
182	the weighing of broad, competing policy considerations, that relates to the use of land,

183	including land use regulation, a general plan, a land use development code, an annexation
184	ordinance, the rezoning of a single property or multiple properties, or a comprehensive zoning
185	ordinance or resolution.
186	(b) "Land use law" does not include a land use decision, as defined in Section
187	10-9a-103 or 17-27a-103.
188	[(13)] (16) "Legal signatures" means the number of signatures of legal voters that:
189	(a) meet the numerical requirements of this chapter; and
190	(b) have been obtained, certified, and verified as provided in this chapter.
191	[(14)] (17) "Legal voter" means [a person] an individual who is registered to vote in
192	Utah.
193	[(15)] (18) "Legally referable to voters" means:
194	(a) for a proposed local initiative, that the proposed local initiative is legally referable
195	to voters under Section 20A-7-502.7; or
196	(b) for a proposed local referendum, that the proposed local referendum is legally
197	referable to voters under Section 20A-7-602.7.
198	[(16)] (19) "Local attorney" means the county attorney, city attorney, or town attorney
199	in whose jurisdiction a local initiative or referendum petition is circulated.
200	[(17)] (20) "Local clerk" means the county clerk, city recorder, or town clerk in whose
201	jurisdiction a local initiative or referendum petition is circulated.
202	[(18)] (21) (a) "Local law" includes:
203	(i) an ordinance;
204	(ii) a resolution;
205	(iii) a land use law;
206	(iv) a land use regulation, as defined in Section 10-9a-103; or
207	(v) other legislative action of a local legislative body.
208	(b) "Local law" does not include a land use decision, as defined in Section 10-9a-103.
209	[(19)] (22) "Local legislative body" means the legislative body of a county, city, town,
210	or metro township.
211	[(20)] (23) "Local obligation law" means a local law passed by the local legislative
212	body regarding a bond that was approved by a majority of qualified voters in an election.
213	[(21)] (24) "Local tax law" means a law, passed by a political subdivision with an

214 annual or biannual calendar fiscal year, that increases a tax or imposes a new tax. [(22)] (25) "Manual initiative process" means the process for gathering signatures for 215 216 an initiative using paper signature packets that a signer physically signs. 217 [(23)] (26) "Manual referendum process" means the process for gathering signatures 218 for a referendum using paper signature packets that a signer physically signs. [(24)] (27) "Measure" means a proposed constitutional amendment, an initiative, or 219 220 referendum. 221 [(25)] (28) "Referendum" means a process by which a law passed by the Legislature or 222 by a local legislative body is submitted or referred to the voters for their approval or rejection. 223 (29) "Referendum application" means: 224 (a) for a statewide referendum, an application described in Subsection 20A-7-302(2)225 that includes all the information, statements, documents, and notarized signatures required 226 under Subsection 20A-7-302(2); or 227 (b) for a local referendum, an application described in Subsection 20A-7-602(2) that includes all the information, statements, documents, and notarized signatures required under 228 229 Subsection 20A-7-602(2). 230 [(26)] (30) "Referendum packet" means a copy of the referendum petition, a copy of 231 the law being submitted or referred to the voters for their approval or rejection, and the 232 signature sheets, all of which have been bound together as a unit. 233 (31) "Referendum petition" means: 234 (a) as it relates to a statewide referendum, using the manual referendum process, the 235 form described in Subsection 20A-7-303(2)(a), petitioning for submission of a law passed by 236 the Legislature to legal voters for their approval or rejection; (b) as it relates to a statewide referendum, using the electronic referendum process, the 237 238 form described in Subsection 20A-7-313(2), petitioning for submission of a law passed by the 239 Legislature to legal voters for their approval or rejection; (c) as it relates to a local referendum, using the manual referendum process, the form 240 241 described in Subsection 20A-7-603(2)(a), petitioning for submission of a local law to legal 242 voters for their approval or rejection; or (d) as it relates to a local referendum, using the electronic referendum process, the form 243 244 described in Subsection 20A-7-614(2), petitioning for submission of a local law to legal voters

245	for their approval or rejection.
246	[(27)] <u>(32)</u> "Signature":
247	(a) for a statewide initiative:
248	(i) as it relates to the electronic initiative process, means an electronic signature
249	collected under Section 20A-7-215 and Subsection 20A-21-201(6)(c); or
250	(ii) as it relates to the manual initiative process:
251	(A) means a holographic signature collected physically on a signature sheet described
252	in Section 20A-7-203; and
253	(B) does not include an electronic signature;
254	(b) for a statewide referendum:
255	(i) as it relates to the electronic referendum process, means an electronic signature
256	collected under Section 20A-7-313 and Subsection 20A-21-201(6)(c); or
257	(ii) as it relates to the manual referendum process:
258	(A) means a holographic signature collected physically on a signature sheet described
259	in Section 20A-7-303; and
260	(B) does not include an electronic signature;
261	(c) for a local initiative:
262	(i) as it relates to the electronic initiative process, means an electronic signature
263	collected under Section 20A-7-514 and Subsection 20A-21-201(6)(c); or
264	(ii) as it relates to the manual initiative process:
265	(A) means a holographic signature collected physically on a signature sheet described
266	in Section 20A-7-503; and
267	(B) does not include an electronic signature; or
268	(d) for a local referendum:
269	(i) as it relates to the electronic referendum process, means an electronic signature
270	collected under Section 20A-7-614 and Subsection 20A-21-201(6)(c); or
271	(ii) as it relates to the manual referendum process:
272	(A) means a holographic signature collected physically on a signature sheet described
273	in Section 20A-7-603; and
274	(B) does not include an electronic signature.
275	[(28)] (33) "Signature sheets" means sheets in the form required by this chapter that are

276	
276	used <u>under the manual initiative process or the manual referendum process</u> to collect signatures
277	in support of an initiative or referendum.
278	[(29)] (34) "Special local ballot proposition" means a local ballot proposition that is
279	not a standard local ballot proposition.
280	[(30)] (35) "Sponsors" means the legal voters who support the initiative or referendum
281	and who sign the <u>initiative application or referendum</u> application [for petition copies].
282	[(31)] (36) (a) "Standard local ballot proposition" means a local ballot proposition for
283	an initiative or a referendum.
284	(b) "Standard local ballot proposition" does not include a property tax referendum
285	described in Section 20A-7-613.
286	[(32)] (37) "Tax percentage difference" means the difference between the tax rate
287	proposed by an initiative or an initiative petition and the current tax rate.
288	[(33)] (38) "Tax percentage increase" means a number calculated by dividing the tax
289	percentage difference by the current tax rate and rounding the result to the nearest thousandth.
290	[(34)] (39) "Verified" means acknowledged by the person circulating the petition as
291	required in Sections 20A-7-205 and 20A-7-305.
292	Section 2. Section 20A-7-201 is amended to read:
293	20A-7-201. Statewide initiatives Signature requirements Submission to the
294	Legislature or to a vote of the people.
295	(1) (a) A person seeking to have an initiative submitted to the Legislature for approval
296	or rejection shall, after filing an initiative application, obtain:
297	(i) legal signatures equal to 4% of the number of active voters in the state on January 1
298	immediately following the last regular general election; and
299	(ii) from at least 26 Utah State Senate districts, legal signatures equal to 4% of the
300	number of active voters in that district on January 1 immediately following the last regular
301	general election.
302	(b) If, at any time not less than 10 days before the beginning of the next annual general
303	session of the Legislature, [immediately after the application is filed under Section 20A-7-202
304	and specified on the petition under Section 20A-7-203] the lieutenant governor declares
305	[sufficient any] that an initiative petition [that] designated under Subsection 20A-7-202(2)(c)(i)
306	for submission to the Legislature is signed by [enough] a sufficient number of voters to meet

307	the requirements of [this] Subsection (1)(a), the lieutenant governor shall deliver a copy of the
308	initiative petition, the text of the proposed law, and the cover sheet [required by] described in
309	Subsection (1)(c) to the president of the Senate, the speaker of the House, and the director of
310	the Office of Legislative Research and General Counsel.
311	(c) [In delivering a copy of the petition, the] The lieutenant governor shall [include]
312	prepare a cover sheet for a petition declared sufficient under Subsection (1)(b) that contains:
313	(i) the number of active voters in the state on January 1 immediately following the last
314	regular general election;
315	(ii) the number of active voters in each Utah State Senate district on January 1
316	immediately following the last regular general election;
317	(iii) the total number of certified signatures [received] obtained for the [submitted]
318	initiative <u>petition</u> ; and
319	(iv) the total number of certified signatures [received] obtained from each Utah State
320	Senate district for the [submitted] initiative petition.
321	(2) (a) A person seeking to have an initiative submitted to a vote of the people for
322	approval or rejection shall, after filing an initiative application, obtain:
323	(i) legal signatures equal to 8% of the number of active voters in the state on January 1
324	immediately following the last regular general election; and
325	(ii) from at least 26 Utah State Senate districts, legal signatures equal to 8% of the
326	number of active voters in that district on January 1 immediately following the last regular
327	general election.
328	(b) If an initiative petition meets the requirements of this part and the lieutenant
329	governor declares that the initiative petition [to be] is signed by a sufficient number of voters to
330	meet the requirements of Subsection (2)(a), the lieutenant governor shall submit the proposed
331	law to a vote of the people at the next regular general election:
332	(i) immediately after the application is filed under Section 20A-7-202; and
333	(ii) specified on the petition under Section 20A-7-203.
334	(3) The lieutenant governor shall provide the following information to any interested
335	person:
336	(a) the number of active voters in the state on January 1 immediately following the last
337	regular general election; and

338 (b) for each Utah State Senate district, the number of active voters in that district on 339 January 1 immediately following the last regular general election. 340 Section 3. Section **20A-7-202** is amended to read: 341 20A-7-202. Statewide initiative process -- Initiative application procedures --342 Time to gather signatures -- Grounds for rejection. 343 (1) Individuals wishing to circulate an initiative petition shall file an initiative 344 application with the lieutenant governor. 345 (2) The initiative application shall [contain] include: 346 (a) the name and residence address of at least five sponsors of the initiative petition; 347 (b) a statement indicating that each of the sponsors is registered to vote in Utah; 348 (c) a statement indicating whether the initiative will be presented to: 349 (i) the Legislature under Subsection 20A-7-201(1); or 350 (ii) a vote of the people under Subsection 20A-7-201(2); 351 [(c)] (d) the signature of each of the sponsors, attested to by a notary public; 352 $\left[\frac{d}{d}\right]$ (e) a copy of the proposed law that includes, in the following order: 353 (i) the title of the proposed law, that clearly expresses the subject of the law: 354 (ii) a description of all proposed sources of funding for the costs associated with the 355 proposed law, including the proposed percentage of total funding from each source; and 356 (iii) the text of the proposed law; [(e)] (f) if the initiative [petition] proposes a tax increase, the following statement. 357 358 "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the 359 tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent increase in the current tax rate."; and 360 $\left[\frac{f}{2}\right]$ (g) a statement indicating whether persons gathering signatures for the initiative 361 362 petition may be paid for gathering signatures. 363 (3) (a) An individual's status as a resident, under Subsection (2), is determined in 364 accordance with Section 20A-2-105. 365 (b) The initiative application and the initiative application's contents are public when 366 filed with the lieutenant governor. 367 (4) If the initiative petition fails to qualify for the ballot of the election described in 368 Subsection 20A-7-201(2)(b), the sponsors shall:

369	(a) submit a new <u>initiative</u> application;
370	(b) obtain new signature sheets; and
371	(c) collect signatures again.
372	(5) The lieutenant governor shall reject [the] an initiative application or an initiative
373	application addendum filed under Subsection [20A-7-204.1(5)] 20A-7-204.1(6) and not issue
374	[circulation] signature sheets if:
375	(a) the proposed law:
376	[(a)] (i) [the law proposed by the initiative] is patently unconstitutional;
377	[(b)] (ii) [the law proposed by the initiative] is nonsensical;
378	[(c)] (iii) [the proposed law] could not become law if passed;
379	[(d)] (iv) [the proposed law] contains more than one subject as evaluated in accordance
380	with Subsection (6); or
381	[(e) the subject of the proposed law is not clearly expressed in the law's title; or]
382	[(f)] (v) [the law proposed by the initiative] is identical or substantially similar to a law
383	proposed by an initiative for which signatures were submitted to the county clerks and
384	lieutenant governor for certification within two years preceding the date on which the initiative
385	application for the new initiative is filed[-]; or
386	(b) the subject of the proposed law is not clearly expressed in the law's title.
387	(6) To evaluate whether the proposed law contains more than one subject under
388	Subsection $[(5)(d)]$ (5)(a)(iv), the lieutenant governor shall apply the same standard provided in
389	Utah Constitution, Article VI, Section 22, which prohibits a bill from passing that contains
390	more than one subject.
391	Section 4. Section 20A-7-202.5 is amended to read:
392	20A-7-202.5. Initial fiscal impact statement Preparation of statement
393	Challenge to statement.
394	(1) Within three working days after the day on which the lieutenant governor receives
395	an initiative application [for an initiative petition], the lieutenant governor shall submit a copy
396	of the initiative application to the Office of the Legislative Fiscal Analyst.
397	(2) (a) The Office of the Legislative Fiscal Analyst shall prepare an unbiased, good
398	faith initial fiscal impact [estimate of] statement for the proposed law [proposed by the
399	initiative], not exceeding 100 words plus 100 words per revenue source created or impacted by

01-20-23 4:05 PM

400 the proposed law, that contains:

- 401 (i) a description of the total estimated fiscal impact of the proposed law over the time
 402 period or time periods determined by the Office of the Legislative Fiscal Analyst to be most
 403 useful in understanding the estimated fiscal impact of the proposed law;
- 404 (ii) if the proposed law would increase taxes, decrease taxes, or impose a new tax, a
 405 dollar amount representing the total estimated increase or decrease for each type of tax affected
 406 under the proposed law, a dollar amount showing the estimated amount of a new tax, and a
 407 dollar amount representing the total estimated increase or decrease in taxes under the proposed
 408 law;
- 409 (iii) if the proposed law would increase a particular tax or tax rate, the tax percentage410 difference and the tax percentage increase for each tax or tax rate increased;
- 411 (iv) if the proposed law would result in the issuance or a change in the status of bonds,
 412 notes, or other debt instruments, a dollar amount representing the total estimated increase or
 413 decrease in public debt under the proposed law;
- 414 (v) a dollar amount representing the estimated cost or savings, if any, to state or local
 415 government entities under the proposed law;
- 416 (vi) if the proposed law would increase costs to state government, a listing of all417 sources of funding for the estimated costs; and
- (vii) a concise description and analysis titled "Funding Source," not to exceed 100
 words for each funding source, of the funding source information described in Subsection
 [20A-7-202(2)(d)(ii)] 20A-7-202(2)(e)(ii).
- 421 (b) If the proposed law is estimated to have no fiscal impact, the Office of the
 422 Legislative Fiscal Analyst shall include a summary statement in the initial fiscal impact
 423 statement in substantially the following form:
- 424 "The Office of the Legislative Fiscal Analyst estimates that the law proposed by this
 425 initiative would have no significant fiscal impact and would not result in either an increase or
 426 decrease in taxes or debt."
- 427 (3) Within 25 calendar days after the day on which the lieutenant governor delivers a
 428 copy of the <u>initiative</u> application, the Office of the Legislative Fiscal Analyst shall:
- 429 (a) deliver a copy of the initial fiscal impact [estimate] statement to the lieutenant
 430 governor's office; and

431 (b) mail a copy of the initial fiscal impact [estimate] statement to the first five sponsors
432 named in the initiative application.

(4) (a) (i) Three or more of the sponsors of the <u>initiative</u> petition may, within 20
calendar days after the day on which the Office of the Legislative Fiscal Analyst delivers the
initial fiscal impact [estimate] <u>statement</u> to the lieutenant governor's office, file a petition with
the appropriate court, alleging that the initial fiscal impact [estimate] <u>statement</u>, taken as a
whole, is an inaccurate estimate of the fiscal impact of the initiative.

438 (ii) After receipt of the appeal, the court shall direct the lieutenant governor to send
439 notice of the petition <u>filed with the court</u> to:

440 (A) any person or group that has filed an argument with the lieutenant governor's office
441 for or against the [measure] initiative that is the subject of the challenge; and

(B) any political issues committee established under Section 20A-11-801 that has filed
written or electronic notice with the lieutenant governor that identifies the name, mailing or
email address, and telephone number of the person designated to receive notice about any
issues relating to the initiative.

(b) (i) There is a presumption that the initial fiscal impact [estimate] statement
prepared by the Office of the Legislative Fiscal Analyst is based upon reasonable assumptions,
uses reasonable data, and applies accepted analytical methods to present the estimated fiscal
impact of the initiative.

(ii) The court may not revise the contents of, or direct the revision of, the initial fiscal
impact [estimate] statement unless the plaintiffs rebut the presumption by clear and convincing
evidence that establishes that the initial fiscal [estimate] impact statement, taken as a whole, is
an inaccurate statement of the estimated fiscal impact of the initiative.

454 (iii) The court may refer an issue related to the initial fiscal impact [estimate] statement
455 to a master to examine the issue and make a report in accordance with Utah Rules of Civil
456 Procedure, Rule 53.

457 (c) The court shall certify to the lieutenant governor a fiscal impact [estimate]
458 <u>statement</u> for the [measure] <u>initiative</u> that meets the requirements of this section.

459 Section 5. Section **20A-7-202.7** is amended to read:

460 **20A-7-202.7.** Posting initiative information.

461 (1) Within one business day after the day on which the lieutenant governor receives the

- 462 initial fiscal impact statement under Subsection 20A-7-202.5(3)(a), the lieutenant governor
- shall post the following information together in a conspicuous place on the lieutenantgovernor's website:
- (a) the initiative application; 465 466 $\left[\frac{(a)}{(a)}\right]$ (b) the initiative petition; 467 [(b)] (c) the [initiative] text of the proposed law; 468 $\left[\frac{(c)}{(c)}\right]$ (d) the initial fiscal impact statement; and 469 [(d)] (e) information describing how an individual may remove the individual's 470 signature from the [signature packet] initiative petition. 471 (2) The lieutenant governor shall: 472 (a) promptly update the information described in Subsection (1) if the information 473 changes; and 474 (b) maintain the information described in Subsection (1) on the lieutenant governor's 475 website until the initiative fails to qualify for the ballot or is passed or defeated at an election. 476 Section 6. Section 20A-7-203 is amended to read: 477 20A-7-203. Manual initiative process -- Form of initiative petition and signature 478 sheets. 479 (1) This section applies only to the manual initiative process. 480 (2) (a) Each proposed initiative petition shall be printed in substantially the following 481 form: 482 "INITIATIVE PETITION To the Honorable , Lieutenant Governor: 483 We, the undersigned citizens of Utah, respectfully demand that the following proposed 484 law be submitted to the legal voters/Legislature of Utah for their/its approval or rejection at the 485 regular general election/session to be held/ beginning on (month\day\year); 486 Each signer says: 487 I have personally signed this initiative petition; 488 The date next to my signature correctly reflects the date that I actually signed the 489 initiative petition; 490 I have personally reviewed the entire statement included with this packet; 491 I am registered to vote in Utah; and 492 My residence and post office address are written correctly after my name.

493	NOTICE TO SIGNERS:
494	Public hearings to discuss this [petition] initiative were held at: (list dates and locations
495	of public hearings.)".
496	(b) If the initiative [petition] proposes a tax increase, the following statement shall
497	appear, in at least 14-point, bold type, immediately following the information described in
498	Subsection (2)(a):
499	"This initiative [petition] seeks to increase the current (insert name of tax) rate by
500	(insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage
501	increase) percent increase in the current tax rate.".
502	(c) The sponsors of an initiative or an agent of the sponsors shall attach a copy of the
503	proposed law to each initiative petition.
504	(3) Each <u>initiative</u> signature sheet shall:
505	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
506	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
507	that line blank for the purpose of binding;
508	(c) include the title of the initiative printed below the horizontal line, in at least
509	14-point, bold type;
510	(d) include a table immediately below the title of the initiative, and beginning .5 inch
511	from the left side of the paper, as follows:
512	(i) the first column shall be .5 inch wide and include three rows;
513	(ii) the first row of the first column shall be .85 inch tall and contain the words "For
514	Office Use Only" in 10-point type;
515	(iii) the second row of the first column shall be .35 inch tall;
516	(iv) the third row of the first column shall be .5 inch tall;
517	(v) the second column shall be 2.75 inches wide;
518	(vi) the first row of the second column shall be .35 inch tall and contain the words
519	"Registered Voter's Printed Name (must be legible to be counted)" in 10-point type;
520	(vii) the second row of the second column shall be .5 inch tall;
521	(viii) the third row of the second column shall be .35 inch tall and contain the words
522	"Street Address, City, Zip Code" in 10-point type;
523	(ix) the fourth row of the second column shall be .5 inch tall;

 (x) In the first row of the third column shall be .35 inch tall and contain the words "Signature of Registered Voter" in 10-point type; (xii) the second row of the third column shall be .5 inch tall; (xiii) the second row of the third column shall be .5 inch tall; (xiii) the third row of the third column shall be .5 inch tall; (xiv) the fourth row of the third column shall be .5 inch tall; (xiv) the fourth column shall be one inch wide; (xv) the fourth column shall be one inch wide; (xv) the first row of the fourth column shall be .5 inch tall; (xv) the first row of the fourth column shall be .5 inch tall; (xvi) the first row of the fourth column shall be .5 inch tall and contain the words "Date Signed" in 10-point type; (xviii) the second row of the fourth column shall be .5 inch tall; (xviii) the second row of the third column shall be .5 inch tall; (xviii) the third row of the third column shall be .5 inch tall; (xix) the fourth row of the third column shall be .5 inch tall; and (xix) the fifth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by the title of the initiative, in at least (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] seeks to increase the current (insert name of tax) rate by<!--</th--><th>524</th><th>(x) the third column shall be 2.75 inches wide;</th>	524	(x) the third column shall be 2.75 inches wide;
 "Signature of Registered Voter" in 10-point type; (xii) the second row of the third column shall be .5 inch tall; (xiii) the third row of the third column shall be .35 inch tall and contain the words "Email Address (optional, to receive additional information)" in 10-point type; (xiv) the fourth row of the third column shall be .5 inch tall; (xv) the fourth column shall be one inch wide; (xvi) the first row of the fourth column shall be .5 inch tall and contain the words "Date Signed" in 10-point type; (xvii) the second row of the fourth column shall be .5 inch tall; (xviii) the second row of the fourth column shall be .5 inch tall; (xviii) the second row of the fourth column shall be .5 inch tall; (xviii) the second row of the fourth column shall be .5 inch tall; (xviii) the third row of the fourth column shall be .5 inch tall; (xviii) the third row of the entire tolumn shall be .5 inch tall; (xvii) the first row of the entire table shall be .5 inch tall; and (xix) the firth row of the entire table shall be .5 inch tall; and (xix) the firth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by this <u>initiative</u> petition, and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following stateme		
527(xii) the second row of the third column shall be .5 inch tall;528(xiii) the third row of the third column shall be .35 inch tall and contain the words529"Email Address (optional, to receive additional information)" in 10-point type;530(xiv) the fourth row of the third column shall be .5 inch tall;531(xv) the fourth row of the third column shall be .5 inch tall;532(xvi) the first row of the fourth column shall be .5 inch tall;533"Date Signed" in 10-point type;534(xvii) the second row of the fourth column shall be .5 inch tall;535(xviii) the third row of the fourth column shall be .5 inch tall;536"Birth Date or Age (optional)" in 10-point type;537(xix) the fourth row of the third column shall be .5 inch tall; and538"Xix) the fourth row of the entire table shall be the width of the entire table, .4 inch tall,539and contain the following statement, "By signing this initiative petition, you are stating that you541(c) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at542the bottom of the sheet for the information described in Subsection (3)(f); and543(i) at the bottom of the sheet, include in the following order:544(i) the words "Fiscal Impact of" followed by the title of the initiative, in at least54512-point, bold type;546(ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary]547statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection54820A-7-204.1(6)		
528(xiii) the third row of the third column shall be .35 inch tall and contain the words529"Email Address (optional, to receive additional information)" in 10-point type;530(xiv) the fourth row of the third column shall be .5 inch tall;531(xv) the fourth column shall be one inch wide;532(xvi) the first row of the fourth column shall be .35 inch tall and contain the words533"Date Signed" in 10-point type;534(xvii) the second row of the fourth column shall be .5 inch tall;535(xviii) the third row of the fourth column shall be .5 inch tall;536"Birth Date or Age (optional)" in 10-point type;537(xix) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,538and contain the following statement, "By signing this initiative petition." un 12-point type;541(e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at542the bottom of the sheet, include in the following order:544(i) the words "Fiscal Impact of" followed by the title of the initiative, in at least54512-point, bold type;546(ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary]547statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection54820A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(6)]549(iii) if the initiative [petition] proposes a tax increase, the following statement in55112-point, bold type:552"This initiative [petition] seeks to in		
 "Email Address (optional, to receive additional information)" in 10-point type; (xiv) the fourth row of the third column shall be .5 inch tall; (xv) the fourth column shall be one inch wide; (xvi) the first row of the fourth column shall be .35 inch tall and contain the words "Date Signed" in 10-point type; (xvii) the second row of the fourth column shall be .5 inch tall; (xviii) the second row of the fourth column shall be .5 inch tall; (xviii) the second row of the fourth column shall be .5 inch tall; (xviii) the third row of the fourth column shall be .5 inch tall; (xviii) the third row of the fourth column shall be .5 inch tall; (xviii) the third row of the entire table shall be .5 inch tall; and (xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following statement, "By signing this <u>initiative</u> petition." on uare stating that you have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type; (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increas		
 (xiv) the fourth row of the third column shall be .5 inch tall; (xv) the fourth column shall be one inch wide; (xvi) the first row of the fourth column shall be .35 inch tall and contain the words "Date Signed" in 10-point type; (xvii) the second row of the fourth column shall be .35 inch tall and contain the words "Birth Date or Age (optional)" in 10-point type; (xix) the fourth row of the entire table shall be .5 inch tall; and (xx) the fifth row of the entire table shall be .5 inch tall; and (xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type; (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (ii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 		
531(xv) the fourth column shall be one inch wide;532(xvi) the first row of the fourth column shall be .35 inch tall and contain the words533"Date Signed" in 10-point type;534(xvii) the second row of the fourth column shall be .5 inch tall;535(xviii) the third row of the fourth column shall be .5 inch tall;536"Birth Date or Age (optional)" in 10-point type;537(xix) the fourth row of the entire table shall be .5 inch tall; and538(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,539and contain the following statement, "By signing this initiative petition, you are stating that you540have read and understand the law proposed by this initiative petition." in 12-point type;541(e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at542the bottom of the sheet for the information described in Subsection (3)(f); and543(i) the words "Fiscal Impact of" followed by the title of the initiative, in at least544(ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary]545statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection54820A-7-204.1(6), in not less than 12-point type;559(iii) if the initiative [petition] proposes a tax increase, the following statement in55112-point, bold type:552"This initiative [petition] seeks to increase the current (insert name of tax) rate by553(insert the tax percentage difference) percent, resulting in a(n) (insert the tax per		
 "Date Signed" in 10-point type; (xvii) the second row of the fourth column shall be .5 inch tall; (xviii) the third row of the fourth column shall be .35 inch tall and contain the words "Birth Date or Age (optional)" in 10-point type; (xix) the fourth row of the third column shall be .5 inch tall; and (xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by this <u>initiative</u> petition," in 12-point type; (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	531	
534(xvii) the second row of the fourth column shall be .5 inch tall;535(xviii) the third row of the fourth column shall be .5 inch tall and contain the words536"Birth Date or Age (optional)" in 10-point type;537(xix) the fourth row of the third column shall be .5 inch tall; and538(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,539and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you540have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type;541(e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at542the bottom of the sheet for the information described in Subsection (3)(f); and543(f) at the bottom of the sheet, include in the following order:544(i) the words "Fiscal Impact of" followed by the title of the initiative, in at least54512-point, bold type;546(ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary]547statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection54820A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)]54920A-7-204.1(6), in not less than 12-point type;550(iii) if the initiative [petition] proposes a tax increase, the following statement in55112-point, bold type:552"This initiative [petition] seeks to increase the current (insert name of tax) rate by553(insert the tax percentage difference) percent, resul	532	(xvi) the first row of the fourth column shall be .35 inch tall and contain the words
 (xviii) the third row of the fourth column shall be .35 inch tall and contain the words "Birth Date or Age (optional)" in 10-point type; (xix) the fourth row of the third column shall be .5 inch tall; and (xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type; (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	533	"Date Signed" in 10-point type;
 "Birth Date or Age (optional)" in 10-point type; (xix) the fourth row of the third column shall be .5 inch tall; and (xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type; (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (ii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	534	(xvii) the second row of the fourth column shall be .5 inch tall;
 (xix) the fourth row of the third column shall be .5 inch tall; and (xix) the fifth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type; (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (ii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	535	(xviii) the third row of the fourth column shall be .35 inch tall and contain the words
538(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,539and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you540have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type;541(e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at542the bottom of the sheet for the information described in Subsection (3)(f); and543(f) at the bottom of the sheet, include in the following order:544(i) the words "Fiscal Impact of" followed by the title of the initiative, in at least54512-point, bold type;546(ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary]547statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection54820A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)]54920A-7-204.1(6), in not less than 12-point type;550(iii) if the initiative [petition] proposes a tax increase, the following statement in55112-point, bold type:552"This initiative [petition] seeks to increase the current (insert name of tax) rate by553(insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage	536	"Birth Date or Age (optional)" in 10-point type;
 and contain the following statement, "By signing this <u>initiative</u> petition, you are stating that you have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type; (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	537	(xix) the fourth row of the third column shall be .5 inch tall; and
 have read and understand the law proposed by this <u>initiative</u> petition." in 12-point type; (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	538	(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,
 (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	539	and contain the following statement, "By signing this initiative petition, you are stating that you
 the bottom of the sheet for the information described in Subsection (3)(f); and (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	540	have read and understand the law proposed by this <i>initiative</i> petition." in 12-point type;
 (f) at the bottom of the sheet, include in the following order: (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	541	(e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at
 (i) the words "Fiscal Impact of" followed by the title of the initiative, in at least 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	542	the bottom of the sheet for the information described in Subsection (3)(f); and
 12-point, bold type; (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	543	(f) at the bottom of the sheet, include in the following order:
 (ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary] statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	544	(i) the words "Fiscal Impact of" followed by the title of the initiative, in at least
 statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	545	12-point, bold type;
 20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), in not less than 12-point type; (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	546	(ii) except as provided in Subsection (5), the initial fiscal impact [estimate's summary]
 549 <u>20A-7-204.1(6)</u>, in not less than 12-point type; 550 (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: 552 "This initiative [petition] seeks to increase the current (insert name of tax) rate by 553 (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	547	statement issued by the Office of the Legislative Fiscal Analyst in accordance with Subsection
 (iii) if the initiative [petition] proposes a tax increase, the following statement in 12-point, bold type: "This initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	548	20A-7-202.5(2)(a), including any update in accordance with Subsection [20A-7-204.1(5)]
 551 12-point, bold type: 552 "This initiative [petition] seeks to increase the current (insert name of tax) rate by 553 (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	549	<u>20A-7-204.1(6)</u> , in not less than 12-point type;
 552 "This initiative [petition] seeks to increase the current (insert name of tax) rate by 553 (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage 	550	(iii) if the initiative [petition] proposes a tax increase, the following statement in
553 (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage	551	12-point, bold type:
	552	"This initiative [petition] seeks to increase the current (insert name of tax) rate by
554 increase) percent increase in the current tax rate."; and	553	(insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage
	554	increase) percent increase in the current tax rate."; and

555 (iv) the word "Warning," in 12-point, bold type, followed by the following statement in 556 not less than eight-point type: 557 "It is a class A misdemeanor for an individual to sign an initiative petition with a name 558 other than the individual's own name, or to knowingly sign the individual's name more than 559 once for the same [measure] initiative petition, or to sign an initiative petition when the 560 individual knows that the individual is not a registered voter. 561 Birth date or age information is not required, but it may be used to verify your identity 562 with voter registration records. If you choose not to provide it, your signature may not be 563 verified as a valid signature if you change your address before petition signatures are verified 564 or if the information you provide does not match your voter registration records." 565 (4) The final page of each initiative packet shall contain the following printed or typed 566 statement: 567 Verification of signature collector 568 State of Utah, County of I, , of , hereby state, under penalty of perjury, that: 569 570 I am a resident of Utah and am at least 18 years old; 571 All the names that appear in this initiative packet were signed by individuals who 572 professed to be the individuals whose names appear in it, and each of the individuals signed the 573 individual's name on it in my presence; 574 I did not knowingly make a misrepresentation of fact concerning the law proposed by 575 the initiative; 576 I believe that each individual has printed and signed the individual's name and written 577 the individual's post office address and residence correctly, that each signer has read and 578 understands the law proposed by the initiative, and that each signer is registered to vote in 579 Utah. 580 Each individual who signed the initiative packet wrote the correct date of signature next 581 to the individual's name. 582 I have not paid or given anything of value to any individual who signed this [petition] 583 initiative packet to encourage that individual to sign it. 584 585 (Name) (Residence Address) (Date)

586	(5) If the initial fiscal impact [estimate] statement described in Subsection (3)(f)(ii), as
587	updated in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6), exceeds 200 words,
588	the Office of the Legislative Fiscal Analyst shall prepare a shorter summary statement, for the
589	purpose of inclusion on $[a]$ an initiative signature sheet, that does not exceed 200 words.
590	(6) If the forms described in this section are substantially followed, the initiative
591	petitions are sufficient, notwithstanding clerical and merely technical errors.
592	(7) An individual's status as a resident, under Subsection (4), is determined in
593	accordance with Section 20A-2-105.
594	Section 7. Section 20A-7-204 is amended to read:
595	20A-7-204. Manual initiative process Circulation requirements Lieutenant
596	governor to provide sponsors with materials.
597	(1) This section applies only to the manual initiative process.
598	(2) In order to obtain the necessary number of signatures required by this part, the
599	sponsors or an agent of the sponsors shall, after the sponsors receive the documents described
600	in Subsection (3), circulate initiative packets that meet the form requirements of this part.
601	(3) The lieutenant governor shall [furnish to] provide the sponsors[:] with
602	[(a)] a copy of the initiative petition[, with any change submitted under Subsection
603	20A-7-204.1(5); and]
604	[(b)] and a signature sheet[-] within three days after the day on which the following
605	conditions are fulfilled:
606	(a) the sponsors hold the final hearing required under Section 20A-7-204.1;
607	(b) the sponsors provide to the Office of the Lieutenant Governor the video tape, audio
608	tape, or comprehensive minutes described in Subsection 20A-7-204.1(5) for each public
609	hearing described in Section 20A-7-204.1;
610	(c) (i) the sponsors give written notice to the Office of the Lieutenant Governor that the
611	sponsors waive the opportunity to change the text of the proposed law under Subsection
612	<u>20A-7-204.1(6);</u>
613	(ii) the deadline, described in Subsection 20A-7-204.1(6)(a), for changing the text of
614	the proposed law passes without the sponsors filing an application addendum in accordance
615	with Subsection 20A-7-204.1(6); or
616	(iii) if the sponsors file an application addendum in accordance with Subsection

617	20A-7-204.1(6), the Office of the Legislative Fiscal Analyst provides to the Office of the
618	Lieutenant Governor:
619	(A) an updated initial fiscal impact statement, in accordance with Subsection
620	<u>20A-7-204.1(6)(b); or</u>
621	(B) a written notice indicating that no changes to the initial fiscal impact statement are
622	necessary; and
623	(d) the sponsors sign an agreement, under Subsection (6)(a), with the Office of the
624	Lieutenant Governor specifying the range of numbers that the sponsors will use to number the
625	initiative packets.
626	(4) The sponsors of the [petition] initiative shall:
627	(a) arrange and pay for the printing of all [additional copies of the petition and
628	signature sheets] documents that are part of the initiative packets; and
629	(b) ensure that the [copies of the petition and signature sheets] initiative packets and
630	the documents described in Subsection (4)(a) meet the [form] requirements of this [section]
631	part.
632	(5) (a) The sponsors or an agent of the sponsors may prepare the initiative <u>packets</u> for
633	circulation by creating multiple initiative packets.
634	(b) The sponsors or an agent of the sponsors shall create the initiative packets by
635	binding a copy of the initiative petition with the text of the proposed law, including any
636	modification made under Subsection 20A-7-204.1(6) and no more than 50 signature sheets
637	together at the top in a manner that the initiative packets may be conveniently opened for
638	signing.
639	(c) An initiative packet is not required to have a uniform number of signature sheets.
640	(6) (a) The sponsors or an agent of the sponsors shall, before gathering signatures:
641	(i) contact the lieutenant governor's office to receive a range of numbers that the
642	sponsors may use to number [signature] initiative packets; [and]
643	(ii) sign an agreement with the Office of the Lieutenant Governor, specifying the range
644	of numbers that the sponsors will use to number the initiative packets; and
645	[(iii)] (iii) number each [signature] initiative packet, sequentially, within the range of
646	numbers provided by the lieutenant governor's office, starting with the lowest number in the
647	range.

648	(b) The sponsors or an agent of the sponsors may not:
649	(i) number [a signature] an initiative packet in a manner not directed by the lieutenant
650	governor's office; or
651	(ii) circulate or submit [a signature] an initiative packet that is not numbered in the
652	manner directed by the lieutenant governor's office.
653	[(c) The lieutenant governor shall keep a record of the number range provided under
654	Subsection (6)(a).]
655	Section 8. Section 20A-7-204.1 is amended to read:
656	20A-7-204.1. Public hearings to be held before initiative packets are circulated
657	Changes to a proposed law or an initial fiscal impact statement.
658	(1) (a) After issuance of the initial fiscal impact [estimate] statement by the Office of
659	the Legislative Fiscal Analyst and before circulating initiative [petitions] packets for signature
660	statewide, sponsors of the initiative [petition] shall hold at least seven public hearings
661	throughout Utah as follows:
662	(i) one in the Bear River region Box Elder, Cache, or Rich County;
663	(ii) one in the Southwest region Beaver, Garfield, Iron, Kane, or Washington
664	County;
665	(iii) one in the Mountain region Summit, Utah, or Wasatch County;
666	(iv) one in the Central region Juab, Millard, Piute, Sanpete, Sevier, or Wayne
667	County;
668	(v) one in the Southeast region Carbon, Emery, Grand, or San Juan County;
669	(vi) one in the Uintah Basin region Daggett, Duchesne, or Uintah County; and
670	(vii) one in the Wasatch Front region Davis, Morgan, Salt Lake, Tooele, or Weber
671	County.
672	(b) Of the seven public hearings, the sponsors of the initiative shall hold at least two of
673	the public hearings in a first or second class county, but not in the same county.
674	(c) The sponsors may not hold a public hearing described in this section until the later
675	of:
676	(i) one day after the day on which a sponsor receives a copy of the initial fiscal impact
677	[estimate] statement under Subsection 20A-7-202.5(3)(b); or
678	(ii) if three or more sponsors file a petition for an action challenging the accuracy of

679	the initial fiscal impact statement under Section 20A-7-202.5, the day after the day on which
680	the action is final.
681	(2) The sponsors shall:
682	(a) before 5 p.m. at least [three] <u>10</u> calendar days before the date of the public hearing,
683	provide written notice of the public hearing to:
684	(i) the lieutenant governor for posting on the state's website; and
685	(ii) each state senator, state representative, and county commission or county council
686	member who is elected in whole or in part from the region where the public hearing will be
687	held; and
688	(b) publish written notice of the public hearing, including the time, date, and location
689	of the public hearing, in each county in the region where the public hearing will be held:
690	(i) (A) at least three calendar days before the day of the public hearing, in a newspaper
691	of general circulation in the county;
692	(B) if there is no newspaper of general circulation in the county, at least three calendar
693	days before the day of the public hearing, by posting one copy of the notice, and at least one
694	additional copy of the notice per 2,000 population of the county, in places within the county
695	that are most likely to give notice to the residents of the county; or
696	(C) at least seven days before the day of the public hearing, by mailing notice to each
697	residence in the county; and
698	[(ii) on the Utah Public Notice Website created in Section 63A-16-601, for at least
699	three calendar days before the day of the public hearing;]
700	(ii) in accordance with Section 45-1-101, for at least three calendar days before the day
701	of the public hearing.
702	(3) The election officer for each county in the region where the public hearing is held
703	shall ensure that written notice of the public hearing, including the time, date, and location of
704	the public hearing, is published:
705	[(iii) in accordance with Section 45-1-101, for at least three calendar days before the
706	day of the public hearing; and]
707	(a) on the Utah Public Notice Website created in Section 63A-16-601, for at least three
708	calendar days before the day of the public hearing; and
709	[(iv)] (b) on the county's website for at least three calendar days before the day of the

710	public hearing.
711	[(3)] (4) If the initiative [petition] proposes a tax increase, the written notice described
712	in Subsection (2) shall include the following statement, in bold, in the same font and point size
713	as the largest font and point size appearing in the notice:
714	"This initiative [petition] seeks to increase the current (insert name of tax) rate by
715	(insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage
716	increase) percent increase in the current tax rate."
717	[(4)] (5) (a) During the public hearing, the sponsors shall either:
718	(i) video tape or audio tape the public hearing [and, when the hearing is complete,
719	deposit the complete audio or video tape of the meeting with the lieutenant governor]; or
720	(ii) take comprehensive minutes of the public hearing, detailing the names and titles of
721	each speaker and summarizing each speaker's comments.
722	(b) The lieutenant governor shall make copies of the tapes or minutes available to the
723	public.
724	(c) For each public hearing, the sponsors shall:
725	(i) during the entire time that the public hearing is held, post a copy of the initial fiscal
726	impact statement in a conspicuous location at the entrance to the room where the sponsors hold
727	the public hearing; and
728	(ii) place at least 50 copies of the initial fiscal impact statement, for distribution to
729	public hearing attendees, in a conspicuous location at the entrance to the room where the
730	sponsors hold the public hearing.
731	(d) Regardless of whether an individual is present to observe or speak at a public
732	hearing:
733	(i) the sponsors may not end the public hearing until at least one hour after the public
734	hearing begins; and
735	(ii) the sponsors shall provide at least one hour at the public hearing that is open for
736	public comment.
737	[(5)] (6) (a) Before 5 p.m. within 14 days after the day on which the sponsors conduct
738	the seventh public hearing described in Subsection (1)(a), and before circulating an initiative
739	[petition] signature packet for signatures, the sponsors of the initiative [petition] may change
740	the text of the proposed law if:

741	(i) a change to the text is:
742	(A) germane to the text of the proposed law filed with the lieutenant governor under
743	Section 20A-7-202; and
744	(B) consistent with the requirements of Subsection 20A-7-202(5); and
745	(ii) each sponsor signs, attested to by a notary public, an application addendum to
746	change the text of the proposed law.
747	(b) (i) Within three working days after the day on which the lieutenant governor
748	receives an application addendum to change the text of the proposed law [in] for an initiative
749	[petition], the lieutenant governor shall submit a copy of the application addendum to the
750	Office of the Legislative Fiscal Analyst.
751	(ii) The Office of the Legislative Fiscal Analyst shall:
752	(A) update the initial fiscal impact [estimate] statement, by following the procedures
753	and requirements of Section 20A-7-202.5 to reflect a change to the text of the proposed law[-];
754	or
755	(B) provide written notice to the Office of the Lieutenant Governor indicating that no
756	changes to the initial fiscal impact statement are necessary.
757	Section 9. Section 20A-7-205 is amended to read:
758	20A-7-205. Manual initiative process Obtaining signatures Verification
759	Removal of signature.
760	(1) This section applies only to the manual initiative process.
761	(2) A Utah voter may sign an initiative petition if the voter is a legal voter.
762	(3) (a) The sponsors shall ensure that the individual in whose presence each [signature
763	sheet] initiative packet was signed:
764	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
765	(ii) verifies each [signature sheet] initiative packet by completing the verification
766	printed on the last page of each initiative packet; and
767	(iii) is informed that each signer is required to read and understand the law proposed by
768	the initiative.
769	(b) An individual may not sign the verification printed on the last page of the initiative
770	packet if the person signed a signature sheet in the initiative packet.
771	(4) (a) A voter who has signed an initiative petition may have the voter's signature

772	removed from the <i>initiative</i> petition by submitting to the county clerk a statement requesting
773	that the voter's signature be removed before 5 p.m. no later than the earlier of:
774	(i) for an initiative packet received by the county clerk before December 1:
775	(A) 30 days after the day on which the voter signs the signature removal statement; or
776	(B) 90 days after the day on which the lieutenant governor posts the voter's name under
777	Subsection 20A-7-207(2); or
778	(ii) for an initiative packet received by the county clerk on or after December 1:
779	(A) 30 days after the day on which the voter signs the signature removal statement; or
780	(B) 45 days after the day on which the lieutenant governor posts the voter's name under
781	Subsection 20A-7-207(2).
782	(b) (i) The statement shall include:
783	(A) the name of the voter;
784	(B) the resident address at which the voter is registered to vote;
785	(C) the signature of the voter; and
786	(D) the date of the signature described in Subsection $(4)(b)(i)(C)$.
787	(ii) To increase the likelihood of the voter's signature being identified and removed, the
788	statement may include the voter's birth date or age.
789	(c) A voter may not submit a statement by email or other electronic means.
790	(d) In order for the signature to be removed, the county clerk must receive the
791	statement before 5 p.m. no later than the applicable deadline described in Subsection (4)(a).
792	(e) A person may only remove a signature from an initiative petition in accordance
793	with this Subsection (4).
794	(f) A county clerk shall analyze a signature, for purposes of removing a signature from
795	an initiative petition, in accordance with Section 20A-7-206.3.
796	Section 10. Section 20A-7-206 is amended to read:
797	20A-7-206. Manual initiative process Submitting initiative packets
798	Certification of signatures by the county clerks Transfer to lieutenant governor.
799	(1) This section applies only to the manual initiative process.
800	(2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified
801	initiative packet to the county clerk of the county in which the initiative packet was circulated
802	before 5 p.m. no later than the earlier of:

803 (i) 30 days after the day on which the first individual signs the initiative packet; 804 (ii) 316 days after the day on which the initiative application [for the initiative petition] 805 is filed; or 806 (iii) the February 15 immediately before the next regular general election immediately 807 after the initiative application is filed under Section 20A-7-202. 808 (b) A person may not submit an initiative packet after the deadline described in 809 Subsection (2)(a). 810 (c) Before delivering $\begin{bmatrix} a \end{bmatrix}$ an initiative packet to the county clerk under Subsection (2), 811 the sponsors shall send an email to each individual who provides a legible, valid email address 812 on the form described in Subsection 20A-7-203(3)(d) that includes the following: 813 (i) the subject of the email shall include the following statement, "Notice Regarding 814 Your Petition Signature"; 815 (ii) the body of the email shall include the following statement in 12-point type: "You signed a petition for the following initiative: 816 817 [insert title of initiative] 818 To access a copy of the initiative petition, the initiative, the fiscal impact statement, and 819 information on the deadline for removing your signature from the petition, please visit the 820 following link: [insert a uniform resource locator that takes the individual directly to the page 821 on the lieutenant governor's website that includes the information referred to in the email]." 822 (d) When the sponsors submit the final [signature] initiative packet to the county clerk, 823 the sponsors shall submit to the county clerk the following written verification, completed and 824 signed by each of the sponsors: 825 Verification of initiative sponsor State of Utah, County of 826 I, , of , hereby state, under penalty of perjury, that: 827 828 I am a sponsor of the initiative [petition] entitled ; 829 I sent, or caused to be sent, to each individual who provided a legible, valid email 830 address on [a signature] an initiative packet submitted to the county clerk in relation to the 831 initiative[petition], the email described in Utah Code Subsection 20A-7-206(2)(c). 832 833 (Name) (Residence Address) (Date)

834	(e) Signatures gathered for the initiative [petition] are not valid if the sponsors do not
835	comply with this Subsection (2).
836	(3) The county clerk shall, within 21 days after the day on which the county clerk
837	receives [the] an initiative packet:
838	(a) determine whether each signer is a registered voter according to the requirements of
839	Section 20A-7-206.3;
840	(b) certify on the [petition] initiative packet whether each name is that of a registered
841	voter;
842	(c) except as provided in Subsection (4), post the name, voter identification number,
843	and date of signature of each registered voter certified under Subsection (3)(b) on the lieutenant
844	governor's website, in a conspicuous location designated by the lieutenant governor; and
845	(d) deliver the verified initiative packet to the lieutenant governor.
846	(4) (a) If the county clerk timely receives a statement requesting signature removal
847	under Subsection 20A-7-205(4), the county clerk shall:
848	(i) ensure that the voter's name, voter identification number, and date of signature are
849	not included in the posting described in Subsection (3)(c); and
850	(ii) remove the voter's signature from the [signature packets and signature packet]
851	initiative petition and the signature totals.
852	(b) The county clerk shall comply with Subsection (4)(a) before the later of:
853	(i) the deadline described in Subsection (3); or
854	(ii) two business days after the day on which the county clerk receives a statement
855	requesting signature removal under Subsection 20A-7-205(4).
856	(5) The county clerk may not certify a signature under Subsection (3):
857	(a) on an initiative packet that is not verified in accordance with Section 20A-7-205; or
858	(b) that does not have a date of signature next to the signature.
859	(6) A person may not retrieve an initiative packet from a county clerk, or make any
860	alterations or corrections to an initiative packet, after the initiative packet is submitted to the
861	county clerk.
862	Section 11. Section 20A-7-206.1 is amended to read:
863	20A-7-206.1. Provisions relating only to process for submitting an initiative to the
864	Legislature for approval or rejection.

865	(1) This section relates only to the process, described in Subsection $20A-7-201(1)$, for
866	submitting an initiative to the Legislature for approval or rejection.
867	(2) Notwithstanding Section 20A-7-205, in order to qualify an initiative petition for
868	submission to the Legislature, the sponsors, or an agent of the sponsors, shall deliver each
869	signed and verified initiative packet to the county clerk of the county in which the initiative
870	packet was circulated before 5 p.m. no later than November 15 before the next annual general
871	session of the Legislature immediately after the <i>initiative</i> application is filed under Section
872	20A-7-202.
873	(3) Notwithstanding Section 20A-7-205, no later than December 15 before the annual
874	general session of the Legislature, the county clerk shall, for an initiative for submission to the
875	Legislature:
876	(a) determine whether each signer is a registered voter according to the requirements of
877	Section 20A-7-206.3;
878	(b) certify on the [petition] initiative packet whether each name is that of a registered
879	voter; and
880	(c) deliver the verified packets to the lieutenant governor.
881	(4) The county clerk may not certify a signature under Subsection (3) on an initiative
882	packet that is not verified in accordance with Section 20A-7-205.
883	(5) A person may not retrieve an initiative packet from a county clerk, or make any
884	alterations or corrections to an initiative packet, after the initiative packet is submitted to the
885	county clerk.
886	Section 12. Section 20A-7-206.3 is amended to read:
887	20A-7-206.3. Verification of petition signatures.
888	(1) As used in this section:
889	(a) "Substantially similar name" means:
890	(i) the given name [and], the surname [shown on the petition], or both, provided by the
891	individual with the individual's petition signature, contain only minor spelling differences when
892	compared to the given name and surname shown on the official register;
893	(ii) the surname [shown on the petition] provided by the individual with the
894	individual's petition signature exactly matches the surname shown on the official register, and
895	the given names differ only because one of the given names shown is a commonly used

01-20-23 4:05 PM

896 abbreviation or variation of the other; 897 (iii) the surname [shown on the petition] provided by the individual with the 898 individual's petition signature exactly matches the surname shown on the official register, and 899 the given names differ only because one of the given names shown is accompanied by a first or 900 middle initial or a middle name which is not shown on the other record; or 901 (iv) the surname [shown on the petition] provided by the individual with the 902 individual's petition signature exactly matches the surname shown on the official register, and 903 the given names differ only because one of the given names shown is an alphabetically 904 corresponding initial that has been provided in the place of a given name shown on the other 905 record. 906 (b) "Substantially similar name" does not include a name having an initial or a middle 907 name [shown on the petition] provided by the individual with the individual's petition signature 908 that does not match a different initial or middle name shown on the official register. 909 (2) In relation to an individual who signs an initiative petition with a holographic signature, the county clerk shall use the following procedures in determining whether a signer 910 911 is a registered voter: 912 (a) if a signer's name and address [shown on the petition] provided by the individual 913 with the individual's petition signature exactly match a name and address shown on the official 914 register and the signer's signature appears substantially similar to the signature on the statewide 915 voter registration database, the county clerk shall declare the signature valid; 916 (b) if there is no exact match of an address and a name, the county clerk shall declare 917 the signature valid if: 918 (i) the address [on the petition] provided by the individual with the individual's petition 919 signature matches the address of an individual on the official register with a substantially 920 similar name; and 921 (ii) the signer's signature appears substantially similar to the signature on the statewide 922 voter registration database of the individual described in Subsection (2)(b)(i); 923 (c) if there is no match of an address and a substantially similar name, the county clerk 924 shall declare the signature valid if: 925 (i) the birth date or age [on the petition] provided by the individual with the 926 individual's petition signature matches the birth date or age of an individual on the official

H.B. 38

927 register with a substantially similar name; and 928 (ii) the signer's signature appears substantially similar to the signature on the statewide 929 voter registration database of the individual described in Subsection (2)(c)(i); and 930 (d) if a signature is not declared valid under Subsection (2)(a), (b), or (c), the county 931 clerk shall declare the signature to be invalid. 932 (3) In relation to an individual who, with a holographic signature, signs a statement to 933 remove the individual's signature from an initiative petition, the county clerk shall use the 934 following procedures in determining whether to remove a signature from $\begin{bmatrix} a \end{bmatrix}$ an initiative 935 petition after receiving a timely, valid statement requesting removal of the signature: 936 (a) if a signer's name and address shown on the statement and the initiative petition 937 exactly match a name and address shown on the official register and the signer's [signature] 938 signatures on both the statement and the initiative petition [appears] appear substantially 939 similar to the signature on the statewide voter registration database, the county clerk shall 940 remove the signature from the initiative petition; 941 (b) if there is no exact match of an address and a name, the county clerk shall remove 942 the signature from the initiative petition if: 943 (i) the address on the statement and the [petition matches] address provided by the 944 individual with the individual's petition signature match the address of an individual on the 945 official register with a substantially similar name; and 946 (ii) the signer's [signature] signatures on both the statement and the initiative petition 947 [appears] appear substantially similar to the signature on the statewide voter registration 948 database of the individual described in Subsection (3)(b)(i); 949 (c) if there is no match of an address and a substantially similar name, the county clerk 950 shall remove the signature from the initiative petition if: 951 (i) the birth date or age on the statement and [petition] the birth date or age provided by 952 the individual with the individual's petition signature match the birth date or age of an 953 individual on the official register with a substantially similar name; and 954 (ii) the signer's [signature] signatures on both the statement and the initiative petition 955 [appears] appear substantially similar to the signature on the statewide voter registration 956 database of the individual described in Subsection (3)(c)(i); and 957 (d) if a signature does not qualify for removal under Subsection (3)(a), (b), or (c), the

958 county clerk may not remove the signature from the initiative petition. 959 Section 13. Section **20A-7-207** is amended to read: 960 20A-7-207. Evaluation by the lieutenant governor. 961 (1) In relation to the manual initiative process, when the lieutenant governor receives 962 an initiative packet from a county clerk, the lieutenant governor shall record the number of the 963 initiative packet received. 964 (2) The county clerk shall: 965 (a) in relation to the manual initiative process: 966 (i) post the names, voter identification numbers, and dates of signatures described in 967 Subsection 20A-7-206(3)(c) on the lieutenant governor's website, in a conspicuous location 968 designated by the lieutenant governor: 969 (A) for an initiative packet received by the county clerk before December 1, for at least 970 90 days; or 971 (B) for an initiative packet received by the county clerk on or after December 1, for at 972 least 45 days; and 973 (ii) update on the lieutenant governor's website the number of signatures certified as of 974 the date of the update; or 975 (b) in relation to the electronic initiative process: 976 (i) post the names, voter identification numbers, and dates of signatures described in 977 Subsection 20A-7-217(4) on the lieutenant governor's website, in a conspicuous location 978 designated by the lieutenant governor: 979 (A) for a signature received by the county clerk before December 1, for at least 90 980 days; or 981 (B) for a signature received by the county clerk on or after December 1, for at least 45 982 days; and 983 (ii) update on the lieutenant governor's website the number of signatures certified as of 984 the date of the update. 985 (3) The lieutenant governor: 986 (a) shall, except as provided in Subsection (3)(b), declare the initiative petition to be 987 sufficient or insufficient on April 30 before the regular general election described in Subsection 988 20A-7-201(2)(b); or

(b) may declare the <u>initiative</u> petition to be insufficient before the day described in
Subsection (3)(a) if:
(i) in relation to the manual initiative process, the total of all valid signatures on timely

and lawfully submitted [signature] initiative packets that have been certified by the county
 clerks, plus the number of signatures on timely and lawfully submitted [signature] initiative
 packets that have not yet been evaluated for certification, is less than the number of names
 required under Section 20A-7-201;

(ii) in relation to the electronic initiative process, the total of all timely and lawfully
submitted valid signatures that have been certified by the county clerks, plus the number of
timely and lawfully submitted valid signatures received under Subsection 20A-21-201(6)(b)
that have not yet been evaluated for certification, is less than the number of names required
under Section 20A-7-201; or

1001 (iii) a requirement of this part has not been met.

(4) (a) If the total number of names certified under Subsection (3) equals or exceeds
the number of names required under Section 20A-7-201, and the requirements of this part are
met, the lieutenant governor shall mark upon the front of the <u>initiative</u> petition the word
"sufficient."

(b) If the total number of names certified under Subsection (3) does not equal or
exceed the number of names required under Section 20A-7-201 or a requirement of this part is
not met, the lieutenant governor shall mark upon the front of the <u>initiative</u> petition the word
"insufficient."

1010 (c) The lieutenant governor shall immediately notify any one of the sponsors of the1011 lieutenant governor's finding.

1012 (5) After [a] <u>an initiative</u> petition is declared insufficient, a person may not submit
1013 additional signatures to qualify the [petition] <u>initiative</u> for the ballot.

(6) (a) If the lieutenant governor refuses to [accept and file] declare an initiative
petition sufficient that a voter believes is legally sufficient, the voter may, no later than May 15,
apply to the appropriate court for an [extraordinary writ to compel the lieutenant governor to
accept and file] order finding the initiative petition legally sufficient.

1018 (b) If the court determines that the initiative petition is legally sufficient, the lieutenant 1019 governor shall [file the petition, with a verified copy of the judgment attached to the petition,]

1020	mark the petition "sufficient" and consider the declaration of sufficiency effective as of the date
1021	on which the initiative petition [was originally offered for filing in] should have been declared
1022	sufficient by the lieutenant governor's office.
1023	(c) If the court determines that $[a]$ the initiative petition [filed] is not legally sufficient,
1024	the court may enjoin the lieutenant governor and all other officers from certifying or printing
1025	the ballot title and numbers of that measure on the official ballot.
1026	(7) $[A]$ <u>An initiative</u> petition determined to be sufficient in accordance with this section
1027	is qualified for the ballot.
1028	Section 14. Section 20A-7-208 is amended to read:
1029	20A-7-208. Disposition of initiative petitions by the Legislature.
1030	(1) (a) Except as provided in Subsection (1)(b), when the lieutenant governor delivers
1031	an initiative petition to the Legislature, the law proposed by that initiative petition shall be
1032	either enacted or rejected without change or amendment by the Legislature.
1033	(b) The speaker of the House and the president of the Senate may direct legislative staff
1034	to make technical corrections authorized by Section 36-12-12.
1035	(c) If any law proposed by an initiative petition is enacted by the Legislature, the law is
1036	subject to referendum the same as other laws.
1037	(2) If any law proposed by $[\pi]$ an initiative petition is not enacted by the Legislature,
1038	that proposed law shall be submitted to a vote of the people at the next regular general election
1039	if:
1040	(a) sufficient additional signatures to the petition are first obtained to bring the total
1041	number of signatures up to the number required by Subsection 20A-7-201(2); and
1042	(b) those additional signatures are verified, certified by the county clerks, and declared
1043	sufficient by the lieutenant governor as provided in this part.
1044	Section 15. Section 20A-7-209 is amended to read:
1045	20A-7-209. Short title and summary of initiative Duties of lieutenant governor
1046	and Office of Legislative Research and General Counsel.
1047	(1) On or before June 5 before the regular general election, the lieutenant governor
1048	shall deliver a copy of all of the proposed laws that have qualified for the ballot to the Office of
1049	Legislative Research and General Counsel.
1050	(2) (a) The Office of Legislative Research and General Counsel shall:

1051	(i) entitle each [state] statewide initiative that has qualified for the ballot "Proposition
1052	Number' and give it a number as assigned under Section 20A-6-107;
1053	(ii) prepare for each initiative:
1054	(A) an impartial short title, not exceeding 25 words, that generally describes the subject
1055	of the initiative; and
1056	(B) an impartial summary of the contents of the [measure] initiative, not exceeding 125
1057	words; and
1058	(iii) [return each petition,] provide each short title[,] and summary to the lieutenant
1059	governor on or before June 26.
1060	(b) The short title and summary may be distinct from the title of the proposed law[
1061	attached to the initiative petition].
1062	(c) If the initiative proposes a tax increase, the Office of Legislative Research and
1063	General Counsel shall include the following statement, in bold, in the summary:
1064	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
1065	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
1066	increase in the current tax rate.".
1067	(d) For each [state] statewide initiative, the official ballot shall show, in the following
1068	order:
1069	(i) the number of the initiative, determined in accordance with Section 20A-6-107;
1070	(ii) the short title; and
1071	(iii) the initial fiscal impact [estimate] statement prepared under Section 20A-7-202.5,
1072	as updated under Section 20A-7-204.1.
1073	(e) For each ballot that includes an initiative or referendum, the election officer shall
1074	include with the ballot a separate ballot proposition insert that includes the short title and
1075	summary for each initiative and referendum on the ballot and a link to a location on the
1076	lieutenant governor's website where a voter may review additional information relating to each
1077	initiative or referendum, including:
1078	(i) for an initiative, the information described in Subsection 20A-7-202(2), the fiscal
1079	impact [estimate] statement described in Section 20A-7-202.5, as updated, and the arguments
1080	relating to the initiative that are included in the voter information pamphlet; or
1081	(ii) for a referendum, the information described in Subsection 20A-7-302(2) and the

H.B. 38

arguments relating to the referendum that are included in the voter information pamphlet.

(f) For each ballot that includes an initiative or referendum, the ballot shall include the
following statement at the beginning of the portion of the ballot that includes ballot measures,
"The ballot proposition sheet included with this ballot contains an impartial summary of each

1086 initiative and referendum on this ballot."

- 1087 (3) On or before June 27, the lieutenant governor shall mail a copy of the short title and1088 summary to any sponsor of the petition.
- (4) (a) (i) At least three of the sponsors of the petition may, on or before July 6,
 challenge the wording of the short title and summary prepared by the Office of Legislative
 Research and General Counsel to the appropriate court.
- 1092 (ii) After receipt of the challenge, the court shall direct the lieutenant governor to send1093 notice of the challenge to:
- 1094 (A) any person or group that has filed an argument for or against the [measure]
 1095 <u>initiative</u> that is the subject of the challenge; or
- (B) any political issues committee established under Section 20A-11-801 that has filed
 written or electronic notice with the lieutenant governor that identifies the name, mailing or
 email address, and telephone number of the individual designated to receive notice about any
 issues relating to the initiative.
- (b) (i) There is a presumption that the short title prepared by the Office of LegislativeResearch and General Counsel is an impartial description of the contents of the initiative.
- (ii) The court may not revise the wording of the short title unless the plaintiffs rebut thepresumption by clearly and convincingly establishing that the short title is false or biased.
- (iii) There is a presumption that the summary prepared by the Office of LegislativeResearch and General Counsel is an impartial summary of the contents of the initiative.
- (iv) The court may not revise the wording of the summary unless the plaintiffs rebutthe presumption by clearly and convincingly establishing that the summary is false or biased.
- 1108 (c) The court shall:
- 1109

(i) examine the short title and summary;

- 1110 (ii) hear arguments; and
- 1111 (iii) enter an order consistent with the requirements of this section.
- 1112 (d) The lieutenant governor shall, in accordance with the court's order, certify the short

01-20-23 4:05 PM 1113 title and summary to the county clerks for inclusion in the ballot and ballot proposition insert, 1114 as required by this section. 1115 Section 16. Section **20A-7-211** is amended to read: 1116 20A-7-211. Return and canvass -- Conflicting measures -- Law effective on 1117 proclamation. 1118 (1) The votes on the law proposed by the initiative petition shall be counted. 1119 canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3, Canvassing Returns. 1120 (2) After the state board of canvassers completes the canvass, the lieutenant governor shall certify to the governor the vote for and against the law proposed by the initiative petition. 1121 1122 (3) (a) The governor shall immediately issue a proclamation that: 1123 (i) gives the total number of votes cast in the state for and against each law proposed by 1124 an initiative petition; and 1125 (ii) declares those laws proposed by an initiative petition that [were] are approved by majority vote to be in full force and effect on the date described in Subsection 20A-7-212(2). 1126 1127 (b) When the governor believes that two proposed laws, or that parts of two proposed 1128 laws approved by the people at the same election are entirely in conflict, the governor shall proclaim [that measure to be law] as law the initiative that receives the greatest number of 1129 1130 affirmative votes, regardless of the difference in the majorities which those [measures] 1131 initiatives receive. (c) Within 10 days after the day of the governor's proclamation, any qualified voter 1132 1133 who signed the initiative petition proposing the law that is declared by the governor to be 1134 superseded by another [measure] initiative approved at the same election may bring an action 1135 in the appropriate court to review the governor's decision. 1136 (4) Within 10 days after the day on which the court issues an order in an action 1137 described in Subsection (3)(c), the governor shall: (a) proclaim as law all [those measures] initiatives approved by the people [as law] that 1138 1139 the court determines are not entirely in conflict; and 1140 (b) of [all those measures] the initiatives approved by the people [as law] that the court 1141 determines to be entirely in conflict, proclaim as law, regardless of the difference in majorities, 1142 the law that receives the greatest number of affirmative votes, to be in full force and effect on 1143 the date described in Subsection 20A-7-212(2).

1144	Section 17. Section 20A-7-213 is amended to read:
1145	20A-7-213. Misconduct of electors and officers Penalty.
1146	(1) It is unlawful for [any person] an individual to:
1147	(a) sign any name other than the [person's] individual's own to an initiative petition or a
1148	statement described in Subsection 20A-7-205(4) or 20A-7-216(4);
1149	(b) knowingly sign the [person's] individual's name more than once for the same
1150	[measure] <u>initiative</u> at one election;
1151	(c) knowingly indicate that [a person] an individual who signed an initiative petition
1152	signed the <u>initiative</u> petition on a date other than the date that the [person] <u>individual</u> signed the
1153	initiative petition;
1154	(d) sign an initiative petition knowing the [person] individual is not a legal voter; or
1155	(e) knowingly and willfully violate any provision of this part.
1156	(2) It is unlawful for [any person] an individual to sign the verification for an initiative
1157	packet, or to electronically sign the verification for a signature under Subsection
1158	20A-21-201(9), knowing that:
1159	(a) the [person] individual does not meet the residency requirements of Section
1160	20A-2-105;
1161	(b) the signature date associated with the [person's] individual's signature for the
1162	initiative petition is not the date that the [person] individual signed the initiative petition;
1163	(c) the [person] individual has not witnessed the signatures of those [persons]
1164	individuals whose signatures the [person] individual collects or submits; or
1165	(d) one or more individuals who signed the initiative petition are not registered to vote
1166	in Utah.
1167	(3) It is unlawful for [any person] an individual to:
1168	(a) pay [a person] an individual to sign an initiative petition;
1169	(b) pay [a person] an individual to remove the [person's] individual's signature from an
1170	initiative petition;
1171	(c) accept payment to sign an initiative petition; or
1172	(d) accept payment to have the [person's] individual's name removed from an initiative
1173	petition.
1174	(4) [Any person violating] A violation of this section is [guilty of] a class A

1175	misdemeanor.
1176	Section 18. Section 20A-7-214 is amended to read:
1177	20A-7-214. Fiscal review Repeal, amendment, or resubmission.
1178	(1) No later than 60 days after the date of an election in which the voters approve an
1179	initiative [petition], the Office of the Legislative Fiscal Analyst shall:
1180	(a) for each initiative approved by the voters, prepare a final fiscal impact statement,
1181	using current financial information and containing the information required by Subsection
1182	20A-7-202.5(2); and
1183	(b) deliver a copy of the final fiscal impact statement to:
1184	(i) the president of the Senate;
1185	(ii) the minority leader of the Senate;
1186	(iii) the speaker of the House of Representatives;
1187	(iv) the minority leader of the House of Representatives; and
1188	(v) the first five sponsors listed on the initiative application.
1189	(2) If the final fiscal impact statement exceeds the estimate in the initial fiscal impact
1190	[estimate] statement by 25% or more, the Legislature shall review the final fiscal impact
1191	statement and may, in any legislative session following the election in which the voters
1192	[approved] approve the initiative[petition]:
1193	(a) repeal the law established by passage of the initiative;
1194	(b) amend the law established by passage of the initiative; or
1195	(c) pass a joint or concurrent resolution informing the voters that they may file an
1196	initiative petition to repeal the law enacted by [the] passage of the initiative.
1197	Section 19. Section 20A-7-215 is amended to read:
1198	20A-7-215. Electronic initiative process Form of initiative petition
1199	Circulation requirements Signature collection.
1200	(1) This section applies only to the electronic initiative process.
1201	(2) (a) The first screen presented on the approved device shall include the following
1202	statement:
1203	"This INITIATIVE PETITION is addressed to the Honorable, Lieutenant
1204	Governor:
1205	The citizens of Utah who sign this petition respectfully demand that the following

1206 proposed law be submitted to the legal voters/Legislature of Utah for their/its approval or

1207 rejection at the regular general election/session to be held/beginning on

1208 ____(month\day\year)."

(b) An individual may not advance to the second screen until the individual clicks a
link at the bottom of the first screen stating, "By clicking here, I attest that I have read and
understand the information presented on this screen."

(3) (a) The second screen presented on the approved device shall include the followingstatement:

1214 "Public hearings to discuss this [petition] <u>initiative</u> were held at: (list dates and
1215 locations of public hearings.)".

(b) An individual may not advance to the third screen until the individual clicks a link
at the bottom of the second screen stating, "By clicking here, I attest that I have read and
understand the information presented on this screen."

1219 (4) (a) The third screen presented on the approved device shall include the title of 1220 proposed law, described in Subsection [20A-7-202(2)(d)(i)] 20A-7-202(2)(e)(i), followed by 1221 the entire text of the proposed law.

- (b) An individual may not advance to the fourth screen until the individual clicks a link
 at the bottom of the third screen stating, "By clicking here, I attest that I have read and
 understand the entire text of the proposed law."
- (5) Subsequent screens shall be presented on the device in the following order, with the
 individual viewing the device being required, before advancing to the next screen, to click a
 link at the bottom of the screen with the following statement: "By clicking here, I attest that I
 have read and understand the information presented on this screen.":

(a) a description of all proposed sources of funding for the costs associated with theproposed law, including the proposed percentage of total funding from each source;

(b) (i) if the initiative [petition] proposes a tax increase, the following statement, "This
initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax
percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
increase in the current tax rate."; or

(ii) if the initiative [petition] does not propose a tax increase, the following statement,
"This initiative [petition] does not propose a tax increase.";

1237	(c) the initial fiscal impact [estimate's summary] statement issued by the Office of the
1238	Legislative Fiscal Analyst in accordance with Subsection 20A-7-202.5(2)(a), including any
1239	update in accordance with Subsection [20A-7-204.1(5)] 20A-7-204.1(6);
1240	(d) a statement indicating whether persons gathering signatures for the <u>initiative</u>
1241	petition may be paid for gathering signatures; and
1242	(e) the following statement, followed by links where the individual may click "yes" or
1243	"no":
1244	"I have personally reviewed the entirety of each statement presented on this device;
1245	I am personally signing this <u>initiative</u> petition;
1246	I am registered to vote in Utah; and
1247	All information I enter on this device, including my residence and post office address, is
1248	accurate.
1249	It is a class A misdemeanor for an individual to sign an initiative petition with a name
1250	other than the individual's own name, or to knowingly sign the individual's name more than
1251	once for the same [measure] initiative petition, or to sign an initiative petition when the
1252	individual knows that the individual is not a registered voter.
1253	WARNING
1254	Even if your voter registration record is classified as private, your name, voter
1255	identification number, and date of signature in relation to signing this initiative petition will be
1256	made public.
1257	Do you wish to continue and sign this <u>initiative</u> petition?"
1258	(6) (a) If the individual clicks "no" in response to the question described in Subsection
1259	(5)(e), the next screen shall include the following statement, "Thank you for your time. Please
1260	return this device to the signature-gatherer."
1261	(b) If the individual clicks "yes" in response to the question described in Subsection
1262	(5)(e), the website, or the application that accesses the website, shall take the signature-gatherer
1263	and the individual signing the initiative petition through the signature process described in
1264	Section 20A-21-201.
1265	Section 20. Section 20A-7-216 is amended to read:
1266	20A-7-216. Electronic initiative process Obtaining signatures Request to
1267	remove signature.

1268	(1) This section applies to the electronic initiative process.
1269	(2) A Utah voter may sign an initiative <u>petition</u> if the voter is a legal voter.
1270	(3) The sponsors shall ensure that the signature-gatherer who collects a signature from
1271	an individual:
1272	(a) verifies that the individual is at least 18 years old and meets the residency
1273	requirements of Section 20A-2-105; and
1274	(b) is informed that each signer is required to read and understand the law proposed by
1275	the initiative.
1276	(4) A voter who has signed an initiative petition may have the voter's signature
1277	removed from the <i>initiative</i> petition by submitting to the county clerk a statement requesting
1278	that the voter's signature be removed before 5 p.m. no later than the earlier of:
1279	(a) for an electronic signature gathered before December 1:
1280	(i) 30 days after the day on which the voter signs the signature removal statement; or
1281	(ii) 90 days after the day on which the county clerk posts the voter's name under
1282	Subsection 20A-7-217(4); or
1283	(b) for an electronic signature gathered on or after December 1:
1284	(i) 30 days after the day on which the voter signs the signature removal statement; or
1285	(ii) 45 days after the day on which the county clerk posts the voter's name under
1286	Subsection 20A-7-217(4).
1287	(5) (a) The statement shall include:
1288	(i) the name of the voter;
1289	(ii) the resident address at which the voter is registered to vote;
1290	(iii) the signature of the voter; and
1291	(iv) the date of the signature described in Subsection (5)(a)(iii).
1292	(b) To increase the likelihood of the voter's signature being identified and removed, the
1293	statement may include the voter's birth date or age.
1294	(c) A voter may not submit a signature removal statement by email or other electronic
1295	means, unless the lieutenant governor establishes a signature removal process that is consistent
1296	with the requirements of this section and Section 20A-21-201.
1297	(d) A person may only remove an electronic signature from an initiative petition in
1298	accordance with this section.

1299	(e) A county clerk shall analyze a holographic signature, for purposes of removing an
1300	electronic signature from an initiative petition, in accordance with Section 20A-7-206.3.
1301	Section 21. Section 20A-7-217 is amended to read:
1302	20A-7-217. Electronic initiative process Collecting signatures Email
1303	notification Removal of signatures.
1304	(1) This section applies only to the electronic initiative process.
1305	(2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of:
1306	(a) 316 days after the day on which the <u>initiative</u> application [for the initiative petition]
1307	is filed; or
1308	(b) the February 15 immediately before the next regular general election immediately
1309	after the <u>initiative</u> application is filed under Section 20A-7-202.
1310	(3) The lieutenant governor shall send to each individual who provides a valid email
1311	address during the signature-gathering process an email that includes the following:
1312	(a) the subject of the email shall include the following statement, "Notice Regarding
1313	Your Petition Signature"; and
1314	(b) the body of the email shall include the following statement in 12-point type:
1315	"You signed a petition for the following initiative:
1316	[insert title of initiative]
1317	To access a copy of the initiative petition, the <u>text of the law proposed by the</u> initiative,
1318	the fiscal impact statement, and information on the deadline for removing your signature from
1319	the initiative petition, please visit the following link: [insert a uniform resource locator that
1320	takes the individual directly to the page on the lieutenant governor's website that includes the
1321	information referred to in the email]."
1322	(4) Except as provided in Subsection (5), the county clerk shall, within two business
1323	days after the day on which the signature of an individual who signs $[a]$ an initiative petition is
1324	certified under Section 20A-21-201, post the name, voter identification number, and date of
1325	signature of the individual on the lieutenant governor's website, in a conspicuous location
1326	designated by the lieutenant governor.
1327	(5) (a) If the county clerk timely receives a statement requesting signature removal
1328	under Subsection 20A-7-216(4), the county clerk shall:
1329	(i) ensure that the voter's name, voter identification number, and date of signature are

1330	not included in the posting described in Subsection (4); and
1331	(ii) remove the voter's signature from the <u>initiative</u> petition and the <u>initiative</u> petition
1332	signature totals.
1333	(b) The county clerk shall comply with Subsection (5)(a) before the later of:
1334	(i) the deadline described in Subsection (4); or
1335	(ii) two business days after the day on which the county clerk receives a statement
1336	requesting signature removal under Subsection 20A-7-216(4).
1337	Section 22. Section 20A-7-301 is amended to read:
1338	20A-7-301. Referendum Signature requirements Submission to voters.
1339	(1) (a) A person seeking to have a law passed by the Legislature submitted to a vote of
1340	the people shall, after filing a referendum application, obtain:
1341	(i) legal signatures equal to 8% of the number of active voters in the state on January 1
1342	immediately following the last regular general election; and
1343	(ii) from at least 15 Senate districts, legal signatures equal to 8% of the number of
1344	active voters in that Senate district on January 1 immediately following the last regular general
1345	election.
1346	(b) When the lieutenant governor declares $\underline{\text{that}}$ a referendum petition is signed by a
1347	sufficient [under this part] number of voters to meet the requirements of Subsection (1)(a), the
1348	governor shall issue an executive order that:
1349	(i) directs that the referendum be submitted to the voters at the next regular general
1350	election; or
1351	(ii) calls a special election according to the requirements of Section 20A-1-203 and
1352	directs that the referendum be submitted to the voters at that special election.
1353	(2) When the lieutenant governor declares that a referendum petition [has been
1354	declared] is signed by a sufficient number of voters, the law that is the subject of the petition
1355	does not take effect unless and until it is approved by a vote of the people at a regular general
1356	election or a statewide special election.
1357	(3) The lieutenant governor shall provide the following information to any interested
1358	person:
1359	(a) the number of active voters in the state on January 1 immediately following the last
1360	regular general election; and

1361	(b) for each county, the number of active voters in that Senate district on January 1
1362	immediately following the last regular general election.
1363	Section 23. Section 20A-7-302 is amended to read:
1364	20A-7-302. Referendum process Application procedures.
1365	(1) Individuals wishing to circulate a referendum petition shall file [an] a referendum
1366	application with the lieutenant governor before 5 p.m. within five calendar days after the day
1367	on which the legislative session at which the law passed ends.
1368	(2) The <u>referendum</u> application shall [contain] <u>include</u> :
1369	(a) the name and residence address of at least five sponsors of the referendum petition;
1370	(b) a statement indicating that each of the sponsors is registered to vote in Utah;
1371	(c) a statement indicating whether persons gathering signatures for the referendum
1372	petition may be paid for gathering signatures;
1373	(d) the signature of each of the sponsors, attested to by a notary public; and
1374	(e) a copy of the law that is the subject of the proposed referendum.
1375	Section 24. Section 20A-7-303 is amended to read:
1376	20A-7-303. Manual referendum process Form of referendum petition and
1376 1377	20A-7-303. Manual referendum process Form of referendum petition and signature sheets.
1377	signature sheets.
1377 1378	signature sheets. (1) This section applies only to the manual referendum process.
1377 1378 1379	signature sheets.(1) This section applies only to the manual referendum process.(2) (a) Each proposed referendum petition shall be printed in substantially the
1377 1378 1379 1380	 signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form:
1377 1378 1379 1380 1381	 signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form: "REFERENDUM PETITION To the Honorable, Lieutenant Governor:
1377 1378 1379 1380 1381 1382	 signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form: "REFERENDUM PETITION To the Honorable, Lieutenant Governor: We, the undersigned citizens of Utah, respectfully order that Senate (or House) Bill No.
1377 1378 1379 1380 1381 1382 1383	 signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form: "REFERENDUM PETITION To the Honorable, Lieutenant Governor: We, the undersigned citizens of Utah, respectfully order that Senate (or House) Bill No. , entitled (title of act, and, if the petition is against less than the whole act, set forth here
1377 1378 1379 1380 1381 1382 1383 1384	signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form: "REFERENDUM PETITION To the Honorable, Lieutenant Governor: We, the undersigned citizens of Utah, respectfully order that Senate (or House) Bill No. , entitled (title of act, and, if the petition is against less than the whole act, set forth here the part or parts on which the referendum is sought), passed by the Legislature of the state of
1377 1378 1379 1380 1381 1382 1383 1384 1385	signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form: "REFERENDUM PETITION To the Honorable, Lieutenant Governor: We, the undersigned citizens of Utah, respectfully order that Senate (or House) Bill No. , entitled (title of act, and, if the petition is against less than the whole act, set forth here the part or parts on which the referendum is sought), passed by the Legislature of the state of Utah during the Session, be referred to the people of Utah for their approval or rejection
1377 1378 1379 1380 1381 1382 1383 1384 1385 1386	signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form: "REFERENDUM PETITION To the Honorable, Lieutenant Governor: We, the undersigned citizens of Utah, respectfully order that Senate (or House) Bill No. , entitled (title of act, and, if the petition is against less than the whole act, set forth here the part or parts on which the referendum is sought), passed by the Legislature of the state of Utah during the Session, be referred to the people of Utah for their approval or rejection at a regular general election or a statewide special election;
1377 1378 1379 1380 1381 1382 1383 1384 1385 1386 1387	signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form: "REFERENDUM PETITION To the Honorable, Lieutenant Governor: We, the undersigned citizens of Utah, respectfully order that Senate (or House) Bill No, entitled (title of act, and, if the petition is against less than the whole act, set forth here the part or parts on which the referendum is sought), passed by the Legislature of the state of Utah during the Session, be referred to the people of Utah for their approval or rejection at a regular general election or a statewide special election; Each signer says:
1377 1378 1379 1380 1381 1382 1383 1384 1385 1386 1387 1388	 signature sheets. (1) This section applies only to the manual referendum process. (2) (a) Each proposed referendum petition shall be printed in substantially the following form: "REFERENDUM PETITION To the Honorable, Lieutenant Governor: We, the undersigned citizens of Utah, respectfully order that Senate (or House) Bill No. , entitled (title of act, and, if the petition is against less than the whole act, set forth here the part or parts on which the referendum is sought), passed by the Legislature of the state of Utah during the Session, be referred to the people of Utah for their approval or rejection at a regular general election or a statewide special election; Each signer says: I have personally signed this referendum petition;

1392	I am registered to vote in Utah; and
1393	My residence and post office address are written correctly after my name.".
1394	(b) The sponsors of a referendum or an agent of the sponsors shall attach a copy of the
1395	law that is the subject of the referendum to each referendum petition.
1396	(3) Each <u>referendum</u> signature sheet shall:
1397	(a) be printed on sheets of paper $8-1/2$ inches long and 11 inches wide;
1398	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
1399	that line blank for the purpose of binding;
1400	(c) include the title of the referendum printed below the horizontal line, in at least
1401	14-point, bold type;
1402	(d) include a table immediately below the title of the referendum, and beginning .5 inch
1403	from the left side of the paper, as follows:
1404	(i) the first column shall be .5 inch wide and include three rows;
1405	(ii) the first row of the first column shall be .85 inch tall and contain the words "For
1406	Office Use Only" in 10-point type;
1407	(iii) the second row of the first column shall be .35 inch tall;
1408	(iv) the third row of the first column shall be .5 inch tall;
1409	(v) the second column shall be 2.75 inches wide;
1410	(vi) the first row of the second column shall be .35 inch tall and contain the words
1411	"Registered Voter's Printed Name (must be legible to be counted)" in 10-point type;
1412	(vii) the second row of the second column shall be .5 inch tall;
1413	(viii) the third row of the second column shall be .35 inch tall and contain the words
1414	"Street Address, City, Zip Code" in 10-point type;
1415	(ix) the fourth row of the second column shall be .5 inch tall;
1416	(x) the third column shall be 2.75 inches wide;
1417	(xi) the first row of the third column shall be .35 inch tall and contain the words
1418	"Signature of Registered Voter" in 10-point type;
1419	(xii) the second row of the third column shall be .5 inch tall;
1420	(xiii) the third row of the third column shall be .35 inch tall and contain the words
1421	"Email Address (optional, to receive additional information)" in 10-point type;
1422	(xiv) the fourth row of the third column shall be .5 inch tall;

1423	(xv) the fourth column shall be one inch wide;
1424	(xvi) the first row of the fourth column shall be .35 inch tall and contain the words
1425	"Date Signed" in 10-point type;
1426	(xvii) the second row of the fourth column shall be .5 inch tall;
1427	(xviii) the third row of the fourth column shall be .35 inch tall and contain the words
1428	"Birth Date or Age (optional)" in 10-point type;
1429	(xix) the fourth row of the third column shall be .5 inch tall; and
1430	(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,
1431	and contain the following words "By signing this referendum petition, you are stating that you
1432	have read and understand the law that this referendum petition seeks to overturn." in 12-point
1433	type;
1434	(e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at
1435	the bottom of the sheet for the information described in Subsection (3)(f); and
1436	(f) at the bottom of the sheet, include the word "Warning," in 12-point, bold type,
1437	followed by the following statement in not less than eight-point type:
1438	"It is a class A misdemeanor for an individual to sign a referendum petition with a name
1439	other than the individual's own name, or to knowingly sign the individual's name more than
1440	once for the same [measure] referendum petition, or to sign a referendum petition when the
1441	individual knows that the individual is not a registered voter.
1442	Birth date or age information is not required, but it may be used to verify your identity
1443	with voter registration records. If you choose not to provide it, your signature may not be
1444	verified as a valid signature if you change your address before petition signatures are verified
1445	or if the information you provide does not match your voter registration records."
1446	(4) The final page of each referendum packet shall contain the following printed or
1447	typed statement:
1448	Verification of signature collector
1449	State of Utah, County of
1450	I,, of, hereby state, under penalty of perjury, that:
1451	I am a Utah resident and am at least 18 years old;
1452	All the names that appear in this referendum packet were signed by individuals who
1453	professed to be the individuals whose names appear in it, and each of the individuals signed the

1454	individual's name on it in my presence;
1455	I did not knowingly make a misrepresentation of fact concerning the law this petition
1456	seeks to overturn;
1457	I believe that each individual has printed and signed the individual's name and written
1458	the individual's post office address and residence correctly, that each signer has read and
1459	understands the law that the referendum seeks to overturn, and that each signer is registered to
1460	vote in Utah.
1461	Each individual who signed the referendum packet wrote the correct date of signature
1462	next to the individual's name.
1463	I have not paid or given anything of value to any individual who signed this [petition]
1464	referendum packet to encourage that individual to sign it.
1465	
1466	(Name) (Residence Address) (Date).
1467	(5) If the forms described in this section are substantially followed, the referendum
1468	petitions are sufficient, notwithstanding clerical and merely technical errors.
1469	(6) An individual's status as a resident, under Subsection (4), is determined in
1470	accordance with Section 20A-2-105.
1471	Section 25. Section 20A-7-304 is amended to read:
1472	20A-7-304. Manual referendum process Circulation requirements
1473	Lieutenant governor to provide sponsors with materials.
1474	(1) This section applies only to the manual referendum process.
1475	(2) In order to obtain the necessary number of signatures required by this part, the
1476	sponsors or an agent of the sponsors shall, after the sponsors receive the documents described
1477	in Subsection (3), circulate referendum packets that meet the form requirements of this part.
1478	(3) The lieutenant governor shall [furnish to] provide the sponsors[:] with
1479	[(a)] a copy of the referendum petition[;] and
1480	[(b)] a signature sheet[-] within three days after the day on which the sponsors sign an
1481	agreement, under Subsection (6)(a), with the Office of the Lieutenant Governor specifying the
1482	range of numbers that the sponsors will use to number the referendum packets.
1483	(4) The sponsors of the <u>referendum</u> petition shall:
1484	(a) arrange and pay for the printing of [all additional copies of the petition and

1485	signature sheets] all documents that are part of the referendum packets; and
1486	(b) ensure that the [copies of the petition and signature sheets] referendum packets and
1487	the documents described in Subsection (4)(a) meet the form requirements of this section.
1488	(5) (a) The sponsors or an agent of the sponsors may prepare the referendum <u>packets</u>
1489	for circulation by creating multiple referendum packets.
1490	(b) The sponsors or an agent of the sponsors shall create referendum packets by
1491	binding a copy of the referendum petition with the text of the law that is the subject of the
1492	referendum and no more than 50 signature sheets together at the top in a manner that the
1493	referendum packets may be conveniently opened for signing.
1494	(c) A referendum packet is not required to have a uniform number of signature sheets.
1495	(6) (a) The sponsors or an agent of the sponsors shall, before gathering signatures:
1496	(i) contact the lieutenant governor's office to receive a range of numbers that the
1497	sponsors may use to number [signature] referendum packets; [and]
1498	(ii) sign an agreement with the Office of the Lieutenant Governor, specifying the range
1499	of numbers that the sponsor will use to number the referendum packets; and
1500	[(iii)] (iii) number each [signature] referendum packet, sequentially, within the range of
1501	numbers provided by the lieutenant governor's office, starting with the lowest number in the
1502	range.
1503	(b) The sponsors or an agent of the sponsors may not:
1504	(i) number a [signature] referendum packet in a manner not directed by the lieutenant
1505	governor's office; or
1506	(ii) circulate or submit a [signature] referendum packet that is not numbered in the
1507	manner directed by the lieutenant governor's office.
1508	[(c) The lieutenant governor shall keep a record of the number range provided under
1509	Subsection (6)(a).]
1510	Section 26. Section 20A-7-304.5 is amended to read:
1511	20A-7-304.5. Posting referendum information.
1512	(1) On the day on which the lieutenant governor complies with Subsection
1513	20A-7-304(3), or provides the sponsors with access to the website defined in Section
1515	

1515 conspicuous place on the lieutenant governor's website:

1516	(a) the referendum petition;
1517	(b) <u>a copy of the law that is the subject of the referendum petition;</u> and
1518	(c) information describing how an individual may remove the individual's signature
1519	from the <u>referendum</u> petition.
1520	(2) The lieutenant governor shall:
1521	(a) promptly update the information described in Subsection (1) if the information
1522	changes; and
1523	(b) maintain the information described in Subsection (1) on the lieutenant governor's
1524	website until the referendum fails to qualify for the ballot or is passed or defeated at an
1525	election.
1526	Section 27. Section 20A-7-305 is amended to read:
1527	20A-7-305. Manual referendum process Obtaining signatures Verification
1528	Removal of signature.
1529	(1) This section applies only to the manual referendum process.
1530	(2) A Utah voter may sign a referendum petition if the voter is a legal voter.
1531	(3) (a) The sponsors shall ensure that the individual in whose presence each [signature
1532	sheet] referendum packet was signed:
1533	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
1534	(ii) verifies each [signature sheet] referendum packet by completing the verification
1535	printed on the last page of each referendum packet; and
1536	(iii) is informed that each signer is required to read and understand the law that the
1537	referendum seeks to overturn.
1538	(b) An individual may not sign the verification printed on the last page of the
1539	referendum packet if the person signed a signature sheet in the referendum packet.
1540	(4) (a) A voter who has signed a referendum petition may have the voter's signature
1541	removed from the referendum petition by submitting to the county clerk a statement requesting
1542	that the voter's signature be removed before 5 p.m. no later than the earlier of:
1543	(i) 30 days after the day on which the voter signs the statement requesting removal; or
1544	(ii) 45 days after the day on which the lieutenant governor posts the voter's name under
1545	Subsection 20A-7-307(2).
1546	(b) (i) The statement shall include:

1547	(A) the name of the voter;
1548	(B) the resident address at which the voter is registered to vote;
1549	(C) the signature of the voter; and
1550	(D) the date of the signature described in Subsection (4)(b)(i)(C).
1551	(ii) To increase the likelihood of the voter's signature being identified and removed, the
1552	statement may include the voter's birth date or age.
1553	(c) A voter may not submit a statement by email or other electronic means.
1554	(d) In order for the signature to be removed, the county clerk must receive the
1555	statement before 5 p.m. no later than 45 days after the day on which the lieutenant governor
1556	posts the voter's name under Subsection 20A-7-307(2).
1557	(e) A person may only remove a signature from a referendum petition in accordance
1558	with this Subsection (4).
1559	(f) A county clerk shall analyze a signature, for purposes of removing a signature from
1560	a referendum petition, in accordance with Section 20A-7-306.3.
1561	Section 28. Section 20A-7-306 is amended to read:
1562	20A-7-306. Manual referendum process Submitting the referendum petition
1562 1563	20A-7-306. Manual referendum process Submitting the referendum petition Certification of signatures by the county clerks Transfer to lieutenant governor.
1563	Certification of signatures by the county clerks Transfer to lieutenant governor.
1563 1564	Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process.
1563 1564 1565	 Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process. (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified
1563 1564 1565 1566	 Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process. (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the <u>referendum</u> packet was
1563 1564 1565 1566 1567	 Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process. (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the <u>referendum</u> packet was circulated before 5 p.m. no later than the earlier of:
1563 1564 1565 1566 1567 1568	 Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process. (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the <u>referendum</u> packet was circulated before 5 p.m. no later than the earlier of: (i) 30 days after the day on which the first individual signs the referendum packet; or
1563 1564 1565 1566 1567 1568 1569	 Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process. (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the referendum packet was circulated before 5 p.m. no later than the earlier of: (i) 30 days after the day on which the first individual signs the referendum packet; or (ii) 40 days after the day on which the legislative session at which the law passed ends.
1563 1564 1565 1566 1567 1568 1569 1570	 Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process. (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the <u>referendum</u> packet was circulated before 5 p.m. no later than the earlier of: (i) 30 days after the day on which the first individual signs the referendum packet; or (ii) 40 days after the day on which the legislative session at which the law passed ends. (b) A person may not submit a referendum packet after the deadline described in
1563 1564 1565 1566 1567 1568 1569 1570 1571	 Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process. (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the <u>referendum</u> packet was circulated before 5 p.m. no later than the earlier of: (i) 30 days after the day on which the first individual signs the referendum packet; or (ii) 40 days after the day on which the legislative session at which the law passed ends. (b) A person may not submit a referendum packet after the deadline described in Subsection (2)(a).
1563 1564 1565 1566 1567 1568 1569 1570 1571 1572	 Certification of signatures by the county clerks Transfer to lieutenant governor. (1) This section applies only to the manual referendum process. (2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the <u>referendum</u> packet was circulated before 5 p.m. no later than the earlier of: (i) 30 days after the day on which the first individual signs the referendum packet; or (ii) 40 days after the day on which the legislative session at which the law passed ends. (b) A person may not submit a referendum packet after the deadline described in Subsection (2)(a). (3) No later than 21 days after the day on which the county clerk receives a verified
1563 1564 1565 1566 1567 1568 1569 1570 1571 1572 1573	 Certification of signatures by the county clerks Transfer to lieutenant governor. This section applies only to the manual referendum process. The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the <u>referendum</u> packet was circulated before 5 p.m. no later than the earlier of: 30 days after the day on which the first individual signs the referendum packet; or 40 days after the day on which the legislative session at which the law passed ends. A person may not submit a referendum packet after the deadline described in Subsection (2)(a). No later than 21 days after the day on which the county clerk receives a verified referendum packet, the county clerk shall:
1563 1564 1565 1566 1567 1568 1569 1570 1571 1572 1573 1574	 Certification of signatures by the county clerks Transfer to lieutenant governor. This section applies only to the manual referendum process. (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified referendum packet to the county clerk of the county in which the <u>referendum</u> packet was circulated before 5 p.m. no later than the earlier of: 30 days after the day on which the first individual signs the referendum packet; or 40 days after the day on which the legislative session at which the law passed ends. A person may not submit a referendum packet after the deadline described in Subsection (2)(a). No later than 21 days after the day on which the county clerk receives a verified referendum packet, the county clerk shall: determine whether each signer is a registered voter according to the requirements of

1578	(c) except as provided in Subsection (4), post the name, voter identification number,
1579	and date of signature of each registered voter certified under Subsection (3)(b) on the lieutenant
1580	governor's website, in a conspicuous location designated by the lieutenant governor; and
1581	(d) deliver the verified <u>referendum</u> packet to the lieutenant governor.
1582	(4) (a) If the county clerk timely receives a statement requesting signature removal
1583	under Subsection 20A-7-305(4), the county clerk shall:
1584	(i) ensure that the voter's name, voter identification number, and date of signature are
1585	not included in the posting described in Subsection (3)(c); and
1586	(ii) remove the voter's signature from the [signature packets and signature packet]
1587	referendum petition and the signature totals.
1588	(b) The county clerk shall comply with Subsection $(4)(a)$ before the later of:
1589	(i) the deadline described in Subsection (3); or
1590	(ii) two business days after the day on which the county clerk receives a statement
1591	requesting signature removal under Subsection 20A-7-305(4).
1592	(5) The county clerk may not certify a signature under Subsection (3):
1593	(a) on [an initiative] a referendum packet that is not verified in accordance with
1594	Section 20A-7-305; or
1595	(b) that does not have a date of signature next to the signature.
1596	(6) A person may not retrieve a referendum packet from a county clerk, or make any
1597	alterations or corrections to a referendum packet, after the referendum packet is submitted to
1598	the county clerk.
1599	Section 29. Section 20A-7-306.3 is amended to read:
1600	20A-7-306.3. Verification of petition signatures.
1601	(1) As used in this section:
1602	(a) "Substantially similar name" means:
1603	(i) the given name [and], the surname [shown on the petition], or both, provided by the
1604	individual with the individual's petition signature contain only minor spelling differences when
1605	compared to the given name and surname shown on the official register;
1606	(ii) the surname [shown on the petition] provided by the individual with the
1607	individual's petition signature exactly matches the surname shown on the official register, and
1608	the given names differ only because one of the given names shown is a commonly used

1609	abbreviation or variation of the other;
1610	(iii) the surname [shown on the petition] provided by the individual with the
1611	individual's petition signature exactly matches the surname shown on the official register, and
1612	the given names differ only because one of the given names shown is accompanied by a first or
1613	middle initial or a middle name which is not shown on the other record; or
1614	(iv) the surname [shown on the petition] provided by the individual with the
1615	individual's petition signature exactly matches the surname shown on the official register, and
1616	the given names differ only because one of the given names shown is an alphabetically
1617	corresponding initial that has been provided in the place of a given name shown on the other
1618	record.
1619	(b) "Substantially similar name" does not include a name having an initial or a middle
1620	name [shown on the petition] provided by the individual with the individual's petition signature
1621	that does not match a different initial or middle name shown on the official register.
1622	(2) In relation to an individual who signs a referendum petition with a holographic
1623	signature, the county clerk shall use the following procedures in determining whether a signer
1624	is a registered voter:
1625	(a) [When] if a signer's name and address [shown on the petition] provided by the
1626	individual with the individual's petition signature exactly match a name and address shown on
1627	the official register and the signer's signature appears substantially similar to the signature on
1628	the statewide voter registration database, the county clerk shall declare the signature valid[-];
1629	(b) [When] if there is no exact match of an address and a name, the county clerk shall
1630	declare the signature valid if:
1631	(i) the address [on the petition] provided by the individual with the individual's petition
1632	signature matches the address of a person on the official register with a substantially similar
1633	name; and
1634	(ii) the signer's signature appears substantially similar to the signature on the statewide
1635	voter registration database of the person described in Subsection (2)(b)(i)[-];
1636	(c) $[When]$ if there is no match of an address and a substantially similar name, the
1637	county clerk shall declare the signature valid if:
1638	(i) the birth date or age [on the petition] provided by the individual with the
1639	individual's petition signature matches the birth date or age of a person on the official register

01-20-23 4:05 PM

1640 with a substantially similar name; and

- 1641 (ii) the signer's signature appears substantially similar to the signature on the statewide 1642 voter registration database of the person described in Subsection (2)(c)(i)[.]; and
- 1643 (d) [Hf] <u>if</u> a signature is not declared valid under Subsection (2)(a), (b), or (c), the
 1644 county clerk shall declare the signature to be invalid.

(3) In relation to an individual who, with a holographic signature, signs a statement to
remove the individual's signature from a referendum petition, the county clerk shall use the
following procedures in determining whether to remove a signature from a <u>referendum</u> petition
after receiving a timely, valid statement requesting removal of the signature:

(a) if a signer's name and address shown on the statement and the <u>referendum</u> petition
exactly match a name and address shown on the official register and the signer's [signature]
<u>signatures</u> on both the statement and the <u>referendum</u> petition [appears] <u>appear</u> substantially
similar to the signature on the statewide voter registration database, the county clerk shall
remove the signature from the <u>referendum</u> petition;

1654 (b) if there is no exact match of an address and a name, the county clerk shall remove 1655 the signature from the <u>referendum</u> petition if:

(i) the address on the statement and the [petition matches] address provided by the
 individual with the individual's petition signature match the address of an individual on the
 official register with a substantially similar name; and

(ii) the signer's [signature] signatures on both the statement and the referendum petition
[appears] appear substantially similar to the signature on the statewide voter registration
database of the individual described in Subsection (3)(b)(i);

(c) if there is no match of an address and a substantially similar name, the county clerkshall remove the signature from the <u>referendum</u> petition if:

(i) the birth date or age on the statement and [petition] the birth date or age provided by
 the individual with the individual's petition signature match the birth date or age of an
 individual on the official register with a substantially similar name; and

- (ii) the signer's [signature] signatures on both the statement and the referendum petition
 [appears] appear substantially similar to the signature on the statewide voter registration
- 1669 database of the individual described in Subsection (3)(c)(i); and
- 1670 (d) if a signature does not qualify for removal under Subsection (3)(a), (b), or (c), the

1671	county clerk may not remove the signature from the <u>referendum</u> petition.
1672	Section 30. Section 20A-7-307 is amended to read:
1673	20A-7-307. Evaluation by the lieutenant governor.
1674	(1) In relation to the manual referendum process, when the lieutenant governor receives
1675	a referendum packet from a county clerk, the lieutenant governor shall record the number of the
1676	referendum packet received.
1677	(2) The county clerk shall:
1678	(a) in relation to the manual referendum process:
1679	(i) post the names, voter identification numbers, and dates of signatures described in
1680	Subsection [20A-7-306(2)(c)] <u>20A-7-306(3)(c)</u> on the lieutenant governor's website, in a
1681	conspicuous location designated by the lieutenant governor, for at least 45 days; and
1682	(ii) update on the lieutenant governor's website the number of signatures certified as of
1683	the date of the update; or
1684	(b) in relation to the electronic referendum process:
1685	(i) post the names, voter identification numbers, and dates of signatures described in
1686	Subsection 20A-7-315(4) on the lieutenant governor's website, in a conspicuous location
1687	designated by the lieutenant governor, for at least 45 days; and
1688	(ii) update on the lieutenant governor's website the number of signatures certified as of
1689	the date of the update.
1690	(3) The lieutenant governor:
1691	(a) shall, except as provided in Subsection (3)(b), declare the <u>referendum</u> petition to be
1692	sufficient or insufficient 106 days after the end of the legislative session at which the law
1693	passed; or
1694	(b) may declare the <u>referendum</u> petition to be insufficient before the day described in
1695	Subsection (3)(a) if:
1696	(i) in relation to the manual referendum process, the total of all valid signatures on
1697	timely and lawfully submitted [signature] referendum packets that have been certified by the
1698	county clerks, plus the number of signatures on timely and lawfully submitted [signature]
1699	referendum packets that have not yet been evaluated for certification, is less than the number of
1700	names required under Section 20A-7-301;
1701	(ii) in relation to the electronic referendum process, the total of all timely and lawfully

H.B. 38

submitted valid signatures that have been certified by the county clerks, plus the number of
timely and lawfully submitted valid signatures received under Subsection 20A-21-201(6)(b)
that have not yet been evaluated for certification, is less than the number of names required
under Section 20A-7-301; or

1706

(iii) a requirement of this part has not been met.

(4) (a) If the total number of names certified under Subsection (3) equals or exceeds
the number of names required under Section 20A-7-301, and the requirements of this part are
met, the lieutenant governor shall mark upon the front of the <u>referendum</u> petition the word
"sufficient."

(b) If the total number of names certified under Subsection (3) does not equal or
exceed the number of names required under Section 20A-7-301 or a requirement of this part is
not met, the lieutenant governor shall mark upon the front of the <u>referendum</u> petition the word
"insufficient."

(c) The lieutenant governor shall immediately notify any one of the sponsors of thelieutenant governor's finding.

1717 (d) After a <u>referendum</u> petition is declared insufficient, a person may not submit
1718 additional signatures to qualify the [petition] <u>referendum</u> for the ballot.

(5) (a) If the lieutenant governor refuses to [accept and file] declare a referendum
petition sufficient that a voter believes is legally sufficient, the voter may, no later than 10 days
after the day on which the lieutenant governor declares the petition insufficient, apply to the
appropriate court for [an extraordinary writ to compel the lieutenant governor to accept and
file] an order finding the referendum petition legally sufficient.

(b) If the court determines that the referendum petition is legally sufficient, the
lieutenant governor shall [file the petition, with a verified copy of the judgment attached to the
referendum petition,] mark the referendum petition "sufficient" and consider the declaration of
sufficiency effective as of the date on which the referendum petition [was originally offered for
filing in] should have been declared sufficient by the lieutenant governor's office.

(c) If the court determines that a <u>referendum</u> petition filed is not legally sufficient, the
court may enjoin the lieutenant governor and all other officers from certifying or printing the
ballot title and numbers of that measure on the official ballot.

1732

(6) A referendum petition determined to be sufficient in accordance with this section is

1733	qualified for the ballot.
1734	Section 31. Section 20A-7-308 is amended to read:
1735	20A-7-308. Short title and summary of referendum Duties of lieutenant
1736	governor and Office of Legislative Research and General Counsel.
1737	(1) Whenever a referendum petition is declared sufficient for submission to a vote of
1738	the people, the lieutenant governor shall deliver a copy of the referendum petition and the
1739	[proposed law] law to which the referendum relates to the Office of Legislative Research and
1740	General Counsel.
1741	(2) (a) The Office of Legislative Research and General Counsel shall:
1742	(i) entitle each [state] statewide referendum that qualifies for the ballot "Proposition
1743	Number" and assign a number to the referendum in accordance with Section 20A-6-107;
1744	(ii) prepare for each referendum:
1745	(A) an impartial short title, not exceeding 25 words, that generally describes the
1746	[measure] law to which the referendum relates; and
1747	(B) an impartial summary of the contents of the [measure] law to which the referendum
1748	relates, not exceeding 125 words; and
1749	(iii) submit the short title and summary to the lieutenant governor within 15 days after
1750	the day on which the Office of Legislative Research and General Counsel receives the petition
1751	under Subsection (1).
1752	(b) The short title and summary may be distinct from the title of the law that is the
1753	subject of the [petition] referendum.
1754	(c) For each [state] statewide referendum, the official ballot shall show, in the
1755	following order:
1756	(i) the number of the referendum, determined in accordance with Section 20A-6-107;
1757	and
1758	(ii) the short title described in this section.
1759	(d) For each ballot that includes an initiative or referendum, the election officer shall
1760	include with the ballot a separate ballot proposition insert that includes the short title and
1761	summary for each initiative and referendum on the ballot and a link to a location on the
1762	lieutenant governor's website where a voter may review additional information relating to each
1763	initiative or referendum, including:

- (i) for an initiative, the information described in Subsection 20A-7-202(2), the fiscal
 impact [estimate] statement described in Section 20A-7-202.5, as updated, and the arguments
 relating to the initiative that are included in the voter information pamphlet; or
- (ii) for a referendum, the information described in Subsection 20A-7-302(2) and thearguments relating to the referendum that are included in the voter information pamphlet.
- (e) For each ballot that includes an initiative or referendum, the ballot shall include the
 following statement at the beginning of the portion of the ballot that includes ballot measures,
 "The ballot proposition sheet included with this ballot contains an impartial summary of each
 initiative and referendum on this ballot."
- 1773 (3) Immediately after the Office of Legislative Research and General Counsel submits
 1774 the short title and summary to the lieutenant governor, the lieutenant governor shall mail or
 1775 email a copy of the short title and summary to any of the sponsors of the <u>referendum</u> petition.
- (4) (a) (i) At least three of the sponsors of the <u>referendum</u> petition may, within 15 days
 after the day on which the lieutenant governor mails the short title and summary, challenge the
 wording of the short title and summary prepared by the Office of Legislative Research and
 General Counsel to the appropriate court.
- (ii) After receipt of the appeal, the court shall direct the lieutenant governor to sendnotice of the appeal to:
- (A) any person or group that has filed an argument for or against the [measure that is
 the subject of the challenge] law to which the referendum relates; and
- (B) any political issues committee established under Section 20A-11-801 that has filed
 written or electronic notice with the lieutenant governor that identifies the name, mailing or
 email address, and telephone number of the person designated to receive notice about any
 issues relating to the referendum.
- (b) (i) There is a presumption that the short title prepared by the Office of LegislativeResearch and General Counsel is an impartial description of the contents of the referendum.
- (ii) The court may not revise the wording of the short title unless the plaintiffs rebut thepresumption by clearly and convincingly establishing that the short title is false or biased.
- (iii) There is a presumption that the summary prepared by the Office of Legislative
 Research and General Counsel is an impartial summary of the contents of the [measure] law to
 which the referendum relates.

1795	(iv) The court may not revise the wording of the summary unless the plaintiffs rebut
1796	the presumption by clearly and convincingly establishing that the summary is false or biased.
1797	(c) The court shall:
1798	(i) examine the short title and summary;
1799	(ii) hear arguments; and
1800	(iii) enter an order consistent with the requirements of this section.
1801	(d) The lieutenant governor shall, in accordance with the court's order, certify the short
1802	title and summary to the county clerks for inclusion in the ballot or ballot proposition insert, as
1803	required by this section.
1804	Section 32. Section 20A-7-309 is amended to read:
1805	20A-7-309. Form of ballot Manner of voting.
1806	(1) A county clerk shall ensure that the number and ballot title certified by the
1807	lieutenant governor are presented upon the official ballot with, immediately adjacent to the
1808	number and ballot title, the words "For" and "Against," each word presented with an adjacent
1809	square in which a voter may indicate the voter's vote.
1810	(2) (a) (i) A voter desiring to vote in favor of the law that is the subject of the
1811	referendum shall mark the square adjacent to the word "For."
1812	(ii) The law that is the subject of the referendum takes effect if a majority of voters
1813	mark "For."
1814	(b) (i) A voter desiring to vote against the law that is the subject of the referendum
1815	[petition] shall mark the square adjacent to the word "Against."
1816	(ii) The law that is the subject of the referendum does not take effect if a majority of
1817	voters mark "Against."
1818	Section 33. Section 20A-7-310 is amended to read:
1819	20A-7-310. Return and canvass Conflicting measures.
1820	(1) The votes on the law [proposed by] that is the subject of the referendum petition
1821	shall be counted, canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3,
1822	Canvassing Returns.
1823	(2) After the state board of canvassers completes its canvass, the lieutenant governor
1824	shall certify to the governor the vote for and against the law [proposed by] that is the subject of
1825	the referendum petition.

1826

(3) (a) The governor shall immediately issue a proclamation that:

- (i) gives the total number of votes cast in the state for and against each law [proposed
 by] that is the subject of a referendum petition; and
- (ii) declares those laws [proposed by] that are the subject of a referendum petition that
 [were] are approved by majority vote to be in full force and effect as the law of Utah on the
 effective date described in Section 20A-7-311.
- (b) When the governor [believes] determines that two [proposed] laws, or that parts of
 two [proposed] laws approved by the people at the same election are entirely in conflict, the
 governor shall proclaim [that measure] to be law the law that [has] received the greatest
 number of affirmative votes, regardless of the difference in the majorities which those
- 1836 [measures have] approved laws received.
- (4) (a) Within 10 days after the [governor's] day on which the governor issues the
 proclamation described in Subsection (3), any qualified voter who signed the referendum
 petition [proposing] for the law that is declared by the governor to be superseded by another
 [measure] law approved at the same election may apply to the appropriate court to review the
 governor's decision.
- 1842 (b) The court shall:
- 1843 (i) consider the matter and decide whether the [proposed] approved laws are in
- 1844 conflict; and
- 1845 (ii) enter an order consistent with the court's decision.
- 1846 (5) Within 10 days after the day on which the court enters an order described in1847 Subsection (4)(b)(ii), the governor shall:
- (a) proclaim <u>as law</u> all those [measures] <u>laws</u> approved by the people [as law] that the
 court determines are not in conflict; and
- (b) of all those [measures] laws approved by the people as law that the court
 determines to be in conflict, proclaim as law the one that receives the greatest number of
 affirmative votes, regardless of difference in majorities.
- 1853 Section 34. Section **20A-7-311** is amended to read:
- 1854 **20A-7-311.** Temporary stay -- Effective date -- Effect of repeal by Legislature.
- 1855 (1) If, at the time during the counting period described in Section 20A-7-307, the
- 1856 lieutenant governor determines that, at that point in time, an adequate number of signatures are

1857	certified to comply with the signature requirements, the lieutenant governor shall:
1858	(a) issue an order temporarily staying the law from going into effect; and
1859	(b) continue the process of certifying signatures and removing signatures as required by
1860	this part.
1861	(2) The temporary stay described in Subsection (1) remains in effect, regardless of
1862	whether a future count falls below the signature threshold, until the day on which:
1863	(a) if the lieutenant governor declares the <u>referendum</u> petition insufficient, five days
1864	after the day on which the lieutenant governor declares the <u>referendum</u> petition insufficient; or
1865	(b) if the lieutenant governor declares the <u>referendum</u> petition sufficient, the day on
1866	which governor issues the proclamation described in Section 20A-7-310.
1867	(3) A [proposed] law submitted to the people by referendum [petition] that is approved
1868	by the voters at an election takes effect the later of:
1869	(a) five days after the date of the official proclamation of the vote by the governor; or
1870	(b) the effective date specified in the [proposed] approved law.
1871	(4) If, after the lieutenant governor issues a temporary stay order under Subsection
1872	(1)(a), the lieutenant governor declares the <u>referendum</u> petition insufficient, the [proposed] law
1873	that is the subject of the referendum petition takes effect the later of:
1874	(a) five days after the day on which the lieutenant governor declares the <u>referendum</u>
1875	petition insufficient; or
1876	(b) the effective date specified in the [proposed] law that is the subject of the
1877	referendum petition.
1878	(5) (a) The governor may not veto a law [adopted] approved by the people.
1879	(b) The Legislature may amend any laws approved by the people at any legislative
1880	session after the people approve the law.
1881	(6) If the Legislature repeals a law challenged by referendum petition under this part,
1882	the referendum petition is void and no further action on the referendum petition is required.
1883	Section 35. Section 20A-7-312 is amended to read:
1884	20A-7-312. Misconduct of electors and officers Penalty.
1885	(1) It is unlawful for any person to:
1886	(a) sign any name other than the person's own to a referendum petition;
1887	(b) knowingly sign the person's name more than once for the same [measure]

1888	referendum petition at one election;
1889	(c) knowingly indicate that a person who signed a referendum petition signed the
1890	referendum petition on a date other than the date that the person signed the petition;
1891	(d) sign a referendum <u>petition</u> knowing the person is not a legal voter; or
1892	(e) knowingly and willfully violate any provision of this part.
1893	(2) It is unlawful for any person to sign the verification for a referendum packet, or to
1894	electronically sign the verification for a signature under Subsection 20A-21-201(9) knowing
1895	that:
1896	(a) the person does not meet the residency requirements of Section 20A-2-105;
1897	(b) the signature date associated with the person's signature for the referendum petition
1898	is not the date that the person signed the referendum petition;
1899	(c) the person has not witnessed the signatures of those persons whose signatures the
1900	person collects or submits; or
1901	(d) one or more individuals who sign the referendum <u>petition</u> are not registered to vote
1902	in Utah.
1903	(3) It is unlawful for any person to:
1904	(a) pay a person to sign a referendum petition;
1905	(b) pay a person to remove the person's signature from a referendum petition;
1906	(c) accept payment to sign a referendum petition; or
1907	(d) accept payment to have the person's name removed from a referendum petition.
1908	(4) Any person violating this section is guilty of a class A misdemeanor.
1909	Section 36. Section 20A-7-313 is amended to read:
1910	20A-7-313. Electronic referendum process Form of referendum petition
1911	Circulation requirements Signature collection.
1912	(1) This section applies only to the electronic referendum process.
1913	(2) (a) The first screen presented on the approved device shall include the following
1914	statement:
1915	"This REFERENDUM PETITION is addressed to the Honorable, Lieutenant
1916	Governor:
1917	The citizens of Utah who sign this petition respectfully order that Senate (or House)
1918	Bill No, entitled (title of act, and, if the petition is against less than the whole act, set

1919 forth here the part or parts on which the referendum is sought), passed by the Legislature of the 1920 state of Utah during the Session, be referred to the people of Utah for their approval or 1921 rejection at a regular general election or a statewide special election." 1922 (b) An individual may not advance to the second screen until the individual clicks a 1923 link at the bottom of the first screen stating, "By clicking here, I attest that I have read and 1924 understand the information presented on this screen." 1925 (3) (a) The second screen presented on the approved device shall include the entire text 1926 of the law that is the subject of the referendum petition. 1927 (b) An individual may not advance to the third screen until the individual clicks a link 1928 at the bottom of the second screen stating, "By clicking here, I attest that I have read and 1929 understand the entire text of the law that is the subject of the referendum petition." 1930 (4) (a) The third screen presented on the approved device shall include a statement 1931 indicating whether persons gathering signatures for the referendum petition may be paid for 1932 gathering signatures. 1933 (b) An individual may not advance to the fourth screen until the individual clicks a link 1934 at the bottom of the first screen stating, "By clicking here, I attest that I have read and understand the information presented on this screen." 1935 1936 (5) The fourth screen presented on the approved device shall include the following 1937 statement, followed by links where the individual may click "yes" or "no": 1938 "I have personally reviewed the entirety of each statement presented on this device; 1939 I am personally signing this referendum petition; 1940 I am registered to vote in Utah; and 1941 All information I enter on this device, including my residence and post office address, is 1942 accurate. 1943 It is a class A misdemeanor for an individual to sign a referendum petition with a name 1944 other than the individual's own name, or to knowingly sign the individual's name more than 1945 once for the same [measure] referendum petition, or to sign a referendum petition when the 1946 individual knows that the individual is not a registered voter. 1947 WARNING 1948 Even if your voter registration record is classified as private, your name, voter 1949 identification number, and date of signature in relation to signing this referendum petition will

1950	be made public.
1951	Do you wish to continue and sign this referendum petition?"
1952	(6) (a) If the individual clicks "no" in response to the question described in Subsection
1953	(5), the next screen shall include the following statement, "Thank you for your time. Please
1954	return this device to the signature-gatherer."
1955	(b) If the individual clicks "yes" in response to the question described in Subsection
1956	(5), the website, or the application that accesses the website, shall take the signature-gatherer
1957	and the individual signing the referendum petition through the signature process described in
1958	Section 20A-21-201.
1959	Section 37. Section 20A-7-314 is amended to read:
1960	20A-7-314. Electronic referendum process Obtaining signatures Request to
1961	remove signature.
1962	(1) This section applies to the electronic referendum process.
1963	(2) A Utah voter may sign a referendum petition if the voter is a legal voter.
1964	(3) The sponsors shall ensure that the signature-gatherer who collects a signature from
1965	an individual:
1966	(a) verifies that the individual is at least 18 years old and meets the residency
1967	requirements of Section 20A-2-105; and
1968	(b) is informed that each signer is required to read and understand the law that is the
1969	subject of the referendum petition.
1970	(4) A voter who has signed a referendum petition may have the voter's signature
1971	removed from the <u>referendum</u> petition by submitting to the county clerk a statement requesting
1972	that the voter's signature be removed before 5 p.m. no later than the earlier of:
1973	(a) 30 days after the day on which the voter signs the statement requesting removal; or
1974	(b) 45 days after the day on which the lieutenant governor posts the voter's name under
1975	Subsection 20A-7-315(4).
1976	(5) (a) The statement shall include:
1977	(i) the name of the voter;
1978	(ii) the resident address at which the voter is registered to vote;
1979	(iii) the signature of the voter; and
1980	(iv) the date of the signature described in Subsection (5)(a)(iii).

1981	(b) To increase the likelihood of the voter's signature being identified and removed, the
1982	statement may include the voter's birth date or age.
1983	(c) A voter may not submit a signature removal statement by email or other electronic
1984	means, unless the lieutenant governor establishes a signature removal process that is consistent
1985	with the requirements of this section and Section 20A-21-201.
1986	(d) A person may only remove an electronic signature from a referendum petition in
1987	accordance with this section.
1988	(e) A county clerk shall analyze a holographic signature, for purposes of removing an
1989	electronic signature from a referendum petition, in accordance with Section 20A-7-306.3.
1990	Section 38. Section 20A-7-315 is amended to read:
1991	20A-7-315. Electronic referendum process Collecting signatures Removal
1992	of signatures.
1993	(1) This section applies only to the electronic referendum process.
1994	(2) A signature-gatherer may not collect a signature after 5 p.m., 40 days after the day
1995	on which the legislative session at which the law passed ends.
1996	(3) The lieutenant governor shall send to each individual who provides a valid email
1997	address during the signature-gathering process an email that includes the following:
1998	(a) the subject of the email shall include the following statement, "Notice Regarding
1999	Your Petition Signature"; and
2000	(b) the body of the email shall include the following statement in 12-point type:
2001	"You signed a petition for the following referendum:
2002	[insert title of [initiative] referendum]
2003	To access a copy of the referendum petition, the law that is the subject of the
2004	referendum petition, and information on the deadline for removing your signature from the
2005	referendum petition, please visit the following link: [insert a uniform resource locator that takes
2006	the individual directly to the page on the lieutenant governor's website that includes the
2007	information referred to in the email]."
2008	(4) Except as provided in Subsection (5), the county clerk shall, within two business
2009	days after the day on which the signature of an individual who signs a referendum petition is
2010	certified under Section 20A-21-201, post the name, voter identification number, and date of
2011	signature of the individual on the lieutenant governor's website, in a conspicuous location

2012	designated by the lieutenant governor.
2013	(5) (a) If the county clerk timely receives a statement requesting signature removal
2014	under Subsection 20A-7-314(4), the county clerk shall:
2015	(i) ensure that the voter's name, voter identification number, and date of signature are
2016	not included in the posting described in Subsection (4); and
2017	(ii) remove the voter's signature from the <u>referendum</u> petition and the [petition]
2018	signature totals.
2019	(b) The county clerk shall comply with Subsection (5)(a) before the later of:
2020	(i) the deadline described in Subsection (4); or
2021	(ii) two business days after the day on which the county clerk receives a statement
2022	requesting signature removal under Subsection 20A-7-314(4).
2023	Section 39. Section 20A-7-501 is amended to read:
2024	20A-7-501. Initiatives Signature requirements Time requirements.
2025	(1) As used in this section:
2026	(a) "Number of active voters" means the number of active voters in the county, city, or
2027	town on the immediately preceding January 1.
2028	(b) "Voter participation area" means an area described in Subsection 20A-7-401.3(1)(a)
2029	or (2)(b).
2030	(2) An eligible voter seeking to have an initiative submitted to a local legislative body
2031	or to a vote of the people for approval or rejection shall, after filing an initiative application,
2032	obtain legal signatures equal to:
2033	(a) for a county of the first class:
2034	(i) 7.75% of the number of active voters in the county; and
2035	(ii) beginning on January 1, 2020, 7.75% of the number of active voters in at least 75%
2036	of the county's voter participation areas;
2037	(b) for a metro township with a population of 100,000 or more, or a city of the first
2038	class:
2039	(i) 7.5% of the number of active voters in the metro township or city; and
2040	(ii) beginning on January 1, 2020, 7.5% of the number of active voters in at least 75%
2041	of the metro township's or city's voter participation areas;
2042	(c) for a county of the second class:

2043	(i) 8% of the number of active voters in the county; and
2044	(ii) beginning on January 1, 2020, 8% of the number of active voters in at least 75% of
2045	the county's voter participation areas;
2046	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
2047	a city of the second class:
2048	(i) 8.25% of the number of active voters in the metro township or city; and
2049	(ii) beginning on January 1, 2020, 8.25% of the number of active voters in at least 75%
2050	of the metro township's or city's voter participation areas;
2051	(e) for a county of the third class:
2052	(i) 9.5% of the number of active voters in the county; and
2053	(ii) beginning on January 1, 2020, 9.5% of the number of active voters in at least 75%
2054	of the county's voter participation areas;
2055	(f) for a metro township with a population of 30,000 or more but less than 65,000, or a
2056	city of the third class:
2057	(i) 10% of the number of active voters in the metro township or city; and
2058	(ii) beginning on January 1, 2020, 10% of the number of active voters in at least 75%
2059	of the metro township's or city's voter participation areas;
2060	(g) for a county of the fourth class:
2061	(i) 11.5% of the number of active voters in the county; and
2062	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
2063	of the county's voter participation areas;
2064	(h) for a metro township with a population of 10,000 or more but less than 30,000, or a
2065	city of the fourth class:
2066	(i) 11.5% of the number of active voters in the metro township or city; and
2067	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
2068	of the metro township's or city's voter participation areas;
2069	(i) for a metro township with a population of 1,000 or more but less than 10,000, a city
2070	of the fifth class, or a county of the fifth class, 25% of the number of active voters in the metro
2071	township, city, or county; or
2072	(j) for a metro township with a population of less than 1,000, a town, or a county of the
2073	sixth class, 35% of the number of active voters in the metro township, town, or county.

H.B. 38

2082

- (3) If the total number of certified [names from each verified signature sheet]
 signatures collected for the initiative petition equals or exceeds the number of [names]
 signatures required by this section, the clerk or recorder shall deliver the proposed law to the
 local legislative body at the local legislative body's next meeting.
- (4) (a) The local legislative body shall either adopt or reject the proposed law without
 change or amendment within 30 days after the day on which the local legislative body receives
 the proposed law under Subsection (3).
- 2081 (b) The local legislative body may:

(i) adopt the proposed law and refer the proposed law to the people;

- 2083 (ii) adopt the proposed law without referring the proposed law to the people; or
- 2084 (iii) reject the proposed law.
- (c) If the local legislative body adopts the proposed law but does not refer the proposedlaw to the people, the proposed law is subject to referendum as with other local laws.
- (d) (i) If a county legislative body rejects a proposed law, or takes no action on a
 proposed law, the county clerk shall submit the proposed law to the voters of the county at the
 next regular general election immediately after the [petition] initiative application for the
 proposed law is filed under Section 20A-7-502.
- (ii) If a local legislative body of a municipality rejects a proposed law, or takes no
 action on a proposed law, the municipal recorder or clerk shall submit the proposed law to the
 voters of the municipality at the next municipal general election immediately after the
 [petition] initiative application is filed under Section 20A-7-502.
- 2095 (e) (i) If a local legislative body rejects a proposed law, or takes no action on a 2096 proposed law, the local legislative body may adopt a competing local law.
- (ii) The local legislative body shall prepare and adopt the competing local law withinthe 30-day period described in Subsection (4)(a).
- (iii) If a local legislative body adopts a competing local law, the clerk or recorder shall
 refer the competing local law to the voters of the county or municipality at the same election at
 which the [initiative proposal] law proposed by initiative is submitted under Subsection (4)(d).
- (f) If conflicting local laws are submitted to the people at the same election and two or
 more of the conflicting measures are approved by the people, the [measure] proposed law that
 receives the greatest number of affirmative votes shall control all conflicts.

2105	Section 40. Section 20A-7-502 is amended to read:
2106	20A-7-502. Local initiative process Application procedures.
2107	(1) Individuals wishing to circulate an initiative petition shall file an <u>initiative</u>
2108	application with the local clerk.
2109	(2) The <u>initiative</u> application shall [contain] <u>include</u> :
2110	(a) the name and residence address of at least five sponsors of the initiative petition;
2111	(b) a statement indicating that each of the sponsors is registered to vote in Utah;
2112	(c) the signature of each of the sponsors, acknowledged by a notary public;
2113	(d) a copy of the proposed law that includes:
2114	(i) the title of the proposed law that clearly expresses the subject of the law;
2115	(ii) a description of all proposed sources of funding for the costs associated with the
2116	proposed law, including the proposed percentage of total funding from each source; and
2117	(iii) the text of the proposed law;
2118	(e) if the initiative petition proposes a tax increase, the following statement, "This
2119	initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax
2120	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
2121	increase in the current tax rate."; and
2122	(f) a statement indicating whether persons gathering signatures for the initiative
2123	petition may be paid for gathering signatures.
2124	(3) A proposed law submitted under this section may not contain more than one subject
2125	to the same extent that a bill may not pass containing more than one subject as provided in
2126	Utah Constitution, Article VI, Section 22.
2127	Section 41. Section 20A-7-502.5 is amended to read:
2128	20A-7-502.5. Initial fiscal and legal impact statement Preparation of statement.
2129	(1) Within three business days after the day on which the local clerk receives an
2130	initiative application [for an initiative petition], the local clerk shall submit a copy of the
2131	[proposed law] initiative application to the county, city, or town's budget officer.
2132	(2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good
2133	faith [estimate of the] initial fiscal and legal impact [of] statement for the proposed law
2134	[proposed by the initiative] that contains:
2135	(i) a dollar amount representing the total estimated fiscal impact of the proposed law;

2136	(ii) if the proposed law would increase or decrease taxes, a dollar amount representing
2137	the total estimated increase or decrease for each type of tax affected under the proposed law
2138	and a dollar amount representing the total estimated increase or decrease in taxes under the
2139	proposed law;
2140	(iii) if the proposed law would increase taxes, the tax percentage difference and the tax
2141	percentage increase;
2142	(iv) if the proposed law would result in the issuance or a change in the status of bonds,
2143	notes, or other debt instruments, a dollar amount representing the total estimated increase or
2144	decrease in public debt under the proposed law;
2145	(v) a listing of all sources of funding for the estimated costs associated with the
2146	proposed law showing each source of funding and the percentage of total funding provided
2147	from each source;
2148	(vi) a dollar amount representing the estimated costs or savings, if any, to state and
2149	local government entities under the proposed law;
2150	(vii) the proposed law's legal impact, including:
2151	(A) any significant effects on a person's vested property rights;
2152	(B) any significant effects on other laws or ordinances;
2153	(C) any significant legal liability the city, county, or town may incur; and
2154	(D) any other significant legal impact as determined by the budget officer and the legal
2155	counsel; and
2156	(viii) a concise explanation, not exceeding 100 words, of the [above] information
2157	described in this Subsection (2)(a) and of the estimated fiscal impact, if any, under the
2158	proposed law.
2159	(b) (i) If the proposed law is estimated to have no fiscal impact, the local budget officer
2160	shall include a summary statement in the initial fiscal impact and legal statement in
2161	substantially the following form:
2162	"The (title of the local budget officer) estimates that the law proposed by this initiative
2163	would have no significant fiscal impact and would not result in either an increase or decrease in
2164	taxes or debt."
2165	(ii) If the proposed law is estimated to have a fiscal impact, the local budget officer
2166	shall include a summary statement in the initial fiscal impact [estimate] and legal statement in

2167	substantially the following form:
2168	"The (title of the local budget officer) estimates that the law proposed by this initiative
2169	would result in a total fiscal expense/savings of \$, which includes a (type of tax or
2170	taxes) tax increase/decrease of \$ and a \$ increase/decrease in public debt."
2171	(iii) If the estimated fiscal impact of the proposed law is highly variable or is otherwise
2172	difficult to reasonably express in a summary statement, the local budget officer may include in
2173	the summary statement a brief explanation that identifies those factors affecting the variability
2174	or difficulty of the estimate.
2175	(iv) If the proposed law would increase taxes, the local budget officer shall include a
2176	summary statement in the initial fiscal impact and legal statement in substantially the following
2177	form:
2178	"This initiative [petition] seeks to increase the current (insert name of tax) rate by
2179	(insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage
2180	increase) percent increase in the current tax rate."
2181	(3) The budget officer shall prepare an unbiased, good faith estimate of the cost of
2182	printing and distributing information related to the initiative petition in the voter information
2183	pamphlet as required by Section 20A-7-402.
2184	(4) Within 20 calendar days after the day on which the local clerk submits a copy of the
2185	proposed law under Subsection (1), the budget officer shall:
2186	(a) deliver a copy of the initial fiscal impact [estimate, including the legal impact
2187	estimate,] and legal statement to the local clerk's office; and
2188	(b) mail a copy of the initial fiscal impact [estimate, including the legal impact
2189	estimate,] and legal statement to the first three sponsors named in the initiative application.
2190	Section 42. Section 20A-7-502.6 is amended to read:
2191	20A-7-502.6. Posting initiative information.
2192	(1) Within one business day after the day on which the local clerk's office receives the
2193	initial fiscal impact [estimate] and legal statement under Subsection 20A-7-502.5(4)(a), the
2194	local clerk shall post the following information together in a conspicuous place on the local
2195	clerk's website:
2196	(a) the initiative application;
2197	$\left[\frac{(a)}{(b)}\right]$ the initiative petition;

2198	[(b)] (c) the [initiative] text of the proposed law;
2199	[(c)] (d) the initial fiscal impact [estimate] and legal statement; and
2200	[(d)] (e) information describing how an individual may remove the individual's
2201	signature from the [signature] initiative petition.
2202	(2) The local clerk shall:
2203	(a) promptly update the information described in Subsection (1) if the information
2204	changes; and
2205	(b) maintain the information described in Subsection (1) on the local clerk's website
2206	until the initiative fails to qualify for the ballot or is passed or defeated at an election.
2207	Section 43. Section 20A-7-502.7 is amended to read:
2208	20A-7-502.7. Referability to voters.
2209	(1) Within 20 days after the day on which an eligible voter files an <u>initiative</u>
2210	application [to circulate an initiative petition] under Section 20A-7-502, counsel for the county,
2211	city, town, or metro township to which the initiative pertains shall:
2212	(a) review the proposed law [in] that is the subject of the initiative application to
2213	determine whether the law is legally referable to voters; and
2214	(b) notify the first three sponsors, in writing, whether the proposed law is:
2215	(i) legally referable to voters; or
2216	(ii) rejected as not legally referable to voters.
2217	(2) A proposed law [in] that is the subject of an initiative application is legally
2218	referable to voters unless:
2219	(a) the proposed law:
2220	(i) is patently unconstitutional;
2221	[(b)] (ii) [the proposed law] is nonsensical;
2222	[(c)] (iii) [the proposed law] is administrative, rather than legislative, in nature;
2223	[(d)] (iv) [the proposed law] could not become law if passed;
2224	[(e)] (v) [the proposed law] contains more than one subject as evaluated in accordance
2225	with Subsection 20A-7-502(3); or
2226	[(f) the subject of the proposed law is not clearly expressed in the law's title;]
2227	[(g)] (b) [the proposed law] is identical or substantially similar to a legally referable
2228	proposed law sought by an initiative application submitted to the local clerk, under Section

2229	20A-7-502, within two years before the day on which the initiative application for the current
2230	proposed [initiative] law is filed; [or]
2231	(c) the subject of the proposed law is not clearly expressed in the law's title; or
2232	[(h)] (d) the initiative application [for the proposed law] was not timely filed or does
2233	not comply with the requirements of this part.
2234	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
2235	or metro township may not:
2236	(a) reject a proposed initiative as not legally referable to voters; or
2237	(b) bring a legal action, other than to appeal a court decision, challenging a proposed
2238	initiative on the grounds that the proposed initiative is not legally referable to voters.
2239	(4) If a county, city, town, or metro township rejects a proposed initiative, a sponsor of
2240	the proposed initiative may, within 10 days after the day on which a sponsor is notified under
2241	Subsection (1)(b), appeal the decision to:
2242	(a) district court; or
2243	(b) the Supreme Court, if the Supreme Court has original jurisdiction over the appeal.
2244	(5) If, on appeal, the court determines that the law proposed $[in]$ by the initiative
2245	[petition] application is legally referable to voters, the local clerk shall comply with Subsection
2246	20A-7-504(3), or give the sponsors access to the website defined in Section 20A-21-101,
2247	within five days after the day on which the determination, and any appeal of the determination,
2248	is final.
2249	Section 44. Section 20A-7-503 is amended to read:
2250	20A-7-503. Manual initiative process Form of initiative petition and signature
2251	sheet.
2252	(1) This section applies only to the manual initiative process.
2253	(2) (a) Each proposed initiative petition shall be printed in substantially the following
2254	form:
2255	"INITIATIVE PETITION To the Honorable, County Clerk/City Recorder/Town
2256	Clerk:
2257	We, the undersigned citizens of Utah, respectfully demand that the following proposed
2258	law be submitted to: the legislative body for its approval or rejection at its next meeting; and
2259	the legal voters of the county/city/town, if the legislative body rejects the proposed law or takes

2260	no action on it.
2261	Each signer says:
2262	I have personally signed <u>initiative</u> this petition;
2263	The date next to my signature correctly reflects the date that I actually signed the
2264	petition;
2265	I have personally reviewed the entire statement included with this packet;
2266	I am registered to vote in Utah; and
2267	My residence and post office address are written correctly after my name."
2268	(b) If the initiative [petition] proposes a tax increase, the following statement shall
2269	appear, in at least 14-point, bold type, immediately following the information described in
2270	Subsection (2)(a):
2271	"This initiative [petition] seeks to increase the current (insert name of tax) rate by
2272	(insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage
2273	increase) percent increase in the current tax rate."
2274	(c) The sponsors of an initiative or an agent of the sponsors shall attach a copy of the
2275	proposed law to each initiative petition.
2276	(3) Each <u>initiative</u> signature sheet shall:
2277	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
2278	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
2279	that line blank for the purpose of binding;
2280	(c) include the title of the initiative printed below the horizontal line, in at least
2281	14-point, bold type;
2282	(d) include a table immediately below the title of the initiative, and beginning .5 inch
2283	from the left side of the paper, as follows:
2284	(i) the first column shall be .5 inch wide and include three rows;
2285	(ii) the first row of the first column shall be .85 inch tall and contain the words "For
2286	Office Use Only" in 10-point type;
2287	(iii) the second row of the first column shall be .35 inch tall;
2288	(iv) the third row of the first column shall be .5 inch tall;
2289	(v) the second column shall be 2.75 inches wide;
2290	(vi) the first row of the second column shall be .35 inch tall and contain the words

2291	"Registered Voter's Printed Name (must be legible to be counted)" in 10-point type;
2292	(vii) the second row of the second column shall be .5 inch tall;
2293	(viii) the third row of the second column shall be .35 inch tall and contain the words
2294	"Street Address, City, Zip Code" in 10-point type;
2295	(ix) the fourth row of the second column shall be .5 inch tall;
2296	(x) the third column shall be 2.75 inches wide;
2297	(xi) the first row of the third column shall be .35 inch tall and contain the words
2298	"Signature of Registered Voter" in 10-point type;
2299	(xii) the second row of the third column shall be .5 inch tall;
2300	(xiii) the third row of the third column shall be .35 inch tall and contain the words
2301	"Email Address (optional, to receive additional information)" in 10-point type;
2302	(xiv) the fourth row of the third column shall be .5 inch tall;
2303	(xv) the fourth column shall be one inch wide;
2304	(xvi) the first row of the fourth column shall be .35 inch tall and contain the words
2305	"Date Signed" in 10-point type;
2306	(xvii) the second row of the fourth column shall be .5 inch tall;
2307	(xviii) the third row of the fourth column shall be .35 inch tall and contain the words
2308	"Birth Date or Age (optional)" in 10-point type;
2309	(xix) the fourth row of the third column shall be .5 inch tall; and
2310	(xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall,
2311	and contain the following words "By signing this initiative petition, you are stating that you
2312	have read and understand the law proposed by this <i>initiative</i> petition." in 12-point type;
2313	(e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at
2314	the bottom of the sheet for the information described in Subsection (3)(f); and
2315	(f) at the bottom of the sheet, include in the following order:
2316	(i) the words "Fiscal and legal impact of" followed by the title of the initiative, in at
2317	least 12-point, bold type;
2318	(ii) the summary statement in the initial fiscal impact [estimate's summary] and legal
2319	statement issued by the budget officer in accordance with Subsection 20A-7-502.5(2)(b) and
2320	the cost estimate for printing and distributing information related to the initiative petition in
2321	accordance with Subsection 20A-7-502.5(3), in not less than 12-point, bold type;

2322	(iii) if the initiative [petition] proposes a tax increase, the following statement in
2323	12-point, bold type:
2324	"This initiative [petition] seeks to increase the current (insert name of tax) rate by
2325	(insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage
2326	increase) percent increase in the current tax rate."; and
2327	(iv) the word "Warning," in 12-point, bold type, followed by the following statement in
2328	not less than eight-point type:
2329	"It is a class A misdemeanor for an individual to sign an initiative petition with a name
2330	other than the individual's own name, or to knowingly sign the individual's name more than
2331	once for the same [measure] initiative petition, or to sign an initiative petition when the
2332	individual knows that the individual is not a registered voter.
2333	Birth date or age information is not required, but it may be used to verify your identity
2334	with voter registration records. If you choose not to provide it, your signature may not be
2335	verified as a valid signature if you change your address before petition signatures are verified
2336	or if the information you provide does not match your voter registration records."
2337	(4) The final page of each initiative packet shall contain the following printed or typed
2338	statement:
2339	"Verification of signature collector
2340	State of Utah, County of
2341	I,, of, hereby state, under penalty of perjury, that:
2342	I am a resident of Utah and am at least 18 years old;
2343	All the names that appear in this packet were signed by individuals who professed to be
2344	the individuals whose names appear in it, and each of the individuals signed the individual's
2345	name on it in my presence;
2346	I did not knowingly make a misrepresentation of fact concerning the law proposed by
2347	the initiative;
2348	I believe that each individual has printed and signed the individual's name and written
2349	the individual's post office address and residence correctly, that each signer has read and
2350	understands the law proposed by the initiative, and that each signer is registered to vote in
2351	Utah.
2352	

2353	(Name)	(Residence Address)	(Date)
2354	Each individual w	ho signed the packet wrote the correct date of sig	gnature next to the
2355	individual's name.		
2356	I have not paid or	given anything of value to any individual who si	igned this petition to
2357	encourage that individual	to sign it.	
2358			
2359	(Name)	(Residence Address)	(Date)".
2360	(5) If the forms d	escribed in this section are substantially followed	d, the initiative
2361	petitions are sufficient, no	otwithstanding clerical and merely technical error	rs.
2362	(6) An individual	's status as a resident, under Subsection (4), is de	etermined in
2363	accordance with Section	20A-2-105.	
2364	Section 45. Section	on 20A-7-504 is amended to read:	
2365	20A-7-504. Mar	ual initiative process Circulation requirem	ents Local clerk to
2366	provide sponsors with n	naterials.	
2367	(1) This section a	pplies only to the manual initiative process.	
2368	(2) In order to ob	tain the necessary number of signatures required	by this part, the
2369	sponsors or an agent of th	e sponsors shall, after the sponsors receive the d	ocuments described
2370	in Subsections (3) and 20	A-7-401.5(4)(b), circulate initiative packets that	meet the form
2371	requirements of this part.		
2372	(3) Within five da	ays after the day on which a county, city, town, n	netro township, or
2373	court determines, in acco	rdance with Section 20A-7-502.7, that a law prop	posed in an initiative
2374	petition is legally referable	le to voters, the local clerk shall [furnish] provide	e to the sponsors:
2375	(a) a copy of the	initiative petition; and	
2376	(b) a signature sh	eet.	
2377	(4) The sponsors	of the [petition] initiative shall:	
2378	(a) arrange and pa	ay for the printing of all [additional copies of the	petition and
2379	signature sheets] docume	nts that are part of the initiative packets; and	
2380	(b) ensure that th	e [copies of the petition and signature sheets] init	tiative packets and
2381	the documents described	in Subsection (4)(a) meet the [form] requirement	ts of this [section]
2382	<u>part</u> .		
2383	(5) (a) The spons	ors or an agent of the sponsors may prepare the i	nitiative <u>packets</u> for

2384	circulation by creating multiple initiative packets.
2385	(b) The sponsors or an agent of the sponsors shall create initiative packets by binding a
2386	copy of the initiative petition with the text of the proposed law and no more than 50 signature
2387	sheets together at the top in a manner that the <i>initiative</i> packets may be conveniently opened for
2388	signing.
2389	(c) An initiative packet is not required to have a uniform number of signature sheets.
2390	(d) The sponsors or an agent of the sponsors shall include, with each initiative packet, a
2391	copy of the proposition information pamphlet provided to the sponsors under Subsection
2392	20A-7-401.5(4)(b).
2393	(6) (a) The sponsors or an agent of the sponsors shall, before gathering signatures:
2394	(i) contact the county clerk to receive a range of numbers that the sponsors may use to
2395	number [signature] initiative packets; and
2396	(ii) number each [signature] initiative packet, sequentially, within the range of numbers
2397	provided by the county clerk, starting with the lowest number in the range.
2398	(b) The sponsors or an agent of the sponsors may not:
2399	(i) number [a signature] an initiative packet in a manner not directed by the county
2400	clerk; or
2401	(ii) circulate or submit [a signature] an initiative packet that is not numbered in the
2402	manner directed by the county clerk.
2403	(c) The county clerk shall keep a record of the number range provided under
2404	Subsection (6)(a).
2405	Section 46. Section 20A-7-505 is amended to read:
2406	20A-7-505. Manual initiative process Obtaining signatures Verification
2407	Removal of signature.
2408	(1) This section applies only to the manual initiative process.
2409	(2) A Utah voter may sign a local initiative petition if the voter is a legal voter and
2410	resides in the local jurisdiction.
2411	(3) (a) The sponsors shall ensure that the individual in whose presence each $initiative$
2412	signature sheet was signed:
2413	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
2414	(ii) verifies each [signature sheet] initiative packet by completing the verification

2415	printed on the last page of each initiative packet; and
2416	(iii) is informed that each signer is required to read and understand the law proposed by
2417	the initiative.
2418	(b) An individual may not sign the verification printed on the last page of the initiative
2419	packet if the individual signed a signature sheet in the initiative packet.
2420	(4) (a) A voter who has signed an initiative petition may have the voter's signature
2421	removed from the initiative petition by submitting a statement requesting that the voter's
2422	signature be removed before 5 p.m. no later than the earlier of:
2423	(i) 30 days after the day on which the voter signs the signature removal statement;
2424	(ii) 90 days after the day on which the local clerk posts the voter's name under
2425	Subsection 20A-7-507(2);
2426	(iii) 316 days after the day on which the <u>initiative</u> application is filed; or
2427	(iv) (A) for a county initiative, April 15 immediately before the next regular general
2428	election immediately after the initiative application is filed under Section 20A-7-502; or
2429	(B) for a municipal initiative, April 15 immediately before the next municipal general
2430	election immediately after the initiative application is filed under Section 20A-7-502.
2431	(b) (i) The statement shall include:
2432	(A) the name of the voter;
2433	(B) the resident address at which the voter is registered to vote;
2434	(C) the signature of the voter; and
2435	(D) the date of the signature described in Subsection $(4)(b)(i)(C)$.
2436	(ii) To increase the likelihood of the voter's signature being identified and removed, the
2437	statement may include the voter's birth date or age.
2438	(c) A voter may not submit a statement by email or other electronic means.
2439	(d) In order for the signature to be removed, the county clerk must receive the
2440	statement before 5 p.m. no later than the applicable deadline described in Subsection (4)(a).
2441	(e) A person may only remove a signature from an initiative petition in accordance
2442	with this Subsection (4)[(a)].
2443	(f) A county clerk shall analyze a signature, for purposes of removing a signature from
2444	an initiative petition, in accordance with Section 20A-7-506.3.
2445	Section 47. Section 20A-7-506 is amended to read:

2446	20A-7-506. Manual initiative process Submitting the initiative petition
2447	Certification of signatures by the county clerks Transfer to local clerk.
2448	(1) This section applies only to the manual initiative process.
2449	(2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified
2450	initiative packet to the county clerk of the county in which the initiative packet was circulated
2451	before 5 p.m. no later than the earlier of:
2452	(i) 30 days after the day on which the first individual signs the initiative packet;
2453	(ii) 316 days after the day on which the <u>initiative</u> application is filed; or
2454	(iii) (A) for a county initiative, April 15 immediately before the next regular general
2455	election immediately after the initiative application is filed under Section 20A-7-502; or
2456	(B) for a municipal initiative, April 15 immediately before the next municipal general
2457	election immediately after the <u>initiative</u> application is filed under Section 20A-7-502.
2458	(b) A person may not submit an initiative packet after the deadline established in
2459	Subsection (2)(a).
2460	(c) Before delivering $[a]$ an initiative packet to the county clerk under Subsection (2),
2461	the sponsors shall send an email to each individual who provides a legible, valid email address
2462	on the form described in Subsection 20A-7-503(3)(d) that includes the following:
2463	(i) the subject of the email shall include the following statement, "Notice Regarding
2464	Your Petition Signature"; and
2465	(ii) the body of the email shall include the following statement in 12-point type:
2466	"You signed a petition for the following initiative:
2467	[insert title of initiative]
2468	To access a copy of the initiative petition, the initiative, the fiscal impact and legal
2469	statement, and information on the deadline for removing your signature from the petition,
2470	please visit the following link: [insert a uniform resource locator that takes the individual
2471	directly to the page on the county clerk's website that includes the information referred to in the
2472	email]."
2473	(d) When the sponsors submit the final [signature] initiative packet to the county clerk,
2474	the sponsors shall submit to the county clerk the following written verification, completed and
2475	signed by each of the sponsors:
2476	"Verification of initiative sponsor

State of Utah, County of
I,, of, hereby state, under penalty of perjury, that:
I am a sponsor of the initiative petition entitled;
I sent, or caused to be sent, to each individual who provided a legible, valid email
address on a signature packet submitted to the county clerk in relation to the initiative petition
the email described in Utah Code Subsection 20A-7-506(2)(c).
(Name) (Residence Address) (Date)".
(e) Signatures gathered for the initiative [petition] are not valid if the sponsors do not
comply with this Subsection (2).
(3) The county clerk shall, within 21 days after the day on which the county clerk
receives [the] an initiative packet:
(a) determine whether each signer is a registered voter according to the requirements
Section 20A-7-506.3;
(b) certify on the [petition] initiative packet whether each name is that of a registered
voter;
(c) except as provided in Subsection (4), post the name, voter identification number,
and date of signature of each registered voter certified under Subsection (3)(b) on the lieutena
governor's website, in a conspicuous location designated by the lieutenant governor; and
(d) deliver the verified initiative packet to the local clerk.
(4) (a) If the county clerk timely receives a statement requesting signature removal
under Subsection 20A-7-505(4), the county clerk shall:
(i) ensure that the voter's name, voter identification number, and date of signature are
not included in the posting described in Subsection (3)(c); and
(ii) remove the voter's signature from the [signature packets and signature packet]
initiative petition and the signature totals.
(b) The county clerk shall comply with Subsection (4)(a) before the later of:
(i) the deadline described in Subsection (3); or
(ii) two business days after the day on which the county clerk receives a statement
requesting signature removal under Subsection 20A-7-505(4).
(c) The local clerk shall post a link in a conspicuous location on the local governmen

2508	website to the posting described in Subsection (3)(c) during the period of time described in
2509	Subsection 20A-7-507(3)(a).
2510	(5) The county clerk may not certify a signature under Subsection (3) on an initiative
2511	packet that is not verified in accordance with Section 20A-7-505.
2512	(6) A person may not retrieve an initiative packet from a county clerk, or make any
2513	alterations or corrections to an initiative packet, after the initiative packet is submitted to the
2514	county clerk.
2515	Section 48. Section 20A-7-506.3 is amended to read:
2516	20A-7-506.3. Verification of petition signatures.
2517	(1) As used in this section:
2518	(a) "Substantially similar name" means:
2519	(i) the given name [and], the surname [shown on the petition], or both, provided by the
2520	individual with the individual's petition signature contain only minor spelling differences when
2521	compared to the given name and surname shown on the official register;
2522	(ii) the surname [shown on the petition] provided by the individual with the
2523	individual's petition signature exactly matches the surname shown on the official register, and
2524	the given names differ only because one of the given names shown is a commonly used
2525	abbreviation or variation of the other;
2526	(iii) the surname [shown on the petition] provided by the individual with the
2527	individual's petition signature exactly matches the surname shown on the official register, and
2528	the given names differ only because one of the given names shown is accompanied by a first or
2529	middle initial or a middle name which is not shown on the other record; or
2530	(iv) the surname [shown on the petition] provided by the individual with the
2531	individual's petition signature exactly matches the surname shown on the official register, and
2532	the given names differ only because one of the given names shown is an alphabetically
2533	corresponding initial that has been provided in the place of a given name shown on the other
2534	record.
2535	(b) "Substantially similar name" does not mean a name having an initial or a middle
2536	name [shown on the petition] provided by the individual with the individual's petition signature
2537	that does not match a different initial or middle name shown on the official register.
2538	(2) In relation to an individual who signs an initiative petition with a holographic

2539 signature, the county clerk shall use the following procedures in determining whether a signer 2540 is a registered voter: 2541 (a) [When] if a signer's name and address [shown on the petition] provided by the 2542 individual with the individual's petition signature exactly match a name and address shown on 2543 the official register and the signer's signature appears substantially similar to the signature on 2544 the statewide voter registration database, the county clerk shall declare the signature valid[-]; 2545 (b) [When] if there is no exact match of an address and a name, the county clerk shall 2546 declare the signature valid if: (i) the address [on the petition] provided by the individual with the individual's petition 2547 2548 signature matches the address of an individual on the official register with a substantially 2549 similar name; and 2550 (ii) the signer's signature appears substantially similar to the signature on the statewide 2551 voter registration database of the individual described in Subsection (2)(b)(i)[-]; 2552 (c) [When] if there is no match of an address and a substantially similar name, the 2553 county clerk shall declare the signature valid if: 2554 (i) the birth date or age [on the petition] provided by the individual with the individual's petition signature matches the birth date or age of an individual on the official 2555 2556 register with a substantially similar name: and 2557 (ii) the signer's signature appears substantially similar to the signature on the statewide 2558 voter registration database of the individual described in Subsection (2)(c)(i)[-]; and 2559 (d) [H] if a signature is not declared valid under Subsection (2)(a), (2)(b), or (2)(c), the 2560 county clerk shall declare the signature to be invalid. 2561 (3) In relation to an individual who, with a holographic signature, signs a statement to 2562 remove the individual's signature from an initiative petition, the county clerk shall use the 2563 following procedures in determining whether to remove a signature from $\begin{bmatrix} a \end{bmatrix}$ an initiative 2564 petition after receiving a timely, valid statement requesting removal of the signature: 2565 (a) if a signer's name and address shown on the statement and the initiative petition 2566 exactly match a name and address shown on the official register and the signer's [signature] 2567 signatures on both the statement and the initiative petition [appears] appear substantially 2568 similar to the signature on the statewide voter registration database, the county clerk shall 2569 remove the signature from the initiative petition;

2570	(b) if there is no exact match of an address and a name, the county clerk shall remove
2571	the signature from the <u>initiative</u> petition if:
2572	(i) the address on the statement and the [petition matches] address provided by the
2573	individual with the individual's petition signature match the address of an individual on the
2574	official register with a substantially similar name; and
2575	(ii) the signer's [signature] signatures on both the statement and the initiative petition
2576	[appears] appear substantially similar to the signature on the statewide voter registration
2577	database of the individual described in Subsection (3)(b)(i);
2578	(c) if there is no match of an address and a substantially similar name, the county clerk
2579	shall remove the signature from the <i>initiative</i> petition if:
2580	(i) the birth date or age on the statement and [petition] the birth date or age provided by
2581	the individual with the individual's petition signature match the birth date or age of an
2582	individual on the official register with a substantially similar name; and
2583	(ii) the signer's [signature] signatures on both the statement and the initiative petition
2584	[appears] appear substantially similar to the signature on the statewide voter registration
2585	database of the individual described in Subsection (3)(c)(i); and
2586	(d) if a signature does not qualify for removal under Subsection (3)(a), (b), or (c), the
2587	county clerk may not remove the signature from the <i>initiative</i> petition.
2588	Section 49. Section 20A-7-507 is amended to read:
2589	20A-7-507. Evaluation by the local clerk.
2590	(1) In relation to the manual initiative process, when a local clerk receives an initiative
2591	packet from a county clerk, the local clerk shall record the number of the initiative packet
2592	received.
2593	(2) The county clerk shall:
2594	(a) in relation to the manual initiative process:
2595	(i) post the names, voter identification numbers, and dates of signatures described in
2596	Subsection 20A-7-506(3)(c) on the lieutenant governor's website, in a conspicuous location
2597	designated by the lieutenant governor, for at least 90 days; and
2598	(ii) update on the local government's website the number of signatures certified as of
2599	the date of the update; or
2600	(b) in relation to the electronic initiative process:

- 2601 (i) post the names, voter identification numbers, and dates of signatures described in 2602 Subsection 20A-7-516(4) on the lieutenant governor's website, in a conspicuous location 2603 designated by the lieutenant governor, for at least 90 days; and 2604 (ii) update on the local government's website the number of signatures certified as of 2605 the date of the update. 2606 (3) The local clerk: 2607 (a) shall, except as provided in Subsection (3)(b), declare the initiative petition to be 2608 sufficient or insufficient: 2609 (i) in relation to the manual initiative process, no later than 21 days after the day of the 2610 applicable deadline described in Subsection 20A-7-506(2)(a); or 2611 (ii) in relation to the electronic initiative process, no later than 21 days after the day of 2612 the applicable deadline described in Subsection 20A-7-516(2); or 2613 (b) may declare the initiative petition to be insufficient before the day described in Subsection (3)(a) if: 2614 2615 (i) in relation to the manual initiative process, the total of all valid signatures on timely 2616 and lawfully submitted [signature] initiative packets that have been certified by the county 2617 clerks, plus the number of signatures on timely and lawfully submitted [signature] initiative 2618 packets that have not vet been evaluated for certification, is less than the number of names 2619 required under Section 20A-7-501; 2620 (ii) in relation to the electronic initiative process, the total of all timely and lawfully 2621 submitted valid signatures that have been certified by the county clerks, plus the number of 2622 timely and lawfully submitted valid signatures received under Subsection 20A-21-201(6)(b)2623 that have not yet been evaluated for certification, is less than the number of names required 2624 under Section 20A-7-501; or 2625 (iii) a requirement of this part has not been met. 2626 (4) (a) If the total number of names certified under Subsection (3) equals or exceeds 2627 the number of names required by Section 20A-7-501 and the requirements of this part are met, 2628 the local clerk shall mark upon the front of the initiative petition the word "sufficient." 2629 (b) If the total number of names certified under Subsection (3) does not equal or
- (b) If the total number of names certified under Subsection (3) does not equal or
 exceed the number of names required by Section 20A-7-501 or a requirement of this part is not
 met, the local clerk shall mark upon the front of the <u>initiative</u> petition the word "insufficient."

2632	(c) The local clerk shall immediately notify any one of the sponsors of the local clerk's
2633	finding.
2634	(d) After [a] an initiative petition is declared insufficient, a person may not submit
2635	additional signatures to qualify the [petition] initiative for the ballot.
2636	(5) If the local clerk finds the total number of certified signatures [from each verified
2637	signature sheet to] for the initiative petition to be insufficient, any sponsor may file a written
2638	demand with the local clerk for a recount of the signatures [appearing on] collected for the
2639	initiative petition in the presence of any sponsor.
2640	(6) $[A]$ <u>An initiative</u> petition determined to be sufficient in accordance with this
2641	section is qualified for the ballot.
2642	Section 50. Section 20A-7-508 is amended to read:
2643	20A-7-508. Short title and summary of initiative Duties of local clerk and local
2644	attorney.
2645	(1) Upon receipt of an initiative petition, the local clerk shall deliver a copy of the
2646	initiative petition and the proposed law to the local attorney.
2647	(2) The local attorney shall:
2648	(a) entitle each county or municipal initiative that has qualified for the ballot
2649	"Proposition Number" and give it a number as assigned under Section 20A-6-107;
2650	(b) prepare for [the] each initiative:
2651	(i) an impartial short title, not exceeding 25 words, that generally describes the subject
2652	of the initiative; and
2653	(ii) an impartial summary of the contents of the [measure] initiative, not exceeding 125
2654	words;
2655	(c) file the proposed short title, summary, and the numbered initiative titles with the
2656	local clerk within 20 days after the day on which an eligible voter submits the initiative petition
2657	to the local clerk; and
2658	(d) promptly provide notice of the filing of the proposed short title and summary to:
2659	(i) the sponsors of the [petition] initiative; and
2660	(ii) the local legislative body for the jurisdiction where the initiative petition was
2661	circulated.
2662	(3) (a) The short title and summary may be distinct from the title of the proposed law[

2663	attached to the initiative petition].
2664	(b) In preparing a short title, the local attorney shall, to the best of the local attorney's
2665	ability, give a true and impartial description of the subject of the initiative.
2666	(c) In preparing a summary, the local attorney shall, to the best of the local attorney's
2667	ability, give a true and impartial summary of the contents of the [measure] initiative.
2668	(d) The short title and summary may not intentionally be an argument, or likely to
2669	create prejudice, for or against the [measure] initiative.
2670	(e) If the initiative proposes a tax increase, the local attorney shall include the
2671	following statement, in bold, in the summary:
2672	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
2673	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
2674	increase in the current tax rate.".
2675	(4) (a) Within five calendar days after the date the local attorney files a proposed short
2676	title and summary under Subsection (2)(c), the local legislative body for the jurisdiction where
2677	the initiative petition was circulated and the sponsors of the [petition] initiative may file written
2678	comments in response to the proposed short title and summary with the local clerk.
2679	(b) Within five calendar days after the last date to submit written comments under
2680	Subsection (4)(a), the local attorney shall:
2681	(i) review any written comments filed in accordance with Subsection (4)(a);
2682	(ii) prepare a final short title and summary that meets the requirements of Subsection
2683	(3); and
2684	(iii) return the initiative petition and file the short title and summary with the local
2685	clerk.
2686	(c) Subject to Subsection (6):
2687	(i) the short title, as determined by the local attorney, shall be printed on the official
2688	ballot; and
2689	(ii) for each ballot that includes an initiative or referendum, the election officer shall
2690	include with the ballot a separate ballot proposition insert that includes the short title and
2691	summary for each initiative and referendum on the ballot and a link to a location on the
2692	election officer's website where a voter may review additional information relating to each
2693	initiative or referendum, including:

H.B. 38

2694 (A) for an initiative, the information described in Subsection 20A-7-502(2), the initial 2695 fiscal impact [estimate] and legal statement described in Section 20A-7-502.5, as updated, and 2696 the arguments relating to the initiative that are included in the local voter information 2697 pamphlet; or 2698 (B) for a referendum, the information described in Subsection 20A-7-602(2) and the 2699 arguments relating to the referendum that are included in the local voter information pamphlet. 2700 (d) For each ballot that includes an initiative or referendum, the ballot shall include the 2701 following statement at the beginning of the portion of the ballot that includes ballot measures. 2702 "The ballot proposition sheet included with this ballot contains an impartial summary of each 2703 initiative and referendum on this ballot." 2704 (5) Immediately after the local attorney files a copy of the short title and summary with 2705 the local clerk, the local clerk shall serve a copy of the short title and summary by mail upon 2706 the sponsors of the [petition] initiative and the local legislative body for the jurisdiction where 2707 the initiative petition was circulated. (6) (a) If the short title or summary furnished by the local attorney is unsatisfactory or 2708 2709 does not comply with the requirements of this section, the decision of the local attorney may be 2710 appealed to the appropriate court by: 2711 (i) at least three sponsors of the initiative [petition]: or 2712 (ii) a majority of the local legislative body for the jurisdiction where the initiative 2713 petition was circulated. 2714 (b) The court: 2715 (i) shall examine the short title and summary and consider arguments; and 2716 (ii) enter an order consistent with the requirements of this section. 2717 (c) The local clerk shall include the short title and summary in the ballot or ballot 2718 proposition insert, as required by this section. 2719 Section 51. Section **20A-7-510** is amended to read: 20A-7-510. Return and canvass -- Conflicting measures -- Law effective on 2720 2721 proclamation. 2722 (1) The votes on the law proposed by the initiative petition shall be counted, 2723 canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3, Canvassing Returns. 2724 (2) After the local board of canvassers completes the canvass, the local clerk shall

2725	certify to the local legislative body the vote for and against the law proposed by the initiative
2726	petition.
2727	(3) (a) The local legislative body shall immediately issue a proclamation that:
2728	(i) gives the total number of votes cast in the local jurisdiction for and against each law
2729	proposed by an initiative petition; and
2730	(ii) declares those laws proposed by an initiative petition that [were] are approved by
2731	majority vote to be in full force and effect as the law of the local jurisdiction.
2732	(b) When the local legislative body determines that two proposed laws, or that parts of
2733	two proposed laws approved by the people at the same election are entirely in conflict, the local
2734	legislative body shall proclaim [that measure to be] as law the initiative that received the
2735	greatest number of affirmative votes, regardless of the difference in the majorities which those
2736	[measures] initiatives have received.
2737	(c) (i) Within 10 days after the day on which the local legislative body issues the
2738	proclamation, any qualified voter who signed the initiative petition proposing the law that is
2739	declared by the local legislative body to be superseded by another [measure] initiative approved
2740	at the same election may bring an action in the appropriate court to review the decision.
2741	(ii) The court shall:
2742	(A) consider the matter and decide whether the proposed laws are entirely in conflict;
2743	and
2744	(B) issue an order, consistent with the court's decision, to the local legislative body.
2745	(4) Within 10 days after the day on which the court enters an order under Subsection
2746	(3)(c)(ii), the local legislative body shall:
2747	(a) proclaim as law all [measures] initiatives approved by the people that the court
2748	determines are not in conflict; and
2749	(b) for the [measures] initiatives approved by the people as law that the court
2750	determines to be in conflict, proclaim as law the [measure] initiative that received the greatest
2751	number of affirmative votes, regardless of the difference in majorities.
2752	Section 52. Section 20A-7-512 is amended to read:
2753	20A-7-512. Misconduct of electors and officers Penalty.
2754	(1) It is unlawful for any individual to:
2755	(a) sign any name other than the individual's own name to [any] an initiative petition or

2756	a statement described in Subsection 20A-7-505(4) or 20A-7-515(4);
2757	(b) knowingly sign the individual's name more than once for the same initiative at one
2758	election;
2759	(c) knowingly indicate that an individual who signed an initiative petition signed the
2760	initiative petition on a date other than the date that the individual signed the initiative petition;
2761	[(b)] (d) sign an initiative petition knowing the individual is not a legal voter; or
2762	[(c)] (e) knowingly and willfully violate any provision of this part.
2763	(2) It is unlawful for $[any]$ an individual to sign the verification for an initiative packet,
2764	or to electronically sign the verification for a signature under Subsection 20A-21-201(9),
2765	knowing that:
2766	(a) the individual does not meet the residency requirements of Section 20A-2-105;
2767	(b) the signature date associated with the individual's signature for the initiative
2768	petition is not the date that the individual signed the initiative petition;
2769	[(b)] (c) the individual has not witnessed the signatures of the individuals whose
2770	signatures the individual collects or submits; or
2771	[(c)] (d) one or more individuals who signed the initiative petition are not registered to
2772	vote in Utah.
2773	(3) It is unlawful for an individual to:
2774	(a) pay an individual to sign an initiative petition;
2775	(b) pay an individual to remove the individual's signature from an initiative petition;
2776	(c) accept payment to sign an initiative petition; or
2777	(d) accept payment to have the individual's name removed from an initiative petition.
2778	[(3)] (4) [An individual who violates this part is guilty of] A violation of this section is
2779	a class A misdemeanor.
2780	Section 53. Section 20A-7-513 is amended to read:
2781	20A-7-513. Fiscal review Repeal, amendment, or resubmission.
2782	(1) No later than 60 days after the date of an election in which the voters approve an
2783	initiative [petition], the budget officer shall:
2784	(a) for each initiative approved by the voters, prepare a final fiscal impact statement,
2785	using current financial information and containing the information required by Subsection
2786	20A-7-502.5(2), except for the information required by Subsection 20A-7-502.5(2)(a)(vii); and

2787	(b) deliver a copy of the final fiscal impact statement to:
2788	(i) the local legislative body of the jurisdiction where the initiative was circulated;
2789	(ii) the local clerk; and
2790	(iii) the first three sponsors listed on the initiative application.
2791	(2) If the final fiscal impact statement exceeds the estimate in the initial fiscal impact
2792	[estimate] and legal statement by 25% or more, the local legislative body shall review the final
2793	fiscal impact statement and may, by a majority vote:
2794	(a) repeal the law established by passage of the initiative;
2795	(b) amend the law established by the passage of the initiative; or
2796	(c) pass a resolution informing the voters that they may file an initiative petition to
2797	repeal the law enacted by [the] passage of the initiative.
2798	Section 54. Section 20A-7-514 is amended to read:
2799	20A-7-514. Electronic initiative process Form of initiative petition
2800	Circulation requirements Signature collection.
2801	(1) This section applies only to the electronic initiative process.
2802	(2) (a) The first screen presented on the approved device shall include the following
2803	statement:
2804	"This INITIATIVE PETITION is addressed to the Honorable, County Clerk/City
2805	Recorder/Town Clerk:
2806	The citizens of Utah who sign this petition respectfully demand that the following
2807	proposed law be submitted to: the legislative body for its approval or rejection at its next
2808	meeting; and the legal voters of the county/city/town, if the legislative body rejects the
2809	proposed law or takes no action on it."
2810	(b) An individual may not advance to the second screen until the individual clicks a
2811	link at the bottom of the first screen stating, "By clicking here, I attest that I have read and
2812	understand the information presented on this screen."
2813	(3) (a) The second screen presented on the approved device shall include the title of
2814	proposed law, described in Subsection 20A-7-502(2)(d)(i), followed by the entire text of the
2815	proposed law.
2816	(b) An individual may not advance to the third screen until the individual clicks a link
2817	at the bottom of the second screen stating, "By clicking here, I attest that I have read and

H.B. 38

2818 understand the entire text of the proposed law."

- (4) Subsequent screens shall be presented on the device in the following order, with the
 individual viewing the device being required, before advancing to the next screen, to click a
 link at the bottom of the screen with the following statement, "By clicking here, I attest that I
 have read and understand the information presented on this screen.":
- (a) (i) if the initiative [petition] proposes a tax increase, the following statement, "This
 initiative [petition] seeks to increase the current (insert name of tax) rate by (insert the tax
 percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
 increase in the current tax rate."; or
- (ii) if the initiative [petition] does not propose a tax increase, the following statement,
 "This initiative [petition] does not propose a tax increase.";
- (b) the [initial fiscal impact estimate's] summary statement from the initial fiscal
 impact and legal statement issued by the budget officer in accordance with Subsection
 20A-7-502.5(2)(b) and the cost estimate for printing and distributing information related to the
 initiative petition in accordance with Subsection 20A-7-502.5(3);
- (c) a statement indicating whether persons gathering signatures for the <u>initiative</u>
 petition may be paid for gathering signatures; and
- (d) the following statement, followed by links where the individual may click "yes" or"no":
- 2837 "I have personally reviewed the entirety of each statement presented on this device;
- I am personally signing this petition;
- I am registered to vote in Utah; and
- All information I enter on this device, including my residence and post office address, is accurate.
- It is a class A misdemeanor for an individual to sign an initiative petition with a name other than the individual's own name, or to knowingly sign the individual's name more than once for the same [measure] initiative petition, or to sign an initiative petition when the individual knows that the individual is not a registered voter.
- 2846 WARNING
- Even if your voter registration record is classified as private, your name, voter identification number, and date of signature in relation to signing this <u>initiative</u> petition will be

2849	made public.
2850	Do you wish to continue and sign this <u>initiative</u> petition?"
2851	(5) (a) If the individual clicks "no" in response to the question described in Subsection
2852	(4)(d), the next screen shall include the following statement, "Thank you for your time. Please
2853	return this device to the signature-gatherer."
2854	(b) If the individual clicks "yes" in response to the question described in Subsection
2855	(4)(d), the website, or the application that accesses the website, shall take the signature-gatherer
2856	and the individual signing the petition through the signature process described in Section
2857	20A-21-201.
2858	Section 55. Section 20A-7-515 is amended to read:
2859	20A-7-515. Electronic initiative process Obtaining signatures Request to
2860	remove signature.
2861	(1) This section applies to the electronic initiative process.
2862	(2) A Utah voter may sign a local initiative petition if the voter is a legal voter and
2863	resides in the local jurisdiction.
2864	(3) The sponsors shall ensure that the signature-gatherer who collects a signature from
2865	an individual:
2866	(a) verifies that the individual is at least 18 years old and meets the residency
2867	requirements of Section 20A-2-105; and
2868	(b) is informed that each signer is required to read and understand the law proposed by
2869	the initiative.
2870	(4) (a) A voter who has signed an initiative petition may have the voter's signature
2871	removed from the <i>initiative</i> petition by submitting to the county clerk a statement requesting
2872	that the voter's signature be removed before 5 p.m. no later than the earlier of:
2873	(i) 30 days after the day on which the voter signs the signature removal statement;
2874	(ii) 90 days after the day on which the local clerk posts the voter's name under
2875	Subsection 20A-7-516(4);
2876	(iii) 316 days after the day on which the <u>initiative</u> application is filed; or
2877	(iv) (A) for a county initiative, April 15 immediately before the next regular general
2878	election immediately after the <i>initiative</i> application is filed under Section 20A-7-502; or
2879	(B) for a municipal initiative, April 15 immediately before the next municipal general

2880	election immediately after the <u>initiative</u> application is filed under Section 20A-7-502.
2881	(b) The statement shall include:
2882	(i) the name of the voter;
2883	(ii) the resident address at which the voter is registered to vote;
2884	(iii) the signature of the voter; and
2885	(iv) the date of the signature described in Subsection (4)(b)(iii).
2886	(c) To increase the likelihood of the voter's signature being identified and removed, the
2887	statement may include the voter's birth date or age.
2888	(d) A voter may not submit a signature removal statement by email or other electronic
2889	means, unless the lieutenant governor establishes a signature removal process that is consistent
2890	with the requirements of this section and Section 20A-21-201.
2891	(e) A person may only remove an electronic signature from an initiative petition in
2892	accordance with this section.
2893	(f) A county clerk shall analyze a holographic signature, for purposes of removing an
2894	electronic signature from an initiative petition, in accordance with Section 20A-7-506.3.
2895	Section 56. Section 20A-7-516 is amended to read:
2896	20A-7-516. Electronic initiative process Collecting signatures Email
2897	notification Removal of signatures.
2898	(1) This section applies only to the electronic initiative process.
	(1) This section applies only to the electronic initiative process.
2899	(1) This section applies only to the electronic initiative process.(2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of:
2899 2900	
	(2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of:
2900	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or
2900 2901	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or (b) (i) for a county initiative, April 15 immediately before the next regular general
2900 2901 2902	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or (b) (i) for a county initiative, April 15 immediately before the next regular general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or
2900 2901 2902 2903	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or (b) (i) for a county initiative, April 15 immediately before the next regular general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general
2900 2901 2902 2903 2904	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or (b) (i) for a county initiative, April 15 immediately before the next regular general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or
2900 2901 2902 2903 2904 2905	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or (b) (i) for a county initiative, April 15 immediately before the next regular general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502. (3) The local clerk shall send to each individual who provides a valid email address
2900 2901 2902 2903 2904 2905 2906	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or (b) (i) for a county initiative, April 15 immediately before the next regular general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502. (3) The local clerk shall send to each individual who provides a valid email address during the signature-gathering process an email that includes the following:
2900 2901 2902 2903 2904 2905 2906 2907	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or (b) (i) for a county initiative, April 15 immediately before the next regular general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502. (3) The local clerk shall send to each individual who provides a valid email address during the signature-gathering process an email that includes the following: (a) the subject of the email shall include the following statement, "Notice Regarding
2900 2901 2902 2903 2904 2905 2906 2907 2908	 (2) A signature-gatherer may not collect a signature after 5 p.m., the earlier of: (a) 316 days after the day on which the <u>initiative</u> application is filed; or (b) (i) for a county initiative, April 15 immediately before the next regular general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502; or (ii) for a municipal initiative, April 15 immediately before the next municipal general election immediately after the <u>initiative</u> application is filed under Section 20A-7-502. (3) The local clerk shall send to each individual who provides a valid email address during the signature-gathering process an email that includes the following: (a) the subject of the email shall include the following statement, "Notice Regarding Your Petition Signature"; and

2911 [insert title of initiative] 2912 To access a copy of the initiative petition, the text of the law proposed by the initiative, 2913 the initial fiscal impact and legal statement, and information on the deadline for removing your 2914 signature from the initiative petition, please visit the following link: [insert a uniform resource 2915 locator that takes the individual directly to the page on the lieutenant governor's website that 2916 includes the information referred to in the email]." 2917 (4) Except as provided in Subsection (5), the county clerk shall, within two business 2918 days after the day on which the signature of an individual who signs $\begin{bmatrix} a \end{bmatrix}$ an initiative petition is 2919 certified under Section 20A-21-201, post the name, voter identification number, and date of 2920 signature of the individual on the lieutenant governor's website, in a conspicuous location 2921 designated by the lieutenant governor. 2922 (5) (a) If the local clerk timely receives a statement requesting signature removal under 2923 Subsection 20A-7-515(4), the local clerk shall: 2924 (i) ensure that the voter's name, voter identification number, and date of signature are 2925 not included in the posting described in Subsection (4); and 2926 (ii) remove the voter's signature from the initiative petition and the initiative petition 2927 signature totals. 2928 (b) The local clerk shall comply with Subsection (5)(a) before the later of: 2929 (i) the deadline described in Subsection (4); or 2930 (ii) two business days after the day on which the county clerk receives a statement 2931 requesting signature removal under Subsection 20A-7-515(4). 2932 Section 57. Section 20A-7-601 is amended to read: 2933 20A-7-601. Referenda -- General signature requirements -- Signature 2934 requirements for land use laws, subjurisdictional laws, and transit area land use laws --2935 Time requirements. 2936 (1) As used in this section: 2937 (a) "Number of active voters" means the number of active voters in the county, city, or 2938 town on the immediately preceding January 1. 2939 (b) "Qualifying county" means a county that has created a small public transit district, as defined in Section 17B-2a-802, on or before January 1, 2022. 2940 (c) "Qualifying transit area" means: 2941

2942	(i) a station area, as defined in Section $10-9a-403.1$, for which the municipality with
2943	jurisdiction over the station area has satisfied the requirements of Subsection
2944	10-9a-403.1(2)(a), as demonstrated by the adoption of a station area plan or resolution under
2945	Subsection 10-9a-403.1(2); or
2946	(ii) a housing and transit reinvestment zone, as defined in Section 63N-3-602, created
2947	within a qualifying county.
2948	(d) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the
2949	jurisdiction of a county, city, or town that are subject to a subjurisdictional law.
2950	(e) (i) "Subjurisdictional law" means a local law or local obligation law passed by a
2951	local legislative body that imposes a tax or other payment obligation on property in an area that
2952	does not include all precincts and subprecincts under the jurisdiction of the county, city, town,
2953	or metro township.
2954	(ii) "Subjurisdictional law" does not include a land use law.
2955	(f) "Transit area land use law" means a land use law that relates to the use of land
2956	within a qualifying transit area.
2957	(g) "Voter participation area" means an area described in Subsection 20A-7-401.3(1)(a)
2958	or (2)(b).
2959	(2) Except as provided in Subsections (3) through (5), an eligible voter seeking to have
2960	a local law passed by the local legislative body submitted to a vote of the people shall, after
2961	filing a referendum application, obtain legal signatures equal to:
2962	(a) for a county of the first class:
2963	(i) 7.75% of the number of active voters in the county; and
2964	(ii) beginning on January 1, 2020, 7.75% of the number of active voters in at least 75%
2965	of the county's voter participation areas;
2966	(b) for a metro township with a population of 100,000 or more, or a city of the first
2967	class:
2968	(i) 7.5% of the number of active voters in the metro township or city; and
2969	(ii) beginning on January 1, 2020, 7.5% of the number of active voters in at least 75%
2970	of the metro township's or city's voter participation areas;
2971	(c) for a county of the second class:
2972	(i) 8% of the number of active voters in the county; and

2973	(ii) beginning on January 1, 2020, 8% of the number of active voters in at least 75% of
2974	the county's voter participation areas;
2975	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
2976	a city of the second class:
2977	(i) 8.25% of the number of active voters in the metro township or city; and
2978	(ii) beginning on January 1, 2020, 8.25% of the number of active voters in at least 75%
2979	of the metro township's or city's voter participation areas;
2980	(e) for a county of the third class:
2981	(i) 9.5% of the number of active voters in the county; and
2982	(ii) beginning on January 1, 2020, 9.5% of the number of active voters in at least 75%
2983	of the county's voter participation areas;
2984	(f) for a metro township with a population of 30,000 or more but less than 65,000, or a
2985	city of the third class:
2986	(i) 10% of the number of active voters in the metro township or city; and
2987	(ii) beginning on January 1, 2020, 10% of the number of active voters in at least 75%
2988	of the metro township's or city's voter participation areas;
2989	(g) for a county of the fourth class:
2990	(i) 11.5% of the number of active voters in the county; and
2991	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
2992	of the county's voter participation areas;
2993	(h) for a metro township with a population of 10,000 or more but less than 30,000, or a
2994	city of the fourth class:
2995	(i) 11.5% of the number of active voters in the metro township or city; and
2996	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
2997	of the metro township's or city's voter participation areas;
2998	(i) for a metro township with a population of 1,000 or more but less than 10,000, a city
2999	of the fifth class, or a county of the fifth class, 25% of the number of active voters in the metro
3000	township, city, or county; or
3001	(j) for a metro township with a population of less than 1,000, a town, or a county of the
3002	sixth class, 35% of the number of active voters in the metro township, town, or county.
3003	(3) Except as provided in Subsection (4) or (5), an eligible voter seeking to have a land

3004	use law or local obligation law passed by the local legislative body submitted to a vote of the
3005	people shall, after filing a referendum application, obtain legal signatures equal to:
3006	(a) for a county of the first, second, third, or fourth class:
3007	(i) 16% of the number of active voters in the county; and
3008	(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
3009	of the county's voter participation areas;
3010	(b) for a county of the fifth or sixth class:
3011	(i) 16% of the number of active voters in the county; and
3012	(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
3013	of the county's voter participation areas;
3014	(c) for a metro township with a population of 100,000 or more, or a city of the first
3015	class:
3016	(i) 15% of the number of active voters in the metro township or city; and
3017	(ii) beginning on January 1, 2020, 15% of the number of active voters in at least 75%
3018	of the metro township's or city's voter participation areas;
3019	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
3020	a city of the second class:
3021	(i) 16% of the number of active voters in the metro township or city; and
3022	(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
3023	of the metro township's or city's voter participation areas;
3024	(e) for a metro township with a population of 30,000 or more but less than 65,000, or a
3025	city of the third class:
3026	(i) 27.5% of the number of active voters in the metro township or city; and
3027	(ii) beginning on January 1, 2020, 27.5% of the number of active voters in at least 75%
3028	of the metro township's or city's voter participation areas;
3029	(f) for a metro township with a population of 10,000 or more but less than 30,000, or a
3030	city of the fourth class:
3031	(i) 29% of the number of active voters in the metro township or city; and
3032	(ii) beginning on January 1, 2020, 29% of the number of active voters in at least 75%
3033	of the metro township's or city's voter participation areas;
3034	(g) for a metro township with a population of 1,000 or more but less than 10,000, or a

3035	city of the fifth class, 35% of the number of active voters in the metro township or city; or
3036	(h) for a metro township with a population of less than 1,000 or a town, 40% of the
3037	number of active voters in the metro township or town.
3038	(4) A person seeking to have a subjurisdictional law passed by the local legislative
3039	body submitted to a vote of the people shall, after filing a referendum application, obtain legal
3040	signatures of the residents in the subjurisdiction equal to:
3041	(a) 10% of the number of active voters in the subjurisdiction if the number of active
3042	voters exceeds 25,000;
3043	(b) $12-1/2\%$ of the number of active voters in the subjurisdiction if the number of
3044	active voters does not exceed 25,000 but is more than 10,000;
3045	(c) 15% of the number of active voters in the subjurisdiction if the number of active
3046	voters does not exceed 10,000 but is more than 2,500;
3047	(d) 20% of the number of active voters in the subjurisdiction if the number of active
3048	voters does not exceed 2,500 but is more than 500;
3049	(e) 25% of the number of active voters in the subjurisdiction if the number of active
3050	voters does not exceed 500 but is more than 250; and
3051	(f) 30% of the number of active voters in the subjurisdiction if the number of active
3052	voters does not exceed 250.
3053	(5) An eligible voter seeking to have a transit area land use law passed by the local
3054	legislative body submitted to a vote of the people shall, after filing a referendum application,
3055	obtain legal signatures equal to:
3056	(a) for a county:
3057	(i) 20% of the number of active voters in the county; and
3058	(ii) 21% of the number of active voters in at least 75% of the county's voter
3059	participation areas;
3060	(b) for a metro township with a population of 100,000 or more, or a city of the first
3061	class:
3062	(i) 20% of the number of active voters in the metro township or city; and
3063	(ii) 20% of the number of active voters in at least 75% of the metro township's or city's
3064	voter participation areas;
3065	(c) for a metro township with a population of 65,000 or more but less than 100,000, or

3066	a city of the second class:
3067	(i) 20% of the number of active voters in the metro township or city; and
3068	(ii) 21% of the number of active voters in at least 75% of the metro township's or city's
3069	voter participation areas;
3070	(d) for a metro township with a population of 30,000 or more but less than 65,000, or a
3071	city of the third class:
3072	(i) 34% of the number of active voters in the metro township or city; and
3073	(ii) 34% of the number of active voters in at least 75% of the metro township's or city's
3074	voter participation areas;
3075	(e) for a metro township with a population of 10,000 or more but less than 30,000, or a
3076	city of the fourth class:
3077	(i) 36% of the number of active voters in the metro township or city; and
3078	(ii) 36% of the number of active voters in at least 75% of the metro township's or city's
3079	voter participation areas; or
3080	(f) for a metro township with a population less than 10,000, a city of the fifth class, or a
3081	town, 40% of the number of active voters in the metro township, city, or town.
3082	(6) Sponsors of any referendum petition challenging, under Subsection (2), (3), (4), or
3083	(5), any local law passed by a local legislative body shall file the application before 5 p.m.
3084	within seven days after the day on which the local law was passed.
3085	(7) Nothing in this section authorizes a local legislative body to impose a tax or other
3086	payment obligation on a subjurisdiction in order to benefit an area outside of the
3087	subjurisdiction.
3088	Section 58. Section 20A-7-602 is amended to read:
3089	20A-7-602. Local referendum process Application procedures.
3090	(1) Individuals wishing to circulate a referendum petition shall file [an] a referendum
3091	application with the local clerk.
3092	(2) The <u>referendum</u> application shall [contain] <u>include</u> :
3093	(a) the name and residence address of at least five sponsors of the referendum petition;
3094	(b) a statement indicating that each of the sponsors is registered to vote in Utah;
3095	(c) a statement indicating whether persons gathering signatures for the <u>referendum</u>
3096	petition may be paid for gathering signatures;

3097 (d) the signature of each of the sponsors, acknowledged by a notary public; and 3098 (e) (i) if the referendum challenges an ordinance or resolution, [one copy of the law] a 3099 copy of the ordinance or resolution; or 3100 (ii) if the referendum challenges a local law that is not an ordinance or resolution, a 3101 written description of the local law, including the result of the vote on the local law. 3102 Section 59. Section 20A-7-602.5 is amended to read: 3103 20A-7-602.5. Initial fiscal and legal impact statement -- Preparation of statement. 3104 (1) Within three business days after the day on which the local clerk receives [an] a 3105 referendum application [for a referendum petition], the local clerk shall submit a copy of the 3106 referendum application to the county, city, or town's budget officer. 3107 (2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good 3108 faith [estimate of the] initial fiscal and legal impact [of] statement for repealing the law the 3109 referendum proposes to repeal that contains: 3110 (i) a dollar amount representing the total estimated fiscal impact of repealing the law; 3111 (ii) if repealing the law would increase or decrease taxes, a dollar amount representing the total estimated increase or decrease for each type of tax that would be impacted by the law's 3112 3113 repeal and a dollar amount representing the total estimated increase or decrease in taxes that 3114 would result from the law's repeal; 3115 (iii) if repealing the law would result in the issuance or a change in the status of bonds, notes, or other debt instruments, a dollar amount representing the total estimated increase or 3116 3117 decrease in public debt that would result; (iv) a listing of all sources of funding for the estimated costs that would be associated 3118 with the law's repeal, showing each source of funding and the percentage of total funding that 3119 3120 would be provided from each source; 3121 (v) a dollar amount representing the estimated costs or savings, if any, to state and 3122 local government entities if the law were repealed: 3123 (vi) the legal impacts that would result from repealing the law, including: 3124 (A) any significant effects on a person's vested property rights: 3125 (B) any significant effects on other laws or ordinances; 3126 (C) any significant legal liability the city, county, or town may incur; and 3127 (D) any other significant legal impact as determined by the budget officer and the legal

3128	counsel; and
3129	(vii) a concise explanation, not exceeding 100 words, of the [above] information
3130	described in this Subsection (2)(a) and of the estimated fiscal impact, if any, if the law were
3131	repealed.
3132	(b) (i) If repealing the law would have no fiscal impact, the local budget officer shall
3133	include a summary statement in the initial fiscal impact and legal statement in substantially the
3134	following form:
3135	"The (title of the local budget officer) estimates that repealing the law this referendum
3136	proposes to repeal would have no significant fiscal impact and would not result in either an
3137	increase or decrease in taxes or debt."
3138	(ii) If repealing the law is estimated to have a fiscal impact, the local budget officer
3139	shall include a summary statement in the initial fiscal and legal impact statement describing the
3140	fiscal impact.
3141	(iii) If the estimated fiscal impact of repealing the law is highly variable or is otherwise
3142	difficult to reasonably express in a summary statement, the local budget officer may include in
3143	the summary statement a brief explanation that identifies those factors impacting the variability
3144	or difficulty of the estimate.
3145	(3) Within 20 calendar days after the day on which the local clerk submits a copy of the
3146	application under Subsection (1), the budget officer shall:
3147	(a) deliver a copy of the initial fiscal impact [estimate, including the legal impact
3148	estimate,] and legal statement to the local clerk's office; and
3149	(b) [deliver] mail a copy of the initial fiscal impact [estimate, including the legal
3150	impact estimate,] and legal statement to the first three sponsors named in the referendum
3151	application.
3152	Section 60. Section 20A-7-602.7 is amended to read:
3153	20A-7-602.7. Referability to voters of local law other than land use law.
3154	(1) Within 20 days after the day on which an eligible voter files $[an]$ a referendum
3155	application [to circulate a referendum petition] under Section 20A-7-602 for a local law other
3156	than a land use law, counsel for the county, city, town, or metro township to which the
3157	referendum pertains shall:
3158	(a) review the <u>referendum</u> application to determine whether the proposed referendum is

3159	legally referable to voters; and
3160	(b) notify the first three sponsors, in writing, whether the proposed referendum is:
3161	(i) legally referable to voters; or
3162	(ii) rejected as not legally referable to voters.
3163	(2) For a local law other than a land use law, a proposed referendum is legally referable
3164	to voters unless:
3165	(a) the proposed referendum challenges an action that is administrative, rather than
3166	legislative, in nature;
3167	(b) the proposed referendum challenges more than one law passed by the local
3168	legislative body; or
3169	(c) the <u>referendum</u> application [for the proposed referendum] was not timely filed or
3170	does not comply with the requirements of this part.
3171	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
3172	or metro township may not, for a local law other than a land use law:
3173	(a) reject a proposed referendum as not legally referable to voters; or
3174	(b) except as provided in Subsection (4), challenge, in a legal action or otherwise, a
3175	proposed referendum on the grounds that the proposed referendum is not legally referable to
3176	voters.
3177	(4) (a) If, under Subsection (1)(b)(ii), a county, city, town, or metro township rejects a
3178	proposed referendum concerning a local law other than a land use law, a sponsor of the
3179	proposed referendum may, within 10 days after the day on which a sponsor is notified under
3180	Subsection (1)(b), challenge or appeal the decision to:
3181	(i) the Supreme Court, by means of an extraordinary writ, if possible; or
3182	(ii) a district court, if the sponsor is prohibited from pursuing an extraordinary writ
3183	under Subsection (4)(a)(i).
3184	(b) Failure of a sponsor to timely challenge or appeal a rejection under Subsection
3185	(4)(a) terminates the referendum.
3186	(5) If, on a challenge or appeal, the court determines that the proposed referendum
3187	described in Subsection (4) is legally referable to voters, the local clerk shall comply with
3188	Subsection 20A-7-604(3), or give the sponsors access to the website defined in Section
3189	20A-21-101, within five days after the day on which the determination, and any challenge or

3190	appeal of the determination, is final.
3191	Section 61. Section 20A-7-602.8 is amended to read:
3192	20A-7-602.8. Referability to voters of local land use law.
3193	(1) Within 20 days after the day on which an eligible voter files [an] a referendum
3194	application [to circulate a referendum petition] under Section 20A-7-602 for a land use law,
3195	counsel for the county, city, town, or metro township to which the referendum pertains shall:
3196	(a) review the <u>referendum</u> application to determine whether the proposed referendum is
3197	legally referable to voters; and
3198	(b) notify the first three sponsors, in writing, whether the proposed referendum is:
3199	(i) legally referable to voters; or
3200	(ii) rejected as not legally referable to voters.
3201	(2) (a) Subject to Subsection (2)(b), for a land use law, a proposed referendum is
3202	legally referable to voters unless:
3203	(i) the proposed referendum challenges an action that is administrative, rather than
3204	legislative, in nature;
3205	(ii) the proposed referendum challenges a land use decision, rather than a land use
3206	regulation, as those terms are defined in Section 10-9a-103 or 17-27a-103;
3207	(iii) the proposed referendum challenges more than one law passed by the local
3208	legislative body; or
3209	(iv) the <u>referendum</u> application [for the proposed referendum] was not timely filed or
3210	does not comply with the requirements of this part.
3211	(b) In addition to the limitations of Subsection (2)(a), a proposed referendum is not
3212	legally referable to voters for a transit area land use law, as defined in Section 20A-7-601, if
3213	the transit area land use law was passed by a two-thirds vote of the local legislative body.
3214	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
3215	or metro township may not, for a land use law:
3216	(a) reject a proposed referendum as not legally referable to voters; or
3217	(b) except as provided in Subsection (4), challenge, in a legal action or otherwise, a
3218	proposed referendum on the grounds that the proposed referendum is not legally referable to
3219	voters.
3220	(4) (a) If a county, city, town, or metro township rejects a proposed referendum

3221	concerning a land use law, a sponsor of the proposed referendum may, within seven days after
3222	the day on which a sponsor is notified under Subsection (1)(b), challenge or appeal the decision
3223	to:
3224	(i) the Supreme Court, by means of an extraordinary writ, if possible; or
3225	(ii) a district court, if the sponsor is prohibited from pursuing an extraordinary writ
3226	under Subsection (4)(a)(i).
3227	(b) Failure of a sponsor to timely challenge or appeal a rejection under Subsection
3228	(4)(a) terminates the referendum.
3229	(5) If, on challenge or appeal, the court determines that the proposed referendum is
3230	legally referable to voters, the local clerk shall comply with Subsection 20A-7-604(3), or give
3231	the sponsors access to the website defined in Section 20A-21-101, within five days after the
3232	day on which the determination, and any challenge or appeal of the determination, is final.
3233	Section 62. Section 20A-7-603 is amended to read:
3234	20A-7-603. Manual referendum process Form of referendum petition and
3235	signature sheet.
3236	(1) This section applies only to the manual referendum process.
3237	(2) (a) Each proposed referendum petition shall be printed in substantially the
3238	following form:
3239	"REFERENDUM PETITION To the Honorable, County Clerk/City
3240	Recorder/Town Clerk:
3241	We, the undersigned citizens of Utah, respectfully order that (description of local law or
3242	portion of local law being challenged), passed by the be referred to the voters for their
3243	approval or rejection at the regular/municipal general election to be held on
3244	(month\day\year);
3245	Each signer says:
3246	I have personally signed this <u>referendum</u> petition;
3247	The date next to my signature correctly reflects the date that I actually signed the
3248	petition;
3249	I have personally reviewed the entire statement included with this packet;
3250	I am registered to vote in Utah; and
3251	My residence and post office address are written correctly after my name."

3252	(b) The sponsors of a referendum or an agent of the sponsors shall attach a copy of the
3253	law that is the subject of the referendum to each referendum petition.
3254	(3) Each <u>referendum</u> signature sheet shall:
3255	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
3256	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
3257	that line blank for the purpose of binding;
3258	(c) include the title of the referendum printed below the horizontal line, in at least
3259	14-point type;
3260	(d) include a table immediately below the title of the referendum, and beginning .5 inch
3261	from the left side of the paper, as follows:
3262	(i) the first column shall be .5 inch wide and include three rows;
3263	(ii) the first row of the first column shall be .85 inch tall and contain the words "For
3264	Office Use Only" in 10-point type;
3265	(iii) the second row of the first column shall be .35 inch tall;
3266	(iv) the third row of the first column shall be .5 inch tall;
3267	(v) the second column shall be 2.75 inches wide;
3268	(vi) the first row of the second column shall be .35 inch tall and contain the words
3269	"Registered Voter's Printed Name (must be legible to be counted)" in 10-point type;
3270	(vii) the second row of the second column shall be .5 inch tall;
3271	(viii) the third row of the second column shall be .35 inch tall and contain the words
3272	"Street Address, City, Zip Code" in 10-point type;
3273	(ix) the fourth row of the second column shall be .5 inch tall;
3274	(x) the third column shall be 2.75 inches wide;
3275	(xi) the first row of the third column shall be .35 inch tall and contain the words
3276	"Signature of Registered Voter" in 10-point type;
3277	(xii) the second row of the third column shall be .5 inch tall;
3278	(xiii) the third row of the third column shall be .35 inch tall and contain the words
3279	"Email Address (optional, to receive additional information)" in 10-point type;
3280	(xiv) the fourth row of the third column shall be .5 inch tall;
3281	(xv) the fourth column shall be one inch wide;
3282	(xvi) the first row of the fourth column shall be .35 inch tall and contain the words

3283 "Date Signed" in 10-point type; 3284 (xvii) the second row of the fourth column shall be .5 inch tall; (xviii) the third row of the fourth column shall be .35 inch tall and contain the words 3285 3286 "Birth Date or Age (optional)" in 10-point type; 3287 (xix) the fourth row of the third column shall be .5 inch tall; and 3288 (xx) the fifth row of the entire table shall be the width of the entire table, .4 inch tall, and contain the following words, "By signing this referendum petition, you are stating that you 3289 3290 have read and understand the law that this referendum petition seeks to overturn." in 12-point 3291 type; 3292 (e) the table described in Subsection (3)(d) shall be repeated, leaving sufficient room at 3293 the bottom of the sheet or the information described in Subsection (3)(f); and 3294 (f) at the bottom of the sheet, include the word "Warning," in 12-point, bold type, 3295 followed by the following statement in not less than eight-point type: 3296 "It is a class A misdemeanor for an individual to sign a referendum petition with a name 3297 other than the individual's own name, or to knowingly sign the individual's name more than 3298 once for the same [measure] referendum petition, or to sign a referendum petition when the 3299 individual knows that the individual is not a registered voter. 3300 Birth date or age information is not required, but it may be used to verify your identity 3301 with voter registration records. If you choose not to provide it, your signature may not be 3302 verified as a valid signature if you change your address before petition signatures are verified 3303 or if the information you provide does not match your voter registration records." 3304 (4) The final page of each referendum packet shall contain the following printed or 3305 typed statement: 3306 "Verification of signature collector 3307 State of Utah, County of I, _____, of ____, hereby state, under penalty of perjury, that: 3308 3309 I am a resident of Utah and am at least 18 years old; 3310 All the names that appear in this packet were signed by individuals who professed to be 3311 the individuals whose names appear in it, and each of the individuals signed the individual's 3312 name on it in my presence; I did not knowingly make a misrepresentation of fact concerning the law this petition 3313

seeks to overturn;
I believe that each individual has printed and signed the individual's name and written
the individual's post office address and residence correctly, that each signer has read and
understands the law that the referendum seeks to overturn, and that each signer is registered to
vote in Utah.
(Name) (Residence Address) (Date)
Each individual who signed the packet wrote the correct date of signature next to the
individual's name.
I have not paid or given anything of value to any individual who signed this
[petition]referendum packet to encourage that individual to sign it.
(Name) (Residence Address) (Date)".
(5) If the forms described in this section are substantially followed, the referendum
petitions are sufficient, notwithstanding clerical and merely technical errors.
(6) An individual's status as a resident, under Subsection (4), is determined in
accordance with Section 20A-2-105.
Section 63. Section 20A-7-604 is amended to read:
20A-7-604. Manual referendum process Circulation requirements Local
clerk to provide sponsors with materials.
(1) This section applies only to the manual referendum process.
(2) In order to obtain the necessary number of signatures required by this part, the
sponsors or an agent of the sponsors shall, after the sponsors receive the documents described
in Subsections (3) and 20A-7-401.5(4)(b), circulate referendum packets that meet the form
requirements of this part.
(3) Within five days after the day on which a county, city, town, metro township, or
court determines, in accordance with Section 20A-7-602.7, that a proposed referendum is
legally referable to voters, the local clerk shall [furnish to] provide the sponsors[:] with
[(a)] a copy of the referendum petition[; and (b)] and a signature sheet.
(4) The sponsors of the <u>referendum</u> petition shall:
(a) arrange and pay for the printing of all [additional copies of the petition and

3345	signature sheets] documents that are part of the referendum packets; and
3346	(b) ensure that the [copies of the petition and signature sheets] referendum packets and
3347	the documents described in Subsection (4)(a) meet the form requirements of this section.
3348	(5) (a) The sponsors or an agent of the sponsors may prepare the referendum <u>packets</u>
3349	for circulation by creating multiple referendum packets.
3350	(b) The sponsors or an agent of the sponsors shall create referendum packets by
3351	binding a copy of the referendum petition with the text of the law that is the subject of the
3352	referendum and no more than 50 signature sheets together at the top in a manner that the
3353	referendum packets may be conveniently opened for signing.
3354	(c) A referendum packet is not required to have a uniform number of signature sheets.
3355	(d) The sponsors or an agent of the sponsors shall include, with each packet, a copy of
3356	the proposition information pamphlet provided to the sponsors under Subsection
3357	20A-7-401.5(4)(b).
3358	(6) (a) The sponsors or an agent of the sponsors shall, before gathering signatures:
3359	(i) contact the county clerk to receive a range of numbers that the sponsors may use to
3360	number [signature] <u>referendum</u> packets; [and]
3361	(ii) sign an agreement with the local clerk, specifying the range of numbers that the
3362	sponsor will use to number the referendum packets; and
3363	[(iii)] (iii) number each [signature] referendum packet, sequentially, within the range of
3364	numbers provided by the county clerk, starting with the lowest number in the range.
3365	(b) The sponsors or an agent of the sponsors may not:
3366	(i) number a [signature] referendum packet in a manner not directed by the county
3367	clerk; or
3368	(ii) circulate or submit a [signature] referendum packet that is not numbered in the
3369	manner directed by the county clerk.
3370	[(c) The county clerk shall keep a record of the number range provided under
3371	Subsection (6)(a).]
3372	Section 64. Section 20A-7-604.5 is amended to read:
3373	20A-7-604.5. Posting referendum information.
3374	(1) On the day on which the local clerk complies with Subsection $20A-7-604(3)$, or
3375	gives the sponsors access to the website defined in Section 20A-21-101, the local clerk shall

3376	post the following information together in a conspicuous place on the local clerk's website:
3377	(a) the referendum petition;
3378	(b) <u>a copy of the law that is the subject of</u> the referendum <u>petition</u> ; and
3379	(c) information describing how an individual may remove the individual's signature
3380	from the <u>referendum</u> petition.
3381	(2) The local clerk shall:
3382	(a) promptly update the information described in Subsection (1) if the information
3383	changes; and
3384	(b) maintain the information described in Subsection (1) on the local clerk's website
3385	until the referendum fails to qualify for the ballot or is passed or defeated at an election.
3386	Section 65. Section 20A-7-605 is amended to read:
3387	20A-7-605. Manual referendum process Obtaining signatures Verification
3388	Removal of signature.
3389	(1) This section applies only to the manual referendum process.
3390	(2) A Utah voter may sign a local referendum petition if the voter is a legal voter and
3391	resides in the local jurisdiction.
3392	(3) (a) The sponsors shall ensure that the individual in whose presence each [signature
3393	sheet] referendum packet was signed:
3394	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
3395	(ii) verifies each [signature sheet] referendum packet by completing the verification
3396	printed on the last page of each referendum packet; and
3397	(iii) is informed that each signer is required to read and understand the law that the
3398	referendum seeks to overturn.
3399	(b) An individual may not sign the verification printed on the last page of the
3400	referendum packet if the individual signed a signature sheet in the referendum packet.
3401	(4) (a) A voter who has signed a referendum petition may have the voter's signature
3402	removed from the <u>referendum</u> petition by submitting to the county clerk a statement requesting
3403	that the voter's signature be removed no later than the earlier of:
3404	(i) 30 days after the day on which the voter signs the statement requesting removal; or
3405	(ii) 45 days after the day on which the local clerk posts the voter's name under
3406	Subsection 20A-7-607(2)(a).

3407	(b) (i) The statement shall include:
3408	(A) the name of the voter;
3409	(B) the resident address at which the voter is registered to vote;
3410	(C) the signature of the voter; and
3411	(D) the date of the signature described in Subsection (4)(b)(i)(C).
3412	(ii) To increase the likelihood of the voter's signature being identified and removed, the
3413	statement may include the voter's birth date or age.
3414	(c) A voter may not submit a statement by email or other electronic means.
3415	(d) In order for the signature to be removed, the county clerk must receive the
3416	statement before 5 p.m. no later than 45 days after the day on which the local clerk posts the
3417	voter's name under Subsection 20A-7-607(2)(a).
3418	(e) A person may only remove a signature from a referendum petition in accordance
3419	with this Subsection (4).
3420	(f) A county clerk shall analyze a signature, for purposes of removing a signature from
3421	a referendum petition, in accordance with Section 20A-7-606.3.
3422	Section 66. Section 20A-7-606 is amended to read:
3423	20A-7-606. Manual referendum process Submitting the referendum petition
3424	Certification of signatures by the county clerks Transfer to local clerk.
3425	(1) This section applies only to the manual referendum process.
3426	(2) (a) The sponsors, or an agent of the sponsors, shall submit a signed and verified
3427	referendum packet to the county clerk of the county in which the referendum packet was
3428	circulated before 5 p.m. no later than the earlier of:
3429	(i) 30 days after the day on which the first individual signs the referendum packet; or
3430	(ii) 45 days after the day on which the sponsors receive the items described in
3431	Subsection 20A-7-604(3) or from the local clerk.
3432	(b) A person may not submit a referendum packet after the deadline described in
3433	Subsection (2)(a).
3434	(3) No later than 21 days after the day on which a county clerk receives a verified
3435	referendum packet under Subsection (2)(a), the county clerk shall:
3436	(a) determine whether each signer is a registered voter according to the requirements of

H.B. 38

3438	(b) certify on the [petition] referendum packet whether each name is that of a registered
3439	voter;
3440	(c) provide the name, voter identification number, and date of signature of each
3441	registered voter certified under Subsection (3)(b); and
3442	(d) deliver the verified <u>referendum</u> packet to the local clerk.
3443	(4) (a) If the county clerk timely receives a statement requesting signature removal
3444	under Subsection 20A-7-605(4), the county clerk shall:
3445	(i) ensure that the voter's name, voter identification number, and date of signature are
3446	not included in the posting described in Subsection 20A-7-607(2)(a); and
3447	(ii) remove the voter's signature from the [signature packets and signature packet]
3448	referendum petition and the signature totals.
3449	(b) The county clerk shall comply with Subsection (4)(a) before the later of:
3450	(i) the deadline described in Subsection (3); or
3451	(ii) two business days after the day on which the county clerk receives a statement
3452	requesting signature removal under Subsection 20A-7-605(4).
3453	(c) The local clerk shall post a link in a conspicuous location on the local government's
3454	website to the posting described in Subsection 20A-7-607(2)(a) during the period of time
3455	described in Subsection 20A-7-607(2)(a)(i).
3456	(5) The county clerk may not certify a signature under Subsection (3):
3457	(a) on a referendum packet that is not verified in accordance with Section 20A-7-605;
3458	or
3459	(b) that does not have a date of signature next to the signature.
3460	(6) A person may not retrieve a referendum packet from a county clerk, or make any
3461	alterations or corrections to a referendum packet, after the referendum packet is submitted to
3462	the county clerk.
3463	Section 67. Section 20A-7-606.3 is amended to read:
3464	20A-7-606.3. Verification of petition signatures.
3465	(1) As used in this section:
3466	(a) "Substantially similar name" means:
3467	(i) the given name [and], the surname [shown on the petition], or both, provided by the
3468	individual with the individual's petition signature contain only minor spelling differences when

3469 compared to the given name and surname shown on the official register;

(ii) the surname [shown on the petition] provided by the individual with the
 individual's petition signature exactly matches the surname shown on the official register, and
 the given names differ only because one of the given names shown is a commonly used
 abbreviation or variation of the other;

(iii) the surname [shown on the petition] provided by the individual with the
individual's petition signature exactly matches the surname shown on the official register, and
the given names differ only because one of the given names shown is accompanied by a first or
middle initial or a middle name which is not shown on the other record; or

(iv) the surname [shown on the petition] provided by the individual with the
individual's petition signature exactly matches the surname shown on the official register, and
the given names differ only because one of the given names shown is an alphabetically
corresponding initial that has been provided in the place of a given name shown on the other
record.

3483 (b) "Substantially similar name" does not mean a name having an initial or a middle
3484 name [shown on the petition] provided by the individual with the individual's petition signature
3485 that does not match a different initial or middle name shown on the official register.

3486 (2) In relation to an individual who signs a referendum petition with a holographic
3487 signature, the county clerk shall use the following procedures in determining whether a signer
3488 is a registered voter:

(a) [When] <u>if</u> a signer's name and address [shown on the petition] provided by the
individual with the individual's petition signature exactly match a name and address shown on
the official register and the signer's signature appears substantially similar to the signature on
the statewide voter registration database, the county clerk shall declare the signature valid[-];

3493 (b) [When] <u>if</u> there is no exact match of an address and a name, the county clerk shall
3494 declare the signature valid if:

(i) the address [on the petition] provided by the individual with the individual's petition
signature matches the address of an individual on the official register with a substantially
similar name; and

(ii) the signer's signature appears substantially similar to the signature on the statewide
voter registration database of the individual described in Subsection (2)(b)(i)[:];

01-20-23 4:05 PM

3500 (c) [When] if there is no match of an address and a substantially similar name, the 3501 county clerk shall declare the signature valid if: 3502 (i) the birth date or age [on the petition] provided by the individual with the individual's petition signature matches the birth date or age of an individual on the official 3503 3504 register with a substantially similar name; and 3505 (ii) the signer's signature appears substantially similar to the signature on the statewide 3506 voter registration database of the individual described in Subsection (2)(c)(i)[-]; and 3507 (d) [H] if a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid. 3508 3509 (3) In relation to an individual who, with a holographic signature, signs a statement to 3510 remove the individual's signature from a referendum petition, the county clerk shall use the 3511 following procedures in determining whether to remove a signature from a referendum petition 3512 after receiving a timely, valid statement requesting removal of the signature: 3513 (a) if a signer's name and address shown on the statement and the referendum petition 3514 exactly match a name and address shown on the official register and the signer's [signature] 3515 signatures on both the statement and the referendum petition [appears] appear substantially 3516 similar to the signature on the statewide voter registration database, the county clerk shall 3517 remove the signature from the referendum petition; 3518 (b) if there is no exact match of an address and a name, the county clerk shall remove 3519 the signature from the referendum petition if: 3520 (i) the address on the statement and the [petition matches] address provided by the 3521 individual with the individual's petition signature match the address of an individual on the 3522 official register with a substantially similar name; and 3523 (ii) the signer's [signature] signatures on both the statement and the referendum petition 3524 [appears] appear substantially similar to the signature on the statewide voter registration 3525 database of the individual described in Subsection (3)(b)(i); 3526 (c) if there is no match of an address and a substantially similar name, the county clerk 3527 shall remove the signature from the referendum petition if: 3528 (i) the birth date or age on the statement and [petition] the birth date or age provided by 3529 the individual with the individual's petition signature match the birth date or age of an 3530 individual on the official register with a substantially similar name; and

3531	(ii) the signer's [signature] signatures on both the statement and the referendum petition
3532	[appears] appear substantially similar to the signature on the statewide voter registration
3533	database of the individual described in Subsection (3)(c)(i); and
3534	(d) if a signature does not qualify for removal under Subsection (3)(a), (b), or (c), the
3535	county clerk may not remove the signature from the petition.
3536	Section 68. Section 20A-7-607 is amended to read:
3537	20A-7-607. Evaluation by the local clerk Determination of election for vote on
3538	referendum.
3539	(1) In relation to the manual referendum process, when the local clerk receives a
3540	referendum packet from a county clerk, the local clerk shall record the number of the
3541	referendum packet received.
3542	(2) The county clerk shall:
3543	(a) in relation to the manual referendum process:
3544	(i) post the names, voter identification numbers, and dates of signatures described in
3545	Subsection 20A-7-606(3)(c) on the lieutenant governor's website, in a conspicuous location
3546	designated by the lieutenant governor, for at least 45 days; and
3547	(ii) update on the local clerk's website the number of signatures certified as of the date
3548	of the update; or
3549	(b) in relation to the electronic referendum process:
3550	(i) post the names, voter identification numbers, and dates of signatures described in
3551	Subsection 20A-7-616(3) on the lieutenant governor's website, in a conspicuous location
3552	designated by the lieutenant governor, for at least 45 days; and
3553	(ii) update on the lieutenant governor's website the number of signatures certified as of
3554	the date of the update.
3555	(3) The local clerk:
3556	(a) shall, except as provided in Subsection (3)(b), declare the <u>referendum</u> petition to be
3557	sufficient or insufficient:
3558	(i) in relation to the manual referendum process, no later than 111 days after the day of
3559	the deadline, described in Subsection 20A-7-606(2), to submit a referendum packet to the
3560	county clerk; or
3561	(ii) in relation to the electronic referendum process, no later than 111 days after the day

3562 of the deadline, described in Subsection 20A-7-616(2), to collect a signature; or 3563 (b) may declare the referendum petition to be insufficient before the day described in 3564 Subsection (3)(a) if: 3565 (i) in relation to the manual referendum process, the total of all valid signatures on 3566 timely and lawfully submitted [signature] referendum packets that have been certified by the 3567 county clerk, plus the number of signatures on timely and lawfully submitted [signature] 3568 referendum packets that have not vet been evaluated for certification, is less than the number of 3569 names required under Section 20A-7-601: 3570 (ii) in relation to the electronic referendum process, the total of all timely and lawfully submitted valid signatures that have been certified by the county clerks, plus the number of 3571 3572 timely and lawfully submitted valid signatures received under Subsection 20A-21-201(6)(b) 3573 that have not yet been evaluated for certification, is less than the number of names required 3574 under Section 20A-7-601: or 3575 (iii) a requirement of this part has not been met. 3576 (4) (a) If the total number of names certified under Subsection (2) equals or exceeds 3577 the number of names required under Section 20A-7-601, and the requirements of this part are 3578 met, the local clerk shall mark upon the front of the referendum petition the word 3579 "sufficient."[:] 3580 (b) If the total number of names certified under Subsection (3) does not equal or 3581 exceed the number of names required under Section 20A-7-601 or a requirement of this part is 3582 not met, the local clerk shall mark upon the front of the referendum petition the word "insufficient." 3583 3584 (c) The local clerk shall immediately notify any one of the sponsors of the local clerk's 3585 finding. 3586 (d) After a referendum petition is declared insufficient, a person may not submit 3587 additional signatures to qualify the [petition] referendum for the ballot. 3588 (5) (a) If the local clerk refuses to [accept and file any] declare a referendum petition 3589 sufficient, any voter may, no later than 10 days after the day on which the local clerk declares 3590 the referendum petition insufficient, apply to [a] the appropriate court for an [extraordinary writ 3591 to compel the local clerk to do so within 10 days after the refusal] order finding the referendum 3592 petition legally sufficient.

3593	(b) If the court determines that the referendum petition is legally sufficient, the local
3594	clerk shall [file the petition, with a verified copy of the judgment attached to the petition,] mark
3595	the referendum petition "sufficient" and consider the declaration of sufficiency effective as of
3596	the date on which the referendum petition [was originally offered for filing in] should have
3597	been declared sufficient by the local clerk's office.
3598	(c) If the court determines that [any] a referendum petition filed is not legally
3599	sufficient, the court may enjoin the local clerk and all other officers from:
3600	(i) certifying or printing the ballot title and numbers of that [measure] referendum on
3601	the official ballot for the next election; or
3602	(ii) as it relates to a local tax law that is conducted entirely by mail, certifying, printing,
3603	or mailing the ballot title and numbers of that [measure] referendum under Section
3604	20A-7-609.5.
3605	(6) A <u>referendum</u> petition determined to be sufficient in accordance with this section is
3606	qualified for the ballot.
3607	(7) (a) Except as provided in Subsection (7)(b) or (c), if a referendum relates to
3608	legislative action taken after April 15, the election officer may not place the referendum on an
3609	election ballot until a primary election, a general election, or a special election the following
3610	year.
3611	(b) The election officer may place a referendum described in Subsection (7)(a) on the
3612	ballot for a special, primary, or general election held during the year that the legislative action
3613	was taken if the following agree, in writing, on a timeline to place the referendum on that
3614	ballot:
3615	(i) the local clerk;
3616	(ii) the county clerk; and
3617	(iii) the attorney for the county or municipality that took the legislative action.
3618	(c) For a referendum on a land use law, if, before August 30, the local clerk or a court
3619	determines that the total number of certified names equals or exceeds the number of signatures
3620	required in Section 20A-7-601, the election officer shall place the referendum on the election
3621	ballot for:
3622	(i) the next general election; or
3623	(ii) another election, if the following agree, in writing, on a timeline to place the

3624	referendum on that ballot:
3625	(A) the affected owners, as defined in Section 10-9a-103 or 17-27a-103, as applicable;(D) the level elevel.
3626	(B) the local clerk;
3627	(C) the county clerk; and
3628	(D) the attorney for the county or municipality that took the legislative action.
3629	Section 69. Section 20A-7-608 is amended to read:
3630	20A-7-608. Short title and summary of referendum Duties of local clerk and
3631	local attorney.
3632	(1) Upon receipt of a referendum petition, the local clerk shall deliver a copy of the
3633	referendum petition and the [proposed] law to which the referendum relates to the local
3634	attorney.
3635	(2) The local attorney shall:
3636	(a) entitle each county or municipal referendum that qualifies for the ballot
3637	"Proposition Number and give the referendum a number assigned in accordance with
3638	Section 20A-6-107;
3639	(b) prepare for the referendum:
3640	(i) an impartial short title, not exceeding 25 words, that generally describes the subject
3641	of the [measure] law to which the referendum relates; and
3642	(ii) an impartial summary of the contents of the [measure] law to which the referendum
3643	relates, not exceeding 125 words;
3644	(c) file the proposed short title, summary, and the numbered referendum title with the
3645	local clerk within 20 days after the day on which an eligible voter submits the referendum
3646	petition to the local clerk; and
3647	(d) promptly provide notice of the filing of the proposed short title and summary to:
3648	(i) the sponsors of the petition; and
3649	(ii) the local legislative body for the jurisdiction where the referendum petition was
3650	circulated.
3651	(3) (a) The short title and summary may be distinct from the title of the law that is the
3652	subject of the <u>referendum</u> petition.
3653	(b) In preparing a short title, the local attorney shall, to the best of the local attorney's
3654	ability, give a true and impartial description of the subject of the [measure] referendum.

3655	(c) In preparing a summary, the local attorney shall, to the best of the local attorney's
3656	ability, give a true and impartial summary of the contents of the [measure] referendum.
3657	(d) The short title and summary may not intentionally be an argument, or likely to
3658	create prejudice, for or against the [measure] referendum.
3659	(4) (a) Within five calendar days after the day on which the local attorney files a
3660	proposed short title and summary under Subsection (2)(c), the local legislative body for the
3661	jurisdiction where the referendum petition was circulated and the sponsors of the referendum
3662	petition may file written comments in response to the proposed short title and summary with
3663	the local clerk[-];
3664	(b) Within five calendar days after the last date to submit written comments under
3665	Subsection (4)(a), the local attorney shall:
3666	(i) review any written comments filed in accordance with Subsection (4)(a);
3667	(ii) prepare a final short title and summary that meets the requirements of Subsection
3668	(3); and
3669	(iii) return the referendum petition and file the short title and summary with the local
3670	clerk.
3671	(c) Subject to Subsection (6):
3672	(i) the short title, as determined by the local attorney, shall be printed on the official
3673	ballot; and
3674	(ii) for each ballot that includes an initiative or referendum, the election officer shall
3675	include with the ballot a separate ballot proposition insert that includes the short title and
3676	summary for each initiative and referendum on the ballot and a link to a location on the
3677	election officer's website where a voter may review additional information relating to each
3678	initiative or referendum, including:
3679	(A) for an initiative, the information described in Subsection $20A-7-502(2)$, the <u>initial</u>
3680	fiscal impact [estimate] and legal statement described in Section 20A-7-502.5, as updated, and
3681	the arguments relating to the initiative that are included in the local voter information
3682	pamphlet; or
3683	(B) for a referendum, the information described in Subsection 20A-7-602(2) and the
3684	arguments relating to the referendum that are included in the local voter information pamphlet.
3685	(d) For each ballot that includes an initiative or referendum, the ballot shall include the

H.B. 38

3686 following statement at the beginning of the portion of the ballot that includes ballot measures, 3687 "The ballot proposition sheet included with this ballot contains an impartial summary of each 3688 initiative and referendum on this ballot." 3689 (5) Immediately after the local attorney files a copy of the short title and summary with 3690 the local clerk, the local clerk shall serve a copy of the short title and summary by mail upon 3691 the sponsors of the referendum petition and the local legislative body for the jurisdiction where 3692 the referendum petition was circulated. 3693 (6) (a) If the short title or summary [furnished] provided by the local attorney is 3694 unsatisfactory or does not comply with the requirements of this section, the decision of the 3695 local attorney may be appealed to the appropriate court by:

3696 (i) at least three sponsors of the referendum petition; or

3697 (ii) a majority of the local legislative body for the jurisdiction where the referendum3698 petition was circulated.

(b) The court:

3700 (i) shall examine the short title and summary and consider the arguments; and

3701 (ii) enter an order consistent with the requirements of this section.

3702 (c) The local clerk shall include the short title and summary in the ballot or ballot3703 proposition insert, as required by this section.

3704 Section 70. Section **20A-7-609** is amended to read:

3705 **20A-7-609.** Form of ballot -- Manner of voting.

(1) The local clerk shall ensure that the number and ballot title are presented upon the
official ballot with, immediately adjacent to them, the words "For" and "Against," each word
presented with an adjacent square in which the elector may indicate the elector's vote.

(2) (a) Except as provided in Subsection (2)(c)(i) or Section 20A-7-609.5, and unless
the county legislative body calls a special election, the county clerk shall ensure that county
referenda that have qualified for the ballot appear on the next regular general election ballot.

(b) Except as provided in Subsection (2)(c)(ii) or Section 20A-7-609.5, and unless the
municipal legislative body calls a special election, the municipal recorder or clerk shall ensure
that municipal referenda that have qualified for the ballot appear on the next regular municipal
election ballot.

3716 (c) (i) Except as provided in Section 20A-7-609.5, if a local law passes after January

3717	30 of the year in which there is a regular general election, the county clerk shall ensure that a
3718	county referendum that has qualified for the ballot appears on the ballot at the second regular
3719	general election immediately following the passage of the local law unless the county
3720	legislative body calls a special election.
3721	(ii) Except as provided in Section 20A-7-609.5, if a local law passes after January 30
3722	of the year in which there is a municipal general election, the municipal recorder or clerk shall
3723	ensure that a municipal referendum that has qualified for the ballot appears on the ballot at the
3724	second municipal general election immediately following the passage of the local law unless
3725	the municipal legislative body calls a special election.
3726	(3) (a) (i) A voter desiring to vote in favor of the law that is the subject of the
3727	referendum shall mark the square adjacent to the word "For."
3728	(ii) The law that is the subject of the referendum is effective if a majority of voters
3729	mark "For."
3730	(b) (i) A voter desiring to vote against the law that is the subject of the referendum
3731	[petition] shall mark the square following the word "Against."
3732	(ii) The law that is the subject of the referendum is not effective if a majority of voters
3733	mark "Against."
3734	Section 71. Section 20A-7-610 is amended to read:
3735	20A-7-610. Return and canvass Conflicting measures Law effective on
3736	proclamation.
3737	(1) The votes on the [proposed] law that is the subject of the referendum petition shall
3738	be counted, canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3, Canvassing
3739	Returns.
3740	(2) After the local board of canvassers completes the canvass, the local clerk shall
3741	certify to the local legislative body the vote for and against the [proposed] law that is the
3742	subject of the referendum petition.
3743	(3) (a) The local legislative body shall immediately issue a proclamation that:
3744	(i) gives the total number of votes cast in the local jurisdiction for and against each
3745	[proposed] law that is the subject of a referendum petition; and
3746	(ii) in accordance with Section 20A-7-611, declares those laws that are the subject of a
3747	referendum petition that [were] are approved by majority vote to be in full force and effect as

01-20-23 4:05 PM

3748 the law of the local jurisdiction. 3749 (b) When the local legislative body determines that two [proposed] laws, or that parts 3750 of two [proposed] laws approved by the people at the same election are entirely in conflict, the 3751 local legislative body shall proclaim [that measure] to be law the law that received the greatest 3752 number of affirmative votes, regardless of the difference in the majorities which those 3753 [measures have] approved laws received. 3754 (4) (a) Within 10 days after the day on which the local legislative body issues the 3755 proclamation described in Subsection (3), any qualified voter residing in the jurisdiction for a 3756 law that is declared by the local legislative body to be superseded by another [measure] law 3757 approved at the same election may bring an action in the appropriate court to review the 3758 decision. 3759 (b) The court shall: 3760 (i) consider the matter and decide whether the [proposed] approved laws are entirely in 3761 conflict; and 3762 (ii) issue an order, consistent with the court's decision, to the local legislative body. 3763 (5) Within 10 days after the day on which the court enters an order under Subsection (4)(b)(ii), the local legislative body shall: 3764 3765 (a) proclaim as law all [measures] those laws approved by the people that the court 3766 determines are not in conflict; and 3767 (b) [for the measures] of all those laws approved by the people as law that the court 3768 determines to be in conflict, proclaim as law the [measure that received] one that receives the 3769 greatest number of affirmative votes, regardless of the difference in majorities. 3770 Section 72. Section **20A-7-611** is amended to read: 3771 20A-7-611. Temporary stay -- Effective date -- Effect of repeal by local legislative 3772 body. 3773 (1) Any [proposed] law submitted to the people by referendum petition that is rejected 3774 by the voters at any election is repealed as of the date of the election. 3775 (2) If, at the time during the process described in Subsection 20A-7-607(2), the local 3776 clerk determines that, at that point in time, an adequate number of signatures are certified to 3777 comply with the signature requirements, the local clerk shall: 3778 (a) issue an order temporarily staying the law from going into effect; and

3779	(b) continue the process of certifying signatures and removing signatures as required by
3780	this part.
3781	(3) The temporary stay described in Subsection (2) remains in effect, regardless of
3782	whether a future count falls below the signature threshold, until the day on which:
3783	(a) if the local clerk declares the <u>referendum</u> petition insufficient, five days after the
3784	day on which the local clerk declares the referendum petition insufficient; or
3785	(b) if the local clerk declares the <u>referendum</u> petition sufficient, the day on which the
3786	local legislative body issues the proclamation described in Section 20A-7-610.
3787	(4) A [proposed] law submitted to the people by referendum [petition] that is approved
3788	by the voters at an election takes effect the later of:
3789	(a) five days after the date of the official proclamation of the vote by the local
3790	legislative body; or
3791	(b) the effective date specified in the [proposed] approved law.
3792	(5) If, after the local clerk issues a temporary stay order under Subsection (2)(a), the
3793	local clerk declares the referendum petition insufficient, the [proposed] law that is the subject
3794	of the referendum petition takes effect the later of:
3795	(a) five days after the day on which the local clerk declares the petition insufficient; or
3796	(b) the effective date specified in the proposed law.
3797	(6) (a) A law [adopted] approved by the people under this part is not subject to veto.
3798	(b) The local legislative body may amend any laws approved by the people under this
3799	part after the people approve the law.
3800	(7) If the local legislative body repeals a law challenged by referendum petition under
3801	this part, the referendum petition is void and no further action on the referendum petition is
3802	required.
3803	Section 73. Section 20A-7-612 is amended to read:
3804	20A-7-612. Misconduct of electors and officers Penalty.
3805	(1) It is unlawful for an individual to:
3806	(a) sign $[any]$ <u>a</u> name other than the individual's own name to any referendum petition;
3807	(b) knowingly sign the individual's name more than once for the same referendum at
3808	one election;
3809	(c) knowingly indicate that an individual who signed a referendum petition signed the

3810	referendum petition on a date other than the date that the individual signed the referendum
3811	petition;
3812	[(b)] (d) sign a referendum petition knowing that the individual is not a legal voter;
3813	[(c)] (e) in connection with circulating a referendum petition, represent that a document
3814	is an official government document if the individual knows or has reason to know that the
3815	document is not an official government document; or
3816	[(d)] (f) knowingly and willfully violate any provision of this part.
3817	(2) It is unlawful for an individual to sign the verification for a referendum packet, or
3818	to electronically sign the verification for a signature under Subsection 20A-21-201(9), knowing
3819	that:
3820	(a) the individual does not meet the residency requirements of Section 20A-2-105;
3821	(b) the signature date associated with the individual's signature for the referendum
3822	petition is not the date that the individual signed the referendum petition;
3823	[(b)] (c) the individual has not witnessed the signatures the individual collects or
3824	submits; or
3825	$\left[\frac{(c)}{(c)}\right]$ one or more individuals whose signatures appear in the referendum packet is
3826	not registered to vote in Utah.
3827	(3) It is unlawful for an individual to:
3828	(a) pay an individual to sign a referendum petition;
3829	(b) pay an individual to remove the individual's signature from a referendum petition;
3830	(c) accept payment to sign a referendum petition; or
3831	(d) accept payment to have the individual's name removed from a referendum petition.
3832	[(3) An individual who violates this part is guilty of]
3833	(4) A violation of this section is a class A misdemeanor.
3834	[(4)] (5) The county attorney or municipal attorney shall prosecute any violation of this
3835	section.
3836	Section 74. Section 20A-7-614 is amended to read:
3837	20A-7-614. Electronic referendum process Form of referendum petition
3838	Circulation requirements Signature collection.
3839	(1) This section applies only to the electronic referendum process.
3840	(2) (a) The first screen presented on the approved device shall include the following

3841	statement:
3842	"This REFERENDUM PETITION is addressed to the Honorable, County
3843	Clerk/City Recorder/Town Clerk:
3844	The citizens of Utah who sign this petition respectfully order that (description of local
3845	law or portion of local law being challenged), passed by the be referred to the voters for
3846	their approval or rejection at the regular/municipal general election to be held on
3847	(month\day\year)."
3848	(b) An individual may not advance to the second screen until the individual clicks a
3849	link at the bottom of the first screen stating, "By clicking here, I attest that I have read and
3850	understand the information presented on this screen."
3851	(3) (a) The second screen presented on the approved device shall include the entire text
3852	of the law that is the subject of the referendum petition.
3853	(b) An individual may not advance to the third screen until the individual clicks a link
3854	at the bottom of the second screen stating, "By clicking here, I attest that I have read and
3855	understand the entire text of the law that is the subject of the referendum petition."
3856	(4) (a) The third screen presented on the approved device shall include a statement
3857	indicating whether persons gathering signatures for the referendum petition may be paid for
3858	gathering signatures.
3859	(b) An individual may not advance to the fourth screen until the individual clicks a link
3860	at the bottom of the third screen stating, "By clicking here, I attest that I have read and
3861	understand the information presented on this screen."
3862	(5) The fourth screen presented on the approved device shall include the following
3863	statement, followed by links where the individual may click "yes" or "no":
3864	"I have personally reviewed the entirety of each statement presented on this device;
3865	I am personally signing this <u>referendum</u> petition;
3866	I am registered to vote in Utah; and
3867	All information I enter on this device, including my residence and post office address, is
3868	accurate.
3869	It is a class A misdemeanor for an individual to sign a referendum petition with a name
3870	other than the individual's own name, or to knowingly sign the individual's name more than
3871	once for the same [measure] referendum petition, or to sign a referendum petition when the

H.B. 38 individual knows that the individual is not a registered voter. Do you wish to continue and sign this <u>referendum</u> petition?"

3872

3873

- (6) (a) If the individual clicks "no" in response to the question described in Subsection
 (5), the next screen shall include the following statement, "Thank you for your time. Please
 return this device to the signature-gatherer."
- (b) If the individual clicks "yes" in response to the question described in Subsection
 (5), the website, or the application that accesses the website, shall take the signature-gatherer
 and the individual signing the <u>referendum</u> petition through the signature process described in
 Section 20A-21-201.
- 3881 Section 75. Section **20A-7-615** is amended to read:

3882 20A-7-615. Electronic referendum process -- Obtaining signatures -- Request to 3883 remove signature.

- 3884 (1) This section applies to the electronic referendum process described in Section3885 20A-21-201.
- 3886 (2) A Utah voter may sign a local referendum petition if the voter is a legal voter and3887 resides in the local jurisdiction.
- 3888 (3) The sponsors shall ensure that the signature-gatherer who collects a signature froman individual:
- (a) verifies that the individual is at least 18 years old and meets the residency
 requirements of Section 20A-2-105; and
- 3892 (b) is informed that each signer is required to read and understand the law that is the3893 subject of the referendum petition.
- 3894 (4) (a) A voter who has signed a referendum petition may have the voter's signature
 3895 removed from the <u>referendum</u> petition by submitting to the county clerk a statement requesting
 3896 that the voter's signature be removed before 5 p.m. no later than the earlier of:
- 3897 (i) 30 days after the day on which the voter signs the statement requesting removal; or
- 3898 (ii) 45 days after the day on which the local clerk posts the voter's name under3899 Subsection 20A-7-616(3).
- 3900 (b) The statement shall include:
- 3901 (i) the name of the voter;
- 3902 (ii) the resident address at which the voter is registered to vote;

3903	(iii) the signature of the voter; and
3904	(iv) the date of the signature described in Subsection (4)(b)(iii).
3905	(c) To increase the likelihood of the voter's signature being identified and removed, the
3906	statement may include the voter's birth date or age.
3907	(d) A voter may not submit a signature removal statement by email or other electronic
3908	means, unless the lieutenant governor establishes a signature removal process that is consistent
3909	with the requirements of this section and Section 20A-21-201.
3910	(e) A person may only remove an electronic signature from [an initiative] a referendum
3911	petition in accordance with this section.
3912	(f) A county clerk shall analyze a holographic signature, for purposes of removing an
3913	electronic signature from a referendum petition, in accordance with Section 20A-7-606.3.
3914	Section 76. Section 20A-7-616 is amended to read:
3915	20A-7-616. Electronic referendum process Collecting signatures Removal of
3916	signatures.
3917	(1) This section applies only to the electronic referendum process.
3918	(2) A signature-gatherer may not collect a signature after 5 p.m. 45 days after the day
3919	on which the first three sponsors receive notice, under Section 20A-7-602.7 or 20A-7-602.8,
3920	that the referendum is legally referable to voters.
3921	(3) The local clerk shall send to each individual who provides a valid email address
3922	during the signature-gathering process an email that includes the following:
3923	(a) the subject of the email shall include the following statement, "Notice Regarding
3924	Your Petition Signature"; and
3925	(b) the body of the email shall include the following statement in 12-point type:
3926	"You signed a petition for the following referendum:
3927	[insert title of [initiative] referendum]
3928	To access a copy of the referendum petition, the law that is the subject of the
3929	referendum petition, and information on the deadline for removing your signature from the
3930	referendum petition, please visit the following link: [insert a uniform resource locator that takes
3931	the individual directly to the page on the lieutenant governor's website that includes the
3932	information referred to in the email]."
3933	(4) Except as provided in Subsection (5), the county clerk shall, within two business

H.B. 38

3934	days after the day on which the signature of an individual who signs a referendum petition is
3935	certified under Section 20A-21-201, post the name, voter identification number, and date of
3936	signature of the individual on the lieutenant governor's website, in a conspicuous location
3937	designated by the lieutenant governor, for at least 45 days.
3938	(5) (a) If the local clerk timely receives a statement requesting signature removal under $(5, 1)$
3939	Subsection 20A-7-615(4), the local clerk shall:
3940	(i) ensure that the voter's name, voter identification number, and date of signature are
3941	not included in the posting described in Subsection (4); and
3942	(ii) remove the voter's signature from the <u>referendum</u> petition and the [petition]
3943	signature totals.
3944	(b) The local clerk shall comply with Subsection (5)(a) before the later of:
3945	(i) the deadline described in Subsection (4); or
3946	(ii) two business days after the day on which the county clerk receives a statement
3947	requesting signature removal under Subsection 20A-7-615(4).
3948	Section 77. Section 20A-7-702 is amended to read:
3949	20A-7-702. Voter information pamphlet Form Contents.
3950	The voter information pamphlet shall contain the following items in this order:
3951	(1) a cover title page;
3952	(2) an introduction to the pamphlet by the lieutenant governor;
3953	(3) a table of contents;
3954	(4) a list of all candidates for constitutional offices;
3955	(5) a list of candidates for each legislative district;
3956	(6) a 100-word statement of qualifications for each candidate for the office of
3957	governor, lieutenant governor, attorney general, state auditor, or state treasurer, if submitted by
3958	the candidate to the lieutenant governor's office before 5 p.m. on the first business day in
3959	August before the date of the election;
3960	(7) information pertaining to all measures to be submitted to the voters, beginning a
3961	new page for each measure and containing, in the following order for each measure:
3962	(a) a copy of the number and ballot title of the measure;
3963	(b) the final vote cast by the Legislature on the measure if it is a measure submitted by
3964	the Legislature or by referendum;

3965 (c) the impartial analysis of the measure prepared by the Office of Legislative Research 3966 and General Counsel; 3967 (d) the arguments in favor of the measure, the rebuttal to the arguments in favor of the measure, the arguments against the measure, and the rebuttal to the arguments against the 3968 3969 measure, with the name and title of the authors at the end of each argument or rebuttal; 3970 (e) for each constitutional amendment, a complete copy of the text of the constitutional 3971 amendment, with all new language underlined, and all deleted language placed within brackets; 3972 (f) for each initiative qualified for the ballot: 3973 (i) a copy of the [measure] initiative as certified by the lieutenant governor and a copy 3974 of the initial fiscal impact [estimate] statement prepared according to Section 20A-7-202.5; and 3975 (ii) if the initiative proposes a tax increase, the following statement in bold type: 3976 "This initiative seeks to increase the current (insert name of tax) rate by (insert the tax 3977 percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent increase in the current tax rate."; and 3978 3979 (g) for each referendum qualified for the ballot, a complete copy of the text of the law 3980 being submitted to the voters for their approval or rejection, with all new language underlined 3981 and all deleted language placed within brackets, as applicable; 3982 (8) a description provided by the Judicial Performance Evaluation Commission of the 3983 selection and retention process for judges, including, in the following order: 3984 (a) a description of the judicial selection process; 3985 (b) a description of the judicial performance evaluation process; 3986 (c) a description of the judicial retention election process; 3987 (d) a list of the criteria of the judicial performance evaluation and the certification 3988 standards; 3989 (e) the names of the judges standing for retention election; and 3990 (f) for each judge: 3991 (i) a list of the counties in which the judge is subject to retention election; 3992 (ii) a short biography of professional qualifications and a recent photograph; 3993 (iii) a narrative concerning the judge's performance; 3994 (iv) for each certification standard under Section 78A-12-205, a statement identifying 3995 whether, under Section 78A-12-205, the judge met the standard and, if not, the manner in

H.B. 38

3996 which the judge failed to meet the standard; 3997 (v) a statement that the Judicial Performance Evaluation Commission: 3998 (A) has determined that the judge meets or exceeds minimum performance standards; 3999 (B) has determined that the judge does not meet or exceed minimum performance 4000 standards; or 4001 (C) has not made a determination regarding whether the judge meets or exceeds 4002 minimum performance standards; 4003 (vi) any statement, described in Subsection 78A-12-206(3)(b), provided by a judge 4004 whom the Judicial Performance Evaluation Commission determines does not meet or exceed 4005 minimum performance standards; 4006 (vii) in a bar graph, the average of responses to each survey category, displayed with an 4007 identification of the minimum acceptable score as set by Section 78A-12-205 and the average 4008 score of all judges of the same court level: and 4009 (viii) a website address that contains the Judicial Performance Evaluation 4010 Commission's report on the judge's performance evaluation; 4011 (9) for each judge, a statement provided by the Utah Supreme Court identifying the 4012 cumulative number of informal reprimands, when consented to by the judge in accordance with 4013 Title 78A, Chapter 11, Judicial Conduct Commission, formal reprimands, and all orders of 4014 censure and suspension issued by the Utah Supreme Court under Utah Constitution, Article 4015 VIII, Section 13, during the judge's current term and the immediately preceding term, and a 4016 detailed summary of the supporting reasons for each violation of the Code of Judicial Conduct 4017 that the judge has received; 4018 (10) an explanation of ballot marking procedures prepared by the lieutenant governor, 4019 indicating the ballot marking procedure used by each county and explaining how to mark the 4020 ballot for each procedure; 4021 (11) voter registration information, including information on how to obtain a ballot;

4022

(12) a list of all county clerks' offices and phone numbers;

4023 (13) the address of the Statewide Electronic Voter Information Website, with a
4024 statement indicating that the election officer will post on the website any changes to the
4025 location of a polling place and the location of any additional polling place;

4026 (14) a phone number that a voter may call to obtain information regarding the location

4027	of a polling place; and
4028	(15) on the back cover page, a printed copy of the following statement signed by the
4029	lieutenant governor:
4030	"I, (print name), Lieutenant Governor of Utah, certify that the
4031	measures contained in this pamphlet will be submitted to the voters of Utah at the election to
4032	be held throughout the state on (date of election), and that this pamphlet is complete and
4033	correct according to law.
4034	SEAL
4035	Witness my hand and the Great Seal of the State, at Salt Lake City, Utah this day
4036	of (month), (year)
4037	(signed)
4038	Lieutenant Governor".