| MENTAL HEALTH PROFESSIONAL LICENSING |
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| MODIFICATIONS |
| 2023 GENERAL SESSION |
| STATE OF UTAH |
| Chief Sponsor: Michael S. Kennedy |
| House Sponsor: |
| LONG TITLE |
| General Description: |
| This bill creates substance use disorder counselor licenses. |
| Highlighted Provisions: |
| This bill: |
| defines terms; |
| creates licenses for a clinical master's substance use disorder counselor and |
| associate master's substance use disorder counselor; |
| describes the qualifications for licensure under the new licenses; |
| describes the scope of practice under the new licenses; and |
| makes technical and conforming changes. |
| Money Appropriated in this Bill: |
| None |
| Other Special Clauses: |
| None |
| Utah Code Sections Affected: |
| AMENDS: |
| 58-60-102, as last amended by Laws of Utah 2021, Chapter 313 |
| 58-60-502, as last amended by Laws of Utah 2019, Chapter 393 |
| 58-60-504, as last amended by Laws of Utah 2012, Chapter 179 |

| 58-60-506, as last amended by Laws of Utah 2020, Chapter 339 |
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| ENACTS: |
| 58-60-512 , Utah Code Annotated 1953 |
| Be it enacted by the Legislature of the state of Utah: |
| Section 1. Section 58-60-102 is amended to read: |
| 58-60-102. Definitions. |
| In addition to the definitions in Section 58-1-102, as used in this chapter: |
| (1) "Client" or "patient" means an individual who consults or is examined or |
| interviewed by an individual licensed under this chapter who is acting in the individual's |
| professional capacity. |
| (2) "Confidential communication" means information obtained by an individual |
| licensed under this chapter, including information obtained by the individual's examination of |
| the client or patient, which is: |
| (a) (i) transmitted between the client or patient and an individual licensed under this |
| chapter in the course of that relationship; or |
| (ii) transmitted among the client or patient, an individual licensed under this chapter, |
| and individuals who are participating in the diagnosis or treatment under the direction of an |
| individual licensed under this chapter, including members of the client's or patient's family; and |
| (b) made in confidence, for the diagnosis or treatment of the client or patient by the |
| individual licensed under this chapter, and by a means not intended to be disclosed to third |
| persons other than those individuals: |
| (i) present to further the interest of the client or patient in the consultation, |
| examination, or interview; |
| (ii) reasonably necessary for the transmission of the communications; or |
| (iii) participating in the diagnosis and treatment of the client or patient under the |
| direction of the mental health therapist. |
| (3) "Hypnosis" means, when referring to individuals exempted from licensure under |
| this chapter, a process by which an individual induces or assists another individual into a |
| hypnotic state without the use of drugs or other substances and for the purpose of increasing |
| motivation or to assist the individual to alter lifestyles or habits. |

| 59 | (4) "Individual" means a natural person. |
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| 60 | (5) "Mental health therapist" means an individual who is practicing within the scope of |
| 61 | practice defined in the individual's respective licensing act and is licensed under this title as: |
| 62 | (a) a physician and surgeon, or osteopathic physician engaged in the practice of mental |
| 63 | health therapy; |
| 64 | (b) an advanced practice registered nurse, specializing in psychiatric mental health |
| 65 | nursing; |
| 66 | (c) an advanced practice registered nurse intern, specializing in psychiatric mental |
| 67 | health nursing; |
| 68 | (d) a psychologist qualified to engage in the practice of mental health therapy; |
| 69 | (e) a certified psychology resident qualifying to engage in the practice of mental health |
| 70 | therapy; |
| 71 | (f) a physician assistant specializing in mental health care under Section 58-70a-501.1; |
| 72 | (g) a clinical social worker; |
| 73 | (h) a certified social worker; |
| 74 | (i) a marriage and family therapist; |
| 75 | (j) an associate marriage and family therapist; |
| 76 | (k) a clinical mental health counselor; [or] |
| 77 | (l) an associate clinical mental health counselor[.]; |
| 78 | (m) a clinical master's substance use disorder counselor; or |
| 79 | (n) an associate master's substance use disorder counselor. |
| 80 | (6) "Mental illness" means a mental or emotional condition defined in an approved |
| 81 | diagnostic and statistical manual for mental disorders generally recognized in the professions of |
| 82 | mental health therapy listed under Subsection (5). |
| 83 | (7) "Practice of mental health therapy" means treatment or prevention of mental illness, |
| 84 | whether in person or remotely, including: |
| 85 | (a) conducting a professional evaluation of an individual's condition of mental health, |
| 86 | mental illness, or emotional disorder consistent with standards generally recognized in the |
| 87 | professions of mental health therapy listed under Subsection (5); |
| 88 | (b) establishing a diagnosis in accordance with established written standards generally |
| 89 | recognized in the professions of mental health therapy listed under Subsection (5); |
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| 90 | (c) prescribing a plan for the prevention or treatment of a condition of mental illness or |
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| 91 | emotional disorder; and |
| 92 | (d) engaging in the conduct of professional intervention, including psychotherapy by |
| 93 | the application of established methods and procedures generally recognized in the professions |
| 94 | of mental health therapy listed under Subsection (5). |
| 95 | (8) "Remotely" means communicating via Internet, telephone, or other electronic |
| 96 | means that facilitate real-time audio or visual interaction between individuals when they are not |
| 97 | physically present in the same room at the same time. |
| 98 | (9) "Unlawful conduct" is as defined in Sections 58-1-501 and 58-60-109. |
| 99 | (10) "Unprofessional conduct" is as defined in Sections 58-1-501 and 58-60-110, and |
| 100 | may be further defined by division rule. |
| 101 | Section 2. Section 58-60-502 is amended to read: |
| 102 | 58-60-502. Definitions. |
| 103 | In addition to the definitions in Sections 58-1-102 and 58-60-102, as used in this part: |
| 104 | (1) "Board" means the Substance Use Disorder Counselor Licensing Board created in |
| 105 | Section 58-60-503. |
| 106 | (2) (a) "Counseling" means a collaborative process that facilitates the client's progress |
| 107 | toward mutually determined treatment goals and objectives. |
| 108 | (b) "Counseling" includes: |
| 109 | (i) methods that are sensitive to an individual client's characteristics, to the influence of |
| 110 | significant others, and to the client's cultural and social context; and |
| 111 | (ii) an understanding, appreciation, and ability to appropriately use the contributions of |
| 112 | various addiction counseling models as the counseling models apply to modalities of care for |
| 113 | individuals, groups, families, couples, and significant others. |
| 114 | (3) "Direct supervision" means: |
| 115 | (a) a minimum of one hour of supervision by a supervisor of the substance use disorder |
| 116 | counselor for every 40 hours of client care provided by the substance use disorder counselor, |
| 117 | which supervision may include group supervision; |
| 118 | (b) the supervision is conducted in a face-to-face manner, unless otherwise approved |
| 119 | on a case-by-case basis by the division in collaboration with the board; and |
| 120 | (c) a supervisor is available for consultation with the counselor at all times. |
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(4) "General supervision" shall be defined by division rule.

122 (5) "Group supervision" means more than one counselor licensed under this part meets123 with the supervisor at the same time.

(6) "Individual supervision" means only one counselor licensed under this part meetswith the supervisor at a given time.

(7) "Practice as a certified advanced substance use disorder counselor" and "practice as
a certified advanced substance use disorder counselor intern" means providing services
described in Subsection (9) under the direct supervision of a mental health therapist or licensed
advanced substance use disorder counselor.

(8) "Practice as a certified substance use disorder counselor" and "practice as a certified
substance use disorder counselor intern" means providing the services described in Subsections
(10)(a) and (b) under the direct supervision of a mental health therapist or licensed advanced
substance use disorder counselor.

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4 (9) "Practice as a licensed advanced substance use disorder counselor" means:

135 (a) providing the services described in Subsections (10)(a) and (b);

(b) screening and assessing of individuals, including identifying substance use disorder
symptoms and behaviors and co-occurring mental health issues;

(c) treatment planning for substance use disorders, including initial planning, ongoing
 intervention, continuity of care, discharge planning, planning for relapse prevention, and long
 term recovery support; and

(d) supervising a certified substance use disorder counselor, certified substance use
disorder counselor intern, certified advanced substance use disorder counselor, certified
advanced substance use disorder counselor intern, or licensed substance use disorder counselor
in accordance with Subsection 58-60-508(2).

(10) (a) "Practice as a substance use disorder counselor" means providing services as an employee of a substance use disorder agency under the general supervision of a licensed mental health therapist to individuals or groups of persons, whether in person or remotely, for conditions of substance use disorders consistent with the education and training of a substance use disorder counselor required under this part, and the standards and ethics of the profession as approved by the division in collaboration with the board.

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(b) "Practice as a substance use disorder counselor" includes:

152 (i) administering the screening process by which a client is determined to need 153 substance use disorder services, which may include screening, brief intervention, and treatment 154 referral; 155 (ii) conducting the administrative intake procedures for admission to a program; 156 (iii) conducting orientation of a client, including: 157 (A) describing the general nature and goals of the program; 158 (B) explaining rules governing client conduct and infractions that can lead to 159 disciplinary action or discharge from the program: 160 (C) explaining hours during which services are available in a nonresidential program; 161 (D) treatment costs to be borne by the client, if any; and 162 (E) describing the client's rights as a program participant; 163 (iv) conducting assessment procedures by which a substance use disorder counselor 164 gathers information related to an individual's strengths, weaknesses, needs, and substance use 165 disorder symptoms for the development of the treatment plan; 166 (v) participating in the process of treatment planning, including recommending specific 167 interventions to support existing treatment goals and objectives developed by the substance use 168 disorder counselor, the mental health therapist, and the client to: 169 (A) identify and rank problems needing resolution: 170 (B) establish agreed upon immediate and long term goals; and 171 (C) decide on a treatment process and the resources to be utilized; 172 (vi) monitoring compliance with treatment plan progress; 173 (vii) providing substance use disorder counseling services to alcohol and drug use 174 disorder clients and significant people in the client's life as part of a comprehensive treatment 175 plan, including: (A) leading specific task-oriented groups, didactic groups, and group discussions; 176 177 (B) cofacilitating group therapy with a licensed mental health therapist; and 178 (C) engaging in one-on-one interventions and interactions coordinated by a mental 179 health therapist; 180 (viii) performing case management activities that bring services, agencies, resources, or 181 people together within a planned framework of action toward the achievement of established 182 goals, including, when appropriate, liaison activities and collateral contacts;

183 (ix) providing substance use disorder crisis intervention services; 184 (x) providing client education to individuals and groups concerning alcohol and other 185 substance use disorders, including identification and description of available treatment services 186 and resources; 187 (xi) identifying the needs of the client that cannot be met by the substance use disorder 188 counselor or substance use disorder agency and referring the client to appropriate services and 189 community resources; 190 (xii) developing and providing effective reporting and recordkeeping procedures and 191 services, which include charting the results of the assessment and treatment plan, writing 192 reports, progress notes, discharge summaries, and other client-related data; and 193 (xiii) consulting with other professionals in regard to client treatment and services to 194 assure comprehensive quality care for the client. 195 (c) "Practice as a substance use disorder counselor" under the license classifications in 196 Subsections 58-60-504(3) through (8) does not include: 197 (i) the diagnosing of mental illness, including substance use disorders, as defined in 198 Section 58-60-102; 199 (ii) engaging in the practice of mental health therapy as defined in Section 58-60-102; 200 or 201 (iii) the performance of a substance use disorder diagnosis, other mental illness 202 diagnosis, or psychological testing. 203 (11) "Program" means a substance use disorder agency that provides substance use 204 disorder services, including recovery support services. 205 (12) "Recovery support services" means services provided to an individual who is 206 identified as having need of substance use disorder preventive or treatment services, either 207 before, during, or after an episode of care that meets the level of care standards established by 208 division rule. 209 (13) "Substance use disorder agency" means a public or private agency, health care 210 facility, or health care practice that: 211 (a) provides substance use disorder services, recovery support services, primary health 212 care services, or substance use disorder preventive services; and 213 (b) employs qualified mental health therapists in sufficient number to:

| 214 | (i) evaluate the condition of clients being treated by each counselor licensed under this |
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| 215 | part and employed by the substance use disorder agency; and |
| 216 | (ii) ensure that appropriate substance use disorder services are being given. |
| 217 | (14) "Substance use disorder education program" means a formal program of substance |
| 218 | use disorder education offered by an accredited institution of higher education that meets |
| 219 | standards established by division rule. |
| 220 | Section 3. Section 58-60-504 is amended to read: |
| 221 | 58-60-504. License classification. |
| 222 | The division shall issue substance use disorder counselor licenses to individuals |
| 223 | qualified under this part in the classification of: |
| 224 | (1) <u>clinical master's substance use disorder counselor;</u> |
| 225 | (2) associate master's substance use disorder counselor; |
| 226 | (3) licensed advanced substance use disorder counselor; |
| 227 | $\left[\frac{(2)}{(4)}\right]$ certified advanced substance use disorder counselor; |
| 228 | [(3)] (5) certified advanced substance use disorder counselor intern; |
| 229 | [(4)] (6) licensed substance use disorder counselor; |
| 230 | [(5)] (7) certified substance use disorder counselor; and |
| 231 | $\left[\frac{(6)}{(8)}\right]$ certified substance use disorder counselor intern. |
| 232 | Section 4. Section 58-60-506 is amended to read: |
| 233 | 58-60-506. Qualifications for licensure. |
| 234 | (1) An applicant for licensure under this part on and after July 1, 2012, must meet the |
| 235 | following qualifications: |
| 236 | (a) submit an application in a form prescribed by the division; |
| 237 | (b) pay a fee determined by the department under Section 63J-1-504; |
| 238 | (c) satisfy the requirements of Subsection (2), (3), (4), (5), (6), [or] (7), (8), or (9) |
| 239 | respectively; and |
| 240 | (d) except for licensure as a certified substance use disorder counselor intern and a |
| 241 | certified advanced substance use disorder counselor intern, satisfy the examination requirement |
| 242 | established by division rule under Section 58-1-203. |
| 243 | (2) (a) An applicant for licensure as a clinical master's substance use disorder counselor |
| 244 | shall produce: |

| 245 | (i) certified transcripts from an accredited institution of higher education that meets |
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| 246 | standards established by division rule under Section 58-1-203, verifying the satisfactory |
| 247 | completion of a doctoral or master's degree in: |
| 248 | (A) substance use disorders or addiction treatment; or |
| 249 | (B) a counseling subject approved by the division in collaboration with the board, |
| 250 | which may include social work, mental health counseling, marriage and family therapy, |
| 251 | psychology, or medicine; |
| 252 | (ii) documentation of the applicant's completion of at least 3,000 hours of supervised |
| 253 | experience in substance use disorders and addiction treatment: |
| 254 | (A) in not less than three years; |
| 255 | (B) that meets division standards established under Section 58-1-203; |
| 256 | (C) under the supervision of a mental health counselor, psychiatrist, psychologist, |
| 257 | clinical social worker, registered psychiatric mental health nurse specialist, marriage and family |
| 258 | therapist supervisor, or a clinical master's substance use disorder counselor; |
| 259 | (D) after completion of the education requirement described in Subsection (2)(a)(i); |
| 260 | and |
| 261 | (E) that includes a minimum of two hours of training in suicide prevention that meets |
| 262 | division standards established under Section 58-1-203; and |
| 263 | (iii) documentation of the applicant's completion of at least 1,000 hours of supervised |
| 264 | experience in substance use disorder and addiction treatment obtained after completion of the |
| 265 | education requirement described in Subsection (2)(a)(i), which training may be included as part |
| 266 | of the 3,000 hours of experience described in Subsection (2)(a)(ii), and of which documented |
| 267 | evidence demonstrates at least 100 of the supervised hours were obtained: |
| 268 | (A) during direct, personal supervision, as defined by division rule under Section |
| 269 | <u>58-1-203; and</u> |
| 270 | (B) under the supervision of a supervisor of a clinical master's substance use disorder |
| 271 | counselor, as defined by division rule under Section 58-1-203. |
| 272 | (b) An applicant for licensure as a clinical master's substance use disorder counselor |
| 273 | who produces a transcript described in Subsection (2)(a)(i)(B) shall also produce evidence of |
| 274 | completion of an additional 270 hours in substance use disorder or addiction treatment specific |
| 275 | education that meets standards established by division rule. |
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| 276 | (3) (a) An applicant for licensure as an associate master's substance use disorder |
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| 277 | counselor shall comply with the provisions of Subsections (2)(a)(i) and, if applicable, (2)(b). |
| 278 | (b) An individual's licensure as an associate master's substance use disorder counselor: |
| 279 | (i) is limited to the period of time necessary to complete the hours described in |
| 280 | Subsections (2)(a)(ii), (2)(a)(iii), and, if applicable, (2)(b); and |
| 281 | (ii) except as provided in Subsection (3)(c), may extend not more than two years after |
| 282 | the day on which the minimum time for training passes. |
| 283 | (c) The time period under Subsection (3)(b) may be extended up to four years past the |
| 284 | day on which the minimum time for training passes if the applicant presents satisfactory |
| 285 | evidence to the division that the individual is: |
| 286 | (i) making reasonable progress toward passing the relevant examination; or |
| 287 | (ii) otherwise on a course reasonably expected to lead to licensure. |
| 288 | (4) In accordance with division rules, an applicant for licensure as an advanced |
| 289 | substance use disorder counselor shall produce: |
| 290 | (a) certified transcripts from an accredited institution of higher education that: |
| 291 | (i) meet division standards; |
| 292 | (ii) verify the satisfactory completion of a baccalaureate or graduate degree; and |
| 293 | (iii) verify the completion of prerequisite courses established by division rules; |
| 294 | (b) documentation of the applicant's completion of a substance use disorder education |
| 295 | program that includes: |
| 296 | (i) at least 300 hours of substance use disorder related education, of which 200 hours |
| 297 | may have been obtained while qualifying for a substance use disorder counselor license; and |
| 298 | (ii) a supervised practicum of at least 350 hours, of which 200 hours may have been |
| 299 | obtained while qualifying for a substance use disorder counselor license; and |
| 300 | (c) documentation of the applicant's completion of at least 4,000 hours of supervised |
| 301 | experience in substance use disorder treatment, of which 2,000 hours may have been obtained |
| 302 | while qualifying for a substance use disorder counselor license, that: |
| 303 | (i) meets division standards; and |
| 304 | (ii) is performed within a four-year period after the applicant's completion of the |
| 305 | substance use disorder education program described in Subsection $\left[\frac{(2)(b)}{(2)(b)}\right]$ (4)(b), unless, as |
| 306 | determined by the division after consultation with the board, the time for performance is |
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| 307 | extended due to an extenuating circumstance. |
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| 308 | [(3)] (5) An applicant for licensure as a certified advanced substance use disorder |
| 309 | counselor shall meet the requirements in Subsections $\left[\frac{(2)(a)}{(2)}\right]$ and (b). |
| 310 | [(4)] (a) An applicant for licensure as a certified advanced substance use disorder |
| 311 | counselor intern shall meet the requirements in Subsections $\left[\frac{(2)(a)}{(2)}\right]$ (4)(a) and (b). |
| 312 | (b) A certified advanced substance use disorder counselor intern license expires at the |
| 313 | earlier of: |
| 314 | (i) the licensee passing the examination required for licensure as a certified advanced |
| 315 | substance use disorder counselor; or |
| 316 | (ii) six months after the certified advanced substance use disorder counselor intern |
| 317 | license is issued. |
| 318 | $\left[\frac{(5)}{(7)}\right]$ In accordance with division rules, an applicant for licensure as a substance use |
| 319 | disorder counselor shall produce: |
| 320 | (a) certified transcripts from an accredited institution that: |
| 321 | (i) meet division standards; |
| 322 | (ii) verify satisfactory completion of an associate's degree or equivalent as defined by |
| 323 | the division in rule; and |
| 324 | (iii) verify the completion of prerequisite courses established by division rules; |
| 325 | (b) documentation of the applicant's completion of a substance use disorder education |
| 326 | program that includes: |
| 327 | (i) completion of at least 200 hours of substance use disorder related education; |
| 328 | (ii) included in the 200 hours described in Subsection [(5)(b)(i)] (7)(b)(i), a minimum |
| 329 | of two hours of training in suicide prevention via a course that the division designates as |
| 330 | approved; and |
| 331 | (iii) completion of a supervised practicum of at least 200 hours; and |
| 332 | (c) documentation of the applicant's completion of at least 2,000 hours of supervised |
| 333 | experience in substance use disorder treatment that: |
| 334 | (i) meets division standards; and |
| 335 | (ii) is performed within a two-year period after the applicant's completion of the |
| 336 | substance use disorder education program described in Subsection [(5)(b)] (7)(b), unless, as |
| 337 | determined by the division after consultation with the board, the time for performance is |

| 338 | extended due to an extenuating circumstance. |
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| 339 | [(6)] (8) An applicant for licensure as a certified substance use disorder counselor shall |
| 340 | meet the requirements of Subsections $\left[\frac{(5)(a)}{(7)(a)}\right]$ and (b). |
| 341 | $\left[\frac{(7)}{(9)}\right]$ (a) An applicant for licensure as a certified substance use disorder counselor |
| 342 | intern shall meet the requirements of Subsections $\left[\frac{(5)(a)}{(2)}\right]$ and (b). |
| 343 | (b) A certified substance use disorder counselor intern license expires at the earlier of: |
| 344 | (i) the licensee passing the examination required for licensure as a certified substance |
| 345 | use disorder counselor; or |
| 346 | (ii) six months after the certified substance use disorder counselor intern license is |
| 347 | issued. |
| 348 | Section 5. Section 58-60-512 is enacted to read: |
| 349 | 58-60-512. Scope of practice Limitations. |
| 350 | (1) An individual who is licensed as a clinical master's substance use disorder |
| 351 | counselor: |
| 352 | (a) may engage in practice as a licensed advanced substance use disorder counselor |
| 353 | without supervision, in private and independent practice or as an employee of another person, |
| 354 | limited only by the licensee's education, training, and competence; |
| 355 | (b) may engage in the practice of mental health therapy as defined in Section |
| 356 | <u>58-60-102; and</u> |
| 357 | (c) may not supervise more than six individuals who are lawfully engaged in training |
| 358 | for the practice of substance use disorder counseling, unless the licensee is granted an |
| 359 | exception in writing from the division in collaboration with the board. |
| 360 | (2) To the extent an individual is professionally prepared by the education and training |
| 361 | track completed while earning a degree according to Subsection 58-60-506(2)(a)(i), a licensed |
| 362 | associate master's substance use disorder counselor may engage in practice as a licensed |
| 363 | advanced substance use disorder counselor consistent with the licensee's education, clinical |
| 364 | training, experience, and competence: |
| 365 | (a) under supervision of an individual described in Subsection 58-60-506(2)(a)(ii)(C) |
| 366 | and as an employee of another person when engaged in practice as a licensed advanced |
| 367 | substance use disorder counselor; |
| 368 | (b) without supervision and in private practice or as an employee of another person, if |

- 369 not engaged in practice as a licensed advanced substance use disorder counselor or in the
- 370 practice of mental health therapy;
- 371 (c) including engaging in private, independent, unsupervised practice as a licensed
- 372 advanced substance use disorder counselor or practice of mental health therapy as a
- 373 self-employed individual, in partnership with other mental health therapists, as a professional
- 374 corporation, or in any other capacity or business entity, so long as the individual does not
- 375 practice unsupervised psychotherapy; and
- 376 (d) supervising substance use disorder counselors as provided by division rule.