Senator Keith Grover proposes the following substitute bill:

1	EQUAL OPPORTUNITY INITIATIVES
2	2024 GENERAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: Katy Hall
5	Senate Sponsor: Keith Grover
6	
7	LONG TITLE
8	General Description:
9	This bill prohibits an institution of higher education, the public education system, and a
10	governmental employer from taking certain actions and engaging in discriminatory
11	practices.
12	Highlighted Provisions:
13	This bill:
14	 defines terms;
15	 prohibits an institution of higher education, the public education system, and a
16	governmental employer from:
17	• requiring an individual, before, during, or after admission or employment, to
18	provide certain submissions or attend certain training that promotes differential
19	treatment;
20	• using an individual's certain characteristics in decisions regarding aspects of
21	employment or education; and
22	engaging in certain practices;
23	 requires the Utah Board of Higher Education (board), the State Board of Education
24	(state board), $\hat{S} \rightarrow [and] \leftarrow \hat{S}$ the state auditor $\hat{S} \rightarrow , and executive agency directors \leftarrow \hat{S}$ to
24a	$\hat{S} \rightarrow [-ensure]$ review and report $\leftarrow \hat{S}$ compliance with certain requirements;
25	 prohibits an institution of higher education, the state board, and a governmental

181	government interest;
182	(B) influences the employment decisions of an individual other than through the use of
183	neutral hiring processes with regard to personal identity characteristics and in accordance with
184	federal law;
185	(C) influences an individual's admission to, advancement in, or graduation from an
186	institution, the public education system, or an academic program; or
187	(D) influences an individual's participation in an institution-sponsored or public
188	education system-sponsored program.
189	(ii) "Prohibited discriminatory practice" also means engaging in or maintaining a
190	policy, procedure, practice, program, office, initiative, or required training that:
191	(A) asserts that one personal identity characteristic is inherently superior or inferior to
192	another personal identity characteristic;
193	(B) asserts that an individual, by virtue of the individual's personal identity
194	characteristics, is inherently privileged, oppressed, racist, sexist, oppressive, or a victim,
195	whether consciously or unconsciously;
196	(C) asserts that an individual should be discriminated against in violation of
196a	$\hat{S} \rightarrow \underline{\text{Title VI}}, \leftarrow \hat{S} \underline{\text{Title VII}} \hat{S} \rightarrow , \leftarrow \hat{S}$
197	and Title IX, receive adverse treatment, be advanced, or receive beneficial treatment because of
198	the individual's personal identity characteristics;
199	(D) asserts that an individual's moral character is determined by the individual's
200	personal identity characteristics;
201	(E) asserts that an individual, by virtue of the individual's personal identity
202	characteristics, bears responsibility for actions committed in the past by other individuals with
203	the same personal identity characteristics;
204	(F) asserts that an individual should feel discomfort, guilt, anguish, or other
205	psychological distress solely because of the individual's personal identity characteristics;
206	(G) asserts that meritocracy is inherently racist or sexist;
207	(H) asserts that socio-political structures are inherently a series of power relationships
208	and struggles among racial groups;
209	
	(I) promotes resentment between, or resentment of, individuals by virtue of their
210	(I) promotes resentment between, or resentment of, individuals by virtue of their personal identity characteristics;

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212	because of the individual's race, color, ethnicity, sex, sexual orientation, national origin, or
213	gender identity;
214	(K) considers an individual's personal identity characteristics in determining receipt of
215	state financial aid or other state financial assistance, including a scholarship award or tuition
216	waiver; or
217	(L) is referred to or named diversity, equity, and inclusion.
218	(iii) "Prohibited discriminatory practice" does not include policies or procedures
219	required by state or federal law, including laws relating to prohibited discrimination or
220	harassment.
221	(d) "Student success and support" means an office, division, employment position, or
222	other unit of an institution established or maintained to provide support, guidance, and
223	resources that equip all students, including all students at higher risk of not completing a
224	certificate or degree, with experiences and opportunities for success in each student's academic
225	and career goals, and without excluding individuals on the basis of an individual's personal
226	identity characteristics.
227	(e) Ŝ→ <u>"Title VI" means Title VI of the Civil Rights Act of 1964, 42 U.S.C. Sec. 2000d</u>
227a	<u>et seq.</u>
227b	(f) ←Ŝ "Title VII" means Title VII of the Civil Rights Act of 1964, 42 U.S.C. Sec. 2000e et
228	<u>seq.</u>
229	$\hat{S} \rightarrow [\underline{(f)}] (\underline{g}) \leftarrow \hat{S}$ <u>"Title IX" means Title IX of the Education Amendments of 1972, 20 U.S.C.</u>
229a	Sec.
230	<u>1681 et seq.</u>
231	(2) An institution may not:
232	(a) Ŝ→ engage in prohibited discriminatory practices;
232a	(b) $\leftarrow \hat{S}$ take, express, or assert a position or opinion on subjects described in Subsection
233	<u>67-27-105(1)(b)(ii);</u>
234	$\hat{S} \rightarrow [\underline{(b)}]$ (c) $\leftarrow \hat{S}$ establish or maintain an office, division, employment position, or other unit
234a	<u>of an</u>
235	institution established to implement, develop, plan, or promote campus policies, procedures,
236	practices, programs, or initiatives, regarding prohibited discriminatory practices; or
237	$\hat{S} \rightarrow [\underline{(c)}]$ (d) $\leftarrow \hat{S}$ employ or assign an employee or a third-party whose duties for an
237a	institution
238	include coordinating, creating, developing, designing, implementing, organizing, planning, or
239	promoting policies, programming, training, practices, activities, and procedures relating to
240	prohibited discriminatory practices.
241	(3) An institution shall:
242	(a) ensure that all students have access to programs providing student success and
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274	(iii) November 1, 2033, for reports received in years 2031, 2032, and 2033.
275	(b) On or before November 1, 2035, the Office of Legislative Research and General
276	Counsel shall provide a comprehensive report of the campus expression climate surveys to the
277	Education Interim Committee.
278	(8) Nothing in this section requires an individual to respond to a campus expression
279	<u>climate survey.</u>
280	(9) Nothing in this section limits or prohibits an institution's authority to establish
281	policies that:
282	(a) are necessary to comply with state or federal law, including laws relating to
283	prohibited discrimination or harassment;
284	(b) require disclosure of an employee's academic research, classroom teaching, or
285	coursework; or
286	(c) require for employment, tenure, or promotion to disclose or discuss the applicant's:
287	(i) research;
288	(ii) teaching agenda;
289	(iii) artistic creations; or
290	(iv) pedagogical approaches or experiences with students of all learning abilities.
291	(10) This section does not apply to:
292	(a) requirements necessary for athletic and accreditation compliance;
293	(b) academic research;
294	(c) academic course teaching in the classroom;
295	(d) a grant that would otherwise require:
296	(i) a department, office, division, or other unit of an institution to engage in a
297	prohibited discriminatory practice if the grant has been reviewed and approved by the
298	institution's board of trustees; or
299	(ii) an institution to engage in a prohibited discriminatory practice if the grant has been
300	reviewed and approved by the board; $\hat{S} \rightarrow [\underline{or}] \leftarrow \hat{S}$
301	(e) requirements necessary for an institution to establish or maintain eligibility for any
302	<u>federal program</u> Ŝ→ [-] ; or
302a	(f) private scholarships administered by an institution. ←Ŝ
303	(11) Notwithstanding any other provision of this part, the University of Utah may take
304	any action required for the University of Utah to comply with the terms of an agreement

863	(23) (a) A legislator may request that the state auditor conduct an inquiry to determine
864	whether a government entity, government official, or government employee has complied with
865	a legal obligation directly imposed, by statute, on the government entity, government official,
866	or government employee.
867	(b) The state auditor may, upon receiving a request under Subsection (23)(a), conduct
868	the inquiry requested.
869	(c) If the state auditor conducts the inquiry described in Subsection (23)(b), the state
870	auditor shall post the results of the inquiry on the state auditor's website.
871	(d) The state auditor may limit the inquiry described in this Subsection (23) to a simple
872	determination, without conducting an audit, regarding whether the obligation was fulfilled.
873	(24) The state auditor shall $\hat{S} \rightarrow [\underline{ensure}]$ report $\leftarrow \hat{S}$ compliance with Sections 67-27-105,
873a	<u>67-27-106,</u>
874	and 67-27-107 by:
875	(a) establishing a process to receive and $\hat{S} \rightarrow [$ <u>investigate</u>] <u>audit</u> $\leftarrow \hat{S}$ <u>each alleged violation</u> ;
875a	and
876	(b) reporting to the Legislative Management Committee, upon request, regarding the
877	state auditor's $\hat{S} \rightarrow [enforcement]$ findings and recommendations $\leftarrow \hat{S}$ under this Subsection
877a	Ŝ→ [<u>-(1)</u>] <u>(24)</u> ←Ŝ .
878	Section 11. Section 67-27-105 is enacted to read:
879	67-27-105. Prohibition on the use of certain submissions by governmental
880	employers Exceptions.
881	(1) As used in this section:
882	(a) (i) "Governmental employer" means any department, division, agency, commission,
883	board, council, committee, authority, municipalities, counties, political subdivisions, or any
884	other institution of the state.
885	(ii) "Governmental employer" does not mean a local education agency or institution of
886	higher education.
887	(b) (i) "Prohibited submission" means a submission, statement, or document that
888	requires an individual to articulate the individual's position, view, contribution, effort, or
889	experience regarding a policy, program, or initiative that promotes differential treatment based
890	on an individual's personal identity characteristics, as that term is defined in Section
891	<u>53B-1-118</u> .
892	(ii) "Prohibited submission" includes a submission, statement, or document that relates
893	to a policy, program, or initiative regarding:

925	prohibited submission for any action described in Subsection (2).
926	(4) If federal law requires a governmental employer to accept or require a prohibited
927	submission, the governmental employer:
928	(a) may accept the prohibited submission only to the extent required under federal law;
929	and
930	(b) shall limit consideration of the information contained in the prohibited submission
931	to the extent necessary to satisfy the requirement under federal law.
932	(5) Nothing in this section limits or prohibits a governmental employer's authority to
933	establish policies that are necessary to comply with state or federal law, including laws relating
934	to prohibited discrimination or harassment.
935	Section 12. Section 67-27-106 is enacted to read:
936	67-27-106. Prohibition on the use of certain training by governmental employers
937	Exceptions.
938	(1) As used in this section:
939	(a) "Governmental employer" means the same as that term is defined in Section
940	<u>67-27-105.</u>
941	(b) (i) "Prohibited training" means a mandatory instructional program and related
942	materials that a governmental employer requires the governmental employer's current or
943	prospective employees to attend that promote prohibited discriminatory practices as that term is
944	defined in Section 53B-1-118.
945	(ii) "Prohibited training" includes an in-person or online seminar, discussion group,
946	workshop, other program, or related materials.
947	(2) A governmental employer may not require prohibited training.
948	(3) Nothing in this section limits or prohibits a governmental employer's authority to
949	establish policies that are necessary to comply with state or federal law, including laws relating
950	to prohibited discrimination or harassment.
951	Section 13. Section 67-27-107 is enacted to read:
952	67-27-107. Prohibited discriminatory practices Restrictions Reporting.
953	(1) As used in this section:
954	(a) $\hat{S} \rightarrow$ "Executive agency director" means the executive agency director of an
954a	executive department agency who, at the direction of the governor, carries out state business.
954b	(b) $\leftarrow \hat{S}$ "Governmental employer" means the same as that term is defined in Section
955	<u>67-27-105.</u>

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956	$\hat{S} \rightarrow [\underline{(b)}] (\underline{c}) \leftarrow \hat{S}$ "Personal identity characteristics" means the same as that term is defined in
956a	Section
957	<u>53B-1-118.</u>
958	$\hat{S} \rightarrow [\underline{(c)}] (\underline{d}) \leftarrow \hat{S}$ "Prohibited discriminatory practice" means the same as that term is defined
958a	in
959	<u>Section 53B-1-118.</u>
960	(2) (a) This section does not apply to a federal grant or program that would otherwise
961	require a governmental employer to engage in a prohibited discriminatory practice if the grant
962	or program has been reviewed and approved by the governmental employer's executive
963	director, legislative body, or governing body, as that term is defined in Section 10-1-104.
964	(b) A governmental employer's executive director, legislative body, or governing body
965	shall report the reviewed and approved federal grant or program under Subsection (2)(a) to the
966	Executive Appropriations Committee.
967	(3) A governmental employer may not engage in prohibited discriminatory practices.
968	(4) Nothing in this section limits or prohibits a governmental employer from:
969	(a) as required or permitted by state law:
970	(i) establishing or maintaining an office, division, or employment position to
971	implement, develop, plan, or promote practices relating to personal identity characteristics if
972	the office, division, or employment position is not engaging in prohibited discriminatory
973	practices; or
974	(ii) employing or assigning an employee or a third-party whose duties for governmental
975	employer include coordinating, creating, developing, designing, implementing, organizing,
976	planning, or promoting policies, programming, training, practices, activities, and procedures
977	relating to personal identity characteristics if the employee or the third-party is not engaging in
978	prohibited discriminatory practices; $\hat{S} \rightarrow [\sigma r] \leftarrow \hat{S}$
979	(b) establishing policies that are necessary to comply with state or federal law,
980	including laws relating to prohibited discrimination or harassment $\hat{S} \rightarrow [:]$; or
980a	(c) establishing policies that are necessary to comply with state law enacted on or before July 1,
980b	<u>2024.</u>
980c	(5) (a) Beginning on July 1, 2024, each executive agency director shall conduct a thorough
980d	review of existing agency programs and offices to determine if the program or office is in
980e	<u>compliance with Subsection(3).</u>

- 980f **(b)** On or before August 1, 2025, each executive agency director shall report on the
- 980g <u>compliance</u>
- 980h of agency programs and offices under Subsection (5)(a) to the governor.
- 980i (c) The governor shall provide the reports under Subsection (5)(b) to:
- 980j (i) the Government Operations Interim Committee at or before the November, 2025, interim
- 980k committee meeting; and
- 9801 (ii) the Legislative Management Committee upon request. +\$
- 981 Section 14. Effective date.
- 982 This bill takes effect on July 1, 2024.