#### **Senator Keith Grover** proposes the following substitute bill:

1	<b>EQUAL OPPORTUNITY INITIATIVES</b>
2	2024 GENERAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: Katy Hall
5	Senate Sponsor: Keith Grover
6	
7	LONG TITLE
8	General Description:
9	This bill prohibits an institution of higher education, the public education system, and a
10	governmental employer from taking certain actions and engaging in discriminatory
11	practices.
12	Highlighted Provisions:
13	This bill:
14	<ul><li>defines terms;</li></ul>
15	<ul> <li>prohibits an institution of higher education, the public education system, and a</li> </ul>
16	governmental employer from:
17	<ul> <li>requiring an individual, before, during, or after admission or employment, to</li> </ul>
18	provide certain submissions or attend certain training that promotes differential
19	treatment;
20	<ul> <li>using an individual's certain characteristics in decisions regarding aspects of</li> </ul>
21	employment or education; and
22	<ul> <li>engaging in certain practices;</li> </ul>
23	<ul> <li>requires the Utah Board of Higher Education (board), the State Board of Education</li> </ul>
24	(state board), $\hat{S} \rightarrow [and] \leftarrow \hat{S}$ the state auditor $\hat{S} \rightarrow \underline{, and executive agency directors} \leftarrow \hat{S}$ to
24a	$\hat{S} \rightarrow [-ensure]$ review and report $\leftarrow \hat{S}$ compliance with certain requirements;
25	<ul> <li>prohibits an institution of higher education, the state board, and a governmental</li> </ul>



26	employer from establishing or maintaining an office that engages in certain practices;
27	requires an institution of higher education to:
28	<ul> <li>contract with a third party to conduct campus climate surveys;</li> </ul>
29	<ul> <li>provide certain training; and</li> </ul>
30	• collect and send the surveys to the Office of Legislative Research and General
31	Counsel (OLRGC);
32	<ul> <li>requires OLRGC to provide campus climate survey summaries to the Education</li> </ul>
33	Interim Committee at certain times;
34	<ul> <li>provides for certain measures of legislative oversight;</li> </ul>
35	<ul> <li>appropriates funding for a certain institution of higher education program;</li> </ul>
36	provides that an individual may submit a complaint for noncompliance to:
37	• for an institution, the board; or
38	<ul> <li>for public education, the state board;</li> </ul>
39	<ul> <li>provides limited exceptions to the prohibitions in this bill; and</li> </ul>
40	<ul><li>makes technical and conforming changes.</li></ul>
41	Money Appropriated in this Bill:
42	None
43	Other Special Clauses:
44	This bill provides a special effective date.
45	<b>Utah Code Sections Affected:</b>
46	AMENDS:
47	53B-1-301, as last amended by Laws of Utah 2023, Chapter 374
48	53E-1-201, as last amended by Laws of Utah 2023, Chapters 1, 328 and 380
49	67-3-1, as last amended by Laws of Utah 2023, Chapters 16, 330, 353, and 480
50	ENACTS:
51	<b>53B-1-116</b> , Utah Code Annotated 1953
52	53B-1-117, Utah Code Annotated 1953
53	<b>53B-1-118</b> , Utah Code Annotated 1953
54	<b>53E-3-1101</b> , Utah Code Annotated 1953
55	<b>53G-2-103</b> , Utah Code Annotated 1953
56	53C-2-104 Utah Code Annotated 1053

	53G-2-105, Utah Code Annotated 1953
	67-27-105, Utah Code Annotated 1953
	67-27-106, Utah Code Annotated 1953
	67-27-107, Utah Code Annotated 1953
В	Be it enacted by the Legislature of the state of Utah:
	Section 1. Section <b>53B-1-116</b> is enacted to read:
	53B-1-116. Prohibition on the use of certain submissions in higher education
E	Exceptions.
	(1) As used in this section, "prohibited submission" means the same as that term is
d	efined in Section 67-27-105.
	(2) Except as provided in Subsections (4) and (6), an institution may not require,
re	equest, solicit, or compel a prohibited submission as a certification or condition before taking
a	ction with respect to:
	(a) employment, including decisions regarding:
	(i) hiring;
	(ii) terms of employment;
	(iii) benefits;
	(iv) compensation;
	(v) seniority status;
	(vi) tenure or continuing status;
	(vii) promotion;
	(viii) performance reviews;
	(ix) transfer;
	(x) termination; or
	(xi) appointment;
	(b) admission to, advancement in, or graduation from an institution or an academic
<u>p</u> :	rogram;
	(c) participation in an institution-sponsored program; or
	(d) qualification for or receipt of state financial aid or other state financial assistance.
	(3) An institution may not grant any form of preferential consideration to an individual

88	who, with or without solicitation from the institution, provides a prohibited submission for
89	consideration for any action described in Subsection (2).
90	(4) If federal law requires an institution to accept or require a prohibited submission,
91	the institution:
92	(a) may accept the prohibited submission only to the extent required under federal law;
93	<u>and</u>
94	(b) shall limit consideration of the information contained in the prohibited submission
95	to the extent necessary to satisfy the requirement under federal law.
96	(5) For a required prohibited submission under Subsection (4), an institution shall:
97	(a) prepare a report to the institution's governing board detailing the circumstances
98	under which a prohibited submission is required; and
99	(b) publish the report described in Subsection (5)(a) on the institution's governing
100	board website in a conspicuous location.
101	(6) Nothing in this section limits or prohibits an institution's authority to establish
102	policies that:
103	(a) are necessary to comply with state or federal law, including laws relating to
104	prohibited discrimination or harassment;
105	(b) require disclosure of an employee's academic research, classroom teaching, or
106	coursework; or
107	(c) require an applicant for employment, tenure, or promotion to disclose or discuss the
108	applicant's:
109	(i) research;
110	(ii) teaching agenda;
111	(iii) artistic creations; or
112	(iv) pedagogical approaches or experiences with students of all learning abilities.
113	(7) (a) Beginning on July 1, 2025, the board shall conduct a biennial review of an
114	institution of higher education's compliance with this section as follows:
115	(i) for 2025, on each institution of higher education; and
116	(ii) for 2026, and every year after, on one-half of the degree granting institutions of
117	higher education and one-half of the technical colleges.
118	(b) If the board identifies a violation of this section, the board shall:

119	(i) on or before 30 days after the day on which the board identifies the violation, work
120	with the institution to create a remediation plan; and
121	(ii) provide the institution 180 days after the day of the creation of the remediation plan
122	to cure the violation.
123	(8) On or before November 1 of each year, the board shall prepare and submit a report
124	to the Higher Education Appropriations Subcommittee on:
125	(a) the review process and each institution's compliance determination; or
126	(b) if a violation is identified, the remediation plan and progress under Subsection
127	<u>(7)(b).</u>
128	(9) The Legislature may withhold future state appropriations to an institution that fails
129	to cure a violation of this section within the time provided under Subsection (7)(b).
130	(10) The board shall make rules in accordance with Title 63G, Chapter 3, Utah
131	Administrative Rulemaking Act, to establish a procedure for accepting and processing an
132	individual's complaint against an institution for an alleged violation of this section.
133	Section 2. Section <b>53B-1-117</b> is enacted to read:
134	53B-1-117. Prohibition on the use of certain training in higher education
135	Exceptions.
136	(1) As used in this section:
137	(a) "Prohibited training" means a mandatory instructional program and related
138	materials that an institution requires the institution's employees, prospective employees,
139	students, or prospective students, to attend that promote prohibited discriminatory practices as
140	that term is defined in Section 53B-1-118.
141	(b) "Prohibited training" includes an in-person or online seminar, discussion group,
142	workshop, other program, or related materials.
143	(2) An institution may not require prohibited training.
144	(3) An institution shall annually train the institution's faculty and staff on academic
145	freedom and freedom of speech in accordance with state or federal law.
146	(4) Nothing in this section limits or prohibits an institution's authority to establish
147	policies that are necessary to comply with state or federal law, including laws relating to
148	prohibited discrimination or harassment.
149	(5) (a) Beginning on July 1, 2025, the board shall conduct a biennial review of an

150	institution of higher education's compliance with this section as follows:
151	(i) for 2025, on each institution of higher education; and
152	(ii) for 2026, and every year after, on one-half of the institutions of higher education
153	and one-half of the technical colleges.
154	(b) If the board identifies a violation of this section, the board shall:
155	(i) on or before 30 days after the day on which the board identifies the violation, work
156	with the institution to create a remediation plan; and
157	(ii) provide the institution 180 days after the day of the creation of the remediation plan
158	to cure the violation.
159	(6) On or before November 1 of each year, the board shall prepare and submit a report
160	to the Higher Education Appropriations Subcommittee on:
161	(a) the review process and each institution's compliance determination; or
162	(b) if a violation is identified, the remediation plan and progress under Subsection
163	<u>(5)(b).</u>
164	(7) The Legislature may withhold future state appropriations to an institution that fails
165	to cure a violation of this section within the time provided under Subsection (5)(b).
166	(8) The board shall make rules in accordance with Title 63G, Chapter 3, Utah
167	Administrative Rulemaking Act, to establish a procedure for accepting and processing an
168	individual's complaint against an institution for an alleged violation of this section.
169	Section 3. Section <b>53B-1-118</b> is enacted to read:
170	53B-1-118. Prohibited discriminatory practices Restrictions Campus climate
171	survey Exceptions.
172	(1) As used in this section:
173	(a) "Important government interest" means a governmental purpose relating to athletic
174	competition or athletic safety in public education or privacy.
175	(b) "Personal identity characteristics" means an individual's race, color, ethnicity, sex,
176	sexual orientation, national origin, religion, or gender identity.
177	(c) (i) "Prohibited discriminatory practice" means engaging in or maintaining a policy,
178	procedure, practice, program, office, initiative, or required training that, based on an
179	individual's personal identity characteristics:
180	(A) promotes the differential treatment of an individual without an important

181	government interest;
182	(B) influences the employment decisions of an individual other than through the use of
183	neutral hiring processes with regard to personal identity characteristics and in accordance with
184	federal law;
185	(C) influences an individual's admission to, advancement in, or graduation from an
186	institution, the public education system, or an academic program; or
187	(D) influences an individual's participation in an institution-sponsored or public
188	education system-sponsored program.
189	(ii) "Prohibited discriminatory practice" also means engaging in or maintaining a
190	policy, procedure, practice, program, office, initiative, or required training that:
191	(A) asserts that one personal identity characteristic is inherently superior or inferior to
192	another personal identity characteristic;
193	(B) asserts that an individual, by virtue of the individual's personal identity
194	characteristics, is inherently privileged, oppressed, racist, sexist, oppressive, or a victim,
195	whether consciously or unconsciously;
196	(C) asserts that an individual should be discriminated against in violation of
196a	$\hat{S} \rightarrow \underline{\text{Title VI}}, \leftarrow \hat{S}  \underline{\text{Title VII}}  \hat{S} \rightarrow , \leftarrow \hat{S}$
197	and Title IX, receive adverse treatment, be advanced, or receive beneficial treatment because of
198	the individual's personal identity characteristics;
199	(D) asserts that an individual's moral character is determined by the individual's
200	personal identity characteristics;
201	(E) asserts that an individual, by virtue of the individual's personal identity
202	characteristics, bears responsibility for actions committed in the past by other individuals with
203	the same personal identity characteristics;
204	(F) asserts that an individual should feel discomfort, guilt, anguish, or other
205	psychological distress solely because of the individual's personal identity characteristics;
206	(G) asserts that meritocracy is inherently racist or sexist;
207	(H) asserts that socio-political structures are inherently a series of power relationships
208	and struggles among racial groups;
209	(I) promotes resentment between, or resentment of, individuals by virtue of their
210	personal identity characteristics;
211	(J) ascribes values, morals, or ethical codes, privileges, or beliefs to an individual

- 7 -

212	because of the individual's race, color, ethnicity, sex, sexual orientation, national origin, or
213	gender identity;
214	(K) considers an individual's personal identity characteristics in determining receipt of
215	state financial aid or other state financial assistance, including a scholarship award or tuition
216	waiver; or
217	(L) is referred to or named diversity, equity, and inclusion.
218	(iii) "Prohibited discriminatory practice" does not include policies or procedures
219	required by state or federal law, including laws relating to prohibited discrimination or
220	harassment.
221	(d) "Student success and support" means an office, division, employment position, or
222	other unit of an institution established or maintained to provide support, guidance, and
223	resources that equip all students, including all students at higher risk of not completing a
224	certificate or degree, with experiences and opportunities for success in each student's academic
225	and career goals, and without excluding individuals on the basis of an individual's personal
226	identity characteristics.
227	(e) $\hat{S} \rightarrow$ "Title VI" means Title VI of the Civil Rights Act of 1964, 42 U.S.C. Sec. 2000d
227a	et seq.
227b	(f) ←Ŝ "Title VII" means Title VII of the Civil Rights Act of 1964, 42 U.S.C. Sec. 2000e et
228	seq.
229	$\hat{S} \rightarrow [\underline{\text{(f)}}]$ (g) $\leftarrow \hat{S}$ "Title IX" means Title IX of the Education Amendments of 1972, 20 U.S.C.
229a	Sec.
230	<u>1681 et seq.</u>
231	(2) An institution may not:
232	(a) $\hat{S} \rightarrow \underline{\text{engage in prohibited discriminatory practices}}$
232a	(b) ←Ŝ take, express, or assert a position or opinion on subjects described in Subsection
233	67-27-105(1)(b)(ii);
234	$\hat{S} \rightarrow [\underline{(b)}] (\underline{c}) \leftarrow \hat{S}$ establish or maintain an office, division, employment position, or other unit
234a	<u>of an</u>
235	institution established to implement, develop, plan, or promote campus policies, procedures,
236	practices, programs, or initiatives, regarding prohibited discriminatory practices; or
237	$\hat{S} \rightarrow [\underline{(e)}] (\underline{d}) \leftarrow \hat{S}$ employ or assign an employee or a third-party whose duties for an
237a	<u>institution</u>
238	include coordinating, creating, developing, designing, implementing, organizing, planning, or
239	promoting policies, programming, training, practices, activities, and procedures relating to
240	prohibited discriminatory practices.
241	(3) An institution shall:
242	(a) ensure that all students have access to programs providing student success and

243	support;
244	(b) publish the titles and syllabi of all mandatory courses, seminars, classes,
245	workshops, and training sessions on the institution's website in an online database readily
246	searchable by the public;
247	(c) annually train employees on the separation of personal political advocacy from an
248	institution's business and employment activities;
249	(d) develop strategies, including inviting speakers, to promote viewpoint diversity; and
250	(e) establish policies and procedures to include opportunities for education and
251	research on free speech and civic education.
252	(4) Beginning on or before July 1, 2025, the board shall report to the Higher Education
253	Appropriations Subcommittee on the status and allocation of appropriated funds for student
254	success and support.
255	(5) The Legislature shall, in a line item appropriation, appropriate ongoing funding to
256	support an institution's student success and support program in accordance with this section.
257	(6) (a) On or before January 1, 2025, the board shall contract with a third-party
258	contractor, in accordance with Title 63G, Chapter 6a, Utah Procurement Code, to conduct a
259	campus expression climate survey of each institution:
260	(i) to assess student, faculty, and staff perceptions of and experiences with an
261	institution's campus environment that measures the student's, faculty member's, and staff
262	member's perception of and experience with an institution's campus environment; and
263	(ii) that measures the student's, faculty member's, and staff member's perception of and
264	experience with campus policy and practice regarding freedom of speech and academic
265	freedom at the institution.
266	(b) The board shall collect the results of each campus expression climate survey under
267	Subsection (6) and submit the results to the Office of Legislative Research and General
268	Counsel beginning on or before July 1.
269	(7) (a) The Office of Legislative Research and General Counsel shall provide a
270	summary report on the data collected from the campus expression climate surveys to the
271	Education Interim Committee on or before:
272	(i) November 1, 2027, for reports received in years 2025, 2026, and 2027;
273	(ii) November 1, 2030, for reports received in years 2028, 2029, and 2030; and

2/4	(111) November 1, 2033, for reports received in years 2031, 2032, and 2033.
275	(b) On or before November 1, 2035, the Office of Legislative Research and General
276	Counsel shall provide a comprehensive report of the campus expression climate surveys to the
277	Education Interim Committee.
278	(8) Nothing in this section requires an individual to respond to a campus expression
279	climate survey.
280	(9) Nothing in this section limits or prohibits an institution's authority to establish
281	policies that:
282	(a) are necessary to comply with state or federal law, including laws relating to
283	prohibited discrimination or harassment;
284	(b) require disclosure of an employee's academic research, classroom teaching, or
285	coursework; or
286	(c) require for employment, tenure, or promotion to disclose or discuss the applicant's:
287	(i) research;
288	(ii) teaching agenda;
289	(iii) artistic creations; or
290	(iv) pedagogical approaches or experiences with students of all learning abilities.
291	(10) This section does not apply to:
292	(a) requirements necessary for athletic and accreditation compliance;
293	(b) academic research;
294	(c) academic course teaching in the classroom;
295	(d) a grant that would otherwise require:
296	(i) a department, office, division, or other unit of an institution to engage in a
297	prohibited discriminatory practice if the grant has been reviewed and approved by the
298	institution's board of trustees; or
299	(ii) an institution to engage in a prohibited discriminatory practice if the grant has been
300	reviewed and approved by the board; $\hat{S} \rightarrow [\underline{or}] \leftarrow \hat{S}$
301	(e) requirements necessary for an institution to establish or maintain eligibility for any
302	$\underline{\text{federal program}} \hat{S} \rightarrow \underline{[z]} ; \underline{\text{or}}$
302a	(f) private scholarships administered by an institution. $\leftarrow \hat{S}$
303	(11) Notwithstanding any other provision of this part, the University of Utah may take
304	any action required for the University of Utah to comply with the terms of an agreement

- 10 -

305	entered into between the University of Utah and the Ute Indian Tribe before July 1, 2024.
306	(12) (a) Beginning on July 1, 2025, the board shall conduct a biennial review of an
307	institution of higher education's compliance with this section as follows:
308	(i) for 2025, on each institution of higher education; and
309	(ii) for 2026, and every year after, on one-half of the degree granting institutions of
310	higher education and one-half of the technical colleges.
311	(b) If the board identifies a violation of this section, the board shall:
312	(i) on or before 30 days after the day on which the board identifies the violation, work
313	with the institution to create a remediation plan; and
314	(ii) provide the institution 180 days after the day of the creation of the remediation plan
315	to cure the violation.
316	(13) On or before November 1 of each year, the board shall prepare and submit a report
317	to the Higher Education Appropriations Subcommittee on:
318	(a) the review process and each institution's compliance determination; or
319	(b) if a violation is identified, the remediation plan and progress under Subsection
320	<u>(11)(b).</u>
321	(14) On or before December 1 of each year, the Higher Education Appropriations
322	Subcommittee shall:
323	(a) report the findings under Subsections (4) and (12) to the Legislature; and
324	(b) make appropriation recommendations about an institution's compliance with this
325	section.
326	(15) The Legislature may withhold future state appropriations to an institution that fails
327	to cure a violation of this section within the time provided under Subsection (11)(b).
328	(16) The board shall make rules in accordance with Title 63G, Chapter 3, Utah
329	Administrative Rulemaking Act, to establish a procedure for accepting and processing an
330	individual's complaint against an institution for an alleged violation of this section.
331	Section 4. Section <b>53B-1-301</b> is amended to read:
332	53B-1-301. Reports to and actions of the Higher Education Appropriations
333	Subcommittee.
334	(1) In accordance with applicable provisions and Section 68-3-14, the following
335	recurring reports are due to the Higher Education Appropriations Subcommittee:

336	(a) the reports described in Sections 53B-1-116, 53B-1-117, and 53B-1-118;
337	(b) the reports described in Sections 34A-2-202.5, 53B-30-206, and 59-9-102.5 by the
338	Rocky Mountain Center for Occupational and Environmental Health;
339	[(b)] (c) the report described in Section 53B-7-101 by the board on recommended
340	appropriations for higher education institutions, including the report described in Section
341	53B-8-104 by the board on the effects of offering nonresident partial tuition scholarships;
342	[(e)] (d) the report described in Section 53B-7-704 by the Department of Workforce
343	Services and the Governor's Office of Economic Opportunity on targeted jobs;
344	[ <del>(d)</del> ] <u>(e)</u> the reports described in Section 53B-7-705 by the board on performance;
345	[(e)] (f) the report described in Section 53B-8-201 by the board on the Opportunity
346	Scholarship Program;
347	[(f)] (g) the report described in Section 53B-8d-104 by the Division of Child and
348	Family Services on tuition waivers for wards of the state;
349	[ <del>(g)</del> ] (h) the report described in Section 53B-13a-103 by the board on the Utah Promise
350	Program;
351	[(h)] (i) the report described in Section 53B-17-201 by the University of Utah
352	regarding the Miners' Hospital for Disabled Miners;
353	[(i)] (j) the report described in Section 53B-26-202 by the Medical Education Council
354	on projected demand for nursing professionals;
355	[(j)] (k) the report described in Section 53B-35-202 regarding the Higher Education
356	and Corrections Council; and
357	[(k)] (1) the report described in Section 53E-10-308 by the State Board of Education
358	and board on student participation in the concurrent enrollment program.
359	(2) In accordance with applicable provisions and Section 68-3-14, the following
360	occasional reports are due to the Higher Education Appropriations Subcommittee:
361	(a) upon request, the information described in Section 53B-8a-111 submitted by the
362	Utah Educational Savings Plan;
363	(b) a proposal described in Section 53B-26-202 by an eligible program to respond to
364	projected demand for nursing professionals; and
365	(c) a report in 2023 from Utah Valley University and the Utah Fire Prevention Board
366	on the fire and rescue training program described in Section 53B-29-202.

367	(3) In accordance with applicable provisions, the Higher Education Appropriations
368	Subcommittee shall complete the following:
369	(a) an appropriation recommendation described in Section 53B-1-118 regarding
370	compliance with Subsections 53B-1-118(5) and (13);
371	(b) as required by Section 53B-7-703, the review of performance funding described in
372	Section 53B-7-703;
373	[(b)] (c) an appropriation recommendation described in Section 53B-26-202 to fund a
374	proposal responding to projected demand for nursing professionals; and
375	[(c)] (d) review of the report described in Section 63B-10-301 by the University of
376	Utah on the status of a bond and bond payments specified in Section 63B-10-301.
377	Section 5. Section 53E-1-201 is amended to read:
378	53E-1-201. Reports to and action required of the Education Interim Committee.
379	(1) In accordance with applicable provisions and Section 68-3-14, the following
380	recurring reports are due to the Education Interim Committee:
381	(a) the report described in Section 9-22-109 by the STEM Action Center Board,
382	including the information described in Section 9-22-113 on the status of the computer science
383	initiative and Section 9-22-114 on the Computing Partnerships Grants Program;
384	(b) the prioritized list of data research described in Section 53B-33-302 and the report
385	on research and activities described in Section 53B-33-304 by the Utah Data Research Center;
386	(c) the report described in Section 35A-15-303 by the State Board of Education on
387	preschool programs;
388	(d) the report described in Section 53B-1-402 by the Utah Board of Higher Education
389	on career and technical education issues and addressing workforce needs;
390	(e) the annual report of the Utah Board of Higher Education described in Section
391	53B-1-402;
392	(f) the reports described in Section 53B-28-401 by the Utah Board of Higher Education
393	regarding activities related to campus safety;
394	(g) the State Superintendent's Annual Report by the state board described in Section
395	53E-1-203;
396	(h) the annual report described in Section 53E-2-202 by the state board on the strategic
397	plan to improve student outcomes;

398 (i) the report described in Section 53E-8-204 by the state board on the Utah Schools for 399 the Deaf and the Blind; 400 (j) the report described in Section 53E-10-703 by the Utah Leading through Effective, 401 Actionable, and Dynamic Education director on research and other activities; 402 (k) the report described in Section 53F-2-522 regarding mental health screening 403 programs; 404 (1) the report described in Section 53F-4-203 by the state board and the independent 405 evaluator on an evaluation of early interactive reading software; 406 (m) the report described in Section 63N-20-107 by the Governor's Office of Economic 407 Opportunity on UPSTART; 408 (n) the reports described in Sections 53F-5-214 and 53F-5-215 by the state board 409 related to grants for professional learning and grants for an elementary teacher preparation 410 assessment; (o) upon request, the report described in Section 53F-5-219 by the state board on the 411 Local Innovations Civics Education Pilot Program; 412 413 (p) the report described in Section 53F-5-405 by the State Board of Education regarding an evaluation of a partnership that receives a grant to improve educational outcomes 414 415 for students who are low income; 416 (q) the report described in Section 53B-35-202 regarding the Higher Education and 417 Corrections Council; (r) the report described in Section 53G-7-221 by the State Board of Education 418 419 regarding innovation plans: 420 (s) the annual report described in Section 63A-2-502 by the Educational Interpretation 421 and Translation Service Procurement Advisory Council; and 422 (t) the reports described in Section 53F-6-412 regarding the Utah Fits All Scholarship Program. 423 424 (2) In accordance with applicable provisions and Section 68-3-14, the following 425 occasional reports are due to the Education Interim Committee: 426 (a) the report described in Section 35A-15-303 by the School Readiness Board by 427 November 30, 2020, on benchmarks for certain preschool programs; 428 (b) in 2027, 2030, 2033, and 2035, the reports described in Sections 53B-1-116,

129	53B-1-117, and 53B-1-118;
430	[(b)] (c) the report described in Section 53B-28-402 by the Utah Board of Higher
431	Education on or before the Education Interim Committee's November 2021 meeting;
432	[(c)] (d) if required, the report described in Section 53E-4-309 by the state board
433	explaining the reasons for changing the grade level specification for the administration of
434	specific assessments;
435	[(d)] (e) if required, the report described in Section 53E-5-210 by the state board of an
436	adjustment to the minimum level that demonstrates proficiency for each statewide assessment;
437	[(e)] (f) in 2022 and in 2023, on or before November 30, the report described in
438	Subsection 53E-10-309(5) related to the PRIME pilot program;
139	[(f)] (g) the report described in Section 53E-10-702 by Utah Leading through Effective,
440	Actionable, and Dynamic Education;
441	[(g)] (h) if required, the report described in Section 53F-2-513 by the state board
142	evaluating the effects of salary bonuses on the recruitment and retention of effective teachers in
143	high poverty schools;
144	[(h)] (i) the report described in Section 53F-5-210 by the state board on the Educational
145	Improvement Opportunities Outside of the Regular School Day Grant Program;
146	[(i)] (j) upon request, a report described in Section 53G-7-222 by an LEA regarding
147	expenditure of a percentage of state restricted funds to support an innovative education
148	program;
149	$[\frac{(i)}{k}]$ the report described in Section 53G-7-503 by the state board regarding fees
450	that LEAs charge during the 2020-2021 school year;
451	[(k)] (1) the reports described in Section 53G-11-304 by the state board regarding
452	proposed rules and results related to educator exit surveys; and
453	[(1)] (m) the report described in Section 26B-5-113 by the Office of Substance Use and
454	Mental Health, the State Board of Education, and the Department of Health and Human
455	Service regarding recommendations related to Medicaid reimbursement for school-based health
456	services.
157	Section 6. Section <b>53E-3-1101</b> is enacted to read:
458	53E-3-1101. Prohibited discriminatory practices Restrictions - Reporting.
159	(1) As used in this section, "prohibited discriminatory practice" means the same as that

460	term is defined in Section 53B-1-118.	
461	(2) The state board may not:	
462	(a) establish or maintain an office, division, or employment position established to	
463	implement, develop, plan, or promote policies, procedures, practices, programs, or initiatives,	
464	regarding prohibited discriminatory practices; or	
465	(b) employ or assign an employee or a third-party whose duties for the state board	
466	include coordinating, creating, developing, designing, implementing, organizing, planning, or	
467	promoting policies, programming, training, practices, activities, and procedures relating to	
468	prohibited discriminatory practices.	
469	(3) Nothing in this section limits or prohibits the state board's authority to establish	
470	policies that are necessary to comply with state or federal law, including laws relating to	
471	prohibited discrimination or harassment.	
472	(4) The state board shall provide an update to the Education Interim Committee and	
473	Public Education Appropriations Subcommittee on the state board's compliance with this	
474	section at or before:	
475	(a) the Education Interim Committee's November interim committee meeting; and	
476	(b) the Public Education Appropriations Subcommittee December interim	
477	subcommittee meeting.	
478	Section 7. Section <b>53G-2-103</b> is enacted to read:	
479	53G-2-103. Prohibition on the use of certain submissions in public education	
480	Exceptions.	
481	(1) As used in this section, "prohibited submission" means the same as that term is	
482	defined in Section 67-27-105.	
483	(2) Except as provided in Subsections (4) and (6), an LEA may not require, request,	
484	solicit, or compel a prohibited submission as a certification or condition before taking action	
485	with respect to:	
486	(a) employment, including decisions regarding:	
487	(i) hiring;	
488	(ii) terms of employment;	
489	(iii) benefits;	
490	(iv) compensation;	

491	(v) seniority status;
492	(vi) tenure or continuing status;
493	(vii) promotion;
494	(viii) performance reviews;
495	(ix) transfer;
496	(x) termination; or
497	(xi) appointment;
498	(b) enrollment or graduation from the LEA;
499	(c) participation in LEA-sponsored programs; or
500	(d) qualification for or receipt of state financial aid or other state financial assistance.
501	(3) An LEA may not grant any form of preferential consideration to an individual who,
502	with or without solicitation from the LEA, provides a prohibited submission for consideration
503	for any action described in Subsection (2).
504	(4) If federal law requires an LEA to accept or require a prohibited submission, the
505	<u>LEA:</u>
506	(a) may accept the prohibited submission only to the extent required under federal law;
507	and
508	(b) shall limit consideration of the information contained in the prohibited submission
509	to the extent necessary to satisfy the requirement under federal law.
510	(5) For a required prohibited submission under Subsection (4), an LEA shall notify the
511	state board detailing the circumstances under which a prohibited submission under Subsection
512	(4) is required.
513	(6) Nothing in this section limits or prohibits an LEA's authority to establish policies
514	that:
515	(a) are necessary to comply with state or federal law, including laws relating to
516	prohibited discrimination or harassment; or
517	(b) require an applicant for employment, tenure, continuing status, or promotion to
518	disclose or discuss the applicant's:
519	(i) teaching record;
520	(ii) artistic creations; or
521	(iii) pedagogical approaches or experiences with students of all learning abilities.

522	(7) If the state board identifies a reported violation of this section, the state board shall		
523	provide an update to the Education Interim Committee on an LEA's compliance with this		
524	section at or before the Education Interim Committee's November interim committee meeting.		
525	(8) An individual may bring a violation of this section to the state board in accordance		
526	with the process described in Section 53E-3-401.		
527	Section 8. Section 53G-2-104 is enacted to read:		
528	53G-2-104. Prohibition on the use of certain training in public education		
529	Exceptions.		
530	(1) As used in this section:		
531	(a) "Prohibited training" means a mandatory instructional program and related		
532	materials that an LEA requires the LEA's employees, prospective employees, students, or		
533	prospective students, to attend that promote prohibited discriminatory practices as that term is		
534	defined in Section 53B-1-118.		
535	(b) "Prohibited training" includes an in-person or online seminar, discussion group,		
536	workshop, other program, or related materials.		
537	(2) An LEA may not require prohibited training.		
538	(3) Nothing in this section limits or prohibits an LEA's authority to establish policies		
539	that are necessary to comply with state or federal law, including laws relating to prohibited		
540	discrimination or harassment.		
541	(4) If the state board identifies a reported violation of this section, the state board shall		
542	provide an update to the Education Interim Committee on an LEA's compliance with this		
543	section at or before the Education Interim Committee's November interim committee meeting.		
544	(5) An individual may bring a violation of this section to the state board in accordance		
545	with the process described in Section 53E-3-401.		
546	Section 9. Section <b>53G-2-105</b> is enacted to read:		
547	53G-2-105. Prohibited discriminatory practices Restrictions - Reporting.		
548	(1) As used in this section, "prohibited discriminatory practice" means the same as that		
549	term is defined in Section 53B-1-118.		
550	(2) An LEA may not:		
551	(a) engage in prohibited discriminatory practices;		
552	(b) establish or maintain an office, division, employment position, or other unit of an		

553	institution established to implement, develop, plan, or promote campus policies, procedures,
554	practices, programs, or initiatives, regarding prohibited discriminatory practices; or
555	(c) employ or assign an employee or a third-party whose duties for an institution
556	include coordinating, creating, developing, designing, implementing, organizing, planning, or
557	promoting policies, programming, training, practices, activities, and procedures relating to
558	prohibited discriminatory practices.
559	(3) An LEA shall ensure that all students have access to programs providing student
560	success and support, as that term is defined in Section 53B-1-118.
561	(4) Nothing in this section limits or prohibits an LEA's authority to establish policies
562	that are necessary to comply with state or federal law, including laws relating to prohibited
563	discrimination or harassment.
564	(5) If the state board identifies a reported violation of this section, the state board shall
565	provide an update to the Education Interim Committee and the Public Education
566	Appropriations Subcommittee on an LEA's compliance with this section at or before the
567	Education Interim Committee's November interim committee meeting.
568	(6) An individual may bring a violation of this section to the state board in accordance
569	with the process described in Section 53E-3-401.
570	Section 10. Section <b>67-3-1</b> is amended to read:
571	67-3-1. Functions and duties.
572	(1) (a) The state auditor is the auditor of public accounts and is independent of any
573	executive or administrative officers of the state.
574	(b) The state auditor is not limited in the selection of personnel or in the determination
575	of the reasonable and necessary expenses of the state auditor's office.
576	(2) The state auditor shall examine and certify annually in respect to each fiscal year,
577	financial statements showing:
578	(a) the condition of the state's finances;
579	(b) the revenues received or accrued;
580	(c) expenditures paid or accrued;
581	(d) the amount of unexpended or unencumbered balances of the appropriations to the
582	agencies, departments, divisions, commissions, and institutions; and
583	(e) the cash balances of the funds in the custody of the state treasurer.

cost-efficient manner;

584	(3) (a) The state auditor shall:
585	(i) audit each permanent fund, each special fund, the General Fund, and the accounts of
586	any department of state government or any independent agency or public corporation as the law
587	requires, as the auditor determines is necessary, or upon request of the governor or the
588	Legislature;
589	(ii) perform the audits in accordance with generally accepted auditing standards and
590	other auditing procedures as promulgated by recognized authoritative bodies; and
591	(iii) as the auditor determines is necessary, conduct the audits to determine:
592	(A) honesty and integrity in fiscal affairs;
593	(B) accuracy and reliability of financial statements;
594	(C) effectiveness and adequacy of financial controls; and
595	(D) compliance with the law.
596	(b) If any state entity receives federal funding, the state auditor shall ensure that the
597	audit is performed in accordance with federal audit requirements.
598	(c) (i) The costs of the federal compliance portion of the audit may be paid from an
599	appropriation to the state auditor from the General Fund.
600	(ii) If an appropriation is not provided, or if the federal government does not
501	specifically provide for payment of audit costs, the costs of the federal compliance portions of
502	the audit shall be allocated on the basis of the percentage that each state entity's federal funding
503	bears to the total federal funds received by the state.
604	(iii) The allocation shall be adjusted to reflect any reduced audit time required to audit
605	funds passed through the state to local governments and to reflect any reduction in audit time
606	obtained through the use of internal auditors working under the direction of the state auditor.
507	(4) (a) Except as provided in Subsection (4)(b), the state auditor shall, in addition to
608	financial audits, and as the auditor determines is necessary, conduct performance and special
509	purpose audits, examinations, and reviews of any entity that receives public funds, including a
510	determination of any or all of the following:
511	(i) the honesty and integrity of all the entity's fiscal affairs;
512	(ii) whether the entity's administrators have faithfully complied with legislative intent;
513	(iii) whether the entity's operations have been conducted in an efficient, effective, and

4th Sub. (Green) H.B. 261

615	(iv) whether the entity's programs have been effective in accomplishing the intended
616	objectives; and
617	(v) whether the entity's management, control, and information systems are adequate,
618	effective, and secure.
619	(b) The auditor may not conduct performance and special purpose audits,
620	examinations, and reviews of any entity that receives public funds if the entity:
621	(i) has an elected auditor; and
622	(ii) has, within the entity's last budget year, had the entity's financial statements or
623	performance formally reviewed by another outside auditor.
624	(5) The state auditor:
625	(a) shall administer any oath or affirmation necessary to the performance of the duties
626	of the auditor's office; and
627	(b) may:
628	(i) subpoena witnesses and documents, whether electronic or otherwise; and
629	(ii) examine into any matter that the auditor considers necessary.
630	(6) The state auditor may require all persons who have had the disposition or
631	management of any property of this state or its political subdivisions to submit statements
632	regarding the property at the time and in the form that the auditor requires.
633	(7) The state auditor shall:
634	(a) except where otherwise provided by law, institute suits in Salt Lake County in
635	relation to the assessment, collection, and payment of revenues against:
636	(i) persons who by any means have become entrusted with public money or property
637	and have failed to pay over or deliver the money or property; and
638	(ii) all debtors of the state;
639	(b) collect and pay into the state treasury all fees received by the state auditor;
640	(c) perform the duties of a member of all boards of which the state auditor is a member
641	by the constitution or laws of the state, and any other duties that are prescribed by the
642	constitution and by law;
643	(d) stop the payment of the salary of any state official or state employee who:
644	(i) refuses to settle accounts or provide required statements about the custody and
645	disposition of public funds or other state property;

675

676

state; and

646 (ii) refuses, neglects, or ignores the instruction of the state auditor or any controlling 647 board or department head with respect to the manner of keeping prescribed accounts or funds; 648 or 649 (iii) fails to correct any delinquencies, improper procedures, and errors brought to the official's or employee's attention; 650 (e) establish accounting systems, methods, and forms for public accounts in all taxing 651 652 or fee-assessing units of the state in the interest of uniformity, efficiency, and economy: 653 (f) superintend the contractual auditing of all state accounts: 654 (g) subject to Subsection (8)(a), withhold state allocated funds or the disbursement of 655 property taxes from a state or local taxing or fee-assessing unit, if necessary, to ensure that officials and employees in those taxing units comply with state laws and procedures in the 656 657 budgeting, expenditures, and financial reporting of public funds; 658 (h) subject to Subsection (9), withhold the disbursement of tax money from any county, 659 if necessary, to ensure that officials and employees in the county comply with Section 660 59-2-303.1; and 661 (i) withhold state allocated funds or the disbursement of property taxes from a local government entity or a limited purpose entity, as those terms are defined in Section 67-1a-15 if 662 the state auditor finds the withholding necessary to ensure that the entity registers and 663 664 maintains the entity's registration with the lieutenant governor, in accordance with Section 665 67-1a-15. (8) (a) Except as otherwise provided by law, the state auditor may not withhold funds 666 under Subsection (7)(g) until a state or local taxing or fee-assessing unit has received formal 667 668 written notice of noncompliance from the auditor and has been given 60 days to make the 669 specified corrections. 670 (b) If, after receiving notice under Subsection (8)(a), a state or independent local fee-assessing unit that exclusively assesses fees has not made corrections to comply with state 671 laws and procedures in the budgeting, expenditures, and financial reporting of public funds, the 672 673 state auditor:

- 22 -

(ii) may prohibit the state or local fee-assessing unit from accessing money held by the

(i) shall provide a recommended timeline for corrective actions;

(iii) may prohibit a state or local fee-assessing unit from accessing money held in an
account of a financial institution by filing an action in district court requesting an order of the
court to prohibit a financial institution from providing the fee-assessing unit access to an
account.

- (c) The state auditor shall remove a limitation on accessing funds under Subsection (8)(b) upon compliance with state laws and procedures in the budgeting, expenditures, and financial reporting of public funds.
- (d) If a local taxing or fee-assessing unit has not adopted a budget in compliance with state law, the state auditor:
- (i) shall provide notice to the taxing or fee-assessing unit of the unit's failure to comply;
- (ii) may prohibit the taxing or fee-assessing unit from accessing money held by the state; and
- (iii) may prohibit a taxing or fee-assessing unit from accessing money held in an account of a financial institution by:
- (A) contacting the taxing or fee-assessing unit's financial institution and requesting that the institution prohibit access to the account; or
- (B) filing an action in district court requesting an order of the court to prohibit a financial institution from providing the taxing or fee-assessing unit access to an account.
- (e) If the local taxing or fee-assessing unit adopts a budget in compliance with state law, the state auditor shall eliminate a limitation on accessing funds described in Subsection (8)(d).
- (9) The state auditor may not withhold funds under Subsection (7)(h) until a county has received formal written notice of noncompliance from the auditor and has been given 60 days to make the specified corrections.
- (10) (a) The state auditor may not withhold funds under Subsection (7)(i) until the state auditor receives a notice of non-registration, as that term is defined in Section 67-1a-15.
- (b) If the state auditor receives a notice of non-registration, the state auditor may prohibit the local government entity or limited purpose entity, as those terms are defined in Section 67-1a-15, from accessing:
  - (i) money held by the state; and

708 (ii) money held in an account of a financial institution by: 709 (A) contacting the entity's financial institution and requesting that the institution 710 prohibit access to the account; or 711 (B) filing an action in district court requesting an order of the court to prohibit a financial institution from providing the entity access to an account. 712 713 (c) The state auditor shall remove the prohibition on accessing funds described in 714 Subsection (10)(b) if the state auditor received a notice of registration, as that term is defined in 715 Section 67-1a-15, from the lieutenant governor. 716 (11) Notwithstanding Subsection (7)(g), (7)(h), (7)(i), (8)(b), (8)(d), or (10)(b), the 717 state auditor: 718 (a) shall authorize a disbursement by a local government entity or limited purpose entity, as those terms are defined in Section 67-1a-15, or a state or local taxing or fee-assessing 719 720 unit if the disbursement is necessary to: 721 (i) avoid a major disruption in the operations of the local government entity, limited 722 purpose entity, or state or local taxing or fee-assessing unit; or 723 (ii) meet debt service obligations; and 724 (b) may authorize a disbursement by a local government entity, limited purpose entity, or state or local taxing or fee-assessing unit as the state auditor determines is appropriate. 725 726 (12) (a) The state auditor may seek relief under the Utah Rules of Civil Procedure to 727 take temporary custody of public funds if an action is necessary to protect public funds from 728 being improperly diverted from their intended public purpose. 729 (b) If the state auditor seeks relief under Subsection (12)(a): 730 (i) the state auditor is not required to exhaust the procedures in Subsection (7) or (8); 731 and 732 (ii) the state treasurer may hold the public funds in accordance with Section 67-4-1 if a 733 court orders the public funds to be protected from improper diversion from their public 734 purpose. 735 (13) The state auditor shall: 736 (a) establish audit guidelines and procedures for audits of local mental health and 737 substance abuse authorities and their contract providers, conducted pursuant to Title 17,

Chapter 43, Part 2, Local Substance Abuse Authorities, Title 17, Chapter 43, Part 3, Local

- Mental Health Authorities, Title 26B, Chapter 5, Health Care Substance Use and Mental
  Health, and Title 51, Chapter 2a, Accounting Reports from Political Subdivisions, Interlocal
  Organizations, and Other Local Entities Act; and
  (b) ensure that those guidelines and procedures provide assurances to the state that:
  (i) state and federal funds appropriated to local mental health authorities are used for
  - mental health purposes;

    (ii) a private provider under an annual or otherwise ongoing contract to provide
  - (ii) a private provider under an annual or otherwise ongoing contract to provide comprehensive mental health programs or services for a local mental health authority is in compliance with state and local contract requirements and state and federal law;
  - (iii) state and federal funds appropriated to local substance abuse authorities are used for substance abuse programs and services; and
  - (iv) a private provider under an annual or otherwise ongoing contract to provide comprehensive substance abuse programs or services for a local substance abuse authority is in compliance with state and local contract requirements, and state and federal law.
  - (14) (a) The state auditor may, in accordance with the auditor's responsibilities for political subdivisions of the state as provided in Title 51, Chapter 2a, Accounting Reports from Political Subdivisions, Interlocal Organizations, and Other Local Entities Act, initiate audits or investigations of any political subdivision that are necessary to determine honesty and integrity in fiscal affairs, accuracy and reliability of financial statements, effectiveness, and adequacy of financial controls and compliance with the law.
  - (b) If the state auditor receives notice under Subsection 11-41-104(7) from the Governor's Office of Economic Opportunity on or after July 1, 2024, the state auditor may initiate an audit or investigation of the public entity subject to the notice to determine compliance with Section 11-41-103.
  - (15) (a) The state auditor may not audit work that the state auditor performed before becoming state auditor.
  - (b) If the state auditor has previously been a responsible official in state government whose work has not yet been audited, the Legislature shall:
    - (i) designate how that work shall be audited; and
  - (ii) provide additional funding for those audits, if necessary.
    - (16) The state auditor shall:

778

779

780

781

782

783

784

785

786

787

788

789

790

791

792

793

794

795

796

797

798

799

800

District Act;

- 770 (a) with the assistance, advice, and recommendations of an advisory committee 771 appointed by the state auditor from among special district boards of trustees, officers, and 772 employees and special service district boards, officers, and employees: 773 (i) prepare a Uniform Accounting Manual for Special Districts that: (A) prescribes a uniform system of accounting and uniform budgeting and reporting 774 775 procedures for special districts under Title 17B, Limited Purpose Local Government Entities -Special Districts, and special service districts under Title 17D, Chapter 1, Special Service 776
  - (B) conforms with generally accepted accounting principles; and
  - (C) prescribes reasonable exceptions and modifications for smaller districts to the uniform system of accounting, budgeting, and reporting;
  - (ii) maintain the manual under this Subsection (16)(a) so that the manual continues to reflect generally accepted accounting principles;
  - (iii) conduct a continuing review and modification of procedures in order to improve them;
    - (iv) prepare and supply each district with suitable budget and reporting forms; and
  - (v) (A) prepare instructional materials, conduct training programs, and render other services considered necessary to assist special districts and special service districts in implementing the uniform accounting, budgeting, and reporting procedures; and
  - (B) ensure that any training described in Subsection (16)(a)(v)(A) complies with Title 63G, Chapter 22, State Training and Certification Requirements; and
  - (b) continually analyze and evaluate the accounting, budgeting, and reporting practices and experiences of specific special districts and special service districts selected by the state auditor and make the information available to all districts.
  - (17) (a) The following records in the custody or control of the state auditor are protected records under Title 63G, Chapter 2, Government Records Access and Management Act:
  - (i) records that would disclose information relating to allegations of personal misconduct, gross mismanagement, or illegal activity of a past or present governmental employee if the information or allegation cannot be corroborated by the state auditor through other documents or evidence, and the records relating to the allegation are not relied upon by

the state auditor in preparing a final audit report;

- (ii) records and audit workpapers to the extent the workpapers would disclose the identity of an individual who during the course of an audit, communicated the existence of any waste of public funds, property, or manpower, or a violation or suspected violation of a law, rule, or regulation adopted under the laws of this state, a political subdivision of the state, or any recognized entity of the United States, if the information was disclosed on the condition that the identity of the individual be protected;
- (iii) before an audit is completed and the final audit report is released, records or drafts circulated to an individual who is not an employee or head of a governmental entity for the individual's response or information;
- (iv) records that would disclose an outline or part of any audit survey plans or audit program; and
  - (v) requests for audits, if disclosure would risk circumvention of an audit.
- (b) The provisions of Subsections (17)(a)(i), (ii), and (iii) do not prohibit the disclosure of records or information that relate to a violation of the law by a governmental entity or employee to a government prosecutor or peace officer.
- (c) The provisions of this Subsection (17) do not limit the authority otherwise given to the state auditor to classify a document as public, private, controlled, or protected under Title 63G, Chapter 2, Government Records Access and Management Act.
- (d) (i) As used in this Subsection (17)(d), "record dispute" means a dispute between the state auditor and the subject of an audit performed by the state auditor as to whether the state auditor may release a record, as defined in Section 63G-2-103, to the public that the state auditor gained access to in the course of the state auditor's audit but which the subject of the audit claims is not subject to disclosure under Title 63G, Chapter 2, Government Records Access and Management Act.
- (ii) The state auditor may submit a record dispute to the State Records Committee, created in Section 63G-2-501, for a determination of whether the state auditor may, in conjunction with the state auditor's release of an audit report, release to the public the record that is the subject of the record dispute.
- (iii) The state auditor or the subject of the audit may seek judicial review of a State Records Committee determination under Subsection (17)(d)(ii), as provided in Section

832	62	$C \rightarrow$	-404
032	0	<b>U-</b> 2	-404.

834

835

836

837

838

839

840

841

842

843

844

845

846

847

848

849

852

853

854

855

856

857

- (18) If the state auditor conducts an audit of an entity that the state auditor has previously audited and finds that the entity has not implemented a recommendation made by the state auditor in a previous audit, the state auditor shall notify the Legislative Management Committee through the Legislative Management Committee's audit subcommittee that the entity has not implemented that recommendation.
- (19) The state auditor shall, with the advice and consent of the Senate, appoint the state privacy officer described in Section 67-3-13.
- (20) Except as provided in Subsection (21), the state auditor shall report, or ensure that another government entity reports, on the financial, operational, and performance metrics for the state system of higher education and the state system of public education, including metrics in relation to students, programs, and schools within those systems.
- (21) (a) Notwithstanding Subsection (20), the state auditor shall conduct regular audits of:
- (i) the scholarship granting organization for the Special Needs Opportunity Scholarship Program, created in Section 53E-7-402;
- (ii) the State Board of Education for the Carson Smith Scholarship Program, created in Section 53F-4-302; and
- 850 (iii) the scholarship program manager for the Utah Fits All Scholarship Program, 851 created in Section 53F-6-402.
  - (b) Nothing in this subsection limits or impairs the authority of the State Board of Education to administer the programs described in Subsection (21)(a).
  - (22) The state auditor shall, based on the information posted by the Office of Legislative Research and General Counsel under Subsection 36-12-12.1(2), for each policy, track and post the following information on the state auditor's website:
    - (a) the information posted under Subsections 36-12-12.1(2)(a) through (e);
- (b) an indication regarding whether the policy is timely adopted, adopted late, or not adopted;
- 860 (c) an indication regarding whether the policy complies with the requirements 861 established by law for the policy; and
- (d) a link to the policy.

893

to a policy, program, or initiative regarding:

863	(23) (a) A legislator may request that the state auditor conduct an inquiry to determine
864	whether a government entity, government official, or government employee has complied with
865	a legal obligation directly imposed, by statute, on the government entity, government official,
866	or government employee.
867	(b) The state auditor may, upon receiving a request under Subsection (23)(a), conduct
868	the inquiry requested.
869	(c) If the state auditor conducts the inquiry described in Subsection (23)(b), the state
870	auditor shall post the results of the inquiry on the state auditor's website.
871	(d) The state auditor may limit the inquiry described in this Subsection (23) to a simple
872	determination, without conducting an audit, regarding whether the obligation was fulfilled.
873	(24) The state auditor shall $\hat{S} \rightarrow [\underline{ensure}]$ report $\leftarrow \hat{S}$ compliance with Sections 67-27-105,
873a	67-27-106 <b>,</b>
874	and 67-27-107 by:
875	(a) establishing a process to receive and $\hat{S} \rightarrow [\underline{investigate}]$ audit $\leftarrow \hat{S}$ each alleged violation;
875a	<u>and</u>
876	(b) reporting to the Legislative Management Committee, upon request, regarding the
877	state auditor's $\hat{S} \rightarrow [\underline{\text{enforcement}}]$ findings and recommendations $\leftarrow \hat{S}$ under this Subsection
877a	Ŝ→ [ <u>-(1)</u> ] ( <u>24)</u> ←Ŝ <u>.</u>
878	Section 11. Section 67-27-105 is enacted to read:
879	67-27-105. Prohibition on the use of certain submissions by governmental
880	employers Exceptions.
881	(1) As used in this section:
882	(a) (i) "Governmental employer" means any department, division, agency, commission,
883	board, council, committee, authority, municipalities, counties, political subdivisions, or any
884	other institution of the state.
885	(ii) "Governmental employer" does not mean a local education agency or institution of
886	higher education.
887	(b) (i) "Prohibited submission" means a submission, statement, or document that
888	requires an individual to articulate the individual's position, view, contribution, effort, or
889	experience regarding a policy, program, or initiative that promotes differential treatment based
890	on an individual's personal identity characteristics, as that term is defined in Section
891	<u>53B-1-118.</u>
892	(ii) "Prohibited submission" includes a submission, statement, or document that relates

- 29 -

894	(A) anti-racism;
895	(B) bias;
896	(C) critical race theory;
897	(D) implicit bias;
898	(E) intersectionality;
899	(F) prohibited discriminatory practice, as that term is defined in Section 53B-1-118; or
900	(G) racial privilege.
901	(iii) "Prohibited submission" does not include a submission, statement, or document
902	for an employment position if the submission, statement, or document relates to a bona fide
903	occupational qualification for the position.
904	(2) Except as provided in Subsection (4), a governmental employer may not require,
905	request, solicit, or compel a prohibited submission as a certification or condition before taking
906	action with respect to:
907	(a) employment, including decisions regarding:
908	(i) hiring;
909	(ii) terms of employment;
910	(iii) benefits;
911	(iv) compensation;
912	(v) seniority status;
913	(vi) tenure or continuing status;
914	(vii) promotion;
915	(viii) performance reviews;
916	(ix) transfer;
917	(x) termination; or
918	(xi) appointment; or
919	(b) admissions and aid, including:
920	(i) admission to any state program or course;
921	(ii) financial or other forms of state-administered aid or assistance; or
922	(iii) other benefits from the governmental employer for which an individual is eligible.
923	(3) A governmental employer may not grant any form of preferential consideration to
924	an individual who, with or without solicitation from the governmental employer, provides a

925	prohibited submission for any action described in Subsection (2).
926	(4) If federal law requires a governmental employer to accept or require a prohibited
927	submission, the governmental employer:
928	(a) may accept the prohibited submission only to the extent required under federal law;
929	<u>and</u>
930	(b) shall limit consideration of the information contained in the prohibited submission
931	to the extent necessary to satisfy the requirement under federal law.
932	(5) Nothing in this section limits or prohibits a governmental employer's authority to
933	establish policies that are necessary to comply with state or federal law, including laws relating
934	to prohibited discrimination or harassment.
935	Section 12. Section 67-27-106 is enacted to read:
936	67-27-106. Prohibition on the use of certain training by governmental employers
937	Exceptions.
938	(1) As used in this section:
939	(a) "Governmental employer" means the same as that term is defined in Section
940	<u>67-27-105.</u>
941	(b) (i) "Prohibited training" means a mandatory instructional program and related
942	materials that a governmental employer requires the governmental employer's current or
943	prospective employees to attend that promote prohibited discriminatory practices as that term is
944	defined in Section 53B-1-118.
945	(ii) "Prohibited training" includes an in-person or online seminar, discussion group,
946	workshop, other program, or related materials.
947	(2) A governmental employer may not require prohibited training.
948	(3) Nothing in this section limits or prohibits a governmental employer's authority to
949	establish policies that are necessary to comply with state or federal law, including laws relating
950	to prohibited discrimination or harassment.
951	Section 13. Section 67-27-107 is enacted to read:
952	67-27-107. Prohibited discriminatory practices Restrictions Reporting.
953	(1) As used in this section:
954	(a) $\hat{S} \rightarrow$ "Executive agency director" means the executive agency director of an
954a	executive department agency who, at the direction of the governor, carries out state business.
954b	(b) $\leftarrow$ $\hat{S}$ "Governmental employer" means the same as that term is defined in Section
955	<u>67-27-105.</u>

- 31 -

956	$\hat{S} \rightarrow [\underline{\text{(b)}}] (\underline{c}) \leftarrow \hat{S}$ "Personal identity characteristics" means the same as that term is defined in
956a	Section
957	<u>53B-1-118.</u>
958	$\hat{S} \rightarrow [\underline{(e)}]$ (d) $\leftarrow \hat{S}$ "Prohibited discriminatory practice" means the same as that term is defined
958a	<u>in</u>
959	Section 53B-1-118.
960	(2) (a) This section does not apply to a federal grant or program that would otherwise
961	require a governmental employer to engage in a prohibited discriminatory practice if the grant
962	or program has been reviewed and approved by the governmental employer's executive
963	director, legislative body, or governing body, as that term is defined in Section 10-1-104.
964	(b) A governmental employer's executive director, legislative body, or governing body
965	shall report the reviewed and approved federal grant or program under Subsection (2)(a) to the
966	Executive Appropriations Committee.
967	(3) A governmental employer may not engage in prohibited discriminatory practices.
968	(4) Nothing in this section limits or prohibits a governmental employer from:
969	(a) as required or permitted by state law:
970	(i) establishing or maintaining an office, division, or employment position to
971	implement, develop, plan, or promote practices relating to personal identity characteristics if
972	the office, division, or employment position is not engaging in prohibited discriminatory
973	practices; or
974	(ii) employing or assigning an employee or a third-party whose duties for governmental
975	employer include coordinating, creating, developing, designing, implementing, organizing,
976	planning, or promoting policies, programming, training, practices, activities, and procedures
977	relating to personal identity characteristics if the employee or the third-party is not engaging in
978	prohibited discriminatory practices; $\hat{S} \rightarrow [\underline{or}] \leftarrow \hat{S}$
979	(b) establishing policies that are necessary to comply with state or federal law,
980	including laws relating to prohibited discrimination or harassment $\hat{S} \rightarrow [\bar{z}]$ ; or
980a	(c) establishing policies that are necessary to comply with state law enacted on or before July 1,
980b	<u>2024.</u>
980c	(5) (a) Beginning on July 1, 2024, each executive agency director shall conduct a thorough
980d	review of existing agency programs and offices to determine if the program or office is in
980e	compliance with Subsection(3).

# 01-22-24 1:43 PM 4th Sub. (Green) H.B. 261

980f	<b>②</b> (b) On or before August 1, 2025, each executive agency director shall report on the
980g	<u>compliance</u>
980h	of agency programs and offices under Subsection (5)(a) to the governor.
980i	(c) The governor shall provide the reports under Subsection (5)(b) to:
980j	(i) the Government Operations Interim Committee at or before the November, 2025, interim
980k	committee meeting; and
9801	(ii) the Legislative Management Committee upon request. ←Ŝ
981	Section 14. Effective date.
982	This bill takes effect on July 1, 2024.