1	STATE LEGAL DISPUTE AMENDMENTS
2	2024 GENERAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: Brady Brammer
5	Senate Sponsor:
6 7	LONG TITLE
8	General Description:
9	This bill modifies provisions related to state legal actions.
10	Highlighted Provisions:
11	This bill:
12	<ul> <li>modifies the Government Records Access and Management Act to address</li> </ul>
13	information regarding anticipated or pending litigation shared among certain state
14	entities;
15	amends the state settlement approval process by:
16	<ul> <li>directing the attorney general to share with the approving person any</li> </ul>
17	information relevant to a recommended settlement; and
18	<ul> <li>clarifying that the cost to implement an action settlement agreement includes the</li> </ul>
19	cost of monetary and non-monetary terms;
20	<ul> <li>provides the attorney general's authority to take certain enforcement action against</li> </ul>
21	charter schools;
22	<ul> <li>addresses the sharing of information between the attorney general and the</li> </ul>
23	Legislature related to anticipated or pending state litigation; and
24	<ul> <li>makes technical and conforming changes.</li> </ul>
25	Money Appropriated in this Bill:
26	None
27	Other Special Clauses:



8	This bill provides revisor instructions.
9	<b>Utah Code Sections Affected:</b>
0	AMENDS:
1	63G-2-103, as last amended by Laws of Utah 2023, Chapters 16, 173, 231, and 516
2	63G-10-301, as last amended by Laws of Utah 2023, Chapter 535
3	63G-10-302, as last amended by Laws of Utah 2023, Chapter 535
4	63G-10-303, as last amended by Laws of Utah 2023, Chapter 535
5	63G-10-501, as last amended by Laws of Utah 2021, Chapters 33, 344
6	63G-10-503, as last amended by Laws of Utah 2023, Chapter 535
7	631-2-263, as last amended by Laws of Utah 2023, Chapters 33, 139, 212, 354, and 530
8	67-5-17, as enacted by Laws of Utah 2000, Chapter 212
9	ENACTS:
0	63G-31-401.1, Utah Code Annotated 1953
1	REPEALS AND REENACTS:
2	63G-10-103, as renumbered and amended by Laws of Utah 2008, Chapter 382
3	
4	Be it enacted by the Legislature of the state of Utah:
5	Section 1. Section 63G-2-103 is amended to read:
5 6	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.
5 6 7	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions. As used in this chapter:
5 6 7 8	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means:
5 6 7 8	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means: (a) a systematic examination of financial, management, program, and related records
5 6 7 8 9 0	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means: (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of
5 6 7 8 9 0	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means: (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of internal controls, or compliance with laws and regulations; or
5 6 7 8 9 0	Section 1. Section 63G-2-103 is amended to read:  63G-2-103. Definitions.  As used in this chapter:  (1) "Audit" means:  (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of internal controls, or compliance with laws and regulations; or  (b) a systematic examination of program procedures and operations for the purpose of
5 6 7 8 9 0 1 1 2	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means: (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of internal controls, or compliance with laws and regulations; or (b) a systematic examination of program procedures and operations for the purpose of determining their effectiveness, economy, efficiency, and compliance with statutes and
5 6 7 8 9 0 1 1 2 3	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means: (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of internal controls, or compliance with laws and regulations; or (b) a systematic examination of program procedures and operations for the purpose of determining their effectiveness, economy, efficiency, and compliance with statutes and regulations.
5 6 7 8 8 9 0 11 2 3 4 5	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means: (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of internal controls, or compliance with laws and regulations; or (b) a systematic examination of program procedures and operations for the purpose of determining their effectiveness, economy, efficiency, and compliance with statutes and regulations. (2) "Chronological logs" mean the regular and customary summary records of law
5 6 7 8 9 0 1 1 2 3	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means: (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of internal controls, or compliance with laws and regulations; or (b) a systematic examination of program procedures and operations for the purpose of determining their effectiveness, economy, efficiency, and compliance with statutes and regulations.
5 6 7 8 8 9 0 11 2 3 4 5	Section 1. Section 63G-2-103 is amended to read: 63G-2-103. Definitions.  As used in this chapter: (1) "Audit" means: (a) a systematic examination of financial, management, program, and related records for the purpose of determining the fair presentation of financial statements, adequacy of internal controls, or compliance with laws and regulations; or (b) a systematic examination of program procedures and operations for the purpose of determining their effectiveness, economy, efficiency, and compliance with statutes and regulations. (2) "Chronological logs" mean the regular and customary summary records of law

6061

62

63

64

65

66

67

68

69

70

71

72

73

74

75

76

77

78

79

80

81

82

8384

85

86

87

88

- (b) any arrests or jail bookings made by the agency.
  - (3) "Classification," "classify," and their derivative forms mean determining whether a record series, record, or information within a record is public, private, controlled, protected, or exempt from disclosure under Subsection 63G-2-201(3)(b).
    - (4) (a) "Computer program" means:
  - (i) a series of instructions or statements that permit the functioning of a computer system in a manner designed to provide storage, retrieval, and manipulation of data from the computer system; and
  - (ii) any associated documentation and source material that explain how to operate the computer program.
    - (b) "Computer program" does not mean:
    - (i) the original data, including numbers, text, voice, graphics, and images;
  - (ii) analysis, compilation, and other manipulated forms of the original data produced by use of the program; or
    - (iii) the mathematical or statistical formulas, excluding the underlying mathematical algorithms contained in the program, that would be used if the manipulated forms of the original data were to be produced manually.
      - (5) (a) "Contractor" means:
    - (i) any person who contracts with a governmental entity to provide goods or services directly to a governmental entity; or
      - (ii) any private, nonprofit organization that receives funds from a governmental entity.
      - (b) "Contractor" does not mean a private provider.
    - (6) "Controlled record" means a record containing data on individuals that is controlled as provided by Section 63G-2-304.
    - (7) "Designation," "designate," and their derivative forms mean indicating, based on a governmental entity's familiarity with a record series or based on a governmental entity's review of a reasonable sample of a record series, the primary classification that a majority of records in a record series would be given if classified and the classification that other records typically present in the record series would be given if classified.
    - (8) "Elected official" means each person elected to a state office, county office, municipal office, school board or school district office, special district office, or special service

90	district office, but does not include judges.
91	(9) "Explosive" means a chemical compound, device, or mixture:
92	(a) commonly used or intended for the purpose of producing an explosion; and
93	(b) that contains oxidizing or combustive units or other ingredients in proportions,
94	quantities, or packing so that:
95	(i) an ignition by fire, friction, concussion, percussion, or detonator of any part of the
96	compound or mixture may cause a sudden generation of highly heated gases; and
97	(ii) the resultant gaseous pressures are capable of:
98	(A) producing destructive effects on contiguous objects; or
99	(B) causing death or serious bodily injury.
100	(10) "Government audit agency" means any governmental entity that conducts an audit.
101	(11) (a) "Governmental entity" means:
102	(i) executive department agencies of the state, the offices of the governor, lieutenant
103	governor, state auditor, attorney general, and state treasurer, the Board of Pardons and Parole,
104	the Board of Examiners, the National Guard, the Career Service Review Office, the State
105	Board of Education, the Utah Board of Higher Education, and the State Archives;
106	(ii) the Office of the Legislative Auditor General, Office of the Legislative Fiscal
107	Analyst, Office of Legislative Research and General Counsel, the Legislature, and legislative
108	committees, except any political party, group, caucus, or rules or sifting committee of the
109	Legislature;
110	(iii) courts, the Judicial Council, the Administrative Office of the Courts, and similar
111	administrative units in the judicial branch;
112	(iv) any state-funded institution of higher education or public education; or
113	(v) any political subdivision of the state, but, if a political subdivision has adopted an
114	ordinance or a policy relating to information practices pursuant to Section 63G-2-701, this
115	chapter shall apply to the political subdivision to the extent specified in Section 63G-2-701 or
116	as specified in any other section of this chapter that specifically refers to political subdivisions.
117	(b) "Governmental entity" also means:
118	(i) every office, agency, board, bureau, committee, department, advisory board, or
119	commission of an entity listed in Subsection (11)(a) that is funded or established by the
120	government to carry out the public's business;

121	(ii) as defined in Section 11-13-103, an interlocal entity or joint or cooperative
122	undertaking;
123	(iii) as defined in Section 11-13a-102, a governmental nonprofit corporation;
124	(iv) an association as defined in Section 53G-7-1101;
125	(v) the Utah Independent Redistricting Commission; and
126	(vi) a law enforcement agency, as defined in Section 53-1-102, that employs one or
127	more law enforcement officers, as defined in Section 53-13-103.
128	(c) "Governmental entity" does not include the Utah Educational Savings Plan created
129	in Section 53B-8a-103.
130	(12) "Gross compensation" means every form of remuneration payable for a given
131	period to an individual for services provided including salaries, commissions, vacation pay,
132	severance pay, bonuses, and any board, rent, housing, lodging, payments in kind, and any
133	similar benefit received from the individual's employer.
134	(13) "Individual" means a human being.
135	(14) (a) "Initial contact report" means an initial written or recorded report, however
136	titled, prepared by peace officers engaged in public patrol or response duties describing official
137	actions initially taken in response to either a public complaint about or the discovery of an
138	apparent violation of law, which report may describe:
139	(i) the date, time, location, and nature of the complaint, the incident, or offense;
140	(ii) names of victims;
141	(iii) the nature or general scope of the agency's initial actions taken in response to the
142	incident;
143	(iv) the general nature of any injuries or estimate of damages sustained in the incident;
144	(v) the name, address, and other identifying information about any person arrested or
145	charged in connection with the incident; or
146	(vi) the identity of the public safety personnel, except undercover personnel, or
147	prosecuting attorney involved in responding to the initial incident.
148	(b) Initial contact reports do not include follow-up or investigative reports prepared
149	after the initial contact report. However, if the information specified in Subsection (14)(a)
150	appears in follow-up or investigative reports, it may only be treated confidentially if it is
151	private, controlled, protected, or exempt from disclosure under Subsection 63G-2-201(3)(b).

152 (c) Initial contact reports do not include accident reports, as that term is described in 153 Title 41, Chapter 6a, Part 4, Accident Responsibilities. 154 (15) "Legislative body" means the Legislature. 155 (16) "Notice of compliance" means a statement confirming that a governmental entity 156 has complied with an order of the State Records Committee. 157 (17) "Person" means: 158 (a) an individual; 159 (b) a nonprofit or profit corporation; 160 (c) a partnership; 161 (d) a sole proprietorship; 162 (e) other type of business organization; or 163 (f) any combination acting in concert with one another. 164 (18) "Personal identifying information" means the same as that term is defined in 165 Section 63A-12-100.5. 166 (19) "Privacy annotation" means the same as that term is defined in Section 167 63A-12-100.5. 168 (20) "Private provider" means any person who contracts with a governmental entity to 169 provide services directly to the public. 170 (21) "Private record" means a record containing data on individuals that is private as 171 provided by Section 63G-2-302. 172 (22) "Protected record" means a record that is classified protected as provided by 173 Section 63G-2-305. 174 (23) "Public record" means a record that is not private, controlled, or protected and that 175 is not exempt from disclosure as provided in Subsection 63G-2-201(3)(b). 176 (24) "Reasonable search" means a search that is: 177 (a) reasonable in scope and intensity; and 178 (b) not unreasonably burdensome for the government entity. 179 (25) (a) "Record" means a book, letter, document, paper, map, plan, photograph, film, 180 card, tape, recording, electronic data, or other documentary material regardless of physical form

(i) that is prepared, owned, received, or retained by a governmental entity or political

181

182

or characteristics:

183	subdivision; and
184	(ii) where all of the information in the original is reproducible by photocopy or other
185	mechanical or electronic means.
186	(b) "Record" does not mean:
187	(i) a personal note or personal communication prepared or received by an employee or
188	officer of a governmental entity:
189	(A) in a capacity other than the employee's or officer's governmental capacity; or
190	(B) that is unrelated to the conduct of the public's business;
191	(ii) a temporary draft or similar material prepared for the originator's personal use or
192	prepared by the originator for the personal use of an individual for whom the originator is
193	working;
194	(iii) material that is legally owned by an individual in the individual's private capacity;
195	(iv) material to which access is limited by the laws of copyright or patent unless the
196	copyright or patent is owned by a governmental entity or political subdivision;
197	(v) proprietary software;
198	(vi) junk mail or a commercial publication received by a governmental entity or an
199	official or employee of a governmental entity;
200	(vii) a book that is cataloged, indexed, or inventoried and contained in the collections
201	of a library open to the public;
202	(viii) material that is cataloged, indexed, or inventoried and contained in the collections
203	of a library open to the public, regardless of physical form or characteristics of the material;
204	(ix) a daily calendar or other personal note prepared by the originator for the
205	originator's personal use or for the personal use of an individual for whom the originator is
206	working;
207	(x) a computer program that is developed or purchased by or for any governmental
208	entity for its own use;
209	(xi) a note or internal memorandum prepared as part of the deliberative process by:
210	(A) a member of the judiciary;
211	(B) an administrative law judge;

(D) a member of any other body, other than an association or appeals panel as defined

(C) a member of the Board of Pardons and Parole; or

214	in Section 53G-7-1101, charged by law with performing a quasi-judicial function;
215	(xii) a telephone number or similar code used to access a mobile communication
216	device that is used by an employee or officer of a governmental entity, provided that the
217	employee or officer of the governmental entity has designated at least one business telephone
218	number that is a public record as provided in Section 63G-2-301;
219	(xiii) information provided by the Public Employees' Benefit and Insurance Program,
220	created in Section 49-20-103, to a county to enable the county to calculate the amount to be
221	paid to a health care provider under Subsection 17-50-319(2)(e)(ii);
222	(xiv) information that an owner of unimproved property provides to a local entity as
223	provided in Section 11-42-205;
224	(xv) a video or audio recording of an interview, or a transcript of the video or audio
225	recording, that is conducted at a Children's Justice Center established under Section 67-5b-102
226	(xvi) child sexual abuse material, as defined by Section 76-5b-103;
227	(xvii) before final disposition of an ethics complaint occurs, a video or audio recording
228	of the closed portion of a meeting or hearing of:
229	(A) a Senate or House Ethics Committee;
230	(B) the Independent Legislative Ethics Commission;
231	(C) the Independent Executive Branch Ethics Commission, created in Section
232	63A-14-202; or
233	(D) the Political Subdivisions Ethics Review Commission established in Section
234	63A-15-201; [ <del>or</del> ]
235	(xviii) confidential communication described in Section 58-60-102, 58-61-102, or
236	[ <del>58-61-702.</del> ] <u>58-61-702</u> ; or
237	(xix) any document or information related to an anticipated or pending legal claim and
238	shared between any of the following entities:
239	(A) the Division of Risk Management;
240	(B) the Office of the Attorney General;
241	(C) the governor's office; or
242	(D) the legislative department.
243	(26) "Record series" means a group of records that may be treated as a unit for
244	purposes of designation, description, management, or disposition.

chapter.

245	(27) "Records officer" means the individual appointed by the chief administrative
246	officer of each governmental entity, or the political subdivision to work with state archives in
247	the care, maintenance, scheduling, designation, classification, disposal, and preservation of
248	records.
249	(28) "Schedule," "scheduling," and their derivative forms mean the process of
250	specifying the length of time each record series should be retained by a governmental entity for
251	administrative, legal, fiscal, or historical purposes and when each record series should be
252	transferred to the state archives or destroyed.
253	(29) "Sponsored research" means research, training, and other sponsored activities as
254	defined by the federal Executive Office of the President, Office of Management and Budget:
255	(a) conducted:
256	(i) by an institution within the state system of higher education defined in Section
257	53B-1-102; and
258	(ii) through an office responsible for sponsored projects or programs; and
259	(b) funded or otherwise supported by an external:
260	(i) person that is not created or controlled by the institution within the state system of
261	higher education; or
262	(ii) federal, state, or local governmental entity.
263	(30) "State archives" means the Division of Archives and Records Service created in
264	Section 63A-12-101.
265	(31) "State archivist" means the director of the state archives.
266	(32) "State Records Committee" means the State Records Committee created in
267	Section 63G-2-501.
268	(33) "Summary data" means statistical records and compilations that contain data
269	derived from private, controlled, or protected information but that do not disclose private,
270	controlled, or protected information.
271	Section 2. Section 63G-10-103 is repealed and reenacted to read:
272	63G-10-103. Notice of voidableness of settlement agreements.
273	(1) Each action settlement agreement and each financial settlement agreement executed
2.74	in violation of this chapter is voidable by the governor or the Legislature as provided in this

276 (2) (a) When seeking approval of an action settlement agreement or a financial 277 settlement agreement under this chapter, upon request the attorney general shall provide to the 278 approving person any documents or information relevant to the recommended settlement. 279 (b) Information and documents shared under this section are governed by Subsection 280 67-5-17(6). 281 Section 3. Section **63G-10-301** is amended to read: 282 63G-10-301. Cost evaluation of action settlement agreements. 283 (1) Before legally binding the state to an action settlement agreement that might cost 284 the state a total of \$250,000 or more to implement, inclusive of the cost of the required action and any required monetary payment, an agency shall estimate the cost of implementing the 285 286 action settlement agreement and submit that cost estimate to the governor and the Legislative 287 Management Committee. 288 (2) The Legislative Management Committee may: 289 (a) direct its staff to make an independent cost estimate of the cost of implementing the 290 action settlement agreement; and 291 (b) affirmatively adopt a cost estimate as the benchmark for determining which 292 authorizations established by this part are necessary. 293 Section 4. Section **63G-10-302** is amended to read: 294 63G-10-302. Governor to approve action settlement agreements. 295 (1) Before legally binding the state by executing an action settlement agreement that 296 might cost government entities more than \$250,000 to implement, inclusive of the cost of the 297 required action and any required monetary payment, an agency shall submit the proposed 298 settlement agreement, including all terms material to the settlement, to the governor for the 299 governor's approval or rejection. 300 (2) The governor shall approve or reject each action settlement agreement. (3) (a) If the governor approves the action settlement agreement, the agency may 301 302 execute the agreement. 303 (b) If the governor rejects the action settlement agreement, the agency may not execute 304 the agreement.

- 10 -

(4) If an agency executes an action settlement agreement without obtaining the

governor's approval under this section, the governor may issue an executive order declaring the

305

307 settlement agreement void.

- (5) An agency executing an agreement under this section shall give notice of the settlement to the Legislative Management Committee by sending a settlement agreement report to the president of the Senate, the speaker of the House of Representatives, and the director of the Office of Legislative Research and General Counsel within three business days of executing the agreement.
  - Section 5. Section **63G-10-303** is amended to read:

## 63G-10-303. Legislative review and approval of action settlement agreements.

- (1) (a) Before legally binding the state by executing an action settlement agreement that might cost government entities more than \$1,000,000 to implement, inclusive of the cost of the required action and any required monetary payment, an agency shall:
- (i) submit the proposed action settlement agreement, including all terms that are material to the settlement, to the governor for the governor's approval or rejection as required by Section 63G-10-302; and
- (ii) if the governor approves the action settlement agreement, submit the action settlement agreement to the Legislative Management Committee for its review and recommendations.
- (b) The Legislative Management Committee shall review the action settlement agreement and may:
  - (i) recommend that the agency execute the settlement agreement;
  - (ii) recommend that the agency reject the settlement agreement; or
- (iii) recommend to the governor that the governor call a special session of the Legislature to review and approve or reject the settlement agreement.
- (2) (a) Before legally binding the state by executing an action settlement agreement that might cost government entities more than \$2,000,000 to implement, an agency shall:
- (i) submit the proposed action settlement agreement, including all terms that are material to the settlement, to the governor for the governor's approval or rejection as required by Section 63G-10-302; and
- (ii) if the governor approves the action settlement agreement, submit the action settlement agreement to the Legislature for its approval in an annual general session or a special session.

338	(b) (i) If the Legislature approves the action settlement agreement, the agency may
339	execute the agreement.
340	(ii) If the Legislature rejects the action settlement agreement, the agency may not
341	execute the agreement.
342	(c) If an agency executes an action settlement agreement without obtaining the
343	Legislature's approval under this Subsection (2):
344	(i) the governor may issue an executive order declaring the action settlement agreement
345	void; or
346	(ii) the Legislature may pass a joint resolution declaring the action settlement
347	agreement void.
348	Section 6. Section 63G-10-501 is amended to read:
349	63G-10-501. Definitions.
350	As used in this part:
351	(1) "Executive director" means the individual appointed under Section 63A-1-105 as
352	the executive director of the Department of Government Operations, created in Section
353	63A-1-104.
354	(2) "Risk management fund" means the fund created in Section 63A-4-201.
355	(3) "Risk manager" means the state risk manager appointed under Section
356	63A-4-101.5.
357	(4) "Settlement amount" means the total cost to implement:
358	(a) an action settlement as defined in Section 63G-10-102, including the cost of the
359	required action and any required monetary payment; or
360	(b) a financial settlement as defined in Section 63G-10-102.
361	Section 7. Section <b>63G-10-503</b> is amended to read:
362	63G-10-503. Risk manager's authority to settle a claim Additional approvals
363	required.
364	(1) The risk manager may compromise and settle any claim for which the risk
365	management fund may be liable:
366	(a) if the settlement amount is \$500,000 or less, on the risk manager's own authority;
367	(b) if the settlement amount is more than \$500,000 but not more than \$1,000,000, upon
368	the approval of the attorney general, or the attorney general's representative, and the executive

369	director
303	unccion

- (c) if the settlement amount is more than \$1,000,000 but not more than \$1,500,000, upon the governor's approval after receiving approval under Subsection (1)(b);
- (d) if the settlement amount is more than \$1,500,000 but not more than \$2,000,000, upon the Legislative Management Committee's approval after receiving approval under Subsections (1)(b) and (c); and
- (e) if the settlement amount is more than \$2,000,000, upon the Legislature's approval after receiving approval under Subsections (1)(b), (c), and (d).
- (2) When seeking approval from a person under Subsection (1), the risk manager shall provide the person a list of each material term in the proposed settlement agreement.
- [(2)] (a) The risk manager shall, upon initiation of negotiations that the risk manager reasonably believes to have the potential to lead to a settlement requiring approval under Subsection (1)(d) or (e):
  - (i) notify the Legislature's general counsel that negotiations have commenced;
- (ii) continue to keep the Legislature's general counsel informed of material developments in the negotiation process; and
  - (iii) permit the Legislature's general counsel to attend negotiations.
- (b) The information that the risk manager shall provide to the Legislature's general counsel under Subsection [(2)(a)] (3)(a) includes:
  - (i) the nature of the claim that is the subject of the settlement negotiations;
- (ii) the known facts that support the claim and the known facts that controvert the claim; and
  - (iii) the risk manager's assessment of the potential liability under the claim.
- (c) A document, paper, electronic data, communication, or other material that the risk manager provides to legislative general counsel in the discharge of the risk manager's responsibility under this Subsection [(2)] (3) may not be considered to be a record, as defined in Section 63G-2-103.
- (d) Information provided by the risk manager to legislative general counsel under Subsection  $[\frac{(2)(a)}{(3)(a)}]$  and a communication between the risk manager and legislative general counsel under Subsection  $[\frac{(2)(a)}{(3)(a)}]$  shall be considered to be evidence that is subject to Rule 408 of the Utah Rules of Evidence to the fullest extent possible.

400	(e) Subsections $[\frac{(2)(c)}{(2)(c)}]$ and (d) apply regardless of whether:	
401	(i) the risk manager acts personally under this section or through counsel or another	
402	individual acting under the risk manager's direction; or	
403	(ii) other individuals under the direction of legislative general counsel are involved in	
404	the process described in this section.	
405	[(3)] (4) The risk manager shall, for each settlement agreement approved under this	
406	section for an amount greater than \$250,000 but less than \$1,500,000, give notice of the	
407	settlement to the Legislative Management Committee by sending a settlement agreement report	
408	to the president of the Senate, the speaker of the House of Representatives, and the director of	
409	the Office of Legislative Research and General Counsel within three business days of executing	
410	the agreement.	
411	Section 8. Section 63G-31-401.1 is enacted to read:	
412	63G-31-401.1. Government entity noncompliance.	
413	(1) The state auditor shall:	
414	(a) establish a process to receive and investigate alleged violations of this chapter by a	
415	government entity;	
416	(b) provide notice to the relevant government entity of:	
417	(i) each alleged violation of this chapter by the government entity; and	
418	(ii) each violation that the state auditor determines to be substantiated, including an	
419	opportunity to cure the violation not to exceed 30 calendar days; and	
420	(c) if a government entity fails to cure a violation in accordance with Subsection	
421	(1)(b)(ii), report the government entity's failure to:	
422	(i) for a political subdivision as defined in Section 63G-7-102 or a charter school, the	
423	attorney general for enforcement under Subsection (2); or	
424	(ii) for a state entity as defined in Section 67-4-2, the Legislative Management	
425	Committee.	
426	(2) (a) The attorney general shall:	
427	(i) enforce this chapter against a political subdivision or charter school upon referral	
428	by the state auditor under Subsection (1)(c) by imposing a fine of up to \$10,000 per violation	
429	per day; and	
430	(ii) deposit fines under Subsection (2)(a) into the General Fund.	

431	(b) A political subdivision or charter school may seek judicial review of a fine that the
432	attorney general imposes under this section to determine whether the fine is clearly erroneous.
433	(3) A local education agency is not in violation of this chapter for a lawful application
434	of Section 53G-8-211.
435	Section 9. Section 63I-2-263 is amended to read:
436	63I-2-263. Repeal dates: Title 63A to Title 63N.
437	(1) Title 63A, Chapter 2, Part 5, Educational Interpretation and Translation Services
438	Procurement Advisory Council is repealed July 1, 2025.
439	(2) Section 63A-17-303 is repealed July 1, 2023.
440	(3) Section 63A-17-806 is repealed June 30, 2026.
441	(4) Title 63C, Chapter 22, Digital Wellness, Citizenship, and Safe Technology
442	Commission is repealed July 1, 2023.
443	(5) Section 63G-31-401 is repealed May 1, 2024.
444	[ <del>(5)</del> ] <u>(6)</u> Section 63H-7a-303 is repealed July 1, 2024.
445	[ <del>(6)</del> ] <u>(7)</u> Subsection 63H-7a-403(2)(b), regarding the charge to maintain the public
446	safety communications network, is repealed July 1, 2033.
447	[ <del>(7)</del> ] (8) Subsection 63J-1-602.2(45), which lists appropriations to the State Tax
448	Commission for property tax deferral reimbursements, is repealed July 1, 2027.
449	[ <del>(8)</del> ] <u>(9)</u> Subsection 63N-2-213(12)(a), relating to claiming a tax credit in the same
450	taxable year as the targeted business income tax credit, is repealed December 31, 2024.
451	[(9)] (10) Title 63N, Chapter 2, Part 3, Targeted Business Income Tax Credit in an
452	Enterprise Zone, is repealed December 31, 2024.
453	Section 10. Section 67-5-17 is amended to read:
454	67-5-17. Attorney-client relationship.
455	(1) When representing the governor, lieutenant governor, auditor, or treasurer, or when
456	representing an agency under the supervision of any of those officers, the attorney general
457	shall:
458	(a) keep the officer or the officer's designee reasonably informed about the status of a
459	matter and promptly comply with reasonable requests for information;
460	(b) explain a matter to the extent reasonably necessary to enable the officer or the
461	officer's designee to make informed decisions regarding the representation;

(c) abide by the officer's or designee's decisions concerning the objectives of the representation and consult with the officer or designee as to the means by which they are to be pursued; and

- (d) jointly by agreement, establish protocols with the officer to facilitate communications and working relationships with the officer or agencies under the officer's supervision.
- (2) Nothing in Subsection (1) modifies or supercedes any independent legal authority granted specifically by statute to the attorney general.
- (3) When the attorney general institutes or maintains a civil enforcement action on behalf of the state of Utah that is not covered under Subsection (1), the attorney general shall:
- (a) fully advise the governor, as the officer in whom the executive authority of the state is vested, before instituting the action, entering into a settlement or consent decree, or taking an appeal; and
- (b) keep the governor reasonably informed about the status of the matter and promptly comply with reasonable requests for information.
  - (4) In a civil action not covered under Subsection (1) or (3), the attorney general shall:
- (a) keep the governor reasonably informed about the status of the matter and promptly comply with reasonable requests for information;
- (b) explain the matter to the extent reasonably necessary to enable the governor to make informed decisions regarding the representation; and
- (c) abide by the governor's decisions concerning the objectives of the representation and consult with the governor as to the means by which they are to be pursued.
- (5) The governor may appear in any civil legal action involving the state and appoint legal counsel to advise or appear on behalf of the governor. The court shall allow the governor's appearance.
- (6) (a) Anticipated or pending litigation in which the attorney general represents a party to the litigation constitutes a matter of common interest between the Office of the Attorney General and the Legislature.
- (b) When the Office of the Attorney General discusses or shares with the legislative department documents or information related to anticipated or pending litigation, the sharing is an exception to the Rules of Professional Conduct, Rule 1.6.

193	(c) The attorney general may not invoke the Rules of Professional Conduct, Rule 1.6 or
194	attorney-client privilege as grounds to withhold or refuse to provide to the legislative
195	department documents or information related to anticipated or pending litigation.
196	Section 11. Effective date.
197	This bill takes effect on May 1, 2024.
198	Section 12. Revisor instructions.
199	The Legislature intends that the Office of Legislative Research and General Counsel, in
500	preparing the Utah Code database for publication, replace in any provision of Utah Code
501	"63G-31-401" with "63G-31-401.1."