#### Senator Curtis S. Bramble proposes the following substitute bill:

S.B. 240

1<sup>st</sup> Sub. (Green)

1	GOVERNMENT RECORDS ACCESS AND MANAGEMENT ACT	
2	AMENDMENTS	
3	2024 GENERAL SESSION	
4	STATE OF UTAH	
5	<b>Chief Sponsor: Curtis S. Bramble</b>	
) ,	House Sponsor:	
8	LONG TITLE	
	General Description:	
	This bill modifies provisions of the Government Records Access and Management Act.	
	Highlighted Provisions:	
	This bill:	
	<ul> <li>modifies the definition of "record";</li> </ul>	
	<ul> <li>modifies a provision relating to records that may be classified as protected;</li> </ul>	
	<ul> <li>authorizes a court to award an attorney fee and costs against a person, other than a</li> </ul>	
	governmental entity or political subdivision, that actively advocates in opposition to	
	disclosure of a record, if the requester substantially prevails; and	
	<ul> <li>modifies a provision limiting an award of an attorney fee and costs to those incurred</li> </ul>	
	after a specified period.	
	Money Appropriated in this Bill:	
	None	
,	Other Special Clauses:	
	Ŝ→ [ <del>None</del> ] <u>This bill provides a special effective date.</u> ←Ŝ	
	Utah Code Sections Affected:	
	AMENDS:	

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181	(iii) material that is legally owned by an individual in the individual's private capacity;
182	(iv) material to which access is limited by the laws of copyright or patent unless the
183	copyright or patent is owned by a governmental entity or political subdivision;
184	(v) proprietary software;
185	(vi) junk mail or a commercial publication received by a governmental entity or an
186	official or employee of a governmental entity;
187	(vii) a book that is cataloged, indexed, or inventoried and contained in the collections
188	of a library open to the public;
189	(viii) material that is cataloged, indexed, or inventoried and contained in the collections
190	of a library open to the public, regardless of physical form or characteristics of the material;
191	(ix) a daily calendar <u>:</u>
192	(x) [or other personal] a note prepared by the originator for the originator's [personal]
193	<u>own</u> use or for the [personal] $\hat{S} \rightarrow \underline{sole} \leftarrow \hat{S}$ use of an individual for whom the originator is working;
194	[(x)] (xi) a computer program that is developed or purchased by or for any
195	governmental entity for its own use;
196	[(xi)] (xii) a note or internal memorandum prepared as part of the deliberative process
197	by:
198	(A) a member of the judiciary;
199	(B) an administrative law judge;
200	(C) a member of the Board of Pardons and Parole; or
201	(D) a member of any other body, other than an association or appeals panel as defined
202	in Section 53G-7-1101, charged by law with performing a quasi-judicial function;
203	[(xiii)] (xiii) a telephone number or similar code used to access a mobile
204	communication device that is used by an employee or officer of a governmental entity,
205	provided that the employee or officer of the governmental entity has designated at least one
206	business telephone number that is a public record as provided in Section 63G-2-301;
207	[(xiii)] (xiv) information provided by the Public Employees' Benefit and Insurance
208	Program, created in Section 49-20-103, to a county to enable the county to calculate the
209	amount to be paid to a health care provider under Subsection 17-50-319(2)(e)(ii);
210	[(xiv)] (xv) information that an owner of unimproved property provides to a local
211	entity as provided in Section 11-42-205;

243	(i) person that is not created or controlled by the institution within the state system of
244	higher education; or
245	(ii) federal, state, or local governmental entity.
246	(30) "State archives" means the Division of Archives and Records Service created in
247	Section 63A-12-101.
248	(31) "State archivist" means the director of the state archives.
249	(32) "State Records Committee" means the State Records Committee created in
250	Section 63G-2-501.
251	(33) "Summary data" means statistical records and compilations that contain data
252	derived from private, controlled, or protected information but that do not disclose private,
253	controlled, or protected information.
254	Section 2. Section <b>63G-2-107</b> is amended to read:
255	63G-2-107. Disclosure of records subject to federal law or other provisions of
256	state law.
257	(1) (a) The disclosure of a record to which access is governed or limited pursuant to
258	court rule, another state statute, federal statute, or federal regulation, including a record for
259	which access is governed or limited as a condition of participation in a state or federal program
260	or for receiving state or federal funds, is governed by the specific provisions of that statute,
261	rule, or regulation.
262	(b) Except as provided in $\hat{S} \rightarrow [Subsection (2)]$ Subsections (2) and (3) $\leftarrow \hat{S}$ , this chapter
262a	applies to records described in
263	Subsection (1)(a) to the extent that this chapter is not inconsistent with the statute, rule, or
264	regulation.
265	(2) Except as provided in Subsection $\hat{S} \rightarrow [(3)] (4) \leftarrow \hat{S}$ , this chapter does not apply to a
265a	record
266	containing protected health information as defined in 45 C.F.R., Part 164, Standards for
267	Privacy of Individually Identifiable Health Information, if the record is:
268	(a) controlled or maintained by a governmental entity; and
269	(b) governed by 45 C.F.R., Parts 160 and 164, Standards for Privacy of Individually
270	Identifiable Health Information.
271	[(c)] (3) The disclosure of an education record, as defined in the Family Educational
272	Rights and Privacy Act, 34 C.F.R. Part 99, that is controlled or maintained by a governmental
273	entity [shall be] is governed by the Family Educational Rights and Privacy Act, 34 C.F.R. Part

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708	governmental entity as part of the governmental entity's personnel or administrative
709	investigation into potential misconduct involving the employee if the governmental entity:
710	(a) requires the statement under threat of employment disciplinary action, including
711	possible termination of employment, for the employee's refusal to provide the statement; and
712	(b) provides the employee assurance that the statement cannot be used against the
713	employee in any criminal proceeding;
714	(86) any part of an application for a Utah Fits All Scholarship account described in
715	Section 53F-6-402 or other information identifying a scholarship student as defined in Section
716	53F-6-401; and
717	(87) a record:
718	(a) concerning a claim to the use of waters in the Great Salt Lake;
719	(b) relating to a judicial proceeding, administrative proceeding, or negotiation with a
720	person concerning the claim, including a representative from another state or the federal
721	government; and
722	(c) the disclosure of which would:
723	(i) reveal a legal strategy relating to the state's claim to the use of the water in the Great
724	Salt Lake;
725	(ii) harm the ability of the Great Salt Lake commissioner to negotiate the best terms
726	and conditions regarding the use of water in the Great Salt Lake; or
727	(iii) give an advantage to another person including another state or to the federal
728	government in negotiations regarding the use of water in the Great Salt Lake.
729	Section 4. Section <b>63G-2-802</b> is amended to read:
730	63G-2-802. Injunction Attorney fees and costs.
731	(1) As used in this section, "defending party" means:
732	(a) a governmental entity or political subdivision:
733	(i) whose access denial is the subject of a petition for judicial review under Section
734	<u>63G-2-404; and</u>
735	(ii) that defends the access denial in an action for judicial review under Section
736	<u>63G-2-404; or</u>
737	(b) a person, other than the governmental entity or political subdivision described in
738	Subsection (1)(a), that $\hat{S} \rightarrow [$ <u>actively advocates in</u> $]$ is a party to $\leftarrow \hat{S}$ the action for judicial review in
738a	opposition to

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739	disclosure of the record that is the subject of judicial review.
740	(2) A district court in this state may enjoin any governmental entity or political
741	subdivision that violates or proposes to violate the provisions of this chapter.
742	[(2)] (3) (a) A district court may assess against [any governmental entity or political
743	subdivision] a defending party reasonable attorney fees and costs reasonably incurred in
744	connection with a judicial appeal to determine whether a requester is entitled to access to
745	records under a records request, if the requester substantially prevails.
746	(b) In determining whether to award attorney fees or costs under this section, the court
747	shall consider:
748	(i) the public benefit derived from the case;
749	(ii) the nature of the requester's interest in the records; and
750	(iii) whether the [governmental entity's or political subdivision's] defending party's
751	actions had a reasonable basis.
752	(c) Attorney fees and costs shall not ordinarily be awarded if the purpose of the
753	litigation is primarily to benefit the requester's financial or commercial interest.
754	[(3)] (4) Neither attorney fees nor costs may be awarded for fees or costs incurred
755	during administrative proceedings.
756	[ <del>(4)</del> ] <u>(5)</u> Notwithstanding Subsection [ <del>(2)</del> ] <u>(3)</u> , a court may [ <del>only</del> ] award attorney fees
757	and costs incurred in connection with appeals to district courts under Subsection 63G-2-404(2)
758	only if the attorney fees and costs were incurred 20 or more days after the requester provided
759	[to the governmental entity or political subdivision a statement of position that adequately
760	explains the basis for the requester's position]:
761	(a) an adequate explanation $\hat{S} \rightarrow \underline{in writing} \leftarrow \hat{S}$ of the basis for the requester's position,
761a	regardless of Ŝ→ [how]
762	the explanation is communicated or $ \mathbf{\hat{s}} \in \mathbf{\hat{s}} $ whether the explanation is a part of or outside an
763	administrative or court proceeding; and
764	(b) to the governmental entity, political subdivision, or other person against which the
765	requester seeks an award of attorney fees and costs.
766	[(5)] (6) Except for the waiver of immunity in Subsection 63G-7-301(2)(e), a claim for
767	attorney fees or costs as provided in this section is not subject to Chapter 7, Governmental
768	Immunity Act of Utah.
769	Section 5. Effective date.

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#### 02-20-24 8:11 AM

- 770  $\hat{S} \rightarrow [\underline{This}]$  (1) Except as provided in Subsection (2), this  $\leftarrow \hat{S}$  bill takes effect on May 1,
- 770a <u>2024.</u>
- 770b  $\hat{S} \rightarrow (2)$  If approved by two-thirds of all the members elected to each house, this bill takes effect
- 770c upon approval by the governor, or the day following the constitutional time limit of Utah
- 770d Constitution, Article VII, Section 8, without the governor's signature, or if the case of a veto,
- 770e <u>the date of veto override.</u> ←Ŝ