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SCHOOL DISTRICT AMENDMENTS

2024 THIRD SPECIAL SESSION STATE OF UTAH

Chief Sponsor: Brady Brammer

Senate Sponsor: Keith Grover

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LONG TITLE

4 General Description:

This bill repeals and amends certain provisions relating to creating a new school district and electing school board members when a new school district is created.

Highlighted Provisions:

- 8 This bill:
 - defines terms;
- retrospectively repeals procedures for a local school board to propose a new school
- 11 district:
- 12 amends certain processes and procedures related to creating a new school district;
- → amends provisions of the Election Code regarding:
- the creation of a new school district; and
 - local school board elections when a new school district is created;
- specifies the board of canvassers for an election to create a new school district or to elect school board members for a new school district or a reorganized new school district;
- requires county and municipal legislative bodies that redistrict after a new school district is created to adjust initial terms for the newly elected school board members;
 - amends the timeline for redistricting after a new school district is created; and
 - makes technical and conforming changes.

22 Money Appropriated in this Bill:

- None None
- 24 Other Special Clauses:
- This bill provides a special effective date.
- This bill has retrospective operation.

27 Utah Code Sections Affected:

28	AMENDS:
29	20A-1-201.5, as last amended by Laws of Utah 2024, Chapter 438
30	20A-1-202, as last amended by Laws of Utah 2023, Chapter 15
31	20A-1-203, as last amended by Laws of Utah 2024, Chapters 438, 526
32	20A-4-301, as last amended by Laws of Utah 2024, Chapter 465
33	20A-7-101, as last amended by Laws of Utah 2024, Chapters 438, 442 and 465
34	20A-7-402, as last amended by Laws of Utah 2023, Chapter 435
35	20A-9-404, as last amended by Laws of Utah 2023, Chapter 116
36	20A-11-1203, as last amended by Laws of Utah 2019, Chapter 203
37	20A-14-201, as last amended by Laws of Utah 2022, Chapter 265
38	36-12-15, as last amended by Laws of Utah 2024, Chapters 403, 526
39	53G-3-102, as last amended by Laws of Utah 2024, Chapter 526
40	53G-3-202, as last amended by Laws of Utah 2024, Chapter 526
41	53G-3-301, as repealed and reenacted by Laws of Utah 2024, Chapter 526
42	53G-3-301.1, as enacted by Laws of Utah 2024, Chapter 526
43	53G-3-301.3, as enacted by Laws of Utah 2024, Chapter 526
44	53G-3-301.4, as enacted by Laws of Utah 2024, Chapter 526
45	53G-3-302, as repealed and reenacted by Laws of Utah 2024, Chapter 526
46	53G-3-303, as last amended by Laws of Utah 2024, Chapter 526
47	53G-3-305, as last amended by Laws of Utah 2024, Chapter 526
48	REPEALS AND REENACTS:
49	53G-3-301.2, as enacted by Laws of Utah 2024, Chapter 526
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51	Be it enacted by the Legislature of the state of Utah:
52	Section 1. Section 20A-1-201.5 is amended to read:
53	20A-1-201.5 . Primary election dates.
54	(1) The regular primary election shall be held throughout the state on the fourth Tuesday of
55	June of each even numbered year as provided in Section 20A-9-403, 20A-9-407, or
56	20A-9-408, as applicable, to nominate persons for national, state, school board, and
57	county offices.

60 persons for:
61 (a) municipal offices[-]; or

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following the first Monday in August before the regular municipal election to nominate

(2) A municipal primary election shall be held, if necessary, on the second Tuesday

62	(b) local school board office for a new school district or a reorganized new school
63	district under Section 53G-3-302.
64	(3) A presidential primary election shall be held throughout the state on the first Tuesday in
65	March in the year in which a presidential election will be held.
66	Section 2. Section 20A-1-202 is amended to read:
67	20A-1-202 . Date and purpose of municipal general election.
68	(1) Except as provided in Section 20A-1-206, a municipal general election shall be held in
69	municipalities, and special districts as applicable, on the first Tuesday after the first
70	Monday in November of each odd-numbered year.
71	(2) At the municipal general election, the voters shall:
72	(a)(i) choose persons to serve as municipal officers; [and]
73	(ii) for a special district that holds an election during an odd-numbered year, choose
74	persons to serve as special district officers; and
75	(iii) choose persons to serve as local school board members for a new school district
76	or a reorganized new school district under Section 53G-3-302; and
77	(b) approve or reject:
78	(i) any proposed initiatives or referenda that have qualified for the ballot as provided
79	by law; and
80	(ii) any other ballot propositions submitted to the voters that are authorized by the
81	Utah Code.
82	Section 3. Section 20A-1-203 is amended to read:
83	20A-1-203. Calling and purpose of special elections Two-thirds vote
84	limitations.
85	(1) Statewide and local special elections may be held for any purpose authorized by law.
86	(2)(a) Statewide special elections shall be conducted using the procedure for regular
87	general elections.
88	(b) Except as otherwise provided in this title, local special elections shall be conducted
89	using the procedures for regular municipal elections.
90	(3) The governor may call a statewide special election by issuing an executive order that
91	designates:
92	(a) the date for the statewide special election; and
93	(b) the purpose for the statewide special election.
94	(4) The Legislature may call a statewide special election by passing a joint or concurrent
95	resolution that designates:

96	(a) the date for the statewide special election; and
97	(b) the purpose for the statewide special election.
98	(5)(a) The legislative body of a local political subdivision may call a local special
99	election only for:
100	(i) a vote on a bond or debt issue;
101	(ii) a vote on a voted local levy authorized by Section 53F-8-402 or 53F-8-301;
102	(iii) an initiative authorized by Chapter 7, Part 5, Local Initiatives - Procedures;
103	(iv) a referendum authorized by Chapter 7, Part 6, Local Referenda - Procedures;
104	(v) if required or authorized by federal law, a vote to determine whether Utah's legal
105	boundaries should be changed;
106	(vi) a vote authorized or required by Title 59, Chapter 12, Sales and Use Tax Act;
107	[(vii) a vote to elect members to school district boards for a new school district and a
108	reorganized new school district, as defined in Section 53G-3-102, following the
109	ereation of a new school district under Section 53G-3-302;]
110	[(viii)] (vii) a vote on a municipality providing cable television services or public
111	telecommunications services under Section 10-18-204;
112	[(ix)] (viii) a vote to create a new county under Section 17-3-1;
113	[(x)] (ix) a vote on a special property tax under Section 53F-8-402; or
114	[(xi)] (x) a vote on the incorporation of a municipality in accordance with Section
115	10-2a-210.
116	(b) The legislative body of a local political subdivision may call a local special election
117	by adopting an ordinance or resolution that designates:
118	(i) the date for the local special election as authorized by Section 20A-1-204; and
119	(ii) the purpose for the local special election.
120	(c) A local political subdivision may not call a local special election unless the ordinance
121	or resolution calling a local special election under Subsection (5)(b) is adopted by a
122	two-thirds majority of all members of the legislative body, if the local special
123	election is for:
124	(i) a vote on a bond or debt issue as described in Subsection (5)(a)(i);
125	(ii) a vote on a voted leeway or levy program as described in Subsection (5)(a)(ii); or
126	(iii) a vote authorized or required for a sales tax issue as described in Subsection
127	(5)(a)(vi).
128	Section 4. Section 20A-4-301 is amended to read:
129	20A-4-301 . Board of canvassers.

130	(1)(a) Each county legislative body is the board of county canvassers for:
131	(i) the county; and
132	(ii) each special district whose election is conducted by the county if:
133	(A) the election relates to the creation of the special district;
134	(B) the county legislative body serves as the governing body of the special
135	district; or
136	(C) there is no duly constituted governing body of the special district.
137	(b) The board of county canvassers shall meet to canvass the returns at the usual place of
138	meeting of the county legislative body, at a date and time determined by the county
139	clerk that is no sooner than seven days after the election and no later than 14 days
140	after the election.
141	(c) If one or more of the county legislative body fails to attend the meeting of the board
142	of county canvassers, the remaining members shall replace the absent member by
143	appointing in the order named:
144	(i) the county treasurer;
145	(ii) the county assessor; or
146	(iii) the county sheriff.
147	(d) Attendance of the number of persons equal to a simple majority of the county
148	legislative body, but not less than three persons, shall constitute a quorum for
149	conducting the canvass.
150	(e) The county clerk is the clerk of the board of county canvassers.
151	(2)(a) The mayor and the municipal legislative body are the board of municipal
152	canvassers for the municipality.
153	(b) The board of municipal canvassers shall meet to canvass the returns at the usual
154	place of meeting of the municipal legislative body:
155	(i) for canvassing of returns from a municipal general election, no sooner than seven
156	days after the election and no later than 14 days after the election; or
157	(ii) for canvassing of returns from a municipal primary election, no sooner than sever
158	days after the election and no later than 14 days after the election.
159	(c) Attendance of a simple majority of the municipal legislative body shall constitute a
160	quorum for conducting the canvass.
161	(3)(a) The legislative body of the entity authorizing a bond election is the board of
162	canvassers for each bond election.
163	(b) The board of canvassers for the bond election shall comply with the canvassing

procedures and requirements of Section 11-14-207.

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(c) Attendance of a simple majority of the legislative body of the entity authorizing a bond election shall constitute a quorum for conducting the canvass.

- (4)(a) If a board of trustees or an administrative control board is the governing body of a special district, the board of trustees or the administrative control board is the board of special district canvassers for the special district.
- 170 (b) The board of special district canvassers shall meet to canvass the returns at the usual
 171 place of meeting for the board of trustees or the administrative control board, as
 172 applicable, at a date and time determined by the special district clerk that is no sooner
 173 than seven days after the day of the election and no later than 14 days after the day of
 174 the election.
- 175 (c) Attendance of a simple majority of the board of trustees or the administrative control board is a quorum for conducting the canvass.
- (5) In relation to an election for the creation of a new school district under Section
 53G-3-301.1, 53G-3-301.3, or 53G-3-301.4, or in relation to an election of members of a
- local school board for a new school district or a reorganized new school district under
- Section 53G-3-302, the board of canvassers is:
- (a) if the voters permitted to vote in the election are all residents of the same
 municipality, the mayor and the municipal legislative body;
 - (b) if the voters permitted to vote in the election are not all residents of the same municipality, but are all residents of the same county, the county legislative body; or
 - (c) if the voters permitted to vote in the election are not all residents of the same municipality and are not all residents of the same county, the county legislative body of the county where the majority of the voters permitted to vote in the election are residents.
- Section 5. Section **20A-7-101** is amended to read:
- 190 **20A-7-101** . Definitions.
- 191 As used in this chapter:
- 192 (1) "Approved device" means a device described in Subsection 20A-21-201(4) used to 193 gather signatures for the electronic initiative process, the electronic referendum process, 194 or the electronic candidate qualification process.
- 195 (2) "Budget officer" means:
- 196 (a) for a county, the person designated as finance officer as defined in Section 17-36-3;
- (b) for a city, the person designated as budget officer in Subsection 10-6-106(4); or

- (c) for a town, the town council.
- 199 (3) "Certified" means that the county clerk has acknowledged a signature as being the signature of a registered voter.
- 201 (4) "Circulation" means the process of submitting an initiative petition or a referendum petition to legal voters for their signature.
- 203 (5) "Electronic initiative process" means:
- 204 (a) as it relates to a statewide initiative, the process, described in Sections 20A-7-215 205 and 20A-21-201, for gathering signatures; or
- 206 (b) as it relates to a local initiative, the process, described in Sections 20A-7-514 and 20A-21-201, for gathering signatures.
- 208 (6) "Electronic referendum process" means:
- 209 (a) as it relates to a statewide referendum, the process, described in Sections 20A-7-313 210 and 20A-21-201, for gathering signatures; or
- 211 (b) as it relates to a local referendum, the process, described in Sections 20A-7-614 and 20A-21-201, for gathering signatures.
- 213 (7) "Eligible voter" means a legal voter who resides in the jurisdiction of the county, city, or 214 town that is holding an election on a ballot proposition.
- 215 (8) "Final fiscal impact statement" means a financial statement prepared after voters 216 approve an initiative that contains the information required by Subsection 20A-7-202.5 217 (2) or 20A-7-502.5(2).
- 218 (9) "Initial fiscal impact statement" means a financial statement prepared under Section 20A-7-202.5 after the filing of a statewide initiative application.
- 220 (10) "Initial fiscal impact and legal statement" means a financial and legal statement 221 prepared under Section 20A-7-502.5 or 20A-7-602.5 for a local initiative or a local 222 referendum.
- 223 (11) "Initiative" means a new law proposed for adoption by the public as provided in this chapter.
- 225 (12) "Initiative application" means:
- 226 (a) for a statewide initiative, an application described in Subsection 20A-7-202(2) that 227 includes all the information, statements, documents, and notarized signatures 228 required under Subsection 20A-7-202(2); or
- 229 (b) for a local initiative, an application described in Subsection 20A-7-502(2) that
 230 includes all the information, statements, documents, and notarized signatures
 231 required under Subsection 20A-7-502(2).

232	(13) "Initiative packet" means a copy of the initiative petition, a copy of the proposed law,
233	and the signature sheets, all of which have been bound together as a unit.
234	(14) "Initiative petition":
235	(a) as it relates to a statewide initiative, using the manual initiative process:
236	(i) means the form described in Subsection 20A-7-203(2)(a), petitioning for
237	submission of the initiative to the Legislature or the legal voters; and
238	(ii) if the initiative proposes a tax increase, includes the statement described in
239	Subsection 20A-7-203(2)(b);
240	(b) as it relates to a statewide initiative, using the electronic initiative process:
241	(i) means the form described in Subsections 20A-7-215(2) and (3), petitioning for
242	submission of the initiative to the Legislature or the legal voters; and
243	(ii) if the initiative proposes a tax increase, includes the statement described in
244	Subsection 20A-7-215(5)(b);
245	(c) as it relates to a local initiative, using the manual initiative process:
246	(i) means the form described in Subsection 20A-7-503(2)(a), petitioning for
247	submission of the initiative to the legislative body or the legal voters; and
248	(ii) if the initiative proposes a tax increase, includes the statement described in
249	Subsection 20A-7-503(2)(b); or
250	(d) as it relates to a local initiative, using the electronic initiative process:
251	(i) means the form described in Subsection 20A-7-514(2)(a), petitioning for
252	submission of the initiative to the legislative body or the legal voters; and
253	(ii) if the initiative proposes a tax increase, includes the statement described in
254	Subsection 20A-7-514(4)(a).
255	(15)(a) "Land use law" means a law of general applicability, enacted based on the
256	weighing of broad, competing policy considerations, that relates to the use of land,
257	including land use regulation, a general plan, a land use development code, an
258	annexation ordinance, the rezoning of a single property or multiple properties, or a
259	comprehensive zoning ordinance or resolution.
260	(b) "Land use law" does not include a land use decision, as defined in Section 10-9a-103
261	or 17-27a-103.
262	(16) "Legal signatures" means the number of signatures of legal voters that:
263	(a) meet the numerical requirements of this chapter; and
264	(b) have been obtained, certified, and verified as provided in this chapter.
265	(17) "Legal voter" means an individual who is registered to vote in Utah.

- 266 (18) "Legally referable to voters" means:
- 267 (a) for a proposed local initiative, that the proposed local initiative is legally referable to voters under Section 20A-7-502.7; or
- 269 (b) for a proposed local referendum, that the proposed local referendum is legally referable to voters under Section 20A-7-602.7.
- 271 (19) "Local attorney" means the county attorney, city attorney, or town attorney in whose jurisdiction a local initiative or referendum petition is circulated.
- 273 (20) "Local clerk" means the county clerk, city recorder, or town clerk in whose jurisdiction 274 a local initiative or referendum petition is circulated.
- 275 (21)(a) "Local law" includes:
- (i) an ordinance;
- 277 (ii) a resolution;
- 278 (iii) a land use law;
- (iv) a land use regulation, as defined in Section 10-9a-103; or
- (v) other legislative action of a local legislative body.
- 281 (b) "Local law" does not include a land use decision, as defined in Section 10-9a-103.
- 282 (22) "Local legislative body" means the legislative body of a county, city, or town.
- 283 (23) "Local obligation law" means a local law passed by the local legislative body
- regarding a bond that was approved by a majority of qualified voters in an election.
- 285 (24) "Local tax law" means a law, passed by a political subdivision with an annual or 286 biannual calendar fiscal year, that increases a tax or imposes a new tax.
- 287 (25) "Manual initiative process" means the process for gathering signatures for an initiative 288 using paper signature packets that a signer physically signs.
- 289 (26) "Manual referendum process" means the process for gathering signatures for a referendum using paper signature packets that a signer physically signs.
- 291 (27)(a) "Measure" means a proposed constitutional amendment, an initiative, or referendum.
- 293 (b) "Measure" does not include a ballot proposition for the creation of a new school district under Section 53G-3-301.1, 53G-3-301.3, or 53G-3-301.4.
- 295 (28) "Presiding officers" means the president of the Senate and the speaker of the House of Representatives.
- 297 (29) "Referendum" means a process by which a law passed by the Legislature or by a local legislative body is submitted or referred to the voters for their approval or rejection.
- 299 (30) "Referendum application" means:

300	(a) for a statewide referendum, an application described in Subsection 20A-7-302(2) that
301	includes all the information, statements, documents, and notarized signatures
302	required under Subsection 20A-7-302(2); or
303	(b) for a local referendum, an application described in Subsection 20A-7-602(2) that
304	includes all the information, statements, documents, and notarized signatures
305	required under Subsection 20A-7-602(2).
306	(31) "Referendum packet" means a copy of the referendum petition, a copy of the law being
307	submitted or referred to the voters for their approval or rejection, and the signature
308	sheets, all of which have been bound together as a unit.
309	(32) "Referendum petition" means:
310	(a) as it relates to a statewide referendum, using the manual referendum process, the
311	form described in Subsection 20A-7-303(2)(a), petitioning for submission of a law
312	passed by the Legislature to legal voters for their approval or rejection;
313	(b) as it relates to a statewide referendum, using the electronic referendum process, the
314	form described in Subsection 20A-7-313(2), petitioning for submission of a law
315	passed by the Legislature to legal voters for their approval or rejection;
316	(c) as it relates to a local referendum, using the manual referendum process, the form
317	described in Subsection 20A-7-603(2)(a), petitioning for submission of a local law to
318	legal voters for their approval or rejection; or
319	(d) as it relates to a local referendum, using the electronic referendum process, the form
320	described in Subsection 20A-7-614(2), petitioning for submission of a local law to
321	legal voters for their approval or rejection.
322	(33) "Signature":
323	(a) for a statewide initiative:
324	(i) as it relates to the electronic initiative process, means an electronic signature
325	collected under Section 20A-7-215 and Subsection 20A-21-201(6)(c); or
326	(ii) as it relates to the manual initiative process:
327	(A) means a holographic signature collected physically on a signature sheet
328	described in Section 20A-7-203;
329	(B) as it relates to an individual who, due to a qualifying disability under the
330	Americans with Disabilities Act, is unable to fill out the signature sheet or to
331	sign the voter's name consistently, the initials "AV," indicating that the voter's
332	identity will be verified by an alternate verification process described in
333	Section 20A-7-106; and

334	(C) does not include an electronic signature;
335	(b) for a statewide referendum:
336	(i) as it relates to the electronic referendum process, means an electronic signature
337	collected under Section 20A-7-313 and Subsection 20A-21-201(6)(c); or
338	(ii) as it relates to the manual referendum process:
339	(A) means a holographic signature collected physically on a signature sheet
340	described in Section 20A-7-303;
341	(B) as it relates to an individual who, due to a qualifying disability under the
342	Americans with Disabilities Act, is unable to fill out the signature sheet or to
343	sign the voter's name consistently, the initials "AV," indicating that the voter's
344	identity will be verified by an alternate verification process described in
345	Section 20A-7-106; and
346	(C) does not include an electronic signature;
347	(c) for a local initiative:
348	(i) as it relates to the electronic initiative process, means an electronic signature
349	collected under Section 20A-7-514 and Subsection 20A-21-201(6)(c); or
350	(ii) as it relates to the manual initiative process:
351	(A) means a holographic signature collected physically on a signature sheet
352	described in Section 20A-7-503;
353	(B) as it relates to an individual who, due to a qualifying disability under the
354	Americans with Disabilities Act, is unable to fill out the signature sheet or to
355	sign the voter's name consistently, the initials "AV," indicating that the voter's
356	identity will be verified by an alternate verification process described in
357	Section 20A-7-106; and
358	(C) does not include an electronic signature; or
359	(d) for a local referendum:
360	(i) as it relates to the electronic referendum process, means an electronic signature
361	collected under Section 20A-7-614 and Subsection 20A-21-201(6)(c); or
362	(ii) as it relates to the manual referendum process:
363	(A) means a holographic signature collected physically on a signature sheet
364	described in Section 20A-7-603;
365	(B) as it relates to an individual who, due to a qualifying disability under the
366	Americans with Disabilities Act, is unable to fill out the signature sheet or to
367	sign the voter's name consistently, the initials "AV" indicating that the voter's

368	identity will be verified by an alternate verification process described in
369	Section 20A-7-106; and
370	(C) does not include an electronic signature.
371	(34) "Signature sheets" means sheets in the form required by this chapter that are used
372	under the manual initiative process or the manual referendum process to collect
373	signatures in support of an initiative or referendum.
374	(35) "Special local ballot proposition" means a local ballot proposition that is not a standard
375	local ballot proposition.
376	(36) "Sponsors" means the legal voters who support the initiative or referendum and who
377	sign the initiative application or referendum application.
378	(37)(a) "Standard local ballot proposition" means a local ballot proposition for an
379	initiative or a referendum.
380	(b) "Standard local ballot proposition" does not include a property tax referendum
381	described in Section 20A-7-613.
382	(38) "Tax percentage difference" means the difference between the tax rate proposed by an
383	initiative or an initiative petition and the current tax rate.
384	(39) "Tax percentage increase" means a number calculated by dividing the tax percentage
385	difference by the current tax rate and rounding the result to the nearest thousandth.
386	(40) "Verified" means acknowledged by the person circulating the petition as required in
387	Section 20A-7-105.
388	Section 6. Section 20A-7-402 is amended to read:
389	20A-7-402 . Local voter information pamphlet Notice Contents
390	Limitations Preparation Statement on front cover.
391	(1)(a) The county or municipality that is subject to a ballot proposition shall prepare a
392	local voter information pamphlet that complies with the requirements of this part.
393	(b) Each county or municipality that contains all or part of a proposed new school
394	district or a reorganized new school district that will appear on a regular general
395	election ballot under Section 53G-3-301.1, 53G-3-301.3, or 53G-3-301.4 shall
396	prepare a local voter information pamphlet that complies with the requirements of
397	this part.
398	(2)(a) Within the time requirements described in Subsection (2)(c)(i), a municipality [
399	that is subject to a special local ballot proposition] described in Subsection (1) shall
400	provide a notice that complies with the requirements of Subsection (2)(c)(ii) to the
401	municipality's residents by publishing the notice for the municipality, as a class A

402	notice under Section 63G-30-102, for the time period set under Subsection (2)(c)(i).
403	(b) A county [that is subject to a special local ballot proposition] described in Subsection
404	(1) shall publish a notice that complies with the requirements of Subsection (2)(c)(ii)
405	for the county, as a class A notice under Section 63G-30-102.
406	(c) A municipality or county that publishes a notice under Subsection (2)(a) or (b) shall:
407	(i) publish the notice:
408	(A) not less than 90 days before the date of the election at which a special local
409	ballot proposition will be voted upon; or
410	(B) if the requirements of Subsection (2)(c)(i)(A) cannot be met, as soon as
411	practicable after the special local ballot proposition is approved to be voted
412	upon in an election; and
413	(ii) ensure that the notice contains:
414	(A) the ballot title for the special local ballot proposition;
415	(B) instructions on how to file a request under Subsection (2)(d); and
416	(C) the deadline described in Subsection (2)(d).
417	(d) [To] Except as provided in Subsection (13), to prepare a written argument for or
418	against a special local ballot proposition, an eligible voter shall file a request with the
419	election officer before 5 p.m. no later than 64 days before the day of the election at
420	which the special local ballot proposition is to be voted on.
421	(e) If more than one eligible voter requests the opportunity to prepare a written argument
422	for or against a special local ballot proposition, the election officer shall make the
423	final designation in accordance with the following order of priority:
424	(i) sponsors have priority in preparing an argument regarding a special local ballot
425	proposition; and
426	(ii) members of the local legislative body have priority over others if a majority of the
427	local legislative body supports the written argument.
428	(f) [The] Except as provided in Subsection (13), the election officer shall grant a request
429	described in Subsection (2)(d) or (e) no later than 60 days before the day of the
430	election at which the ballot proposition is to be voted on.
431	(g)(i) A sponsor of a special local ballot proposition may prepare a written argument
432	in favor of the special local ballot proposition.
433	(ii) Subject to Subsection (2)(e), an eligible voter opposed to the special local ballot
434	proposition who submits a request under Subsection (2)(d) may prepare a written
435	argument against the special local hallot proposition

436	(h) An eligible voter who submits a written argument under this section in relation to a
437	special local ballot proposition shall:
438	(i) ensure that the written argument does not exceed 500 words in length, not
439	counting the information described in Subsection (2)(h)(ii) or (iv);
440	(ii) list, at the end of the argument, at least one, but no more than five, names as
441	sponsors;
442	(iii) except as provided in Subsection (13), submit the written argument to the
443	election officer before 5 p.m. no later than 55 days before the election day on
444	which the ballot proposition will be submitted to the voters;
445	(iv) list in the argument, immediately after the eligible voter's name, the eligible
446	voter's residential address; and
447	(v) submit with the written argument the eligible voter's name, residential address,
448	postal address, email address if available, and phone number.
449	(i) An election officer shall refuse to accept and publish an argument submitted after the
450	deadline described in Subsection (2)(h)(iii).
451	(3)(a) An election officer who timely receives the written arguments in favor of and
452	against a special local ballot proposition shall, within one business day after the day
453	on which the election office receives both written arguments, send, via mail or email:
454	(i) a copy of the written argument in favor of the special local ballot proposition to
455	the eligible voter who submitted the written argument against the special local
456	ballot proposition; and
457	(ii) a copy of the written argument against the special local ballot proposition to the
458	eligible voter who submitted the written argument in favor of the special local
459	ballot proposition.
460	(b) The eligible voter who submitted a timely written argument in favor of the special
461	local ballot proposition:
462	(i) may submit to the election officer a written rebuttal argument of the written
463	argument against the special local ballot proposition;
464	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in
465	length, not counting the information described in Subsection (2)(h)(ii) or (iv); an
466	(iii) except as provided in Subsection (13), shall submit the written rebuttal argument
467	before 5 p.m. no later than 45 days before the election day on which the special
468	local ballot proposition will be submitted to the voters.
469	(c) The eligible voter who submitted a timely written argument against the special local

470	ballot proposition:
471	(i) may submit to the election officer a written rebuttal argument of the written
472	argument in favor of the special local ballot proposition;
473	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in
474	length, not counting the information described in Subsection (2)(h)(ii) or (iv); and
475	(iii) except as provided in Subsection (13), shall submit the written rebuttal argument
476	before 5 p.m. no later than 45 days before the election day on which the special
477	local ballot proposition will be submitted to the voters.
478	(d) An election officer shall refuse to accept and publish a written rebuttal argument in
479	relation to a special local ballot proposition that is submitted after the deadline
480	described in Subsection (3)(b)(iii) or (3)(c)(iii).
481	(4)(a) Except as provided in Subsection (4)(b), in relation to a special local ballot
482	proposition:
483	(i) an eligible voter may not modify a written argument or a written rebuttal argument
484	after the eligible voter submits the written argument or written rebuttal argument
485	to the election officer; and
486	(ii) a person other than the eligible voter described in Subsection (4)(a)(i) may not
487	modify a written argument or a written rebuttal argument.
488	(b) The election officer, and the eligible voter who submits a written argument or written
489	rebuttal argument in relation to a special local ballot proposition, may jointly agree to
490	modify a written argument or written rebuttal argument in order to:
491	(i) correct factual, grammatical, or spelling errors; and
492	(ii) reduce the number of words to come into compliance with the requirements of
493	this section.
494	(c) An election officer shall refuse to accept and publish a written argument or written
495	rebuttal argument in relation to a special local ballot proposition if the eligible voter
496	who submits the written argument or written rebuttal argument fails to negotiate, in
497	good faith, to modify the written argument or written rebuttal argument in accordance
498	with Subsection (4)(b).
499	(5) In relation to a special local ballot proposition, an election officer may designate another
500	eligible voter to take the place of an eligible voter described in this section if the original
501	eligible voter is, due to injury, illness, death, or another circumstance, unable to continue
502	to fulfill the duties of an eligible voter described in this section.
503	(6) Sponsors whose written argument in favor of a standard local ballot proposition is

504	included in a proposition information pamphlet under Section 20A-7-401.5:
505	(a) may, if a written argument against the standard local ballot proposition is included in
506	the proposition information pamphlet, submit a written rebuttal argument to the
507	election officer;
508	(b) shall ensure that the written rebuttal argument does not exceed 250 words in length;
509	and
510	(c) shall submit the written rebuttal argument no later than 45 days before the election
511	day on which the standard local ballot proposition will be submitted to the voters.
512	(7)(a) A county or municipality that submitted a written argument against a standard
513	local ballot proposition that is included in a proposition information pamphlet under
514	Section 20A-7-401.5:
515	(i) may, if a written argument in favor of the standard local ballot proposition is
516	included in the proposition information pamphlet, submit a written rebuttal
517	argument to the election officer;
518	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in
519	length; and
520	(iii) shall submit the written rebuttal argument no later than 45 days before the
521	election day on which the ballot proposition will be submitted to the voters.
522	(b) If a county or municipality submits more than one written rebuttal argument under
523	Subsection (7)(a)(i), the election officer shall select one of the written rebuttal
524	arguments, giving preference to a written rebuttal argument submitted by a member
525	of a local legislative body.
526	(8)(a) An election officer shall refuse to accept and publish a written rebuttal argument
527	that is submitted after the deadline described in Subsection (6)(c) or (7)(a)(iii).
528	(b) Before an election officer publishes a local voter information pamphlet under this
529	section, a written rebuttal argument is a draft for purposes of Title 63G, Chapter 2,
530	Government Records Access and Management Act.
531	(c) An election officer who receives a written rebuttal argument described in this section
532	may not, before publishing the local voter information pamphlet described in this
533	section, disclose the written rebuttal argument, or any information contained in the
534	written rebuttal argument, to any person who may in any way be involved in
535	preparing an opposing rebuttal argument.
536	(9)(a) Except as provided in Subsection (9)(b), a person may not modify a written
537	rebuttal argument after the written rebuttal argument is submitted to the election

538	officer.
539	(b) The election officer, and the person who submits a written rebuttal argument, may
540	jointly agree to modify a written rebuttal argument in order to:
541	(i) correct factual, grammatical, or spelling errors; or
542	(ii) reduce the number of words to come into compliance with the requirements of
543	this section.
544	(c) An election officer shall refuse to accept and publish a written rebuttal argument if
545	the person who submits the written rebuttal argument:
546	(i) fails to negotiate, in good faith, to modify the written rebuttal argument in
547	accordance with Subsection (9)(b); or
548	(ii) does not timely submit the written rebuttal argument to the election officer.
549	(d) An election officer shall make a good faith effort to negotiate a modification
550	described in Subsection (9)(b) in an expedited manner.
551	(10) An election officer may designate another person to take the place of a person who
552	submits a written rebuttal argument in relation to a standard local ballot proposition if
553	the person is, due to injury, illness, death, or another circumstance, unable to continue to
554	fulfill the person's duties.
555	(11)(a) The local voter information pamphlet shall include a copy of the initial fiscal
556	impact estimate and the legal impact statement prepared for each initiative under
557	Section 20A-7-502.5.
558	(b) If the initiative proposes a tax increase, the local voter information pamphlet shall include
559	the following statement in bold type:
560	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
561	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
562	increase in the current tax rate."
563	(12)(a) In preparing the local voter information pamphlet, the election officer shall:
564	(i) ensure that the written arguments are printed on the same sheet of paper upon
565	which the ballot proposition is also printed;
566	(ii) ensure that the following statement is printed on the front cover or the heading of the first
567	page of the printed written arguments:
568	"The arguments for or against a ballot proposition are the opinions of the authors.";
569	(iii) pay for the printing and binding of the local voter information pamphlet; and
570	(iv) not less than 15 days before, but not more than 45 days before, the election at
571	which the ballot proposition will be voted on, distribute, by mail or carrier, to each

5/2	registered voter entitled to vote on the ballot proposition:
573	(A) a voter information pamphlet; or
574	(B) the notice described in Subsection (12)(c).
575	(b)(i) If the language of the ballot proposition exceeds 500 words in length, the
576	election officer may summarize the ballot proposition in 500 words or less.
577	(ii) The summary shall state where a complete copy of the ballot proposition is
578	available for public review.
579	(c)(i) The election officer may distribute a notice printed on a postage prepaid,
580	preaddressed return form that a person may use to request delivery of a voter
581	information pamphlet by mail.
582	(ii) The notice described in Subsection (12)(c)(i) shall include:
583	(A) the address of the Statewide Electronic Voter Information Website authorized
584	by Section 20A-7-801; and
585	(B) the phone number a voter may call to request delivery of a voter information
586	pamphlet by mail or carrier.
587	(13) For 2024 only, in relation to an election that will appear on the regular general election
588	ballot to create a new school district under Section 53G-3-301.1, 53G-3-301.3, or
589	53G-3-301.4, if the notice described in Subsection (2)(b) is published less than 72 days
590	before the day of the election:
591	(a) the deadline to file a request described in Subsection (2)(d) is before 5 p.m. no later
592	than five business days after the notice is published;
593	(b) the deadline to grant a request under Subsection (2)(f) is no later than seven business
594	days after the notice is published;
595	(c) the deadline to submit the written argument to the election officer under Subsection
596	(2)(h)(iii) is before 5 p.m. no later than 12 business days after the notice is published;
597	<u>and</u>
598	(d) the deadline to submit the written rebuttal argument under Subsection (3)(b)(iii) or
599	(c)(iii) is no later than 17 business days after the notice is published.
600	Section 7. Section 20A-9-404 is amended to read:
601	20A-9-404 . Municipal primary elections.
602	(1)(a) Except as otherwise provided in this section or Chapter 4, Part 6, Municipal
603	Alternate Voting Methods Pilot Project, candidates for municipal office in all
604	municipalities shall be nominated at a municipal primary election.
605	(b) Municipal primary elections shall be held:

606	(i) consistent with Section 20A-1-201.5, on the second Tuesday following the first
607	Monday in the August before the regular municipal election; and
608	(ii) whenever possible, at the same polling places as the regular municipal election.
609	(c) Subsections (3) through (5) do not apply to an election to elect local school board
610	members under Section 53G-3-302.
611	(d) Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project, does not apply
612	to an election to elect local school board members under Section 53G-3-302.
613	(2) Except as otherwise provided in Chapter 4, Part 6, Municipal Alternate Voting Methods
614	Pilot Project, if the number of candidates for a particular municipal office does not
615	exceed twice the number of individuals needed to fill that office, a primary election for
616	that office may not be held and the candidates are considered nominated.
617	(3)(a) For purposes of this Subsection (3), "convention" means an organized assembly
618	of voters or delegates.
619	(b)(i) By ordinance adopted before the May 1 that falls before a regular municipal
620	election, any third, fourth, or fifth class city or town may exempt itself from a
621	primary election by providing that the nomination of candidates for municipal
622	office to be voted upon at a municipal election be nominated by a municipal party
623	convention or committee.
624	(ii) The municipal party convention or committee described in Subsection (3)(b)(i)
625	shall be held on or before May 30 of an odd-numbered year.
626	(iii) Any primary election exemption ordinance adopted under this Subsection (3)
627	remains in effect until repealed by ordinance.
628	(c)(i) A convention or committee may not nominate more than one candidate for
629	each of the municipal offices to be voted upon at the municipal election.
630	(ii) A convention or committee may not nominate an individual who has accepted the
631	nomination of a different convention or committee.
632	(iii) A municipal party may not have more than one group of candidates placed upon
633	the ballot and may not group the same candidates on different tickets by the same
634	party under a different name or emblem.
635	(d)(i) On or before May 31 of an odd-numbered year, a convention or committee
636	shall prepare and submit to the filing officer a certificate of nomination for each
637	individual nominated.
638	(ii) The certificate of nomination shall:
639	(A) contain the name of the office for which each individual is nominated, the

540	name, post office address, and, if in a city, the street number of residence and
641	place of business, if any, of each individual nominated;
642	(B) designate in not more than five words the party that the convention or
643	committee represents;
644	(C) contain a copy of the resolution passed at the convention that authorized the
645	committee to make the nomination;
646	(D) contain a statement certifying that the name of the candidate nominated by the
647	political party will not appear on the ballot as a candidate for any other
648	political party;
649	(E) be signed by the presiding officer and secretary of the convention or
650	committee; and
651	(F) contain a statement identifying the residence and post office address of the
652	presiding officer and secretary and certifying that the presiding officer and
653	secretary were officers of the convention or committee and that the certificates
654	are true to the best of their knowledge and belief.
655	(iii) A candidate nominated by a municipal party convention or committee shall file a
656	declaration with the filing officer in accordance with Subsection 20A-9-203(3)
657	that includes:
658	(A) the name of the municipal party or convention that nominated the candidate;
659	and
660	(B) the office for which the convention or committee nominated the candidate.
661	(e) A committee appointed at a convention, if authorized by an enabling resolution, may
662	also make nominations or fill vacancies in nominations made at a convention if the
663	committee makes the nomination before the deadline for a write-in candidate to file a
664	declaration of candidacy under Section 20A-9-601.
665	(f) The election ballot shall substantially comply with the form prescribed in Chapter 6,
666	Part 4, Ballot Form Requirements for Municipal Elections, but the party name shall
667	be included with the candidate's name.
668	(4)(a) Any third, fourth, or fifth class city or a town may adopt an ordinance before the
669	May 1 that falls before the regular municipal election that:
670	(i) exempts the city or town from the other methods of nominating candidates to
671	municipal office provided in this section; and
672	(ii) provides for a municipal partisan convention method of nominating candidates as
673	provided in this Subsection (4).

674	(b)(i) Any party that was a registered political party at the last regular general
675	election or regular municipal election is a municipal political party under this
676	section.
677	(ii) Any political party may qualify as a municipal political party by presenting a
678	petition to the city recorder that:
679	(A) is signed, with a holographic signature, by registered voters within the
680	municipality equal to at least 20% of the number of votes cast for all
681	candidates for mayor in the last municipal election at which a mayor was
682	elected;
683	(B) is filed with the city recorder or town clerk before 5 p.m. no later than the day
684	before the day on which the municipal party holds a convention to nominate a
685	candidate under this Subsection (4);
686	(C) is substantially similar to the form of the signature sheets described in Section
687	20A-7-303; and
688	(D) contains the name of the municipal political party using not more than five
689	words.
690	(iii) With the assistance of the county clerk, the city recorder or town clerk shall use
691	the procedures described in Section 20A-1-1002 to determine whether each signer
692	is a registered voter who is qualified to sign the petition.
693	(c)(i) If the number of candidates for a particular office does not exceed twice the
694	number of offices to be filled at the regular municipal election, no primary
695	election for that office shall be held and the candidates are considered to be
696	nominated.
697	(ii) If the number of candidates for a particular office exceeds twice the number of
698	offices to be filled at the regular municipal election, those candidates for
699	municipal office shall be nominated at a municipal primary election.
700	(d) The clerk shall ensure that the partisan municipal primary ballot is similar to the
701	ballot forms required by Section 20A-6-401 and, as applicable, Section 20A-6-401.1.
702	(e) After marking a municipal primary ballot, the voter shall deposit the ballot in the
703	blank ballot box.
704	(f) Immediately after the canvass, the election judges shall, without examination, destroy
705	the tickets deposited in the blank ballot box.
706	(5)(a) A voter who signs a petition under Subsection (4)(b)(ii) may have the voter's
707	signature removed from the petition by, no later than three business days after the day

708 on which the petition is filed with the city recorder or town clerk, submitting to the 709 city recorder or town clerk a statement requesting that the voter's signature be 710 removed. 711 (b) A statement described in Subsection (5)(a) shall comply with the requirements 712 described in Subsection 20A-1-1003(2). 713 (c) With the assistance of the county clerk and using the procedures described in 714 Subsection 20A-1-1003(3), the city recorder or town clerk shall determine whether to 715 remove an individual's signature from a petition after receiving a timely, valid 716 statement requesting removal of the signature. 717 Section 8. Section **20A-11-1203** is amended to read: 718 20A-11-1203. Public entity prohibited from expending public funds on certain 719 electoral matters. 720 (1) Unless specifically required by law, and except as provided in Subsection (5) or Section 721 20A-11-1206, a public entity may not: 722 (a) make an expenditure from public funds for political purposes, to influence a ballot 723 proposition, or to influence a proposed initiative or proposed referendum; or 724 (b) publish on the public entity's website an argument for or against a ballot proposition, 725 a proposed initiative, or a proposed referendum. 726 (2) A violation of this section does not invalidate an otherwise valid election. 727 (3) This section does not prohibit the reasonable expenditure of public funds to gather 728 information for, and respond directly to, an individual who makes an inquiry regarding a 729 ballot proposition, a proposed initiative, or a proposed referendum. 730 (4) This section does not prohibit: 731 (a) a public entity from conducting research, or collecting and compiling information or 732 arguments in relation to, a ballot proposition, a proposed initiative, or a proposed 733 referendum; 734 (b) an elected or appointed official of the public entity described in Subsection (4)(a) 735 from using the research, information, or arguments described in Subsection (4)(a) for 736 the purpose of advocating for or against a ballot proposition, proposed initiative, or 737 proposed referendum via a website, or another medium, not owned or controlled by 738 the public entity; 739 (c) a public entity from posting on the public entity's website a link to another website, 740 with a brief description, that is not owned or controlled by a public entity, or from

publishing in any medium owned, controlled, or paid for by a public entity a website

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742	address, with a brief description, where an individual may view research,
743	information, and arguments for or against a ballot proposition, proposed initiative, or
744	proposed referendum if the public entity:
745	(i) before posting the link or publishing the address, provides at least seven days
746	written notice to the sponsors of the ballot proposition, proposed initiative, or
747	proposed referendum:
748	(A) of the public entity's intent to post the link or publish the address;
749	(B) a description of each medium in which the public entity intends to post the
750	link or publish the address; and
751	(C) the dates of the publication or posting; and
752	(ii) posts, immediately adjacent to the link or address, and brief description described
753	in Subsection (4)(c)(i), a link to, or an address for, a website, with a brief
754	description, containing the sponsors' research, information, and arguments for or
755	against the ballot proposition, proposed initiative, or proposed referendum, if the
756	sponsors provide a link or address within seven days after the day on which the
757	sponsors receive the notice described in Subsection (4)(c)(i); or
758	(d) a public entity from posting on the public entity's website, or any medium, a
759	complete copy of a proposition information pamphlet described in Section
760	20A-7-401.5 or a voter information pamphlet.
761	(5) Subsection (1) does not prohibit a public entity from taking an action under Title 53G,
762	Chapter 3, Part 3, Creating a New School District, that is necessary for the public entity
763	to seek the creation of a new school district.
764	Section 9. Section 20A-14-201 is amended to read:
765	20A-14-201 . Boards of education School board districts Creation
766	Redistricting.
767	(1) The county legislative body, for local school districts whose boundaries encompass
768	more than a single municipality, and the municipal legislative body, for local school
769	districts contained completely within a municipality, shall divide the local school district
770	into local school board districts as required under Subsection 20A-14-202(1).
771	(2) The county and municipal legislative bodies shall divide the school district so that the
772	local school board districts are substantially equal in population and are as contiguous
773	and compact as practicable.
774	(3) County and municipal legislative bodies shall redistrict local school board districts to

meet the population, compactness, and contiguity requirements of this section:

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- 776 (a) at least once every 10 years; 777 (b) if a new school district is created: 778 (i) within 45 days after the canvass of an election at which voters approve the creation 779 of a new school district; and] 780 [(ii) at least 60 days before the candidate filing deadline for a school board election;] 781 (b) for a new school district or a reorganized new school district that is approved by the 782 voters at a regular general election under Section 53G-3-301.1, 53G-3-301.3, or 783 53G-3-301.4, before April 1 of the following year; 784 (c) whenever school districts are consolidated: 785 (d) whenever a school district loses more than 20% of the population of the entire school 786 district to another school district; 787 (e) whenever a school district loses more than 50% of the population of a local school 788 board district to another school district; 789 (f) whenever a school district receives new residents equal to at least 20% of the 790 population of the school district at the time of the last redistricting because of a 791 transfer of territory from another school district; and 792 (g) whenever it is necessary to increase the membership of a board as a result of changes 793 in student membership under Section 20A-14-202. 794 (4) If a school district receives territory containing less than 20% of the population of the 795 transferee district at the time of the last redistricting, the local school board may assign 796 the new territory to one or more existing school board districts. 797 (5) [Redistricting] Except as provided in Subsection 53G-3-302(1)(b)(ii), redistricting does 798 not affect the right of any school board member to complete the term for which the 799 member was elected. 800 (6)(a) After redistricting, representation in a local school board district shall be 801 determined as provided in this Subsection (6). 802 (b) If, after redistricting, only one board member whose term extends beyond 803 redistricting lives within a local school board district, that board member shall 804 represent that local school board district. 805 (c) If, after redistricting, two or more members whose terms extend beyond redistricting 806 live within a local school board district, the members involved shall select one
 - (d) The other members shall serve at-large for the remainder of their terms.

member by lot to represent the local school board district.

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(e) The at-large board members shall serve in addition to the designated number of

810	board members for the board in question for the remainder of their terms.
811	(f) If there is no board member living within a local school board district whose term
812	extends beyond redistricting, the seat shall be treated as vacant and filled as provided
813	in this part.
814	(7)(a) If, before an election affected by redistricting, the county or municipal legislative
815	body that conducted the redistricting determines that one or more members shall be
816	elected to terms of two years to meet this part's requirements for staggered terms, the
817	legislative body shall determine by lot which of the redistricted local school board
818	districts will elect members to two-year terms and which will elect members to
819	four-year terms.
820	(b) All subsequent elections are for four-year terms.
821	(8) Within 10 days after any local school board district boundary change, the county or
822	municipal legislative body making the change shall send an accurate map or plat of the
823	boundary change to the Utah Geospatial Resource Center created under Section
824	63A-16-505.
825	(9) Subsections (4) through (7) do not apply to a redistricting that occurs under Subsection
826	(3)(b).
827	Section 10. Section 36-12-15 is amended to read:
828	36-12-15. Office of the Legislative Auditor General established Qualifications
829	Powers, functions, and duties Reporting Criminal penalty Employment.
830	(1) As used in this section:
831	(a) "Audit action" means an audit, examination, investigation, or review of an entity
832	conducted by the office.
833	(b) "Entity" means:
834	(i) a government organization; or
835	(ii) a receiving organization.
836	(c) "Government organization" means:
837	(i) a state branch, department, or agency; or
838	(ii) a political subdivision, including a county, municipality, special district, special
839	service district, school district, interlocal entity as defined in Section 11-13-103,
840	or any other local government unit.
841	(d) "Office" means the Office of the Legislative Auditor General.
842	(e) "Receiving organization" means an organization that receives public funds that is not
843	a government organization.

844	(2)	There is created the Office of the Legislative Auditor General as a permanent staff
845		office for the Legislature.
846	(3)	The legislative auditor general shall be a licensed certified public accountant or certified
847		internal auditor with at least seven years of experience in the auditing or public
848		accounting profession, or the equivalent, prior to appointment.
849	(4)	The legislative auditor general shall appoint and develop a professional staff within
850		budget limitations.
851	(5)	The office shall exercise the constitutional authority provided in Utah Constitution,
852		Article VI, Section 33.
853	(6)	Under the direction of the legislative auditor general, the office shall:
854		(a) conduct comprehensive and special purpose audits, examinations, investigations, or
855		reviews of entity funds, functions, and accounts;
856		(b) prepare and submit a written report on each audit action to the Audit Subcommittee
857		created in Section 36-12-8 and make the report available to all members of the
858		Legislature within 75 days after the audit action is completed;
859		(c) monitor, conduct a risk assessment of, or audit any efficiency evaluations that the
860		legislative auditor general determines necessary, in accordance with Title 63J,
861		Chapter 1, Part 9, Government Performance Reporting and Efficiency Process, and
862		legislative rule;
863		(d) create, manage, and report to the Audit Subcommittee a list of high risk programs
864		and operations that:
865		(i) threaten public funds or programs;
866		(ii) are vulnerable to inefficiency, waste, fraud, abuse, or mismanagement; or
867		(iii) require transformation;
868		(e) monitor and report to the Audit Subcommittee the health of a government
869		organization's internal audit functions;
870		(f) make recommendations to increase the independence and value added of internal
871		audit functions throughout the state;
872		(g) implement a process to track, monitor, and report whether the subject of an audit has
873		implemented recommendations made in the audit report;
874		(h) establish, train, and maintain individuals within the office to conduct investigations

(i) establish policies, procedures, methods, and standards of audit work and investigations for the office and staff;

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and represent themselves as lawful investigators on behalf of the office;

878	(j) prepare and submit each audit and investigative report independent of any influence
879	external of the office, including the content of the report, the conclusions reached in
880	the report, and the manner of disclosing the legislative auditor general's findings;
881	(k) prepare and submit the annual budget request for the office; and
882	(l) perform other duties as prescribed by the Legislature.
883	(7) In conducting an audit action of an entity, the office may include a determination of any
884	or all of the following:
885	(a) the honesty and integrity of any of the entity's fiscal affairs;
886	(b) the accuracy and reliability of the entity's internal control systems and specific
887	financial statements and reports;
888	(c) whether or not the entity's financial controls are adequate and effective to properly
889	record and safeguard the entity's acquisition, custody, use, and accounting of public
890	funds;
891	(d) whether the entity's administrators have complied with legislative intent;
892	(e) whether the entity's operations have been conducted in an efficient, effective, and
893	cost efficient manner;
894	(f) whether the entity's programs have been effective in accomplishing intended
895	objectives; and
896	(g) whether the entity's management control and information systems are adequate and
897	effective.
898	(8)(a) If requested by the office, each entity that the legislative auditor general is authorized to
899	audit under Utah Constitution,
900	Article VI, Section 33, or this section shall, notwithstanding any other provision of law
901	except as provided in Subsection (8)(b), provide the office with access to information,
902	materials, or resources the office determines are necessary to conduct an audit, examination
903	investigation, or review, including:
904	(i) the following in the possession or custody of the entity in the format identified by
905	the office:
906	(A) a record, document, and report; and
907	(B) films, tapes, recordings, and electronically stored information;
908	(ii) entity personnel; and
909	(iii) each official or unofficial recording of formal or informal meetings or
910	conversations to which the entity has access.
911	(b) To the extent compliance would violate federal law, the requirements of Subsection

912	(8)(a) do not apply.
913	(9)(a) In carrying out the duties provided for in this section and under Utah
914	Constitution, Article VI, Section 33, the legislative auditor general may issue a subpoena to
915	access information, materials, or resources in accordance with Chapter 14, Legislative
916	Subpoena Powers.
917	(b) The legislative auditor general may issue a subpoena, as described in Subsection
918	(9)(a), to a financial institution or any other entity to obtain information as part of an
919	investigation of fraud, waste, or abuse, including any suspected malfeasance,
920	misfeasance, or nonfeasance involving public funds.
921	(10) To preserve the professional integrity and independence of the office:
922	(a) no legislator or public official may urge the appointment of any person to the office;
923	and
924	(b) the legislative auditor general may not be appointed to serve on any board, authority,
925	commission, or other agency of the state during the legislative auditor general's term
926	as legislative auditor general.
927	(11)(a) The following records in the custody or control of the legislative auditor general
928	are protected records under Title 63G, Chapter 2, Government Records Access and
929	Management Act:
930	(i) records and audit work papers that would disclose information relating to
931	allegations of personal misconduct, gross mismanagement, or illegal activity of a
932	past or present governmental employee if the information or allegation cannot be
933	corroborated by the legislative auditor general through other documents or
934	evidence, and the records relating to the allegation are not relied upon by the
935	legislative auditor general in preparing a final audit report;
936	(ii) records and audit workpapers that would disclose the identity of a person who,
937	during the course of a legislative audit, communicated the existence of:
938	(A) unethical behavior;
939	(B) waste of public funds, property, or personnel; or
940	(C) a violation or suspected violation of a United States, Utah state, or political
941	subdivision law, rule, ordinance, or regulation, if the person disclosed on the
942	condition that the identity of the person be protected;
943	(iii) before an audit is completed and the final audit report is released, records or
944	drafts circulated to a person who is not an employee or head of an entity for
945	review, response, or information;

946	(iv) records that would disclose:
947	(A) an outline;
948	(B) all or part of an audit survey, audit risk assessment plan, or audit program; or
949	(C) other procedural documents necessary to fulfill the duties of the office; and
950	(v) requests for audits, if disclosure would risk circumvention of an audit.
951	(b) The provisions of Subsection (11)(a) do not prohibit the disclosure of records or
952	information to a government prosecutor or peace officer if those records or
953	information relate to a violation of the law by an entity or entity employee.
954	(c) A record, as defined in Section 63G-2-103, created by the office in a closed meeting
955	held in accordance with Section 52-4-205:
956	(i) is a protected record, as defined in Section 63G-2-103;
957	(ii) to the extent the record contains information:
958	(A) described in Section 63G-2-302, is a private record; or
959	(B) described in Section 63G-2-304, is a controlled record; and
960	(iii) may not be reclassified by the office.
961	(d) The provisions of this section do not limit the authority otherwise given to the
962	legislative auditor general to maintain the private, controlled, or protected record
963	status of a shared record in the legislative auditor general's possession or classify a
964	document as public, private, controlled, or protected under Title 63G, Chapter 2,
965	Government Records Access and Management Act.
966	(12) The legislative auditor general shall:
967	(a) be available to the Legislature and to the Legislature's committees for consultation on
968	matters relevant to areas of the legislative auditor general's professional competence;
969	(b) conduct special audits as requested by the Audit Subcommittee;
970	(c) report immediately to the Audit Subcommittee any apparent violation of penal
971	statutes disclosed by the audit of an entity and furnish to the Audit Subcommittee all
972	information relative to the apparent violation;
973	(d) report immediately to the Audit Subcommittee any apparent instances of
974	malfeasance or nonfeasance by an entity officer or employee disclosed by the audit of
975	an entity; and
976	(e) make any recommendations to the Audit Subcommittee with respect to the alteration
977	or improvement of the accounting system used by an entity.
978	(13) If the legislative auditor general conducts an audit of an entity that has previously been
979	audited and finds that the entity has not implemented a recommendation made by the

980	legislative auditor general in a previous audit report, the legislative auditor general shall
981	report to the Audit Subcommittee that the entity has not implemented the
982	recommendation.
983	(14) Before each annual general session, the legislative auditor general shall:
984	(a) prepare an annual report that:
985	(i) summarizes the audits, examinations, investigations, and reviews conducted by the
986	office since the last annual report; and
987	(ii) evaluate and report the degree to which an entity that has been the subject of an
988	audit has implemented the audit recommendations;
989	(b) include in the report any items and recommendations that the legislative auditor
990	general believes the Legislature should consider in the annual general session; and
991	(c) deliver the report to the Legislature and to the appropriate committees of the
992	Legislature.
993	(15)(a) If the chief officer of an entity has actual knowledge or reasonable cause to
994	believe that there is misappropriation of the entity's public funds or assets, or another
995	entity officer has actual knowledge or reasonable cause to believe that the chief
996	officer is misappropriating the entity's public funds or assets, the chief officer or,
997	alternatively, the other entity officer, shall immediately notify, in writing:
998	(i) the office;
999	(ii) the attorney general, county attorney, or district attorney; and
1000	(iii)(A) for a state government organization, the chief executive officer;
1001	(B) for a political subdivision government organization, the legislative body or
1002	governing board; or
1003	(C) for a receiving organization, the governing board or chief executive officer
1004	unless the chief executive officer is believed to be misappropriating the funds
1005	or assets, in which case the next highest officer of the receiving organization.
1006	(b) As described in Subsection (15)(a), the entity chief officer or, if applicable, another
1007	entity officer, is subject to the protections of Title 67, Chapter 21, Utah Protection of
1008	Public Employees Act.
1009	(c) If the Office of the Legislative Auditor General receives a notification under
1010	Subsection (15)(a) or other information of misappropriation of public funds or assets
1011	of an entity, the office shall inform the Audit Subcommittee.
1012	(d) The attorney general, county attorney, or district attorney shall notify, in writing, the
1013	Office of the Legislative Auditor General whether the attorney general, county

1014	attorney, or district attorney pursued criminal or civil sanctions in the matter.
1015	(16)(a) An actor commits interference with a legislative audit if the actor uses force,
1016	violence, intimidation, or engages in any other unlawful act with a purpose to
1017	interfere with:
1018	(i) a legislative audit action; or
1019	(ii) the office's decisions relating to:
1020	(A) the content of the office's report;
1021	(B) the conclusions reached in the office's report; or
1022	(C) the manner of disclosing the results and findings of the office.
1023	(b) A violation of Subsection (16)(a) is a class B misdemeanor.
1024	(17)(a) The office may require any current employee, or any applicant for employment,
1025	to submit to a fingerprint-based local, regional, and criminal history background
1026	check as an ongoing condition of employment.
1027	(b) An employee or applicant for employment shall provide a completed fingerprint card
1028	to the office upon request.
1029	(c) The office shall require that an individual required to submit to a background check
1030	under this Subsection (17) also provide a signed waiver on a form provided by the
1031	office that meets the requirements of Subsection 53-10-108(4).
1032	(d) For a noncriminal justice background search and registration in accordance with
1033	Subsection 53-10-108(13), the office shall submit to the Bureau of Criminal
1034	Identification:
1035	(i) the employee's or applicant's personal identifying information and fingerprints for
1036	a criminal history search of applicable local, regional, and national databases; and
1037	(ii) a request for all information received as a result of the local, regional, and
1038	nationwide background check.
1039	(18) Subject to prioritization of the Legislative Audit Subcommittee, the Office of the
1040	Legislative Auditor General shall conduct a feasibility study under Section 53G-3-301.1, [
1041	53G-3-301.2,]53G-3-301.3, or 53G-3-301.4.
1042	Section 11. Section 53G-3-102 is amended to read:
1043	53G-3-102 . Definitions.
1044	As used in this chapter:
1045	(1) "Allocation date" means:
1046	(a) July 1 of the second calendar year following the local school board [general election
1047	date or special-]election date as described in Section 53G-3-302; or

1048 (b) another date to which the new local school board and reorganized school board agree. 1049 (2) "Creation date" means the date on which voters approve the creation of a new school 1050 district under Section 53G-3-301.1, [53G-3-301.2,]53G-3-301.3, or 53G-3-301.4. 1051 (3) "Divided school district" means: 1052 (a) an existing school district from which a new school district is created under Section 1053 53G-3-301.1, [53G-3-301.2,]53G-3-301.3, or 53G-3-301.4; and 1054 (b) an existing school district from which a reorganized new school district is created. 1055 (4)(a) "Feasibility study" means a study: 1056 (i) conducted by: 1057 (A) a school district, municipal legislative body, or interlocal agreement 1058 participants before [July 31, 2024] July 1, 2024; or 1059 (B) the Office of the Legislative Auditor General, subject to prioritization by the 1060 Legislative Audit Subcommittee; and 1061 (ii) to determine: (A) the financial viability for a new school district and reorganized new school 1062 1063 district that is contained within the boundaries of a divided school district; 1064 (B) the financial impact on a new school district and reorganized new school 1065 district that is contained within the boundaries of a divided school district; and 1066 (C) the impact of the tax burden on taxpayers within the boundaries of the 1067 proposed new school district. 1068 (5) "Interlocal agreement participant" means a public agency, as that term is defined in 1069 Section 11-13-103, that enters into an agreement with one or more other public agencies 1070 for the purpose described in and in accordance with Title 11, Chapter 13, Interlocal 1071 Cooperation Act. 1072 (6) "Isolated area" means an area that: 1073 (a) is entirely within the boundaries of an existing school district; 1074 (b) is contiguous to the proposed new school district; 1075 (c) has a combined student population of fewer than 5,000 students; and 1076 (d) because of the creation of a new school district from the existing district in which the 1077 area is located, would become completely geographically isolated. 1078 (7) "Municipality" means the same as that term is defined in Section 10-1-104. 1079 (8) "New school district" means a school district created under Section 53G-3-301.1, [1080 53G-3-301.2, 153G-3-301.3, or 53G-3-301.4.

(9) "Reorganized new school district" means the remaining portion of the divided school

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1082	district after the creation of a new school district under Subsection 53G-3-301.1, [
1083	53G-3-301.2,]53G-3-301.3, or 53G-3-301.4.
1084	Section 12. Section 53G-3-202 is amended to read:
1085	53G-3-202 . School districts independent of municipal and county governments
1086	School district name Control of property.
1087	(1)(a) Each school district shall be controlled by its local school board and shall be
1088	independent of municipal and county governments.
1089	(b) The name of each school district created after May 1, 2000, including a reorganized
1090	new school district, shall comply with Section 17-50-103.
1091	(2) The local school board shall have direction and control of all school property in the
1092	district and may enter into cooperative agreements with other local school boards to
1093	provide educational services that best utilize resources for overall operation of the public
1094	school system.
1095	(3)(a) On or before 30 days following the day on which the creation of a new school
1096	district occurs under Section 53G-3-301.1, [53G-3-301.2,]53G-3-301.3, or
1097	53G-3-301.4, and in accordance with Section 67-1a-15, a new school district shall be
1098	registered as a limited purpose entity by:
1099	(i) the municipal legislative body in which the boundaries for the new school district
1100	is entirely located; or
1101	(ii) the legislative body of interlocal agreement participants in which the new school
1102	district is located.
1103	(b) Each school district shall register and maintain the school district's registration as a
1104	limited purpose entity in accordance with Section 67-1a-15.
1105	(c) A school district that fails to comply with Subsections (3)(a) and (b) or Section
1106	67-1a-15 is subject to enforcement by the state auditor in accordance with Section
1107	67-3-1.
1108	Section 13. Section 53G-3-301 is amended to read:
1109	53G-3-301 . Creation of new school district Initiation of process Procedures
1110	to be followed.
1111	(1) A new school district may be created from one or more existing school districts, as
1112	provided in this chapter.
1113	(2) The process to create a new school district may be initiated:
1114	(a) through a citizens' [initiative] petition in accordance with Section 53G-3-301.1;
1115	[(b) at the request of the local school board of the divided district or districts to be

1116	affected by the creation of the new district in accordance with Section 53G-3-301.2;]
1117	[(e)] (b) at the request of a municipality within the boundaries of the school district in
1118	accordance with Section 53G-3-301.3; or
1119	[(d)] (c) at the request of interlocal agreement participants in accordance with Section
1120	53G-3-301.4.
1121	(3) Except as provided in Sections 53G-3-301.3 and 53G-3-301.4, a request or petition
1122	under Subsection (2) may not form a new school district unless the new school district
1123	boundaries:
1124	(a) are contiguous;
1125	(b) [do not completely surround or otherwise completely geographically isolate a portion
1126	of the existing school district that is not part of the proposed new school district from
1127	the remaining part of that existing school district; or] do not create an isolated area, as
1128	defined in Section 53G-3-102; and
1129	(c) include the entire boundaries of each participant municipality or town.
1130	(4) For each new school district, each county legislative body shall comply with the notice
1131	and plat filing requirements of Section 53G-3-203.
1132	(5) If a new school district is created, the new district shall reimburse the reorganized new
1133	district's documented costs to study and implement the proposal in proportion to the
1134	student population of each school district.
1135	(6) An inadequacy of a feasibility study, as defined in Section 53G-3-102, may not be the
1136	basis of a legal action or other challenge to:
1137	(a) an election for voter approval of the creation of a new school district; or
1138	(b) the creation of the new school district.
1139	(7) Notwithstanding the creation of a new district as provided in this part:
1140	(a) a new school district and a reorganized new school district may not begin to provide
1141	educational services to the area within the new school district and reorganized new
1142	school district until July 1 of the second calendar year following the local school
1143	board election date as described in Section 53G-3-301.1, [53G-3-301.2,] 53G-3-301.3
1144	or 53G-3-301.4; and
1145	(b) the divided school district shall continue, until the time specified in Subsection (7)(a),
1146	to provide educational services within the entire area covered by the divided school
1147	district.
1148	(8) A new school district and a reorganized new school district shall enter into a shared
1149	services agreement that permits students residing in each new school district access to

1150	attend a school that serves students with disabilities within or outside of each school
1151	district boundary:
1152	(a) for up to five years;
1153	(b) for actual costs of services provided to students; and
1154	(c) without affecting services provided to other students.
1155	(9) The process described in Subsection (2) may not be initiated more than once during any
1156	two-year period.
1157	Section 14. Section 53G-3-301.1 is amended to read:
1158	53G-3-301.1 . Creation of a new school district Citizens' petition Procedures
1159	to be followed.
1160	[(1) Citizens may initiate the creation of a new school district through a citizens' initiative
1161	petition in accordance with this section and Section 53G-3-301.]
1162	(1) Citizens may file a petition to create a new school district in accordance with this
1163	section and Section 53G-3-301.
1164	(2)(a) The county clerk shall ensure that [an initiative petition submitted under this
1165	section] a petition described in Subsection (1) is signed by registered voters residing
1166	within the geographical boundaries of the proposed new school district in an amount
1167	equal to at least 10% of all votes cast within the geographic boundaries of the
1168	proposed new school district for all candidates for president of the United States at
1169	the last regular general election at which a president of the United States was elected.
1170	(b) The sponsors of a petition [submitted under Subsection (2)(a) shall file a] described
1171	in Subsection (1) shall file the petition with the clerk of each county in which any
1172	part of the proposed new school district is located.
1173	(c) The petition sponsors shall ensure that the petition described in Subsection $[(2)(b)]$ (1):
1174	(i) indicates the typed or printed name and current residence address of each [
1175	governing board member making a request, or registered voter signing a petition,
1176	as the case may be] voter who signs the petition;
1177	(ii) describes the proposed new school district boundaries; and
1178	(iii) designates up to five signers of the petition [or request-]as sponsors, designating
1179	one as the contact sponsor, with the mailing address and telephone number of each.
1180	(3)(a)(i) A signer of a petition described in Subsection (1) may withdraw or, once
1181	withdrawn, reinstate the signer's signature by filing a written statement requesting
1182	for withdrawal or reinstatement with the county clerk no later than three business
1183	days after the day on which the petition is filed with the county clerk.

1184	(ii) A statement described in Subsection (3)(a)(i) shall comply with the requirements
1185	described in Subsection 20A-1-1003(2).
1186	(iii) The county clerk shall use the procedures described in Subsection 20A-1-1003(3)
1187	to determine whether to remove or reinstate an individual's signature from a
1188	petition after receiving a timely, valid statement.
1189	(b) The county clerk shall use the procedures described in Section 20A-1-1002 to
1190	determine whether the petition has been signed by the required number of registered
1191	voters residing within the geographical boundaries of the proposed new school
1192	district.
1193	(4) Within 14 days after the day on which a petition described in Subsection (1) is filed, the
1194	clerk of each county with which the request or petition is filed shall:
1195	(a) determine whether the petition complies with Subsections (2) and (3), as applicable,
1196	and Section 53G-3-301; and
1197	(b)(i) if the county clerk determines that the request or petition complies with the
1198	applicable requirements:
1199	(A) certify the petition and deliver the certified petition to the county legislative
1200	body; and
1201	(B) mail or deliver written notification of the certification to the contact sponsor;
1202	or
1203	(ii) if the county clerk determines that the petition fails to comply with any of the
1204	applicable requirements, reject the petition and notify the contact sponsor in
1205	writing of the rejection and reasons for the rejection.
1206	(5)(a) If the county clerk fails to certify or reject a petition within the time specified in
1207	Subsection (4), the petition is considered to be certified.
1208	(b) If the county clerk rejects a petition, the individual who submitted the petition may
1209	amend the petition to correct the deficiencies for which the county clerk rejected the
1210	petition and refile the petition.
1211	(6) Within 10 days after the day on which a county legislative body receives a certified
1212	petition as described in Subsection (4) or (5), the county legislative body shall request
1213	that the Legislative Audit Subcommittee consider prioritizing a feasibility study, as that
1214	term is defined in Section 53G-3-102.
1215	(7)(a) The county legislative body shall:
1216	(i) provide for a 45-day public comment period to begin on the day the county
1217	legislative body receives the study under Subsection (6); and

1218	(ii) hold at least two public hearings, as defined in Section 10-9a-103, on the study
1219	and recommendations.
1220	(b) Within five business days after the day on which the public comment period ends,
1221	the legislative body of each county with which a petition is filed shall vote on the
1222	creation of the proposed new school district.
1223	(c) A county legislative body approves [an initiative proposal] a petition proposing a new
1224	school district if a majority of the members of the legislative body vote in favor of
1225	the [proposal] petition.
1226	(8)(a) Within five business days after the day on which a county legislative body
1227	approves a petition proposing a new school district under Subsection (7), the county
1228	legislative body shall provide notice of the approval and a copy of the petition to
1229	which the approval relates to the county clerk of each county described in Subsection
1230	<u>(2)(b).</u>
1231	(b) If each county described in Subsection (2)(b) approves a petition proposing a new
1232	school district, the county clerks of the counties shall submit the proposal for the
1233	creation of a new school district to all legal voters in the existing school district for
1234	approval or rejection at the next regular general election that is at least 65 days after
1235	the day on which all of the counties described in Subsection (2)(b) have complied
1236	with Subsection (8)(a).
1237	(c) The new school district proposed in the petition and the reorganized new school
1238	district are created if a majority of the voters in the existing school district vote in
1239	favor of creating the new school district.
1240	[(8)(a) If each county legislative body approves an initiative proposal under this section,
1241	each county legislative body shall submit the proposal to the county clerk of each county
1242	described in Subsection (2)(b) for a vote:]
1243	[(i) by the legal voters of each existing school district the proposal affects;]
1244	[(ii) in accordance with the procedures and requirements applicable to a regular general
1245	election under Title 20A, Election Code; and]
1246	[(iii) at the next regular general election or municipal general election, whichever is first.]
1247	[(b) A new school district is created if a majority of the legal voters within the proposed
1248	new school district and each existing school district voting on the proposal vote in favor
1249	of the creation of the new district.]
1250	Section 15. Section 53G-3-301.2 is repealed and reenacted to read:
1251	53G-3-301.2 . Reserved.

1252	Section 16. Section 53G-3-301.3 is amended to read:
1253	53G-3-301.3 . Creation of a new school district Request by a municipality
1255	Procedures to be followed.
1256	[(1) A municipality located within the boundaries of a school district may initiate the
1257	process to create a new school district in accordance with this section and Section
1258	53G-3-301.]
1259	(1) A municipality located within the boundaries of a school district may file a request to
1260	create a new school district in accordance with this section and Section 53G-3-301.
1261	(2)(a) [To initiate the school district creation process under Subsection (1), a] The
1262	municipality shall file [a] the request to create a new school district with the clerk of
1263	each county in which any part of the proposed new school district is located.
1264	(b) The filing municipality shall ensure that the request described in Subsection (2)(a):
1265	(i) indicates the typed or printed and current residence address of each governing
1266	board member making [a] the request;
1267	(ii) describes the proposed new school district boundaries; and
1268	(iii) designates up to five signers of the request as sponsors, including one as the
1269	contact sponsor, with the mailing address and telephone number of each.
1270	(3) Within five business days after the day on which a request described in Subsection (2) is
1271	filed, the clerk of each county with which the request is filed shall:
1272	(a) determine whether the request complies with Subsection (2) and Section 53G-3-301;
1273	and
1274	(b)(i) if the county clerk determines that the request complies with the applicable
1275	requirements:
1276	(A) certify the request and deliver the certified request to the municipality and
1277	each county legislative body; and
1278	(B) mail or deliver written notification of the certification to the contact sponsor
1279	or
1280	(ii) if the county clerk determines that the request fails to comply with any of the
1281	applicable requirements, reject the request and notify the contact sponsor in
1282	writing of the rejection and reasons for the rejection.
1283	(4)(a) If the county clerk fails to certify or reject [a] the request within the time specified
1284	in Subsection (3), the request is considered to be certified.
1285	(b) If the county clerk rejects [a] the request, the municipality that submitted the request
1286	may amend the request to correct the deficiencies for which the county clerk rejected

1287	the request and refile the request.
1288	(5)(a) Within 10 days after the day on which a municipal legislative body receives a
1289	certification as described in Subsection (3) or (4), a municipal legislative body shall
1290	request that the Legislative Audit Subcommittee consider prioritizing a feasibility
1291	study, as that term is defined in Section 53G-3-102.
1292	(b) For the year 2024, the municipal legislative body may use a feasibility study that the
1293	municipal legislative body conducted before [July 31, 2024] July 1, 2024, if:
1294	(i) the feasibility study contains the determinations described in Section 53G-3-102;
1295	and
1296	(ii) the municipality receives a report and recommendation regarding the feasibility
1297	study in a public meeting.
1298	(6)(a) The municipal legislative body shall:
1299	(i) provide for a [45-day] 30-day public comment period to begin :
1300	(A) on the day the study is presented to the municipal legislative body under
1301	Subsection (5); [and] or
1302	(B) if the municipal legislative body uses a feasibility study described in
1303	Subsection (5)(b), on July 1, 2024; and
1304	(ii) hold at least two public hearings, as defined in Section 10-9a-103, on the study
1305	and recommendation.
1306	(b) Within 14 days after the day on which the public comment period ends, the
1307	municipal legislative body shall vote on the creation of the proposed new school
1308	district.
1309	(c) A municipal legislative body approves a proposal if a majority of the municipal
1310	legislative body vote in favor of the proposal.
1311	(d) Within five business days after the day on which the municipal legislative body
1312	approves a [proposal] request proposing the creation of a new school district, the
1313	municipal legislative body shall notify the legislative body and the county clerk of
1314	each county described in Subsection (2)(a).
1315	(7) The county clerks of the counties described in Subsection (2)(a) shall submit the
1316	proposal for the creation of a new school district to all legal voters residing within the
1317	proposed new school district boundaries for approval or rejection at the next regular
1318	general election that is a least 65 days after the day on which the municipal legislative
1319	body complies with Subsection (6)(d).
1320	(8) The new school district described in the request and the reorganized new school district

1321	are created if a majority of the voters in the proposed new school district boundaries
1322	vote in favor of creating the new school district.
1323	[(7)(a) The legislative body of each county described in Subsection (2) shall submit the
1324	proposal to the county clerk to be voted on:]
1325	[(i) by the legal voters residing within the proposed new school district boundaries;]
1326	[(ii) in accordance with the procedures and requirements applicable to a regular general
1327	election under Title 20A, Election Code; and]
1328	[(iii) at the next regular general election or municipal general election, whichever is first.]
1329	[(b) A new school district is created if a majority of the legal voters within the proposed
1330	new school district boundaries voting on the proposal vote in favor of the creation of the
1331	new district.]
1332	[(8)] (9) Nothing in this section prevents a municipality from assisting the new school
1333	district or reorganized new school district, including by:
1334	(a) entering into a loan agreement with the new school district or reorganized new
1335	school district; or
1336	(b) assisting the new school district or reorganized new school district in securing a line
1337	of credit.
1338	Section 17. Section 53G-3-301.4 is amended to read:
1339	53G-3-301.4 . Creation of a new school district By interlocal agreement
1340	participants Procedures to follow.
1341	(1) [Interlocal agreement participants may initiate the process to create a new school district
1342	in accordance with this section and with Section 53G-3-301.]
1343	(a) On or after April 30, 2024, interlocal agreement participants may file a request
1344	proposing the creation of a new school district in accordance with this section and
1345	Section 53G-3-301.
1346	(b) A municipality may not:
1347	(i) enter into more than one interlocal agreement for the purpose of submitting for
1348	voter approval, in the same election, a proposal to create a new school district
1349	under this part; or
1350	(ii) participate in a request under this section and submit a request under Section
1351	53G-3-301.3 for the same election.
1352	(c) A municipality may not withdraw from an interlocal agreement under this part,
1353	unless, before August 1 of the year in which the interlocal agreement participants file
1354	the request under Subsection (1)(a):

1355	(i) the municipality votes, via the legislative body of the municipality, to withdraw
1356	from the interlocal agreement; and
1357	(ii) a majority of all municipalities that are participants in the interlocal agreement
1358	vote to withdraw from the interlocal agreement, via a separate vote of the
1359	legislative body of each municipality.
1360	(d) If a majority of all municipalities that are participants in the interlocal agreement
1361	vote to withdraw from the interlocal agreement under Subsection (1)(a), the request is
1362	void and the interlocal agreement participants may not participate in a new or a
1363	revised request until the following year.
1364	(2)(a) [By] Except as provided in Subsection (3), by a majority vote of each legislative
1365	body, the legislative body of a municipality, together with at least one other
1366	municipality, may enter into an interlocal agreement in accordance with Title 11,
1367	Chapter 13, Interlocal Cooperation Act, for the purpose of submitting for voter
1368	approval a measure to create a new school district if[:]
1369	[(i) except as provided in Subsection (3),] the new school district boundaries comply
1370	with the requirements of Section 53G-3-301[; and] .
1371	[(ii) the combined population within the proposed new school district of the
1372	interlocal agreement participants is at least 80% of the total population of the
1373	proposed new school district.]
1374	(b) A county may only participate in an interlocal agreement under this Subsection (2)
1375	for the unincorporated areas of the county.
1376	(c) Boundaries of a new school district created under this section may include:
1377	(i) a portion of one or more existing school districts; and
1378	(ii) a portion of the unincorporated area of a county.
1379	(3)(a) As used in this Subsection (3), "municipality's school district" means the school
1380	district that includes all of the municipality in which the isolated area is located
1381	except the isolated area, as that term is defined in Section 53G-3-102.
1382	(b) Notwithstanding Subsection 53G-3-301(3), a municipality may be a participant in an
1383	interlocal agreement under Subsection (2)(a) with respect to some but not all of the
1384	area within the municipality's boundaries if:
1385	(i) the portion of the municipality proposed to be included in the new school district
1386	would, if not included, become an isolated area upon the creation of the new
1387	school district; or
1388	(ii)(A) the portion of the municipality proposed to be included in the new school

1389 district is within the boundaries of the same school district that includes the 1390 other interlocal agreement participants; and 1391 (B) the portion of the municipality proposed to be excluded from the new school 1392 district is within the boundaries of a school district other than the school 1393 district that includes the other interlocal agreement participants. 1394 (c)(i) Notwithstanding Subsection 53G-3-301(3), interlocal agreement participants 1395 may submit a proposal to the legal voters residing within the proposed new school 1396 district boundaries to create a new school district in accordance with an interlocal 1397 agreement under Subsection (2)(a), even though the new school district 1398 boundaries would create an isolated area, as that term is defined in Section 1399 53G-3-102, if: 1400 (A) the potential isolated area is contiguous to one or more of the interlocal 1401 agreement participants; 1402 (B) the interlocal participants submit a written request to the municipality in 1403 which the potential isolated area is located, requesting the municipality to enter 1404 into an interlocal agreement under Subsection (2)(a) that proposes to submit for voter approval a [measure] proposal to create a new school district that includes 1405 1406 the potential isolated area; and 1407 (C) the municipality, to which the interlocal agreement participants submitted a 1408 request under Subsection (3)(c)(i)(B), did not respond to the written request 1409 within 30 days after the day on which the request was submitted. 1410 (ii) Each municipality receiving a request under Subsection (3)(c)(i) shall hold at 1411 least two public hearings to allow input from the public and affected school 1412 districts regarding whether [or not] the municipality should enter into an interlocal 1413 agreement with respect to the potential isolated area. 1414 (iii) A municipal legislative body approves a proposal to enter into an interlocal 1415 agreement with respect to the potential isolated area if a majority of the municipal 1416 legislative body votes in favor of the proposal. 1417 (d)(i) The isolated area described in this Subsection (3) shall, on July 1 of the second 1418 calendar year following the local school board general election date described in 1419 Section 53G-3-302, become part of the municipality's school district. 1420 (ii) The divided district shall continue to provide educational services to the isolated 1421 area until July 1 of the second calendar year following the local school board 1422 general election date described in Section 53G-3-302.

1423	(4)(a) [To initiate the school district creation process under Subsection (1), interlocal]
1424	Interlocal agreement participants shall file a request described in Subsection (1) with
1425	the clerk of each county in which any part of the proposed new school district is
1426	located.
1427	(b) The filing interlocal agreement participants shall ensure that the request described in
1428	Subsection (4)(a):
1429	(i) indicates the typed or printed and current residence address of each governing
1430	board member making a request;
1431	(ii) describes the proposed new school district boundaries; and
1432	(iii) designates up to five signers of the request as sponsors, including as the contact
1433	sponsor, with the mailing address and telephone number of each.
1434	(5) Within five business days after the day on which a request described in Subsection (4)(a)
1435	is filed, the clerk of each county with which the request is filed shall:
1436	(a) determine whether the request complies with this section and Section 53G-3-301; and
1437	(b)(i) if the county clerk determines that the request complies with the applicable
1438	requirements:
1439	(A) certify the request and deliver the certified request to the legislative bodies of
1440	the interlocal agreement participants; and
1441	(B) mail or deliver written notification of the certification to the contact sponsor;
1442	or
1443	(ii) if the county clerk determines that the request fails to comply with any of the
1444	applicable requirements, reject the request and notify the contact sponsor in
1445	writing of the rejection and reasons for the rejection.
1446	(6)(a) If the county clerk fails to certify or reject a request within the time specified in
1447	Subsection (5), the request is considered to be certified.
1448	(b)[(i)] If the county clerk rejects a request, the interlocal agreement participants that
1449	submitted the request may amend the request to correct the deficiencies for which
1450	the county clerk rejected the request, and refile the request.
1451	(7)(a) Within 30 days after the day on which the contact sponsor receives certification
1452	as described in Subsection (5) or (6), the contact sponsor shall request that the
1453	Legislative Audit Subcommittee consider prioritizing a feasibility study, as that term
1454	is defined in Section 53G-3-102.
1455	(b) For the year 2024, the interlocal agreement participants may use a feasibility study
1456	that interlocal agreement participants conducted before [July 31, 2024] July 1, 2024,

1457	if:
1458	(i) the feasibility study contains the determinations described in Section 53G-3-102;
1459	and
1460	(ii) the legislative bodies of the interlocal agreement participants receive a report and
1461	recommendation regarding the feasibility study in a public meeting.
1462	(8)(a) The legislative bodies of the interlocal agreement participants shall:
1463	(i) provide for a [45-day] 30-day public comment period to begin :
1464	(A) on the day on which the legislative bodies of the interlocal agreement
1465	participants receive the report under Subsection (7); [and] or
1466	(B) on July 1, 2024, if the municipal legislative body uses a feasibility study
1467	described in Subsection (7)(b), regardless of whether the municipal legislative
1468	body provided all or a portion of a public comment period in relation to the
1469	feasibility study before July 1, 2024; and
1470	(ii) except as provided in Subsection (8)(d), hold at least two public hearings, as
1471	defined in Section 10-9a-103, on the study and recommendation.
1472	(b) Within 14 days after the day on which the public comment period ends, the
1473	legislative bodies of the interlocal agreement participants shall vote on the creation of
1474	the proposed new school district.
1475	(c) The interlocal agreement participants approve a proposal if a majority of each of the
1476	legislative bodies of the interlocal agreement participants' members vote in favor of
1477	the proposal.
1478	(d) If the municipal legislative body uses a feasibility study described in Subsection
1479	(7)(b), the number of public hearings required under Subsection (8)(a)(ii) is reduced
1480	by the number of public hearings the municipal legislative body held on the
1481	feasibility study before July 1, 2024.
1482	(9)[(a)] Within five business days after the day on which the interlocal agreement
1483	participants approve a [proposal] request proposing the creation of a new school
1484	district, the interlocal agreement participants shall notify the legislative body and the
1485	county clerk of each county described in Subsection (4)(a).
1486	[(b) The legislative body of each county described in Subsection (4) shall submit the
1487	proposal to the respective clerk of each county to be voted on:]
1488	[(i) by the legal voters residing within the proposed new school district boundaries;]
1489	[(ii) in accordance with the procedures and requirements applicable to a regular general
1490	election under Title 20A, Election Code; and]

1491	(iii) at the next regular general election or municipal general election, whichever is
1492	first.]
1493	[(10) A new school district is created if a majority of the legal voters residing within the
1494	proposed new district boundaries voting on the proposal vote in favor of the creation of
1495	the new school district.]
1496	(10)(a) The county clerks of the counties described in Subsection (4)(a) shall submit the
1497	proposal for the creation of a new school district to all legal voters residing within the
1498	proposed new school district boundaries for approval or rejection at the next regular
1499	general election that is at least 65 days after the day on which the interlocal
1500	agreement participants comply with Subsection (9).
1501	(b) The new school district described in the request and the reorganized new school
1502	district are created if a majority of the voters in the proposed new school district
1503	boundaries vote in favor of creating the new school district.
1504	(11) Nothing in this section prevents an interlocal agreement participant from assisting the
1505	new school district or reorganized new school district, including by:
1506	(a) entering into a loan agreement with the new school district or reorganized new
1507	school district; or
1508	(b) assisting the new school district or reorganized new school district in securing a line
1509	of credit.
1510	Section 18. Section 53G-3-302 is amended to read:
1511	53G-3-302 . Election of local school board members Allocation of assets and
1512	liabilities Startup costs Transfer of title.
1513	(1)(a) If voters approve a proposal to create a new school district under this part:
1514	[(i) the legislative body of the county in which the new school district and
1515	reorganized new school district are located shall hold an election at the next
1516	general election, or at a special election in accordance with Section 20A-1-204, to
1517	elect:]
1518	[(A) members to the local school board of the divided school district whose terms
1519	are expiring;]
1520	[(B) all members to the local school board of the new school district; and]
1521	[(C) all members to the local school board of the reorganized new school district;]
1522	(i) the legislative body of each county where all or a part of the new school district
1523	and the reorganized new school district are located shall hold elections during the
1524	vear immediately following the year in which the voters approve the proposal to

1525	elect members to the local school board of the new school district and the
1526	reorganized new school district, as follows:
1527	(A) the filing period for a declaration of candidacy will be the same as the filing
1528	period for a municipal election;
1529	(B) the primary election will be held on the same day as the municipal primary
1530	election; and
1531	(C) the general election will be held on the same day as the municipal general
1532	election;
1533	(ii) the new school district and reorganized new school district shall divide the assets
1534	and liabilities of the divided school district between the new school district and
1535	the reorganized new school district as provided in Subsection (3) and Section
1536	53G-3-307;
1537	(iii) transferred employees shall be treated in accordance with Sections 53G-3-205
1538	and 53G-3-308;
1539	(iv) an individual residing within the boundaries of a new school district or
1540	reorganized new school district at the time the new school district is created may,
1541	for six school years following the creation of the new school district, elect to
1542	enroll in a secondary school located outside the boundaries of the reorganized new
1543	school district if:
1544	(A) the individual resides within the boundaries of that secondary school as of the
1545	day before the new school district is created; and
1546	(B) the individual would have been eligible to enroll in that secondary school had
1547	the new school district not been created;
1548	(v) the reorganized new school district in which the secondary school is located shall
1549	provide educational services, including, if provided before the creation of the new
1550	school district, busing to each individual making an election under Subsection
1551	(1)(a)(iv) for each school year for which the individual makes the election; and
1552	(vi) within one year following the date on which the new school district begins
1553	providing educational services, the superintendent of each affected school district
1554	shall meet, together with the state superintendent, to determine if further boundary
1555	changes should take place in accordance with Section 53G-3-501.
1556	[(b)(i) The county legislative body shall stagger and adjust the terms of the initial
1557	members of the local school boards of the new school district and the reorganized
1558	new school district so that approximately half of the local school board is elected

1559	every two years following the allocation date in accordance with Section 20A-1-104.]
1560	(b)(i) The county or municipal legislative bodies that conduct redistricting for the
1561	new school district and the reorganized new school district shall, at the meeting
1562	where the county or municipal legislative bodies adopt the final redistricting
1563	maps, adjust the initial terms of the board members for the new school district and
1564	the reorganized new school district, by lot, so that approximately half of the board
1565	members on each board will have an initial term of three years with the other
1566	members having an initial term of five years.
1567	(ii) The term of a member of the divided school district local school board terminates
1568	on January 1 of the year following the allocation date[, or as determined under
1569	Subsection $(1)(b)(i)$].
1570	(iii) Notwithstanding the existence of the new school district local school board and
1571	the reorganized new school district local school board under Subsection (1)(a)(i),
1572	the divided school district local school board shall continue to function and
1573	exercise authority as a local school board until the allocation date to the extent
1574	necessary to continue to provide educational services to the entire divided school
1575	district.
1576	(iv) An individual may simultaneously serve as or be elected to be a member of the
1577	local school board of a divided school district and a member of the local school
1578	board of:
1579	(A) a new school district; or
1580	(B) a reorganized new school district.
1581	(2)(a) The divided school district local school board shall, within 60 days after the
1582	creation date:
1583	(i) prepare an inventory of the divided school district's:
1584	(A) assets, both tangible and intangible, real and personal; and
1585	(B) liabilities; and
1586	(ii) deliver a copy of the inventory to the Office of the Legislative Auditor General.
1587	(b) Following the local school board election date described in Subsection (1)(a), the
1588	new school district and reorganized new school district local school boards shall:
1589	(i) request a copy of the inventory described in Subsection (2)(a) from the Office of
1590	the Legislative Auditor General;
1591	(ii) determine the allocation of the divided school district's assets and, except for
1592	indebtedness under Section 53G-3-307, liabilities of the new school district and

1593	reorganized new school district in accordance with Subsection (3);
1594	(iii) prepare a written report detailing the allocation under Subsection (2)(b)(ii); and
1595	(iv) deliver a copy of the written report to the Office of the Legislative Auditor
1596	General and the divided school district local board.
1597	(c) The new school district and reorganized new school district local boards shall
1598	determine the allocation under Subsection (2)(b) and deliver the report required under
1599	Subsection (2)(b) on or before July 1 of the year following the school board election
1600	date, unless that deadline is extended by mutual agreement of the new school district
1601	and reorganized new school district local boards.
1602	(3)(a) As used in this Subsection (3):
1603	(i) "Associated property" means furniture, equipment, or supplies located in or
1604	specifically associated with a physical asset.
1605	(ii)(A) "Discretionary asset or liability" means, except as provided in Subsection
1606	(3)(a)(ii)(B), an asset or liability that is not tied to a specific project, school,
1607	student, or employee by law or school district accounting practice.
1608	(B) "Discretionary asset or liability" does not include a physical asset, associated
1609	property, a vehicle, or bonded indebtedness.
1610	(iii)(A) "Nondiscretionary asset or liability" means, except as provided in
1611	Subsection (3)(a)(iii)(B), an asset or liability that is tied to a specific project,
1612	school, student, or employee by law or school district accounting practice.
1613	(B) "Nondiscretionary asset or liability" does not include a physical asset,
1614	associated property, a vehicle, or bonded indebtedness.
1615	(iv) "Physical asset" means a building, land, or water right together with revenue
1616	derived from the lease or use of the building, land, or water right.
1617	(b) Except as provided under Subsection (3)(c), the new school district and reorganized
1618	new school district local school boards shall allocate all assets and liabilities the
1619	divided school district owns on the allocation date, both tangible and intangible, real
1620	and personal as follows:
1621	(i) a physical asset and associated property asset shall be allocated to the school
1622	district in which the physical asset is located;
1623	(ii) a discretionary asset or liability shall be allocated between the new school district
1624	and reorganized new school district in proportion to the student population of the
1625	school districts;
1626	(iii) vehicles used for pupil transportation shall be allocated:

1627	(A) according to the transportation needs of schools, as measured by the number
1628	and assortment of vehicles used to serve eligible state supported transportation
1629	routes serving schools within the new school district and the reorganized new
1630	school district; and
1631	(B) in a manner that gives each school district a fleet of vehicles for pupil
1632	transportation that is equivalent in terms of age, condition, and variety of
1633	carrying capacities; and
1634	(iv) other vehicles shall be allocated:
1635	(A) in proportion to the student population of the school districts; and
1636	(B) in a manner that gives each district a fleet of vehicles that is similar in terms
1637	of age, condition, and carrying capacities.
1638	(c) By mutual agreement, the new school district and reorganized new school district
1639	local school boards may allocate an asset or liability in a manner different than the
1640	allocation method specified in Subsection (3)(b).
1641	(4)(a) As used in this Subsection (4):
1642	(i) "New school district startup costs" means the costs and expenses incurred by a
1643	new school district in order to prepare to begin providing educational services on
1644	July 1 of the second calendar year following the local school board [general
1645	election or special Jelection date described in Subsection (1)(a)(i).
1646	(ii) "Reorganized new school district startup costs" means the costs and expenses that
1647	a reorganized new school district incurs to make necessary adjustments to deal
1648	with the impacts resulting from the creation of the new school district and to
1649	prepare to provide educational services within the reorganized new school district
1650	once the new school district begins providing educational services within the new
1651	school district.
1652	(b) On or before January 1 of the year following the new local school board [general
1653	election or special election date described in Subsection (1)(a)(i), the divided school
1654	district shall make the unassigned reserve funds from the divided school district's
1655	general fund available for the use of the reorganized new school district and the new
1656	school district in proportion to the student enrollment of each new school district.
1657	(c) The divided school district may make additional funds available for the use of the
1658	reorganized new school district and the new school district beyond the amount
1659	specified in Subsection (4)(b) through an interlocal agreement.
1660	(d) The following may access and spend money made available under Subsection (4)(b):

1661	(1) the reorganized new school district local school board; and
1662	(ii) the new school district local school board.
1663	(e) The new school district and the reorganized new school district may use the money
1664	made available under Subsection (4)(b) to pay for the new school district and
1665	reorganized new school district startup costs.
1666	(5)(a) The divided school district shall transfer title or, if applicable, partial title of
1667	property to the new school district and the reorganized new school district in
1668	accordance with the allocation of property as stated in the report under Subsection
1669	(2)(b)(iii).
1670	(b) The divided school district shall complete each transfer of title or, if applicable,
1671	partial title to real property and vehicles on or before one calendar year from the date
1672	of the local school board election date described in Subsection (1)(a)(i), except as
1673	that date is changed by the mutual agreement of:
1674	(i) the local school board of the divided school district;
1675	(ii) the local school board of the reorganized new school district; and
1676	(iii) the local school board of the new school district.
1677	(c) The divided school district shall complete the transfer of all property not included in
1678	Subsection (5)(b) on or before November 1 of the calendar year following the local
1679	school board election date described in Subsection (1)(a)(i).
1680	(6) Except as provided in Subsection (5), a divided school district may not transfer or agree
1681	to transfer title to district property beginning on the day the new school district or
1682	reorganized new school district is created without the prior consent of:
1683	(a) the legislative body of the municipality in which the boundaries for the new school
1684	district or reorganized new school district are entirely located; or
1685	(b) the legislative bodies of all interlocal agreement participants in which the boundaries
1686	of the new school district or reorganized new school district are located.
1687	Section 19. Section 53G-3-303 is amended to read:
1688	53G-3-303 . New school district property tax Limitations.
1689	(1) A new school district, created under Section 53G-3-301.1, [53G-3-301.2,]53G-3-301.3,
1690	or 53G-3-301.4[,] and a reorganized new school district may not impose a property tax
1691	before the fiscal year in which the new school district and reorganized new school
1692	district assume responsibility for providing student instruction.
1693	(2)(a) If at the time a new school district created in accordance with Section
1694	53G-3-301 1 [53G-3-301 2]53G-3-301 3 or 53G-3-301 4 assumes responsibility

1695 for student instruction any portion of the territory within the new school district was 1696 subject to a levy pursuant to Section 53F-8-301, the new school district's board may: 1697 (i) discontinue the levy for the new school district; 1698 (ii) impose a levy on the new school district as provided in Section 53F-8-301; or 1699 (iii) impose the levy on the new school district, subject to Subsection (2)(b). 1700 (b) If the new school district's local school board applies a levy to the new school district 1701 in accordance with Subsection (2)(a)(iii), the levy may not exceed the maximum 1702 duration or rate authorized by the voters of the divided school district at the time of 1703 the vote to create the new school district. 1704 Section 20. Section **53G-3-305** is amended to read: 1705 53G-3-305. Redistricting -- Local school board membership. 1706 (1) Upon the creation of a new school district or a reorganized new school district in 1707 accordance with Section 53G-3-301.1, [53G-3-301.2,]53G-3-301.3, or 53G-3-301.4, the 1708 applicable legislative body shall redistrict the affected school districts in accordance 1709 with Section 20A-14-201. 1710 (2) Except as provided in Section 53G-3-302, local school board membership in the 1711 affected school districts shall be determined under Title 20A, Chapter 14, Part 2, 1712 Election of Members of Local Boards of Education. 1713 Section 21. Effective date. 1714 (1) Except as provided in Subsection (2), if approved by two-thirds of all the members 1715 elected to each house, this bill takes effect upon approval by the governor, or the day 1716 following the constitutional time limit of Utah Constitution, Article VII, Section 8, 1717 without the governor's signature, or in the case of a veto, the date of veto override. (2) If this bill is not approved by two-thirds of all members elected to each house, this bill 1718 1719 takes effect on August 19, 2024. 1720 Section 22. Retrospective operation.

This bill has retrospective operation to May 2, 2024.

1721