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2	2024 THIRD SPECIAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: Brady Brammer
5	Senate Sponsor: Keith Grover
6	
7	LONG TITLE
8	General Description:
9	This bill repeals and amends certain provisions relating to creating a new school district
10	and electing school board members when a new school district is created.
11	Highlighted Provisions:
12	This bill:
13	defines terms;
14	 retrospectively repeals procedures for a local school board to propose a new school
15	district;
16	 amends certain processes and procedures related to creating a new school district;
17	 amends provisions of the Election Code regarding local school board elections
18	when a new school district is created;
19	 specifies the board of canvassers for an election to create a new school district or to
20	elect school board members for a new school district or a reorganized new school
21	district;
22	requires county and municipal legislative bodies that redistrict after a new school

district is created to adjust initial terms for the newly elected school board members;

• makes technical and conforming changes.

• amends the timeline for redistricting after a new school district is created; and

SCHOOL DISTRICT AMENDMENTS



None

Money Appropriated in this Bill:

28	Other Special Clauses:
29	This bill provides a special effective date.
30	This bill has retrospective operation.
31	Utah Code Sections Affected:
32	AMENDS:
33	20A-1-201.5, as last amended by Laws of Utah 2024, Chapter 438
34	20A-1-202, as last amended by Laws of Utah 2023, Chapter 15
35	20A-1-203, as last amended by Laws of Utah 2024, Chapters 438, 526
36	20A-4-301, as last amended by Laws of Utah 2024, Chapter 465
37	20A-7-101, as last amended by Laws of Utah 2024, Chapters 438, 442 and 465
38	20A-7-402, as last amended by Laws of Utah 2023, Chapter 435
39	20A-9-404, as last amended by Laws of Utah 2023, Chapter 116
40	20A-11-1203, as last amended by Laws of Utah 2019, Chapter 203
41	20A-14-201, as last amended by Laws of Utah 2022, Chapter 265
42	36-12-15, as last amended by Laws of Utah 2024, Chapters 403, 526
43	53G-3-102, as last amended by Laws of Utah 2024, Chapter 526
44	53G-3-202, as last amended by Laws of Utah 2024, Chapter 526
45	53G-3-301, as repealed and reenacted by Laws of Utah 2024, Chapter 526
46	53G-3-301.1, as enacted by Laws of Utah 2024, Chapter 526
47	53G-3-301.3, as enacted by Laws of Utah 2024, Chapter 526
48	53G-3-301.4, as enacted by Laws of Utah 2024, Chapter 526
49	53G-3-302, as repealed and reenacted by Laws of Utah 2024, Chapter 526
50	53G-3-303, as last amended by Laws of Utah 2024, Chapter 526
51	53G-3-305, as last amended by Laws of Utah 2024, Chapter 526
52	REPEALS AND REENACTS:
53	53G-3-301.2, as enacted by Laws of Utah 2024, Chapter 526
54	
55	Be it enacted by the Legislature of the state of Utah:
56	Section 1. Section 20A-1-201.5 is amended to read:
57	20A-1-201.5. Primary election dates.
58	(1) The regular primary election shall be held throughout the state on the fourth

59	Tuesday of June of each even numbered year as provided in Section 20A-9-403, 20A-9-407, or
60	20A-9-408, as applicable, to nominate persons for national, state, school board, and county
61	offices.
62	(2) A municipal primary election shall be held, if necessary, on the second Tuesday
63	following the first Monday in August before the regular municipal election to nominate persons
64	for <u>:</u>
65	(a) municipal offices[:]; or
66	(b) local school board office for a new school district or a reorganized new school
67	district under Section 53G-3-302.
68	(3) A presidential primary election shall be held throughout the state on the first
69	Tuesday in March in the year in which a presidential election will be held.
70	Section 2. Section 20A-1-202 is amended to read:
71	20A-1-202. Date and purpose of municipal general election.
72	(1) Except as provided in Section 20A-1-206, a municipal general election shall be
73	held in municipalities, and special districts as applicable, on the first Tuesday after the first
74	Monday in November of each odd-numbered year.
75	(2) At the municipal general election, the voters shall:
76	(a) (i) choose persons to serve as municipal officers; [and]
77	(ii) for a special district that holds an election during an odd-numbered year, choose
78	persons to serve as special district officers; and
79	(iii) choose persons to serve as local school board members for a new school district or
80	a reorganized new school district under Section 53G-3-302; and
81	(b) approve or reject:
82	(i) any proposed initiatives or referenda that have qualified for the ballot as provided
83	by law; and
84	(ii) any other ballot propositions submitted to the voters that are authorized by the Utah
85	Code.
86	Section 3. Section 20A-1-203 is amended to read:
87	20A-1-203. Calling and purpose of special elections Two-thirds vote
88	limitations.
89	(1) Statewide and local special elections may be held for any purpose authorized by

90	law.
91	(2) (a) Statewide special elections shall be conducted using the procedure for regular
92	general elections.
93	(b) Except as otherwise provided in this title, local special elections shall be conducted
94	using the procedures for regular municipal elections.
95	(3) The governor may call a statewide special election by issuing an executive order
96	that designates:
97	(a) the date for the statewide special election; and
98	(b) the purpose for the statewide special election.
99	(4) The Legislature may call a statewide special election by passing a joint or
100	concurrent resolution that designates:
101	(a) the date for the statewide special election; and
102	(b) the purpose for the statewide special election.
103	(5) (a) The legislative body of a local political subdivision may call a local special
104	election only for:
105	(i) a vote on a bond or debt issue;
106	(ii) a vote on a voted local levy authorized by Section 53F-8-402 or 53F-8-301;
107	(iii) an initiative authorized by Chapter 7, Part 5, Local Initiatives - Procedures;
108	(iv) a referendum authorized by Chapter 7, Part 6, Local Referenda - Procedures;
109	(v) if required or authorized by federal law, a vote to determine whether Utah's legal
110	boundaries should be changed;
111	(vi) a vote authorized or required by Title 59, Chapter 12, Sales and Use Tax Act;
112	[(vii) a vote to elect members to school district boards for a new school district and a
113	reorganized new school district, as defined in Section 53G-3-102, following the creation of a
114	new school district under Section 53G-3-302;]
115	[(viii)] (vii) a vote on a municipality providing cable television services or public
116	telecommunications services under Section 10-18-204;
117	[(ix)] (viii) a vote to create a new county under Section 17-3-1;
118	[(x)] (ix) a vote on a special property tax under Section 53F-8-402; or
119	[(xi)] (x) a vote on the incorporation of a municipality in accordance with Section
120	10-2a-210.

121	(b) The legislative body of a local political subdivision may call a local special election
122	by adopting an ordinance or resolution that designates:
123	(i) the date for the local special election as authorized by Section 20A-1-204; and
124	(ii) the purpose for the local special election.
125	(c) A local political subdivision may not call a local special election unless the
126	ordinance or resolution calling a local special election under Subsection (5)(b) is adopted by a
127	two-thirds majority of all members of the legislative body, if the local special election is for:
128	(i) a vote on a bond or debt issue as described in Subsection (5)(a)(i);
129	(ii) a vote on a voted leeway or levy program as described in Subsection (5)(a)(ii); or
130	(iii) a vote authorized or required for a sales tax issue as described in Subsection
131	(5)(a)(vi).
132	Section 4. Section 20A-4-301 is amended to read:
133	20A-4-301. Board of canvassers.
134	(1) (a) Each county legislative body is the board of county canvassers for:
135	(i) the county; and
136	(ii) each special district whose election is conducted by the county if:
137	(A) the election relates to the creation of the special district;
138	(B) the county legislative body serves as the governing body of the special district; or
139	(C) there is no duly constituted governing body of the special district.
140	(b) The board of county canvassers shall meet to canvass the returns at the usual place
141	of meeting of the county legislative body, at a date and time determined by the county clerk
142	that is no sooner than seven days after the election and no later than 14 days after the election.
143	(c) If one or more of the county legislative body fails to attend the meeting of the board
144	of county canvassers, the remaining members shall replace the absent member by appointing in
145	the order named:
146	(i) the county treasurer;
147	(ii) the county assessor; or
148	(iii) the county sheriff.
149	(d) Attendance of the number of persons equal to a simple majority of the county
150	legislative body, but not less than three persons, shall constitute a quorum for conducting the
151	canvass.

(e) The county clerk is the clerk of the board of county canvassers.

- 153 (2) (a) The mayor and the municipal legislative body are the board of municipal canvassers for the municipality.
 - (b) The board of municipal canvassers shall meet to canvass the returns at the usual place of meeting of the municipal legislative body:
 - (i) for canvassing of returns from a municipal general election, no sooner than seven days after the election and no later than 14 days after the election; or
 - (ii) for canvassing of returns from a municipal primary election, no sooner than seven days after the election and no later than 14 days after the election.
 - (c) Attendance of a simple majority of the municipal legislative body shall constitute a quorum for conducting the canvass.
 - (3) (a) The legislative body of the entity authorizing a bond election is the board of canvassers for each bond election.
 - (b) The board of canvassers for the bond election shall comply with the canvassing procedures and requirements of Section 11-14-207.
 - (c) Attendance of a simple majority of the legislative body of the entity authorizing a bond election shall constitute a quorum for conducting the canvass.
 - (4) (a) If a board of trustees or an administrative control board is the governing body of a special district, the board of trustees or the administrative control board is the board of special district canvassers for the special district.
 - (b) The board of special district canvassers shall meet to canvass the returns at the usual place of meeting for the board of trustees or the administrative control board, as applicable, at a date and time determined by the special district clerk that is no sooner than seven days after the day of the election and no later than 14 days after the day of the election.
 - (c) Attendance of a simple majority of the board of trustees or the administrative control board is a quorum for conducting the canvass.
 - (5) In relation to an election for the creation of a new school district under Section 53G-3-301.1, 53G-3-301.3, or 53G-3-301.4, or in relation to an election of members of a local school board for a new school district or a reorganized new school district under Section 53G-3-302, the board of canvassers is:
 - (a) if the voters permitted to vote in the election are all residents of the same

183	municipality, the mayor and the municipal legislative body;
184	(b) if the voters permitted to vote in the election are not all residents of the same
185	municipality, but are all residents of the same county, the county legislative body; or
186	(c) if the voters permitted to vote in the election are not all residents of the same
187	municipality and are not all residents of the same county, the county legislative body of the
188	county where the majority of the voters permitted to vote in the election are residents.
189	Section 5. Section 20A-7-101 is amended to read:
190	20A-7-101. Definitions.
191	As used in this chapter:
192	(1) "Approved device" means a device described in Subsection 20A-21-201(4) used to
193	gather signatures for the electronic initiative process, the electronic referendum process, or the
194	electronic candidate qualification process.
195	(2) "Budget officer" means:
196	(a) for a county, the person designated as finance officer as defined in Section 17-36-3;
197	(b) for a city, the person designated as budget officer in Subsection 10-6-106(4); or
198	(c) for a town, the town council.
199	(3) "Certified" means that the county clerk has acknowledged a signature as being the
200	signature of a registered voter.
201	(4) "Circulation" means the process of submitting an initiative petition or a referendum
202	petition to legal voters for their signature.
203	(5) "Electronic initiative process" means:
204	(a) as it relates to a statewide initiative, the process, described in Sections 20A-7-215
205	and 20A-21-201, for gathering signatures; or
206	(b) as it relates to a local initiative, the process, described in Sections 20A-7-514 and
207	20A-21-201, for gathering signatures.
208	(6) "Electronic referendum process" means:
209	(a) as it relates to a statewide referendum, the process, described in Sections
210	20A-7-313 and 20A-21-201, for gathering signatures; or
211	(b) as it relates to a local referendum, the process, described in Sections 20A-7-614 and
212	20A-21-201, for gathering signatures.
213	(7) "Eligible voter" means a legal voter who resides in the jurisdiction of the county,

- 214 city, or town that is holding an election on a ballot proposition.
- 215 (8) "Final fiscal impact statement" means a financial statement prepared after voters 216 approve an initiative that contains the information required by Subsection 20A-7-202.5(2) or 217 20A-7-502.5(2).
- 218 (9) "Initial fiscal impact statement" means a financial statement prepared under Section 219 20A-7-202.5 after the filing of a statewide initiative application.
- 220 (10) "Initial fiscal impact and legal statement" means a financial and legal statement 221 prepared under Section 20A-7-502.5 or 20A-7-602.5 for a local initiative or a local 222 referendum.
- 223 (11) "Initiative" means a new law proposed for adoption by the public as provided in this chapter.
 - (12) "Initiative application" means:
- 226 (a) for a statewide initiative, an application described in Subsection 20A-7-202(2) that 227 includes all the information, statements, documents, and notarized signatures required under 228 Subsection 20A-7-202(2); or
 - (b) for a local initiative, an application described in Subsection 20A-7-502(2) that includes all the information, statements, documents, and notarized signatures required under Subsection 20A-7-502(2).
 - (13) "Initiative packet" means a copy of the initiative petition, a copy of the proposed law, and the signature sheets, all of which have been bound together as a unit.
 - (14) "Initiative petition":

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- (a) as it relates to a statewide initiative, using the manual initiative process:
- 236 (i) means the form described in Subsection 20A-7-203(2)(a), petitioning for submission of the initiative to the Legislature or the legal voters; and
- 238 (ii) if the initiative proposes a tax increase, includes the statement described in Subsection 20A-7-203(2)(b);
 - (b) as it relates to a statewide initiative, using the electronic initiative process:
 - (i) means the form described in Subsections 20A-7-215(2) and (3), petitioning for submission of the initiative to the Legislature or the legal voters; and
- 243 (ii) if the initiative proposes a tax increase, includes the statement described in 244 Subsection 20A-7-215(5)(b);

245	(c) as it relates to a local initiative, using the manual initiative process:
246	(i) means the form described in Subsection 20A-7-503(2)(a), petitioning for
247	submission of the initiative to the legislative body or the legal voters; and
248	(ii) if the initiative proposes a tax increase, includes the statement described in
249	Subsection 20A-7-503(2)(b); or
250	(d) as it relates to a local initiative, using the electronic initiative process:
251	(i) means the form described in Subsection 20A-7-514(2)(a), petitioning for
252	submission of the initiative to the legislative body or the legal voters; and
253	(ii) if the initiative proposes a tax increase, includes the statement described in
254	Subsection 20A-7-514(4)(a).
255	(15) (a) "Land use law" means a law of general applicability, enacted based on the
256	weighing of broad, competing policy considerations, that relates to the use of land, including
257	land use regulation, a general plan, a land use development code, an annexation ordinance, the
258	rezoning of a single property or multiple properties, or a comprehensive zoning ordinance or
259	resolution.
260	(b) "Land use law" does not include a land use decision, as defined in Section
261	10-9a-103 or 17-27a-103.
262	(16) "Legal signatures" means the number of signatures of legal voters that:
263	(a) meet the numerical requirements of this chapter; and
264	(b) have been obtained, certified, and verified as provided in this chapter.
265	(17) "Legal voter" means an individual who is registered to vote in Utah.
266	(18) "Legally referable to voters" means:
267	(a) for a proposed local initiative, that the proposed local initiative is legally referable
268	to voters under Section 20A-7-502.7; or
269	(b) for a proposed local referendum, that the proposed local referendum is legally
270	referable to voters under Section 20A-7-602.7.
271	(19) "Local attorney" means the county attorney, city attorney, or town attorney in
272	whose jurisdiction a local initiative or referendum petition is circulated.
273	(20) "Local clerk" means the county clerk, city recorder, or town clerk in whose
274	jurisdiction a local initiative or referendum petition is circulated.
275	(21) (a) "Local law" includes:

276	(i) an ordinance;
277	(ii) a resolution;
278	(iii) a land use law;
279	(iv) a land use regulation, as defined in Section 10-9a-103; or
280	(v) other legislative action of a local legislative body.
281	(b) "Local law" does not include a land use decision, as defined in Section 10-9a-103.
282	(22) "Local legislative body" means the legislative body of a county, city, or town.
283	(23) "Local obligation law" means a local law passed by the local legislative body
284	regarding a bond that was approved by a majority of qualified voters in an election.
285	(24) "Local tax law" means a law, passed by a political subdivision with an annual or
286	biannual calendar fiscal year, that increases a tax or imposes a new tax.
287	(25) "Manual initiative process" means the process for gathering signatures for an
288	initiative using paper signature packets that a signer physically signs.
289	(26) "Manual referendum process" means the process for gathering signatures for a
290	referendum using paper signature packets that a signer physically signs.
291	(27) (a) "Measure" means a proposed constitutional amendment, an initiative, or
292	referendum.
293	(b) "Measure" does not include a ballot proposition for the creation of a new school
294	district under Section 53G-3-301.1, 53G-3-301.3, or 53G-3-301.4.
295	(28) "Presiding officers" means the president of the Senate and the speaker of the
296	House of Representatives.
297	(29) "Referendum" means a process by which a law passed by the Legislature or by a
298	local legislative body is submitted or referred to the voters for their approval or rejection.
299	(30) "Referendum application" means:
300	(a) for a statewide referendum, an application described in Subsection 20A-7-302(2)
301	that includes all the information, statements, documents, and notarized signatures required
302	under Subsection 20A-7-302(2); or
303	(b) for a local referendum, an application described in Subsection 20A-7-602(2) that
304	includes all the information, statements, documents, and notarized signatures required under
305	Subsection 20A-7-602(2).
306	(31) "Referendum packet" means a copy of the referendum petition, a copy of the law

307 being submitted or referred to the voters for their approval or rejection, and the signature 308 sheets, all of which have been bound together as a unit. 309 (32) "Referendum petition" means: 310 (a) as it relates to a statewide referendum, using the manual referendum process, the 311 form described in Subsection 20A-7-303(2)(a), petitioning for submission of a law passed by 312 the Legislature to legal voters for their approval or rejection; 313 (b) as it relates to a statewide referendum, using the electronic referendum process, the 314 form described in Subsection 20A-7-313(2), petitioning for submission of a law passed by the 315 Legislature to legal voters for their approval or rejection; 316 (c) as it relates to a local referendum, using the manual referendum process, the form 317 described in Subsection 20A-7-603(2)(a), petitioning for submission of a local law to legal 318 voters for their approval or rejection; or 319 (d) as it relates to a local referendum, using the electronic referendum process, the form 320 described in Subsection 20A-7-614(2), petitioning for submission of a local law to legal voters 321 for their approval or rejection. 322 (33) "Signature": 323 (a) for a statewide initiative: 324 (i) as it relates to the electronic initiative process, means an electronic signature 325 collected under Section 20A-7-215 and Subsection 20A-21-201(6)(c); or 326 (ii) as it relates to the manual initiative process: 327 (A) means a holographic signature collected physically on a signature sheet described 328 in Section 20A-7-203; 329 (B) as it relates to an individual who, due to a qualifying disability under the 330 Americans with Disabilities Act, is unable to fill out the signature sheet or to sign the voter's name consistently, the initials "AV," indicating that the voter's identity will be verified by an 331 332 alternate verification process described in Section 20A-7-106; and 333 (C) does not include an electronic signature; 334 (b) for a statewide referendum: 335 (i) as it relates to the electronic referendum process, means an electronic signature 336 collected under Section 20A-7-313 and Subsection 20A-21-201(6)(c); or

(ii) as it relates to the manual referendum process:

338	(A) means a holographic signature confected physically on a signature sheet described
339	in Section 20A-7-303;
340	(B) as it relates to an individual who, due to a qualifying disability under the
341	Americans with Disabilities Act, is unable to fill out the signature sheet or to sign the voter's
342	name consistently, the initials "AV," indicating that the voter's identity will be verified by an
343	alternate verification process described in Section 20A-7-106; and
344	(C) does not include an electronic signature;
345	(c) for a local initiative:
346	(i) as it relates to the electronic initiative process, means an electronic signature
347	collected under Section 20A-7-514 and Subsection 20A-21-201(6)(c); or
348	(ii) as it relates to the manual initiative process:
349	(A) means a holographic signature collected physically on a signature sheet described
350	in Section 20A-7-503;
351	(B) as it relates to an individual who, due to a qualifying disability under the
352	Americans with Disabilities Act, is unable to fill out the signature sheet or to sign the voter's
353	name consistently, the initials "AV," indicating that the voter's identity will be verified by an
354	alternate verification process described in Section 20A-7-106; and
355	(C) does not include an electronic signature; or
356	(d) for a local referendum:
357	(i) as it relates to the electronic referendum process, means an electronic signature
358	collected under Section 20A-7-614 and Subsection 20A-21-201(6)(c); or
359	(ii) as it relates to the manual referendum process:
360	(A) means a holographic signature collected physically on a signature sheet described
361	in Section 20A-7-603;
362	(B) as it relates to an individual who, due to a qualifying disability under the
363	Americans with Disabilities Act, is unable to fill out the signature sheet or to sign the voter's
364	name consistently, the initials "AV," indicating that the voter's identity will be verified by an
365	alternate verification process described in Section 20A-7-106; and
366	(C) does not include an electronic signature.
367	(34) "Signature sheets" means sheets in the form required by this chapter that are used
368	under the manual initiative process or the manual referendum process to collect signatures in

369 support of an initiative or referendum.

- (35) "Special local ballot proposition" means a local ballot proposition that is not a standard local ballot proposition.
- (36) "Sponsors" means the legal voters who support the initiative or referendum and who sign the initiative application or referendum application.
- (37) (a) "Standard local ballot proposition" means a local ballot proposition for an initiative or a referendum.
- (b) "Standard local ballot proposition" does not include a property tax referendum described in Section 20A-7-613.
- (38) "Tax percentage difference" means the difference between the tax rate proposed by an initiative or an initiative petition and the current tax rate.
- (39) "Tax percentage increase" means a number calculated by dividing the tax percentage difference by the current tax rate and rounding the result to the nearest thousandth.
- (40) "Verified" means acknowledged by the person circulating the petition as required in Section 20A-7-105.
 - Section 6. Section **20A-7-402** is amended to read:
- 20A-7-402. Local voter information pamphlet -- Notice -- Contents -- Limitations -- Preparation -- Statement on front cover.
 - (1) (a) The county or municipality that is subject to a ballot proposition shall prepare a local voter information pamphlet that complies with the requirements of this part.
 - (b) Each county or municipality that contains all or part of a proposed new school district or a reorganized new school district that will appear on a regular general election ballot under Section 53G-3-301.1, 53G-3-301.3, or 53G-3-301.4 shall prepare a local voter information pamphlet that complies with the requirements of this part.
 - (2) (a) Within the time requirements described in Subsection (2)(c)(i), a municipality [that is subject to a special local ballot proposition] described in Subsection (1) shall provide a notice that complies with the requirements of Subsection (2)(c)(ii) to the municipality's residents by publishing the notice for the municipality, as a class A notice under Section 63G-30-102, for the time period set under Subsection (2)(c)(i).
- (b) A county [that is subject to a special local ballot proposition] described in Subsection (1) shall publish a notice that complies with the requirements of Subsection

400	(2)(c)(ii) for the county, as a class A notice under Section 63G-30-102.
401	(c) A municipality or county that publishes a notice under Subsection (2)(a) or (b)
402	shall:
403	(i) publish the notice:
404	(A) not less than 90 days before the date of the election at which a special local ballot
405	proposition will be voted upon; or
406	(B) if the requirements of Subsection (2)(c)(i)(A) cannot be met, as soon as practicable
407	after the special local ballot proposition is approved to be voted upon in an election; and
408	(ii) ensure that the notice contains:
409	(A) the ballot title for the special local ballot proposition;
410	(B) instructions on how to file a request under Subsection (2)(d); and
411	(C) the deadline described in Subsection (2)(d).
412	(d) [To] Except as provided in Subsection (13), to prepare a written argument for or
413	against a special local ballot proposition, an eligible voter shall file a request with the election
414	officer before 5 p.m. no later than 64 days before the day of the election at which the special
415	local ballot proposition is to be voted on.
416	(e) If more than one eligible voter requests the opportunity to prepare a written
417	argument for or against a special local ballot proposition, the election officer shall make the
418	final designation in accordance with the following order of priority:
419	(i) sponsors have priority in preparing an argument regarding a special local ballot
420	proposition; and
421	(ii) members of the local legislative body have priority over others if a majority of the
422	local legislative body supports the written argument.
423	(f) [The] Except as provided in Subsection (13), the election officer shall grant a
424	request described in Subsection (2)(d) or (e) no later than 60 days before the day of the election
425	at which the ballot proposition is to be voted on.
426	(g) (i) A sponsor of a special local ballot proposition may prepare a written argument in
427	favor of the special local ballot proposition.

against the special local ballot proposition.

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(ii) Subject to Subsection (2)(e), an eligible voter opposed to the special local ballot

proposition who submits a request under Subsection (2)(d) may prepare a written argument

(h) An eligible voter who submits a written argument under this section in relation to a special local ballot proposition shall:

- (i) ensure that the written argument does not exceed 500 words in length, not counting the information described in Subsection (2)(h)(ii) or (iv);
- (ii) list, at the end of the argument, at least one, but no more than five, names as sponsors;
- (iii) except as provided in Subsection (13), submit the written argument to the election officer before 5 p.m. no later than 55 days before the election day on which the ballot proposition will be submitted to the voters;
- (iv) list in the argument, immediately after the eligible voter's name, the eligible voter's residential address; and
- (v) submit with the written argument the eligible voter's name, residential address, postal address, email address if available, and phone number.
- (i) An election officer shall refuse to accept and publish an argument submitted after the deadline described in Subsection (2)(h)(iii).
- (3) (a) An election officer who timely receives the written arguments in favor of and against a special local ballot proposition shall, within one business day after the day on which the election office receives both written arguments, send, via mail or email:
- (i) a copy of the written argument in favor of the special local ballot proposition to the eligible voter who submitted the written argument against the special local ballot proposition; and
- (ii) a copy of the written argument against the special local ballot proposition to the eligible voter who submitted the written argument in favor of the special local ballot proposition.
- (b) The eligible voter who submitted a timely written argument in favor of the special local ballot proposition:
- (i) may submit to the election officer a written rebuttal argument of the written argument against the special local ballot proposition;
- (ii) shall ensure that the written rebuttal argument does not exceed 250 words in length, not counting the information described in Subsection (2)(h)(ii) or (iv); and
 - (iii) except as provided in Subsection (13), shall submit the written rebuttal argument

before 5 p.m. no later than 45 days before the election day on which the special local ballot proposition will be submitted to the voters.

- (c) The eligible voter who submitted a timely written argument against the special local ballot proposition:
- (i) may submit to the election officer a written rebuttal argument of the written argument in favor of the special local ballot proposition;
- (ii) shall ensure that the written rebuttal argument does not exceed 250 words in length, not counting the information described in Subsection (2)(h)(ii) or (iv); and
- (iii) except as provided in Subsection (13), shall submit the written rebuttal argument before 5 p.m. no later than 45 days before the election day on which the special local ballot proposition will be submitted to the voters.
- (d) An election officer shall refuse to accept and publish a written rebuttal argument in relation to a special local ballot proposition that is submitted after the deadline described in Subsection (3)(b)(iii) or (3)(c)(iii).
- (4) (a) Except as provided in Subsection (4)(b), in relation to a special local ballot proposition:
- (i) an eligible voter may not modify a written argument or a written rebuttal argument after the eligible voter submits the written argument or written rebuttal argument to the election officer; and
- (ii) a person other than the eligible voter described in Subsection (4)(a)(i) may not modify a written argument or a written rebuttal argument.
- (b) The election officer, and the eligible voter who submits a written argument or written rebuttal argument in relation to a special local ballot proposition, may jointly agree to modify a written argument or written rebuttal argument in order to:
 - (i) correct factual, grammatical, or spelling errors; and
- (ii) reduce the number of words to come into compliance with the requirements of this section.
- (c) An election officer shall refuse to accept and publish a written argument or written rebuttal argument in relation to a special local ballot proposition if the eligible voter who submits the written argument or written rebuttal argument fails to negotiate, in good faith, to modify the written argument or written rebuttal argument in accordance with Subsection (4)(b).

(5) In relation to a special local ballot proposition, an election officer may designate another eligible voter to take the place of an eligible voter described in this section if the original eligible voter is, due to injury, illness, death, or another circumstance, unable to continue to fulfill the duties of an eligible voter described in this section.

- (6) Sponsors whose written argument in favor of a standard local ballot proposition is included in a proposition information pamphlet under Section 20A-7-401.5:
- (a) may, if a written argument against the standard local ballot proposition is included in the proposition information pamphlet, submit a written rebuttal argument to the election officer;
- (b) shall ensure that the written rebuttal argument does not exceed 250 words in length; and
- (c) shall submit the written rebuttal argument no later than 45 days before the election day on which the standard local ballot proposition will be submitted to the voters.
- (7) (a) A county or municipality that submitted a written argument against a standard local ballot proposition that is included in a proposition information pamphlet under Section 20A-7-401.5:
- (i) may, if a written argument in favor of the standard local ballot proposition is included in the proposition information pamphlet, submit a written rebuttal argument to the election officer;
- (ii) shall ensure that the written rebuttal argument does not exceed 250 words in length; and
- (iii) shall submit the written rebuttal argument no later than 45 days before the election day on which the ballot proposition will be submitted to the voters.
- (b) If a county or municipality submits more than one written rebuttal argument under Subsection (7)(a)(i), the election officer shall select one of the written rebuttal arguments, giving preference to a written rebuttal argument submitted by a member of a local legislative body.
- (8) (a) An election officer shall refuse to accept and publish a written rebuttal argument that is submitted after the deadline described in Subsection (6)(c) or (7)(a)(iii).
- (b) Before an election officer publishes a local voter information pamphlet under this section, a written rebuttal argument is a draft for purposes of Title 63G, Chapter 2, Government

Records Access and Management Act.

(c) An election officer who receives a written rebuttal argument described in this section may not, before publishing the local voter information pamphlet described in this section, disclose the written rebuttal argument, or any information contained in the written rebuttal argument, to any person who may in any way be involved in preparing an opposing rebuttal argument.

- (9) (a) Except as provided in Subsection (9)(b), a person may not modify a written rebuttal argument after the written rebuttal argument is submitted to the election officer.
- (b) The election officer, and the person who submits a written rebuttal argument, may jointly agree to modify a written rebuttal argument in order to:
 - (i) correct factual, grammatical, or spelling errors; or
- 535 (ii) reduce the number of words to come into compliance with the requirements of this section.
 - (c) An election officer shall refuse to accept and publish a written rebuttal argument if the person who submits the written rebuttal argument:
 - (i) fails to negotiate, in good faith, to modify the written rebuttal argument in accordance with Subsection (9)(b); or
 - (ii) does not timely submit the written rebuttal argument to the election officer.
 - (d) An election officer shall make a good faith effort to negotiate a modification described in Subsection (9)(b) in an expedited manner.
 - (10) An election officer may designate another person to take the place of a person who submits a written rebuttal argument in relation to a standard local ballot proposition if the person is, due to injury, illness, death, or another circumstance, unable to continue to fulfill the person's duties.
 - (11) (a) The local voter information pamphlet shall include a copy of the initial fiscal impact estimate and the legal impact statement prepared for each initiative under Section 20A-7-502.5.
 - (b) If the initiative proposes a tax increase, the local voter information pamphlet shall include the following statement in bold type:
 - "This initiative seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent

222	increase in the current tax rate."
556	(12) (a) In preparing the local voter information pamphlet, the election officer shall:
557	(i) ensure that the written arguments are printed on the same sheet of paper upon which
558	the ballot proposition is also printed;
559	(ii) ensure that the following statement is printed on the front cover or the heading of
560	the first page of the printed written arguments:
561	"The arguments for or against a ballot proposition are the opinions of the authors.";
562	(iii) pay for the printing and binding of the local voter information pamphlet; and
563	(iv) not less than 15 days before, but not more than 45 days before, the election at
564	which the ballot proposition will be voted on, distribute, by mail or carrier, to each registered
565	voter entitled to vote on the ballot proposition:
566	(A) a voter information pamphlet; or
567	(B) the notice described in Subsection (12)(c).
568	(b) (i) If the language of the ballot proposition exceeds 500 words in length, the
569	election officer may summarize the ballot proposition in 500 words or less.
570	(ii) The summary shall state where a complete copy of the ballot proposition is
571	available for public review.
572	(c) (i) The election officer may distribute a notice printed on a postage prepaid,
573	preaddressed return form that a person may use to request delivery of a voter information
574	pamphlet by mail.
575	(ii) The notice described in Subsection (12)(c)(i) shall include:
576	(A) the address of the Statewide Electronic Voter Information Website authorized by
577	Section 20A-7-801; and
578	(B) the phone number a voter may call to request delivery of a voter information
579	pamphlet by mail or carrier.
580	(13) For 2024 only, in relation to an election that will appear on the regular general
581	election ballot to create a new school district under Section 53G-3-301.1, 53G-3-301.3, or
582	53G-3-301.4, if the notice described in Subsection (2)(b) is published less than 72 days before
583	the day of the election:
584	(a) the deadline to file a request described in Subsection (2)(d) is before 5 p.m. no later

than five business days after the notice is published;

586	(b) the deadline to grant a request under Subsection (2)(f) is no later than seven
587	business days after the notice is published;
588	(c) the deadline to submit the written argument to the election officer under Subsection
589	(2)(h)(iii) is before 5 p.m. no later than 12 business days after the notice is published; and
590	(d) the deadline to submit the written rebuttal argument under Subsection (3)(b)(iii) or
591	(c)(iii) is no later than 17 business days after the notice is published.
592	Section 7. Section 20A-9-404 is amended to read:
593	20A-9-404. Municipal primary elections.
594	(1) (a) Except as otherwise provided in this section or Chapter 4, Part 6, Municipal
595	Alternate Voting Methods Pilot Project, candidates for municipal office in all municipalities
596	shall be nominated at a municipal primary election.
597	(b) Municipal primary elections shall be held:
598	(i) consistent with Section 20A-1-201.5, on the second Tuesday following the first
599	Monday in the August before the regular municipal election; and
600	(ii) whenever possible, at the same polling places as the regular municipal election.
601	(c) Subsections (3) through (5) do not apply to an election to elect local school board
602	members under Section 53G-3-302.
603	(d) Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project, does not
604	apply to an election to elect local school board members under Section 53G-3-302.
605	(2) Except as otherwise provided in Chapter 4, Part 6, Municipal Alternate Voting
606	Methods Pilot Project, if the number of candidates for a particular municipal office does not
607	exceed twice the number of individuals needed to fill that office, a primary election for that
608	office may not be held and the candidates are considered nominated.
609	(3) (a) For purposes of this Subsection (3), "convention" means an organized assembly
610	of voters or delegates.
611	(b) (i) By ordinance adopted before the May 1 that falls before a regular municipal
612	election, any third, fourth, or fifth class city or town may exempt itself from a primary election
613	by providing that the nomination of candidates for municipal office to be voted upon at a
614	municipal election be nominated by a municipal party convention or committee.
615	(ii) The municipal party convention or committee described in Subsection (3)(b)(i)
616	shall be held on or before May 30 of an odd-numbered year.

(iii) Any primary election exemption ordinance adopted under this Subsection (3) remains in effect until repealed by ordinance.

- (c) (i) A convention or committee may not nominate more than one candidate for each of the municipal offices to be voted upon at the municipal election.
- (ii) A convention or committee may not nominate an individual who has accepted the nomination of a different convention or committee.
- (iii) A municipal party may not have more than one group of candidates placed upon the ballot and may not group the same candidates on different tickets by the same party under a different name or emblem.
- (d) (i) On or before May 31 of an odd-numbered year, a convention or committee shall prepare and submit to the filing officer a certificate of nomination for each individual nominated.
 - (ii) The certificate of nomination shall:

- (A) contain the name of the office for which each individual is nominated, the name, post office address, and, if in a city, the street number of residence and place of business, if any, of each individual nominated;
- (B) designate in not more than five words the party that the convention or committee represents;
- (C) contain a copy of the resolution passed at the convention that authorized the committee to make the nomination;
- (D) contain a statement certifying that the name of the candidate nominated by the political party will not appear on the ballot as a candidate for any other political party;
- (E) be signed by the presiding officer and secretary of the convention or committee; and
- (F) contain a statement identifying the residence and post office address of the presiding officer and secretary and certifying that the presiding officer and secretary were officers of the convention or committee and that the certificates are true to the best of their knowledge and belief.
- (iii) A candidate nominated by a municipal party convention or committee shall file a declaration with the filing officer in accordance with Subsection 20A-9-203(3) that includes:
 - (A) the name of the municipal party or convention that nominated the candidate; and

(B) the office for which the convention or committee nominated the candidate.

- (e) A committee appointed at a convention, if authorized by an enabling resolution, may also make nominations or fill vacancies in nominations made at a convention if the committee makes the nomination before the deadline for a write-in candidate to file a declaration of candidacy under Section 20A-9-601.
- (f) The election ballot shall substantially comply with the form prescribed in Chapter 6, Part 4, Ballot Form Requirements for Municipal Elections, but the party name shall be included with the candidate's name.
- (4) (a) Any third, fourth, or fifth class city or a town may adopt an ordinance before the May 1 that falls before the regular municipal election that:
- (i) exempts the city or town from the other methods of nominating candidates to municipal office provided in this section; and
- (ii) provides for a municipal partisan convention method of nominating candidates as provided in this Subsection (4).
- (b) (i) Any party that was a registered political party at the last regular general election or regular municipal election is a municipal political party under this section.
- (ii) Any political party may qualify as a municipal political party by presenting a petition to the city recorder that:
- (A) is signed, with a holographic signature, by registered voters within the municipality equal to at least 20% of the number of votes cast for all candidates for mayor in the last municipal election at which a mayor was elected;
- (B) is filed with the city recorder or town clerk before 5 p.m. no later than the day before the day on which the municipal party holds a convention to nominate a candidate under this Subsection (4);
- (C) is substantially similar to the form of the signature sheets described in Section 20A-7-303; and
 - (D) contains the name of the municipal political party using not more than five words.
- (iii) With the assistance of the county clerk, the city recorder or town clerk shall use the procedures described in Section 20A-1-1002 to determine whether each signer is a registered voter who is qualified to sign the petition.
 - (c) (i) If the number of candidates for a particular office does not exceed twice the

number of offices to be filled at the regular municipal election, no primary election for that office shall be held and the candidates are considered to be nominated.

- (ii) If the number of candidates for a particular office exceeds twice the number of offices to be filled at the regular municipal election, those candidates for municipal office shall be nominated at a municipal primary election.
- (d) The clerk shall ensure that the partisan municipal primary ballot is similar to the ballot forms required by Section 20A-6-401 and, as applicable, Section 20A-6-401.1.
- (e) After marking a municipal primary ballot, the voter shall deposit the ballot in the blank ballot box.
- (f) Immediately after the canvass, the election judges shall, without examination, destroy the tickets deposited in the blank ballot box.
- (5) (a) A voter who signs a petition under Subsection (4)(b)(ii) may have the voter's signature removed from the petition by, no later than three business days after the day on which the petition is filed with the city recorder or town clerk, submitting to the city recorder or town clerk a statement requesting that the voter's signature be removed.
- (b) A statement described in Subsection (5)(a) shall comply with the requirements described in Subsection 20A-1-1003(2).
- (c) With the assistance of the county clerk and using the procedures described in Subsection 20A-1-1003(3), the city recorder or town clerk shall determine whether to remove an individual's signature from a petition after receiving a timely, valid statement requesting removal of the signature.
 - Section 8. Section **20A-11-1203** is amended to read:

20A-11-1203. Public entity prohibited from expending public funds on certain electoral matters.

- (1) Unless specifically required by law, and except as provided in <u>Subsection (5) or</u> Section 20A-11-1206, a public entity may not:
- (a) make an expenditure from public funds for political purposes, to influence a ballot proposition, or to influence a proposed initiative or proposed referendum; or
- (b) publish on the public entity's website an argument for or against a ballot proposition, a proposed initiative, or a proposed referendum.
 - (2) A violation of this section does not invalidate an otherwise valid election.

(3) This section does not prohibit the reasonable expenditure of public funds to gather information for, and respond directly to, an individual who makes an inquiry regarding a ballot proposition, a proposed initiative, or a proposed referendum.

(4) This section does not prohibit:

- (a) a public entity from conducting research, or collecting and compiling information or arguments in relation to, a ballot proposition, a proposed initiative, or a proposed referendum;
- (b) an elected or appointed official of the public entity described in Subsection (4)(a) from using the research, information, or arguments described in Subsection (4)(a) for the purpose of advocating for or against a ballot proposition, proposed initiative, or proposed referendum via a website, or another medium, not owned or controlled by the public entity;
- (c) a public entity from posting on the public entity's website a link to another website, with a brief description, that is not owned or controlled by a public entity, or from publishing in any medium owned, controlled, or paid for by a public entity a website address, with a brief description, where an individual may view research, information, and arguments for or against a ballot proposition, proposed initiative, or proposed referendum if the public entity:
- (i) before posting the link or publishing the address, provides at least seven days written notice to the sponsors of the ballot proposition, proposed initiative, or proposed referendum:
 - (A) of the public entity's intent to post the link or publish the address;
- (B) a description of each medium in which the public entity intends to post the link or publish the address; and
 - (C) the dates of the publication or posting; and
- (ii) posts, immediately adjacent to the link or address, and brief description described in Subsection (4)(c)(i), a link to, or an address for, a website, with a brief description, containing the sponsors' research, information, and arguments for or against the ballot proposition, proposed initiative, or proposed referendum, if the sponsors provide a link or address within seven days after the day on which the sponsors receive the notice described in Subsection (4)(c)(i); or
- (d) a public entity from posting on the public entity's website, or any medium, a complete copy of a proposition information pamphlet described in Section 20A-7-401.5 or a

741	voter information pamphlet.
742	(5) Subsection (1) does not prohibit the expenditure of public funds in relation to
743	submitting a proposal for a new school district or a reorganized new school district under
744	Section 53G-3-301.1, 53G-3-301.3, or 53G-3-301.4.
745	Section 9. Section 20A-14-201 is amended to read:
746	20A-14-201. Boards of education School board districts Creation
747	Redistricting.
748	(1) The county legislative body, for local school districts whose boundaries encompass
749	more than a single municipality, and the municipal legislative body, for local school districts
750	contained completely within a municipality, shall divide the local school district into local
751	school board districts as required under Subsection 20A-14-202(1).
752	(2) The county and municipal legislative bodies shall divide the school district so that
753	the local school board districts are substantially equal in population and are as contiguous and
754	compact as practicable.
755	(3) County and municipal legislative bodies shall redistrict local school board districts
756	to meet the population, compactness, and contiguity requirements of this section:
757	(a) at least once every 10 years;
758	[(b) if a new school district is created:]
759	[(i) within 45 days after the canvass of an election at which voters approve the creation
760	of a new school district; and]
761	[(ii) at least 60 days before the candidate filing deadline for a school board election;]
762	(b) for a new school district or a reorganized new school district that is approved by the
763	voters at a regular general election under Section 53G-3-301.1, 53G-3-301.3, or 53G-3-301.4,
764	before April 1 of the following year;
765	(c) whenever school districts are consolidated;
766	(d) whenever a school district loses more than 20% of the population of the entire
767	school district to another school district;
768	(e) whenever a school district loses more than 50% of the population of a local school
769	board district to another school district;

(f) whenever a school district receives new residents equal to at least 20% of the

population of the school district at the time of the last redistricting because of a transfer of

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territory from another school district; and

- (g) whenever it is necessary to increase the membership of a board as a result of changes in student membership under Section 20A-14-202.
- (4) If a school district receives territory containing less than 20% of the population of the transferee district at the time of the last redistricting, the local school board may assign the new territory to one or more existing school board districts.
- (5) [Redistricting] Except as provided in Subsection 53G-3-302(1)(b)(ii), redistricting does not affect the right of any school board member to complete the term for which the member was elected.
- (6) (a) After redistricting, representation in a local school board district shall be determined as provided in this Subsection (6).
- (b) If, after redistricting, only one board member whose term extends beyond redistricting lives within a local school board district, that board member shall represent that local school board district.
- (c) If, after redistricting, two or more members whose terms extend beyond redistricting live within a local school board district, the members involved shall select one member by lot to represent the local school board district.
 - (d) The other members shall serve at-large for the remainder of their terms.
- (e) The at-large board members shall serve in addition to the designated number of board members for the board in question for the remainder of their terms.
- (f) If there is no board member living within a local school board district whose term extends beyond redistricting, the seat shall be treated as vacant and filled as provided in this part.
- (7) (a) If, before an election affected by redistricting, the county or municipal legislative body that conducted the redistricting determines that one or more members shall be elected to terms of two years to meet this part's requirements for staggered terms, the legislative body shall determine by lot which of the redistricted local school board districts will elect members to two-year terms and which will elect members to four-year terms.
 - (b) All subsequent elections are for four-year terms.
- (8) Within 10 days after any local school board district boundary change, the county or municipal legislative body making the change shall send an accurate map or plat of the

803	boundary change to the Utah Geospatial Resource Center created under Section 63A-16-505.
804	(9) Subsections (4) through (7) do not apply to a redistricting that occurs under
805	Subsection (3)(b).
806	Section 10. Section 36-12-15 is amended to read:
807	36-12-15. Office of the Legislative Auditor General established Qualifications
808	Powers, functions, and duties Reporting Criminal penalty Employment.
809	(1) As used in this section:
810	(a) "Audit action" means an audit, examination, investigation, or review of an entity
811	conducted by the office.
812	(b) "Entity" means:
813	(i) a government organization; or
814	(ii) a receiving organization.
815	(c) "Government organization" means:
816	(i) a state branch, department, or agency; or
817	(ii) a political subdivision, including a county, municipality, special district, special
818	service district, school district, interlocal entity as defined in Section 11-13-103, or any other
819	local government unit.
820	(d) "Office" means the Office of the Legislative Auditor General.
821	(e) "Receiving organization" means an organization that receives public funds that is
822	not a government organization.
823	(2) There is created the Office of the Legislative Auditor General as a permanent staff
824	office for the Legislature.
825	(3) The legislative auditor general shall be a licensed certified public accountant or
826	certified internal auditor with at least seven years of experience in the auditing or public
827	accounting profession, or the equivalent, prior to appointment.
828	(4) The legislative auditor general shall appoint and develop a professional staff within
829	budget limitations.
830	(5) The office shall exercise the constitutional authority provided in Utah Constitution,
831	Article VI, Section 33.
832	(6) Under the direction of the legislative auditor general, the office shall:
833	(a) conduct comprehensive and special purpose audits, examinations, investigations, or

reviews of entity funds, functions, and accounts;

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- (b) prepare and submit a written report on each audit action to the Audit Subcommittee created in Section 36-12-8 and make the report available to all members of the Legislature within 75 days after the audit action is completed;
- (c) monitor, conduct a risk assessment of, or audit any efficiency evaluations that the legislative auditor general determines necessary, in accordance with Title 63J, Chapter 1, Part 9, Government Performance Reporting and Efficiency Process, and legislative rule;
- (d) create, manage, and report to the Audit Subcommittee a list of high risk programs and operations that:
 - (i) threaten public funds or programs;
 - (ii) are vulnerable to inefficiency, waste, fraud, abuse, or mismanagement; or
 - (iii) require transformation;
- 846 (e) monitor and report to the Audit Subcommittee the health of a government 847 organization's internal audit functions;
 - (f) make recommendations to increase the independence and value added of internal audit functions throughout the state;
 - (g) implement a process to track, monitor, and report whether the subject of an audit has implemented recommendations made in the audit report;
 - (h) establish, train, and maintain individuals within the office to conduct investigations and represent themselves as lawful investigators on behalf of the office;
 - (i) establish policies, procedures, methods, and standards of audit work and investigations for the office and staff;
 - (j) prepare and submit each audit and investigative report independent of any influence external of the office, including the content of the report, the conclusions reached in the report, and the manner of disclosing the legislative auditor general's findings;
 - (k) prepare and submit the annual budget request for the office; and
 - (1) perform other duties as prescribed by the Legislature.
 - (7) In conducting an audit action of an entity, the office may include a determination of any or all of the following:
 - (a) the honesty and integrity of any of the entity's fiscal affairs;
- (b) the accuracy and reliability of the entity's internal control systems and specific

865	financial statements and reports;
866	(c) whether or not the entity's financial controls are adequate and effective to properly
867	record and safeguard the entity's acquisition, custody, use, and accounting of public funds;
868	(d) whether the entity's administrators have complied with legislative intent;
869	(e) whether the entity's operations have been conducted in an efficient, effective, and
870	cost efficient manner;
871	(f) whether the entity's programs have been effective in accomplishing intended
872	objectives; and
873	(g) whether the entity's management control and information systems are adequate and
874	effective.
875	(8) (a) If requested by the office, each entity that the legislative auditor general is
876	authorized to audit under Utah Constitution,
877	Article VI, Section 33, or this section shall, notwithstanding any other provision of law
878	except as provided in Subsection (8)(b), provide the office with access to information,
879	materials, or resources the office determines are necessary to conduct an audit, examination,
880	investigation, or review, including:
881	(i) the following in the possession or custody of the entity in the format identified by
882	the office:
883	(A) a record, document, and report; and
884	(B) films, tapes, recordings, and electronically stored information;
885	(ii) entity personnel; and
886	(iii) each official or unofficial recording of formal or informal meetings or
887	conversations to which the entity has access.
888	(b) To the extent compliance would violate federal law, the requirements of Subsection
889	(8)(a) do not apply.
890	(9) (a) In carrying out the duties provided for in this section and under Utah
891	Constitution, Article VI, Section 33, the legislative auditor general may issue a
892	subpoena to access information, materials, or resources in accordance with Chapter 14,
893	Legislative Subpoena Powers.

(b) The legislative auditor general may issue a subpoena, as described in Subsection

(9)(a), to a financial institution or any other entity to obtain information as part of an

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investigation of fraud, waste, or abuse, including any suspected malfeasance, misfeasance, or nonfeasance involving public funds.

- (10) To preserve the professional integrity and independence of the office:
- (a) no legislator or public official may urge the appointment of any person to the office; and
 - (b) the legislative auditor general may not be appointed to serve on any board, authority, commission, or other agency of the state during the legislative auditor general's term as legislative auditor general.
 - (11) (a) The following records in the custody or control of the legislative auditor general are protected records under Title 63G, Chapter 2, Government Records Access and Management Act:
 - (i) records and audit work papers that would disclose information relating to allegations of personal misconduct, gross mismanagement, or illegal activity of a past or present governmental employee if the information or allegation cannot be corroborated by the legislative auditor general through other documents or evidence, and the records relating to the allegation are not relied upon by the legislative auditor general in preparing a final audit report;
 - (ii) records and audit workpapers that would disclose the identity of a person who, during the course of a legislative audit, communicated the existence of:
 - (A) unethical behavior;
 - (B) waste of public funds, property, or personnel; or
 - (C) a violation or suspected violation of a United States, Utah state, or political subdivision law, rule, ordinance, or regulation, if the person disclosed on the condition that the identity of the person be protected;
 - (iii) before an audit is completed and the final audit report is released, records or drafts circulated to a person who is not an employee or head of an entity for review, response, or information;
 - (iv) records that would disclose:
- 923 (A) an outline;

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- 924 (B) all or part of an audit survey, audit risk assessment plan, or audit program; or
- 925 (C) other procedural documents necessary to fulfill the duties of the office; and
- (v) requests for audits, if disclosure would risk circumvention of an audit.

(b) The provisions of Subsection (11)(a) do not prohibit the disclosure of records or information to a government prosecutor or peace officer if those records or information relate to a violation of the law by an entity or entity employee.

- (c) A record, as defined in Section 63G-2-103, created by the office in a closed meeting held in accordance with Section 52-4-205:
 - (i) is a protected record, as defined in Section 63G-2-103;
- (ii) to the extent the record contains information:
 - (A) described in Section 63G-2-302, is a private record; or
- 935 (B) described in Section 63G-2-304, is a controlled record; and
 - (iii) may not be reclassified by the office.

- (d) The provisions of this section do not limit the authority otherwise given to the legislative auditor general to maintain the private, controlled, or protected record status of a shared record in the legislative auditor general's possession or classify a document as public, private, controlled, or protected under Title 63G, Chapter 2, Government Records Access and Management Act.
 - (12) The legislative auditor general shall:
- (a) be available to the Legislature and to the Legislature's committees for consultation on matters relevant to areas of the legislative auditor general's professional competence;
 - (b) conduct special audits as requested by the Audit Subcommittee;
- (c) report immediately to the Audit Subcommittee any apparent violation of penal statutes disclosed by the audit of an entity and furnish to the Audit Subcommittee all information relative to the apparent violation;
- (d) report immediately to the Audit Subcommittee any apparent instances of malfeasance or nonfeasance by an entity officer or employee disclosed by the audit of an entity; and
- (e) make any recommendations to the Audit Subcommittee with respect to the alteration or improvement of the accounting system used by an entity.
- (13) If the legislative auditor general conducts an audit of an entity that has previously been audited and finds that the entity has not implemented a recommendation made by the legislative auditor general in a previous audit report, the legislative auditor general shall report to the Audit Subcommittee that the entity has not implemented the recommendation.

958 (14) Before each annual general session, the legislative auditor general shall: 959 (a) prepare an annual report that:

- (i) summarizes the audits, examinations, investigations, and reviews conducted by the office since the last annual report; and
- (ii) evaluate and report the degree to which an entity that has been the subject of an audit has implemented the audit recommendations;
- (b) include in the report any items and recommendations that the legislative auditor general believes the Legislature should consider in the annual general session; and
- (c) deliver the report to the Legislature and to the appropriate committees of the Legislature.
- (15) (a) If the chief officer of an entity has actual knowledge or reasonable cause to believe that there is misappropriation of the entity's public funds or assets, or another entity officer has actual knowledge or reasonable cause to believe that the chief officer is misappropriating the entity's public funds or assets, the chief officer or, alternatively, the other entity officer, shall immediately notify, in writing:
 - (i) the office;

- (ii) the attorney general, county attorney, or district attorney; and
- (iii) (A) for a state government organization, the chief executive officer;
- (B) for a political subdivision government organization, the legislative body or governing board; or
- (C) for a receiving organization, the governing board or chief executive officer unless the chief executive officer is believed to be misappropriating the funds or assets, in which case the next highest officer of the receiving organization.
- (b) As described in Subsection (15)(a), the entity chief officer or, if applicable, another entity officer, is subject to the protections of Title 67, Chapter 21, Utah Protection of Public Employees Act.
- (c) If the Office of the Legislative Auditor General receives a notification under Subsection (15)(a) or other information of misappropriation of public funds or assets of an entity, the office shall inform the Audit Subcommittee.
- (d) The attorney general, county attorney, or district attorney shall notify, in writing, the Office of the Legislative Auditor General whether the attorney general, county attorney, or

989 district attorney pursued criminal or civil sanctions in the matter.

- (16) (a) An actor commits interference with a legislative audit if the actor uses force, violence, intimidation, or engages in any other unlawful act with a purpose to interfere with:
 - (i) a legislative audit action; or
- (ii) the office's decisions relating to:

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- (A) the content of the office's report;
- 995 (B) the conclusions reached in the office's report; or
- 996 (C) the manner of disclosing the results and findings of the office.
- 997 (b) A violation of Subsection (16)(a) is a class B misdemeanor.
 - (17) (a) The office may require any current employee, or any applicant for employment, to submit to a fingerprint-based local, regional, and criminal history background check as an ongoing condition of employment.
 - (b) An employee or applicant for employment shall provide a completed fingerprint card to the office upon request.
 - (c) The office shall require that an individual required to submit to a background check under this Subsection (17) also provide a signed waiver on a form provided by the office that meets the requirements of Subsection 53-10-108(4).
 - (d) For a noncriminal justice background search and registration in accordance with Subsection 53-10-108(13), the office shall submit to the Bureau of Criminal Identification:
 - (i) the employee's or applicant's personal identifying information and fingerprints for a criminal history search of applicable local, regional, and national databases; and
 - (ii) a request for all information received as a result of the local, regional, and nationwide background check.
 - (18) Subject to prioritization of the Legislative Audit Subcommittee, the Office of the Legislative Auditor General shall conduct a feasibility study under Section 53G-3-301.1,
- 1014 [53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4.
- Section 11. Section **53G-3-102** is amended to read:
- 1016 **53G-3-102. Definitions.**
- 1017 As used in this chapter:
- 1018 (1) "Allocation date" means:
- 1019 (a) July 1 of the second calendar year following the local school board [general election]

1020 date or special] election date as described in Section 53G-3-302; or 1021 (b) another date to which the new local school board and reorganized school board 1022 agree. 1023 (2) "Creation date" means the date on which voters approve the creation of a new 1024 school district under Section 53G-3-301.1, [53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4. 1025 (3) "Divided school district" means: 1026 (a) an existing school district from which a new school district is created under Section 1027 53G-3-301.1, [53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4; and 1028 (b) an existing school district from which a reorganized new school district is created. 1029 (4) (a) "Feasibility study" means a study: 1030 (i) conducted by: 1031 (A) a school district, municipal legislative body, or interlocal agreement participants 1032 before [July 31, 2024] July 1, 2024; or 1033 (B) the Office of the Legislative Auditor General, subject to prioritization by the 1034 Legislative Audit Subcommittee; and 1035 (ii) to determine: (A) the financial viability for a new school district and reorganized new school district 1036 1037 that is contained within the boundaries of a divided school district: 1038 (B) the financial impact on a new school district and reorganized new school district 1039 that is contained within the boundaries of a divided school district; and 1040 (C) the impact of the tax burden on taxpayers within the boundaries of the proposed 1041 new school district. 1042 (5) "Interlocal agreement participant" means a public agency, as that term is defined in 1043 Section 11-13-103, that enters into an agreement with one or more other public agencies for the 1044 purpose described in and in accordance with Title 11, Chapter 13, Interlocal Cooperation Act. 1045 (6) "Isolated area" means an area that: 1046 (a) is entirely within the boundaries of an existing school district;

- 1047
 - (b) is contiguous to the proposed new school district;

- (c) has a combined student population of fewer than 5,000 students; and
- 1049 (d) because of the creation of a new school district from the existing district in which 1050 the area is located, would become completely geographically isolated.

1051	(7) "Municipality" means the same as that term is defined in Section 10-1-104.
1052	(8) "New school district" means a school district created under Section 53G-3-301.1,
1053	[53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4.
1054	(9) "Reorganized new school district" means the remaining portion of the divided
1055	school district after the creation of a new school district under Subsection 53G-3-301.1,
1056	[53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4.
1057	Section 12. Section 53G-3-202 is amended to read:
1058	53G-3-202. School districts independent of municipal and county governments
1059	School district name Control of property.

- (1) (a) Each school district shall be controlled by its local school board and shall be independent of municipal and county governments.
- (b) The name of each school district created after May 1, 2000, including a reorganized new school district, shall comply with Section 17-50-103.
- (2) The local school board shall have direction and control of all school property in the district and may enter into cooperative agreements with other local school boards to provide educational services that best utilize resources for overall operation of the public school system.
- (3) (a) On or before 30 days following the day on which the creation of a new school district occurs under Section 53G-3-301.1, [53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4, and in accordance with Section 67-1a-15, a new school district shall be registered as a limited purpose entity by:
- (i) the municipal legislative body in which the boundaries for the new school district is entirely located; or
- (ii) the legislative body of interlocal agreement participants in which the new school district is located.
- (b) Each school district shall register and maintain the school district's registration as a limited purpose entity in accordance with Section 67-1a-15.
- (c) A school district that fails to comply with Subsections (3)(a) and (b) or Section 67-1a-15 is subject to enforcement by the state auditor in accordance with Section 67-3-1.
- Section 13. Section **53G-3-301** is amended to read:

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53G-3-301. Creation of new school district -- Initiation of process -- Procedures to

be followed.

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1083 (1) A new school district may be created from one or more existing school districts, as provided in this chapter.

- (2) The process to create a new school district may be initiated:
- (a) through a citizens' [initiative] petition in accordance with Section 53G-3-301.1;
- [(b) at the request of the local school board of the divided district or districts to be affected by the creation of the new district in accordance with Section 53G-3-301.2;]
- [(e)] (b) at the request of a municipality within the boundaries of the school district in accordance with Section 53G-3-301.3; or
- [(d)] <u>(c)</u> at the request of interlocal agreement participants in accordance with Section 53G-3-301.4.
- (3) Except as provided in Sections 53G-3-301.3 and 53G-3-301.4, a request or petition under Subsection (2) may not form a new school district unless the new school district boundaries:
 - (a) are contiguous;
- (b) [do not completely surround or otherwise completely geographically isolate a portion of the existing school district that is not part of the proposed new school district from the remaining part of that existing school district; or] do not create an isolated area, as defined in Section 53G-3-102; and
 - (c) include the entire boundaries of each participant municipality or town.
- (4) For each new school district, each county legislative body shall comply with the notice and plat filing requirements of Section 53G-3-203.
- (5) If a new school district is created, the new district shall reimburse the reorganized new district's documented costs to study and implement the proposal in proportion to the student population of each school district.
- (6) An inadequacy of a feasibility study, as defined in Section 53G-3-102, may not be the basis of a legal action or other challenge to:
 - (a) an election for voter approval of the creation of a new school district; or
- (b) the creation of the new school district.
- 1111 (7) Notwithstanding the creation of a new district as provided in this part:
- (a) a new school district and a reorganized new school district may not begin to

provide educational services to the area within the new school district and reorganized new school district until July 1 of the second calendar year following the local school board election date as described in Section 53G-3-301.1, [53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4; and

- (b) the divided school district shall continue, until the time specified in Subsection (7)(a), to provide educational services within the entire area covered by the divided school district.
- (8) A new school district and a reorganized new school district shall enter into a shared services agreement that permits students residing in each new school district access to attend a school that serves students with disabilities within or outside of each school district boundary:
 - (a) for up to five years;

- (b) for actual costs of services provided to students; and
- (c) without affecting services provided to other students.
- 1125 (9) The process described in Subsection (2) may not be initiated more than once during any two-year period.
 - Section 14. Section **53G-3-301.1** is amended to read:
 - 53G-3-301.1. Creation of a new school district -- Citizens' petition -- Procedures to be followed.
 - [(1) Citizens may initiate the creation of a new school district through a citizens' initiative petition in accordance with this section and Section 53G-3-301.]
 - (1) Citizens may file a petition to create a new school district in accordance with this section and Section 53G-3-301.
 - (2) (a) The county clerk shall ensure that [an initiative petition submitted under this section] a petition described in Subsection (1) is signed by registered voters residing within the geographical boundaries of the proposed new school district in an amount equal to at least 10% of all votes cast within the geographic boundaries of the proposed new school district for all candidates for president of the United States at the last regular general election at which a president of the United States was elected.
 - (b) The sponsors of a petition [submitted under Subsection (2)(a) shall file a] described in Subsection (1) shall file the petition with the clerk of each county in which any part of the proposed new school district is located.
 - (c) The petition sponsors shall ensure that the petition described in Subsection [(2)(b)]

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- (i) indicates the typed or printed name and current residence address of each [governing board member making a request, or registered voter signing a petition, as the case may be] voter who signs the petition;
 - (ii) describes the proposed new school district boundaries; and
- (iii) designates up to five signers of the petition [or request] as sponsors, designating one as the contact sponsor, with the mailing address and telephone number of each.
- (3) (a) (i) A signer of a petition described in Subsection (1) may withdraw or, once withdrawn, reinstate the signer's signature by filing a written statement requesting for withdrawal or reinstatement with the county clerk no later than three business days after the day on which the petition is filed with the county clerk.
- (ii) A statement described in Subsection (3)(a)(i) shall comply with the requirements described in Subsection 20A-1-1003(2).
- (iii) The county clerk shall use the procedures described in Subsection 20A-1-1003(3) to determine whether to remove or reinstate an individual's signature from a petition after receiving a timely, valid statement.
- (b) The county clerk shall use the procedures described in Section 20A-1-1002 to determine whether the petition has been signed by the required number of registered voters residing within the geographical boundaries of the proposed new school district.
- (4) Within 14 days after the day on which a petition described in Subsection (1) is filed, the clerk of each county with which the request or petition is filed shall:
- (a) determine whether the petition complies with Subsections (2) and (3), as applicable, and Section 53G-3-301; and
- (b) (i) if the county clerk determines that the request or petition complies with the applicable requirements:
- (A) certify the petition and deliver the certified petition to the county legislative body; and
 - (B) mail or deliver written notification of the certification to the contact sponsor; or
- 1172 (ii) if the county clerk determines that the petition fails to comply with any of the 1173 applicable requirements, reject the petition and notify the contact sponsor in writing of the 1174 rejection and reasons for the rejection.

(5) (a) If the county clerk fails to certify or reject a petition within the time specified in Subsection (4), the petition is considered to be certified.

- (b) If the county clerk rejects a petition, the individual who submitted the petition may amend the petition to correct the deficiencies for which the county clerk rejected the petition and refile the petition.
- (6) Within 10 days after the day on which a county legislative body receives a certified petition as described in Subsection (4) or (5), the county legislative body shall request that the Legislative Audit Subcommittee consider prioritizing a feasibility study, as that term is defined in Section 53G-3-102.
 - (7) (a) The county legislative body shall:

- (i) provide for a 45-day public comment period to begin on the day the county legislative body receives the study under Subsection (6); and
- (ii) hold at least two public hearings, as defined in Section 10-9a-103, on the study and recommendations.
- (b) Within five business days after the day on which the public comment period ends, the legislative body of each county with which a petition is filed shall vote on the creation of the proposed new school district.
- (c) A county legislative body approves [an initiative proposal] a petition proposing a new school district if a majority of the members of the legislative body vote in favor of the [proposal] petition.
- (8) (a) Within five business days after the day on which a county legislative body approves a petition proposing a new school district under Subsection (7), the county legislative body shall provide notice of the approval and a copy of the petition to which the approval relates to the county clerk of each county described in Subsection (2)(b).
- (b) If each county described in Subsection (2)(b) approves a petition proposing a new school district, the county clerks of the counties shall submit the proposal for the creation of a new school district to all legal voters in the existing school district for approval or rejection at the next regular general election that is at least 65 days after the day on which all of the counties described in Subsection (2)(b) have complied with Subsection (8)(a).
- (c) The new school district proposed in the petition and the reorganized new school district are created if a majority of the voters in the existing school district vote in favor of

1206	creating the new school district.
1207	[(8) (a) If each county legislative body approves an initiative proposal under this
1208	section, each county legislative body shall submit the proposal to the county clerk of each
1209	county described in Subsection (2)(b) for a vote:
1210	[(i) by the legal voters of each existing school district the proposal affects;]
1211	[(ii) in accordance with the procedures and requirements applicable to a regular general
1212	election under Title 20A, Election Code; and]
1213	[(iii) at the next regular general election or municipal general election, whichever is
1214	first.]
1215	[(b) A new school district is created if a majority of the legal voters within the
1216	proposed new school district and each existing school district voting on the proposal vote in
1217	favor of the creation of the new district.]
1218	Section 15. Section 53G-3-301.2 is repealed and reenacted to read:
1219	<u>53G-3-301.2.</u> Reserved.
1220	Section 16. Section 53G-3-301.3 is amended to read:
1221	53G-3-301.3. Creation of a new school district Request by a municipality
1222	Procedures to be followed.
1223	[(1) A municipality located within the boundaries of a school district may initiate the
1224	process to create a new school district in accordance with this section and Section 53G-3-301.]
1225	(1) A municipality located within the boundaries of a school district may file a request
1226	to create a new school district in accordance with this section and Section 53G-3-301.
1227	(2) (a) [To initiate the school district creation process under Subsection (1), a] The
1228	municipality shall file [a] the request to create a new school district with the clerk of each
1229	county in which any part of the proposed new school district is located.
1230	(b) The filing municipality shall ensure that the request described in Subsection (2)(a):
1231	(i) indicates the typed or printed and current residence address of each governing board
1232	member making [a] the request;
1233	(ii) describes the proposed new school district boundaries; and
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1231	(iii) designates up to five signers of the request as sponsors, including one as the

1236	(3) Within five business days after the day on which a request described in Subsection
1237	(2) is filed, the clerk of each county with which the request is filed shall:
1238	(a) determine whether the request complies with Subsection (2) and Section
1239	53G-3-301; and
1240	(b) (i) if the county clerk determines that the request complies with the applicable
1241	requirements:
1242	(A) certify the request and deliver the certified request to the municipality and each
1243	county legislative body; and
1244	(B) mail or deliver written notification of the certification to the contact sponsor; or
1245	(ii) if the county clerk determines that the request fails to comply with any of the
1246	applicable requirements, reject the request and notify the contact sponsor in writing of the
1247	rejection and reasons for the rejection.
1248	(4) (a) If the county clerk fails to certify or reject $[a]$ the request within the time
1249	specified in Subsection (3), the request is considered to be certified.
1250	(b) If the county clerk rejects [a] the request, the municipality that submitted the
1251	request may amend the request to correct the deficiencies for which the county clerk rejected
1252	the request and refile the request.
1253	(5) (a) Within 10 days after the day on which a municipal legislative body receives a
1254	certification as described in Subsection (3) or (4), a municipal legislative body shall request
1255	that the Legislative Audit Subcommittee consider prioritizing a feasibility study, as that term is
1256	defined in Section 53G-3-102.
1257	(b) For the year 2024, the municipal legislative body may use a feasibility study that
1258	the municipal legislative body conducted before [July 31, 2024] July 1, 2024, if:
1259	(i) the feasibility study contains the determinations described in Section 53G-3-102;
1260	and
1261	(ii) the municipality receives a report and recommendation regarding the feasibility
1262	study in a public meeting.
1263	(6) (a) The municipal legislative body shall:
1264	(i) provide for a [45-day] 30-day public comment period to begin:
1265	(A) on the day the study is presented to the municipal legislative body under

Subsection (5); [and] or

1267	(B) if the municipal legislative body uses a feasibility study described in Subsection
1268	(5)(b), on July 1, 2024; and
1269	(ii) hold at least two public hearings, as defined in Section 10-9a-103, on the study and
1270	recommendation.
1271	(b) Within 14 days after the day on which the public comment period ends, the
1272	municipal legislative body shall vote on the creation of the proposed new school district.
1273	(c) A municipal legislative body approves a proposal if a majority of the municipal
1274	legislative body vote in favor of the proposal.
1275	(d) Within five business days after the day on which the municipal legislative body
1276	approves a [proposal] request proposing the creation of a new school district, the municipal
1277	legislative body shall notify the legislative body and the county clerk of each county described
1278	in Subsection (2)(a).
1279	(7) The county clerks of the counties described in Subsection (2)(a) shall submit the
1280	proposal for the creation of a new school district to all legal voters residing within the proposed
1281	new school district boundaries for approval or rejection at the next regular general election that
1282	is a least 65 days after the day on which the municipal legislative body complies with
1283	Subsection (6)(d).
1284	(8) The new school district described in the request and the reorganized new school
1285	district are created if a majority of the voters in the proposed new school district boundaries
1286	vote in favor of creating the new school district.
1287	[(7) (a) The legislative body of each county described in Subsection (2) shall submit
1288	the proposal to the county clerk to be voted on:]
1289	[(i) by the legal voters residing within the proposed new school district boundaries;]
1290	[(ii) in accordance with the procedures and requirements applicable to a regular general
1291	election under Title 20A, Election Code; and]
1292	[(iii) at the next regular general election or municipal general election, whichever is
1293	first.]
1294	[(b) A new school district is created if a majority of the legal voters within the
1295	proposed new school district boundaries voting on the proposal vote in favor of the creation of
1296	the new district.]
1297	[(8)] (9) Nothing in this section prevents a municipality from assisting the new school

1298	district or reorganized new school district, including by:
1299	(a) entering into a loan agreement with the new school district or reorganized new
1300	school district; or
1301	(b) assisting the new school district or reorganized new school district in securing a
1302	line of credit.
1303	Section 17. Section 53G-3-301.4 is amended to read:
1304	53G-3-301.4. Creation of a new school district By interlocal agreement
1305	participants Procedures to follow.
1306	(1) [Interlocal agreement participants may initiate the process to create a new school
1307	district in accordance with this section and with Section 53G-3-301.
1308	(a) On or after April 30, 2024, interlocal agreement participants may file a request
1309	proposing the creation of a new school district in accordance with this section and Section
1310	<u>53G-3-301.</u>
1311	(b) A municipality may not:
1312	(i) enter into more than one interlocal agreement for the purpose of submitting for voter
1313	approval, in the same election, a proposal to create a new school district under this part; or
1314	(ii) participate in a request under this section and submit a request under Section
1315	53G-3-301.3 for the same election.
1316	(c) A municipality may not withdraw from an interlocal agreement under this part,
1317	unless, before August 1 of the year in which the interlocal agreement participants file the
1318	request under Subsection (1)(a):
1319	(i) the municipality votes, via the legislative body of the municipality, to withdraw
1320	from the interlocal agreement; and
1321	(ii) a majority of all municipalities that are participants in the interlocal agreement vote
1322	to withdraw from the interlocal agreement, via a separate vote of the legislative body of each
1323	municipality.
1324	(d) If a majority of all municipalities that are participants in the interlocal agreement
1325	vote to withdraw from the interlocal agreement under Subsection (1)(a), the request is void and
1326	the interlocal agreement participants may not participate in a new or a revised request until the
1327	following year.
1328	(2) (a) By a majority vote of each legislative body, the legislative body of a

municipality, together with at least one other municipality, may enter into an interlocal agreement in accordance with Title 11, Chapter 13, Interlocal Cooperation Act, for the purpose of submitting for voter approval a measure to create a new school district if:

- (i) except as provided in Subsection (3), the new school district boundaries comply with the requirements of Section 53G-3-301; and
- (ii) [the combined population within the proposed new school district of the interlocal agreement participants is at least 80% of the total population of the proposed new school district.] the total population within the proposed new school district is at least 80% of the total combined population of the interlocal agreement participants' population.
- (b) A county may only participate in an interlocal agreement under this Subsection (2) for the unincorporated areas of the county.
 - (c) Boundaries of a new school district created under this section may include:
 - (i) a portion of one or more existing school districts; and
 - (ii) a portion of the unincorporated area of a county.

- (3) (a) As used in this Subsection (3), "municipality's school district" means the school district that includes all of the municipality in which the isolated area is located except the isolated area, as that term is defined in Section 53G-3-102.
- (b) Notwithstanding Subsection 53G-3-301(3), a municipality may be a participant in an interlocal agreement under Subsection (2)(a) with respect to some but not all of the area within the municipality's boundaries if:
- (i) the portion of the municipality proposed to be included in the new school district would, if not included, become an isolated area upon the creation of the new school district; or
- (ii) (A) the portion of the municipality proposed to be included in the new school district is within the boundaries of the same school district that includes the other interlocal agreement participants; and
- (B) the portion of the municipality proposed to be excluded from the new school district is within the boundaries of a school district other than the school district that includes the other interlocal agreement participants.
- (c) (i) Notwithstanding Subsection 53G-3-301(3), interlocal agreement participants may submit a proposal to the legal voters residing within the proposed new school district boundaries to create a new school district in accordance with an interlocal agreement under

Subsection (2)(a), even though the new school district boundaries would create an isolated area, as that term is defined in Section 53G-3-102, if:

- (A) the potential isolated area is contiguous to one or more of the interlocal agreement participants;
- (B) the interlocal participants submit a written request to the municipality in which the potential isolated area is located, requesting the municipality to enter into an interlocal agreement under Subsection (2)(a) that proposes to submit for voter approval a [measure] proposal to create a new school district that includes the potential isolated area; and
- (C) the municipality, to which the interlocal agreement participants submitted a request under Subsection (3)(c)(i)(B), did not respond to the written request within 30 days after the day on which the request was submitted.
- (ii) Each municipality receiving a request under Subsection (3)(c)(i) shall hold at least two public hearings to allow input from the public and affected school districts regarding whether [or not] the municipality should enter into an interlocal agreement with respect to the potential isolated area.
- (iii) A municipal legislative body approves a proposal to enter into an interlocal agreement with respect to the potential isolated area if a majority of the municipal legislative body votes in favor of the proposal.
- (d) (i) The isolated area described in this Subsection (3) shall, on July 1 of the second calendar year following the local school board general election date described in Section 53G-3-302, become part of the municipality's school district.
- (ii) The divided district shall continue to provide educational services to the isolated area until July 1 of the second calendar year following the local school board general election date described in Section 53G-3-302.
- (4) (a) [To initiate the school district creation process under Subsection (1), interlocal] Interlocal agreement participants shall file a request described in Subsection (1) with the clerk of each county in which any part of the proposed new school district is located.
- (b) The filing interlocal agreement participants shall ensure that the request described in Subsection (4)(a):
- (i) indicates the typed or printed and current residence address of each governing board member making a request;

1391	(ii) describes the proposed new school district boundaries; and
1392	(iii) designates up to five signers of the request as sponsors, including as the contact
1393	sponsor, with the mailing address and telephone number of each.
1394	(5) Within five business days after the day on which a request described in Subsection
1395	(4)(a) is filed, the clerk of each county with which the request is filed shall:
1396	(a) determine whether the request complies with this section and Section 53G-3-301;
1397	and
1398	(b) (i) if the county clerk determines that the request complies with the applicable
1399	requirements:
1400	(A) certify the request and deliver the certified request to the legislative bodies of the
1401	interlocal agreement participants; and
1402	(B) mail or deliver written notification of the certification to the contact sponsor; or
1403	(ii) if the county clerk determines that the request fails to comply with any of the
1404	applicable requirements, reject the request and notify the contact sponsor in writing of the
1405	rejection and reasons for the rejection.
1406	(6) (a) If the county clerk fails to certify or reject a request within the time specified in
1407	Subsection (5), the request is considered to be certified.
1408	(b) [(i)] If the county clerk rejects a request, the interlocal agreement participants that
1409	submitted the request may amend the request to correct the deficiencies for which the county
1410	clerk rejected the request, and refile the request.
1411	(7) (a) Within 30 days after the day on which the contact sponsor receives certification
1412	as described in Subsection (5) or (6), the contact sponsor shall request that the Legislative
1413	Audit Subcommittee consider prioritizing a feasibility study, as that term is defined in Section
1414	53G-3-102.
1415	(b) For the year 2024, the interlocal agreement participants may use a feasibility study
1416	that interlocal agreement participants conducted before [July 31, 2024] July 1, 2024, if:
1417	(i) the feasibility study contains the determinations described in Section 53G-3-102;
1418	and

(ii) the legislative bodies of the interlocal agreement participants receive a report and recommendation regarding the feasibility study in a public meeting.

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(8) (a) The legislative bodies of the interlocal agreement participants shall:

1422	(i) provide for a [45-day] 30-day public comment period to begin:
1423	(A) on the day on which the legislative bodies of the interlocal agreement participants
1424	receive the report under Subsection (7); [and] or
1425	(B) if the municipal legislative body uses a feasibility study described in Subsection
1426	(5)(b), on July 1, 2024; and
1427	(ii) hold at least two public hearings, as defined in Section 10-9a-103, on the study and
1428	recommendation.
1429	(b) Within 14 days after the day on which the public comment period ends, the
1430	legislative bodies of the interlocal agreement participants shall vote on the creation of the
1431	proposed new school district.
1432	(c) The interlocal agreement participants approve a proposal if a majority of each of the
1433	legislative bodies of the interlocal agreement participants' members vote in favor of the
1434	proposal.
1435	(9) [(a)] Within five business days after the day on which the interlocal agreement
1436	participants approve a [proposal] request proposing the creation of a new school district, the
1437	interlocal agreement participants shall notify the legislative body and the county clerk of each
1438	county described in Subsection (4)(a).
1439	[(11)]
1440	[(b) The legislative body of each county described in Subsection (4) shall submit the
1441	proposal to the respective clerk of each county to be voted on:]
1442	[(i) by the legal voters residing within the proposed new school district boundaries;]
1443	[(ii) in accordance with the procedures and requirements applicable to a regular general
1444	election under Title 20A, Election Code; and]
1445	[(iii) at the next regular general election or municipal general election, whichever is
1446	first.]
1447	[(10) A new school district is created if a majority of the legal voters residing within
1448	the proposed new district boundaries voting on the proposal vote in favor of the creation of the
1449	new school district.]
1450	(10) (a) The county clerks of the counties described in Subsection (4)(a) shall submit
1451	the proposal for the creation of a new school district to all legal voters residing within the
1452	proposed new school district boundaries for approval or rejection at the next regular general

1453	election that is at least 65 days after the day on which the interlocal agreement participants
1454	comply with Subsection (9).
1455	(b) The new school district described in the request and the reorganized new school
1456	district are created if a majority of the voters in the proposed new school district boundaries
1457	vote in favor of creating the new school district.
1458	(11) Nothing in this section prevents an interlocal agreement participant from assisting
1459	the new school district or reorganized new school district, including by:
1460	(a) entering into a loan agreement with the new school district or reorganized new
1461	school district; or
1462	(b) assisting the new school district or reorganized new school district in securing a
1463	line of credit.
1464	Section 18. Section 53G-3-302 is amended to read:
1465	53G-3-302. Election of local school board members Allocation of assets and
1466	liabilities Startup costs Transfer of title.
1467	(1) (a) If voters approve a proposal to create a new school district under this part:
1468	[(i) the legislative body of the county in which the new school district and reorganized
1469	new school district are located shall hold an election at the next general election, or at a special
1470	election in accordance with Section 20A-1-204, to elect:]
1471	[(A) members to the local school board of the divided school district whose terms are
1472	expiring;]
1473	[(B) all members to the local school board of the new school district; and]
1474	[(C) all members to the local school board of the reorganized new school district;]
1475	(i) the legislative body of each county where all or a part of the new school district and
1476	the reorganized new school district are located shall hold elections during the year immediately
1477	following the year in which the voters approve the proposal to elect members to the local
1478	school board of the new school district and the reorganized new school district, as follows:
1479	(A) the filing period for a declaration of candidacy will be the same as the filing period
1480	for a municipal election;
1481	(B) the primary election will be held on the same day as the municipal primary
1482	election; and
1483	(C) the general election will be held on the same day as the municipal general election;

(ii) the new school district and reorganized new school district shall divide the assets and liabilities of the divided school district between the new school district and the reorganized new school district as provided in Subsection (3) and Section 53G-3-307;

- (iii) transferred employees shall be treated in accordance with Sections 53G-3-205 and 53G-3-308;
- (iv) an individual residing within the boundaries of a new school district or reorganized new school district at the time the new school district is created may, for six school years following the creation of the new school district, elect to enroll in a secondary school located outside the boundaries of the reorganized new school district if:
- (A) the individual resides within the boundaries of that secondary school as of the day before the new school district is created; and
- (B) the individual would have been eligible to enroll in that secondary school had the new school district not been created;
- (v) the reorganized new school district in which the secondary school is located shall provide educational services, including, if provided before the creation of the new school district, busing to each individual making an election under Subsection (1)(a)(iv) for each school year for which the individual makes the election; and
- (vi) within one year following the date on which the new school district begins providing educational services, the superintendent of each affected school district shall meet, together with the state superintendent, to determine if further boundary changes should take place in accordance with Section 53G-3-501.
- [(b) (i) The county legislative body shall stagger and adjust the terms of the initial members of the local school boards of the new school district and the reorganized new school district so that approximately half of the local school board is elected every two years following the allocation date in accordance with Section 20A-1-104.]
- (b) (i) The county or municipal legislative bodies that conduct redistricting for the new school district and the reorganized new school district shall, at the meeting where the county or municipal legislative bodies adopt the final redistricting maps, adjust the initial terms of the board members for the new school district and the reorganized new school district, by lot, so that approximately half of the board members on each board will have an initial term of three years with the other members having an initial term of five years.

1515 (ii) The term of a member of the divided school district local school board terminates 1516 on January 1 of the year following the allocation date, or as determined under Subsection 1517 $\frac{(1)(b)(i)}{(1)}$]. 1518 (iii) Notwithstanding the existence of the new school district local school board and the 1519 reorganized new school district local school board under Subsection (1)(a)(i), the divided 1520 school district local school board shall continue to function and exercise authority as a local 1521 school board until the allocation date to the extent necessary to continue to provide educational 1522 services to the entire divided school district. 1523 (iv) An individual may simultaneously serve as or be elected to be a member of the 1524 local school board of a divided school district and a member of the local school board of: 1525 (A) a new school district; or 1526 (B) a reorganized new school district. 1527 (2) (a) The divided school district local school board shall, within 60 days after the creation date: 1528 1529 (i) prepare an inventory of the divided school district's: 1530 (A) assets, both tangible and intangible, real and personal; and (B) liabilities; and 1531 1532 (ii) deliver a copy of the inventory to the Office of the Legislative Auditor General. 1533 (b) Following the local school board election date described in Subsection (1)(a), the 1534 new school district and reorganized new school district local school boards shall: 1535 (i) request a copy of the inventory described in Subsection (2)(a) from the Office of the 1536 Legislative Auditor General; 1537 (ii) determine the allocation of the divided school district's assets and, except for 1538 indebtedness under Section 53G-3-307, liabilities of the new school district and reorganized 1539 new school district in accordance with Subsection (3); 1540 (iii) prepare a written report detailing the allocation under Subsection (2)(b)(ii); and 1541 (iv) deliver a copy of the written report to the Office of the Legislative Auditor General 1542 and the divided school district local board. 1543 (c) The new school district and reorganized new school district local boards shall

determine the allocation under Subsection (2)(b) and deliver the report required under Subsection (2)(b) on or before July 1 of the year following the school board election date,

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unless that deadline is extended by mutual agreement of the new school district and reorganized new school district local boards.

(3) (a) As used in this Subsection (3):

- (i) "Associated property" means furniture, equipment, or supplies located in or specifically associated with a physical asset.
 - (ii) (A) "Discretionary asset or liability" means, except as provided in Subsection (3)(a)(ii)(B), an asset or liability that is not tied to a specific project, school, student, or employee by law or school district accounting practice.
 - (B) "Discretionary asset or liability" does not include a physical asset, associated property, a vehicle, or bonded indebtedness.
 - (iii) (A) "Nondiscretionary asset or liability" means, except as provided in Subsection (3)(a)(iii)(B), an asset or liability that is tied to a specific project, school, student, or employee by law or school district accounting practice.
- (B) "Nondiscretionary asset or liability" does not include a physical asset, associated property, a vehicle, or bonded indebtedness.
- (iv) "Physical asset" means a building, land, or water right together with revenue derived from the lease or use of the building, land, or water right.
- (b) Except as provided under Subsection (3)(c), the new school district and reorganized new school district local school boards shall allocate all assets and liabilities the divided school district owns on the allocation date, both tangible and intangible, real and personal as follows:
- (i) a physical asset and associated property asset shall be allocated to the school district in which the physical asset is located;
- (ii) a discretionary asset or liability shall be allocated between the new school district and reorganized new school district in proportion to the student population of the school districts;
 - (iii) vehicles used for pupil transportation shall be allocated:
- (A) according to the transportation needs of schools, as measured by the number and assortment of vehicles used to serve eligible state supported transportation routes serving schools within the new school district and the reorganized new school district; and
- (B) in a manner that gives each school district a fleet of vehicles for pupil transportation that is equivalent in terms of age, condition, and variety of carrying capacities;

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- 1578 (iv) other vehicles shall be allocated:
 - (A) in proportion to the student population of the school districts; and
- 1580 (B) in a manner that gives each district a fleet of vehicles that is similar in terms of age, condition, and carrying capacities.
 - (c) By mutual agreement, the new school district and reorganized new school district local school boards may allocate an asset or liability in a manner different than the allocation method specified in Subsection (3)(b).
 - (4) (a) As used in this Subsection (4):
 - (i) "New school district startup costs" means the costs and expenses incurred by a new school district in order to prepare to begin providing educational services on July 1 of the second calendar year following the local school board [general election or special] election date described in Subsection (1)(a)(i).
 - (ii) "Reorganized new school district startup costs" means the costs and expenses that a reorganized new school district incurs to make necessary adjustments to deal with the impacts resulting from the creation of the new school district and to prepare to provide educational services within the reorganized new school district once the new school district begins providing educational services within the new school district.
 - (b) On or before January 1 of the year following the new local school board [general election or special] election date described in Subsection (1)(a)(i), the divided school district shall make the unassigned reserve funds from the divided school district's general fund available for the use of the reorganized new school district and the new school district in proportion to the student enrollment of each new school district.
 - (c) The divided school district may make additional funds available for the use of the reorganized new school district and the new school district beyond the amount specified in Subsection (4)(b) through an interlocal agreement.
 - (d) The following may access and spend money made available under Subsection (4)(b):
 - (i) the reorganized new school district local school board; and
 - (ii) the new school district local school board.
- (e) The new school district and the reorganized new school district may use the money

made available under Subsection (4)(b) to pay for the new school district and reorganized new school district startup costs.

- (5) (a) The divided school district shall transfer title or, if applicable, partial title of property to the new school district and the reorganized new school district in accordance with the allocation of property as stated in the report under Subsection (2)(b)(iii).
- (b) The divided school district shall complete each transfer of title or, if applicable, partial title to real property and vehicles on or before one calendar year from the date of the local school board election date described in Subsection (1)(a)(i), except as that date is changed by the mutual agreement of:
 - (i) the local school board of the divided school district;

- (ii) the local school board of the reorganized new school district; and
- (iii) the local school board of the new school district.
- (c) The divided school district shall complete the transfer of all property not included in Subsection (5)(b) on or before November 1 of the calendar year following the local school board election date described in Subsection (1)(a)(i).
- (6) Except as provided in Subsection (5), a divided school district may not transfer or agree to transfer title to district property beginning on the day the new school district or reorganized new school district is created without the prior consent of:
- (a) the legislative body of the municipality in which the boundaries for the new school district or reorganized new school district are entirely located; or
- (b) the legislative bodies of all interlocal agreement participants in which the boundaries of the new school district or reorganized new school district are located.
- Section 19. Section **53G-3-303** is amended to read:

53G-3-303. New school district property tax -- Limitations.

- (1) A new school district, created under Section 53G-3-301.1, [53G-3-301.2,] <u>53G-3-301.3</u>, or 53G-3-301.4[7] and a reorganized new school district may not impose a property tax before the fiscal year in which the new school district and reorganized new school district assume responsibility for providing student instruction.
- (2) (a) If at the time a new school district created in accordance with Section 53G-3-301.1, [53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4, assumes responsibility for student instruction any portion of the territory within the new school district was subject to a levy

1639	pursuant to Section 53F-8-301, the new school district's board may:
1640	(i) discontinue the levy for the new school district;
1641	(ii) impose a levy on the new school district as provided in Section 53F-8-301; or
1642	(iii) impose the levy on the new school district, subject to Subsection (2)(b).
1643	(b) If the new school district's local school board applies a levy to the new school
1644	district in accordance with Subsection (2)(a)(iii), the levy may not exceed the maximum
1645	duration or rate authorized by the voters of the divided school district at the time of the vote to
1646	create the new school district.
1647	Section 20. Section 53G-3-305 is amended to read:
1648	53G-3-305. Redistricting Local school board membership.
1649	(1) Upon the creation of a new school district or a reorganized new school district in
1650	accordance with Section 53G-3-301.1, [53G-3-301.2,] 53G-3-301.3, or 53G-3-301.4, the
1651	applicable legislative body shall redistrict the affected school districts in accordance with
1652	Section 20A-14-201.
1653	(2) Except as provided in Section 53G-3-302, local school board membership in the
1654	affected school districts shall be determined under Title 20A, Chapter 14, Part 2, Election of
1655	Members of Local Boards of Education.
1656	Section 21. Effective date.
1657	(1) Except as provided in Subsection (2), if approved by two-thirds of all the members
1658	elected to each house, this bill takes effect upon approval by the governor, or the day following
1659	the constitutional time limit of Utah Constitution, Article VII, Section 8, without the governor's
1660	signature, or in the case of a veto, the date of veto override.
1661	(2) If this bill is not approved by two-thirds of all members elected to each house, this
1662	bill takes effect on August 19, 2024.
1663	Section 22. Retrospective operation.

This bill has retrospective operation to May 2, 2024.